CA SiteMinder®

Web Agent Installation Guide for Apache-based Servers

12.51



This Documentation, which includes embedded help systems and electronically distributed materials (hereinafter referred to as the "Documentation"), is for your informational purposes only and is subject to change or withdrawal by CA at any time.

This Documentation may not be copied, transferred, reproduced, disclosed, modified or duplicated, in whole or in part, without the prior written consent of CA. This Documentation is confidential and proprietary information of CA and may not be disclosed by you or used for any purpose other than as may be permitted in (i) a separate agreement between you and CA governing your use of the CA software to which the Documentation relates; or (ii) a separate confidentiality agreement between you and CA.

Notwithstanding the foregoing, if you are a licensed user of the software product(s) addressed in the Documentation, you may print or otherwise make available a reasonable number of copies of the Documentation for internal use by you and your employees in connection with that software, provided that all CA copyright notices and legends are affixed to each reproduced copy.

The right to print or otherwise make available copies of the Documentation is limited to the period during which the applicable license for such software remains in full force and effect. Should the license terminate for any reason, it is your responsibility to certify in writing to CA that all copies and partial copies of the Documentation have been returned to CA or destroyed.

TO THE EXTENT PERMITTED BY APPLICABLE LAW, CA PROVIDES THIS DOCUMENTATION "AS IS" WITHOUT WARRANTY OF ANY KIND, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT. IN NO EVENT WILL CA BE LIABLE TO YOU OR ANY THIRD PARTY FOR ANY LOSS OR DAMAGE, DIRECT OR INDIRECT, FROM THE USE OF THIS DOCUMENTATION, INCLUDING WITHOUT LIMITATION, LOST PROFITS, LOST INVESTMENT, BUSINESS INTERRUPTION, GOODWILL, OR LOST DATA, EVEN IF CA IS EXPRESSLY ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

The use of any software product referenced in the Documentation is governed by the applicable license agreement and such license agreement is not modified in any way by the terms of this notice.

The manufacturer of this Documentation is CA.

Provided with "Restricted Rights." Use, duplication or disclosure by the United States Government is subject to the restrictions set forth in FAR Sections 12.212, 52.227-14, and 52.227-19(c)(1) - (2) and DFARS Section 252.227-7014(b)(3), as applicable, or their successors.

Copyright © 2015 CA. All rights reserved. All trademarks, trade names, service marks, and logos referenced herein belong to their respective companies.

CA Technologies Product References

This document references the following CA Technologies products:

- CA SiteMinder[®]
- CA IdentityMinder[™] (formerly CA Identity Manager)
- CA SiteMinder[®] Web Services Security (formerly CA SOA Security Manager)

Contact CA Technologies

Contact CA Support

For your convenience, CA Technologies provides one site where you can access the information that you need for your Home Office, Small Business, and Enterprise CA Technologies products. At http://ca.com/support, you can access the following resources:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- CA Support policies and guidelines
- Other helpful resources appropriate for your product

Providing Feedback About Product Documentation

If you have comments or questions about CA Technologies product documentation, you can send a message to <u>techpubs@ca.com</u>.

To provide feedback about CA Technologies product documentation, complete our short customer survey which is available on the CA Support website at http://ca.com/docs.

Documentation Changes

The following documentation updates have been made since the last release of this documentation:

- How to Configure Agents on UNIX/Linux (see page 35)—Revised configuration procedures for embedded Apache-based web servers included with RedHat Linux. Resolves CQ175578 and STAR Issue 21482842:01
- How to Install Agents on z/OS Systems (see page 47)— Removed the image from the Installation procedure. Revised the installation procedure for embedded Apache-based web servers included with z/OS.
- Run the CA SiteMinder[®] Agent Installation Program on z/OS—Added a note that recommends the user to update the java version.
- <u>How to Configure Agents on z/OS Systems</u> (see page 48)— Revised the configuration procedure for embedded Apache-based web servers included with z/OS.
- Source the Agent Environment Script on z/OS Operating Environments (see page 54)— Added this topic which creates Agent environments in different directories while configuring the Agent on z/OS.
- Enable a Web Agent (see page 55)— Added this topic which describes about the process to enable a Web Agent while configuring the Agent on z/OS.
- Recommended Libraries For Program Control on z/OS (see page 56)— Added this topic which contains a list of commands for the customers to control a program through SiteMinder.

Contents

Chapter 1: Preparation

Only Apache-based Web Server Procedures in this Guide	9
Hardware Requirements for CA SiteMinder [®] Agents	10
Preparation Roadmap for Apache-based web servers	11
How to Prepare for a Web Agent Installation on Apache-based Servers	12
Locate the Platform Support Matrix	12
Apache-based Server Preparations for Windows	13
Apache-based Server Preparations on UNIX	14
Apache-based Server Preparations for Linux	15
Preparations for z/OS	19
IBM HTTP Server Preparations	21
Policy Server Requirements	

Chapter 2: Install and Configure Apache-based Agents on Windows 25

Agent Installation Compared to Agent Configuration	25
How to Install Apache-based Agents on Windows	25
Gather the Information for the Installation Program	
Run the Installation Program on Windows	26
How to Configure Apache-based Agents on Windows	27
Gather the Information Required by the Configuration Program on Windows	27
Run the Web Agent Configuration Program on Windows	30
Run the Unattended or Silent Installation and Configuration Programs for Subsequent Agents on	
Windows	31

Chapter 3: Install and Configure Apache-based Agents on UNIX/Linux 33

33
33
34
34
35
35
40
42

9

Set the LD_PRELOAD Variable	43
Set the LD_ASSUME_KERNEL for Apache Agent on SuSE Linux 9 for zSeries	43
Set the CAPKIHOME Variable for Red Hat Linux Systems	43
Optional Agent Settings for UNIX/Linux	44
Set Web Agent Variables when using apachectl Script	44
Improve Server Performance with Optional httpd.conf File Changes	44

Chapter 4: Install and COnfigure Apache-based Agents on z/OS Systems 47

How to Install Agents on z/OS Systems	47
Gather the Information for the Installation	47
Run the CA SiteMinder [®] Agent Installation Program on z/OS	47
How to Configure Agents on z/OS Systems	48
Gather the Information that the Configuration Program Requires on z/OS	49
Run the CA SiteMinder [®] Agent Configuration Program on z/OS	51
(Optional) Run the Unattended or Silent Installation and Configuration Programs for CA SiteMinder [®] Agents on z/OS	52
Source the Agent Environment Script on z/OS Operating Environments	
Enable a Web Agent	
Recommended Libraries for Program control on z/OS	56

Chapter 5: Dynamic Policy Server Clusters

57

59

63

Chapter 6: Starting and Stopping Web Agents

Enable a Web Agent	59
Disable a Web Agent	
Starting or Stopping Most Apache-based Agents with the apachectl Command	60
Start an IBM HTTP Server with the apachectl Command	61

Chapter 7: Upgrade a Web Agent to 12.51

Agent Upgrade Roadmap	64
How to Prepare for a CA SiteMinder [®] Agent Upgrade	
Upgrade Process from CA SiteMinder [®] r6.x	66
Upgrade Process from CA SiteMinder [®] r12.0	67
Upgrade Process from CA SiteMinder [®] r12.0	68
Ensure LD_PRELOAD Variable Does Not Conflict with Existing Agent	68
Run the Installation Wizard to Upgrade your Agent on Windows	69
Run the Installation Wizard to Upgrade your Agent on UNIX/Linux	70
Set the Library Path Variable Before Configuring your Upgraded Agent on UNIX/Linux	70

Configure your Upgraded Agent on Windows	72
Configure your Upgraded Agent on UNIX/Linux	73
Chapter 8: Operating System Tuning for Agents	75
Tune the Shared Memory Segments	76
How to Tune the Solaris 10 Resource Controls	78
Chapter 9: Uninstall a Web Agent	79
Notes About Uninstalling Web Agents	79
Uninstall a Web Agent from a Windows Operating Environment	80
Uninstall an Apache-based Agent from a UNIX System	82
Uninstall an Apache-based Agent from a z/OS System	83

Chapter 10: Troubleshooting

Apache Server Shows shmget Failure On Startup	85
Apache Agent is Enabled but Default Server Page or Protected Resource Not Accessible	
Apache Web Agent Not Operating	86
Non-english Input Characters Contain Junk Characters	86
CGI Password Services Return an Error	87

Appendix A: Worksheets

Agent Installation Worksheet	89
Agent Configuration Worksheet	89

Index

89

85

Chapter 1: Preparation

This section contains the following topics:

Only Apache-based Web Server Procedures in this Guide (see page 9) Hardware Requirements for CA SiteMinder® Agents (see page 10) Preparation Roadmap for Apache-based web servers (see page 11) How to Prepare for a Web Agent Installation on Apache-based Servers (see page 12) Policy Server Requirements (see page 22)

Only Apache-based Web Server Procedures in this Guide

This guide only contains procedures for installing or configuring CA SiteMinder[®] agents on Apache-based web servers.

To install or configure a CA SiteMinder[®] agent on any other type of web server or operating environment, see one of the following guides:

- Web Agent Installation Guide for Domino.
- Web Agent Installation Guide for IIS.
- Web Agent Installation Guide for Oracle iPlanet.

Hardware Requirements for CA SiteMinder[®] Agents

Computers hosting CA SiteMinder[®] agents require the following hardware:

Windows operating environment requirements

agents operating on Windows operating environments require the following hardware:

- CPU: x86 or x64
- Memory: 2-GB system RAM.
- Available disk space:
 - 2-GB free disk space in the installation location.
 - .5-GB free disk space in the temporary location.

UNIX operating environment requirements

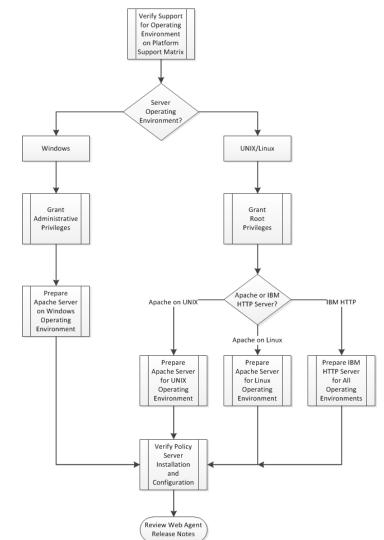
Agents operating on UNIX operating environments require the following hardware:

- CPU:
 - Solaris operating environment: SPARC
 - Red Hat operating environment: x86 or x64
- Memory: 2-GB system RAM.
- Available disk space:
 - 2-GB free disk space in the installation location.
 - .5-GB free disk space in /temp.

Note: Daily operation of the agent requires 10 MB of free disk space in /tmp. The agent creates files and named pipes under /tmp. The path to which these files and pipes are created cannot be changed.

Preparation Roadmap for Apache-based web servers

The following illustration describes how to prepare your web server before you install a CA SiteMinder® agent:



How to Prepare for a Web Agent Installation on Apache-based Servers

To prepare for a CA SiteMinder[®] agent installation on an Apache-based server, use the following process:

- 1. <u>Locate the Platform Support Matrix</u> (see page 12). Verify that your web server supports the version of the CA SiteMinder[®] agent that you want to install.
- 2. Verify that you have an account with one of the following types of privileges for your web server:
 - Administrative privileges (for the Windows operating environment)
 - Root privileges (for the UNIX or Linux operating environments)
- 3. Configure the appropriate additional CA SiteMinder[®] agents require using *one* of the following lists:
 - Apache-based server preparations for Windows operating environments.
 - <u>Apache-based server preparations for UNIX operating environments</u> (see page 14).
 - Apache-based server preparations for Linux operating environments (see page 15).
 - <u>IBM HTTP server preparations for all operating environments</u> (see page 21).
- 4. Verify that the Policy Server is installed and configured.
- 5. Review the known issues section of the Web Agent Release Notes.

Locate the Platform Support Matrix

Use the Platform Support Matrix to verify that the operating environment and other required third-party components are supported.

Follow these steps:

- 1. Go to the CA Support site.
- 2. Click Product Pages.
- 3. Enter the product name and click Enter.

- 4. Open popular links and click Informational Documentation Index.
- 5. Click Platform Support Matrices.

Note: You can download the latest JDK and JRE versions at the <u>Oracle Developer</u>. <u>Network</u>.

Technology Partners and CA Validated Products

The latest <u>list</u> of partners and their validated products.

Apache-based Server Preparations for Windows

Apache-based servers running on Windows operating environments require the following preparations before installing a CA SiteMinder[®] agent:

- 1. <u>Install the Apache-based web server as a service for all users</u> (see page 13).
- Verify the presence of a logs subdirectory with the proper permissions (see page 13).

Install an Apache Web Server on Windows as a Service for All Users

When an Apache-based web server is installed using a single user account, the Agent configuration cannot detect the Apache-based web server installation.

To correct this problem, select the following option when you install an Apache-based web server on a Windows operating environment:

"install as a service, available for all users".

Verify Presence of a Logs Subdirectory with Permissions for Apache-based Web Agents

For CA SiteMinder[®] Agents for Apache-based web servers (including IBM HTTP Server), a logs subdirectory must exist under the root directory of the Apache-based web server. This subdirectory needs Read and Write permissions for the user identity under which the Apache child process runs.

If the logs subdirectory does not exist, create it with the required permissions.

Note: This configuration requirement applies to any Apache-based web server that writes log files outside the Apache root directory.

Apache-based Server Preparations on UNIX

Apache-based servers running on UNIX operating environments require the following preparations before installing a CA SiteMinder[®] agent:

- 1. <u>Set the display variable</u> (see page 14).
- 2. <u>Verify the presence of a logs subdirectory</u> (see page 14).
- 3. Verify that the appropriate patches have been installed for your operating environment:
 - <u>Solaris patches</u> (see page 15).
 - <u>AIX requirements</u> (see page 15).

Set the DISPLAY For CA SiteMinder® Agent Installations on UNIX

If you are installing the CA SiteMinder[®] Agent on a UNIX system from a remote terminal, such as a Telnet or Exceed terminal, be sure the DISPLAY variable is set for the local system. For example, if your machine is 111.11.1.12, set the variable as follows:

DISPLAY=111.11.1.12:0.0

export DISPLAY

Note: You can also install the agent using the console mode installation, which does not require the X window display mode.

Verify Presence of a Logs Subdirectory with Permissions for Apache-based CA SiteMinder[®] Agents

For any agents for Apache-based web servers (including IBM HTTP Server), a logs subdirectory must exist under the root directory of the Apache-based web server. This subdirectory needs Read and Write permissions for the user identity under which the Apache child process runs.

If the logs subdirectory does not exist, create it with the required permissions.

Note: This configuration requirement applies to any Apache-based web server that writes log files outside the Apache root directory.

Required Solaris Patches

Before installing a CA SiteMinder[®] Agent on a Solaris computer, install the following patches:

Solaris 9

Requires patch 111711-16.

Solaris 10

Requires patch 119963-08.

You can verify installed patch versions by logging in as the root user and executing the following command:

showrev -p | grep patch_id

To locate Solaris patches, go to the Oracle Solution Center.

AIX Requirements

CA SiteMinder[®] agents running on AIX systems require the following components:

To run a rearchitected (framework) CA SiteMinder[®] Apache-based agent on an AIX system, your C/C++ runtime environment must be version 8.0.0.0.

Apache-based Server Preparations for Linux

Apache-based servers running on Linux operating environments require the following preparations before installing a CA SiteMinder[®] agent:

- 1. <u>Verify that the required patches are installed</u> (see page 15).
- 2. Verify that the required libraries are installed.
- 3. <u>Verify that the required tools are installed</u> (see page 18).
- 4. <u>Compile the Apache-based web server</u> (see page 18).
- 5. <u>Verify the presence of a logs subdirectory</u> (see page 18).

Required Linux Patches

The following Linux patches are required:

For Web Agents running on 64-bit Linux systems

- Binutils 2.17
- GCC 4.1.0

Required Linux Libraries

Certain library files are required for components operating on Linux operating environments. Failure to install the correct libraries can cause the following error:

java.lang.UnsatisfiedLinkError

If you are installing, configuring, or upgrading a Linux version of this component, the following packages are required on the host system:

Red Hat 5.x:

- compat-gcc-34-c++-3.4.6-patch_version.I386
- libstdc++-4.x.x-x.el5.i686.rpm
- libidn.so.11.rpm
- ncurses

Red Hat 6.x:

- libstdc++-4.x.x-x.el6.i686.rpm
- libidn-1.18-2.el6.i686
- libXext.i686.rpm
- libXrender.i686.rpm
- linXtst.i686.rpm
- libidn.so.11.rpm
- ncurses

Additionally, for Red Hat 6.x (64-bit):

All the RPM packages that are required for 64-bit Red Hat 6.x are 32-bit packages.

- libXau-1.0.5-1.el6.i686.rpm
- libxcb-1.5-1.el6.i686.rpm
- compat-db42-4.2.52-15.el6.i686.rpm
- compat-db43-4.3.29-15.el6.i686.rpm
- libX11-1.3-2.el6.i686.rpm
- libXrender-0.9.5-1.el6.i686.rpm
- libexpat.so.1 (provided by expat-2.0.1-11.el6_2.i686.rpm)
- libfreetype.so.6 (provided by freetype-2.3.11-6.el6_2.9.i686.rpm)
- libfontconfig.so.1 (provided by fontconfig-2.8.0-3.el6.i686.rpm)
- libICE-1.0.6-1.el6.i686.rpm
- libuuid-2.17.2-12.7.el6.i686.rpm
- libSM-1.1.0-7.1.el6.i686.rpm
- libXext-1.1-3.el6.i686.rpm
- compat-libstdc++-33-3.2.3-69.el6.i686.rpm
- compat-db-4.6.21-15.el6.i686.rpm
- libXi-1.3-3.el6.i686.rpm
- libXtst-1.0.99.2-3.el6.i686.rpm
- libXft-2.1.13-4.1.el6.i686.rpm
- libXt-1.0.7-1.el6.i686.rpm
- libXp-1.0.0-15.1.el6.i686.rpm
- libstdc++.i686.rpm
- compat-libtermcap.rpm

- libidn.i686.rpm
- ncurses

Linux Tools Required

Before installing a CA SiteMinder[®] Agent on a Red Hat Apache 2.2 web server running on the Red Hat Enterprise Linux operating environment, install all the items included in the Red Hat Legacy Software Development tools package.

Compile an Apache Web Server on a Linux System

For the CA SiteMinder[®] Agent to operate with an Apache web server running Linux, you have to compile the server. Compiling is required because the Agent code uses pthreads (a library of POSIX-compliant thread routines), but the Apache server on the Linux platform does not, by default.

If you do not compile with the lpthread option, the Apache server starts up, but then hangs and does not handle any requests. The Apache server on Linux cannot initialize a module which uses pthreads due to issues with Linux's dynamic loader.

Follow these steps:

1. Enter the following:

LIBS=-lpthread export LIBS

2. Configure Apache as usual by entering the following:

configure --enable-module=so --prefix=your_install_target_directory
make
make install

Verify Presence of a Logs Subdirectory with Permissions for Apache-based CA SiteMinder[®] Agents

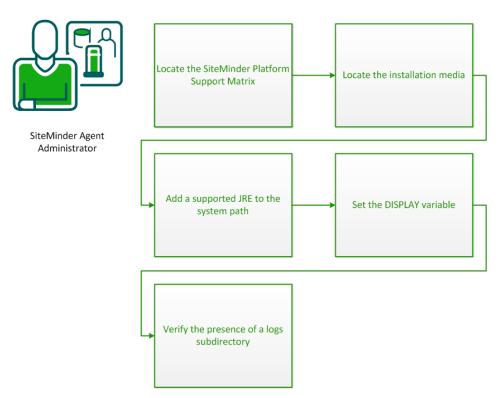
For agents running on Apache-based web servers (including IBM HTTP Server), a logs subdirectory must exist under the root directory of the Apache-based web server. This subdirectory needs Read and Write permissions for the user identity under which the Apache child process runs.

If the logs subdirectory does not exist, create it with the required permissions.

Note: This configuration requirement applies to any Apache-based web server that writes log files outside the Apache root directory.

Preparations for z/OS

Before you install and configure a CA SiteMinder[®] agent on the z/OS operating environment, perform the preparation steps described in this process.



- 1. Locate the CA SiteMinder[®] Platform Support Matrix (see page 12).
- 2. Locate the installation media (see page 20).
- 3. Add a supported JRE to the system path (see page 21).
- 4. <u>Set the DISPLAY variable</u> (see page 20).
- 5. <u>Verify the presence of a logs subdirectory</u> (see page 14).

Locate the Platform Support Matrix

Use the Platform Support Matrix to verify that the operating environment and other required third-party components are supported.

Follow these steps:

- 1. Go to the CA Support site.
- 2. Click Product Pages.
- 3. Enter the product name and click Enter.

- 4. Open popular links and click Informational Documentation Index.
- 5. Click Platform Support Matrices.

Note: You can download the latest JDK and JRE versions at the <u>Oracle Developer</u>. <u>Network</u>.

Technology Partners and CA Validated Products

The latest <u>list</u> of partners and their validated products.

Locate the Installation Media

If you need a base release, follow these steps:

- 1. Go to the CA Support site and click Product Pages.
- 2. Enter the product name and click Enter.
- 3. Open Quick Access and click Download Center.
- 4. Log in.
- 5. Locate your product in the Use the Select a Product list.
- 6. Select a release and gen level. Click Go.
- 7. Save the installation zip locally and extract the kit to a temporary location.

If you need a cumulative release (cr), follow these steps:

- 1. Go to the CA Support site and click Product Pages.
- 2. Enter the product name and click Enter.
- 3. Open Quick Access and click Hotfix/Cumulative Release Index.
- 4. Log in.
- 5. Click the release you want.
- 6. Save the installation zip locally and extract the kit to a temporary location.

Set the DISPLAY Variable for CA SiteMinder® Agent Installations on z/OS

If you are installing the CA SiteMinder[®] agent on a z/OS system from a remote terminal, verify that the DISPLAY variable is set for the local system. For example, if your server IP address is 111.11.1.12, set the variable as follows:

export DISPLAY=111.11.1.12:0.0

Note: You can also install the CA SiteMinder[®] agent using the console mode installation, which does not require the X window display mode.

Verify Presence of a Logs Subdirectory with Permissions for Apache-based CA SiteMinder[®] Agents

For any agents for Apache-based web servers (including IBM HTTP Server), a logs subdirectory must exist under the root directory of the Apache-based web server. This subdirectory needs Read and Write permissions for the user identity under which the Apache child process runs.

If the logs subdirectory does not exist, create it with the required permissions.

Note: This configuration requirement applies to any Apache-based web server that writes log files outside the Apache root directory.

Add a Supported JRE to the System Path

On z/OS systems, before installing the CA SiteMinder[®] agent, verify that a supported JRE is present on the system and defined in the PATH and JAVA_HOME system variables.

Follow these steps:

Enter the following commands at a command prompt:

export PATH=JRE/bin:\$PATH
export JAVA_HOME=JRE

JRE

Specifies the location of the JRE.

For example, /sys/java64bt/v6r0m1/usr/lpp/java/Jversion_number

IBM HTTP Server Preparations

Apache-based IBM HTTP servers require the following preparations before installing a CA SiteMinder[®] agent:

<u>Verify write permissions exist for the server logs</u> (see page 21).

Enable Write Permissions for IBM HTTP Server Logs

If you install the CA SiteMinder[®] Agent on an IBM HTTP Server, this web server gets installed as root and its subdirectories do not give all users in all groups Write permissions.

For the Low Level Agent Worker Process (LLAWP) to write agent initialization messages to the web server logs, the user running the web server needs permission to write to the web server's log directory. Ensure that you allow write permissions for this user.

Policy Server Requirements

Verify the following criteria:

- Your Policy Server is installed and configured.
- Your Policy server can communicate with the computer where you plan to install the agent.

To install and configure a CA SiteMinder[®] agent, a Policy Server requires at least the following items:

• A CA SiteMinder[®] administrator that has the right to register trusted hosts.

A trusted host is a client computer where one or more CA SiteMinder[®] Agents are installed and registered with the Policy Server. The CA SiteMinder[®] administrator must have permissions to register trusted hosts with the Policy Server. Registering a trusted host creates a unique trusted host name object on the Policy Server.

An Agent identity

An Agent identity establishes a mapping between the Policy Server and the name or IP address of the web server instance hosting an Agent. You define an Agent identity from the Agents object in the Administrative UI. You assign it a name and specify the Agent type as a Web Agent.

A Host Configuration Object (HCO)

The host configuration object on the Policy Server defines the communication between the agent and the Policy Server that occurs after an initial connection. The Initial connections use the parameters in the SmHost.conf file.

Agent Configuration Object (ACO)

This object includes the parameters that define the agent configuration. All CA SiteMinder[®] agents require at least one of the following configuration parameters that are defined in the ACO:

AgentName

Defines the identity of the web agent. This identity links the name and the IP address or FQDN of each web server instance hosting an Agent.

The value of the DefaultAgentName is used instead of the AgentName parameter if any of the following events occur:

- The AgentName parameter is disabled.
- The value of AgentName parameter is empty.
- The values of the AgentName parameter do not match any existing agent object.

Note: This parameter can have more than one value. Use the multivalue option when setting this parameter in an Agent Configuration Object. For local configuration files, add each value to a separate line in the file.

Default: No default

Limit: Multiple values are allowed, but each AgentName parameter has a 4,000 character limit. Create additional AgentName parameters as needed by adding a character to the parameter name. For example, AgentName, AgentName1, AgentName2.

Limits: Must contain 7-bit ASCII characters in the range of 32-127, and include one or more printable characters. Cannot contain the ampersand (&) and asterisk (*) characters. The value is not case-sensitive. For example, the names MyAgent and myagent are treated the same.

Example: myagent1,192.168.0.0 (IPV4)

Example: myagent2, 2001:DB8::/32 (IPV6)

Example: myagent, www.example.com

Example (multiple AgentName parameters): AgentName1, AgentName2, AgentName3. The value of each AgentName*number* parameter is limited to 4,000 characters.

DefaultAgentName

Defines a name that the agent uses to process requests. The value for DefaultAgentName is used for requests on an IP address or interface when no agent name value exists in the AgentName parameter.

If you are using virtual servers, you can set up your CA SiteMinder[®] environment quickly by using a DefaultAgentName. Using DefaultAgentName means that you do not need to define a separate agent for each virtual server.

Important! If you do not specify a value for the DefaultAgentName parameter, then the value of the AgentName parameter requires every agent identity in its list. Otherwise, the Policy Server cannot tie policies to the agent.

Default: No default.

Limit: Multiple values are allowed.

Limits: Must contain 7-bit ASCII characters in the range of 32-127, and include one or more printable characters. Cannot contain the ampersand (&) and asterisk (*) characters. The value is not case-sensitive. For example, the names MyAgent and myagent are treated the same.

Chapter 2: Install and Configure Apache-based Agents on Windows

This section contains the following topics:

Agent Installation Compared to Agent Configuration (see page 25) How to Install Apache-based Agents on Windows (see page 25) How to Configure Apache-based Agents on Windows (see page 27)

Agent Installation Compared to Agent Configuration

The concepts of installation and configuration have specific meanings when used to describe CA SiteMinder[®] agents.

Installation means installing the CA SiteMinder[®] agent software on a computer system. For example, installing an agent creates directories and copies the CA SiteMinder[®] agent software and other settings to the computer.

Configuration occurs after installation and means the act of preparing the CA SiteMinder[®] agent software for a specific web server on a computer. This preparation includes registering the agent with CA SiteMinder[®] Policy Servers, and creating a runtime server instance for the web server that is installed on the computer.

Use the wizard-based installation and configuration programs to install and configure your agent on your first web server. The wizard-based programs create a .properties file.

Use the .properties file and the respective executable file to install or configure the agent silently on additional web servers.

How to Install Apache-based Agents on Windows

Installing CA SiteMinder[®] agents on the Windows operating environment requires several separate procedures. These procedures are described using the following process:

- 1. Gather the required information for the installation program (see page 26).
- 2. <u>Run the wizard based installation program</u> (see page 26).

Gather the Information for the Installation Program

Gather the following information about your web server before running the installation program for the agent:

Installation Directory

Specifies the location of the agent binary files on your web server. The *web_agent_home* variable is set to this location.

Limit: The product requires the name "webagent" for the bottom directory in the path

Run the Installation Program on Windows

The installation program for the agent installs the agent on one computer at a time using the Windows operating environment. This installation program can be run in wizard or console modes. The wizard and console-based installation programs also create a .properties file for subsequent installations and configurations using the unattended or silent method with the same settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

Follow these steps:

- Copy the Web Agent installation executable file to a temporary directory on your web server.
- 2. Do one of the following steps:
 - For wizard-based installations, right-click the installation executable file, and then select Run as Administrator.
 - For console-based installations, open a command line window and run the executable as shown in the following example:

executable_file_name.exe -i console

3. Use the information that you gathered previously to complete the installation.

How to Configure Apache-based Agents on Windows

Configuring the agent occurs after the installation. Configuration requires several separate procedures which are described using the following process:

- 1. <u>Gather the information for the configuration</u> (see page 27).
- 2. <u>Run the wizard-based configuration program</u> (see page 30).
- 3. <u>(Optional) Run the unattended or silent installation and configuration programs for</u> <u>subsequent web servers in your environment</u> (see page 31).

Gather the Information Required by the Configuration Program on Windows

Gather the following information about the environment for the product before running the configuration program for the agent:

Register Host

Indicates whether you want to register a trusted host. This registration creates a trusted host object in the Policy Server and an SmHost.conf file on the web server. The agent uses this information to make an initial connection to Policy Servers when it starts. Register each agent instance as a trusted host only once.

Default:Yes

Options: Yes, No

Admin User Name

Specifies the name of a CA SiteMinder[®] user with Administrative privileges that is already defined in the Policy Server. This CA SiteMinder[®] user account requires privileges to register trusted hosts.

Admin Password

Specifies a password for the Admin User Name that is already defined in the Policy Server.

Confirm Admin Password

Repeats the password entered in the Admin Password field. This value verifies the password for the Admin User Name already defined in the Policy Server.

Trusted Host Object Name

Specifies a unique name for the trusted host you are registering. This trusted host object is stored on the Policy Server.

Host Configuration Object

Specifies the name of a Host Configuration Object that is already defined in the Policy Server. After the agent initially connects to a Policy Server (using the SmHost.conf file settings), subsequent connections use the settings from the Host Configuration Object.

Policy Server IP Address

Specifies the Internet Protocol address of the Policy Servers to which the agent attempts to connect upon startup. If your Policy Server is behind a firewall, specify a port number also.

If a hardware load balancer is configured to expose Policy Servers in your environment through a single Virtual IP Address (VIP), enter the VIP.

Example: (IPV4) 192.168.1.105

Example: (IPV4 with the port number) 192.168.1.105:44443

Example: (IPV6) 2001:DB8::/32

Example: (IPV6) [2001:DB8::/32]:44443

FIPS Mode Setting

Specifies one of the following algorithms:

FIPS Compatibility/AES Compatibility

Uses algorithms existing in previous versions of CA SiteMinder[®] to encrypt sensitive data and is compatible with previous versions of CA SiteMinder[®]. If your organization does *not* require the use of FIPS-compliant algorithms, use this option.

FIPS Migration/AES Migration

Allows a transition from FIPS-compatibility mode to FIPS-only mode. In FIPS-migration mode, CA SiteMinder[®] environment continues to use existing CA SiteMinder[®] encryption algorithms as you reencrypt existing sensitive data using FIPS-compliant algorithms.

FIPS Only/AES Only

Uses *only* FIPS-compliant algorithms to encrypt sensitive data in the CA SiteMinder[®] environment. This setting does *not* interoperate with, *nor* is backwards-compatible with, previous versions of CA SiteMinder[®].

Default: FIPS Compatibility/AES Compatibility

FIPS is a US government computer security standard that accredits cryptographic modules which meet the Advanced Encryption Standard (AES).

Important! Use a compatible FIPS/AES mode (or a combination of compatible modes) for both the CA SiteMinder[®] agent and the Policy Server.

Name

Specifies the name of the SmHost.conf file which contains the settings the Web Agent uses to make initial connections to a Policy Server.

Default: SmHost.conf

Location

Specifies the directory where the SmHost.conf file is stored.

Default: *web_agent_home*\config

Enable Shared Secret Rollover

Select this check box to change the shared secret that the Policy Server uses to encrypt communications to the Web Agents.

Select Servers

This step has multiple screens. The first screen indicates the server type (Apache), and the next screen displays the web server instances that the configuration program finds on the computer. Select the check boxes of the server type, and the instances you want to configure. Clear the check boxes of those instances from which you want to remove CA SiteMinder[®] protection.

Apache 2.4.x Install Location

Specifies the location of the installation directory for your Apache-based server (version 2.4 or higher).

Agent Configuration Object Name

Specifies the name of an agent configuration object (ACO) already defined on the Policy Server.

Default: AgentObj

Advanced Authentication Scheme Dialog

Specifies the advanced authentication scheme for the web server instances you selected previously.

Run the Web Agent Configuration Program on Windows

After gathering the information for your agent configuration, run the agent configuration program. This program creates an agent runtime instance for the web servers running on your computer.

This configuration program is wizard or console based, depending on the option you select. Running the configuration program in the wizard or console mode once creates a properties file. Use the properties file to run unattended configurations on other computers with same operating environment in the future.

Follow these steps:

1. Open the following directory on your web server:

web_agent_home\install_config_info

web_agent_home

Indicates the directory where the CA SiteMinder[®] agent is installed on your web server.

Default (Windows 32-bit installations only): C:\Program Files\CA\webagent

Default (Windows 64-bit installations only): C:\Program Files\CA\webagent\win64

Default (Windows 32-bit applications operating on 64-bit systems [Wow64]): C:\Program Files (x86)\webagent\win32

- 2. Use one of the following configuration methods:
 - For a GUI-based configuration, go to Step 3.
 - For a console-based configuration, go to Step 5.
- 3. Right-click the following executable, and then select Run as Administrator:

ca-wa-config.exe

- 4. Go to Step 8.
- 5. Open a Command Prompt window with Administrator privileges.
- 6. Navigate to the executable file listed previously, and then run it with the following switch:

-i console

- 7. Go to Step 8.
- 8. Follow the prompts shown in the configuration program. Provide the requested values from your agent configuration worksheet.

The agent runtime instance is created for your web servers.

Run the Unattended or Silent Installation and Configuration Programs for Subsequent Agents on Windows

The unattended or silent installation option can help you automate the installation and configuration process. This method saves time if you have a large CA SiteMinder[®] environment that uses many agents with identical settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

Follow these steps:

- 1. Run the following wizards on your first web server (in the order shown):
 - a. The CA SiteMinder[®] Web Agent Installation wizard.
 - b. The CA SiteMinder[®] Web Agent Configuration wizard.
- 2. Locate the following file on your first web server:

web_agent_home\install_config_info\ca-wa-installer.properties

Note: If the path contains spaces, surround it with quotes.

web_agent_home

Indicates the directory where the CA SiteMinder[®] agent is installed on your web server.

Default (Windows 32-bit installations only): C:\Program Files\CA\webagent

Default (Windows 64-bit installations only): C:\Program Files\CA\webagent\win64

Default (Windows 32-bit applications operating on 64-bit systems [Wow64]): C:\Program Files (x86)\webagent\win32

3. Perform each of the following steps on the other web servers in your environment:

Note: To automate this process, create your own customized script to execute these files on your systems. Use any scripting language that you want.

- a. Create a temporary directory on the subsequent web server.
- b. Copy the following files from the first web server (Steps 1 and 2) to the temporary directory on your subsequent web server:
 - The CA SiteMinder[®] Web Agent Installation executable file.
 - CA SiteMinder[®] ca-wa-installer properties file.
- c. Open a Command Prompt window with Administrative privileges in the temporary directory.
- d. Run the following command:

agent_executable -f properties_file -i silent

The CA SiteMinder[®] agent is installed and configured on the subsequent server silently.

- e. (Optional) Delete the temporary directory from your subsequent web server.
- 4. Repeat Step 3 for each additional web server in your CA SiteMinder[®] environment that uses the configuration that the settings in your ca-wa-installer.properties file specify.

Chapter 3: Install and Configure Apache-based Agents on UNIX/Linux

This section contains the following topics:

Agent Installation Compared to Agent Configuration (see page 33) How to Install Apache-based Agents on UNIX or Linux (see page 33) How to Configure Apache-based Agents on UNIX or Linux (see page 35) Optional Agent Settings for UNIX/Linux (see page 44)

Agent Installation Compared to Agent Configuration

The concepts of installation and configuration have specific meanings when used to describe CA SiteMinder[®] agents.

Installation means installing the CA SiteMinder[®] agent software on a computer system. For example, installing an agent creates directories and copies the CA SiteMinder[®] agent software and other settings to the computer.

Configuration occurs after installation and means the act of preparing the CA SiteMinder[®] agent software for a specific web server on a computer. This preparation includes registering the agent with CA SiteMinder[®] Policy Servers, and creating a runtime server instance for the web server that is installed on the computer.

Use the wizard-based installation and configuration programs to install and configure your agent on your first web server. The wizard-based programs create a .properties file.

Use the .properties file and the respective executable file to install or configure the agent silently on additional web servers.

How to Install Apache-based Agents on UNIX or Linux

Installing CA SiteMinder[®] agents on the UNIX or Linux operating environments requires several separate procedures. These procedures are described using the following process:

- 1. <u>Gather the information that the installation program requires</u> (see page 34).
- 2. <u>Run the wizard based installation program</u> (see page 34).

Gather the Information for the Installation

Gather the following information about your web server before running the installation program for the agent:

Installation Directory

Specifies the location of the agent binary files on your web server. The *web_agent_home* variable is set to this location.

Limit: The product requires the name webagent for the bottom directory in the path.

Run the Installation Program on UNIX/Linux

The installation program for the CA SiteMinder[®] agent installs the agent on one computer at a time using the UNIX or Linux operating environments. This installation program can be run in wizard or console modes. The wizard and console-based installation program also creates a .properties file for subsequent installations and configurations using the unattended or silent method with the same settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

Follow these steps:

- 1. Copy CA SiteMinder[®] agent installation executable file to a temporary directory on your web server.
- 2. Log in as a root user.
- 3. Do one of the following steps:
 - For wizard-based installations, run the installation executable file.
 - For console-based installations, open a command-line window and run the executable as shown in the following example:

executable_file_name.exe -i console

4. Use the information from your agent Installation worksheet to complete the installation program.

How to Configure Apache-based Agents on UNIX or Linux

Configuring the agent occurs after the installation. Configuration requires several separate procedures which are described using the following process:

- 1. <u>Gather the information that the configuration program requires</u> (see page 35).
- 2. (RedHat Linux only) Edit the configuration files for embedded Apache web servers on RedHat Linux (see page 38).
- 3. <u>Source the Agent environment script</u> (see page 39).
- 4. Set the library path variable on UNIX or Linux systems (see page 39).
- 5. <u>Run the agent configuration program</u> (see page 40).
- 6. <u>(Optional) Run the unattended or silent installation and configuration program for</u> <u>other agents</u> (see page 42).
- 7. <u>Set the LD_PRELOAD variable</u> (see page 43).
- 8. (SuSE 9 zSeries only) <u>Set the LD_ASSUME_KERNEL variable</u> (see page 43).
- 9. (Red Hat Linux only) Set the CAPKIHOME variable (see page 43).

Gather the Information that the Configuration Program Requires on UNIX/Linux

Gather the following information about the environment for the product before running the configuration program for the agent:

Register Host

Indicates whether you want to register a trusted host. This registration creates a trusted host object in the Policy Server and an SmHost.conf file on the web server. The agent uses this information to make an initial connection to Policy Servers when it starts. Register each agent instance as a trusted host only once.

Default:Yes

Options: Yes, No

Admin User Name

Specifies the name of a CA SiteMinder[®] user with Administrative privileges that is already defined in the Policy Server. This CA SiteMinder[®] user account requires privileges to register trusted hosts.

Admin Password

Specifies a password for the Admin User Name that is already defined in the Policy Server.

Confirm Admin Password

Repeats the password entered in the Admin Password field. This value verifies the password for the Admin User Name already defined in the Policy Server.

Trusted Host Object Name

Specifies a unique name for the trusted host you are registering. This trusted host object is stored on the Policy Server.

Host Configuration Object

Specifies the name of a Host Configuration Object that is already defined in the Policy Server. After the agent initially connects to a Policy Server (using the SmHost.conf file settings), subsequent connections use the settings from the Host Configuration Object.

Policy Server IP Address

Specifies the Internet Protocol address of the Policy Servers to which the agent attempts to connect upon startup. If your Policy Server is behind a firewall, specify a port number also.

If a hardware load balancer is configured to expose Policy Servers in your environment through a single Virtual IP Address (VIP), enter the VIP.

Example: (IPV4) 192.168.1.105

Example: (IPV4 with the port number) 192.168.1.105:44443

Example: (IPV6) 2001:DB8::/32

Example: (IPV6) [2001:DB8::/32]:44443

FIPS Mode Setting

Specifies one of the following algorithms:

FIPS Compatibility/AES Compatibility

Uses algorithms existing in previous versions of CA SiteMinder[®] to encrypt sensitive data and is compatible with previous versions of CA SiteMinder[®]. If your organization does *not* require the use of FIPS-compliant algorithms, use this option.

FIPS Migration/AES Migration

Allows a transition from FIPS-compatibility mode to FIPS-only mode. In FIPS-migration mode, CA SiteMinder[®] environment continues to use existing CA SiteMinder[®] encryption algorithms as you reencrypt existing sensitive data using FIPS-compliant algorithms.

FIPS Only/AES Only

Uses *only* FIPS-compliant algorithms to encrypt sensitive data in the CA SiteMinder[®] environment. This setting does *not* interoperate with, *nor* is backwards-compatible with, previous versions of CA SiteMinder[®].

Default: FIPS Compatibility/AES Compatibility

FIPS is a US government computer security standard that accredits cryptographic modules which meet the Advanced Encryption Standard (AES).

Important! Use a compatible FIPS/AES mode (or a combination of compatible modes) for both the CA SiteMinder[®] agent and the Policy Server.

Name

Specifies the name of the SmHost.conf file which contains the settings the Web Agent uses to make initial connections to a Policy Server.

Default: SmHost.conf

Location

Specifies the directory where the SmHost.conf file is stored.

Default: web_agent_home\config

Enable Shared Secret Rollover

Select this check box to change the shared secret that the Policy Server uses to encrypt communications to the Web Agents.

Select Servers

Indicates the web server instances that the configuration program finds on the computer. Select the check boxes of the instances you want to configure. Clear the check boxes of those instances from which you want to remove CA SiteMinder[®] protection.

Agent Configuration Object Name

Specifies the name of an agent configuration object (ACO) already defined on the Policy Server.

Default: AgentObj

Advanced Authentication Scheme Dialog

Specifies the advanced authentication scheme for the web server instances you selected previously.

Edit the configuration files for embedded Apache web servers on RedHat Linux

For an embedded Apache web server (included by default) on a RedHat Linux system, modify certain configuration files to accommodate the product first.

Follow these steps:

- 1. Log on to the RedHat Linux system.
- 2. Open the following file with a text editor:

web_agent_home/ca_wa_env.sh

web_agent_home

Indicates the directory where the CA SiteMinder® Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

- 3. Verify that the line that sets the LD_PRELOAD variable begins with a comment (the LD_PRELOAD variable setting is disabled).
- 4. Save the changes and close the ca_wa_env.sh file.
- 5. Open the following file with a text editor:

/etc/sysconfig/httpd

6. Add the following line to the end of the file:

PATH=\$PATH:web_agent_home/bin

7. Save the changes and close the text editor.

Source the Agent Environment Script on UNIX or Linux

The agent installation program creates an environment script in the following directory:

web_agent_home/ca_wa_env.sh

web_agent_home

Indicates the directory where the CA SiteMinder[®] Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

For most Apache-based web servers, source this script *after* doing any of the following tasks:

- Running the agent configuration program.
- Starting the web server.

Note: If you perform *all* the previous tasks in the *same* shell, only source the script *once*.

For the embedded Apache web server included with RedHat Linux, do *one* of the following tasks:

- Source the script *before* starting the httpd service.
- Source the script in the following file (instead of starting it manually each time):

/etc/init.d/htppd

Set the Library Path Variable on UNIX or Linux

Set the library path variable on UNIX or Linux systems before running the agent configuration program.

The following table lists the library path variables for the various UNIX and Linux operating environments:

Operating System	Name of Library Path Variable
AIX	LIBPATH
Linux	LD_LIBRARY_PATH
Solaris	LD_LIBRARY_PATH

Set the value of the library path variable to the *web_agent_home*/bin directory.

web_agent_home

Indicates the directory where the CA SiteMinder[®] Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

Set Web Agent Variables when using apachectl Script

You run your Apache server using the apachectl script (such as when running an Apache web server on POSIX). Adding a line to the apachectl script sets the environment variables for the agent.

Follow these steps:

- 1. Locate a line resembling the following example:
 - # Source /etc/sysconfig/httpd for \$HTTPD setting, etc
- 2. Add the following line *after* the line in the previous example:

sh /web_agent_home/ca_wa_env.sh

web_agent_home

Indicates the directory where the CA SiteMinder® Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

Run the Web Agent Configuration Program on UNIX/Linux

After gathering the information for your agent configuration, run the agent configuration program. This program creates an agent runtime instance for the web servers running on your computer.

This configuration program is wizard or console based, depending on the option you select. Running the configuration program in the wizard or console mode once creates a properties file. Use the properties file to run unattended configurations on other computers with same operating environment in the future.

Follow these steps:

1. Open the following directory on your web server:

web_agent_home/install_config_info

web_agent_home

Indicates the directory where the CA SiteMinder® Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

- 2. Use one of the following configuration methods:
 - For a GUI-based configuration, go to Step 3.
 - For a console-based configuration, go to Step 5.
- 3. Run the following executable file:

ca-wa-config.bin

- 4. Go to Step 8.
- 5. Open a Command Prompt window with root privileges.
- 6. Navigate to the executable file listed previously, and then run it with the following switch:

-i console

- 7. Go to Step 8.
- 8. Follow the prompts shown in the configuration program. Provide the requested values from your agent configuration worksheet.

The agent runtime instance is created for your web servers.

Run the Unattended or Silent Installation and Configuration Programs for Agents on UNIX/Linux

The unattended or silent installation option can help you automate the installation and configuration process. This method saves time if you have a large CA SiteMinder[®] environment that uses many agents with identical settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

Follow these steps:

- 1. Run the following wizards on your first web server (in the order shown):
 - a. The CA SiteMinder[®] Web Agent Installation wizard.
 - b. The CA SiteMinder[®] Web Agent Configuration wizard.
- 2. Locate the following file on your first web server:

web_agent_home/install_config_info/ca-wa-installer.properties

Note: If the path contains spaces, surround it with quotes.

web_agent_home

Indicates the directory where the CA SiteMinder[®] Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

3. Perform each of the following steps on the subsequent web server:

Note: To automate this process, create your own customized script to execute these files on your systems. Use any scripting language that you want.

- a. Create a temporary directory on the subsequent web server.
- b. Copy the following files from the web server where you ran the wizards (from Steps 1 and 2) to the temporary directory on your subsequent web server:
 - The CA SiteMinder[®] Web Agent Installation executable file.
 - CA SiteMinder[®] ca-wa-installer properties file.
- c. Open a Command Prompt window with root privileges in the temporary directory.
- d. Run the following command:

agent_executable.bin -f properties_file -i silent

The CA SiteMinder[®] agent is installed and configured on the web server silently.

e. (Optional) Delete the temporary directory from your web server.

4. Repeat Step 3 for each additional web server in your CA SiteMinder[®] environment that uses the configuration that the settings in your ca-wa-installer.properties file specify.

Set the LD_PRELOAD Variable

Most Apache-based CA SiteMinder[®] agents require that the LD_PRELOAD variable is set to the following value:

LD_PRELOAD=web_agent_home/bin/libbtunicode.so

Note: Embedded Apache web servers included with RedHat Linux require <u>different</u> <u>configuration procedures</u> (see page 38).

Set the LD_ASSUME_KERNEL for Apache Agent on SuSE Linux 9 for zSeries

After you install the Web Agent on an Apache web server running on SuSE Linux 9 for zSeries, set the LD_ASSUME_KERNEL environment variable as follows:

LD_ASSUME_KERNEL=2.4.21

export LD_ASSUME_KERNEL

Important! You must set this variable to 2.4.21 because it represents the kernel release upon which the Web Agent libraries are built.

Without this setting, the following problems occur:

- The Apache web server will not start properly.
- Host registration dumps core.

Set the CAPKIHOME Variable for Red Hat Linux Systems

If you want to run an Apache-based Web Agent on a Red Hat Linux system, set the CAPKIHOME environment variable by entering the following commands:

CAPKIHOME="/usr/local/CA/webagent/CAPKI" export CAPKIHOME

Optional Agent Settings for UNIX/Linux

CA SiteMinder[®] agents for apache-based servers offer the following optional settings:

- If you are using the apachectl script, set the agent variables in the script (see page 40).
- Improve server performance with optional httpd.conf file changes (see page 44).

Set Web Agent Variables when using apachectl Script

You run your Apache server using the apachectl script (such as when running an Apache web server on POSIX). Adding a line to the apachectl script sets the environment variables for the agent.

Follow these steps:

- 1. Locate a line resembling the following example:
 - # Source /etc/sysconfig/httpd for \$HTTPD setting, etc
- 2. Add the following line *after* the line in the previous example:

sh /web_agent_home/ca_wa_env.sh

web_agent_home

Indicates the directory where the CA SiteMinder® Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

Improve Server Performance with Optional httpd.conf File Changes

You can improve server performance by modifying the default configuration settings in the httpd.conf file; however, these changes are *not* required:

Follow these steps:

- 1. For Apache- based servers, assign a higher priority level to your Apache20WebAgent.dll file than any other auth or access modules on your web server.
- 2. For low-traffic websites, define the following directives:
 - Set MaxRequestsPerChild>1000 or Set MaxRequestsPerChild=0
 - MinSpareServers >5
 - MaxSpareServers>10
 - StartServers=MinSpareServers>5

- 3. For high-traffic websites, define the following directives:
 - Set MaxRequestsPerChild>3000 or Set MaxRequestsPerChild=0
 - MinSpareServers >10
 - MaxSpareServers>15
 - StartServers=MinSpareServers>10

Note: CA Services can provide assistance with performance-tuning for your particular environment.

Chapter 4: Install and COnfigure Apache-based Agents on z/OS Systems

How to Install Agents on z/OS Systems

Installing SiteMinder agents on the z/OS operating environments requires several separate procedures. These procedures are described using the following process:

- 1. <u>Gather the information that the installation program requires</u> (see page 34).
- 2. <u>Run the installation program</u> (see page 47).

Gather the Information for the Installation

Gather the following information about your web server before running the installation program for the agent:

Installation Directory

Specifies the location of the agent binary files on your web server. The *web_agent_home* variable is set to this location.

Limit: The product requires the name webagent for the bottom directory in the path.

Run the CA SiteMinder[®] Agent Installation Program on z/OS

The installation program for the CA SiteMinder[®] agent installs the agent on a single computer running the z/OS operating environment. This installation program can be run in wizard or console modes. The wizard and console-based installation program also creates a .properties file for subsequent installations and configurations using the unattended or silent method with the same settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

You can install the CA SiteMinder[®] agent using the installation media on the Technical Support site.

Note: You must have executable permissions for installation process. To add executable permissions to the installation media, run the following command:

chmod +x installation_media

installation_media

Specifies the CA SiteMinder[®] agent installer executable.

Follow these steps:

- 1. Copy the SiteMinder agent installation jar file to a temporary directory on your web server.
- 2. Log in as a root user.
- 3. Open a shell and navigate to the installation media.
- 4. Do one of the following steps:

For GUI-based installation, run the java jar as shown in the following example:

java -jar installation_media

For Console-based installation, open a command-line window and run the java jar console as shown in the following example:

java -jar installation_media -i console

Note: Ensure to export the display appropriately before installation.

Note: Use Recommended java version 1.6.

5. Follow the prompts shown in the INSTALLATION program.

How to Configure Agents on z/OS Systems

Configure the SiteMinder agent after installation. Configuration requires several separate procedures which are described using the following process:

- 1. Gather the information that the configuration program requires (see page 49).
- 2. <u>Run the agent configuration program</u> (see page 51).
- (Optional) Run the unattended or silent installation and configuration program for agents on other z/OS systems (see page 52).
- 4. Source the Agent environment script on z/OS operating environments (see page 54)
- 5. Enable a Web Agent (see page 55)

Gather the Information that the Configuration Program Requires on z/OS

Gather the following information about the environment before running the configuration program for the agent:

Register Host

Indicates whether you want to register a trusted host. This registration creates a trusted host object in the Policy Server and an SmHost.conf file on the web server. The agent uses this information to make an initial connection to CA SiteMinder[®] Policy Servers when it starts. Register each agent instance as a trusted host only once.

Default: Yes

Options: Yes, No

Admin User Name

Specifies the name of a CA SiteMinder[®] user with Administrative privileges that is already defined in the Policy Server. This CA SiteMinder[®] user account requires privileges to register trusted hosts.

Admin Password

Specifies a password for the Admin User Name that is already defined in the Policy Server.

Confirm Admin Password

Repeats the password entered in the Admin Password field. This value verifies the password for the Admin User Name already defined in the Policy Server.

Trusted Host Object Name

Specifies a unique name for the trusted host you are registering. This trusted host object is stored on the Policy Server.

Host Configuration Object

Specifies the name of a Host Configuration Object that is already defined in the Policy Server. After the agent initially connects to a Policy Server (using the SmHost.conf file settings), subsequent connections use the settings from the Host Configuration Object.

Policy Server IP Address

Specifies the Internet Protocol address of the Policy Servers to which the agent attempts to connect upon startup. If your Policy Server is behind a firewall, specify a port number also.

If a hardware load balancer is configured to expose Policy Servers in your environment through a single Virtual IP Address (VIP), enter the VIP.

Example: (IPV4) 192.168.1.105

Example: (IPV4 with the port number) 192.168.1.105:44443

Example: (IPV6) 2001:DB8::/32

Example: (IPV6) [2001:DB8::/32]:44443

FIPS Mode Setting

Specifies one of the following algorithms:

FIPS Compatibility/AES Compatibility

Uses algorithms existing in previous versions of CA SiteMinder[®] to encrypt sensitive data and is compatible with previous versions of CA SiteMinder[®]. If your organization does *not* require the use of FIPS-compliant algorithms, use this option.

FIPS Migration/AES Migration

Allows a transition from FIPS-compatibility mode to FIPS-only mode. In FIPS-migration mode, CA SiteMinder[®] environment continues to use existing CA SiteMinder[®] encryption algorithms as you reencrypt existing sensitive data using FIPS-compliant algorithms.

FIPS Only/AES Only

Uses *only* FIPS-compliant algorithms to encrypt sensitive data in the CA SiteMinder[®] environment. This setting does *not* interoperate with, *nor* is backwards-compatible with, previous versions of CA SiteMinder[®].

Default: FIPS Compatibility/AES Compatibility

Note: FIPS is a US government computer security standard that accredits cryptographic modules which meet the Advanced Encryption Standard (AES).

Important! Use a compatible FIPS/AES mode (or a combination of compatible modes) for both the CA SiteMinder[®] agent and the Policy Server.

Name

Specifies the name of the SmHost.conf file which contains the settings the Web Agent uses to make initial connections to a Policy Server.

Default: SmHost.conf

Location

Specifies the directory where the SmHost.conf file is stored.

Default: *web_agent_home*\config

Enable Shared Secret Rollover

Select this check box to change the shared secret that the CA SiteMinder[®] Policy Server uses to encrypt communications to the Web Agents.

Select Servers

Indicates the web server instances that the configuration program finds on the computer. Select the check boxes of the instances you want to configure. Clear the check boxes of those instances from which you want to remove CA SiteMinder[®] protection.

IBM HTTP Server for z/OS Path

Specifies the path of the IBM HTTP Server httpd.conf configuration file.

Default: The home directory of the account that is used to run the configuration wizard.

Agent Configuration Object Name

Specifies the name of an agent configuration object (ACO) already defined on the Policy Server.

Default: AgentObj

Advanced Authentication Scheme Dialog

Specifies the advanced authentication scheme for the web server instances you selected previously.

Run the CA SiteMinder[®] Agent Configuration Program on z/OS

After gathering the information for your agent configuration, run the agent configuration program. This program creates an agent runtime instance for the web servers running on your computer.

This configuration program is wizard or console based, depending on the option you select. Running the configuration program in the wizard or console mode once creates a properties file. Use the properties file to run unattended configurations on other z/OS systems in the future.

Note: Verify that you have executable permissions. To add executable permissions to the installation media, run the following command:

chmod +x installation_media

installation_media

Specifies the CA SiteMinder[®] agent installer executable.

Follow these steps:

- 1. Log in as a root user.
- 2. Exit all applications that are running.
- 3. Open a shell and navigate to the following directory:

web_agent_home/install_config_info

web_agent_home

Indicates the directory where the CA SiteMinder[®] Agent is installed.

Default (z/OS installations): /opt/ca/webagent

4. Do one of the following steps:

For GUI-based configuration, run the following command:

ca-wa-config.sh

For Console-based configuration run the following command:

ca-wa-config.sh -i console

5. Follow the prompts shown in the configuration program. Provide the requested values from your agent configuration worksheet.

The agent runtime instance is created for your web servers.

(Optional) Run the Unattended or Silent Installation and Configuration Programs for CA SiteMinder[®] Agents on z/OS

The unattended or silent installation option can help you automate the installation and configuration process. This method saves time if you have a large CA SiteMinder[®] environment that uses many agents with identical settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

Follow these steps:

- 1. Run the following wizards on your first web server (in the order shown):
 - a. The CA SiteMinder[®] agent Installation wizard.
 - b. The CA SiteMinder[®] agent configuration wizard.
- 2. Locate the following file on your first web server:

web_agent_home/install_config_info/ca-wa-installer.properties

Note: If the path contains spaces, surround it with quotes.

web_agent_home

Indicates the directory where the CA SiteMinder[®] Agent is installed.

Default (z/OS installations): /opt/ca/webagent

3. Perform each of the following steps on the subsequent web server:

Note: To automate this process, create your own customized script to execute these files on your systems. Use any scripting language that you want.

- a. Create a temporary directory on the subsequent web server.
- b. Copy the following files from the web server where you ran the wizards (from Steps 1 and 2) to the temporary directory on your subsequent web server:
 - The CA SiteMinder[®] Agent Installation executable file.
 - The ca-wa-installer properties file.
- c. Open a Command Prompt window with root privileges in the temporary directory.
- d. Run the following command:

java -jar installation_media -f ca-installer.properties -i silent

installation_media

Specifies the CA SiteMinder® Agent installer executable.

The CA SiteMinder[®] agent is installed and configured on the web server silently.

- e. (Optional) Delete the temporary directory from your web server.
- 4. Repeat Step 3 for each additional web server in your CA SiteMinder[®] environment that uses the configuration that the settings in your ca-wa-installer.properties file specify.

Source the Agent Environment Script on z/OS Operating Environments

The agent installation program creates a following environment script:

web_agent_home/ca_wa_env.sh

web_agent_home

Indicates the directory where the CA SiteMinder® Agent is installed.

Default (z/OS installations): /user_home_dir/CA/webagent

The environment script can be sourced in following ways.

■ If you are working with USS console, execute the following command:

source ca_wa_env.sh

If you are working on MVS console, execute following command:

web_agent_home/ca_wa_env.sh

For most Apache-based web servers, source this script after doing any of the following tasks:

- Running the agent configuration program.
- Starting the web server. (eg apachectl start for IHS 8.5.5)

Note: If you perform all the previous tasks in the same shell, only source the script once.

Enable a Web Agent

Configure your agent parameters and then enable the agent to protect the resources on the web server.

Note: No resources are protected until you define policies in the CA SiteMinder[®] Policy Server.

Follow these steps:

- 1. Open the WebAgent.conf file with a text editor.
- 2. Change the value of the EnableWebAgent parameter to yes.
- 3. Save and close the WebAgent.conf file.
- 4. Restart the web server (the web server itself, not the computer on which it runs).

The Web Agent is enabled.

Recommended Libraries for Program control on z/OS

The authorized program facility or APF allows the installation to identify system or user programs that can use sensitive system functions. The maintain system security and integrity contains program controls that allows all programs that are running in the address space. These program controls have been loaded from a library that is controlled by a security product

APF authorization and program controlling the libraries are outside SiteMinder's purview. It depends on your infrastructure. It is recommended that you set APF authorization and program control for the following set of files to be used:

Use Extattr +p binary.so to program control a binary.

Use Extattr +a binary.so to apf authorize a binary.

Note: Verify the properties that are set through Is -E

List of Sample Commands

- 1. btchi423.so
- 2. btjpn423.so
- 3. btkor423.so
- 4. btlat423.so
- 5. btrow423.so
- 6. libHttpPlugin.so
- 7. libbtunicode.so
- 8. libfipsmode.so
- 9. libmod_sm22.so
- 10. libsmagentapi.so
- 11. libsmagentconmgrcomponent.so
- 12. libsmagentframeworkcomponent.so
- 13. libsmagentfunccomponent.so
- 14. libsmcommonutil.so
- 15. libsmconapi.so
- 16. libsmerrlog.so
- 17. libsmeventlog.so
- 18. libsmgda.so
- 19. libsmhttpagentcomponent.so

Chapter 5: Dynamic Policy Server Clusters

Earlier versions of CA SiteMinder[®] agents did *not* automatically discover when Policy Servers were added or removed from a cluster. The agents recognized the changes only after their respective web servers were restarted.

CA SiteMinder[®] 12.51 supports dynamic Policy Server clusters. Agents automatically discover Policy Servers that are added or removed from an existing cluster when dynamic Policy Server Clusters are enabled.

For example, suppose that your agent connects to a cluster of the following Policy Servers:

- **192.168.2.100**
- 192.168.2.101
- 192.168.2.103
- 192.168.2.104

Suppose that you later decide to remove the server 192.168.2.103 to upgrade its operating system. In this situation, enabling dynamic Policy Server clusters lets your agents recognize the change in the membership of the cluster without restarting.

Restart your web server if you do any of the following tasks:

- Change the configuration of an existing Policy Server (using the configuration wizard).
- Create a Policy Server cluster.
- Delete a Policy Server cluster.
- Change the values for any of the following Policy Server settings:
 - EnableFailOver
 - MaxSocketsPerPort
 - MinSocketsPerPort
 - NewSocketStep
 - RequestTimeout

Connect a Web Agent to a Dynamic Policy Server Cluster

You can connect a Web Agent to one or more dynamic Policy Server clusters by modifying the SmHost.conf file on your web server.

Follow these steps:

1. Open the following file with a text editor:

web_agent_home\config\SmHost.conf

web_agent_home

Indicates the directory where the CA SiteMinder[®] agent is installed on your web server.

Default (Windows 32-bit installations only): C:\Program Files\CA\webagent

Default (Windows 64-bit installations only): C:\Program Files\CA\webagent\win64

Default (Windows 32-bit applications operating on 64-bit systems [Wow64]): C:\Program Files (x86)\webagent\win32

2. Do one of the following tasks:

If this Web Agent has *never* been connected to dynamic cluster of Policy Servers before, create a line (anywhere in the file) with the following text:

enableDynamicHC0="YES"

- If this Web Agent has previously been connected to a dynamic cluster of Policy Servers, change the value of the existing enableDynamicHCO parameter from "NO" to "YES".
- 1. Save the SmHost.conf file, and then close the text editor.
- 2. Restart your web server.

The Web Agent is connected to dynamic Policy Server clusters.

Chapter 6: Starting and Stopping Web Agents

Enable a Web Agent

Configure your agent parameters and then enable the agent to protect the resources on the web server.

Note: *No* resources are protected until you also define policies in the CA SiteMinder[®] Policy Server.

Follow these steps:

1. Open the WebAgent.conf file with a text editor.

Note: Agents for IIS installed on 64-bit operating environments have *two* WebAgent.conf files. One file for 32-bit Windows applications. The other file is for 64-bit Windows applications. Modify *both* WebAgent.conf files when starting or stopping the Agent for IIS.

- 2. Change the value of the EnableWebAgent parameter to yes.
- 3. Save and close the WebAgent.conf file.
- 4. Restart the web server (the web server itself, not the computer on which it runs).

The Web Agent is enabled.

Disable a Web Agent

If you want to stop the Web Agent from protecting the resources on your web server, disable the Web Agent.

Follow these steps:

1. Open the WebAgent.conf file with a text editor.

Note: Agents for IIS installed on 64-bit operating environments have *two* WebAgent.conf files. One file for 32-bit Windows applications. The other file is for 64-bit Windows applications. Modify *both* WebAgent.conf files when starting or stopping the Agent for IIS.

- 2. Change the value of the EnableWebAgent parameter to no.
- 3. Save and close the WebAgent.conf file.
- Restart the web server (the web server itself, not the computer on which it runs). The Web Agent is disabled.

Starting or Stopping Most Apache-based Agents with the apachectl Command

Starting or stopping most Apache-based agents with the apachectl command on UNIX or Linux operating environments requires setting the environment variables for the product first.

Note: The Apache-based agents do *not* support the apachectl -restart option. This procedure does *not* apply to Apche-based IBM HTTP servers. Use <u>this procedure</u> (see page 61) instead.

Follow these steps:

1. For UNIX/Linux operating environments, set the environment variables by running the following script:

./ca_wa_env.sh

2. Use one of the following commands:

apachectl -stop

apachectl -start

Start an IBM HTTP Server with the apachectl Command

Starting or stopping an Apache-based agent on an IBM HTTP server with the apachctl command requires extra configuration steps. Before running the apachectl command on the UNIX or Linux operating environments, do the following tasks:

- Source the environment variable script.
- Export appropriate variable for your operating environment from the following list:
 - LD_LIBRARY_PATH (32-bit and 64-bit operating environments)
 - LD_LIBRARY_PATH_64 (Solaris only)

Follow these steps:

1. For UNIX/Linux operating environments, set the environment variables by running the following script:

./ca_wa_env.sh

- 2. Do one of the following tasks:
 - For 32-bit or 64-bit operating environments, set the LD_LIBRARY_PATH variable to the location of the lib directory of the IBM HTTP web server. Use the following example as a guide:

export LD_LIBRARY_PATH=/opt/IBM/HTTPServer/lib:\$LD_LIBRARY_PATH

(Solaris only) For 64-bit operating environments, set the LD_LIBRARY_PATH_64
variable to the location of the lib directory of the IBM HTTP web server. Use the
following example as a guide:

export LD_LIBRARY_PATH_64=/opt/IBM/HTTPServer/lib:\$LD_LIBRARY_PATH_64

3. Run the apachectl command, as shown in the following example:

apachectl -start

Note: The Apache-based agents do *not* support the apachectl -restart option. Use the -stop and -start commands instead.

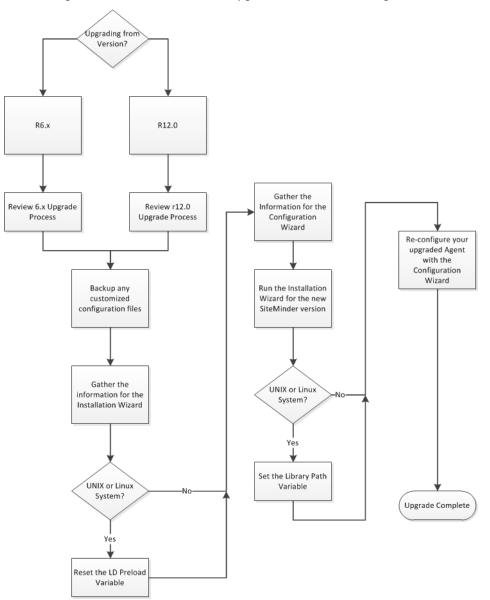
Chapter 7: Upgrade a Web Agent to 12.51

This section contains the following topics:

Agent Upgrade Roadmap (see page 64) How to Prepare for a CA SiteMinder[®] Agent Upgrade (see page 65)

Agent Upgrade Roadmap

The following illustration describes how to upgrade a CA SiteMinder[®] Agent to r12.5:



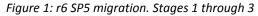
How to Prepare for a CA SiteMinder® Agent Upgrade

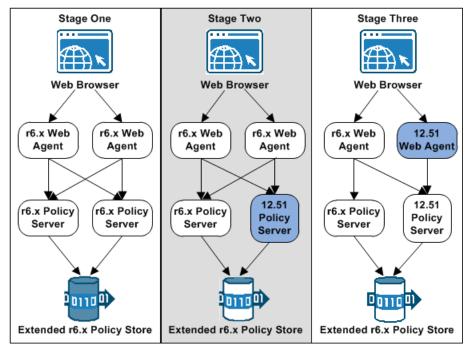
Upgrading a CA SiteMinder[®] agent involves several separate procedures. To prepare for an upgrade of your agent, follow these steps:

- 1. Use one of the following diagrams to verify that you are in the proper step of the CA SiteMinder[®] upgrade process for an agent upgrade:
 - Upgrade process from r6.x
 - <u>Upgrade process from r12.0</u> (see page 68)
- 2. Create backup copies of any customized CA SiteMinder[®] files on your web server. Examples of files you could have customized after installing or configuring your agent include the following examples:
 - LocalConfig.conf
 - WebAgent.conf
- 3. Gather information for the following CA SiteMinder[®] programs.
 - Agent installation wizard.
 - Agent configuration wizard.
- 4. If you are upgrading an agent on a UNIX/Linux operating environment, <u>clear the</u> LD PRELOAD variable (see page 68). Otherwise, continue with the next step.
- 5. Use one of the following procedures to upgrade your agent:
 - <u>Run the installation wizard for Windows operating environments</u> (see page 69).
 - <u>Run the installation wizard for UNIX/Linux operating environments</u> (see page 70).
- 6. If you are upgrading an agent on a UNIX/Linux operating environment, <u>set the</u> LD LIBRARYPATH variable (see page 70). Otherwise, continue with the next step.
- 7. Use *one* of the following procedures to configure the upgraded agent:
 - <u>Configure your upgraded agent on Windows operating environments</u> (see page 72).
 - <u>Configure your upgraded agent on UNIX/Linux operating environments</u> (see page 73).

Upgrade Process from CA SiteMinder® r6.x

An agent upgrade to 12.51 from r6.x occurs at stage three of the CA SiteMinder[®] upgrade process, as shown in the following illustration:



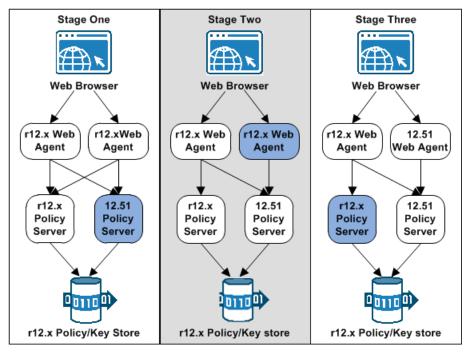


Note: For more information about the CA SiteMinder[®] upgrade process, see the *Upgrade Guide*.

Upgrade Process from CA SiteMinder® r12.0

An agent upgrade to 12.51 from r12.0 occurs at stage two of the CA SiteMinder[®] upgrade process, as shown in the following illustration:

Figure 2: r12.x migration overview.

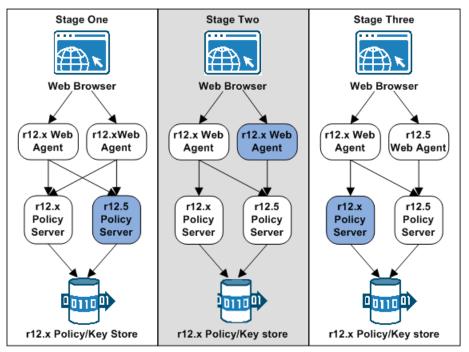


Note: For more information about the CA SiteMinder[®] upgrade process, see the *Upgrade Guide*.

Upgrade Process from CA SiteMinder® r12.0

An agent upgrade to 12.51 from r12.0 occurs at stage two of the CA SiteMinder[®] upgrade process, as shown in the following illustration:

Figure 3: r12.x migration overview.



Note: For more information about the CA SiteMinder[®] upgrade process, see the *Upgrade Guide*.

Ensure LD_PRELOAD Variable Does Not Conflict with Existing Agent

If you are upgrading or reinstalling a Web Agent on a Linux system, from the shell, set the LD_PRELOAD variable so that it points to a different location from any existing Web Agent installation directory. For example, if an existing LD_PRELOAD entry is set to:

LD_PRELOAD=web_agent_home/bin/libbtunicode.so

Before you reinstall or upgrade, set the variable to:

export LD_PRELOAD=

This entry sets the variable to a blank value.

68 Web Agent Installation Guide for Apache-based Servers

Run the Installation Wizard to Upgrade your Agent on Windows

The installation program for the agent installs the agent on one computer at a time using the Windows operating environment. This installation program can be run in wizard or console modes. The wizard and console-based installation programs also create a .properties file for subsequent installations and configurations using the unattended or silent method with the same settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

Follow these steps:

- 1. Copy the Web Agent installation executable file to a temporary directory on your web server.
- 2. Do one of the following steps:
 - For wizard-based installations, right-click the installation executable file, and then select Run as Administrator.
 - For console-based installations, open a command line window and run the executable as shown in the following example:

executable_file_name.exe -i console

3. Use the information that you gathered previously to complete the installation.

Run the Installation Wizard to Upgrade your Agent on UNIX/Linux

The installation program for the CA SiteMinder[®] agent installs the agent on one computer at a time using the UNIX or Linux operating environments. This installation program can be run in wizard or console modes. The wizard and console-based installation program also creates a .properties file for subsequent installations and configurations using the unattended or silent method with the same settings.

For example, suppose the Agents in your environment use the same web server version, installation directory, Agent Configuration Object and Policy Servers. Use the installation wizard or console-based installation program for your first installation. Afterwards, you could create your own script to run the installation program with the .properties file the wizard or console-based installation program created.

Follow these steps:

- 1. Copy CA SiteMinder[®] agent installation executable file to a temporary directory on your web server.
- 2. Log in as a root user.
- 3. Do one of the following steps:
 - For wizard-based installations, run the installation executable file.
 - For console-based installations, open a command-line window and run the executable as shown in the following example:

executable_file_name.exe -i console

4. Use the information from your agent Installation worksheet to complete the installation program.

Set the Library Path Variable Before Configuring your Upgraded Agent on UNIX/Linux

Set the library path variable on UNIX or Linux systems before running the agent configuration program.

The following table lists the library path variables for the various UNIX and Linux operating environments:

Operating System	Name of Library Path Variable
AIX	LIBPATH
Linux	LD_LIBRARY_PATH
Solaris	LD_LIBRARY_PATH

Set the value of the library path variable to the *web_agent_home*/bin directory.

web_agent_home

Indicates the directory where the CA SiteMinder[®] Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

Configure your Upgraded Agent on Windows

After gathering the information for your agent configuration, run the agent configuration program. This program creates an agent runtime instance for the web servers running on your computer.

This configuration program is wizard or console based, depending on the option you select. Running the configuration program in the wizard or console mode once creates a properties file. Use the properties file to run unattended configurations on other computers with same operating environment in the future.

Follow these steps:

1. Open the following directory on your web server:

web_agent_home\install_config_info

web_agent_home

Indicates the directory where the CA SiteMinder[®] agent is installed on your web server.

Default (Windows 32-bit installations only): C:\Program Files\CA\webagent

Default (Windows 64-bit installations only): C:\Program Files\CA\webagent\win64

Default (Windows 32-bit applications operating on 64-bit systems [Wow64]): C:\Program Files (x86)\webagent\win32

- 2. Use one of the following configuration methods:
 - For a GUI-based configuration, go to Step 3.
 - For a console-based configuration, go to Step 5.
- 3. Right-click the following executable, and then select Run as Administrator:

ca-wa-config.exe

- 4. Go to Step 8.
- 5. Open a Command Prompt window with Administrator privileges.
- 6. Navigate to the executable file listed previously, and then run it with the following switch:

-i console

- 7. Go to Step 8.
- 8. Follow the prompts shown in the configuration program. Provide the requested values from your agent configuration worksheet.

The agent runtime instance is created for your web servers.

Configure your Upgraded Agent on UNIX/Linux

After gathering the information for your agent configuration, run the agent configuration program. This program creates an agent runtime instance for the web servers running on your computer.

This configuration program is wizard or console based, depending on the option you select. Running the configuration program in the wizard or console mode once creates a properties file. Use the properties file to run unattended configurations on other computers with same operating environment in the future.

Follow these steps:

1. Open the following directory on your web server:

web_agent_home/install_config_info

web_agent_home

Indicates the directory where the CA SiteMinder® Agent is installed.

Default (UNIX/Linux installations): /opt/ca/webagent

- 2. Use one of the following configuration methods:
 - For a GUI-based configuration, go to Step 3.
 - For a console-based configuration, go to Step 5.
- 3. Run the following executable file:

ca-wa-config.bin

- 4. Go to Step 8.
- 5. Open a Command Prompt window with root privileges.
- 6. Navigate to the executable file listed previously, and then run it with the following switch:
 - -i console
- 7. Go to Step 8.
- 8. Follow the prompts shown in the configuration program. Provide the requested values from your agent configuration worksheet.

The agent runtime instance is created for your web servers.

Chapter 8: Operating System Tuning for Agents

This section contains the following topics:

<u>Tune the Shared Memory Segments</u> (see page 76) <u>How to Tune the Solaris 10 Resource Controls</u> (see page 78)

Tune the Shared Memory Segments

If you install an Apache-based agent on Solaris systems, tune the shared memory settings of the operating environment for the Agent to function correctly. By increasing the shared memory segments or your operating environment, you improve the performance of the Agent. The variables that control shared memory segments are defined in the specification file of your operating environment.

For AIX operating environments, run the following command before starting an Apache-based server:

export EXTSHM=ON

Note: Sometimes Linux operating environments require tuning the shared memory segments. For more information about the shared memory segments and how to tune them, see the documentation for your particular operating environment.

Follow these steps:

- 1. Follow the appropriate procedure for your operating environment:
 - Solaris: Open the /etc/system file, using the editor of your choice.
- 2. Modify the shared memory variables using one of the following methods:
 - Solaris: Add the variables shown in the following list and configure them using the recommended settings shown in the examples. Use the following syntax:

set shmsys:shminfo_shmmax=33554432

shmsys:shminfo_shmmax

Specifies the maximum shared memory segment size. Controls the maximum size of the Agent resource and session cache.

Note: To estimate the amount of memory segments that are required, allocate 4 KBs per entry in each cache, or view cache usage statistics in the OneView Monitor. See the *Web Agent Configuration* Guide for more information about using the OneView Monitor.

Example: 33554432 (32 MB) for busy sites that require large caches.

shmsys:shminfo_shmmin

(Not required for Solaris) Minimum shared memory segment size. Controls the minimum size of the Agent resource and session cache.

shmsys:shminfo_shmmni

Specifies the maximum number of shared memory segments that can exist simultaneously, systemwide.

Example: (except Solaris 9) N/A

Example: (Solaris 9) 200

shmsys:shminfo_shmseg

(Not required for Solaris 9) Specifies the maximum number of shared memory segments per process.

Example: 24

semsys:seminfo_semmni

Specifies the number of semaphore identifiers. Use 11 for every instance of the Agent that you run on the system.

Example: (except Solaris 9) 100

Example: (Solaris 9) 200

semsys:seminfo_semmns

Specifies the number of semaphores in the system. Use 10 for every instance of the Agent that you run on the system.

Example: (Solaris 9) 100

Example: (Solaris 9) 400

semsys:seminfo_semmnu

Specifies the number of processes using the undo facility. For optimal performance, set the semmnu value so it exceeds the number of Apache child processes running on the system at any one time. For Apache–based servers, use a value exceeding the maxclients setting by 200 or more.

Example: (Solaris 9) 200

- 3. Save your changes then exit the file or the utility.
- 4. Reboot the system.
- Verify your changes by entering the command: \$ sysdef -i

How to Tune the Solaris 10 Resource Controls

Tune the resource controls at the project level to improve the performance of the agent.

Note: See your Solaris documentation for more information.

Tuning the resource controls on Solaris 10 uses the following process:

- 1. Determine the project that is associated with the user account under which the Web Agent runs.
- 2. Increase the settings for any of the following resource controls of that project:

project.max-shm-ids

Specifies the maximum shared memory IDs for a project.

project.max-sem-ids

Specifies the maximum number of semaphore IDs for a project.

project.max-msg-ids

Specifies the maximum number of message queue IDs for a project.

project.max-shm-memory

Specifies the total amount of shared memory allowed for a project.

process.max-sem-nsems

Specifies the maximum number of semaphores allowed per semaphore set.

process.max-sem-ops

Specifies the maximum number of semaphore operations allowed per semop.

process.max-msg-messages

Specifies the maximum number of messages on a message queue.

process.max-msg-qbytes

Specifies the maximum number of bytes of messages on a message queue.

Chapter 9: Uninstall a Web Agent

This section contains the following topics:

Notes About Uninstalling Web Agents (see page 79) Uninstall a Web Agent from a Windows Operating Environment (see page 80) Uninstall an Apache-based Agent from a UNIX System (see page 82) Uninstall an Apache-based Agent from a z/OS System (see page 83)

Notes About Uninstalling Web Agents

Be aware of the following:

- All Web Agents for all installed web servers will be uninstalled.
- The Password Services and Forms directories, (pw_default, jpw_default, samples_default) will be removed. However, the non-default copies of these directories (pw, jpw, samples) are not removed because these directories may contain customized files.

Uninstall a Web Agent from a Windows Operating Environment

Before you un–install the CA SiteMinder[®] Web Agent from a Windows operating environment, consider making backup copies of your registry settings and Web Agent configuration settings.

Be aware of the following:

- All Web Agents for all installed web servers will be uninstalled.
- The Password Services and Forms directories, (pw_default, jpw_default, samples_default) will be removed. However, the non-default copies of these directories (pw, jpw, samples) are not removed because these directories may contain customized files.

Follow these steps:

- 1. Stop the web server.
- 2. Remove the configuration settings for the agents on your server with *one* of the following procedures:
 - To un-configure the agent with the wizard, go to Step 3.
 - To un-configure the agent with the console-based program, go to Step 6.
- 3. Click Start, All Programs, CA, CA SiteMinder[®].

A shortcut to the Web Agent Configuration wizard appears.

4. Right-click the shortcut, and then select Run as administrator.

Important! If you are running this wizard on Windows Server 2008, run the executable file with administrator permissions. Use these permissions even if you are logged in to the system as an administrator. For more information, see the release notes for your CA SiteMinder[®] component.

The Web Agent Configuration wizard starts.

- 5. Clear the check boxes from the agent instances configured on your web server, and complete the wizard.
- 6. Open a Command Prompt window with root privileges.
- 7. Navigate to the ca-wa-config.exe file, and then run it with the following switch:

-i console

- 8. Un-configure the agent instances configured on your web server. Wait for the configuration program to finish, then go to Step 9.
- 9. Choose one of the following procedures:
 - To remove the Web Agent using the wizard, go to Step 10.
 - To remove the Web Agent using the console-based program, go to Step 15.
- 10. Click Start, Control Panel, Programs and Features.

A list of installed programs appears.

- 11. Click CA CA SiteMinder[®] Web Agent version_number.
- 12. Click Uninstall/Change.

The uninstallation wizard appears.

13. Review the information in the Uninstall CA SiteMinder[®] Web Agent dialog, then click Uninstall.

The wizard removes the web agent.

- 14. Wait for the wizard to finish, then go to Step 17.
- 15. Open a command-line window.
- 16. Navigate to the following directory.

web_agent_home

web_agent_home

Indicates the directory where the CA SiteMinder[®] Agent is installed on your web server.

Default (Windows 32-bit installations of CA SiteMinder[®] IIS Web Agents only): C:\Program Files\CA\webagent

Default (Windows 64-bit installations [CA SiteMinder[®] Web Agents for IIS only]): C:\Program Files\CA\webagent\win64

Default (Windows 32-bit applications operating on 64-bit systems [Wow64 with CA SiteMinder[®] Web Agents for IIS only]): C:\Program Files (x86)\webagent\win32

17. Run the following command:

ca-wa-uninstall.cmd -i console

- 18. Wait for the un–installation program to finish, then go to Step 19.
- 19. Start the web server.

Important! Delete the ZeroG registry file from the following location after uninstalling the Web Agent: C:\Program Files\ZeroG Registry\com.zerog.registry.xml

Uninstall an Apache-based Agent from a UNIX System

These instructions are for GUI and Console Mode removal.

Note: Removing a Web Agent from a 64-bit SuSE Linux 10 system requires additional preparations.

Be aware of the following:

- All Web Agents for all installed web servers will be uninstalled.
- The Password Services and Forms directories, (pw_default, jpw_default, samples_default) will be removed. However, the non-default copies of these directories (pw, jpw, samples) are not removed because these directories may contain customized files.

The steps for the two modes are the same, with these exceptions for Console Mode:

- Select the option that you want by entering a corresponding number.
- Press Enter after each step to proceed through the process instead of "clicking Next," as stated in the following procedure.

Note: Before you uninstall, we recommend copying your agent configuration settings to have as a backup.

Follow these steps:

- 1. Stop the web server.
- 2. Log in to the UNIX system.
- 3. Run the configuration wizard to remove the configuration settings of the agents that you want to remove.
- 4. Navigate to the directory where the Web Agent is installed:

web_agent_home/install_config_info/ca-wa-uninstall

- 5. If necessary, verify that you have execute permissions on the uninstallation program by entering chmod +x uninstall.
- 6. From a console window, enter one of the following commands:
 - GUI mode: ./uninstall
 - Console mode: ./uninstall -i console

The uninstallation program starts.

- 7. Read the information in the dialog to confirm the removal of the Web Agent, then click Uninstall. The Web Agent is removed from the system.
- 8. Click Done to exit the uninstallation program.

- 9. (Optional) For Apache-based agents, remove the lines from the httpd.conf file that the Configuration Wizard added.
- 10. Change to your home directory (the current directory has been deleted).
- 11. Restart the web servers.

Uninstall an Apache-based Agent from a z/OS System

These instructions are for GUI and Console Mode removal. The steps for the two modes are the same, with these exceptions for Console Mode:

- Select the option that you want by entering a corresponding number.
- Press Enter after each step to proceed through the process instead of "clicking Next," as stated in the following procedure.

Note: Before you uninstall, we recommend copying your agent configuration settings to have as a backup.

Follow these steps:

- 1. Log in as a root user.
- 2. Stop the web server.
- 3. Run the configuration wizard to remove the configuration settings of the agents that you want to remove.
- 4. Open a shell and navigate to the directory where the CA SiteMinder[®] agent is installed:

web_agent_home/install_config_info/ca-wa-uninstall

5. If necessary, verify that you have execute permissions on the uninstallation program by entering the following command:

chmod +x installation_media

installation_media

Specifies the Policy Server installer executable.

- 6. Perform one of the following procedures:
 - If you installed the agent using GUI mode, enter the following command from a console window:

./ca-wa-uninstall.sh

The uninstallation program starts.

 If you installed the agent using console mode, use the Configuration Wizard to unconfigure the agent and then delete the web_agent_home directory manually.

- 7. Read the information in the dialog to confirm the removal of the CA SiteMinder[®] agent, then click Uninstall. The CA SiteMinder[®] agent is removed from the system.
- 8. Click Done to exit the uninstallation program.
- 9. (Optional) Remove the lines from the httpd.conf file that the Configuration Wizard added.
- 10. Change to your home directory (the current directory has been deleted).
- 11. Restart the web servers.

Chapter 10: Troubleshooting

This section contains the following topics:

Apache Server Shows shmget Failure On Startup (see page 85) Apache Agent is Enabled but Default Server Page or Protected Resource Not Accessible (see page 85) Apache Web Agent Not Operating (see page 86) Non-english Input Characters Contain Junk Characters (see page 86) CGI Password Services Return an Error (see page 87)

Apache Server Shows shmget Failure On Startup

Symptom:

When starting the web server, you see: shmget failed.

You may be trying to make a cache that is too large or be doing apachectl restart.

Solution:

Make the recommended adjustments to the shared memory segments.

Apache Agent is Enabled but Default Server Page or Protected Resource Not Accessible

Symptom:

The default web server page or the protected resource is not accessible after enabling Web Agent.

Solution:

Make the recommended adjustments to the shared memory segments.

Apache Web Agent Not Operating

Symptom:

The Apache Web Agent is not operating.

Solution:

Tune the Apache operating system shared memory.

Non-english Input Characters Contain Junk Characters

Valid on UNIX/Linux

Symptom:

Some non-English input characters are not displayed correctly in the console window.

Solution:

Verify the terminal settings of your console window. Confirm that the console does not clear high (eight) bit of input characters. Execute the following command:

stty —istrip

CGI Password Services Return an Error

Valid on UNIX

Symptom:

My Apache web server log shows a 500 error, and SiteMinder displays a diagnostic page when I try to access CGI password services.

Solution:

The CGI and JSP–based password services support is deprecated from CA SiteMinder[®] 12.5.

If you are deploying a new r12.5 environment, CA SiteMinder[®] supports password services using a forms credential collector (FCC) and customizable FCC forms.

Note: For information about configuring agents for FCC–based password services, see the Web Agent Configuration Guide. For information about managing password policies, see the Policy Server Configuration Guide.

If you are upgrading to r12.5 and are managing CGI or JSP–based password services, consider the following information:

- All the related documentation is available in the CGI and JSP Password Services knowledge base article.
- The web agent upgrade does not remove existing executables, forms, properties files, templates, or any other required password services component.
- The related samples are no longer installed with the web agent. If necessary, CA SiteMinder[®] Support can provide all related samples.

However, if you do not want to use FCC or not upgrading to CA SiteMinder® 12.5, you can resolve the issue by adding the library path to the Global Environment section of the httpd.conf file of your Apache web server. For example: PassEnv LD LIBRARY PATH <web agent home>/lib

<web_agent_home>

Defines the installed location of the Web Agent.

Default Location: user_home_directory/netegrity/webagent

Appendix A: Worksheets

This section contains the following topics:

Agent Installation Worksheet (see page 89) Agent Configuration Worksheet (see page 89)

Agent Installation Worksheet

Use the following table to record the information that the agent installation program requires:

Information Needed	Your Value

Installation Directory

Agent Configuration Worksheet

Use the following table to record the information that the agent configuration program requires:

Information Needed	Your Value
Host Registration (Yes/No)	
Admin User Name	
Admin Password	
Enable Shared Secret Rollover	
Trusted Host Name	
Host Configuration Object	
IP Address	
FIPS Mode Setting	
SmHost.conf file Name	
SmHost.conf file Location	
Select Server	
Agent Configuration Object Name	

Information Needed	Your Value
Advanced Authentication Scheme Dialog	

Index

(

(Optional) Run the Unattended or Silent Installation and Configuration Programs for CA SiteMinder® Agents on z/OS • 52

A

Add a Supported JRE to the System Path • 21 Agent Configuration Worksheet • 89 Agent Installation Compared to Agent Configuration • 25, 33 Agent Installation Worksheet • 89 Agent Upgrade Roadmap • 64 AIX Requirements • 15 Apache Agent is Enabled but Default Server Page or Protected Resource Not Accessible • 85 Apache Server Shows shmget Failure On Startup • 85 Apache Web Agent uninstalling, UNIX • 82 Apache Web Agent Not Operating • 86 Apache Web server installing as service • 13 installing on windows, caution • 13 Apache-based Server Preparations for Linux • 15 Apache-based Server Preparations for Windows • 13 Apache-based Server Preparations on UNIX • 14

С

CA Technologies Product References • 3 CGI Password Services Return an Error • 87 Compile an Apache Web Server on a Linux System • 18 Configure your Upgraded Agent on UNIX/Linux • 73 Configure your Upgraded Agent on Windows • 72 Connect a Web Agent to a Dynamic Policy Server Cluster • 58 Contact CA Technologies • 3

D

Disable a Web Agent • 60 Documentation Changes • 4 Domino Web Agent uninstalling, UNIX • 82 Dynamic Policy Server Clusters • 57

Ε

Edit the configuration files for embedded Apache web servers on RedHat Linux • 38 Enable a Web Agent • 55, 59 Enable Write Permissions for IBM HTTP Server Logs • 21 Ensure LD_PRELOAD Variable Does Not Conflict with Existing Agent • 68

G

Gather the Information for the Installation • 34, 47
Gather the Information for the Installation Program

26

Gather the Information Required by the

Configuration Program on Windows • 27

Gather the Information that the Configuration

Program Requires on UNIX/Linux • 35
Gather the Information that the Configuration

Program Requires on z/OS • 49

Н

Hardware Requirements for CA SiteMinder® Agents • 10 How to Configure Agents on z/OS Systems • 48 How to Configure Apache-based Agents on UNIX or Linux • 35 How to Configure Apache-based Agents on Windows • 27 How to Install Agents on z/OS Systems • 47 How to Install Apache-based Agents on UNIX or Linux • 33 How to Install Apache-based Agents on Windows • 25 How to Prepare for a CA SiteMinder® Agent Upgrade • 65 How to Prepare for a Web Agent Installation on Apache-based Servers • 12 How to Tune the Solaris 10 Resource Controls • 78 HP-UX uninstalling, Sun Java System Web Agent • 82

Ι

IBM HTTP Server Preparations • 21

Improve Server Performance with Optional httpd.conf File Changes • 44
Install an Apache Web Server on Windows as a Service for All Users • 13
Install and Configure Apache-based Agents on UNIX/Linux • 33
Install and Configure Apache-based Agents on Windows • 25
Install and COnfigure Apache-based Agents on z/OS

L

Systems • 47

Linux compiling Apache server • 18 Linux Tools Required • 18 Locate the Installation Media • 20 Locate the Platform Support Matrix • 12, 19

Ν

Non-english Input Characters Contain Junk Characters • 86 Notes About Uninstalling Web Agents • 79

0

Only Apache-based Web Server Procedures in this Guide • 9 Operating System Tuning for Agents • 75 Optional Agent Settings for UNIX/Linux • 44

Ρ

Policy Server Requirements • 22 Preparation • 9 Preparation Roadmap for Apache-based web servers • 11 Preparations for z/OS • 19

R

Recommended Libraries for Program control on z/OS • 56 Required Linux Libraries • 16 Required Linux Patches • 15 Required Solaris Patches • 15 Run the CA SiteMinder® Agent Configuration Program on z/OS • 51 Run the CA SiteMinder® Agent Installation Program on z/OS • 47 Run the Installation Program on UNIX/Linux • 34 Run the Installation Program on Windows • 26
Run the Installation Wizard to Upgrade your Agent on UNIX/Linux • 70
Run the Installation Wizard to Upgrade your Agent on Windows • 69
Run the Unattended or Silent Installation and Configuration Programs for Agents on UNIX/Linux • 42
Run the Unattended or Silent Installation and Configuration Programs for Subsequent Agents on Windows • 31
Run the Web Agent Configuration Program on UNIX/Linux • 40
Run the Web Agent Configuration Program on

S

Windows • 30

Set the CAPKIHOME Variable for Red Hat Linux Systems • 43 Set the DISPLAY For CA SiteMinder[®] Agent Installations on UNIX • 14 Set the DISPLAY Variable for CA SiteMinder® Agent Installations on z/OS • 20 Set the LD ASSUME KERNEL for Apache Agent on SuSE Linux 9 for zSeries • 43 Set the LD PRELOAD Variable • 43 Set the Library Path Variable Before Configuring your Upgraded Agent on UNIX/Linux • 70 Set the Library Path Variable on UNIX or Linux • 39 Set Web Agent Variables when using apachectl Script • 40, 44 Source the Agent Environment Script on UNIX or Linux • 39 Source the Agent Environment Script on z/OS **Operating Environments** • 54 Start an IBM HTTP Server with the apachectl Command • 61 Starting and Stopping Web Agents • 59 Starting or Stopping Most Apache-based Agents with the apachectl Command • 60 Sun Java System Web Agent uninstalling, UNIX • 82

Т

Troubleshooting • 85 Tune the Shared Memory Segments • 76

U

Uninstall a Web Agent • 79 Uninstall a Web Agent from a Windows Operating Environment • 80 Uninstall an Apache-based Agent from a UNIX System • 82 Uninstall an Apache-based Agent from a z/OS System • 83 Upgrade a Web Agent to 12.51 • 63 Upgrade Process from CA SiteMinder® r12.0 • 67, 68 Upgrade Process from CA SiteMinder® r6.x • 66 upgrading setting LD_PRELOAD • 68

V

Verify Presence of a Logs Subdirectory with Permissions for Apache-based CA SiteMinder® Agents • 14, 18, 21 Verify Presence of a Logs Subdirectory with Permissions for Apache-based Web Agents • 13

W

Web Agent uninstalling, UNIX • 82 Worksheets • 89