

# **CA NetMaster® File Transfer Management**

## **Administration Guide**

**r12**



This documentation and any related computer software help programs (hereinafter referred to as the "Documentation") are for your informational purposes only and are subject to change or withdrawal by CA at any time.

This Documentation may not be copied, transferred, reproduced, disclosed, modified or duplicated, in whole or in part, without the prior written consent of CA. This Documentation is confidential and proprietary information of CA and may not be used or disclosed by you except as may be permitted in a separate confidentiality agreement between you and CA.

Notwithstanding the foregoing, if you are a licensed user of the software product(s) addressed in the Documentation, you may print a reasonable number of copies of the Documentation for internal use by you and your employees in connection with that software, provided that all CA copyright notices and legends are affixed to each reproduced copy.

The right to print copies of the Documentation is limited to the period during which the applicable license for such software remains in full force and effect. Should the license terminate for any reason, it is your responsibility to certify in writing to CA that all copies and partial copies of the Documentation have been returned to CA or destroyed.

TO THE EXTENT PERMITTED BY APPLICABLE LAW, CA PROVIDES THIS DOCUMENTATION "AS IS" WITHOUT WARRANTY OF ANY KIND, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT. IN NO EVENT WILL CA BE LIABLE TO THE END USER OR ANY THIRD PARTY FOR ANY LOSS OR DAMAGE, DIRECT OR INDIRECT, FROM THE USE OF THIS DOCUMENTATION, INCLUDING WITHOUT LIMITATION, LOST PROFITS, LOST INVESTMENT, BUSINESS INTERRUPTION, GOODWILL, OR LOST DATA, EVEN IF CA IS EXPRESSLY ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

The use of any software product referenced in the Documentation is governed by the applicable license agreement and is not modified in any way by the terms of this notice.

The manufacturer of this Documentation is CA.

Provided with "Restricted Rights." Use, duplication or disclosure by the United States Government is subject to the restrictions set forth in FAR Sections 12.212, 52.227-14, and 52.227-19(c)(1) - (2) and DFARS Section 252.227-7014(b)(3), as applicable, or their successors.

Copyright © 2010 CA. All rights reserved. All trademarks, trade names, service marks, and logos referenced herein belong to their respective companies.

## CA Product References

This document references the following CA products:

- CA NetMaster® File Transfer Management (CA NetMaster FTM)
- CA NetMaster® Network Management for SNA (CA NetMaster NM for SNA)
- CA SOLVE:FTS
- CA XCOM™ Data Transport® for z/OS (CA XCOM Data Transport for z/OS)
- CA Network and Systems Management (CA NSM)
- CA Service Desk for z/OS (CA Service Desk)
- CA SOLVE:Central™ Service Desk for z/OS (CA SOLVE:Central). Includes SOLVE:Problem
- CA TCPaccess™ Communications Server for z/OS (CA TCPaccess CS for z/OS)
- CA TCPaccess™ FTP Server for z/OS (CA TCPaccess FTP Server for z/OS)
- CA ACF2™ for z/OS (CA ACF2 for z/OS)
- CA Top Secret® for z/OS (CA Top Secret for z/OS)
- CA Automation Point (CA AP)

## Contact CA

### Contact Technical Support

For your convenience, CA provides one site where you can access the information you need for your Home Office, Small Business, and Enterprise CA products. At <http://ca.com/support>, you can access the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- CA Support policies and guidelines
- Other helpful resources appropriate for your product

### Provide Feedback

If you have comments or questions about CA product documentation, you can send a message to [techpubs@ca.com](mailto:techpubs@ca.com).

If you would like to provide feedback about CA product documentation, complete our short [customer survey](#), which is also available on the CA Support website, found at <http://ca.com/docs>.

# Contents

---

<b>Chapter 1: Introduction</b>	<b>21</b>
Intended Audience .....	21
Typographic Conventions .....	21
 <b>Chapter 2: Starting and Stopping a Region</b>	 <b>23</b>
Start SOLVE SSI .....	24
Stop SOLVE SSI .....	24
Start a Region .....	25
Respond to WTOR Confirmation Message .....	25
Stop a Region .....	26
SHUTDOWN Command .....	26
FSTOP Command .....	27
Start NMFTP Monitor Region .....	27
Stop NMFTP Monitor Region .....	27
Preserve Data When Region Stops and Restarts .....	28
Create Persistent Global Variables Using the User Interface .....	28
Prevent the Reloading of Preserved Data .....	29
About self-test .....	29
Access Self-test .....	29
 <b>Chapter 3: Configuring a Region</b>	 <b>31</b>
How to Configure a Region .....	31
Use JCL Parameters to Configure a Region .....	31
Display and Change JCL Parameter Settings .....	31
Identify the Region to Users .....	32
Identify Domains and Panels .....	32
Customize a Region Using Customizer .....	32
What Are Parameter Groups? .....	33
Update System Parameters .....	33
Use the SYSPARMS Command .....	34
Initialization Operands .....	34
Capture Messages Not Handled by Rules .....	35
Transient Log Tuning .....	35
Customize Tuning Parameters .....	36
Resize Selected Transient Logs .....	37
Resize Multiple Transient Logs in an Image .....	38

---

## Chapter 4: Implementing Logging 39

Log Types .....	39
Allocate File Transfer Data Sets .....	40
Disable File Transfer Logging .....	41
Enable File Transfer Schedule Recovery .....	41
Activity Logs .....	42
Customize Activity Log Settings .....	44
Administer Online Activity Log Files .....	44
Increase the Number of Activity Log Files .....	45
Swap the Online Log .....	45
Use a Log Exit for the Online Log .....	46
Variables Available to the Activity Log Exit .....	46
Enable the Log Exit .....	47
Replace Your Online Logging Procedure .....	47
Write a Log Browsing Procedure .....	48
Write Logging and Browsing Procedures .....	49
Implement Logging and Browsing Procedures .....	49
Hardcopy Activity Log .....	49
Format of Logged Information .....	50
Format of the Hardcopy Log .....	51
Swap the Hardcopy Log .....	51
Wrap the Hardcopy Log Data Sets .....	52
Cross-Reference Hardcopy Logs .....	52
I/O Errors on the Hardcopy Log .....	53
Write to the System Log .....	53

## Chapter 5: Controlling the System Image 55

Define a System Image .....	56
Load a System Image .....	57
Checkpoint Restart Function .....	58
Global Operation Mode .....	58
Set Global Operation Mode .....	59
Shut Down Resources in a Loaded System Image .....	59
Shut Down Automated Resources .....	60
Shut Down a Manual Resource .....	60
Shut Down All Resources .....	61
Restart Resources in a Loaded System Image .....	61
Backup the Knowledge Base .....	62
Non-production Regions .....	62
Production Regions .....	62

---

## **Chapter 6: Implementing Resource Templates** **65**

Resource Templates .....	65
USRCLS Class Template .....	65
Set Up Your Template System .....	66
Merge \$TEMPLAT System Images .....	66
Make the Template Available .....	67
Define and Maintain Resource Templates .....	67
Associate a Template to a Resource Class .....	68
Define a Resource Template .....	68
Maintain Resource Template Definitions .....	69
Define and Maintain Maps in a Template System Image .....	70
Access Map Definitions in a Template System Image .....	70
Maintain the Map Definitions in a Template System Image .....	71
Define a Map in a Template System Image .....	71
Define and Maintain Processes in a Template System Image .....	71
Access the Process Definitions in a Template System Image .....	71
Define a Process in a Template System Image .....	71
Maintain the Processes in a Template System Image .....	71
Convert a Resource Definition into a Resource Template .....	72

## **Chapter 7: File Transfer Management Resources** **73**

File Transfer Management Resources .....	73
File Transfer Rules .....	73
Criteria .....	74
Actions .....	74
File Transfer Schedules .....	75

## **Chapter 8: File Transfer Application Resources** **77**

File Transfer Resources .....	77
File Transfer Manager .....	78
File Transfer Monitors .....	78
Operational Relationship Between a File Transfer Monitor and Its Manager .....	78
Owned Resource Names .....	78
CA XCOM Data Transport for z/OS Resources .....	79
CA XCOM Data Transport for z/OS File Transfer Monitors .....	79
CA XCOM Data Transport for z/OS Definitions .....	80
CA XCOM Data Transport for z/OS Manager Templates for Jobs and Started Tasks .....	80
CA XCOM Data Transport for z/OS File Transfer Monitor Definitions .....	80
Transfer Request Monitor Templates .....	81
Stalled Transfer Monitor Templates .....	81
TCP/IP Listener Task Monitor Template .....	82

---

TCP/IP Connections Monitor Template .....	82
Remote Node Monitor Template .....	82
Event Flow from a CA XCOM Data Transport for z/OS Service .....	83
CONNECT:Direct Resources .....	84
CONNECT:Direct File Transfer Monitors .....	85
CONNECT:Direct File Transfer Manager Definitions .....	85
CONNECT:Direct Manager Templates for Jobs and Started Tasks .....	86
CONNECT:Direct Manager Template for Distributed Systems Applications .....	86
CONNECT:Direct File Transfer Monitor Definitions .....	86
Process Queue Monitor Templates .....	87
Process Status Monitor Templates .....	87
Transfer Monitor Templates .....	88
TCP/IP Listener Task Monitor Template .....	88
TCP/IP Connections Monitor Template .....	89
Remote Node Monitor Template .....	89
Event Flow from a CONNECT:Direct File Transfer Service .....	89
z/OS System .....	90
Distributed Systems .....	91
CONNECT:Mailbox Resources .....	92
CONNECT:Mailbox Monitors .....	92
CONNECT:Mailbox VSAM File Server Definitions .....	92
VSAM File Server Template .....	93
CONNECT:Mailbox Manager Definitions .....	93
CONNECT:Mailbox Manager Template .....	93
CONNECT:Mailbox Monitor Definitions .....	93
Auto Connect Queue Monitor Template .....	94
BSC Line Monitor Template .....	94
Stalled SNA Session Monitor Template .....	94
Event Flow from CONNECT:Mailbox .....	95
FTS Resources .....	95
FTS File Transfer Manager .....	96
FTS File Transfer Manager Definitions .....	96
FTS Manager Template for Local Region .....	96
FTS Manager Templates for Jobs and Started Tasks .....	97
FTS Manager Template for Remote Regions .....	97
FTS File Transfer Monitor Definitions .....	97
INMC Link Monitor Template .....	97
Event Flow from an FTS File Transfer Service .....	98
FTP Resources .....	98
FTP File Transfer Monitors .....	99
FTP File Transfer Manager Definitions .....	99
FTP Manager Templates for Jobs and Started Tasks .....	99
FTP File Transfer Monitor Definitions .....	100



---

TCP/IP Listener Port Monitor Template .....	100
TCP/IP Connections Monitor Template .....	101
Remote Node Monitor Template .....	101
Event Flow from an FTP File Transfer Service .....	101
Event Flow from CA TCPaccess CS for z/OS .....	102
Event Flow from CA TCPaccess FTP Server for z/OS .....	103
Event Flow from IBM's Communications Server .....	104

## **Chapter 9: Supporting File Transfer Resources 105**

Supporting File Transfer Resources .....	105
IBM TCP/IP Resource Definitions .....	105
Communications Server Resource Templates .....	106
CA TCPaccess CS for z/OS Resource Definition .....	106
CA TCPaccess CS for z/OS Resource Template .....	106
DASD and Tape Resource Definitions .....	106
DASD and Tape Resource Templates .....	107

## **Chapter 10: Building the Management Environment 109**

Build the Environment .....	109
Define File Transfer Rules .....	110
Define a File Transfer Rule Set .....	111
Add File Transfer Rules to a Rule Set .....	111
Define File Transfer Schedules .....	122
Schedule Status Changes .....	125
Schedule Event Exits .....	126
Variables Available for the Failure Process .....	127
Add Extra Fields .....	127
Schedule Resource Definition List .....	127
Specify Event Exits .....	128

## **Chapter 11: Building Resources for File Transfer Products 129**

Define Resources for File Transfer Products .....	129
How to Define CA XCOM Data Transport for z/OS Resources .....	130
How to Define CONNECT:Direct Resources .....	133
How to Define CONNECT:Mailbox Resources .....	138
How to Define FTS Resources .....	140
How to Define FTP Resources .....	143
Define TCP/IP Resources .....	146
Auto-populate a System Image with DASD and Tape Resource Definitions .....	147
Define DASD and Tape Resources Using Auto Populate .....	148
Manage a CONNECT:Direct File Transfer Service on a Windows System .....	149

---

Manage a Remote CA SOLVE:FTS Region .....	149
Load the System Image and File Transfer Rule Set .....	150
Check the Built Environment .....	151
Set the Built Environment to Automated Operation .....	152

## **Chapter 12: Controlling the Use of FTP 153**

File Transfers Using FTP .....	153
CA TCPaccess FTP Server for z/OS .....	154
Policy Control .....	154
CA TCPaccess FTP Server for z/OS Policy Rule Sets .....	155
Define a Policy Rule Set .....	156
Add Policy Rules to a Rule Set .....	156
Load a Policy Rule Set .....	159
View the Loaded Policy Rule Set .....	160
Copy the Loaded Policy Rule Set .....	161
Use Policy Rule Sets Across Linked Regions .....	161
FTP SAF Rule Considerations .....	162
Check FTP SAF Rules .....	163
Example: Use FTP SAF Rules for an Incoming File Transfer .....	164
Example: Use FTP SAF Rules for an Outgoing File Transfer .....	164
How to Set Up a SAF Qualifier Under CA ACF2 for z/OS .....	165
How to Set Up a SAF Qualifier Under CA Top Secret for z/OS .....	166
How to Set Up a SAF Qualifier Under RACF .....	167
Examples of Using Your SAF Qualifier .....	168
Example 1 .....	168
Example 2 .....	168
Example 3 .....	169
Example 4 .....	169

## **Chapter 13: Defining and Maintaining Calendars 171**

How to Use Calendars to Create Date Criteria .....	171
Create a Calendar .....	172
Calendar Format .....	172
Create a Calendar Keyword .....	173
Associate a Calendar Keyword with a Date .....	173
View a Calendar with Associated Keyword .....	174
Create a Calendar Criteria Definition .....	174
Example: Specify the Criteria Expression .....	175

## **Chapter 14: Implementing Availability Maps 177**

Availability Maps .....	177
-------------------------	-----

---

Implement Availability Maps .....	178
Rules for Availability Map Definitions .....	178
Access Availability Map Definitions .....	179
Temporary Availability Maps .....	179
Create an Availability Map .....	179
Define Timers .....	180
Example: Define an Availability Map .....	181
View Timer Information .....	182
View All Timer Information .....	182
View the Timer Information in One Availability Map .....	182
Attach a Service or Resource Definition to an Availability Map .....	182
Attach a Service or Resource While You Are Working on Its Definition .....	183
Attach a Service or Resource Using the Availability Map List .....	183
Detach Service or Resource Definitions from an Availability Map .....	183
Detach a Service or Resource While You Are Working on Its Definition .....	184
Detach Services or Resources Using the Availability Map List .....	184
Maintain Availability Map Definitions .....	184

## **Chapter 15: Implementing Status Monitor Filters 185**

Status Monitor .....	185
Access Status Monitor Filter Definitions .....	185
Implement the Status Monitor Filters .....	186
Add a Status Monitor Filter .....	186
Status Monitor Filter Panel .....	187
Define the Status Monitor Filter Expression .....	187
Example: Define Status Monitor Filter Expression .....	189
Maintain Status Monitor Filter Definitions .....	189

## **Chapter 16: Customizing the Environment That Manages Resources 191**

Manager Resource Definition .....	191
Customize Manager Resource Definition .....	193
Monitor Resource Definition .....	194
Customize a Monitor Resource Definition .....	195
Customize the Supporting Resource Definition .....	195
Customize CA XCOM Data Transport for z/OS .....	196
Customize CONNECT:Direct .....	201
Customize CONNECT:Mailbox .....	206
Customize CA SOLVE:FTS .....	209
Customize FTP Monitor .....	209
Use Processes to Perform Complex Operations .....	212
Define a Process .....	212

---

Check the Availability of a Destination CONNECT:Direct Node .....	213
Issue CONNECT:Direct Commands from a Process .....	213
Use the SNMP Trap Exit .....	214
Generate an Exception Report from a Process .....	216

## **Chapter 17: Implementing Processes 217**

How to Implement Processes .....	217
Process Types .....	218
Access Process Definitions .....	220
How to Define a Process .....	220
Set Macro Parameters .....	222
Generic Processes Using Resource Variables .....	223
Processes to Generate Alerts .....	225
Test a Process .....	227
Test a Process Interactively .....	228
Test a Process by Execution as a Single Task .....	228
Log Process Activities .....	229
Maintain Process Definitions .....	229
Back Up Global Processes .....	230
Update Global Process Definitions in a Backup Global Process Image .....	231
Restore a Global Process Definition from a Backup Global Process Image .....	231
Merge Two Global Process Images .....	232

## **Chapter 18: Implementing the Graphical Monitor 233**

Graphical Monitor .....	233
How to Customize the Graphical Monitor .....	234
Define and Maintain Resource Groups for Icons .....	234
Access Resource Group Definitions .....	235
Add a Resource Group Definition .....	235
Maintain Resource Group Definitions .....	238
Define and Maintain Icons .....	238
Access Icon Definitions .....	238
Define an Icon .....	239
Define and Maintain Icon Panels .....	243
Access Icon Panel Definitions .....	243
Define an Icon Panel .....	243
Maintain Icon Panel Definitions .....	249
Edit a Generated Icon Panel .....	250
Set Up Default Icon Panel for Your Users .....	251
Example: Graphical Monitor Configuration .....	252

---

## **Chapter 19: Implementing Services** **253**

Services .....	253
Access Service Definitions .....	253
Define a Service .....	254
Describe the Service .....	254
Select Service Members .....	257
Merge Two Service Images .....	259
Define the State Thresholds .....	259
Implement the State Change Exits .....	260
Define the Logging Details .....	260
Specify the Owner Details .....	261
Implement the Extended Function Exit .....	261
Maintain Service Definitions .....	261
Back Up Service Definitions .....	262
Update Service Definitions in a Backup Service Image .....	263
Restore a Service Definition from a Backup Service Image .....	263

## **Chapter 20: Producing Reports** **265**

About Reports .....	265
View Reports and Search the Database .....	266
View Predefined Reports for File Transfer Events .....	266
View Predefined Reports for Schedules .....	267
Generate Exception Reports .....	267
Define Exception Report Filters .....	268
Generate Exception Reports .....	269
Search the Events Database .....	269
Search for File Transfer Events .....	270
Search for File Transfer Schedules .....	270
Perform a Custom Search .....	271
Print Reports .....	271
Print Reports for File Transfer Events .....	272
Print Reports for File Transfer Schedules .....	272
Check the Print Queue .....	273
Extract Data to a File .....	273
Define Printed Reports .....	275
Define Search Criteria (Optional) .....	275
Define Report Details .....	276
Troubleshoot the Reporting Facility .....	277
If the EVNTDB Database Is Not Allocated .....	277
If the EVNTDB Database Is Full .....	277
If the Automatic Reorganization Fails .....	277

---

## **Chapter 21: Implementing EventView** **281**

EventView .....	281
EventView Functions .....	282
Event-based Automation .....	283
Console Message Consolidation .....	283
Benefits of Using EventView .....	284
Develop Event Management Rules .....	284
Console Consolidation Disabled .....	285
Console Consolidation Enabled .....	285
Generate Alerts .....	287

## **Chapter 22: Implementing EventView Rule Sets** **289**

EventView Rule Sets .....	290
Add an EventView Rule Set .....	290
Specify Control Options .....	291
Monitor EventView Rule Set Status .....	291
Gather Statistics .....	291
Change the EventView Rule Set Associated with a System Image .....	292
Add Associated Rules .....	292
Add Message Rules .....	293
Group Messages .....	293
Add Timers .....	296
Add Initial Actions .....	297
Execute Initial Actions .....	298
Include EventView Rule Sets in Other Rule Sets .....	298
Maintain EventView Rule Sets .....	298
Timer Rules .....	299
Add and Maintain Timers .....	300
Display Active Timer Rules .....	305
Use EventView Variables .....	306
View EventView Variables .....	306

## **Chapter 23: Setting Up Event Monitoring** **307**

Implement Event Recording and Reporting .....	307
Implement the ReportCenter Interface .....	309
Log Event Rates to the Data Warehouse .....	309
Implement CA SOLVE:Central Problem Records .....	310

## **Chapter 24: Processing Messages** **311**

Message Rules .....	311
---------------------	-----

---

Specify Message Filtering Criteria .....	311
Use Wildcards in Message Text .....	313
Specify Extended Filtering Criteria .....	314
Specify Message Text Analysis Criteria .....	314
Link Tests in an Expression .....	320
Test EventView Variables .....	320
Specify Execution Conditions .....	321
Overlapping Rules .....	321
Specify Message Delivery .....	322
Set the Deliver Flag .....	322
Set Delivery Thresholds .....	323
Modify Messages .....	324
Specify Replacement Text .....	324
Specify System Message Presentation Parameters .....	325
Specify OCS Message Presentation Parameters .....	325
Specify Actions to Take in Response to Messages .....	326
Suppress Messages .....	327
Log Selected CONNECT:Direct Messages to the File Transfer Log .....	328

## **Chapter 25: Message Learning 329**

About Message Learning .....	329
Control Message Learning .....	329
Browse and Update Learnt Messages .....	330
Generate a Rule for a Learnt Message .....	330
Reset New Message Indicators .....	331
Delete All Learnt Messages .....	331

## **Chapter 26: Implementing Message Profiles 333**

Consolidated Console .....	333
How Console Consolidation Works in a Multisystem Environment .....	333
Implement Message Profiles .....	335
Rules for Defining and Using Message Profiles .....	335
Access the Message Profile Definitions .....	340
Define a Message Profile .....	340
Specify the System Criteria .....	341
Define the Profile Details .....	341
Specify the Message ID Criteria .....	341
Specify the Job Criteria .....	342
Specify the System Codes Criteria .....	342
Specify the Message Type, Level, and Job Criteria .....	342
Example: Profile Specific Messages .....	344

---

Example: Profile Messages for Specific Jobs .....	348
Example: Profile All Messages .....	350
Example: Profile Messages for a Particular System .....	351
Change the Activation Status of a Message Profile .....	351
Activate Message Profiles .....	352
Message Profile Size Considerations .....	352
Maintain Message Profile Definitions .....	352
Monitor Messages Using Consolidated Console .....	353
Message Monitor .....	353
Prefix Messages with the System Name .....	353
Consolidated Console Setup Requirements .....	353
Authorization Requirements .....	354
Profile Requirements .....	354
Access the Consolidated Console .....	355
If the Console Does Not Display System Messages .....	355
Use Message Profiles to Select the Messages to Monitor .....	357
Reply to a WTOR Message From the Consolidated Console .....	358
Exit the Consolidated Console .....	358

## **Chapter 27: Configuring the Event Simulator 359**

Event Simulator .....	359
Generate Simulated Events .....	359
Define a Simulated Event .....	360
Interpret the Results of Event Simulation .....	361
Summarize the Results .....	361
Maintain Simulated Event Definitions .....	362

## **Chapter 28: Setting Up the Alert Monitor 363**

Access Alert Administration .....	363
Alert Monitor Trouble Ticket Interface .....	364
Define a Trouble Ticket Interface .....	365
Set Up the Trouble Ticket Data Entry Definition .....	370
Implement Trouble Ticket Interface for Multiple Email Addressees .....	372
Define Alert Monitor Filters .....	375
Alert Monitor Display Format .....	376
Create the Alert Monitor Display Format .....	376
Enable Alerts from External Applications .....	377
Forward Alerts .....	377
Implement Alert Forwarding .....	378
SNMP Trap Definition .....	378
Forward to Tivoli NetView .....	379



---

Forward to CA NSM .....	380
Forward to CA Service Desk .....	380
Suppress State Change Alerts .....	381
State Change Alerts .....	381
Implement CA Service Desk Integration .....	382
Software Requirements .....	382
How Requests Are Created .....	382
Other Ways to Create Requests or Incidents .....	383
Request Description Format .....	384
Implement the Alert History Function .....	384
Reorganize Files and Monitor Space Usage .....	385
Extract Alert Data for Reporting .....	386

## **Chapter 29: Setting Up the Initialization File 387**

Generate an Initialization File .....	387
Configure the Initialization File .....	388
Configure a Common Initialization File .....	388
Configure Individual Initialization Files .....	390
Start Your Region from an Initialization File .....	390

## **Chapter 30: Administering a Multisystem Environment 391**

Multisystem Operation .....	391
Links in a Multisystem Environment .....	392
Multisystem Implementation Considerations .....	394
Establish a Multisystem Environment .....	394
Link Regions and Synchronize Databases .....	395
Background User Considerations .....	397
Link and Synchronize Regions .....	397
Monitor the Synchronization Procedure .....	399
Knowledge Base Synchronization Maintenance .....	400
Display Linked Regions .....	400
Unlink Regions .....	401
Transmit Records .....	401
Transmission Procedure .....	402

## **Chapter 31: Implementing Print Services 405**

Print Services Manager .....	405
Access PSM .....	406
Add a Printer Definition .....	407
List Printer Definitions .....	407
Add a Form Definition .....	407

---

List Form Definitions .....	408
Add Control Characters.....	408
List Control Characters .....	408
Add a Default Printer for a User ID.....	409
List Default Printers .....	409
Clear the Printer Spool .....	410
Send Print Requests to a Data Set .....	410
How the Procedures Process a Print Request .....	411
\$PSDS81X and \$PSDS81Z Parameters .....	411
Example: Printer Exit Definition .....	414
Print-to-Email.....	415
 <b>Appendix A: File Transfer Variables</b>	 <b>417</b>
Variables .....	417
Example: Use File Transfer Variable.....	417
File Transfer Variables .....	417
 <b>Appendix B: File Transfer Events Mapping</b>	 <b>421</b>
File Transfer Events .....	421
 <b>Appendix C: Application Programming Interface</b>	 <b>423</b>
\$RFCALL.....	423
\$RFCALL ACTION=CDCOMMAND .....	423
\$RFCALL ACTION=FORCEEND .....	425
\$RMDBAPI .....	426
\$RMDBAPI SERVICE={ACTIVATE   INACTIVATE} .....	427
\$RMDBAPI SERVICE={CREATE   DELETE   GET   LIST   SET} .....	428
 <b>Appendix D: Generic Data Transfer Application Event Support</b>	 <b>437</b>
Set Up Data Transfer Products.....	437
API Calling Requirements.....	438
Example Code .....	439
Generic Event Record: Sample DSECT (Macro \$RFGEVNT) .....	441
EPS Event Receiver ID (Optional) .....	443
Return Codes .....	448
 <b>Appendix E: Implementing Schedule Control Files</b>	 <b>451</b>
Schedule Control Files .....	451
Define a CTL File to a Schedule .....	452

---

---

View a CTL File .....	452
Check a CTL File .....	453
CTL File Considerations .....	453
<b>Appendix F: Health Checks</b>	<b>455</b>
CA Health Checker .....	455
NM_ACB .....	456
NM_INITIALIZATION .....	457
NM_SOCKETS .....	458
NM_SSI .....	459
NM_WEB .....	460
<b>Index</b>	<b>461</b>



# Chapter 1: Introduction

---

This section contains the following topics:

[Intended Audience](#) (see page 21)

[Typographic Conventions](#) (see page 21)

## Intended Audience

This guide is intended for technical personnel responsible for the planning, setup, and maintenance of your product's functions and services.

## Typographic Conventions

This section explains the conventions used when referring to various types of commands and when indicating field attributes.

Convention	Description
Commands	Commands such as SYSPARM and SHUTDOWN are shown in upper case.
User Entries	Information to enter onto panels is displayed in <b>bold</b> text.
Cross-References	Cross-reference links to other sections of the book are displayed as underlined blue text.
Shortcuts	Shortcuts to menus or options are displayed in <b>bold</b> , for example, <b>/PARMS</b> .



# Chapter 2: Starting and Stopping a Region

---

This section contains the following topics:

[Start SOLVE SSI](#) (see page 24)

[Stop SOLVE SSI](#) (see page 24)

[Start a Region](#) (see page 25)

[Stop a Region](#) (see page 26)

[Start NMFTP Monitor Region](#) (see page 27)

[Stop NMFTP Monitor Region](#) (see page 27)

[Preserve Data When Region Stops and Restarts](#) (see page 28)

[About self-test](#) (see page 29)

## Start SOLVE SSI

To start the SOLVE SSI, issue the following command:

```
S ssiname
```

For a region to connect to SOLVE SSI, it must first know the SSID to connect to. To do this, specify the SSID JCL parameter or use Customizer parameter groups. When this connection is complete, authorized region users can issue SOLVE SSI commands.

The region can use the SSID JCL parameter to establish an early connection to SOLVE SSI during initialization.

This parameter has the following format:

```
SSID={ NO | * | name }
```

### **NO**

No connection to SOLVE SSI is attempted. The connection is only started (or attempted) after a SYSPARMS SSID command is issued. This is the default.

### **\***

Starts or attempts a connection to an SSID with the first four characters of the region's job name

### ***name***

Starts or attempts a connection to the specified SSID

If asterisk (\*) or *name* is specified, an attempt to connect to the SSI is immediately made. If it fails, it retries every *n* seconds, depending on the default value of the SSI retry interval.

**Note:** To change the value of the SSID to connect at any time, update the SSI parameter group (enter **/PARMS**). You can use this parameter group to change the SSID value or to specify an SSI retry interval.

## Stop SOLVE SSI

You can terminate SOLVE SSI in *one* of the following ways:

- By using the SSI STOP command.
- By using the operating system MODIFY (F) command, in the format:

```
F ssiname,FSTOP
```

**Note:** If you are using cross-memory services, the address space running SOLVE SSI is terminated and is not available until after the next IPL.



## Start a Region

To start a region, you need to run it as a job or a started task. A started task should have been set up during the installation process.

To start a region, issue the following command:

```
S rname
```

Users log on to a region by using the user IDs and passwords specified in their UAMS (or external security package) records.

## Respond to WTOR Confirmation Message

If you have implemented region startup confirmation, the RMIWTO06 WTOR message is displayed and startup pauses.

The WTOR message enables you to change the startup parameters. If a reply to the message is not made in 120 seconds, startup continues.

For information about startup confirmation, see the help for the AUTOIDS parameter groups.

## Continue Startup with No Change

To continue startup with no change to the parameters, reply as follows:

```
R n,U
```

*n* is the identification number of the WTOR message.

### Continue Startup with Changes

To continue startup with changes to the parameters, reply as follows:

```
R n,parameter-1=value-1[,parameter-2=value-2[,...[,parameter-n=value-n]]]
```

The following table lists the RMIWTO06 WTOR Message—Reply Parameters that you can use in your reply. It matches the parameters with the fields in the corresponding parameter group specification panels.

Parameter Name	Field Label
<b>System image load (AUTOIDS parameter group)</b>	
SYSTEM	System Image Name
VERSION	Version
MODE	Automation Mode
COLD	Cold Start on Next Restart?

If you reply to change parameters, you are asked to confirm your changes. You can then make additional changes or accept the displayed values.

#### Example

The following reply changes the system image to load to PROD version 2:

```
R n,SYSTEM=PROD,VERSION=2
```

## Stop a Region

If you have the necessary authority, you can shut down the region by issuing the SHUTDOWN or FSTOP command.

### SHUTDOWN Command

The SHUTDOWN command stops the region when the last user logs off. When you issue the SHUTDOWN command, a broadcast is issued to all users. No further logons are accepted until the region is restarted, or the SHUTDOWN CANCEL command is issued.

You can issue the SHUTDOWN command from OCS or Command Entry. Alternatively, you can issue it as a z/OS MODIFY command.

For more information about the SHUTDOWN command, see the online help.

## FSTOP Command

The FSTOP command immediately disconnects user sessions and shuts down the region.

Use of the FSTOP command should be restricted.

You can issue the FSTOP command from OCS or Command Entry. Alternatively, you can issue it as a z/OS MODIFY command.

**Important!** If you are running another product in the same region, it also stops if the FSTOP command is issued.

For more information about the FSTOP command, see the online help.

## Start NMFTP Monitor Region

To start the NMFTP monitor, issue the following command:

*S nmftname*

**nmftname**

Specifies the name of the NMFTP monitor.

## Stop NMFTP Monitor Region

To stop the NMFTP monitor, issue the following command:

*F nmftname, FSTOP*

**nmftname**

Specifies the name of the NMFTP monitor.

## Preserve Data When Region Stops and Restarts

You may want to preserve some data when a region stops so that this data is available when the region restarts. You can use global variables to preserve data. You can save global variables that the region reloads when it restarts. Saved global variables are known as persistent global variables.

To preserve data, create global variables with data you want to preserve and save them, for example:

- Use the Persistent Variables Administration option (access shortcut is /PVARs).

- Call the \$CAGLBL procedure using the SAVE option.

**Note:** For information about the \$CAGLBL procedure, see the *Network Control Language Reference Guide*.

- Use the SETVARS and GLBLSAVE macros in a process definition.

## Create Persistent Global Variables Using the User Interface

You can create persistent global variables from the Persistent Variables List panel. The panel also lets you maintain those variables, for example, update, purge, or reload them.

### To create a persistent global variable using the user interface

1. Enter the **/PVARs** panel shortcut.  
The Persistent Variables List panel appears.
2. Press F4 (Add).  
The Persistent Variable - Add panel appears.
3. Specify the name of the variable (without its global prefix) and its value.  
Press F3 (File).

The variable is saved so that it can be loaded the next time the region starts up.

## Prevent the Reloading of Preserved Data

If problems occur during region startup because of invalid data being loaded, you can disable the reloading of the preserved data.

To prevent the reloading of preserved data, enter the following command when you start the region:

```
S rname, PARM='XOPT=NOPVLOAD'
```

The region starts without reloading the preserved data.

## About self-test

You can use self-test to display the major configuration details of your CA NetMaster region. Self-test looks at the following areas:

- IP socket interface
- SSI communication and Packet Analyzer status
- USS (UNIX System Services) interface
- Region authority and other details

Messages are displayed at the successful completion of each test. If errors are found, appropriate messages are displayed. For help about error messages, place the cursor on the error message and press F1 (Help).

## Access Self-test

### To access Self-test

1. Enter the **SELFTEST** command on the OCS panel.

### To access online help about the SELFTEST command

1. Enter **SELFTEST ?** on the OCS panel.



# Chapter 3: Configuring a Region

---

This section contains the following topics:

[How to Configure a Region](#) (see page 31)

[Use JCL Parameters to Configure a Region](#) (see page 31)

[Identify the Region to Users](#) (see page 32)

[Customize a Region Using Customizer](#) (see page 32)

[Update System Parameters](#) (see page 33)

[Capture Messages Not Handled by Rules](#) (see page 35)

[Transient Log Tuning](#) (see page 35)

## How to Configure a Region

After you have completed installation and startup, your region is operational at a basic level; however, you must configure it to suit your requirements.

## Use JCL Parameters to Configure a Region

JCL parameters enable you to configure a region. You use JCL parameters to set information such as the names of your INIT and READY procedures, and the types of security exit to use in your region.

This information is supplied by the PPREF statements in the RUNSYSIN member.

You can also pass this information in the START command using the JCL PARM field. If you specify multiple parameters, separate each with a comma.

**Note:** For more information, see the *Reference Guide*.

## Display and Change JCL Parameter Settings

You can display the current settings of all the JCL parameters with the SHOW PARMS command from OCS or Command Entry. To change any of these parameters, specify their new values in the RUNSYSIN member and then restart the region.

For more information about JCL parameters, see the *Reference Guide*.

## Identify the Region to Users

If you have multiple regions or communicate with other regions, you can set the domain ID and put titles on the panels.

### Identify Domains and Panels

The NMDID JCL parameter identifies the domain ID for each region. If you have multiple regions, ensure that you have a different domain ID for each one. For more information about the NMDID parameter, see the *Reference Guide*.

You can use the SYSTEMID (System Identifications) parameter group in Customizer to help identify your regions. This parameter group specifies a system identifier that is used when you link to other regions. Ensure that each of your regions has a different system identifier.

This parameter group also specifies the titles to display on the logon panel and the OCS console panel. This helps users to identify the region that they have logged on to.

**Note:** The system ID parameter takes effect when the region is initialized.

## Customize a Region Using Customizer

Customizer lets you review and update parameter groups.

You use Customizer to initialize and customize your region. Customizer is an initialization facility that lets you implement a region rapidly and easily. Also, Customizer enables you to customize parameters easily at a later stage.

When you first install a product, you need to set various parameters to get the product up and running. Customizer helps you set up these parameters. An initial dialog is supplied for the first time user, to walk you through the customization process. You are prompted to supply required parameter values and given the opportunity to supply optional parameter values.

To access the parameter groups, enter **/PARMS**.



## What Are Parameter Groups?

System parameters are grouped by category (such as Security) in logical parameter groups, to simplify the process of initializing and customizing a region.

Groups of individual parameters translate into one or more of the following:

- SYSPARMS that determine how your region functions
- Global variables that are used by various NCL applications to control their functions
- Local parameters that define how to implement actions associated with parameter groups

## Update System Parameters

Most customization of your region is performed by using Customizer.

You can also use the SYSPARMS command to customize your region. Each operand of the SYSPARMS command lets you specify options to change and customize the way your region works. For ease of maintenance, you can use the Display/Update SYSPARMS panel, which is accessible by using the /SYSPARM panel shortcut.

### Notes:

- SYSPARMS set by Customizer parameter groups can only be updated using Customizer.
- For SYSPARMS without a corresponding parameter group, set the SYSPARMS in the INIT and READY procedures so that they are applied when the region starts, and then update them dynamically using the SYSPARMS command.
- For more information about SYSPARMS operands, see the *Reference Guide*.

## Use the SYSPARMS Command

To change a SYSPARMS operand with the SYSPARMS command, enter the command at the OCS command line.

This command has the following format:

```
SYSPARMS operand=value operand=value ...
```

### Example: Use the SYSPARMS Command

To display the time at the beginning of the OCS title line, enter the following command:

```
SYSPARMS OCSTIME=YES
```

## Initialization Operands

There are some SYSPARMS command operands that cannot be changed while the region is operational. These operands must be included in your INIT procedure so that they are executed during initialization. For a complete list of SYSPARMS commands, see the *Reference Guide*.

If you specify new values for these initialization operands, the new values do not take effect until the region is initialized. All other SYSPARMS can be changed during region operation by authorized users.

## Capture Messages Not Handled by Rules

If you want to capture certain messages missed by your resource definitions and message rules, use the Unmatched Message Alerting (UMA) feature. By capturing these messages, you can review them later to create rules for them.

### To capture messages not being handled by your resource definitions and message rules

1. Enter the **/PARMS** panel shortcut.  
The Parameter Groups panel appears.
2. Enter **F MSGAWARENESS**.  
The cursor locates the MSGAWARENESS parameter group.
3. Enter **U** next to the group.  
The group opens for updating.
4. Specify **ACTIVE** in the Unmatched Message Alerting field, and customize the parameters to capture the type of messages you require.

#### Unmatched Message Alerting Filter

Specifies the type of messages you want to capture.

#### Unmatched Message Alerting Options

Specifies how you want to be notified of the captured messages. The notification can be by one or all of the following methods:

- Raise alerts.
- Log the occurrences of the messages.
- Issue EDS events.

Press F6 (Action).

The region starts to capture the specified messages.

5. (Optional) Press F3 (File) if you want to make the changes permanent.  
The group is updated with the changes.

## Transient Log Tuning

A *transient log* is a log of activities associated with a resource that is monitored. One transient log exists for each resource definition loaded in a region and exists as long as the definition remains loaded in the region. You can specify the age over which logged activities are deleted to keep their number down. When the default size parameters do not suit your requirements, you can customize them. You can also change the size of the transient logs for selected resources.

## Customize Tuning Parameters

The AUTOTABLES parameter group contains the tuning parameters for transient logs. The parameters control the default and maximum sizes, and the deletion of logged activities that are over a specified age. For example, when overflows occur in the logs, you can lower the maximum size while you investigate the cause of the problem.

### To customize the tuning parameters for transient logs

1. Enter the **/PARMS** panel shortcut.  
The Parameter Groups panel appears.
2. Enter **F AUTOTABLES**.  
The cursor locates the AUTOTABLES parameter group.
3. Enter **U** beside the group.  
The group opens for updating.
4. Customize the parameters for transient logs to suit your requirements. Press F6 (Action).  
The changes are applied in the region.
5. (Optional) Press F3 (File) if you want to make the changes permanent.  
The group is updated with the changes.

## Resize Selected Transient Logs

After your region operates for a while, you may find that you need to tune the size of some transient logs. You may also find that you need to change the resource definition templates to suit your requirements.

**Important!** Resizing a transient log updates the resource definition. It is recommended that if a resource needs a large transient log size, it should be updated individually. If you have a large system image and you set all resource transient logs to the maximum size, there could be system performance degradation and storage issues.

### To resize selected transient logs

1. Access the list of system images that contain the resources for which you want to resize logs. For example, enter /RADMIN.I.L to access the list of local system images.

A System Image List panel appears.

2. Enter **STL** beside the required image.

A Set TLog Size Specification panel appears.

3. Select the required resources using the Resource Class and Resource Name fields, specify the required size for their logs, and then press F6 (Action).

A message appears, indicating the number of resource definitions affected.

4. Press F6 (Action).

The resource definitions are updated with the specified size. If the image is active, the affected logs are also resized.

**Note:** For active system images, you can also resize the transient logs from the monitors using the SETTLOG command.

## Resize Multiple Transient Logs in an Image

If the transient logs for certain resources become full, you can resize them from a resource monitor.

**Important!** Resizing a transient log updates the resource definition. It is recommended that if a resource needs a large transient log size, it should be updated individually. If you have a large system image and you set all resource transient logs to the maximum size, there could be system performance degradation and storage issues.

### To resize multiple transient logs in an image from a resource monitor

1. Enter **SETTLOG** at the Command prompt.

You are prompted to select the image that contains the resources whose logs you want to resize.

2. Enter **S** beside the required image.

A Set TLog Size Specification panel appears.

3. Select the required resources using the Resource Class and Resource Name fields, specify the required size for their logs, and then press F6 (Action).

A message appears, indicating the number of resource definitions affected.

4. Press F6 (Action).

The resource definitions are updated with the specified size, and the affected logs are resized.

# Chapter 4: Implementing Logging

---

This section contains the following topics:

[Log Types](#) (see page 39)  
[Allocate File Transfer Data Sets](#) (see page 40)  
[Enable File Transfer Schedule Recovery](#) (see page 41)  
[Activity Logs](#) (see page 42)  
[Customize Activity Log Settings](#) (see page 44)  
[Administer Online Activity Log Files](#) (see page 44)  
[Increase the Number of Activity Log Files](#) (see page 45)  
[Swap the Online Log](#) (see page 45)  
[Use a Log Exit for the Online Log](#) (see page 46)  
[Replace Your Online Logging Procedure](#) (see page 47)  
[Hardcopy Activity Log](#) (see page 49)  
[Swap the Hardcopy Log](#) (see page 51)  
[Wrap the Hardcopy Log Data Sets](#) (see page 52)  
[Cross-Reference Hardcopy Logs](#) (see page 52)  
[I/O Errors on the Hardcopy Log](#) (see page 53)  
[Write to the System Log](#) (see page 53)

## Log Types

CA NetMaster FTM provides file transfer logs and activity logs.

File transfer logs record messages from the following:

- CA XCOM Data Transport for z/OS
- CA SOLVE:FTS
- CONNECT:Direct
- CONNECT:Mailbox
- FTP
- Generic Data Transfer API

## Allocate File Transfer Data Sets

During initialization, the region is allocated three log data sets. Complete this task to allocate up to seven data sets.

**Note:** The log file IDs are of the form RFTLOGnn and the data set names are of the form *dsnpref.rname.RFTLOGnn*.

### To allocate file transfer log files

1. Define additional log data sets.
2. Enter **/PARMS** at the prompt.  
The list of parameter groups appears.
3. Enter **U** beside the FTLOGS parameter group.  
The Initialization Parameters panel appears.
4. Press F8 (Forward).  
The next panel appears.
5. Complete the fields for each file you want to make available. For more information about completing the panel, press F1 (Help).
6. To allocate more files, press F8 (Forward) again.
7. Press F6 (Action).  
The files are allocated and opened.
8. When the parameter group completes its actions, press F3 (File) to save the changed information.

**Note:** For file transfer logs, you can suppress the logging of certain types of CONNECT:Direct for OS/390 event messages. You specify the suppression parameters in the CDEVENTS parameter group.



## Disable File Transfer Logging

### To disable file transfer logging

1. Enter **/PARMS** at the prompt.  
The list of parameter groups appears.
2. Enter **U** beside the FTLOGS parameter group.  
The Initialization Parameters panel appears.
3. Complete the following field:  
**Is Logging Required?**  
Enter **NO**.
4. Press F3 (File).  
The system saves the changes.

## Enable File Transfer Schedule Recovery

By logging file transfer schedule events you can retain active schedule details across a system outage or when a new [system image](#) (see page 57) is loaded.

### To enable file transfer schedule logging

1. Enter **/PARMS** at the prompt.  
The list of parameter groups appears.
2. Enter **U** beside the FTSCHD parameter group.  
The Initialization Parameters panel appears
3. Complete the required fields. For more information about completing the panel, press F1 (Help).
4. Press F6 (Action).  
The new settings are activated.
5. Press F3 (File).  
The system saves the changes.

## Activity Logs

The activity logging facility records all the activity in your region. You can use the activity logs to help determine the cause of problems.

Two separate activity log formats exist:

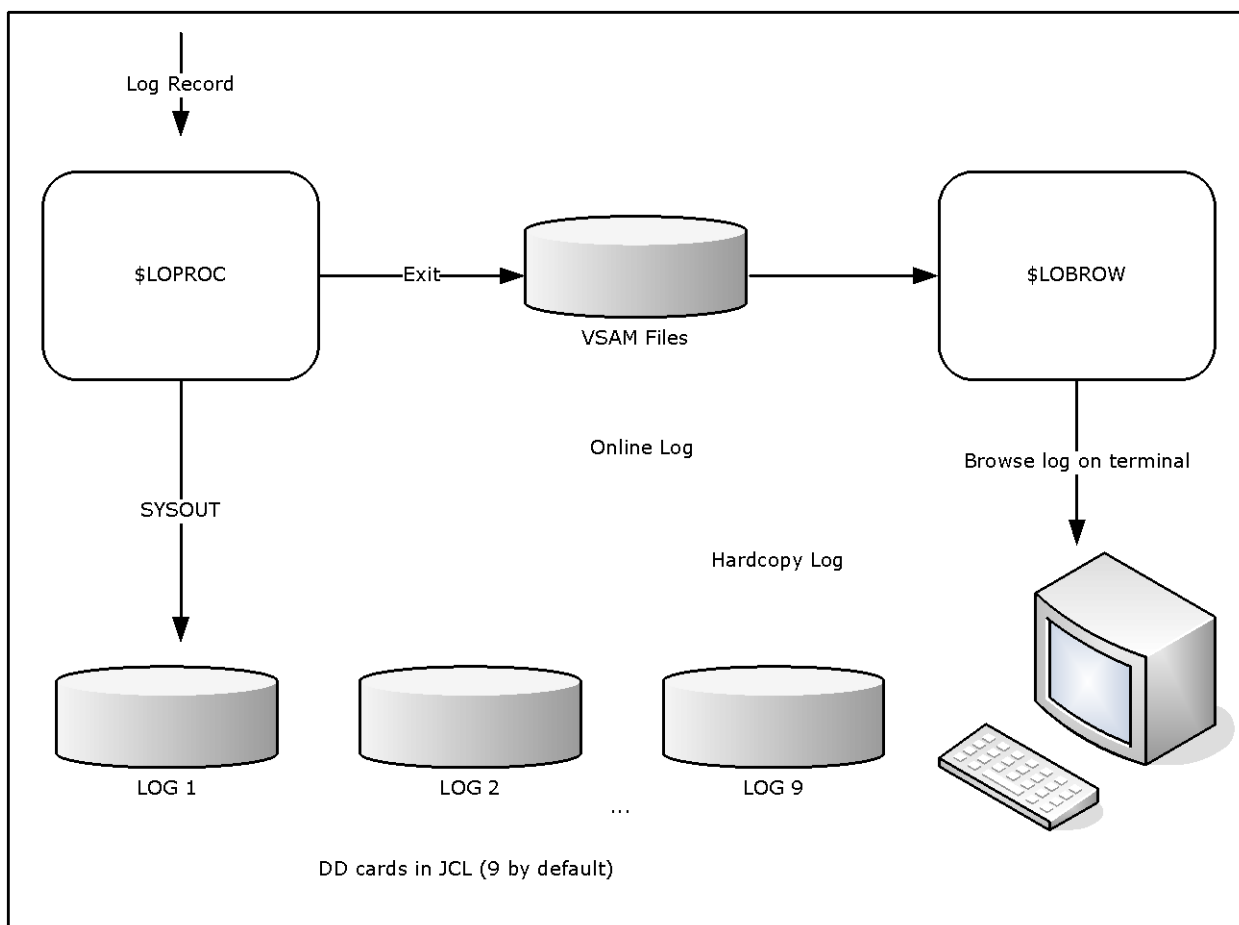
- Online
- Hardcopy

Log records are written to both formats.

By default, activity logs contain the following information:

- All commands entered
- All responses to commands entered
- Any unsolicited messages received from VTAM or the operating system, provided the related interfaces are available
- All messages explicitly written to the log by NCL procedures

The following illustration shows the path that the log record takes in the system.



The online activity log is supplied by the distributed procedure \$LOPROC. The \$LOPROC procedure writes log data to VSAM files (three by default). The VSAM files are accessed by a second procedure, \$LOBROW, which allows online browsing of the log.

**Note:** \$LOPROC and \$LOBROW are the default procedure names. You can change these names by using the LOGFILES parameter group in Customizer (/PARMS).

## Customize Activity Log Settings

By customizing the LOGFILES parameter group, you can do the following:

- Control the logging of operating system messages or commands
- Allocate additional activity log files

### To customize activity log settings

1. Enter **/PARMS** at the prompt.  
The list of parameter groups appears.
2. Enter **U** beside the LOGFILES parameter group.
3. Complete the following fields:

#### Log Operating System Messages?

Set to **YES** to enable message logging.

#### Log Commands?

Set to **YES** to enable command logging.

**Note:** By default, system messages and commands received by the region are suppressed from the activity log.

4. Press F3 (File).  
The system saves the changes.

## Administer Online Activity Log Files

From the Activity Log : Administration menu, you can do the following:

- Swap active activity logs
- List all days contained in log files and browse logs for a particular date
- List all log files and browse a particular file

### To administer online activity log files

1. Enter **/LOADMIN** at the prompt.  
The Activity Log : Administration menu appears.

**Note:** For information about the options available on this menu, press F1 (Help).

## Increase the Number of Activity Log Files

During initialization, the region is allocated three log data sets; however, you can allocate up to seven data sets.

**Note:** As supplied, the log file IDs and data set names are respectively NMLOGnn and *dsnpref.rname*.NMLOGnn.

### To increase the number of activity log files

1. Enter **/PARMS** at the prompt.  
The list of parameter groups appears.
2. Enter **U** beside the LOGFILES parameter group.  
The Parameter Group panel appears
3. Create new activity log files. Press F8 (Forward) to scroll through the panels.  
**Note:** For more information about completing the panel, press F1 (Help).
4. Press F6 (Action).  
The new settings are activated.
5. Press F3 (File).  
The system saves the changes.

## Swap the Online Log

The online activity log automatically swaps to a fresh VSAM file when each file fills up.

You can manually swap your currently active VSAM file if you want to free a particular log file (for example, for backups).

**Important!** Swapping the current VSAM log causes the \$LOPROC procedure to write all subsequent activity log records to the next VSAM log. If this log was previously used, it is reset. Therefore, you can no longer browse the old records that it contained.

### To swap the online activity log

1. Enter **/LOGSWAP** at the prompt.  
The Activity Log Services : Confirm Swap Log panel appears.
2. Press F6 to request the log swap, or F12 to cancel your request.  
**Note:** If the \$LOPROC procedure encounters a VSAM error when it is logging activity to an online log file, it automatically swaps to the next log file.

## Use a Log Exit for the Online Log

You can create an NCL procedure to intercept, analyze, and react to the messages that are sent to the activity log.

Use the LOGFILES parameter group in Customizer to specify the name of your exit.

The exit is executed every time a message is sent to the log. Using the exit to perform complex functions can degrade the performance of the region.

**Note:** Ensure that your log exit procedure is well-tested before you put it into production.

### Variables Available to the Activity Log Exit

The following variables are available to the activity log exit:

#### **&#LO\$RECORD**

Contains records of the following formats:

***time\_generated user\_id terminal\_id message\_text***

The text of the message starts at the fourth word of the record.

***arrival\_time origin region \$\$AOMTIME\$\$ aom\_time message\_text***

The text of the message starts at the sixth word of the record. This format lets you identify AOM-sourced messages.

You can change the contents of this variable. To suppress the message from the log, set the variable to NOLOG.

**Note:** For more information, see the &LOGREAD verb in the *Network Control Language Reference Guide*.

#### **\$LOG**

Specifies a Mapped Data Object (MDO) that contains the message attributes. The MDO is mapped by the \$MSG map.

You can use the &ASSIGN verb to query the MDO.

**Note:** For information about querying MDO components and additional variables, see the *Network Control Language Programmer Guide*.

### Example: Remove Messages from the NCL Log

The following shows an example procedure:

```
&CONTROL
.*-----*
.* TO REMOVE IKJ56247I MESSAGES FROM THE NCL LOG. *
.*-----*
&PARSE DELIM=' ' VARS=#LO$WORD* DATA=&#LO$RECORD
&IF ,&#LO$WORD4 EQ .IKJ56247I &THEN +
    &#LO$RECORD = NOLOG
```

## Enable the Log Exit

### To enable the log exit

1. Enter **/PARMS** at the prompt.  
The Customizer : Parameter Groups list appears.
2. Enter **U** beside the LOGFILES parameter group.  
The Customizer : Parameter Group panel for the LOGFILES parameter group appears.
3. Enter the name of your activity log exit in the Log Exit Name field.
4. Press F6 (Action).  
The changes are applied.
5. Press F3 (File).  
The changes are saved.

## Replace Your Online Logging Procedure

The default online logging procedure is \$LOPROC. This procedure is designed to work in conjunction with the online browsing procedure \$LOBROW.

You can replace the \$LOPROC and \$LOBROW procedures with your own customized NCL procedures. Alternatively, you can write a customized log browsing procedure to present the supplied data files (from \$LOPROC) in your own format.

## Write a Log Browsing Procedure

To write your own customized NCL procedure to replace \$LOBROW, use the &FILE OPEN statement with FORMAT=DELIMITED.

The physical file structure of the supplied log files (NMLOG01, NMLOG02, and NMLOG03) is as follows:

### Key Format

YYYYMMDDHHMMSSH\$nnnn

nnnn=1000 + (reset every 100th of a second) and key length=20 bytes

### Record Contents

#### ORIGIN

Terminal name

#### REGION

User ID

#### TEXT

Message text to display in the activity log

#### MSGATTR

2-byte color/highlight indicator. Colors are R=red, Y=yellow, W=white, B=blue, G=green, T=turquoise, or P=pink. Highlight values are R=reverse, B=blink, U=underscore, or N=none.

#### ORIGTIM

Remote domain time

#### ORIGDMN

Originating domain name

#### ORIGSRC

Remote terminal ID

For more information, see the following:

- The description of the &FILE OPEN verb in the *Network Control Language Reference Guide*.
- The *Network Control Language Programmer Guide*.



## Write Logging and Browsing Procedures

You can store your log records in whatever file format you want. If you do this, your log browsing procedure must match this file format.

For more information, see the descriptions of the following verbs in the *Network Control Language Reference Guide*:

- &LOGREAD
- &LOGCONT
- &LOGDEL

## Implement Logging and Browsing Procedures

If you write your own browsing procedure or your own logging and browsing procedures, you need to implement them.

To implement your procedures, update the LOGFILES parameter group in Customizer with your parameter names and then action the group.

## Hardcopy Activity Log

A region can have more than one hardcopy activity log, of which only one is open for logging.

Your region can be configured to perform logging to disk, tape, or hard copy. From one to nine logs can be specified by including the required number of DD statements in the execution JCL. Logging can be specified to wrap when the last log is full or is swapped.

To obtain the status of these logs, use the SHOW LOGS command.

**Note:** When logging to disk the following DCB attributes should be used:

DSORG=PS,RECFM=VBA,LRECL=137,BLKSIZE=15476

## Format of Logged Information

Each entry recorded on the log is in the following format:

```
12.04.23.12  SMITH      TERM54      +V NET,ACT,ID=NCP001
```

This entry consists of the following information:

- A time stamp in the format *hh.mm.ss.hs* (where *hh* is the hour, *mm* is the minute, *ss* is the second, and *hs* is the hundredth of a second)
- The user ID that entered the command or logged the message
- The terminal from which the command was entered or to which a message is sent
- The text of the message or command

Commands are highlighted with a plus sign (+) prefixed to the text to make it easier to distinguish commands from messages when browsing the log. If the command entered is an unsolicited VTAM command, it is highlighted and prefixed with an equals sign (=).

## Format of Logged Timer-initiated Commands

Commands that are executed as the result of a timer-initiated command are prefixed by a plus sign, followed by the identity number of the timer command responsible. This is in the format *#nnnn*.

### Example: Logged Timer-initiated Command

```
15.00.00.01  NETOPER    CNTL01      + #0005 D BFRUSE
```

## Format of Logged Commands Executed in Background Environments

Commands executed under the control of background environments are identified by the following keywords in the user ID field for the command text and any resulting messages:

### **BG-SYS**

Background System Processor

### **BG-MON**

Background Monitor

### **BG-LOG**

Background Logger

## Format of Logged Commands from NCL Procedure-dependent Environment

If a command is executed from an NCL procedure-dependent environment (&INTCMD), the node field on the log contains the NCL ID of the process issuing the command.

## Format of the Hardcopy Log

The hardcopy log data set has the following format:

- A heading on each page—contains the day and date on which the log was created and the system identifier (NMID) of the originating region.
- A log identifier on the right side of the page. The log identifier is the DD name under which the log was created. This log identifier assists log collation after printing.
- 60 lines on each page—this can be altered to suit your requirements using the SYSPARMS LOGPAGE operand. For information about LOGPAGE, see the *Reference Guide*.

## Swap the Hardcopy Log

Swapping the current log frees the log for immediate printing. To swap the log, use the LOGSWAP command. Swapping the log is possible only when another unused log remains to which logging can continue. You can specify up to nine logs. Logs do not need to be consecutive.

When a log is swapped, the log status, the requesting user ID, and the reason for the swap are recorded. You can display these details with the SHOW LOGS command.

Each of the logs is identified in the JCL by the LOG DD name followed by a single digit in the range one to nine.

### Example: Log Name

```
//LOG4    DD    SYSOUT=A, FREE=CLOSE
```

Mixing of device types is also valid. Inclusion of FREE=CLOSE prints the log when it is released by the LOGSWAP command.

## Wrap the Hardcopy Log Data Sets

Wrapping lets you reuse a LOG data set when all of the available LOG data sets have been used.

The LOGWRAP SYSPARM determines whether log data set wrapping is allowed. You set the value of this SYSPARM in the Are Activity Logs to Wrap? field when you customize the LOGFILES parameter group in Customizer (**/PARMS**).

If you specify NO (the default) in the Are Activity Logs to Wrap? field, then wrapping is not permitted. When all the LOG data sets have been used due to successive LOGSWAP commands, the previous LOG data sets cannot be reused. After the last LOG data set is used, any further LOGSWAP commands are rejected.

If you specify YES in the Are Activity Logs to Wrap? field, log wrapping is allowed according to the following rules:

- If you are directing your LOG data sets to SYSOUT, then, as each LOG $n$  DD card is used, the data set is dynamically unallocated as a result of the FREE=CLOSE option. In this case, you can reissue an ALLOC command to reallocate another SYSOUT file under the same DD name. For example:

```
ALLOC DD=LOG3 SYSOUT=A FREE=CLOSE
```

This DD name is now available for use as another LOG data set. Subsequent LOGSWAP operations can now reuse this LOG data set rather than rejecting the command when the last LOG data set is used.

- If YES is specified but the LOG DD cards point to sequential data sets, log wrapping overwrites the earlier LOG data held in these data sets. You should take precautions to archive the existing data before allowing the wrap to occur.

## Cross-Reference Hardcopy Logs

To make it easier for operations staff to piece the full log together, certain information is recorded on the last and first lines of LOG data sets that have been swapped.

The first line of a new log that is used in place of a swapped log contains the reason for the swap, or the initiating user ID.

The last message printed on a swapped log is the DD name of the new log. Also printed at the start of the new log is the DD name or logical ID for the previous log.

## I/O Errors on the Hardcopy Log

If an I/O error occurs on a log, the log is closed and the next available log is automatically swapped to, if one is available, and logging continues. This also applies to data set full conditions when logging to disk.

If the I/O error occurs on the last available log, a warning message is sent to all monitor terminals informing them that logging has ceased. The STATUS command also includes a warning message if logging is stopped. All log messages are passed to LOGPROC for analysis even if no log output is possible.

## Write to the System Log

The SYSPARMS SYSLOG operand can be used to direct your region to write all logged output to the system log and to its own log, or to write all VTAM PPO messages received to the system log.

For information about the SYSPARMS SYSLOG operand, see the *Reference Guide*.



# Chapter 5: Controlling the System Image

---

This section contains the following topics:

[Define a System Image](#) (see page 56)

[Load a System Image](#) (see page 57)

[Global Operation Mode](#) (see page 58)

[Shut Down Resources in a Loaded System Image](#) (see page 59)

[Restart Resources in a Loaded System Image](#) (see page 61)

[Backup the Knowledge Base](#) (see page 62)

## Define a System Image

A system image must be defined for your CA NetMaster FTM region. All resources that are monitored and controlled by your region are defined to the system image. You can define many versions of system images in your CA NetMaster FTM region, of which only one can be active at any one time.

**Note:** One system image is required for each CA NetMaster FTM region. If you are defining a system image for a subordinate, use the name assigned during the multisystem linking process.

### To define a system image

1. Enter **/RADMIN.I** at the command prompt.  
The System Image List appears.
2. Press F4 (Add).  
The ResourceView : System Image Definition appears.
3. Complete the following fields:

#### **System Name**

Specifies the name of the system image.

#### **Database Version**

Specifies the version number allocated to the system image definition.

#### **Home System**

Specifies the name of the system on which the image can be loaded.

#### **Short Description**

Briefly describes the system image.

#### **EventView Ruleset to Activate**

Specifies the ruleset to activate when the system image becomes active.

Press F3 (File).

The system image is added to the knowledge base.



## Load a System Image

You define the operations requirements of the resources to be managed on a system in a system image. You must create a system image definition before you can define the resources you want to manage.

The region loads a system image during region initialization. During operation, you may need to change the system image by loading another image.

**Note:** When you request to load a system image, the \$RMEXSTR exit NCL procedure is executed before the starting process. This procedure may be customized at your site to perform any required tasks before any automated resources are started. The starting process cannot proceed if the exit sets a non-zero return code.

For products that use desired state automation, resources are started according to any relationships defined in the system image, and subject to resource availability.

### To load a system image

1. Enter **/RADMIN.I** at the prompt.

The ResourceView : System Image List appears.

2. Enter **L** beside the system image that you want to load.

The LOAD Command Parameter Specification panel appears.

3. Complete the following fields:

#### **SysName to be Loaded**

Enter **?** and select a system image from the displayed prompt list.

#### **Global Automation Mode**

Specify the global operation mode for your system image.

#### **Perform COLD Start?**

If the Checkpoint Restart Status field is set to ACTIVE, you can enter NO in the Perform COLD Start? field to specify a warm load.

4. Press F6 (Action) to load the system image.

The Command Confirmation panel appears.

5. Enter **CONFIRM** in the Response field.

The system image is loaded.

**Important!** Resources that are monitored by the region are defined to the system image. Loading a system image affects all users of this region and may influence the resources in the system image.

## Checkpoint Restart Function

The checkpoint restart function lets you preserve manual overrides across system restarts.

Manual overrides are retained as follows:

### **Checkpoint Restart Active with a Warm Start**

Previously-preserved overrides are applied; new overrides are preserved.

### **Checkpoint Restart Active with a Cold Start**

Previously-preserved overrides are deleted; new overrides are preserved.

### **Checkpoint Restart Inactive with a Warm Start**

Previously-preserved overrides are not applied; new overrides are not preserved.

### **Checkpoint Restart Inactive with a Cold Start**

Previously-preserved overrides are deleted; new overrides are not preserved.

## Global Operation Mode

The global operation mode determines the mode of operation for a loaded (active) system image. Your region can run in a global operation mode of AUTOMATED or MANUAL.

As the name global suggests, the control of all resources defined to a system image is limited by the setting of the global operation mode. For example, if the global operation mode is MANUAL and the operation mode of a resource is AUTOMATED, the resource can run in the MANUAL operation mode only. If the global mode is changed to AUTOMATED, then that resource runs in its assigned mode.

You can issue a GLOBAL command from the resource monitor to set the global operation mode. For example, when you have finished testing a system image in a development system in the MANUAL operation mode, you might want to change the global operation mode to AUTOMATED. If you are experiencing severe problems in a production system, you might want to change the global operation mode from AUTOMATED to MANUAL.

**Important!** Changing the global operation mode affects all resources that are defined in the loaded system image. If you are changing the mode from MANUAL to AUTOMATED, you should ensure that all resources are defined correctly before making the change.

## Set Global Operation Mode

### To set the global operation mode

1. From the status monitor, enter **GLOBAL** at the prompt.  
A Global Command Parameter Specification panel appears.
2. Enter **AUTOMATED** or **MANUAL** in the Global Automation Mode field and press F6 (Action).  
A confirmation panel appears.
3. Enter **CONFIRM** in the Response field.  
The region changes the operation mode of all resources.

### Example: Set Global Operation Mode

If the region is running in the MANUAL operation mode and you want to test the effects of automation on the resources in the system, set the global operation mode to AUTOMATED.

Enter the following command at the prompt of the monitor:

```
GLOBAL MODE=AUTOMATED
```

The Execute GLOBAL Command panel is displayed. Enter **S** beside the required system image. The region sets all of the resource operation modes to their normal value, that is, the mode defined in the resource or set by an override.

## Shut Down Resources in a Loaded System Image

You can use the following commands to shut down the resources defined to a loaded system image:

### SHUTSYS

Shuts down all resources with an operation mode of AUTOMATED.

### SHUTFORCE

Shuts down all resources.

## Shut Down Automated Resources

**Note:** This procedure is valid only if the global operation mode is set to AUTOMATED.

### To shut down resources that are in an operation mode of AUTOMATED

1. Enter **SHUTSYS** at the prompt on the status monitor.

If the region is linked to other regions, the Execute SHUTSYS Command panel appears listing the loaded system images in all linked regions. Go to Step 2.

If the region is a standalone region, the Command Confirmation panel appears. Go to Step 3.

2. Enter **S** beside the system image you want to shut down.

The Command Confirmation panel appears.

**Important!** Issuing the SHUTSYS command shuts down all resources that are in the AUTOMATED mode.

3. Enter **CONFIRM** in the Response field.

All automated resources defined to the system image are shut down.

## Shut Down a Manual Resource

To shut down resources that are in the MANUAL operation mode, do *one* of the following:

- Enter **MA** beside the resource to change its operation mode from MANUAL to AUTOMATED before issuing the SHUTSYS command.
- Enter **T** beside the resource to stop it manually.

## Shut Down All Resources

**Note:** This command is valid only if the global operation mode is set to AUTOMATED.

### To shut down all resources in a system image

1. Enter **SHUTFORCE** at the prompt on the status monitor.  
  
If the region is linked to other regions, the Execute SHUTFORCE Command panel appears listing the loaded system images in all linked regions. Go to Step 2.  
  
If the region is standalone region, the Command Confirmation panel appears. Go to Step 3.
2. Enter **S** beside the system image you want to shut down.  
  
The Command Confirmation panel appears.
3. Enter **CONFIRM** in the Response field.  
  
The resources defined to the system image are shut down.

## Restart Resources in a Loaded System Image

You can restart resources defined to a loaded system image that were shut down using the SHUTSYS or SHUTFORCE commands:

### To restart the resources in a loaded system image:

1. Enter **STARTSYS** at the prompt on the status monitor.  
  
If the region is linked to other regions, the Execute STARTSYS Command panel appears listing the loaded system images in all linked regions. Go to Step 2.  
  
If the region is standalone, the Command Confirmation panel appears. Go to Step 3.
2. Enter **S** beside the system image that you want to restart.  
  
The Command Confirmation panel appears.
3. Enter **CONFIRM** in the Response field.  
  
The resources in the loaded system image start.

## Backup the Knowledge Base

The method you select for backing up the knowledge base depends on the configuration of your product regions and your operations requirements.

**Note:** The knowledge base is a data set called *dsnpref.RAMDB*. It is a VSAM data set.

Backup methods depend on whether your regions are:

- Non-production regions
- Production regions

### Non-production Regions

With non-production regions, you should be able to shut down a region to perform the backup.

### Production Regions

With production regions, it is likely that you cannot shut down a region for backup. However, you can create a backup region and link it to the production regions. During the linking process, the knowledge base in the backup region is updated by the production knowledge base.

## Create a Backup Region

### To create a backup region

1. Create the backup region.

**Note:** Ensure that the knowledge base of the backup region is not on the same DASD as the production knowledge bases.

2. From the backup region, enter **/RADMIN.I** at the prompt.

The System Image List panel appears.

3. Press F4 (Add) to create a system image definition, and then enter **L** beside it to load the empty image.

4. Enter **/PARMS** at the prompt.

The parameter groups appear.

5. In the AUTOIDS parameter group, complete the following fields:

#### System Image Name

Specifies the name of the empty system image.

#### Version

Specifies the version of the empty system image.

6. In the FTLOGS parameter group, complete the following field:

#### Is Logging Required?

Specify **NO** to disable logging of file transfer events.

7. In the EVENTLOG parameter group, complete the following field:

#### Enable Event Logging

Specify **NO** to disable recording of file transfer events in the EVNTDG database

8. In the FTPCNTL parameter group, complete the following field:

#### Enable FTP Event Receivers

Specify **NO** to disable the FTP event flow.

9. Enter **/MADMIN** at the prompt.

The Multi-System Support Menu appears.

10. Select SD.

The Remote System Identification panel appears.

11. Complete the following fields:

**Primary Name**

Specify the ACB name of a production region to link to.

**Role in Multi-System Operation**

Specify FOCAL to link this region as a focal point. Specify SUBORDINATE to link this region as a subordinate point.

**Work Dataset**

Specify the name of a VSAM data set that can be used as the work data set to reduce the synchronization time.

12. Press F6 (Action).

The system copies the production regions' knowledge base to the backup region's knowledge base, creating a snapshot copy that you can retain for back up.

13. Enter **/MADMIN.U.**

The backup region is unlinked from the production region.

14. Shut down the backup region and save the *dsnpref*.RAMDB data set.

**Important!** Remember that this is a snapshot of the production knowledge base.



# Chapter 6: Implementing Resource Templates

---

This section contains the following topics:

[Resource Templates](#) (see page 65)

[USRCLS Class Template](#) (see page 65)

[Set Up Your Template System](#) (see page 66)

[Define and Maintain Resource Templates](#) (see page 67)

[Define and Maintain Maps in a Template System Image](#) (see page 70)

[Define and Maintain Processes in a Template System Image](#) (see page 71)

[Convert a Resource Definition into a Resource Template](#) (see page 72)

## Resource Templates

Your product includes sample resource templates, which you can use to define commonly-used resources. You can modify the sample templates or create your own templates. You can create templates for the different resource types in each class of resource.

You can maintain several versions of templates as different \$TEMPLAT system images. Each version can contain, besides the resource templates, the availability maps and processes used by resource templates.

## USRCLS Class Template

No sample USRCLS class templates are supplied. However, you can create your own templates to facilitate the definition of similar resources. The templates provide the methods for operating USRCLS class resources (if supported by your product).

## Set Up Your Template System

Templates are defined in a \$TEMPLAT system image. Your template system may contain different versions of templates. Group each version in a different \$TEMPLAT system image.

Before you work on templates, copy the supplied templates to a different \$TEMPLAT version. Start with version 0010; versions 0001 through 0009 are reserved for software updates.

### To copy a \$TEMPLAT system image

1. Enter **/RADMIN.T.I** at the prompt.  
The Template System Image List panel appears.
2. Enter **C** beside the system image you want to copy.  
The System Image Definition panel opens.
3. Change the value in the Database Version field to uniquely identify the new copy (for example, 0010), and update the description fields as required.
4. Press F3 (File).  
The System Image Copy panel appears advising you of the status of the copying process. When the copying process is complete, the System Image List panel appears.
5. Set up one \$TEMPLAT system image version for general use. Review the templates to ensure that they are suitable for the resources on your system. The version to use is set in the OPSYSIDS parameter group under the NAMES category during region initialization. Enter the **/PARMS** shortcut to access the Customizer : Parameter Groups panel that enables you to access the parameter for update.

## Merge \$TEMPLAT System Images

Each product supplies its own templates for the supported resource classes. If you want to run different products in the same region, you must merge the \$TEMPLAT system images that contain those templates.

For information about how to merge system images, see the *Reference Guide*.

## Make the Template Available

### To make the new copy of the template system image available for use

1. Enter **/PARMS** at the prompt.  
The list of parameter groups appears.
2. Enter **U** beside the OPSYSIDS parameter group under the NAMES category.  
The Customizer : Parameter Group panel appears.
3. Complete the following field:

#### **Active Template Image Version**

Specifies the version number of the image .

4. Press F6 (Action).  
The images are available for use.
5. Press F3 (File).  
The system saves the changed value.  
The image is made available automatically the next time the region starts up.

## Define and Maintain Resource Templates

**Important!** The supplied INTNL class resource templates are required for the region to function properly. Do not modify these templates.

After you have defined a system image, you can define resources in it. Predefined templates are supplied for supported resource types. The templates supply values for certain resource definition fields, and simplify the task of creating your own specific resource definitions.

If the supplied templates satisfy your requirements, you can use these templates to define commonly used resources. You can also modify the values supplied by a template or create new templates.

## Associate a Template to a Resource Class

### To associate a template to a resource class

1. Enter **/RADMIN.T.R** at the prompt.  
The Resource Template Definition List appears.
2. Enter **S** next to the resource class to which you want to associate the template.  
A list of templates associated with the resource class appears.
3. Enter **AP** in front of the template.  
The Automation Services : Apply Template panel appears.
4. Define how you want to apply the template and press F6 (Action).  
The ResourceView : System Image List appears.
5. Select the system image to which you want to apply the template.  
The Automation Services : Messages List panel appears with details of the process.
6. Press F3 (File).  
All resources on the selected images that are associated with the template are updated.

## Define a Resource Template

**Note:** The name of a template must contain alphanumeric, @, #, \$, ., :, -, (, and ) characters only. It must not be a number.

The panels used to add a resource template definition for a particular resource class are the same as the panels that you use when you add a resource definition for that class. You can define any information that will be used generically by a specific resource.

### Use Variables

You can use a variable to supply the value for a field in the resource template definition.

## Define Variables

Variables in a template are substituted by their values when you apply the template to a resource definition. You can disable variable substitution—that is, you want the variable to appear in the resource definition, *not* the value of the variable. To disable variable substitution during application, replace the ampersand (&) in front of the variable name by the underline character (\_). For example, if you specify `_ZMSGTEXT` in a template and apply the template to a resource definition, `_ZMSGTEXT` becomes `&ZMSGTEXT` in the resource definition.

## Use Less-Than Signs to Represent a Left-justified Fixed-length Variable Field Value

Some messages contain left-justified fixed-length fields for resource names. If the name is not of the maximum length, the name is left justified. To handle left-justified fixed-length fields, use less-than signs (<). Each < represents one character. You cannot use normal variables as they do not provide padding. For example, `<<<<<` represents a five-character field with left justification.

## Use Greater-Than Signs to Represent a Right-justified Fixed-length Variable Field Value

Some messages contain right-justified fixed-length fields for resource names. If the name is not of the maximum length, the name is right justified. To handle right-justified fixed-length fields, use greater-than signs (>). Each > represents one character. You cannot use normal variables as they do not provide padding. For example, `>>>>>` represents a five-character field with right justification.

## Maintain Resource Template Definitions

You can browse, update, copy, and delete resource template definitions. You can copy a resource template definition between or in `$TEMPLAT` system images.

## Apply Updated Templates

You may have defined a number of resources by using a template and that template has since been updated. You can use the AP action code to reapply the template to update those resource definitions.

### To apply updated templates

1. From the templates list, enter **AP** beside a template.

The Apply Template panel appears.

2. Specify how the updates are performed.
3. Press F6 (Action).

A list of system images appears.

4. Enter **S** beside the system images that contain the resource definitions that you want to update and then press Enter to apply the template to the included definitions.

## Define and Maintain Maps in a Template System Image

You can define availability maps in a \$TEMPLAT system image. You can then use these maps with resources built from the templates.

The procedures for creating and maintaining maps for resource templates are similar to the procedures for creating and maintaining maps for resource definitions.

## Access Map Definitions in a Template System Image

### To access the map definitions in a \$TEMPLAT system image

1. Enter **/RADMIN.T** at the prompt.

The Template Definition Menu appears.

2. Enter **A** at the prompt.

3. (Optional) If you want to use a different version of the \$TEMPLAT system image, change the value in the Template Version field and then press Enter.

The relevant map list panel appears. The panel lists all the maps in the selected \$TEMPLAT system image.

## Maintain the Map Definitions in a Template System Image

You can browse, update, copy, and delete the map definitions in a template system.

## Define a Map in a Template System Image

The panel used to add a map for resource templates is the same as the panel that you use to add a map for resource definitions, and the procedure is similar.

## Define and Maintain Processes in a Template System Image

You can use the processes in a \$TEMPLAT system image in a resource template belonging to the same image. You can create new processes or change existing processes.

The procedures for creating and maintaining processes for resource templates are similar to the procedures for [creating and maintaining processes for resource definitions](#) (see page 217).

## Access the Process Definitions in a Template System Image

### To access the processes in a \$TEMPLAT system image

1. Enter **/RADMIN.T** at the prompt.  
The Template Definition Menu appears.
2. Enter **P** at the prompt and, if you want to use a different version of the \$TEMPLAT system image, change the value in the Version field.  
The Process List panel appears. The panel lists the processes in the selected \$TEMPLAT system image.

## Define a Process in a Template System Image

The panel used to add a process for resource templates is the same as the panel that you use to add a process for resource definitions, and the procedure is similar.

## Maintain the Processes in a Template System Image

You can browse, update, copy, and delete the processes for resource templates. You can test and work with the processes interactively.

## Convert a Resource Definition into a Resource Template

You can convert a resource definition into a resource template to facilitate future definition of similar resources. After you are satisfied that a resource definition is working correctly, you can convert the definition into a template.

### To convert a resource definition into a resource template

1. Use the Copy action to create another copy of the definition.
  2. Change the system name on the General Description panel to \$TEMPLAT, and specify the version of the \$TEMPLAT image into which you want to copy the definition in the Database Version field.
  3. Name the template on the General Description panel.
  4. Replace the resource names on the other definition panels by *one* of the following:
    - &ZRMDBNAME if the name field is not of fixed length
    - Less-than signs (<) if the name field is of fixed length with left justification—this typically occurs in the message text
    - Greater-than signs (>) if the name field is of fixed length with right justification—this typically occurs in the message text
- Note:** Keeping the name length to less than the maximum number of characters enables you to easily recognize the fixed length name fields in a message. For example, a seven-character name is displayed with an extra space in an eight-character fixed length field.
5. Replace the ampersand (&) in front of a variable by the underline character (\_).
  6. File the definition. Any associated availability map and processes are also copied if they do not exist already in the specified \$TEMPLAT system image.



# Chapter 7: File Transfer Management Resources

---

This section contains the following topics:

[File Transfer Management Resources](#) (see page 73)

[File Transfer Rules](#) (see page 73)

[File Transfer Schedules](#) (see page 75)

## File Transfer Management Resources

File transfer management resources are definitions in the knowledge base that help you manage individual file transfers.

File transfer management can be divided into the following categories:

- Management of individual transfers as they occur (reactive management)
- Management of transfers that are scheduled to be completed at a certain time (proactive management)

To help you manage the file transfers, the following are provided:

- File transfer rules to provide reactive management
- File transfer schedules to provide proactive management.

## File Transfer Rules

A file transfer rule contains the following types of information:

- Criteria that determine which file transfers are monitored
- Actions to perform when a file transfer satisfies the rule

## Criteria

The primary criteria that a file transfer rule uses to screen file transfers are the transfer status and the transfer details. The transfer details can be CA XCOM Data Transport for z/OS transfer IDs, CONNECT:Direct processes, CONNECT:Mailbox IDs, FTP server names, CA SOLVE:FTS transmission definitions, generic data transfer APIs, incoming files (target), or outgoing files (source). You can use the rule to detect the start, completion, or failure of a transfer.

When a transfer satisfies the primary criteria, you can differentiate it further by using the following secondary criteria:

- Time window that the rule is monitoring
- System from which the transfer originates
- System to which the transfer is destined
- ID of the user that performs the transfer
- Limits on the transferred number of bytes
- Limits on the transfer rate

## Actions

By default, CA NetMaster FTM generates an alert each time a file transfer satisfies the criteria of a rule. The severity of the alert is specified in the rule itself.

You can specify additional rule actions that are performed when a file transfer satisfies the rule criteria. These actions include generating a problem record and executing an Automation Services process. For example, for rules that monitor failed transfers, you might want to include an action that records the problem in your problem management application.

## File Transfer Schedules

A file transfer rule does not tell you if a transfer has not started. If you want to know whether one or more transfers complete successfully by a certain time, define a file transfer schedule for them in the knowledge base.

A file transfer schedule contains the following information to help you manage a file transfer:

- Time window within which the monitored file transfer should start and end
- Files in the transfer
- Actions to perform according to the status of the transfer (for example, for a status that indicates a problem, you may want to include a CA NetMaster FTM process that records the problem in your problem management application)



# Chapter 8: File Transfer Application Resources

---

This section contains the following topics:

[File Transfer Resources](#) (see page 77)  
[Operational Relationship Between a File Transfer Monitor and Its Manager](#) (see page 78)  
[CA XCOM Data Transport for z/OS Resources](#) (see page 79)  
[CA XCOM Data Transport for z/OS Definitions](#) (see page 80)  
[CA XCOM Data Transport for z/OS File Transfer Monitor Definitions](#) (see page 80)  
[Event Flow from a CA XCOM Data Transport for z/OS Service](#) (see page 83)  
[CONNECT:Direct Resources](#) (see page 84)  
[CONNECT:Direct File Transfer Manager Definitions](#) (see page 85)  
[CONNECT:Direct File Transfer Monitor Definitions](#) (see page 86)  
[Event Flow from a CONNECT:Direct File Transfer Service](#) (see page 89)  
[CONNECT:Mailbox Resources](#) (see page 92)  
[CONNECT:Mailbox VSAM File Server Definitions](#) (see page 92)  
[CONNECT:Mailbox Manager Definitions](#) (see page 93)  
[CONNECT:Mailbox Monitor Definitions](#) (see page 93)  
[Event Flow from CONNECT:Mailbox](#) (see page 95)  
[FTS Resources](#) (see page 95)  
[FTS File Transfer Manager Definitions](#) (see page 96)  
[FTS File Transfer Monitor Definitions](#) (see page 97)  
[Event Flow from an FTS File Transfer Service](#) (see page 98)  
[FTP Resources](#) (see page 98)  
[FTP File Transfer Manager Definitions](#) (see page 99)  
[FTP File Transfer Monitor Definitions](#) (see page 100)  
[Event Flow from an FTP File Transfer Service](#) (see page 101)

## File Transfer Resources

A file transfer resource is an entity managed by your region. It has associated with it operational information that is stored in the knowledge base.

Two types of file transfer resources (a manager and its monitors) represent a file transfer product such as CA XCOM Data Transport for z/OS, CONNECT:Direct, CONNECT:Mailbox, CA SOLVE:FTS, or FTP.

## File Transfer Manager

A file transfer manager represents a file transfer application. It can be a job, a started task, or a Windows application.

The manager is deemed to be the owner of the file transfer monitors. In operation, the manager controls the file transfer region and reflects the status of the monitors.

## File Transfer Monitors

The file transfer monitors are owned resources, with the file transfer manager as the owner. They monitor the operational states that affect the performance of the file transfer service.

# Operational Relationship Between a File Transfer Monitor and Its Manager

A file transfer monitor and its manager have the following operational relationships:

- A monitor becomes active when its manager is started.
- A monitor becomes inactive when its manager is shut down.

If a monitor finds that an operational state is degrading the performance of the file transfer service, the condition is reflected in its owner, the manager.

## Owned Resource Names

CA NetMaster FTM manages an owned file transfer resource in relation to the file transfer manager that owns it. The owned resource is known to the region as *owner-name.resource-name*, where:

- *owner-name* is the name of the manager that owns the resource
- *resource-name* is the name of the owned resource

For example, if a file transfer region (the manager), SYDCD1, owns a monitor, EXECQ, the monitor is known to the region as SYDCD1.EXECQ.

## CA XCOM Data Transport for z/OS Resources

A CA XCOM Data Transport for z/OS resource represents the CA XCOM Data Transport for z/OS application. In CA NetMaster FTM, this is called a *manager resource*.

Each manager resource has a set of monitor resources that represent the internal state of the manager resource.

For CA XCOM Data Transport for z/OS, the manager resource is the CA XCOM Data Transport for z/OS application. The monitor resources are as follows:

- Transfer Request Monitor
- Stalled Transfer Monitor
- TCP/IP Listener Task Monitor
- TCP/IP Connections Monitor
- Remote Node Monitor

### CA XCOM Data Transport for z/OS File Transfer Monitors

The CA XCOM Data Transport for z/OS file transfer monitors represent the operational states that affect the performance of a CA XCOM Data Transport for z/OS file transfer service as follows:

CA XCOM Data Transport for z/OS Operational State	Monitors
The number of transfer requests in a CA XCOM Data Transport for z/OS region exceeds a user-defined threshold.	Transfer request monitors for active, held, inactive, and suspended requests
A transfer in progress has been idle for too long, indicating a possible stalled condition.	Stalled transfer monitors
The CA XCOM Data Transport for z/OS TCP/IP listener task is not available.	TCP/IP listener task monitor
A CA XCOM Data Transport for z/OS TCP/IP data transfer connection has been idle for too long, indicating a possible hung condition.	TCP/IP connections monitor
A remote file transfer partner is not available.	Remote node monitors

## CA XCOM Data Transport for z/OS Definitions

The CA XCOM Data Transport for z/OS region provides a file transfer service. You may have more than one region on a system to provide that service. CA NetMaster FTM manages these regions through the information in the CA XCOM Data Transport for z/OS file transfer manager resource definitions.

A manager can be defined for a job or a started task.

### CA XCOM Data Transport for z/OS Manager Templates for Jobs and Started Tasks

Templates are provided for defining CA XCOM Data Transport for z/OS managers in the knowledge base. The templates contain the following information to help you manage a CA XCOM Data Transport for z/OS region:

- System commands that activate, inactivate, and retrieve status information about the region.
- System and CA XCOM Data Transport for z/OS messages, CA XCOM Data Transport for z/OS monitor resource events that change the actual state of the region. For messages that indicate a problem, you may want to include a CA NetMaster FTM process that takes certain actions (for example, to record the problem in your problem management application).

## CA XCOM Data Transport for z/OS File Transfer Monitor Definitions

CA NetMaster FTM uses the information in the CA XCOM Data Transport for z/OS file transfer monitor resource definitions to monitor the operational states that affect the performance of the file transfer service.



## Transfer Request Monitor Templates

Templates are provided for defining the following CA XCOM Data Transport for z/OS transfer request monitors in the knowledge base:

- Active transfer monitor
- Held transfer monitor
- Inactive transfer monitor
- Suspended transfer monitor

The templates contain the following information to help you monitor a transfer request:

- A timer that solicits information about the request at regular intervals.
- A threshold for the number of CA XCOM Data Transport for z/OS requests in the monitored status—if the threshold is exceeded (indicating that too many requests are in the monitored status), the state of the monitor resource changes to DEGRADED and the extended display shows the reason.
- CA XCOM Data Transport for z/OS monitor resource events that change the actual state of the monitor resource to indicate a problem—you may want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application).

## Stalled Transfer Monitor Templates

A template is provided for defining the CA XCOM Data Transport for z/OS transfer monitors in the knowledge base. The template contains the following information to help you monitor executing processes:

- A timer that solicits information about the transfers at regular intervals.
- A stalled time limit that indicates that a transfer might be stalled—if no data is transferred by the time limit, the state of the monitor resource changes to DEGRADED.
- A stalled time limit that indicates that a transfer can be terminated.
- CA XCOM Data Transport for z/OS monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

## TCP/IP Listener Task Monitor Template

A template is provided for defining the CA XCOM Data Transport for z/OS TCP/IP listener task monitor in the knowledge base. The template contains the following information to help you monitor the listener task:

- A timer that solicits information about the listener task at regular intervals. If the task is not found, the state of the monitor resource changes to DEGRADED.
- CA XCOM Data Transport for z/OS monitor resource events that change the actual state of the monitor resource to indicate a problem—you may want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

## TCP/IP Connections Monitor Template

A template is provided for defining the CA XCOM Data Transport for z/OS TCP/IP connections monitor in the knowledge base. The template contains the following information to help you monitor the connections:

- A timer that solicits information about the connections at regular intervals.
- An idle time limit that indicates that a connection might be hung—if the limit is exceeded, the state of the monitor resource changes to DEGRADED.
- An idle time limit that indicates that a connection can be dropped (terminated).
- CA XCOM Data Transport for z/OS monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

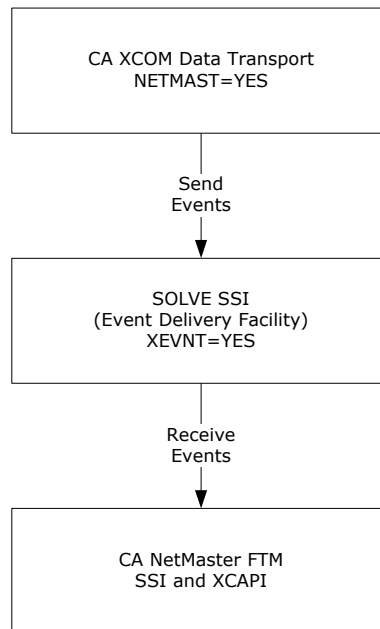
## Remote Node Monitor Template

A template is provided for defining the CA XCOM Data Transport for z/OS remote node monitors in the knowledge base. The template contains the following information to help you monitor a file transfer partner:

- A timer that solicits information about the partner at regular intervals. If the partner is not available, the state of the monitor resource changes to DEGRADED.
- CA XCOM Data Transport for z/OS monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

## Event Flow from a CA XCOM Data Transport for z/OS Service

Event flow from a CA XCOM Data Transport for z/OS region uses the SOLVE Subsystem Interface (SSI) event delivery facility. The following diagram shows the flow of events from CA XCOM Data Transport for z/OS on an MVS system to CA NetMaster FTM:



CA XCOM Data Transport for z/OS provides an exit that sends CA XCOM Data Transport for z/OS events to a receiver by using the event delivery facility. CA NetMaster FTM listens to that receiver (specified in the XCAPI parameter group) for the events.

The SOLVE SSI task that provides the event delivery facility is specified in the CA NetMaster FTM SSI parameter group.

**Note:** For information about how to implement the event flow, see the *Installation Guide*.

## CONNECT:Direct Resources

A CONNECT:Direct resource represents the CONNECT:Direct application. In CA NetMaster FTM, this is called a *manager resource*.

Each manager resource has a set of monitor resources that represent the internal state of the manager resource.

For CONNECT:Direct, the manager resource is the CONNECT:Direct application. The monitor resources are as follows:

- Process Queue Monitor
- Process Status Monitor
- Transfer Monitor
- TCP/IP Listener Task Monitor
- Remote Node Monitor

**Note:** The TCP/IP Listener Task Monitor does not apply to a distributed systems application.

## CONNECT:Direct File Transfer Monitors

The CONNECT:Direct file transfer monitors represent the operational states that affect the performance of a CONNECT:Direct file transfer service. These states are monitored as follows:

<b>CONNECT:Direct Operational State</b>	<b>Monitors</b>
The number of processes in a CONNECT:Direct queue exceeds a user-defined threshold.	Process queue monitors for the Exec, Hold, Timer, and Wait queues
The number of processes in a CONNECT:Direct queue that are in a particular state exceeds a user-defined threshold.	Process status monitors
A transfer in progress has been idle for too long, indicating a possible stalled condition.	Transfer monitors
The CONNECT:Direct TCP/IP listener task is not available.	TCP/IP listener task monitor
A CONNECT:Direct TCP/IP data transfer connection has been idle for too long, indicating a possible hung condition.	TCP/IP connections monitor
A remote file transfer partner is not available.	Remote node monitors

## CONNECT:Direct File Transfer Manager Definitions

The CONNECT:Direct region provides a file transfer service. You can have more than one CONNECT:Direct region (at the same version level) on a system to provide that service. CA NetMaster FTM manages these regions through the information in the CONNECT:Direct file transfer manager resource definitions.

A manager can be defined for a job, a started task, or an application on a distributed system such as Windows.

## CONNECT:Direct Manager Templates for Jobs and Started Tasks

Templates are provided for defining CONNECT:Direct managers in the knowledge base. The templates contain the following information to help you manage a CONNECT:Direct region:

- System commands that activate, inactivate, and retrieve status information about the CONNECT:Direct region.
- System and CONNECT:Direct messages, and CONNECT:Direct monitor resource events that change the actual state of the region. For messages that indicate a problem, you might want to include a CA NetMaster FTM process that takes certain actions (for example, to record the problem in your problem management application).

## CONNECT:Direct Manager Template for Distributed Systems Applications

Templates are provided for defining managers for CONNECT:Direct for Windows in the knowledge base.

The templates contain the CA NetMaster FTM processes that activate, inactivate, and retrieve status information about the communication path to the remote system.

## CONNECT:Direct File Transfer Monitor Definitions

CA NetMaster FTM uses the information in the CONNECT:Direct file transfer monitor resource definitions to monitor the operational states that affect the performance of the file transfer service.

## Process Queue Monitor Templates

Templates are provided for defining the following CONNECT:Direct process queue monitors in the knowledge base:

- Exec queue monitor
- Hold queue monitor
- Timer queue monitor
- Wait queue monitor

The templates contain the following information to help you monitor a process queue:

- A timer that solicits information about the queue at regular intervals.
- A threshold for the number of CONNECT:Direct processes in the queue—if the threshold is exceeded (indicating that too many processes are being queued), the state of the monitor resource changes to DEGRADED and the extended display shows the reason.
- CONNECT:Direct monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application).

## Process Status Monitor Templates

Templates are provided for defining the following CONNECT:Direct process status monitors in the knowledge base:

- A monitor that looks for processes in the Hold queue that are in the WC (Wait for Connection) state
- A monitor that looks for processes in the Timer queue that are in the RE (Retry) state

The templates are extensions of the queue monitor templates. They contain an additional parameter, the CONNECT:Direct process state to monitor. You might want to monitor the state because a process in that state can indicate a degradation in the performance of the file transfer service (for example, a process with the WC state in the Hold queue).

If the number of processes in the queue that are in the specified state exceeds the threshold, the state of the monitor resource changes to DEGRADED.

## Transfer Monitor Templates

A template is provided for defining the CONNECT:Direct transfer monitors in the knowledge base. The template contains the following information to help you monitor executing processes:

- A timer that solicits information about the processes at regular intervals.
- A stalled time limit that indicates that a transfer might be stalled—if no data is transferred by the time limit, the state of the monitor resource changes to DEGRADED.
- A stalled time limit that indicates that a process can be flushed (terminated).
- CONNECT:Direct monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

## TCP/IP Listener Task Monitor Template

A template is provided for defining the CONNECT:Direct TCP/IP listener task monitor in the knowledge base. The template contains the following information to help you monitor the listener task:

- A timer that solicits information about the listener task at regular intervals. If the task is not found, the state of the monitor resource changes to DEGRADED.
- CONNECT:Direct monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).



## TCP/IP Connections Monitor Template

A template is provided for defining the CONNECT:Direct TCP/IP connections monitor in the knowledge base. The template contains the following information to help you monitor the connections:

- A timer that solicits information about the connections at regular intervals.
- An idle time limit that indicates that a connection might be hung—if the limit is exceeded, the state of the monitor resource changes to DEGRADED.
- An idle time limit that indicates that a connection can be dropped (terminated).
- CONNECT:Direct monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

**Note:** The template is not available on distributed systems.

## Remote Node Monitor Template

A template is provided for defining the CONNECT:Direct remote node monitors in the knowledge base. The template contains the following information to help you monitor a file transfer partner:

- A timer that solicits information about the partner at regular intervals. If the partner is not available, the state of the monitor resource changes to DEGRADED.
- CONNECT:Direct monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

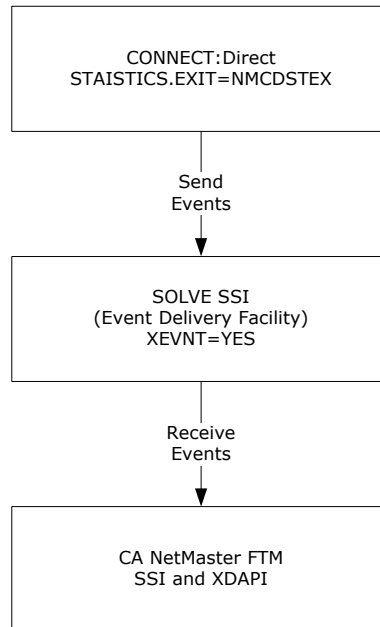
## Event Flow from a CONNECT:Direct File Transfer Service

Event flow from CONNECT:Direct uses the following mechanisms:

- For CONNECT:Direct on a z/OS system, the mechanisms are the CONNECT:Direct statistics exit and SOLVE SSI event delivery facility
- For CONNECT:Direct on a distributed system such as Windows, the mechanisms are the CA NetMaster FTM agent and the TCP/IP link

## z/OS System

The following diagram shows the flow of events from CONNECT:Direct on a z/OS system to CA NetMaster FTM:

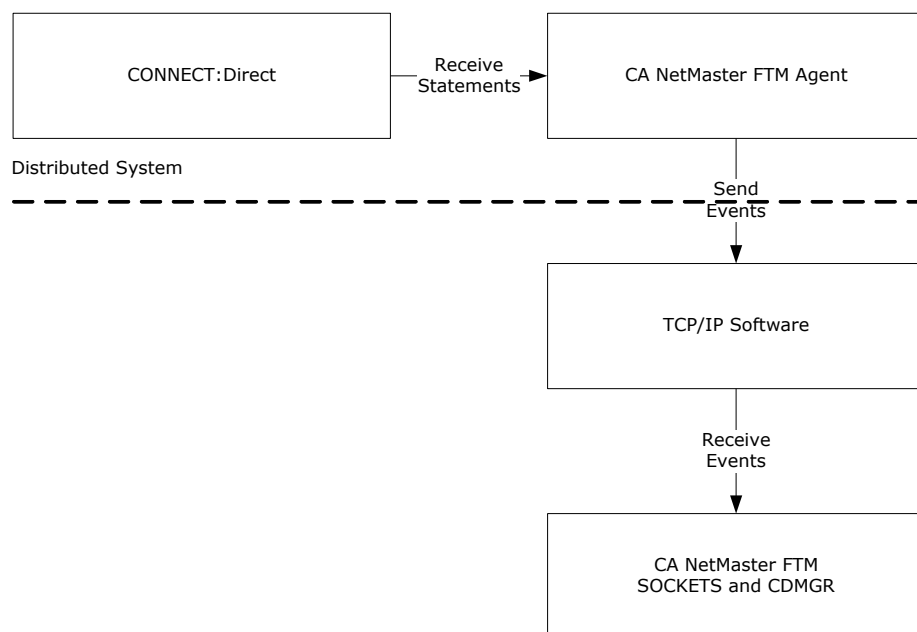


CA NetMaster FTM provides a CONNECT:Direct statistics exit, NMCDSTEX. The exit sends CONNECT:Direct events to a receiver by using the event delivery facility. CA NetMaster FTM listens to that receiver (specified in the CDAPI parameter group) for the events.

The SOLVE SSI task that provides the event delivery facility is specified in the CA NetMaster FTM SSI parameter group.

## Distributed Systems

The following diagram shows the flow of events from CONNECT:Direct on Windows to CA NetMaster FTM:



CA NetMaster FTM provides agents for Windows systems. The agent forwards CONNECT:Direct events to the corresponding CONNECT:Direct manager (CDMGR) in your region.

The TCP/IP interface is implemented in the SOCKETS parameter group.

### Notes:

- For information about how to implement the agent, see the *CA NetMaster File Transfer Management Agent—CONNECT:Direct Installation and Administration Guide*.
- For information about how to implement the TCP/IP interface, see the *CA NetMaster NM for TCP/IP Administration Guide*.
- For information about how to implement the CONNECT:Direct manager, see [How to Define CONNECT:Direct Resources](#) (see page 133).

## CONNECT:Mailbox Resources

A CONNECT:Mailbox resource represents the CONNECT:Mailbox application. In CA NetMaster FTM, this is called a *manager resource*.

Each manager resource has a set of monitor resources that represent the internal state of the manager resource.

For CONNECT:Mailbox, the manager resource is the VSAM file server of CONNECT:Mailbox. The monitor resources are as follows:

- Auto Connect Queue Monitor
- Stalled SNA Sessions Monitor
- BSC Line Monitor

## CONNECT:Mailbox Monitors

The CONNECT:Mailbox monitors represent the performance of a CONNECT:Mailbox application. These states are monitored as follows:

<b>CONNECT:Mailbox Operational State    Monitor</b>	
The number of queued Auto Connects exceeds a user-defined threshold.	Auto Connect queue monitor
A BSC line is not available.	BSC line monitor
An SNA session has been idle for too long, indicating a possible stalled condition.	Stalled SNA session monitor

## CONNECT:Mailbox VSAM File Server Definitions

The CONNECT:Mailbox VSAM file server handles all VSAM input and output for the CONNECT:Mailbox application. The CONNECT:Mailbox VSAM file server has a parent-child relationship with the CONNECT:Mailbox manager.

## VSAM File Server Template

A template is provided for defining the CONNECT:Mailbox VSAM file server started task in the knowledge base. The template contains the following information to manage the CONNECT:Mailbox VSAM file server started task:

- Start, stop, and display commands
- Monitored messages

## CONNECT:Mailbox Manager Definitions

The CONNECT:Mailbox region provides a file transfer service. You can have more than one CONNECT:Mailbox region on a system to provide that service. CA NetMaster FTM manages these regions through the information in the CONNECT:Mailbox manager resource definitions.

A manager can be defined for a CONNECT:Mailbox region running as a started task.

## CONNECT:Mailbox Manager Template

A template is provided for defining CONNECT:Mailbox managers in the knowledge base. The template contains the following information to help you manage a CONNECT:Mailbox region:

- System commands that activate, inactivate, and retrieve status information about the CONNECT:Mailbox region.
- System and CONNECT:Mailbox messages, and CONNECT:Mailbox monitor resource events that change the actual state of the region. For messages that indicate a problem, you might want to include a CA NetMaster FTM process that takes certain actions (for example, to record the problem in your problem management application).

## CONNECT:Mailbox Monitor Definitions

CA NetMaster FTM uses the information in the CONNECT:Mailbox monitor resource definitions to monitor the operational states that affect the performance of the file transfer service.

## Auto Connect Queue Monitor Template

A template is provided for defining an Auto Connect queue monitor in the knowledge base. The template contains the following information to help you monitor the Auto Connect function:

- A timer that solicits information about the Auto Connect queue at regular intervals.
- A threshold for the number of queued Auto Connects. If the threshold is exceeded, the state of the monitor resource changes to DEGRADED.
- CONNECT:Mailbox monitor resource events that change the actual state of the monitor resource to indicate a problem.

## BSC Line Monitor Template

A template is provided for defining a BSC line monitor in the knowledge base. The template contains information to help you monitor BSC lines:

- A timer that solicits information about BSC lines at regular intervals
- CONNECT:Mailbox monitor resource events that change the actual state of the monitor resource to indicate a problem

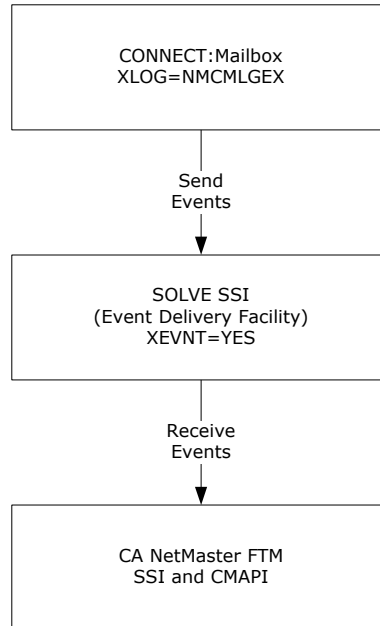
## Stalled SNA Session Monitor Template

A template is provided for defining a stalled SNA session monitor in the knowledge base. The template contains the following information to help you monitor SNA sessions:

- A timer that solicits information about SNA sessions at regular intervals.
- An idle time limit that indicates an SNA session might be stalled. If the time limit is exceeded, the state of the monitor resource changes to DEGRADED.
- CONNECT:Mailbox monitor resource events that change the actual state of the monitor resource to indicate a problem.

## Event Flow from CONNECT:Mailbox

The diagram below shows the flow of events from CONNECT:Mailbox to CA NetMaster FTM:



CA NetMaster FTM provides a log exit, NMCM LGEX. The exit sends CONNECT:Mailbox events to a receiver by using the event delivery facility. CA NetMaster FTM listens to that receiver (specified in the CMAPI parameter group) for the events.

The ID of the SOLVE SSI task that provides the event delivery facility is specified in the CA NetMaster FTM SSI parameter group.

## FTS Resources

An FTS resource represents the CA SOLVE:FTS application. In CA NetMaster FTM, this is called a *manager resource*.

Each manager resource has a set of monitor resources that represent the internal state of the manager resource.

For CA SOLVE:FTS, the manager resource is the CA SOLVE:FTS application. The monitor resources represent defined INMC Link Monitors.

## FTS File Transfer Manager

CA SOLVE:FTS can be in the same or a separate region as CA NetMaster FTM. You must define a manager for a CA SOLVE:FTS instance before you can manage the file transfers to and from that instance.

- If CA SOLVE:FTS is in the same region, the manager enables the monitoring of file transfers. It does not manage the region itself.
- If CA SOLVE:FTS is in a separate region on the same system, the manager (as managing either a job or started task) enables the monitoring of file transfers. It also manages that separate region.
- If CA SOLVE:FTS is on another system, the manager enables the monitoring of the communications path to the remote region and the file transfers. It does not manage the remote region itself.

## FTS File Transfer Manager Definitions

CA SOLVE:FTS provides a file transfer service. You can have more than one region on a system to provide that service. CA NetMaster FTM interacts with these regions through the information in the FTS file transfer manager resource definitions.

### FTS Manager Template for Local Region

A template is provided for defining a manager for CA SOLVE:FTS in the local CA NetMaster FTM region. The template contains the following information to help you manage file transfers to and from the region:

- Processes that activate, inactivate, and retrieve status information about file transfer monitoring in the region.
- FTS monitor resource events that change the actual state of the manager. For messages that indicate a problem, you might want to include a process that takes certain actions (for example, to record the problem in your problem management application).
- A state change exit that activates the manager (and thus file transfer monitoring) when the system image is loaded (specifically, when its actual state changes from UNKNOWN to INACTIVE during the loading).



## FTS Manager Templates for Jobs and Started Tasks

Templates are provided for defining managers for CA SOLVE:FTS jobs and started tasks. The templates contain the following information to help you manage a CA SOLVE:FTS region:

- System commands that activate, inactivate, and retrieve status information about the region.
- System and messages, and FTS monitor resource events that change the actual state of the region. For messages that indicate a problem, you might want to include a process that takes certain actions (for example, to record the problem in your problem management application).

## FTS Manager Template for Remote Regions

A template is provided for defining managers for remote CA SOLVE:FTS regions. The template contains the following information to help you manage a remote region:

- Processes that activate, inactivate, and retrieve status information about the INMC link to the remote region.
- FTS monitor resource events that change the actual state of the manager. For messages that indicate a problem, you might want to include a process that takes certain actions (for example, to record the problem in your problem management application).

## FTS File Transfer Monitor Definitions

CA NetMaster FTM uses the information in the FTS file transfer monitor resource definitions to monitor the operational states that affect the links between the CA SOLVE:FTS file transfer regions.

## INMC Link Monitor Template

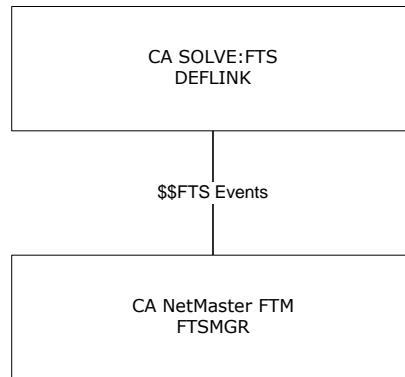
A template is provided for defining the FTS INMC link monitors in the knowledge base. You define one monitor for each link. The template contains the following information to help you monitor a link:

- A timer that solicits information about the link at regular intervals.
- FTS monitor resource events that change the actual state of the monitor resource to indicate a problem—you may want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application).

## Event Flow from an FTS File Transfer Service

The FTS manager (FTSMGR) monitors file transfers through \$\$FTS events. When CA SOLVE:FTS and CA NetMaster FTM are in the same region, the event flow is within the region.

When CA SOLVE:FTS is in another region, the event flow is depicted by the following diagram:



The INMC link is provided by a DEFLINK command in the remote CA SOLVE:FTS region.

**Note:** For information about how to implement the event flow, see the *Installation Guide*.

For remote back-level CA SOLVE:FTS regions, you can continue to use the \$RFAGENT message handler. The handler processes events before they are sent to the corresponding FTS manager in the CA NetMaster FTM region by using an INMC link.

## FTP Resources

An FTP resource represents the FTP application. In CA NetMaster FTM, this is called a *manager resource*.

Each manager resource has a set of monitor resources that represent the internal state of the manager resource.

For FTP, the manager resource is the FTP application. The monitor resources are as follows:

- TCP/IP Port Monitor
- TCP/IP Connections Monitor
- Remote Node Monitor

## FTP File Transfer Monitors

The FTP file transfer monitors represent the operational states that affect the performance of an FTP file transfer service. These are monitored as follows:

FTP Operational State	Monitored by the...
The FTP listener port is not available.	TCP/IP listener port monitor.
An FTP data transfer connection has been idle for too long, indicating a possible hung condition.	TCP/IP connections monitor.
A remote FTP server is not available.	Remote node monitors

## FTP File Transfer Manager Definitions

The FTP server region provides a file transfer service. You can have more than one FTP server region on a system to provide that service.

**Note:** Each of these FTP server regions must be on the same type of TCP/IP stack, for example, IBM's Communications Server or CA TCPaccess CS for z/OS.

CA NetMaster FTM manages these regions by using the information in the FTP file transfer manager resource definitions

A manager can be defined for a job or a started task.

## FTP Manager Templates for Jobs and Started Tasks

Templates are provided for defining FTP managers in the knowledge base. The templates contain the following information to help you manage an FTP server region:

- System commands and CA NetMaster FTM processes that activate, inactivate, and retrieve status information about the FTP server region.
- System and FTP messages, and FTP monitor resource events that change the actual state of the region. For messages that indicate a problem, you might want to include a CA NetMaster FTM process that takes certain actions (for example, to record the problem in your problem management application).

### Customize CA TCPaccess FTP Server for z/OS Templates

The CA TCPaccess FTP Server for z/OS resources in templates \$TEMPLAT001 and \$TEMPLAT002 are SFTPJOB and SFTPSTC. These resources support the sample procedure for a started task, distributed with CA TCPaccess FTP Server for z/OS. If you customize the batch job JCL for this distributed sample procedure, then you need to check the SFTPJOB template resource for consistency.

## FTP File Transfer Monitor Definitions

CA NetMaster FTM uses the information in the FTP file transfer monitor resource definitions to monitor the operational states that affect the performance of the file transfer service.

### TCP/IP Listener Port Monitor Template

A template is provided for defining the FTP TCP/IP listener port monitor in the knowledge base. The template contains the following information to help you monitor the listener port:

- A timer that solicits information about the listener port at regular intervals. If the port is not found, the state of the monitor resource changes to DEGRADED.
- FTP monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

## TCP/IP Connections Monitor Template

A template is provided for defining the FTP TCP/IP connections monitor in the knowledge base. The template contains the following information to help you monitor the connections:

- A timer that solicits information about the connections at regular intervals
- An idle time limit that indicates that a connection might be hung—if the limit is exceeded, the state of the monitor resource changes to DEGRADED.
- An idle time limit that indicates that a connection can be dropped (terminated)
- FTP monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap)

**Note:** FTPMON monitors FTP data connections only. It does not monitor FTP control connections, but you can view them by using the D command from the status monitor.

## Remote Node Monitor Template

A template is provided for defining the FTP remote node monitors in the knowledge base. The template contains the following information to help you monitor a remote FTP server:

- A timer that solicits information about the remote FTP server at regular intervals. If the server is not available, the state of the monitor resource changes to DEGRADED.
- FTP monitor resource events that change the actual state of the monitor resource to indicate a problem—you might want to include a CA NetMaster FTM process that takes certain actions when an undesired condition occurs (for example, to record the problem in your problem management application and raise an SNMP trap).

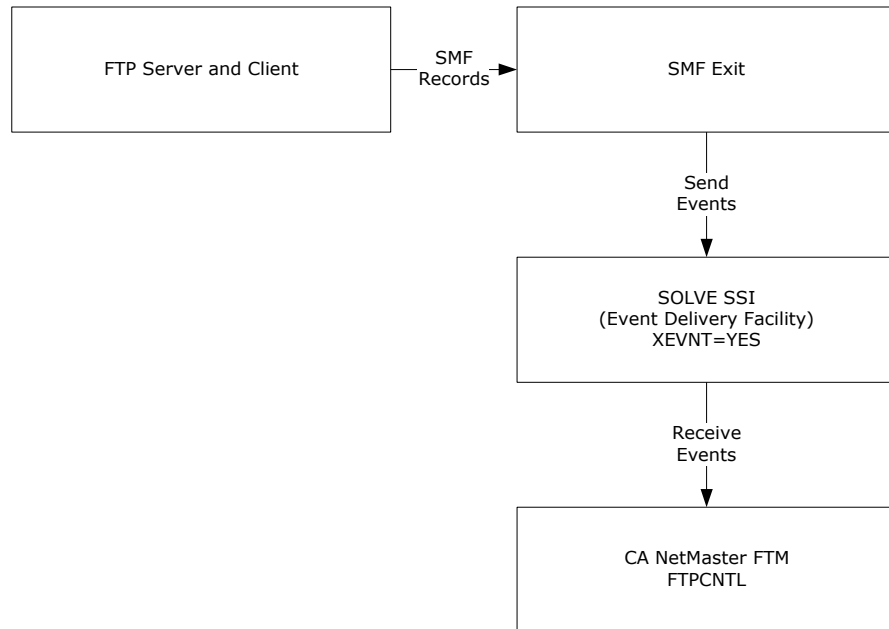
## Event Flow from an FTP File Transfer Service

How events flow from an FTP server to CA NetMaster FTM depends on the underlying TCP/IP mechanism:

- CA TCPaccess CS for z/OS
- CA TCPaccess FTP Server for z/OS
- IBM's Communications Server

## Event Flow from CA TCPaccess CS for z/OS

The following diagram shows the flow of events from an FTP server on CA TCPaccess CS for z/OS to CA NetMaster FTM if you are *not* using CA TCPaccess FTP Server for z/OS:

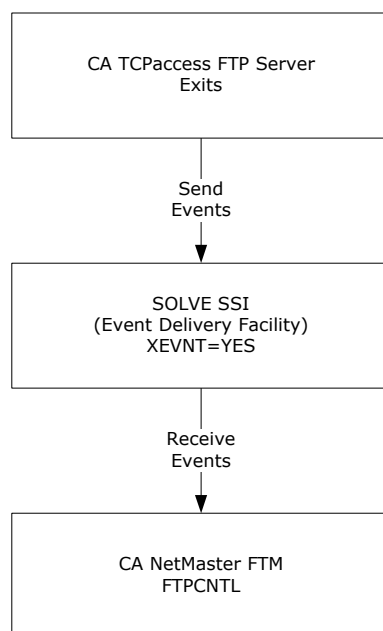


CA NetMaster FTM provides an SMF exit, IPSMFEX. The exit forwards FTP events to a receiver by using the event delivery facility. CA NetMaster FTM listens to that receiver for the events. The FTPCNTL parameter group controls whether that receiver is enabled.

The SOLVE SSI task that provides the event delivery facility is specified in the CA NetMaster FTM SSI parameter group.

## Event Flow from CA TCPaccess FTP Server for z/OS

The following diagram shows the flow of events from the CA TCPaccess FTP Server for z/OS to CA NetMaster FTM if you are using CA TCPaccess FTP Server for z/OS:



CA TCPaccess FTP Server for z/OS forwards FTP events to a receiver by using the event delivery facility. CA NetMaster FTM listens to that receiver for the events. The FTPCNTL parameter group controls whether that receiver is enabled.

The SOLVE SSI task that provides the event delivery facility is specified in the CA NetMaster FTM SSI parameter group.

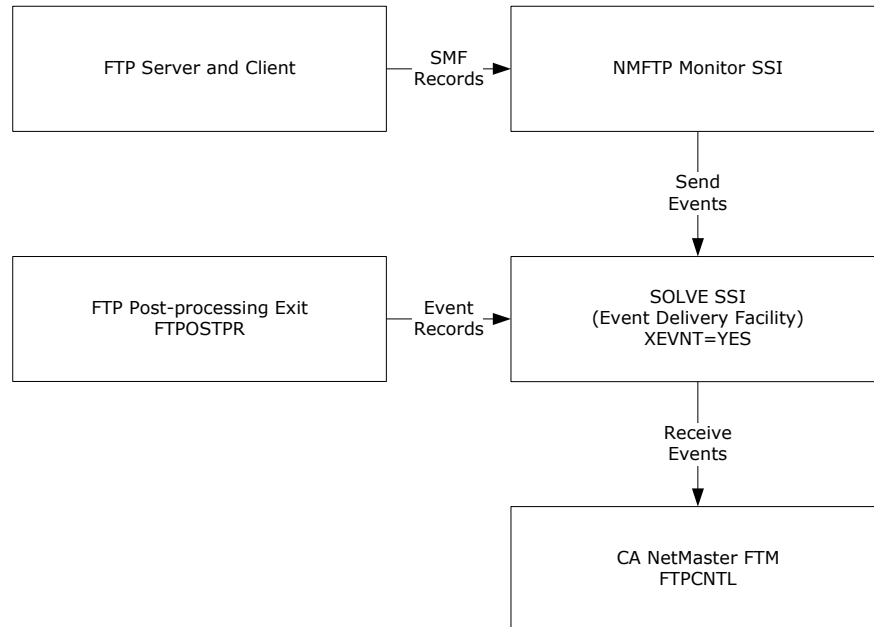
The CA TCPaccess FTP Server for z/OS policy rule sets and rules let you control the use of FTP functions. A rule set containing the policy rules must be defined for your CA NetMaster FTM region.

### More information:

[CA TCPaccess FTP Server for z/OS Policy Rule Sets](#) (see page 155)

## Event Flow from IBM's Communications Server

The following diagram shows the flow of events on IBM's Communications Server to CA NetMaster FTM:



CA NetMaster FTM provides an NMFTP Monitor SSI. The SSI exploits IBM's network management interface to obtain FTP file transfer-related SMF records and forwards the events to a receiver by using the event delivery facility. CA NetMaster FTM listens to that receiver for the events.

**Note:** The FTPCNTL parameter group controls whether the receiver is enabled.

The network management interface does not recognize termination failures if the file transfer does not start; therefore, the FTP post-processing exit, FTPOSTPR, is used to provide these missing events.

The SOLVE SSI task that provides the event delivery facility is specified in the CA NetMaster FTM SSI parameter group.



# Chapter 9: Supporting File Transfer Resources

---

This section contains the following topics:

[Supporting File Transfer Resources](#) (see page 105)

[IBM TCP/IP Resource Definitions](#) (see page 105)

[CA TCPaccess CS for z/OS Resource Definition](#) (see page 106)

[DASD and Tape Resource Definitions](#) (see page 106)

## Supporting File Transfer Resources

The supporting file transfer resources are definitions in the knowledge base that help you manage the entities that provide the file transfer mechanisms and storage.

CA NetMaster FTM can manage the following resources:

- IBM TCP/IP tasks
- CA TCPaccess FTP Server for z/OS and CA TCPaccess CS for z/OS tasks
- DASD
- Tapes

## IBM TCP/IP Resource Definitions

Communications Server provides the TCP/IP mechanism by which files can be transferred. CA NetMaster FTM manages this TCP/IP started task through the information in the Communications Server resource definition.

## Communications Server Resource Templates

Templates are provided for defining Communications Server started task in the knowledge base. Each template contains the following information to help you manage a TCP/IP task:

- System commands that activate, inactivate, and retrieve status information about the tasks.
- System messages that change the actual state of the task. For messages that indicate a problem, you might want to include a CA NetMaster FTM process that takes certain actions (for example, to record the problem in your problem management application).

## CA TCPaccess CS for z/OS Resource Definition

CA TCPaccess CS for z/OS can provide the TCP/IP mechanism by which files can be transferred. CA NetMaster FTM manages a CA TCPaccess CS for z/OS region through the information in the CA TCPaccess CS for z/OS resource definition.

### CA TCPaccess CS for z/OS Resource Template

A template is provided for defining a CA TCPaccess CS for z/OS started task in the knowledge base. The template contains the following information to help you manage a CA TCPaccess CS for z/OS region:

- System commands that activate, inactivate, and retrieve status information about the region.
- System messages that change the actual state of the region. For messages that indicate a problem, you might want to include a CA NetMaster FTM process that takes certain actions (for example, to record the problem in your problem management application).

**Note:** If CA TCPaccess CS for z/OS is your FTP server, you may have defined an FTPMGR resource for your CA TCPaccess CS for z/OS region. If so, it is not necessary to define a CA TCPaccess CS for z/OS resource as well.

## DASD and Tape Resource Definitions

DASD and tapes provide storage for the files in a file transfer. CA NetMaster FTM manages these resources through the information in the DASD and tape resource definitions.

## DASD and Tape Resource Templates

Templates are provided for defining DASD and tape resources in the knowledge base. The templates contain the following information to help you manage a DASD or tape resource:

- System command that displays the status of the DASD or tape resource.
- System messages that change the actual state of the resource. For messages that indicate a problem, you might want to include a CA NetMaster FTM process that takes certain actions (for example, to record the problem in your problem management application).



# Chapter 10: Building the Management Environment

---

This section contains the following topics:

[Build the Environment](#) (see page 109)  
[Define File Transfer Rules](#) (see page 110)  
[Define File Transfer Schedules](#) (see page 122)  
[Schedule Event Exits](#) (see page 126)

## Build the Environment

CA NetMaster FTM helps you manage the following:

- File transfers
- File transfer schedules
- CA XCOM Data Transport for z/OS, CONNECT:Direct, CONNECT:Mailbox, CA SOLVE:FTS, and FTP server file transfer applications
- IBM's Communications Server and CA TCPaccess CS for z/OS file transfer mechanisms
- DASD and tape storage devices

You create definitions in the knowledge base to store the management information. To manage all of the above, except for file transfers, you also need to create a system image.

To manage...	Create...
File transfers	File transfer rules
File transfer schedules	FTSCHED resource definitions
CA XCOM Data Transport for z/OS regions	XCMGR and XCMON resource definitions
CONNECT:Direct regions	CDMGR and CDMON resource definitions
CONNECT:Mailbox regions	STC, CMMGR, and CMMON resource definitions
CA SOLVE:FTS regions	FTSMGR and FTSMON resource definitions
IBM's Communications Server or CA TCPaccess CS for z/OS	FTPMGR and FTPMON resource definitions

To manage...	Create...
CA TCPaccess FTP Server for z/OS	FTPMGR and FTPMON resource definitions and policy rules
IBM's Communications Server or CA TCPaccess CS for z/OS	An STC resource definition
DASD and tapes	DASD and TAPE resource definitions
CONNECT:Direct file transfer service on a Windows system	CDMGR and CDMON resource definitions
FTS file transfer service on a remote system	FTSMGR and FTSMON resource definitions
Generic API	File transfer rules and schedule resources

After you define a system image and associated resources, you can load the system image, check the built environment, and automate your resources.

## Define File Transfer Rules

The CA NetMaster FTM region uses file transfer rules to raise alerts and perform actions in response to events associated with file transfers. If a transfer matches a rule, the region displays an alert on the alert monitor.

**Important!** To use file transfer rules for FTS transfers, define the FTS managers for the appropriate CA SOLVE:FTS regions. The managers enable the CA NetMaster FTM region to detect FTS file transfer events. To use file transfer rules for CONNECT:Direct transfers on distributed systems such as UNIX, define the CONNECT:Direct managers. Define CONNECT:Direct for OS/390 resources to enable access to the CONNECT:Direct messages.

### To create a set of file transfer rules:

1. Define a file transfer rule set.
2. Add file transfer rules to the rule set.

## Define a File Transfer Rule Set

### To define a file transfer rule set

1. Enter **/FTADMIN.R** at the command prompt.  
The File Transfer Ruleset List appears.
2. Press F4 (Add).  
The File Transfer Ruleset panel appears.
3. Complete the following fields:

#### **Ruleset Name**

Specifies the name of the file transfer ruleset.

**Limits:** 8 characters

#### **Description**

Briefly describes the file transfer ruleset.

Press F3 (File).

The definition is created in the knowledge base.

## Add File Transfer Rules to a Rule Set

During operation, only one rule set is active in a CA NetMaster FTM region. Add all the file transfer rules that are to be used by a region in the same rule set. You can use different rule sets for different regions.

### To add a file transfer rule to a rule set

1. Enter **/FTADMIN.R** at the command prompt.  
The File Transfer Ruleset List appears.
2. Enter **R** beside the rule set to which you want to add rules.  
The File Transfer Rules panel appears.

**Note:** If active rules have the same criteria, the rule with the name that occurs first alphabetically, is applied.

3. Press F4 (Add).  
The File Transfer Rule Filter panel appears.
4. Complete the following fields:

#### **Rule Name**

Specifies the name of the rule.

### Rule Status

Specifies whether the rule is ACTIVE or INACTIVE. You can use this field to switch the rule on or off.

### Description

Specifies a brief description for the rule.

### Source/Target/XfrID

Identifies the events that the rule monitors. This value can be case sensitive.

- CA XCOM Data Transport for z/OS transfer ID
- Generic data transfer API product ID
- CONNECT:Direct processes
- CONNECT:Mailbox IDs or batch IDs
- FTP transfer ID
- CA SOLVE:FTS transmission definitions
- Files (or data set members)

**Note:** You can use a mask to allow matching of more than one process, definition, or file. The wildcard characters are percent (%), representing zero or more characters, and underline (\_), representing a single character.

### Type

Specifies the value that the Source/Target/TransferID field should monitor:

- **ID** applies to CA XCOM Data Transport for z/OS transfer IDs, CONNECT:Direct processes, FTP transfers, CA SOLVE:FTS transmission definitions, Generic API, or CONNECT:Mailbox IDs.
- **SOURCE** applies to outgoing files or CONNECT:Mailbox batch IDs.
- **TARGET** applies to incoming files or CONNECT:Mailbox batch IDs.

### Transfer Status

Specifies the file transfer status that the rule should monitor:

- **START** monitors start of the transfer.
- **END** monitors end of the transfer.
- **FAILURE** monitors failure of the transfer.

### Alert Severity

The severity of the alert that is raised when the rule is triggered.



**Alert Autoclear**

Specifies whether to close a generated alert automatically. If you specify YES:

- START alert is closed by a subsequent FAILURE or END status event for the same transfer. The subsequent alert includes a counter in its description to indicate how many times it has been raised.
- FAILURE alert is closed by a subsequent FAILURE or END status event for the same transfer. The subsequent alert displays a counter to indicate how many times it has been raised.

You can specify an alert time out whereby an alert is closed only after the specified period of time.

5. Specify any secondary criteria to further restrict the transfers that the rule should monitor. Use Boolean operators to form your expressions. You can use the question mark (?) in the Field and Opr fields to list the valid values.

Press F10 (Actions).

The Alert Automated Actions panel appears.

6. Press F4 (Add).

The Available Actions panel appears.

7. Select the actions to perform when a file transfer satisfies the rule.

The actions you can specify include raising a problem record, notifying selected users, issuing a command, and running a process (see the online help).

8. Repeat step 6 until you have specified all the required actions, then press F3 (Exit) to exit the list of specified actions.

9. Press F11 (Alert) to override the default alert definition.

The Alert Definition for File Transfer Rule panel appears.

10. Complete the Resource Name, Alert Text, Alert Description, and Alert Recommended Action fields. If you want to use the default value of a field, leave the field blank. See the online help for a list of valid variables that can be used to customize alerts.

11. Press F3 (File).

The definition is saved.

**Note:** Before the rules can be triggered by file transfer events, you must load the rule set that contains them. If the rule set is loaded when you add a rule, then the rule becomes active immediately.

## Load a Rule Set on Demand

### To load a rule set

1. Enter **/FTADMIN.R** at the command prompt.

The File Transfer Ruleset List appears.

2. Enter **L** beside the rule set you want to load.

The rule set is loaded for the session, replacing the rule set previously loaded.

**Note:** The default rule set defined in the AUTOIDS parameter group is not changed by this load action. If you want to change the default rule set you need to change the parameter group.

## Considerations: Case Sensitive Values

The values that you enter for FileName/TransferID and for the node name and user ID secondary criteria are case sensitive.

If you specify a value for transfers associated with a UNIX, Generic API, or Windows system, you must specify it in mixed case and special characters.

**Note:** The percent sign (%) and the underline (\_) are not recognized as characters; file transfer rules and schedules recognize them as wildcard characters for file names and IDs.

If you specify a value for transfers associated with a z/OS system, you must specify it in upper case.

**Note:** This does not apply to HFS files.

### Considerations: Overlapping Rules

If a file transfer event matches more than one rule, only the most restrictive rule is triggered.

For example, an active rule set contains two rules, A and B, that have the same criteria except for file name criterion, which are, respectively, `ALSO0.HYPL.CARD(%)` and `ALSO0.HYPL.CARD(USER01)`. The results of the rules being matched are as follows:

<b>If a file transfer event is received for...</b>	<b>Then rule...</b>
<code>ALSO0.HYPL.CARD(USER01)</code>	B is triggered.
<code>ALSO0.HYPL.CARD(x)</code> , where <i>x</i> is <i>not</i> USER01	A is triggered.

**Considerations: CA XCOM Data Transport for z/OS File Transfers**

A CA NetMaster FTM region identifies a CA XCOM Data Transport for z/OS transfer by *xcom-transfer-id(request-number)*. If a transfer does not have an ID, *xcom-transfer-id* takes on the following values. Similarly, if the user ID of a transfer is not known, the user ID takes on the following values.

<b>Systems</b>	<b>xcom-transfer-id</b>	<b>User ID</b>
Data General	DG-XFR	DG-USER
DEC	DEC-XFR	DEC-USER
DOS	DOS-XFR	DOS-USER
MVS	MVS-XFR	MVS-USER
PC	PC-XFR	PC-USER
SYS/36	SYS36-XFR	SYS36-USER
SYS/38	SYS38-XFR	SYS38-USER
SYS/88/STRAT	SYS88-XFR	SYS88-USER
Tandem	TANDEM-XFR	TANDEM-USER
UNIX or Windows	UNIX-XFR	UNIX-USER
Unknown	UNKNOWN	UNKNOWN-USER
VM	VM-XFR	VM-USER
WANG	WANG-XFR	WANG-USER

**Considerations: CONNECT:Direct File Transfers**

When you identify CONNECT:Direct file transfers, consider the information in the following sections.

**Notes:**

- CA NetMaster FTM does not receive an event at the start of a file transfer for CONNECT:Direct for Windows versions supported by CA NetMaster FTM.
- In CONNECT:Direct systems, if you run a job on a remote system and start monitoring after the request, the job file name is not returned with the end event notification.

### Identify CONNECT:Direct File Transfers by Data Set Names

With CONNECT:Direct file transfers, a CA NetMaster FTM region cannot monitor the transfer of specific data set members. Do not identify members when you specify the file name or transfer ID criterion.

The region reacts to each transferred member. For example, the region sees the transfer of the data sets, ALSO0.HYPL.CARD(AL1) and ALSO0.HYPL.CARD(AL2), as two separate transfers, although it cannot identify the actual members transferred.

### Identify CONNECT:Direct File Transfers by Process Names

A CA NetMaster FTM region identifies a CONNECT:Direct process by *process-name(process-number)*.

Identify CONNECT:Direct processes in the form of a mask. For example, to identify process PR01, specify PR01(%); to identify processes with names that start with PR01, specify PR01%.

### Considerations: CONNECT:Mailbox File Transfers

A CA NetMaster FTM region identifies a CONNECT:Mailbox transfer by *mailbox-id(batch-number)*.

Identify CONNECT:Mailbox transfers in the form of a mask. For example, to identify transfer MB01, specify MB01(%); to identify transfers with IDs that start with MB01, specify MB01%.

The region does not receive an event at the start of a host initiated Auto Connect batch transfer.

### Considerations: FTP File Transfers

When you identify FTP file transfers, consider the information in the following sections.

## Information Available

File transfer rules are triggered by file transfer events. There are some restrictions on the information available to CA NetMaster FTM from FTP events. You need to consider these restrictions when setting up a file transfer rule, as a rule cannot be triggered if the required information is not available.

Information available from FTP events has the following restrictions:

- Only local data set names are provided in the event.
- For transfers using CA TCPaccess CS for z/OS:
  - CA NetMaster FTM does not receive an event at the start of an FTP file transfer.
  - No FTP client events are issued; however, because CA TCPaccess CS for z/OS operates by using a three-party FTP model, FTP server events are issued for all transfers.

## Identify FTP File Transfers

For FTP file transfers using CA TCPaccess FTP Server for z/OS, the transfer ID is in the format *server-name(transfer-number)*.

Identify the transfers in the form of a mask. For example, to identify all transfers from the server PR01, specify PR01(%); to identify transfers to and from servers with names that start with PR01, specify PR01%.

For FTP file transfers not using CA TCPaccess FTP Server for z/OS, no transfer ID is available. Only local data set names are available for identifying FTP transfers. However, you can assign a static name to all FTP transfers not using CA TCPaccess FTP Server for z/OS by using the FTPCNTL parameter group.

## Status of FTP File Transfers

When you build your FTP file management environment and if you are using CA TCPaccess CS for z/OS, consider the following:

- CA NetMaster FTM cannot distinguish between a successfully completed transfer and a transfer aborted by the client. It reports both as successful.

**Note:** This does not apply to IBM Communications Server when you use the FTP post-processing exit FTPOSTPR.

- The START status is not available for FTP file transfers.

The CA NetMaster FTM region determines the success or failure of an FTP file transfer by checking the value of the last FTP reply code, and 226 is one of many codes that the region interprets as successful.

When an FTP file transfer is aborted by the client, the last reply code is 226, indicating that the transfer is successfully aborted, and the region displays the transfer status as successful.

CA TCPaccess FTP Server for z/OS uses a sub-reply code to differentiate between successful and aborted file transfers.

## Considerations: FTS File Transfers

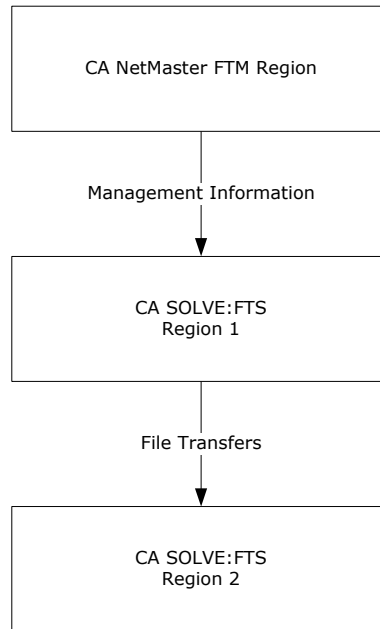
When you identify FTS file transfers, consider the information in the following sections.

### Identify FTS File Transfers by Transmission Definition Names

If a CA NetMaster FTM region is monitoring multiple CA SOLVE:FTS regions, it is possible that transmission definitions with duplicate names are used. If you want to monitor such a definition, specify additional criteria to identify it uniquely.

## Handle Transmission Definitions That Specify DD Names

A CA NetMaster FTM region monitors the file transfers between CA SOLVE:FTS regions, which may or may not be managed by it. The following diagram shows an example where FTS Region 1 is managed and FTS Region 2 is not managed:



If a CA SOLVE:FTS transmission definition specifies a DD name that points to a data set in Region 2 and CA NetMaster FTM is not authorized in Region 2, CA NetMaster FTM will be unable to resolve the data set name and cannot monitor the data set.

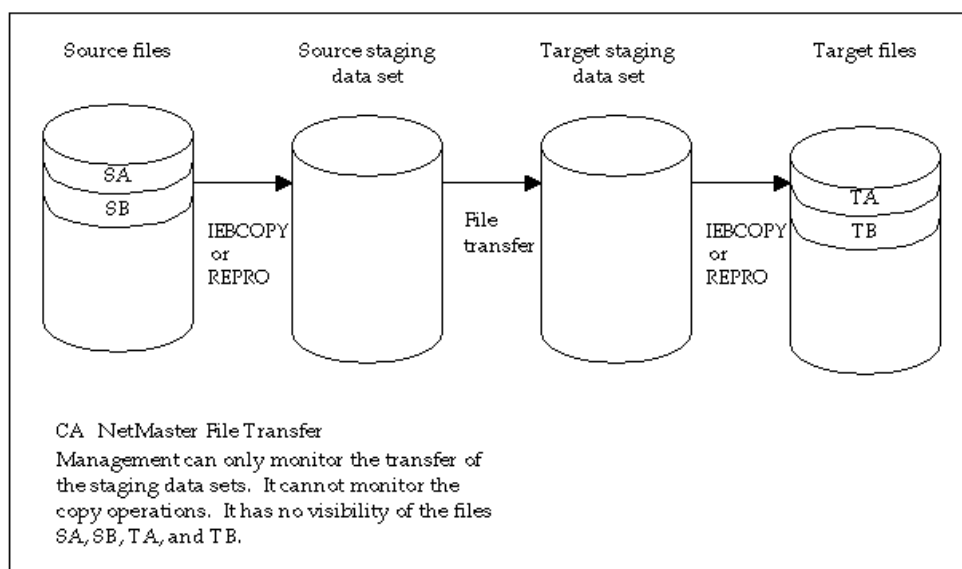
To resolve this problem, perform *one* of the following:

- Define the CA NetMaster FTM BSYS background user in FTS Region 2  
**Note:** For more information, see the *Installation Guide*.
- Use data set names in transmission definitions.



### Considerations: Staging Data Sets

A CA SOLVE:FTS region can perform a file transfer by using staging data sets. Data from different sources are copied into the source data set for transfer. When the transfer is complete, data are copied out into the different target files. The following diagram shows the staging mode operation:



When staging mode operation is used, CA NetMaster FTM can only monitor the transfer of the staging data sets. It has no visibility of the files that were copied into that data set. For this type of file transfer, ensure that your file name criterion specifies the staging data sets and not the copied files.

## Define File Transfer Schedules

The CA NetMaster FTM region uses file transfer schedule resource definitions to monitor the status of scheduled file transfers. The region displays the schedules on the status monitor. If a scheduled file transfer does not complete successfully, the corresponding schedule on the status monitor changes state to reflect the condition.

**Important!** To use file transfer schedules for FTS transfers, define the FTS managers for the appropriate CA SOLVE:FTS regions. The managers enable the CA NetMaster FTM region to detect FTS file transfer events. Similarly, to use file transfer schedules for CONNECT:Direct transfers on distributed systems such as UNIX, define the CONNECT:Direct managers.

### To define a file transfer schedule in a system image

1. Enter **/RADMIN.R** at the command prompt.  
The ResourceView : Resource Definition panel appears.
2. Enter **S** beside the FTSCHD file transfer schedule resource class.  
The File Transfer Schedule List appears.
3. Complete the following fields:

**Important!** Ensure that you add the schedule to the correct system image.

#### System Name

Specifies the name of the system image to which this schedule belongs.

#### Version

Specifies the version number of the system image to which this schedule belongs.

Press F4 (Add).

The File Transfer Schedule General Description panel appears.

4. Complete the following fields:

#### File Transfer Schedule Name

Specifies the name of the file transfer schedule.

#### Short Description

Briefly describes the file transfer schedule

Press F8 (Forward).

The Schedule panel appears.

5. Complete the following fields:

**Day/Date or Criteria Name**

Specifies the day or date when a schedule entry starts. You can [define calendar criteria](#) (see page 171) to identify the day.

**Start Time**

Specifies the time, *hh.mm*, when the region starts to monitor for the specified file transfers. The schedule changes state to reflect this condition on the status monitor.

**Pre-Processing Period**

Specifies any required period, *hh.mm*, during which you can perform actions to prepare for the transfer.

**Processing Period**

Specifies the period, *hh.mm*, during which the files are expected to be transferred. The schedule changes state to reflect the start of this period on the status monitor.

During this period, the schedule reflects the success or failure of the transfer on the status monitor.

**Post-Processing Period**

Specifies the period, *hh.mm*, during which you can perform additional actions, if required, after the processing period. For example, you can perform actions to recover from a failure.

If all failures are corrected, the schedule will indicate on the status monitor that the transfer is successful.

At the end of this period, the region stops monitoring for the specified files. The schedule changes state to reflect this condition on the status monitor.

**Longest Transfer**

Specifies the expected duration of the longest file transfer in *hh.mm*. If at this duration before the end of processing, not all transfers have begun, the schedule will reflect a degraded condition on the status monitor. If you do not want to use this feature, do not specify this period.

**Note:** File transfer schedule resource definition can contain more than one schedule.

**Important!** Do not overlap schedule entries.

Press F8 (Forward).

The File Filters panel appears.

6. Identify the transfers to be monitored in the schedule. If you specify a mask, you should also specify the number of files represented by the mask.

**Note:** CA NetMaster FTM provides extended filtering criteria that can help you identify the transfers. These criteria include the file transfer regions to and from which a transfer is made, and the size of the transfer. To use these criteria, enter E beside an entry.

**Note:** For information about how to specify these criteria, see the online help.

Press F8 (Forward).

The State Change Exits panel appears.

7. (Optional) If you want the region to perform some actions when the [schedule changes state](#) (see page 125), complete this panel.

**Note:** For information about how to specify these actions, see the online help.

**Note:** Specifying an exit prevents the corresponding default alert from being raised by the region. The exit takes over this responsibility.

8. Press F3 (File).

The schedule is saved to the knowledge base.

**More information:**

[Schedule Control Files](#) (see page 451)

## Schedule Status Changes

The operation modes and states of a file transfer schedule resource as its status changes are shown in the following table:

Time	Operation Mode	Desired State	Actual State
Before starting for the first time	MANUAL	INACTIVE	INACTIVE
Start of schedule	IGNORED	ACTIVE	INACTIVE
Start of processing	MANUAL	ACTIVE	STARTING
Transfer completed	MANUAL	ACTIVE	ACTIVE
Potential problem indicated	MANUAL	ACTIVE	DEGRADED
Transfer failure	MANUAL	ACTIVE	FAILED
Transfer recovered	MANUAL	ACTIVE	ACTIVE
End of schedule	MANUAL	INACTIVE	INACTIVE (if the schedule is satisfied) or FAILED (if the schedule is not satisfied)

You can view these states on the status monitor by entering the `EXTDISP OFF` command. To return to the original display mode, use the `EXTDISP ON` command.

To view the corresponding logical states, enter `/ASADMIN.A` and select the Manual Mode Attributes Table panel.

The following types of operation modes are available:

- **MANUAL**—the resource can be controlled manually and the region monitors but does *not* control the resource.
- **IGNORED**—this mode is the same as the **MANUAL** mode except that the logical state is always OK.

## Schedule Event Exits

You can specify an exit process for the following conditions:

- All the specified file transfers for the schedule have started  
**Important!** A transfer restart is counted as a normal start.
- All the specified file transfers for this schedule have successfully completed
- A specified file transfer for this schedule has failed

The exit process is executed when the condition is met. For example, you can take some action and set the schedule as COMPLETED rather than wait for the End of Processing period. You can use the STARTNCL macro to start the following API to force completion:

```
$RFCALL ACTION=FORCEEND NAME=schedule-name
```

Another example is to use the SHDCALL macro to send a command to CA 7 WA to submit a job at the completion of the schedule.

For Transfer Failures, the specified process is executed for every transfer failure until the number of successful transfers has reached the expected transfer count.

## Variables Available for the Failure Process

In addition to the schedule knowledge base variables, the following variables are available to the transfer failure event process:

Variable	Description
&ZRFXHRID	The Transfer ID
&ZRFPPRODUCT	The Data Transfer product
&ZRFJOBNAME	The Data Transfer STC or JOBNAME
&ZRFUSER	The ID of the user that performed the transfer
&ZRFSRCADDR	The address or node name of the source of the transfer
&ZRFSRCFNAME	The name of the source data in the transfer
&ZRFTGTADDR	The address or node name of the target of the transfer
&ZRFTGTFNAME	The name of the target data in the transfer
&ZRFABENDCODE	The ABEND code
&ZRFFAILCODE	The FAILURE Code
&ZRFFAILDESC	The FAILURE Description

## Add Extra Fields

You may need to associate schedule specific information that cannot be currently accommodated with the SCHEDULE Owner Details panel. You can specify up to 16 extra fields (of 70 characters each). The additional details are available through knowledge base variables &ZRMDBADDET1 to &ZRMDBADDET16.

## Schedule Resource Definition List

File Transfer schedules do not support the definitions of relationships with other resources. Use one of the various File Transfer Schedule exits to establish dependencies.

### FTSCHD - Schedule File Specifications

The Schedule Recovery is optional; the default is YES (Schedule Recovery ON). The schedule file (FTSCHD) is required even if Schedule Recovery is set to NO.

## Automation Table Controls

To reduce virtual storage use with a large number of schedules, you can set the Transient Log Table Size to zero. If the Transient Log Limit in AUTOTABLES is set to 0, then NO transient logs are allocated for any resource.

**Note:** If the Transient Log Limit in AUTOTABLES is set to a value greater than 0, individual resource definition can be changed dynamically to a lesser value (including 0).

## Specify Event Exits

### To specify event exits for a file transfer schedule

1. Enter **/RADMIN.R** at the command prompt.  
The ResourceView : Resource Definition panel appears.
2. Enter **S** beside the FTSCHD file transfer schedule resource class.  
The File Transfer Schedule List appears.
3. Enter **U** beside the schedule to which you want add exits.  
The Panel Display List appears.
4. Enter **5** at the Command prompt.  
The Event Exits panel appears.
5. Enter **?** in the Process field for the event condition.  
The Automation Services : Process List panel appears with a list of processes.
6. Enter **S** beside the required process.  
You are returned to the Event Exits panel with the name of the process.  
**Note:** If the process requires parameters, apply the P action.
7. Repeat steps 5 and 6 for each event condition for which you want to specify an exit. After you specify your exits, press F4 (Save).  
The schedule is saved with the event exits.



# Chapter 11: Building Resources for File Transfer Products

---

This section contains the following topics:

[Define Resources for File Transfer Products](#) (see page 129)

[Define TCP/IP Resources](#) (see page 146)

[Auto-populate a System Image with DASD and Tape Resource Definitions](#) (see page 147)

[Manage a CONNECT:Direct File Transfer Service on a Windows System](#) (see page 149)

[Manage a Remote CA SOLVE:FTS Region](#) (see page 149)

[Load the System Image and File Transfer Rule Set](#) (see page 150)

[Check the Built Environment](#) (see page 151)

## Define Resources for File Transfer Products

To build an environment to manage CA XCOM Data Transport for z/OS, CONNECT:Direct, CONNECT:Mailbox, FTS, and FTP resources, you define the following:

- **Manager Resources** (XCMGR, CDMGR, CMMGR, FTPMGR, and FTSMGR)—You must define manager resources to your system image. This resource class is used to define your file transfer applications to the knowledge base. This is an owning resource.
- **Monitor Resources** (XCMON, CDMON, CMMON, FTPMON, and FTSMON)—You define monitor resources to your manager resource. This resource class is used to define resources that monitor the file transfer application. These are owned resources—you define various monitors for the manager.

**Note:** File transfer product resources are not available for the Generic data transfer API.

## How to Define CA XCOM Data Transport for z/OS Resources

A CA NetMaster FTM region can manage CA XCOM Data Transport for z/OS applications on the local system. To enable the region to perform this management function, you must define managers and monitors for these applications in the system image.

### To define CA XCOM Data Transport for z/OS resources

1. Use the Assisted Resource Definition Facility to create a manager for a CA XCOM Data Transport for z/OS application.
2. Generate monitors for the created managers.

## Create a CA XCOM Data Transport for z/OS Manager

### To create the resource to manage your CA XCOM Data Transport for z/OS region

1. Enter **/RADMIN.AD.XC** at the command prompt and do *one* of the following:
  - If you have defined the system image, enter **S** beside the system image on the displayed System Image List panel.
  - If you have not defined your system image, press Enter at the Confirm System Image Add panel to add a system image.

The XCOM Manager General Description panel appears.

2. Complete the following fields:

#### **XCOM Manager Name**

Specifies the name of the CA XCOM Data Transport for z/OS manager.

**Note:** You define a manager resource for each application you want to be managed by this region. The manager name identifies the CA XCOM Data Transport for z/OS resource that is the subject of this definition. The manager name must be the same as that used for the CA XCOM Data Transport for z/OS application.

#### **Manager Type**

Specifies the type of the manager:

- **STC** specifies that the application is initialized as a started task.
- **JOB** specifies that the application is initialized as a job.

#### **ACB Name**

(Optional) Specifies the name of the VTAM ACB that must be active before this resource can start successfully.

**Operation Mode**

Specifies the type of operation:

- **AUTOMATED** specifies that the resource is monitored and controlled (activated and inactivated) by the region.
- **MANUAL** specifies that the resource can be controlled manually, and the region monitors but does *not* automatically control the resource.

**Short Description**

Briefly describes this resource.

Press F3 (File).

The manager resource definition is filed.

3. (Optional) Press F4 (Save) to save the current definition and update the definition for a new manager resource if you want to create multiple manager resource definitions. Repeat this process until a manager resource is defined for each CA XCOM Data Transport for z/OS application on this system.

Press F3 (File).

The ResourceView : XCOM Manager List panel appears.

4. (Optional) If you specified that the CA XCOM Data Transport for z/OS application was initiated by a job, ensure that the message text on the resource definition Display and Heartbeat Details panel is valid for your job. To do this, enter **S** beside the listed manager resource and select the Display and Heartbeat Details Panel from the displayed list.

This newly created resource manages your CA XCOM Data Transport for z/OS application. You can modify it at a later stage.

You have completed the CA XCOM Data Transport for z/OS manager resource definition and can now [define monitor resources for the manager](#) (see page 132).

## Create CA XCOM Data Transport for z/OS Monitors

### To generate monitors for the created CA XCOM Data Transport for z/OS managers

1. Enter **G** beside a manager resource definition.  
A list of the available monitor resource types appears.
2. Enter **S** beside each type of monitor you want to generate for your manager resource definition.  
A panel for each monitor appears.
3. Enter the name of each monitor, and optionally, a long description of the monitor.  
Press F8 (Forward).  
The Monitor Details panel appears.
4. Review the settings and press F3 (File).  
When you have filed the details for all selected monitors, the ResourceView : XCOM Manager List appears.  
**Note:** If the monitor type is REQUEST-MON, the heartbeat interval is specified on the Monitor Details panel of the owning XCMGR definition.
5. (Optional) Enter **G** beside any remaining manager resources and repeat steps 2 through 4 to define monitor resources for the manager resources.
6. Press F3 (Exit).  
The monitor is created.

You can customize the resource definitions created by the Assisted Resource Definition Facility.

## How to Define CONNECT:Direct Resources

A CA NetMaster FTM region can manage CONNECT:Direct applications on the local system and on distributed systems such as Windows. To enable the region to perform this management function, define managers and monitors for these applications in the system image.

**Note:** To manage CONNECT:Direct applications on a distributed system such as Windows, you must have implemented the appropriate agent for CA NetMaster FTM on that system.

### To define CONNECT:Direct Resources

1. Use the Assisted Resource Definition Facility to create a manager for a CONNECT:Direct application.
2. Use the Auto Populate Facility to create the managers for its partner CONNECT:Direct applications on distributed systems.
3. Generate monitors for the created managers.

## Create a CONNECT:Direct Manager

You can use the same steps to create resources to manage CONNECT:Direct on distributed systems; however, you may want to use the Auto Populate Facility to create those resources that are partners of a CONNECT:Direct for OS/390 region.

### To create resources to manage CONNECT:Direct for OS/390

1. Enter **/RADMIN.AD.CD** at the command prompt and do *one* of the following:
  - If you have defined the system image, enter **S** beside the system image on the displayed System Image List panel.
  - If you have not defined your system image, press Enter at the Confirm System Image Add panel to add a system image.

The C:D File Transfer Manager General Description panel appears.

2. Complete the following fields:

**C:D File Transfer Manager Name**

Specifies the name of the CONNECT:Direct manager.

Define a manager resource for each CONNECT:Direct application to be managed by this region.

**Note:** The manager name identifies the CONNECT:Direct resource that is the subject of this definition. For CONNECT:Direct for OS/390, the manager name must be the same as that used for the CONNECT:Direct application. For CONNECT:Direct on a distributed system, the manager name must match the distributed system host name.

**Note:** For more information about the distributed system host name, see the *CA NetMaster File Transfer Management Agent—CONNECT:Direct Installation and Administration Guide*.

**C:D File Transfer Manager Type**

Specifies the type of manager. Enter ? to display a list of valid values.

---

<b>If the CONNECT:Direct application is ...</b>	<b>Enter ...</b>
Initialized as a started task	STC as the manager type and, optionally, its ACB name.
Initialized as a job	JOB as the manager type and, optionally, its ACB name.
On a Windows system	Windows as the manager type and the TCP/IP details of the agent.

---

**ACB Name**

(Optional) Specifies the name of the VTAM ACB that must be active before this resource can start successfully.

**TCP/IP Host Name/Addr**

Specifies the TCP/IP details of the distributed systems agent.

**Operation Mode**

Specifies the type of operation:

- **AUTOMATED** specifies that the resource is monitored and controlled (activated and inactivated) by the CA NetMaster FTM region.
- **MANUAL** specifies that the resource can be controlled manually, and the CA NetMaster FTM region monitors but does *not* automatically control the resource.

**Short Description**

Briefly describes this resource.

Press F3 (File).

The manager resource definition is filed.

3. (Optional) To create multiple manager resource definitions, press F4 (Save) to save the current definition and update the definition for a new manager resource. Repeat this process until a manager resource is defined for each CONNECT:Direct application to be managed by this region.

4. Press F3 (File).

The ResourceView : C:D File Transfer Manager List panel appears.

5. (Optional) If you specified that the CONNECT:Direct application was initiated by a job, ensure that the message text on the resource definition Display and Heartbeat Details panel is valid for your job. To do this, enter **S** beside the listed manager resource and select the Display and Heartbeat Details Panel from the displayed list.

This newly created resource manages your CONNECT:Direct application. You can modify it at a later stage.

You have completed the CONNECT:Direct manager resource definition, and can now [define the partner resources for the manager](#) (see page 136).

## Use the Auto Populate Facility to Create Resources for Partner CONNECT:Direct Applications

The Auto Populate Facility uses the network map of a CONNECT:Direct for an z/OS region to list the partner CONNECT:Direct applications. You can then select the required applications and create the manager resources for them.

To use the Auto Populate Facility to define resources for CONNECT:Direct, you must satisfy the following:

- You have defined the CONNECT:Direct for OS/390 manager.
- The system image that contains the manager is active.
- The CONNECT:Direct for OS/390 region that owns the network map is active.
- You are an authorized user in the CONNECT:Direct for OS/390 region.

### To create resources for partner Connect:Direct applications

1. Enter **/RADMIN.AD.A** at the command prompt.

The Auto Populate Menu appears.

2. Type **CD** at the prompt and complete the following fields:

#### System Name and Version

Specifies the name and version of the system image (to which you want to add the definitions for the local resources). Auto population puts resources for CONNECT:Direct for OS/390 and its partners in the same image.

#### Template

Specifies the template to use to create the definitions. Type **?** in the field to display a list of valid templates.

#### Resource Mask

Restricts the list of resources that appear for which you can build definitions. Use the asterisk (\*) as the wildcard character. A leading or embedded \* represents a single character; a trailing \* represents any number of characters. For example, \*\*A0 includes 00A0, 01A0, ... while 09\* includes 09A0, 09A1, 09A2, ...

#### CDMGR Name

Specifies the manager for the CONNECT:Direct for OS/390 region for which you want to discover the partners.

Press Enter.

The C:D File Transfer Manager Template List panel appears.



3. Enter **S** beside the required template to list the type of resources you selected.

If you are accessing the specified CONNECT:Direct for OS/390 region from the CA NetMaster FTM region for the first time, you are prompted to confirm your signon details.

Enter your password and check that the other details are correct, then press F6 (Confirm).

The Auto Populate Selection List panel appears.

4. Type **S** beside the resources for which you want to build definitions.

**Note:** To select all the displayed resources, enter **ALL S** at the command prompt.

Press Enter to validate your selections.

The selections are tagged as selected.

**Note:** To deselect a selected resource, enter **U** beside the resource. To deselect all selected resources, enter **ALL U** at the command prompt. You can, if necessary, change the templates for individual resources. To cancel the operation, press F12 (Cancel) before the next step.

5. Press F6 (Action).

The resource definitions are built.

6. Enter **/RADMIN.R.CDMGR** at the prompt.

The C:D File Transfer Manager List appears with the newly-created managers.

7. (Optional) If you have changed the default port number of the agents, review and update the TCP/IP details of the agents in the manager definitions.

Define monitor resources for these managers.

You have completed the CONNECT:Direct manager resource definitions, and can now define monitor resources for the managers.

## Create CONNECT:Direct Monitors

### To generate monitors for the CONNECT:Direct managers

1. Enter **G** beside a manager resource definition.

A list of the available monitor resource types appears.

2. Enter **S** beside each type of monitor you want to generate for your manager resource definition.

A panel for each monitor appears.

**Note:** The TCP/IP connections monitor is not available to a distributed systems (for example, Windows) type manager.

3. Enter the name of each monitor, and optionally, a long description of the monitor.

Press F8 (Forward).

The Monitor Details panel appears.

4. Review the settings and press F3 (File).

If you are defining a TCP/IP listener task monitor for a CONNECT:Direct application that resides on a distributed system, specify the TCP/IP port number of the application and, if required, an SNMP community name defined on the distributed system. The default name is public. The specified community must include the IP addresses of the local system.

For the TCP/IP listener task monitor to work, the SNMP agent must be active. For the TCP/IP connections monitor to work, NETSTAT must be working.

5. (Optional) Enter **G** beside any remaining manager resources and repeat steps 2 through 4 to define monitor resources for the manager resources.

6. Press F3 (Exit).

The monitor is created.

You can customize the resource definitions created by the Assisted Resource Definition Facility.

## How to Define CONNECT:Mailbox Resources

A CA NetMaster FTM region can manage CONNECT:Mailbox applications on the local system. To enable the region to perform this function, define managers and monitors for these applications in the system image.

## Create a CONNECT:Mailbox Manager

### To define a CONNECT:Mailbox manager

1. Enter **/RADMIN.AD.CM** at the prompt.  
The System Image List appears.
2. Do *one* of the following:
  - If you have defined the system image, enter **S** beside the system image.
  - If you have not defined your system image, press Enter at the Confirm System Image Add panel to [add a system image](#) (see page 56).The ResourceView : C:Mailbox Resource Group Definition panel appears.
3. Complete the following fields:

#### **File Server Started Task Name**

Specifies the name of the CONNECT:Mailbox VSAM file server started task that is the subject of this definition. The VSAM file server is automatically defined as the parent of the CONNECT:Mailbox manager.

#### **Manager Name**

Specifies the CONNECT:Mailbox started task that is the subject of this definition.

#### **ACB name**

(Optional) Specifies the ACB Name. If an ACB name is specified, CA NetMaster FTM activates the ACB during resource activation.

Press F3 (File).

The ResourceView : C:Mailbox Manager List appears.

This resource manages or monitors your CONNECT:Mailbox application. You can modify it at a later stage.

## Create CONNECT:Mailbox Monitors

### To define monitor resources for the manager

1. Enter **G** beside a manager resource definition on the ResourceView :  
C:Mailbox Manager List.

The C:Mailbox Monitor List appears.

2. Enter **S** beside each type of monitor you want to generate for your manager resource definition.

The ResourceView: C:Mailbox Monitor General Description panel appears for each monitor.

3. Enter the name of each monitor, and optionally, a long description of the monitor.

Press F8 (Forward).

The Monitor Details panel appears.

4. Review the settings and press F3 (File).

The monitor resource definition is saved.

You can customize the resource definitions created by the Assisted Resource Definition Facility.

## How to Define FTS Resources

To enable the region to manage CA SOLVE:FTS file transfers, define managers and monitors for the CA SOLVE:FTS applications in the system image.

### Define Managers

#### To define managers for CA SOLVE:FTS applications in the system image

1. Enter **/RADMIN.AD.FTS** at the prompt.

The System Image List appears.

2. Do *one* of the following:

- If you have defined the system image, enter **S** beside the system image.
- If you have not defined the system image, press Enter at the Confirm System Image Add panel to [add a system image](#) (see page 56).

The FTS File Transfer Manager General Description panel appears.

3. Complete the following fields:

**FTS File Transfer Manager Name**

Specifies the FTS manager name.

**Note:** Define a manager resource for each application you want to manage or monitor in this system domain. The manager name identifies the FTS resource that is the subject of this definition.

**Manager Type**

Specifies the manager type:

- **SELF** specifies that the application is in this region.
- **STC** specifies that the application is initialized as a started task as another region on this system. The specified manager name must be the same as that used for the started task.
- **JOB** specifies that the application is initialized as a job as another region on this system. The specified name must be the same as that used for the job.
- **REMOTE** specifies that the application is initialized on another system.

**Operation Mode**

Specifies the operation mode:

- **AUTOMATED** specifies that the region maintains monitors and controls the resource.
- **MANUAL** specifies that the resource is controlled manually; the region monitors but does *not* control the resource.

**Short Description**

Briefly describes the resource, for example, FTP started task.

4. Press F3 (File).

The resource definition is saved and the ResourceView : FTS File Transfer Manager List panel appears.

**Note:** If you specified that the application was initiated by a job, ensure that the message text on the resource definition Display and Heartbeat Details panel is valid for your job. To do this, enter **S** beside the listed manager resource and select the Display and Heartbeat Details Panel from the displayed list.

You can modify the newly-created resource at a later stage.

## Define Monitors

### To define managers for CA SOLVE:FTS applications in the system image

1. Enter **G** beside a manager resource definition on the ResourceView : FTS File Transfer Manager List.

The FTS File Transfer Monitor General Description panel appears.

2. Complete the following fields:

#### **FTS File Transfer Monitor Name**

Specifies the name of the monitor.

3. Press F8 (Forward).

The FTSMON Monitor Details panel appears.

4. Complete the following field:

#### **Link Name**

Specifies the name of an INMC link defined in the managed CA SOLVE:FTS region (for example, the name of an FTS-to-FTS INMC link).

Press F4 (Save).

The monitor resource definition is saved.

5. Repeat steps 2 to 4 to define resources for each INMC link you want to monitor. You should define a monitor resource for each INMC link that is used for file transfers.

6. Press F3 (File).

The ResourceView : FTS File Transfer Manager List appears.

7. Enter **G** beside any manager resource and define monitor resources for the manager resources.

8. Press F3 (Exit).

The monitor definition is saved.

You can customize the resource definitions created by the Assisted Resource Definition Facility.

## How to Define FTP Resources

A CA NetMaster FTM region can manage FTP server applications on the local system and monitor the health of FTP connections. To enable the region to perform these functions, define managers and monitors for these applications in the system image.

**Note:** For managers of CA TCPaccess FTP Server for z/OS, the transfer policy rule set (subject to the FTPCNTL parameter group setting) and SOLVE SSI are also monitored by this resource.

### Define Managers

#### To define managers for FTP server applications in the system image

1. Enter **/RADMIN.AD.FTP** at the prompt.  
The System Image List appears.
2. Do *one* of the following:
  - If you have defined the system image, enter **S** beside the system image.
  - If you have not defined your system image, press Enter at the Confirm System Image Add panel to [add a system image](#) (see page 56).The FTP Server Manager General Description panel appears.
3. Complete the following fields:

##### FTP Server Manager Name

Specifies the FTP server resource that is the subject of this definition. You define a manager resource for each FTP server application you want to manage or monitor in this system domain. The following rules apply:

- For Communications Server FTP server, ensure that the manager name is the FTP background daemon name (usually, FTPD1).
- For CA TCPaccess CS for z/OS, ensure that the manager name is the server name.
- For CA TCPaccess FTP Server for z/OS, ensure that the manager name is the FTP server started task or batch job name.

##### FTP Server Manager Type

Specifies the manager type:

- **STC** specifies that the FTP server is initialized as a started task
- **JOB** specifies that the FTP server is initialized as a job.

**Operation Mode**

Specifies the operation mode:

- **AUTOMATED** specifies that the region maintains monitors and controls the resource.
- **MANUAL** specifies that the resource is controlled manually, and the region monitors but does *not* control the resource.

**Short Description**

Briefly describes the resource, for example, FTS started task.

Position your cursor in the first input field of the Template Selection window, and enter **L**.

The ResourceView : FTP Server Manager Template List appears.

4. Enter **M** beside the corresponding template name, as shown in the following table:

Server or Region	Job or Started Task	Template Name
Communications Server FTP server	Started task	CSFTPSRV
CA TCPaccess CS for z/OS	Job	AXS52JOB, AXS53JOB, or AXSJOB
CA TCPaccess CS for z/OS	Started task	AXS52STC, AXS53STC, or AXSSTC
CA TCPaccess FTP Server for z/OS	Job	SFTPJOB
CA TCPaccess FTP Server for z/OS	Started task	SFTPSTC

A confirmation message appears.

**Note:** Applying the M (Merge) action merges the values defined in the template with your resource definition. You can apply O (Override) or R (Reset) for the same effect because the resource definition has no values incorporated at this stage. See the online help for additional information about these actions.



5. Do *one* of the following:

- If you are defining an Communications Server FTP server manager, On the Activation Details panel, ensure that the name in the Sys Cmd/JCL Mem field matches the FTP server started task name and continue to the next step.
- If you are defining a manager for an FTP application initiated by a job, on the Display and Heartbeat Details panel, ensure that the message text is valid for your job and continue to the next step.
- If you are defining other managers, continue to the next step.

6. Press F3 (Exit) and then F3 (File).

The manager resource definition is saved and the ResourceView : FTP Server Manager List panel appears.

This newly created resource manages and monitors your FTP server application. You can modify it at a later stage.

## Define Monitors

### To define monitors for FTP server applications in the system image

1. Enter **G** beside a manager resource definition on the ResourceView : FTP Server Manager List.

The FTP Server Monitor List appears.

2. Enter **S** beside each type of monitor you want to generate for your manager resource definition.

The FTP Server Monitor General Description panel appears.

3. Complete the following fields:

**FTP Server Monitor Name**

Specifies the name of the monitor.

Press F8 (Forward).

The FTPMON Monitor Details panel appears.

4. Review the settings and press F3 (File).

The monitor definition is saved.

5. Enter **G** beside any remaining manager resources to define monitor resources for the manager resources.

6. Press F3 (Exit).

The ResourceView : FTP Server Manager List appears.

You can customize the resource definitions created by the Assisted Resource Definition Facility.

## Define TCP/IP Resources

You add your IBM TCP/IP or CA TCPaccess CS for z/OS resources to a system image. The definition enables a CA NetMaster FTM region to manage the TCP/IP resources.

**Note:** If CA TCPaccess CS for z/OS is your FTP server, you may have defined an FTPMGR resource for your CA TCPaccess CS for z/OS region. If so, it is not necessary to define a CA TCPaccess CS for z/OS resource as well.

### To define the resource to your system image

1. Enter **/RADMIN** at the prompt.

The Resource Administration menu appears.

2. Complete the following fields:

#### System Name

Specifies the name of the system image to which this resource belongs.

#### Version

Specifies the version of the system specified in System Name.

Enter **R.STC** at the prompt.

The Started Task List appears.

3. Press F4 (Add).

The Started Task General Description panel appears.

4. Complete the following fields:

#### Started Task Name

Specifies the name of the started task.

**Important!** For TCP/IP started task class (STC) resources, the specified name must be the same as that used for the started task.

#### Operation Mode

Specifies the operation mode:

- **AUTOMATED** specifies that the region maintains monitors and controls the resource.
- **MANUAL** specifies that the resource is controlled manually, and the region monitors but does *not* control the resource.

### Short Description

Briefly describes the resource.

Position your cursor in the first input field of the Template Selection window, and enter **L**.

The ResourceView : Started Task Template List appears.

5. Do *one* of the following:

- If you are defining a Communications Server resource, enter **M** beside the template COMSERVER.
- If you are defining a CA TCPAccess CS for z/OS resource, enter **M** beside the template TCPAXS52, TCPAXS53, or TCPAXS60.

A confirmation message appears.

**Note:** Applying the M (Merge) action merges the values defined in the template with your resource definition. You can apply O (Override) or R (Reset) for the same effect, because the resource definition has no values incorporated at this stage. See the online help for additional information about these action.

6. Press F3 (Exit).

The ResourceView : Started Task General Description appears with updated fields.

7. Press F3 (File).

The ResourceView : Started Task List panel appears with the STC resource listed.

8. (Optional) Repeat steps 3 to 8 to add other STC resources.

These newly created resources manage the tasks for which they are defined. You can modify them at a later stage.

## Auto-populate a System Image with DASD and Tape Resource Definitions

The AutoAssist Auto Populate Facility lets you select particular DASD and tape resources that you want to define to the system image.

Use the Auto Populate Facility to quickly create definitions in a system image for specific current resources on the local system. You can then customize the definitions individually or add definitions not reflected in the local current resource list. The facility does not overwrite existing definitions.

## Define DASD and Tape Resources Using Auto Populate

### To define DASD and tape resources using the Auto Populate Facility

1. Enter **/RADMIN.AD.A** at the prompt.

The Auto Populate menu appears.

**Note:** If a system image does not already exist in the knowledge base, CA NetMaster FTM prompts you to [create an image definition](#) (see page 56).

2. Enter the option code for the class of resources you want to build at the prompt.
3. Complete the following fields:

#### System Name

Specifies the system image to which you want to add the definitions for the local resources.

#### Version

Specifies the version of the System Name.

#### Template

Specifies the template to use to create the definitions. Enter **?** to display a list of valid templates.

#### Resource Mask

(Optional) Restricts the list of resources displayed. Use the asterisk (\*) as the wildcard character. A leading or embedded \* represents a single character; a trailing \* represents any number of characters. For example, \*\*A0 includes 00A0, 01A0, ... while 09\* includes 09A0, 09A1, 09A2, ...

#### Online Only?

Specifies whether you want to create definitions for online resources only. If you specify NO, all configured resources of the selected class (whether online or not) are retrieved for you to select.

Press Enter.

The Auto Populate Selection List appears.

4. Type **S** next to the resources for which you want to build definitions, and press Enter.

**Note:** To select all the displayed resources, enter **ALL S** at the command prompt. To deselect a selected resource, enter **U** beside the resource. To deselect all selected resources, enter **ALL U** at the command prompt. You can change the templates for individual resources. To cancel the operation, you must press F12 (Cancel) before the next step.

5. Press F6 (Action).

The resource definitions are built.

## Manage a CONNECT:Direct File Transfer Service on a Windows System

You can define file transfer rules, schedules, and resources to enable your CA NetMaster FTM region to manage a CONNECT:Direct for Windows file transfer service on a Windows system.

**Note:** To manage a CONNECT:Direct file transfer service on a Windows system, you must have implemented the Windows agent for CA NetMaster FTM.

To enable communications between the region and the CONNECT:Direct application on the Windows system, you must define a CONNECT:Direct manager for the application.

Considerations for managing CONNECT:Direct for Windows products in a multisystem environment are similar to those for managing remote CONNECT:Direct for UNIX products.

### More information:

[Define File Transfer Rules](#) (see page 110)

[Define File Transfer Schedules](#) (see page 122)

[How to Define CONNECT:Direct Resources](#) (see page 133)

## Manage a Remote CA SOLVE:FTS Region

You can define file transfer rules, schedules, and resources to enable your CA NetMaster FTM region to manage an FTS file transfer service on a remote system. You can communicate with the remote region, but you cannot control the remote region itself.

**Note:** To manage the file transfers in a remote FTS region, you must customize it according to the *Installation Guide*.

To enable communications between the CA NetMaster FTM region and the remote FTS region, you must define an FTS manager for the application. The manager type is REMOTE.

Considerations for managing remote FTS regions in a multisystem environment are similar to those for managing remote CONNECT:Direct for UNIX products.

**More information:**

[Define File Transfer Rules](#) (see page 110)

[Define File Transfer Schedules](#) (see page 122)

[How to Define FTS Resources](#) (see page 140)

## Load the System Image and File Transfer Rule Set

The system image and file transfer rule set that you have defined must be loaded into your CA NetMaster FTM region before you can monitor your file transfer service.

**Note:** You can load a rule set independently of the system image.

**To load the system image and the rule set**

1. Enter **/PARMS** at the command prompt.

The Customizer : Parameter Groups panel appears.

**Note:** You must have the required authority to access the panel. Ask your system administrator to give you the required access authority or perform this task for you.

2. Enter **F AUTOIDS** to find the AUTOIDS parameter group, and then enter **U** beside it.

The Initialization Parameters panel for the parameter group appears.

3. Complete the following fields:

**System Image Name**

Specifies the name of the defined system image.

**Automation Mode**

Specifies the global operation mode. Set this field to **MANUAL**.

**Note:** Setting the mode to MANUAL ensures that all resources operate in the MANUAL mode. This lets you familiarize yourself with the product before automating the management of your file transfer service.

**Perform Action in Manual Mode?**

Specifies how actions are performed. Enter **YES** in the field.

**Active Ruleset for File Transfer**

Specifies the name of the file transfer rule set. If no rule set is specified, no rules are triggered.

4. Press F6 (Action).

The parameter group is actioned. The system image and the file transfer rule set are loaded, and a message indicates that the \$RM AUTOIDS parameter group is set.

**Note:** A loaded image or rule set appears with highlight on the System Image List or the File Transfer Ruleset List panel. You can use these lists to determine which image or rule set is loaded.

5. Press F3 (File).

The changes are filed.

When the CA NetMaster FTM region is next started, the specified system image and file transfer rule set are automatically loaded.

You have now loaded your system image and are ready to [check the environment you built](#) (see page 151) to ensure that it manages the file transfer service as required.

**Note:** After you have loaded an image, you can define additional resources to it, and the defined resources are available to the region immediately. Similarly, you can add rules to a loaded file transfer rule set and the rules are available to the region immediately.

## Check the Built Environment

### To check the status of your environment

1. Enter **/FTMON** at the command prompt.

The file transfer status monitor appears.

2. Ensure that the state of the displayed resources reflects the state of the resources that you have defined to your system image.

Various commands are available to you that can be issued against listed resources. These commands enable you to perform actions against a resource or display information about a resource, such as:

- Activating a resource
- Terminating a resource
- Displaying resources owned by a manager
- Listing CONNECT:Direct processes

To display the list of commands, enter **?** beside a resource. The list of commands appears with a description of each command.

If you are satisfied that your resources are defined correctly, you can [set your global operation mode to AUTOMATED](#) (see page 152).

## Set the Built Environment to Automated Operation

To set the file transfer management environment to automated operation, you must set your global operation mode to AUTOMATED. This enables the control of resources defined in your system image to be automated.

**Important!** The default desired state of the defined resources is specified by your system administrator in the \$RM AUTOIDS parameter group. The default state is ACTIVE or INACTIVE.

If you set the global operation mode to AUTOMATED and the default resource desired state is set to ACTIVE, the region attempts to start all automated resources automatically.

For a resource such as a CONNECT:Direct region, you can specify the desired state of the resource and the times you require the resource to be active or inactive, by using the availability map in the resource definition.

### To set the global operation mode to AUTOMATED

1. Enter **GLOBAL** at the command prompt on the File Transfer Status Monitor.  
The Global Command Parameter Specification panel appears.
2. Enter **AUTOMATED** in the Global Automation Mode field, and press F6 (Action).  
A confirmation panel appears.
3. Enter **CONFIRM** in the Response field.  
The File Transfer Status Monitor appears.

Your CA NetMaster FTM region is now in AUTOMATED mode and automatically controls the resources defined in the loaded system image.

**Note:** If you are satisfied that your resources are operating correctly in the AUTOMATED mode, you can update the \$RM AUTOIDS parameter group and set the Automated Mode field to AUTOMATED. This sets the mode of the system image to AUTOMATED each time it is loaded at region startup and enables the resources defined to the system image to be controlled by the CA NetMaster FTM region.



# Chapter 12: Controlling the Use of FTP

---

This section contains the following topics:

[File Transfers Using FTP](#) (see page 153)  
[CA TCPaccess FTP Server for z/OS](#) (see page 154)  
[CA TCPaccess FTP Server for z/OS Policy Rule Sets](#) (see page 155)  
[View the Loaded Policy Rule Set](#) (see page 160)  
[Copy the Loaded Policy Rule Set](#) (see page 161)  
[FTP SAF Rule Considerations](#) (see page 162)  
[How to Set Up a SAF Qualifier Under CA ACF2 for z/OS](#) (see page 165)  
[How to Set Up a SAF Qualifier Under CA Top Secret for z/OS](#) (see page 166)  
[How to Set Up a SAF Qualifier Under RACF](#) (see page 167)  
[Examples of Using Your SAF Qualifier](#) (see page 168)

## File Transfers Using FTP

CA NetMaster FTM manages and monitors various types of file transfer, including those using FTP.

The monitored FTP server and client must provide information to CA NetMaster FTM. The CA TCPaccess CS for z/OS and client provides only limited information; therefore, this limits the management and monitoring functionality provided for FTP transfers using this server and client.

CA TCPaccess FTP Server for z/OS is an FTP server and client that is specifically designed to work in conjunction with CA NetMaster FTM. CA NetMaster FTM provides a complete management and monitoring interface for FTP transfers that use CA TCPaccess FTP Server for z/OS, with none of the limitations that apply to FTP transfers using other FTP servers and clients.

## CA TCPaccess FTP Server for z/OS

**Note:** CA TCPaccess FTP Server for z/OS is a separate product and requires its own license.

CA TCPaccess FTP Server for z/OS is an FTP server and client that you can use instead of, or in conjunction with, the FTP server supplied with your TCP/IP stack. Together with CA NetMaster FTM, it provides the following functions for CA TCPaccess FTP Server for z/OS file transfers:

- Monitoring the resources used
- Monitoring START, END, and FAILURE events
- Tracking progress through the Active File Transfer monitor
- Terminates transfers from the Active File Transfer monitor
- Visibility of all transfers performed by CA TCPaccess FTP Server for z/OS

### Policy Control

CA NetMaster FTM with CA TCPaccess FTP Server for z/OS lets you control FTP transfers in line with a defined policy. Using a defined policy, you can allow or restrict transfers based on any combination of file names, user ID, IP addresses, and time of day.

You set up the policy for CA TCPaccess FTP Server for z/OS transfers by defining a policy rule set in CA NetMaster FTM.

## CA TCPaccess FTP Server for z/OS Policy Rule Sets

CA TCPaccess FTP Server for z/OS policy rule sets, together with your security package, let you control the transfer of files using FTP. A rule set is a grouping of rules.

An FTP policy rule set contains the following criteria to match the rule to FTP file transfer requests:

- File names
- Users
- Transfer direction
- Local server IP address and port
- Remote IP addresses
- Time of day and day of week

You can define a rule set containing FTP policy rules on your CA NetMaster FTM region and load it. You can define many rule sets of policy rules on your CA NetMaster FTM region; however, only one of the rule sets can be loaded at any one time.

The FTP policy rule sets are stored in the CA NetMaster FTM knowledge base and you can maintain them in this region. Rule set maintenance does not effect the loaded policy rule set; to change the loaded rule set, you need to reload it.

To activate a policy rule set, you must load a copy of the rule set.

The loaded policy rule set is enforced if an active SOLVE SSI has set PKTANALYZER=YES and the policy mode is ON. It does not depend on the CA NetMaster FTM region once it is loaded.

The user of the loaded policy rule set is CA TCPaccess FTP Server for z/OS.

## Define a Policy Rule Set

### To define a policy rule set

1. Enter **/FTADMIN.P.M** at the command prompt.

The FTP Policy Ruleset List panel appears.

2. Press F4 (Add).

The FTP Policy Ruleset panel appears.

3. Complete the following fields:

#### **Name**

Specifies the name of the rule set.

#### **Description**

Briefly describes the rule set.

4. Press F3 (File).

The definition is saved in the knowledge base.

## Add Policy Rules to a Rule Set

During operation, only one rule set can be loaded; therefore, you should combine all the CA TCPaccess FTP Server for z/OS policy rules that are to be used together into the same rule set. You can create different rule sets to do the following:

- Load at a future time
- Load on another LPAR

### To add a policy rule to a rule set

1. Enter **/FTADMIN.P.M** at the command prompt.

The File Transfer Ruleset List appears.

2. Enter **R** beside the rule set to which you want to add rules.

The FTP Policy Rule List appears.

**Note:** Policy rules are evaluated in the order that they appear in the list, until a match is made.

3. Press F4 (Add).

The FTP Policy Rule panel appears.

4. Complete the following fields:

**Description**

Briefly describes the rule.

**Status**

Specifies whether the rule is used when it is loaded.

**Allow Request?**

Specifies whether the rule allows matched FTP requests.

**Log**

Specifies whether messages are logged for matched FTP requests in CA TCPaccess FTP Server for z/OS:

- **FAIL** logs messages for requests disallowed by SAF security when the Allow Request? field is YES and a SAF qualifier is specified.
- **NO** logs no messages, except when the policy mode is WARN.
- **YES** logs messages for all matched requests.

**SAF Qualifier**

Used to support SAF security. If Allow Request? is YES, you can use this value to perform further checking of a matched FTP request.

The resource that can be checked is as follows:  
*FTP.saf-qualifier.remote-ip-address.filename.*

The default SAF class is \$FTP. However, you can change the class through the FTPCNTL parameter group.

**File Name**

Specifies the names of files to match. You can use a mask to allow matching of more than one file. The specified value is not case sensitive.

The wildcard characters are %, representing zero or more characters, and \_, representing a single character.

**User List**

Specifies the user IDs to match. You can specify a list of IDs separated by comma (,). You can use masks. The specified value is not case sensitive.

The wildcard characters are %, representing zero or more characters, and \_, representing a single character.

**Transfer Direction**

Specifies whether the rule matches inbound or outbound file transfers.

**Local Server IP Address**

Specifies the CA TCPaccess FTP Server for z/OS on the local system to match.

**Local Server Port**

Specifies the CA TCPaccess FTP Server for z/OS on the local system to match.

**Remote IP Address**

Specifies the range of remote IP addresses to match. To match a single address, leave the High field blank.

**Time of Day**

Specifies the period to match. If the first time is later than the second time, then the period spans midnight.

**Day of Week**

Specifies the days of the week to match.

Press F3 (File).

The rules are saved in the knowledge base.

**More information:**

[FTP SAF Rule Considerations](#) (see page 162)

[How to Set Up a SAF Qualifier Under CA ACF2 for z/OS](#) (see page 165)

[How to Set Up a SAF Qualifier Under CA Top Secret for z/OS](#) (see page 166)

[How to Set Up a SAF Qualifier Under RACF](#) (see page 167)

## Load a Policy Rule Set

When a rule set is complete, you can activate it by loading it.

**Note:** Only one rule set can be active at any time.

### To load a policy rule set

1. Enter **/FTADMIN.P.M** at the command prompt.  
The FTP Policy Ruleset List appears.
2. Type **L** beside the name of the rule set definition to load.  
The FTP Policy Ruleset panel appears, showing the name of the rule set definition to be loaded.
3. Complete the following field:

#### Policy Mode

Specifies the policy mode to use:

- **ON** permits access according to rules.
- **OFF** disables rules and always permits access.
- **WARN** permits access and logs matches according to rules

Press F6 (Confirm).

The FTP policy rule set is loaded.

**Note:** After you have loaded a policy rule set, it is highlighted in white in the rule set list. If you have made any changes to the rule set since it was loaded, then **\*\* MODIFIED \*\*** appears to the right of its name. If you make changes to the loaded rule set, they do not take effect until you reload the rule set.

## Set Policy Mode for an Active Policy Rule Set

### To set the policy mode for an active policy rule set

1. Enter **/FTADMIN.P.S** at the command prompt.

The FTP Policy Ruleset panel appears.

2. Complete the following field:

#### Policy Mode

Specifies the policy mode to use:

- **ON** permits access according to rules.
- **OFF** disables rules and always permits access.
- **WARN** permits access and logs matches according to rules

Press F6 (Confirm).

The policy mode is saved.

## View the Loaded Policy Rule Set

### To view the loaded policy rule set

1. Enter **/FTADMIN.P** at the command prompt.

The FTP Policy Maintenance menu appears.

2. Type **V** at the prompt.

The FTP Policy Ruleset panel displays the loaded rule set definition.



## Copy the Loaded Policy Rule Set

You can copy the loaded policy rule set to use it as the basis of a new rule set.

### To copy the loaded policy rule set

1. Enter **/FTADMIN.P** at the command prompt.

The FTP Policy Maintenance menu appears.

2. Type **C** at the prompt.

The FTP Policy Ruleset panel appears.

3. Complete the following fields:

#### **Name**

Specifies the name of the new rule set to be copied from the loaded rule set.

#### **Description**

Briefly describes the rule set.

Press F3 (File).

The rule set and its rules are copied.

## Use Policy Rule Sets Across Linked Regions

If you have linked regions, then any policy rule sets that you create are visible on all those regions. If the regions are on different LPARs, then you can load the same rule set on different LPARs. To do this, you need to log on to a region running on the LPAR where you want to load the rule set.

## FTP SAF Rule Considerations

When you request a file transfer to or from CA TCPaccess FTP Server for z/OS, the server compares the request to the loaded rules until a criteria match is found. The actions in the matching rule (allow request, log, check SAF) are then performed.

**Note:** If no rules match or no active SOLVE SSIs have PKTANALYZER=YES, then the request is allowed.

To default to disallowing requests, define the last rule in the rule set as having no criteria (matches all requests) and Allow Request?=NO.

If your network environment is using a firewall and performing address translation, then you should determine the translated address of the remote and specify this address in the rule.

## Check FTP SAF Rules

FTP SAF rules are checked only if the matching FTP rule does both of the following:

- Mentions a *saf\_qualifier*.
- Allows access.

**Note:** To check that the new SAF class has been activated and that SAF profiles have been set up, refer to your security administrator.

The SAF resource checked has a CLASS value as specified in the FTPCNTL parameter group. The default is \$FTP. The profile name is *FTP.saf-qualifier.remote-ip-address.filename*.

The first 44 bytes of the file name are used. MVS file names have a maximum of 44 bytes, so no truncation occurs; however, HFS file names can be much longer. The remote IP address is trimmed of leading zeros. Member names for PDS files are not used in the profile name.

**Note:** HFS file names can be in mixed case, but all file names are converted to upper case before calling the SAF exit.

The level of access required depends on whether the transfer is outgoing or incoming:

- Outgoing transfers (in which the server reads the file name and transmits it to a remote destination) require read access in your SAF profile.
- Incoming transfers (in which the server receives a file being sent from a remote destination and stores it on the host) require update access in your SAF profile.

This is similar to normal data set access security checks.

**Note:** For incoming new file allocations, the normal data set security call checks for alter access. However, for FTP SAF calls, the call is incoming, so the SAF rule access is update. The FTP SAF rule does not distinguish between new files and existing file replacement.

### Example: Use FTP SAF Rules for an Incoming File Transfer

A remote client at IP address 192.168.10.255 issues a PUT transfer request output to PDS data set DEPT1.USER.FILE1(MEMBER1). This indicates an incoming transfer. The FTP matching rule specifies a SAF qualifier of DEPTUSER. A SAF check is then performed on the following SAF profile:  
FTP.DEPTUSER.192.168.10.400.DEPT1.USER.FILE1

Update access is required for the transfer to proceed.

**Note:** You can use masking in rules in the normal manner for your security packages.

The normal security check for accessing the data set is still performed. The FTP SAF check is in addition to the normal security call for data set access.

### Example: Use FTP SAF Rules for an Outgoing File Transfer

A user issues a PUT request for an HFS file called /usr/var/DevProc.log from the local host-to-host 172.24.10.222. The matching FTP policy rule has a SAF qualifier of DEVFILES. The security facility is called with the following SAF profile:  
FTP.DEVFILES.172.24.10.222./USR/VAR/DEVPROC.LOG

The user requires read access for this resource for the transfer to proceed.

## How to Set Up a SAF Qualifier Under CA ACF2 for z/OS

### To set up a SAF qualifier under CA ACF2 for z/OS

1. Define an FTP rule type.

```
ACF
SET CON(GS0)
IN CLASMAP.FTP RESOURCE($FTP) RSRCTYPE(FTP) ENTITYLN(157)
END
```

This maps \$FTP SAF rules to an CA ACF2 for z/OS resource type of FTP. It also sets a maximum length for profile names.

2. Compile a rule similar to the following to allow users access to appropriate FTP SAF rules:

**Note:** Rule lines after the \$KEY line must be in column 2.

If you compile this rule in TSO, you must enter a blank line after the last rule line entry and before the STORE command.

```
ACF
COMP *
$KEY(FTP) TYPE(FTP)
  saf-qualifier1.- UID(uid_string) SERVICE(READ) ALLOW
  saf-qualifier2.- UID(uid_string) SERVICE(UPDATE) ALLOW
  saf-qualifier3.- UID(uid_string) SERVICE(READ) PREVENT
  saf-qualifier4.- UID(uid_string) SERVICE(UPDATE) PREVENT
  saf-qualifier5.10.11.12.13.filename UID(uid_string) SERVICE(UPDATE) ALLOW

STORE
END
```

### More information:

[Examples of Using Your SAF Qualifier](#) (see page 168)

## How to Set Up a SAF Qualifier Under CA Top Secret for z/OS

### To set up a SAF qualifier under CA Top Secret for z/OS

1. Define the class.

**Note:** \$FTP is the default class name for FTP SAF rules. If you have used a different class name in the FTPCNTL parameter group, then use the new name instead of \$FTP in the commands shown here.

```
TSS ADD(RDT) RESCL($FTP) RESCODE(xx) ACLST(WRITE,READ)
ATTR(DEFPROT, LONG, GENERIC) .
```

**Note:** Resource code can be a hex value from 01-3F. Select a unique value. To determine if code xx is already in use, you can issue the command TSS LIST(RDT) RESCODE(xx).

2. Define ownership.

```
TSS ADD(department-id) $FTP(FTP.)
```

3. Permit access to specific rules, as required. You can permit access for a user ID, a group of users, or a user profile, as appropriate to your organization.

To permit access for a user ID:

```
TSS PER(userid) $FTP(FTP.saf-qualifier.10.11.12.13.filename) ACCESS (READ)
```

**Note:** The \$FTP parameter is restricted to a maximum of 44 characters.

To permit access for a user profile:

```
TSS PER(profile) $FTP(FTP.saf-qualifier1.) ACCESS(WRITE)
```

## How to Set Up a SAF Qualifier Under RACF

### To set up a SAF qualifier class and profiles under RACF

1. Define the SAF class to the RACF Class Descriptor Table by using one of the JCL members in your *dsnpref.NMC0.CC17SAMP* library:

- DEFRACFA (for non-SMP/E)
- DEFRACFS (for SMP/E)

**Note:** The default class name for FTP SAF rules is \$FTP. You can stipulate any value that conforms to RACF standards. If you use another name, ensure that you specify it in the FTPCNTL parameter group.

**Note:** An IPL is required for changes to the RACF Class Descriptor Table to take effect.

2. Set up profiles for the SAF class, as follows:

```
RDEFINE $FTP FTP.saf-qualifier.remote-ip-address.filename UACC(NONE)
PE FTP.saf-qualifier.remote-ip-address.filename CLASS($FTP) ID(userid or group)
ACCESS(READ)
SETROPTS GENERIC($FTP) REFRESH
```

These profiles have the following format:

*FTP.saf-qualifier.remote-ip-address.filename*

#### **FTP**

Is a constant.

#### ***saf-qualifier***

Specifies the name that you determine and enter in the SAF Qualifier Field when defining your policy rule.

#### ***remote-ip-address***

Specifies the standard dotted decimal notation of an IP address (\* wildcard allowed).

#### ***filename***

Specifies the name of a data set (\* wildcard allowed).

3. Make the profiles available to specific users or groups of users, with access attributes of either read or write.

### **More information:**

[Examples of Using Your SAF Qualifier](#) (see page 168)

## Examples of Using Your SAF Qualifier

These examples show how you can allow specific users or groups of users to have access to various combinations of incoming and outgoing file transfers.

### Example 1

FTP.SAFSAMP.172.24.215.17.FTP.DATA.FILE

1. Connect this sample profile to user ID FTPUSER with read access in your security system.
2. Define a policy rule allowing FTP transfers to the users you want, with the SAF qualifier coded as SAFSAMP.

If FTPUSER requests a transfer to open a connection to 172.24.215.17 and put a file from there into FTP.DATA.FILE, then the request is rejected, because FTPUSER has only read access to the file as governed by your security system through the SAF qualifier.

However, if FTPUSER requests a transfer to get the FTP.DATA.FILE, the request is allowed, because FTPUSER has read access.

### Example 2

FTP.SAFSAMP.172.24.215.17.\*\*

1. Connect this sample profile to user ID FTPUSER with read access in your security system.
2. Define a policy rule allowing FTP transfers to the users you want, with the SAF qualifier coded as SAFSAMP.

In this case, FTPUSER has read access to the above profile and cannot download any file on the mainframe, from the IP address 172.24.215.17; however, FTPUSER can send any file out to this IP address.



### Example 3

FTP.SAF SAMP.\*.\*\*

1. Connect this sample profile to user ID FTPUSER with read access in your security system.
2. Define a policy rule allowing FTP transfers to the users you want, with the SAF qualifier coded as SAFSAMP.

In this case, FTPUSER has read access to the above profile and cannot download any file on the mainframe, from any IP address; however, FTPUSER can send any file out to any IP address.

### Example 4

FTP.SAFSAMP.\*.FTP.DATA.FILE

1. Connect this sample profile to user ID FTPUSER with write access in your security system.
2. Define a policy rule allowing FTP transfers to the users you want, with the SAF qualifier coded as SAFSAMP.

In this case, FTPUSER has write access to the above profile and cannot download any file on the mainframe EXCEPT FTP.DATA.FILE from any IP address; however, FTPUSER can send FTP.DATA.FILE out, and only that file, to any IP address.



# Chapter 13: Defining and Maintaining Calendars

---

This section contains the following topics:

[How to Use Calendars to Create Date Criteria](#) (see page 171)

[Create a Calendar](#) (see page 172)

[Create a Calendar Keyword](#) (see page 173)

[Associate a Calendar Keyword with a Date](#) (see page 173)

[Create a Calendar Criteria Definition](#) (see page 174)

## How to Use Calendars to Create Date Criteria

You use a calendar to define date criteria that you can use to specify file transfer schedules.

You can create different calendars for different purposes. In each calendar, you can associate keywords to particular dates. By using keywords, you can create complex date criteria (for example, all public holidays except when it falls on a Tuesday).

### To use calendars to create date criteria

1. Enter **/ASADMIN.CC**.  
The Calendar Criteria menu appears.
2. Select option **C** to add your calendar.
3. Enter **K** at the Calendar Criteria Menu to create calendar keywords.
4. Associate the keyword to particular dates of a calendar.
5. Enter **CR** from the Calendar Criteria Menu to create date criteria.

## Create a Calendar

### To create a calendar

1. Enter **/ASADMIN.CC.C.**  
The Calendar List appears.
2. Press F4 (Add).  
The Calendar Definition panel appears.
3. Complete the following fields:  
**Calendar Name**  
Specifies the name of the calendar.  
**Short Description**  
Briefly describes the calendar.
4. Press F3 (File).  
The calendar is created.

## Calendar Format

The calendar appears as a grid, with the months forming the rows, or horizontal lines, and the dates forming the columns, or vertical lines. Weekends are highlighted on monochrome terminals, or are shown in a different color to weekdays.

From a calendar, you can also display the previous year and next year.

## Create a Calendar Keyword

You use a calendar keyword to represent one or more dates in a calendar. For example, you can create a keyword, PUBHOLNA, for public holidays.

### To create a calendar keyword

1. Enter **/ASADMIN.CC.K**.  
The Keyword Panel List appears.
2. Press F4 (Add).  
The Keyword Definition panel appears.
3. Complete the following fields:  
**Keyword Name**  
Specifies the name of the keyword.  
**Short Description**  
Briefly describes the keyword.
4. Press F3 (File).  
The keyword is created.

## Associate a Calendar Keyword with a Date

### To associate a calendar keyword with a date in a calendar

1. Enter **/ASADMIN.CC.K** at the command prompt.  
The Keyword List appears.
2. Enter **R** beside the keyword you want to associate with a date.  
The Keyword References for Year panel appears.
3. Enter **S** beside the month that you want to associate with the keyword, and enter **L nn** at the command prompt, where *nn* is the date that you want to associate with the keyword.  
The Keyword References for Month panel appears.
4. Enter **U** beside the date that you want to associate with the keyword.  
The Keyword References for Day panel appears.
5. Enter **R** beside the calendar that you want to associate with the keyword.  
**\*\*REFERENCED\*\*** appears beside your selection.

## View a Calendar with Associated Keyword

### To view the calendar with the associated keyword

1. Enter **/ASADMIN.CC.C** at the command prompt.  
The Keyword Panel List appears.
2. Enter **V** beside the calendar.  
Any date that has a keyword entered against it displays **Y** instead of a dot.

## Create a Calendar Criteria Definition

You can use calendar criteria to define complex date or day requirements.

### To create a calendar criteria definition

1. Enter **/ASADMIN.CC.CR.**  
The Calendar Criteria List appears.
2. Press F4 (Add).  
The Calendar Criteria panel appears.
3. Complete the following fields:
  - Name**  
Specifies the name of the calendar criteria in use.
  - Description**  
Briefly describes the calendar criteria.
  - Calendar**  
Specifies the related calendar to use when the criteria expression is evaluated.
4. Specify the expression that defines your criteria. Press F1 (Help) for more information.

**Note:** Enter a question mark (?) to list the valid values for the fields.

Press F3 (File).

The criteria definition is created.

## Example: Specify the Criteria Expression

This following example shows a criteria definition that selects Mondays as long as it is not a public holiday, as identified by the PUBHOLNA keyword.

```

SOLVPROD----- Automation Services : Calendar Criteria -----Function=ADD
Command ==>                                         Scroll ==> CSR

. Calendar Criteria Definition -----
| Name ..... MONNOTPUBHOL
| Description .. Mondays but not public holidays
| Calendar .... AUCALENDAR   Calendar for Australia
|-----
. Calendar Criteria Expression -----
|                                     D=Delete I=Insert R=Repeat
|      "(" Keyword  Opr Keyword Value      ")" Bool
|      DAY      EQ  'MON'
|      PUBHOLNA EQ  'N'
|

```





# Chapter 14: Implementing Availability Maps

---

This section contains the following topics:

[Availability Maps](#) (see page 177)

[Implement Availability Maps](#) (see page 178)

[Access Availability Map Definitions](#) (see page 179)

[Create an Availability Map](#) (see page 179)

[View Timer Information](#) (see page 182)

[Attach a Service or Resource Definition to an Availability Map](#) (see page 182)

[Detach Service or Resource Definitions from an Availability Map](#) (see page 183)

[Maintain Availability Map Definitions](#) (see page 184)

## Availability Maps

An availability map enables you to define the availability requirements for a service or resource. An availability map also enables you to schedule the execution of processes. You can add an availability map at any time. The map becomes effective as soon as you attach services or resources to it.

## Implement Availability Maps

The status of a service or a resource is determined by the desired state information specified in its definition. The definition can include an availability map that schedules changes to the default availability. These changes are activated by timers.

**Note:** The default availability of a service or resource is determined by the default desired state, which is set in the AUTOIDS parameter group during region initialization. The Customizer : Parameter Groups panel lists the region parameter groups. Enter the **/PARMS** shortcut to access the panel.

Availability maps enable you to schedule changes to the default availability requirements of one or more services or resources. The service image and each system image have its own set of availability maps. You define an availability map (for example, MAP1) and attach as many services or resources to the map as required. Because availability maps are not limited to a seven-day cycle, you can define changes to the availability requirements that apply daily, on the same day every week, on the same date every month, for a specific date and time, and so on. You can also suppress changes temporarily and update timer information at any time.

An availability map has two parts: a map definition and a timer definition. The map definition contains information about the map itself. The timer definition contains information about when to change the desired state of the services or resources that use this map. The timer definition can also contain information about when to change the operation mode and when to start processes to perform special tasks.

Creating an availability map has the following two stages:

1. Creating an availability map.
2. Attaching services or resources to a map.

**Note:** For information about how availability and resource relationships affect operations, see the *Reference Guide*.

### Rules for Availability Map Definitions

The following rules apply to availability maps:

- If the timer definition is blank, it means that default availability requirements apply to all the services or resources attached to that map.
- A map only applies to the service image or the system image for which it is defined.
- Map names must be unique in the image to which the map applies.

## Access Availability Map Definitions

You can define as many maps for a system image as you want. After the map is defined, you can define timer information and attach services or resources to the map. Use the Availability Maps option to create and maintain availability map definitions.

The service image and each system image have its own set of availability maps.

### To access service availability map definitions

1. Enter **/SADMIN.A** at the prompt.  
The Availability Map List appears.

### To access resource availability map definitions

1. Enter **/RADMIN** at the prompt.  
The Resource Administration menu appears.
2. Enter **A** at the prompt and the name and version of the system image that owns the maps you want to create or access, and then press Enter.  
The Availability Map List panel appears. This panel lists the availability maps for the specified service or system image.

**Note:** To display the maps owned by another system image or resource, you can enter another name (resources only) or version number at the top of this panel.

## Temporary Availability Maps

A temporary availability map is an availability map created from the status monitor to override the current map attached to a service or resource. A temporary map has an expiry time when the map is deleted automatically. You can use a temporary map as any other map, remembering that it has a defined life time.

## Create an Availability Map

### To create an availability map

1. Press F4 (Add) from the Availability Map List panel.  
The Availability Map panel appears.
2. Specify the timer information that sets the availability requirements. For information about the fields, press F1 (Help).

## Define Timers

You can define two types of timer information:

- For all services or resources—define the timer, leaving the SVC/Resource Name field blank. This timer information applies to any services or resources attached to the map.
- For a specific service or resource—define the timer with the name of the service or resource in the SVC/Resource Name field. This timer information applies to the named service or resource if the service or resource is attached to the map.

You can use the action codes to repeat or delete rows of information, or to insert blank lines.

Use the following values in the Day field to simplify data entry:

Value	Function
*	Repeats the timer for all days (that is, Monday through Sunday).
W/D	Repeats the timer for weekdays (that is, Monday through Friday).
W/E	Repeats the timer for weekends (that is, Saturday and Sunday).

Leave the Day field blank if you fill in the Date field. If the Mode field is left blank, you do not override the operation mode.

## Schedule Processes

If you want the map to start processes at defined times, press F11 (Right) to display the fields for specifying processes.

## Reset Manual Overrides

You can use a timer to reset manual desired state and operation mode overrides. Specify RESET in the Des.State and in the Mode fields.

When a manual override exists, the scheduled change to the overridden parameter cannot be made. If you want to ensure that the scheduled changes are made, reset the overrides first.

For more information about how to perform manual overrides, see the *User Guide*.

## Example: Define an Availability Map

This example describes how to define an availability map for services.

In this example, you define a map for the defined services to schedule such things as availability during holidays and when system maintenance is required. The map is called MAP1.

Use the **/SADMIN.A** path and the F4 (Add) function key to access the Availability Map panel. On the panel, you type **MAP1** in the Name field, a description in the Description field, and **N** in the Expire Delete field to retain expired timer events. (These events occur on specific dates.) You can now specify timer details.

You want to stop all services on 27 November 2012 at 0830 hours for system maintenance. All services are to be reactivated at 1600 hours on the same day. (Resources that belong to the services should have a scheduled INACTIVE desired state for all times. That is, the services control the availability of those resources by using the ACTIVE desired state overrides.

In the Timer Details box, type the information about the date, the time, the change to the status, and whether this change is to be processed. In order to have a change processed, specify **ON** in the Status column. The following shows the completed Availability Map panel.

```

PROD----- Automation Services : Availability Map -----Function=ADD
Command ==>                                         Scroll ==> CSR

. Availability Map -----
| System Name .. $SERVICE  Version .. 0001  Last Updated By
| Name ..... MAP1              at           on
| Description .. SERVICE MAP 1                               Expire Delete ... NO
| Timer Execution Control System .....+ CA71  (Service/Shared Images)
| Attached Resources ...
|-----

. Timer Details -----
|
| Day Date      Time      SVC/Resource Name  D=Delete I=Insert R=Repeat
| MON 27-NOV-2012 08.30.00  INACTIVE                               Mode      Status
| MON 27-NOV-2012 16.00.00  ACTIVE                                ON
|
|-----

| F1=Help    F2=Split  F3=File   F4=Save   F5=NextTmr F6=Sort
| F7=Backward F8=Forward F9=Swap   F11=Right F12=Cancel
|-----

```

## View Timer Information

The Next Timers Execution Time panel lists information about upcoming changes to availability. You can obtain different views of this timer information by:

- Viewing the timer information in all availability maps for the services or in a system image
- Viewing the timer information in one availability map

The views list the next invocation of the defined timers. For example, a timer that executes every Monday is listed once only.

### View All Timer Information

You can view a list of the upcoming changes scheduled in all maps defined in the service image or in a system image. The changes are listed in chronological order.

Access this information from the Availability Maps List panel by pressing F12 (NextTmr). This displays a Next Execution Time panel, which lists the upcoming changes for all the maps.

### View the Timer Information in One Availability Map

You can view a list of the upcoming changes scheduled in an individual map. The changes are listed in chronological order.

You can view the timer information in a map from the following panels:

- From the Availability Map List panel, enter **N** next to an availability map to select the NextTimers action.
- From an Availability Map panel (while you are working on an availability map definition, a resource definition, or a service definition), press F5 (NextTmr).

A Next Execution Time panel is displayed, listing the upcoming changes for the selected map.

## Attach a Service or Resource Definition to an Availability Map

After a map is defined, you can attach service or resource definitions by using:

- The Availability Map List
- The service or resource definition panels

## Attach a Service or Resource While You Are Working on Its Definition

**To attach a service or resource to a map while you are working on the definition**

1. Select the General Description panel.
2. Enter the name of the availability map to which you want to attach the resource or service in the Availability Map field and press F3 (File).

The details are saved.

## Attach a Service or Resource Using the Availability Map List

**To attach a service or resource definition to an availability map from the Availability Map List**

1. Enter **AR** next to the availability map to which you want to add a resource or service.

The Attach Resources panel appears.

2. Enter **S** next to the resource or service that you want to add to the availability map.

The Attach Resources Results panel appears, which tells you if the operation was successful.

3. Press F3 (File).

The Availability Map List appears.

**Note:** To display the resources or services that are attached to an availability map, enter **LR** next to the availability map in the Availability Map List.

## Detach Service or Resource Definitions from an Availability Map

You can detach service or resource definitions from an availability map (for example, if you want to make changes to a resource and test it separately).

You can detach a service or a resource from an availability map by using:

- The Availability Map List
- The service or resource definition panels

## Detach a Service or Resource While You Are Working on Its Definition

**To detach a service or a resource from a map while you are working on the definition**

1. Select the General Description panel.
2. Remove the name of the availability map from the Availability Map field and press F3 (File).

The service or resource is detached from the map.

## Detach Services or Resources Using the Availability Map List

**To detach a service or resource from an availability map from the Availability Map List**

1. Enter **/SADMIN.A** (for services) or the **/RADMIN.A** (for resources) at the prompt.

The Availability Map List panel appears.

2. Enter **LR** next to the map from which you want to detach services or resources.

A list of the attached services or resources appears.

3. Enter **DT** next to the services or resources that you want to detach from the map and press Enter.

The services or resources are detached from the map.

## Maintain Availability Map Definitions

You can browse, update, copy, and delete timer information and availability map definitions from the Availability Map List panel.



# Chapter 15: Implementing Status Monitor Filters

---

This section contains the following topics:

[Status Monitor](#) (see page 185)

[Access Status Monitor Filter Definitions](#) (see page 185)

[Implement the Status Monitor Filters](#) (see page 186)

[Add a Status Monitor Filter](#) (see page 186)

[Maintain Status Monitor Filter Definitions](#) (see page 189)

## Status Monitor

The status monitor displays the status of defined services and the status of defined resources in the currently-active system images. The display is in the form of a list. You can customize the status monitor to display only the services and resources of interest.

You customize a status monitor by using status monitor filters. You can selectively view different groups of services and resources by swapping filters.

## Access Status Monitor Filter Definitions

Status Monitor filters let you configure your view of monitored resources to suit your requirements. You can selectively view different groups of resources by swapping filters.

### To access Status Monitor filter definitions

1. Enter **/ASADMIN.F** at the prompt.

The Status Monitor Filter List appears.

The panel displays the list of filter definitions in the knowledge base. You can add a new definition, or browse, update, copy or delete an existing definition.

## Implement the Status Monitor Filters

After you define a filter, that filter can be used to customize a Status Monitor panel. For example, you can define a filter that, when used, causes the Status Monitor to display only those resources that are applicable to a subset of your network.

A Status Monitor filter uses a Boolean expression, which you define on the Status Monitor Filter panel, to determine what to display on the monitor. You restrict the display by using the resource attributes such as names and status.

When you save a filter definition in the knowledge base, the definition propagates automatically to all the connected regions—that is, the definition is global.

## Add a Status Monitor Filter

### To add a Status Monitor filter definition

1. Access the Status Monitor Filter List.
2. Press F4 (Add).

The Status Monitor Filter panel appears.

**Note:** If you change your mind and do not want to add the filter, press F12 (Cancel) to cancel the operation any time before Step 5.

3. Complete the Name and Description fields in the Filter Definition window to identify the new filter.

**Note:** Press F1 (Help) for a description of the fields.

4. [Specify a Boolean expression](#) (see page 187) in the Filter Expression window to define the filter.
5. Press F3 (File).

The new definition is saved.

## Status Monitor Filter Panel

The Status Monitor Filter panel specifies the details of a Status Monitor filter. The operation you are performing is displayed at the top right of the panel, for example, Function=UPDATE.

The panel displays two windows. The Filter Definition window identifies the filter by name and description, and the Filter Expression window specifies the Boolean expression that defines the filter.

### Example: Status Monitor Filter Panel

```

PROD----- Automation Services : Status Monitor Filter -----Function=UPDATE
Command ==>                                         Scroll ==> 10

+ Filter Definition -----+
| Name ..... ATTENTION
| Views .....
| Description .. RESOURCES THAT ARE IN ATTENTION STATE
| Last Updated at 22.09.04 on WED 24-MAY-2006 by USER01
+-----+
+ Filter Expression -----+
|
|      (" Field   Opr Value
|      LOGSTAT =  "ATTENTION"
|      **END**
|
|      D=Delete I=Insert R=Repeat
|      Gen ")" Bool
|
|      F1=Help   F2=Split   F3=File   F4=Save
|      F7=Bkwd   F8=Forward F9=Swap
|
+-----+

```

## Status Monitor Views

A view customizes your Status Monitor for the specific purpose of monitoring certain classes of objects. Each view has associated with it a selected set of filters and display formats.

To see the supported views, enter ? in a View field.

## Define the Status Monitor Filter Expression

Use the Filter Expression window on the Status Monitor Filter panel to specify the Boolean expression that defines the filter. The expression uses resource attributes as criteria to determine what to display on the Status Monitor.

To display the list of valid values for a field, enter a question mark (?) in the field.

Use the following action codes to help you enter the expression:

**D**

Deletes the selected line.

**I**

Inserts a blank line after the selected line.

**R**

Repeats a selected line.

**Example: Define a Status Monitor Filter**

In this example, you define a filter called RSCALERT that enables an operator to monitor resources that have a DEGRADED, FAILED, or UNKNOWN logical state. The following diagram shows the completed Status Monitor Filter panel.

PROD----- Automation Services : Status Monitor Filter -----Function=BROWSE	
Command ==>	Scroll ==> CSR
. Filter Definition -----	
Name ..... RSCALERT	
Views .....	
Description .. Resources in DEGRADED, FAILED, or UNKNOWN state	
Last Updated at 15.09.30 on WED 24-MAY-2006 by USER01	
. Filter Expression -----	
"(" Field    Opr Value	Gen    ")" Bool
(    LOGSTAT =    "DEGRADED"	OR
LOGSTAT =    "FAILED"	OR
LOGSTAT =    "UNKNOWN"	)
**END**	
F1=Help	F2=Split
F7=Backward	F8=Forward
F3=Exit	F9=Swap
F4=Edit	F5=Find
F6=Refres	F12=Max

The filter expression causes a Status Monitor to display only services that have the DEGRADED, FAILED, or UNKNOWN logical state.

### Example: Define Status Monitor Filter Expression

In this example, you define a filter called SERVICEALERT that enables an operator to monitor services that have a DEGRADED, FAILED, or UNKNOWN logical state. The following diagram shows the completed Status Monitor Filter panel.

PROD----- Automation Services : Status Monitor Filter -----Function=BROWSE  
Command ==> Scroll ==> CSR

. Filter Definition -----

Name ..... SERVICEALERT  
Views .....  
Description .. Services in DEGRADED, FAILED, or UNKNOWN state  
Last Updated at 15.09.30 on WED 28-MAY-1997 by USER01

. Filter Expression -----

"(" Field	Opr	Value	Gen	)"	Bool
CLSNAME	=	"SVC"			AND
( LOGSTAT	=	"DEGRADED"			OR
LOGSTAT	=	"FAILED"			OR
LOGSTAT	=	"UNKNOWN"		)	

\*\*END\*\*

F1=Help F2=Split F3=Exit F4=Edit F5=Find F6=Refres  
F7=Backward F8=Forward F9=Swap F12=Max

The filter expression causes a status monitor to display only services that have the DEGRADED, FAILED, or UNKNOWN logical state.

## Maintain Status Monitor Filter Definitions

You can browse, update, copy, and delete filter definitions from the Status Monitor Filter List panel.

If the Filter Expression window does not fully display the Boolean expression while you are browsing a filter definition, press F12 (Max) to expand the window.

**Note:** After you update a filter definition, an operator who is already using that filter does not see the update. To use the updated filter, the operator must enter the REFILTER command.



# Chapter 16: Customizing the Environment That Manages Resources

---

This section contains the following topics:

[Manager Resource Definition](#) (see page 191)

[Monitor Resource Definition](#) (see page 194)

[Customize the Supporting Resource Definition](#) (see page 195)

[Use Processes to Perform Complex Operations](#) (see page 212)

## Manager Resource Definition

The manager resource templates you use when you define manager resources provide sufficient information for you to manage your regions; however, you can customize the defined manager resources to suit your special requirements.

The manager resource definition comprises the following panels:

### **General Description**

Specifies general information about the resource, for example, the operation mode

### **Availability Map**

Specifies the schedule that activates or inactivates the resource

### **Activation Details**

Specifies how the region starts the resource.

### **Inactivation Details**

Specifies how the region stops the resource normally.

### **Force Inactivation Details**

Specifies how the region stops the resource immediately.

### **Display and Heartbeat Details**

Specifies how to retrieve status information about the resource.

### **Resource Monitor Message Details**

Specifies rules that react to unsolicited messages. *Do not change those rules specified by the template.*

### **State Change Exits**

Specifies exit processes that are executed because of a resource state change. *Do not change the information specified by the template.* You can add exits, for example, the CA SOLVE:Central exit.

### **Automation Log Details**

Customizes log attributes such as the size of the transient log, where messages are logged, and what messages are logged.

### **Owner Details**

Specifies particulars of the persons responsible for the resource.

### **Extended Function Exit**

Extends functions by specifying a user procedure.

The supplied templates ensure that your resources are monitored correctly. When customizing a manager resource definition, ensure that you *do not* change the following:

- State change exits specified by the template
- Display processes specified by the template
- Operations commands specified by the template
- Message rules specified by the template



## Customize Manager Resource Definition

### To customize or view a manager resource definition

1. Enter the **/RADMIN.R.resource-class-name** path.

The list of defined resources appears.

2. Complete the following fields:

#### **System Name**

Specifies the system image that contains the manager you want to customize.

#### **Version**

Specifies the version of the system image that contains the manager you want to customize.

3. Enter **U** beside the manager you want to customize.

The list of panels in the resource definition appears.

4. Enter **S** beside the panel you want to display.

**Note:** You can also enter a number at the prompt to display a panel. For example, to display the first panel, enter 1

5. Customize the definition, as required.
6. Press F3 (File).

The system saves your changes.

## Monitor Resource Definition

The monitor resource templates you use when you define monitor resources provide sufficient information for you to monitor the resources used by your regions; however, you can customize the defined monitor resources to suit your special requirements.

The supplied templates ensure that your file transfer resources are monitored correctly.

The monitor resource definition comprises the following panels:

### General Description

Specifies general information about the resource, for example, the operation mode.

### Monitor Details

Specifies monitoring criteria pertinent to the monitor type, for example, the idle time of a TCP/IP connection.

### Resource Monitor Message Details

Specifies rules that react to unsolicited messages. *Do not change those rules specified by the template.*

### State Change Exits

Specifies exit processes that are executed as the result of a resource state change. *Do not change the information specified by the template.* You can add exits, for example, a CA SOLVE:Central exit.

### Automation Log Details

Customizes log attributes such as the size of the transient log, where messages are logged, and what messages are logged.

### Owner Details

Specifies particulars of the person responsible for the resource.

### Extended Function Exit

Extends functions by specifying a user procedure.

**Important!** When customizing a monitor resource definition, ensure that you *do not change the following*:

- Message rules specified by the template
- State change exits specified by the template

## Customize a Monitor Resource Definition

### To customize a monitor resource definition

1. Enter **/RADMIN.R.resource-class-name** at the prompt. For example, to access the list of defined CA XCOM Data Transport for z/OS monitors, enter **/RADMIN.R.XCMON**.

The list of defined resources appears.

2. Complete the following fields:

#### System Name

Specify the system image that contains the monitor you want to customize.

#### Version

Specify the version of the system image that contains the monitor you want to customize.

3. Enter **U** beside the monitor you want to customize.

The list of panels in the resource definition appears.

4. To display a panel, enter **S** beside it.

**Note:** You can also enter a number at the prompt to display a panel. For example, to display the first panel, enter 1.

5. Complete the monitor resource definition panels.

For more information about completing the panels, press F1 (Help).

6. Press F3 (File).

The system files the changes.

## Customize the Supporting Resource Definition

The resource templates you use when you define supporting resources provide sufficient information for you to manage those resources; however, you can customize the defined resources to suit your special requirements.

To customize or view a supporting resource definition, use the following menu paths to access the required definitions, then follow the procedure used for customizing manager resources:

To access the resource definitions for...	Enter the...
DASDs	<b>/RADMIN.R.DASD</b>
Tapes	<b>/RADMIN.R.TAPE</b>

## Customize CA XCOM Data Transport for z/OS

You can customize CA XCOM Data Transport for z/OS monitor resource definitions to suit your requirements. This section describes how to customize the monitoring criteria for the following:

- Heartbeat interval
- Transfer requests
- Stalled transfers
- TCP/IP connections
- Remote nodes

## Customize the Heartbeat Interval

The status update frequencies are set by the heartbeat interval. For transfer request monitors, the owning manager determines the update frequency. Other monitors have their own individual update frequencies.

**Important!** Defining too many resources with short heart beat values increases CPU usage.

### To customize the heartbeat interval

1. From the file transfer resource monitor, do *one* of the following:
  - Enter **U** beside the required XCMON resource. Go to Step 3.
  - Enter **DB** beside the XCMGR resource. Go to Step 2.

**Note:** In the default view, the Class column is abbreviated; therefore, ensure that you select the correct class.

2. (Optional) Enter **S** beside the Monitor Details panel.

The Monitor Details panel appears.

3. Complete the following field:

#### Heartbeat Interval

Defines how often the region retrieves status information in the format hh.mm.ss. The minimum interval is 1 minute.

##### hh

Defines the interval time in hours.

**Limits:** 24 hours

##### mm

Defines the interval time in minutes.

**Limits:** 59 minutes

##### ss

Defines the interval time in seconds.

**Limits:** 59 seconds

4. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The new heartbeat interval is now in effect for the resource.

## Customize Transfer Requests

### To customize criteria for a CA XCOM Data Transport for z/OS transfer request monitor

1. From the file transfer resource monitor, enter **U** beside a transfer request XCMON-class resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Transfer Request Status**

Defines the status of requests to monitor.

#### **Transfer Request Threshold**

Defines the threshold for the number of CA XCOM Data Transport for z/OS transfer requests with the specified status.

#### **Transfer Request ID**

Restricts monitoring to specific IDs. If you want to monitor all IDs, leave the fields blank.

#### **Remote Server**

Restricts monitoring to a specific TCP/IP host name or address, or LU name of a remote node. If you want to monitor all nodes, leave the fields blank

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize Stalled Transfers

### To customize the criteria for a CA XCOM Data Transport for z/OS stalled transfer monitor

1. From the file transfer resource monitor, enter **U** beside a stalled transfer XCMON-class resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Stalled Time to Alert**

Defines the time a transfer in progress remains idle before an alert is raised.

#### **Stalled Time to Terminate**

Defines the time a transfer in progress remain idle before it terminates.

#### **Transfer Request ID**

Restricts monitoring to specific IDs. If you want to monitor all IDs, leave the fields blank.

#### **Remote Server**

Restricts monitoring to a specific TCP/IP host name or address, or LU name of a remote node. If you want to monitor all nodes, leave the fields blank

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize TCP/IP Connections

### To customize the criteria for a CA XCOM Data Transport for z/OS TCP/IP connections monitor

1. From the file transfer resource monitor, enter **U** beside a TCP/IP connections XCMON-class resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Idle Time to Alert**

Defines the time a TCP/IP connection can be idle before an alert is raised.

#### **Idle Time to Drop**

Defines the Time a connection can remain idle before it is dropped.

3. Press F3 (File).

The system files your changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize Remote Nodes

### To customize the criteria for a CA XCOM Data Transport for z/OS remote node monitor

1. From the file transfer resource monitor, enter **U** beside a remote node XCMON-class resource.

The Monitor Details panel appears.

2. Change the remote file transfer partner node that you want to monitor.
3. Press F3 (File).

The system files your changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.



## Customize CONNECT:Direct

You can customize CONNECT:Direct monitor resource definitions to suit your requirements. This section describes how to customize the monitoring criteria for the following:

- Heartbeat interval
- Queues
- Transfers
- Listener tasks (for CONNECT:Direct applications on distributed systems)
- TCP/IP connections
- Remote nodes

### Customize the Heartbeat Interval

#### To customize how often the monitor status is updated

1. From the file transfer resource monitor, enter **U** beside the CDMON resource.  
The Monitor Details panel appears.
2. Complete the following field:

##### **Heartbeat Interval**

Defines how often the region retrieves status information in the format hh.mm.ss.

##### **hh**

Defines the interval time in hours.

**Limits:** 24 hours

##### **mm**

Defines the interval time in minutes.

**Limits:** 59 minutes

##### **ss**

Defines the interval time in seconds.

**Limits:** 59 seconds

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The new heartbeat interval is now in effect for the resource.

## Customize Queues

### To customize criteria for a **CONNECT:Direct** process queue or process resource monitor

1. From the file transfer resource monitor, enter **U** beside a process queue or status CDMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Queue Type**

Defines the logical **CONNECT:Direct** Transmission Control Queue that this resource monitors.

**Note:** The options available are platform-dependent.

#### **Queue Depth Threshold**

Defines the number of **CONNECT:Direct** processes that can accumulate in the specified queue.

#### **Process Status**

Defines the process status monitored by this resource.

#### **Destination Node**

Restricts monitoring to specific **CONNECT:Direct** nodes. If you want to monitor all nodes, leave the fields blank.

#### **Process Name**

Restricts monitoring to specific **CONNECT:Direct** processes. If you want to monitor all processes, leave the fields blank.

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize Transfers

### To customize the criteria for a **CONNECT:Direct** transfer monitor

1. From the file transfer resource monitor, enter **U** beside a transfer CDMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Stalled Time to Alert**

Defines the time an executing process is idle before an alert is raised.

#### **Stalled Time to Flush**

Defines the time an executing process is idle before it is flushed.

#### **Destination Node**

Restricts monitoring to specific **CONNECT:Direct** nodes. If you want to monitor all nodes, leave the fields blank.

#### **Process Name**

Restricts monitoring to specific **CONNECT:Direct** processes. If you want to monitor all processes, leave the fields blank.

3. Press F3 (File).

The system file the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize Listener Tasks

These criteria are required for CONNECT:Direct applications on distributed systems only.

### **To customize the criteria for monitoring a CONNECT:Direct TCP/IP Listener Task:**

1. From the file transfer resource monitor, enter **U** beside a listener task CDMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Retry Attempt**

Defines the number of times this monitor attempts to find the listener task.

#### **Retry Interval**

Defines the time interval between retry attempts.

#### **CONNECT:Direct Port No**

Restricts monitoring to specific CONNECT:Direct ports. If you want to monitor all ports, leave the fields blank.

#### **SNMP Community Name**

Restricts monitoring to specific CONNECT:Direct community names. If you want to monitor all names, leave the fields blank.

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize TCP/IP Connections

### To customize the criteria for a **CONNECT:Direct TCP/IP connections monitor**

1. From the file transfer resource monitor, enter **U** beside a TCP/IP connections CDMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Idle Time to Alert**

Defines the time a TCP/IP connection remains idle before an alert is raised.

#### **Idle Time to Drop**

Defines the time a connection remains idle before it is dropped.

**Note:** If the connections are established using CA TCPaccess FTP Server for z/OS, you cannot drop a connection automatically by using an idle time limit

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize Remote Nodes

### To customize the criteria for a **CONNECT:Direct remote node monitor**

1. From the file transfer resource monitor, enter **U** beside a remote node CDMON resource.

The Monitor Details panel appears.

2. Complete the following field:

#### **Remote Node Name**

Defines the remote file transfer CONNECT:Direct node that you want to monitor.

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize CONNECT:Mailbox

You can customize CONNECT:Mailbox monitor (CMMON) resource definitions to suit your requirements. This section describes how to customize the monitoring criteria for the following:

- Heartbeat interval
- Auto Connect queue
- BSC lines
- SNA sessions

### Customize the Heartbeat Interval

#### To customize how often the monitor status is updated

1. From the file transfer resource monitor, enter **U** beside the CMMON resource.  
The Monitor Details panel appears.
2. Complete the following field:

##### **Heartbeat Interval**

Defines how often the region retrieves status information in the format hh.mm.ss.

##### **hh**

Defines the interval time in hours.

**Limits:** 24 hours

##### **mm**

Defines the interval time in minutes.

**Limits:** 59 minutes

##### **ss**

Defines the interval time in seconds.

**Limits:** 59 seconds

3. Press F3 (File).

The system files the change and the file transfer resource monitor appears. The new heartbeat interval is now in effect for the resource.

## Customize Auto Connect Queues

### To customize criteria for an Auto Connect Queue monitor

1. From the file transfer resource monitor, enter **U** beside an Auto Connect Queue CMMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Queue Depth Threshold**

Defines the number of CONNECT:Mailbox connections that can accumulate in the Auto Connect queue.

#### **List Name**

Restricts monitoring to specific CONNECT:Mailbox Auto Connect list names. If you want to monitor all names, leave the fields blank.

3. Press F3 (File).

The system saves the changes and the file transfer resource monitor appears.

## Customize BSC Lines

### To customize criteria for a BSC line monitor

1. From the file transfer resource monitor, enter **U** beside a BSC line CMMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Automatic Restart?**

Defines whether a BSC line is automatically restarted.

#### **Line Name**

Defines the BSC lines to monitor.

3. Press F3 (File).

The system saves the changes and the file transfer resource monitor appears.

## Customize SNA Sessions

### To customize criteria for an SNA session monitor

1. From the file transfer resource monitor, enter **U** beside an SNA session CMMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

#### **Stalled Time to Alert**

Defines the time an SNA session remains idle before an alert is raised.

#### **Remote Name**

Defines the remote site sessions to monitor.

3. Press F3 (File).

The system saves the changes and the file transfer resource monitor appears.



## Customize CA SOLVE:FTS

You use FTSMON class resources to monitor the links between CA SOLVE:FTS regions.

### To customize how often a monitor resource checks the status of a link

1. From the file transfer resource monitor, enter **DB** beside the FTSMON resource.

The ResourceView : Panel Display List panel appears.

2. Enter **S** beside the listed Monitor Details panel.

This panel identifies the link being monitored and displays the heartbeat interval that determines how often the link status is checked.

3. Complete the following fields:

#### Heartbeat Interval

Defines how often the region retrieves status information in the format hh.mm.ss.

##### hh

Defines the interval time in hours.

##### mm

Defines the interval time in minutes.

##### ss

Defines the interval time in seconds.

4. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The new heartbeat interval is now in effect for the resource.

## Customize FTP Monitor

You can customize FTP monitor resource definitions to suit your requirements. This section describes how to customize the monitoring criteria for the following:

- Heartbeat interval
- TCP/IP connections
- Remote nodes

## Customize the Heartbeat Interval

### To customize how often the monitor status is updated

1. From the file transfer resource monitor, enter **U** beside the FTPMON resource.

The Monitor Details panel appears.

2. Complete the following field:

#### **Heartbeat Interval**

Defines how often the region retrieves status information in the format hh.mm.ss.

##### **hh**

Defines the interval time in hours.

**Limits:** 24 hours

##### **mm**

Defines the interval time in minutes.

**Limits:** 59 minutes

##### **ss**

Defines the interval time in seconds.

**Limits** 59 seconds

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The new heartbeat interval is now in effect for the resource.

## Customize TCP/IP Connections

FTPMON monitors FTP data connections only. It does not monitor FTP control connections, but you can view them by using the D command from the resource monitor.

To customize the criteria for an FTP TCP/IP connections monitor

1. From the file transfer resource monitor, enter **U** beside a TCP/IP connections FTPMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

### **Idle Time to Alert**

Defines the time a TCP/IP connection remains idle before an alert is raised.

### **Idle Time to Drop**

Defines the time a connection remains idle before it is dropped.

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Customize FTP Remote Nodes

To customize the criteria for an FTP remote node monitor

1. From the file transfer resource monitor, enter **U** beside a remote node FTPMON resource.

The Monitor Details panel appears.

2. Complete the following fields:

### **TCP/IP Host Name/Addr**

Defines the host name or address of the remote FTP server to monitor.

### **TCP/IP Port Number**

Defines the port number of the remote FTP server to monitor.

### **Time Out After**

Defines the number of seconds to wait for the status of the remote node to be resolved.

3. Press F3 (File).

The system files the changes and the file transfer resource monitor appears. The region issues a CHK command to recheck the status of the updated monitor, using the new values.

## Use Processes to Perform Complex Operations

A process is a series of steps that can be executed in sequence. Each step performs a single operation, by using a macro. The following sections describe how to use some of the macros to perform special operations.

For more information about other macros, see the online help.

### Define a Process

#### To define a process

1. Enter **/RADMIN.P** at the prompt.

The Process List appears.

**Note:** The process you create here is available to the specified system image only. To create a process that is available to *all* definitions in the knowledge base, enter **/RADMIN.GP** as the path.

2. (Optional) Change the displayed system image. The last specified system image is the default system image.
3. Press F4 (Add).

The Process Definition panel appears.

4. Complete the following fields:

#### **Name**

Specifies the name of the process (for example, SNMPTRAP).

#### **Description**

Describes your process.

5. Complete the fields of the Process Steps window. For more information about the fields, press F1 (Help).
6. Enter **P** beside each process step and specify the macro parameters.
7. Press F3 (File).

The system files the definition.

You can now specify the process in a resource definition for any action that requires more complex processing.

## Check the Availability of a Destination CONNECT:Direct Node

Use the PINGCD macro to check the availability of a destination node for a CONNECT:Direct application. The return codes are as follows:

Return Code	Meaning
0	The destination node is available.
4	The destination node cannot be contacted.
8	The destination node is not defined in the network map of the CONNECT:Direct application. For example, you might have specified a wrong name.

By using the return codes, you can specify the next step to perform.

### Specify the PINGCD Macro

#### To specify the PINGCD macro in your process

1. Add or update a process for the macro.
2. Complete the following fields on the Process Definition panel:

##### Step Name

Specify the process step.

##### Macro

Specify **PINGCD** as the name of the macro.

3. Enter **P** beside your line entry.  
The PINGCD Macro Parameter Definition panel appears.
4. Enter the PINGCD macro details. For more information about the fields, see the online help.
5. Press F3 (OK).

The Process Definition panel appears.

## Issue CONNECT:Direct Commands from a Process

Use the CDAPI macro to issue a command to a specified CONNECT:Direct application. The macro monitors the response and sets a return code. By using the return code, you can specify the next step to perform.

## Specify the CDAPI Macro

### To specify the CDAPI macro in your process

1. Add or update a process for the macro.
2. Complete the following fields from the Process Definition panel:

#### **Step Name**

Specifies the process step.

#### **Macro**

Specifies the name of the macro. Enter **CDAPI**.

3. Enter **P** beside your line entry.

The CDAPI Macro Parameter Definition panel appears.

4. Enter the CDAPI macro details. For more information about the fields, see the online help.
5. Press F3 (OK).

The system saves your changes and the Process Definition panel appears.

## Use the SNMP Trap Exit

You can generate SNMP traps to inform a remote system of a resource state change.

The SNMPTRAP macro is supplied. To generate an SNMP trap, you define a process that uses this macro.

## Create an SNMP Trap in a Process

### To create an SNMP trap

1. Add or update a process for the trap.
2. Complete the following fields on the Process Definition panel:

#### Step Name

Specifies the process step.

#### Macro

Specifies the name of the macro. Enter **SNMPTRAP**.

3. Enter **P** beside your line entry.

The SNMPTRAP Macro Parameter Definition panel appears.

4. Complete the following fields:

#### Text

Specifies the text to send with the trap.

#### Destinations Dataset

(Optional) Specifies the data set name (DSN) in which the addresses of remote systems is located

#### Destination Address(es)

(Optional) Specifies the destination addresses of the remote systems.

#### Enterprise ID

Specifies the format of the trap.

**Note:** The format identified by this field is determined by your open platform administration

#### Specific Trap Number

Specifies the trap number.

#### Community Name

Specifies the community for which the trap is destined.

5. Press F3 (OK).

The system saves the details and the Process Definition panel appears.

## Generate an Exception Report from a Process

The FTCHECK macro generates a file transfer exception report based on a specified filter. If a return code of 4 is received, more information is available in the returned variables, which can be checked further by the process to perform other actions.

For more information, see the online help.

### Specify the FTCHECK Macro

#### To specify the FTCHECK macro in your process

1. Add or update a process for the macro.
2. Complete the following fields from the Process Definition panel.

##### **Step Name**

Specifies the process step.

##### **Macro**

Specifies the name of the macro. Enter **FTCHECK**.

3. Enter **P** beside your line entry.  
The FTCHECK Macro Parameter Definition panel appears.
4. Enter the FTCHECK macro details. For more information about the fields, press F1 (Help) to view the online help.
5. Press F3 (OK).

The settings are saved and the Process Definition panel appears.



# Chapter 17: Implementing Processes

---

This section contains the following topics:

[How to Implement Processes](#) (see page 217)

[Access Process Definitions](#) (see page 220)

[How to Define a Process](#) (see page 220)

[Generic Processes Using Resource Variables](#) (see page 223)

[Processes to Generate Alerts](#) (see page 225)

[Test a Process](#) (see page 227)

[Log Process Activities](#) (see page 229)

[Maintain Process Definitions](#) (see page 229)

[Back Up Global Processes](#) (see page 230)

## How to Implement Processes

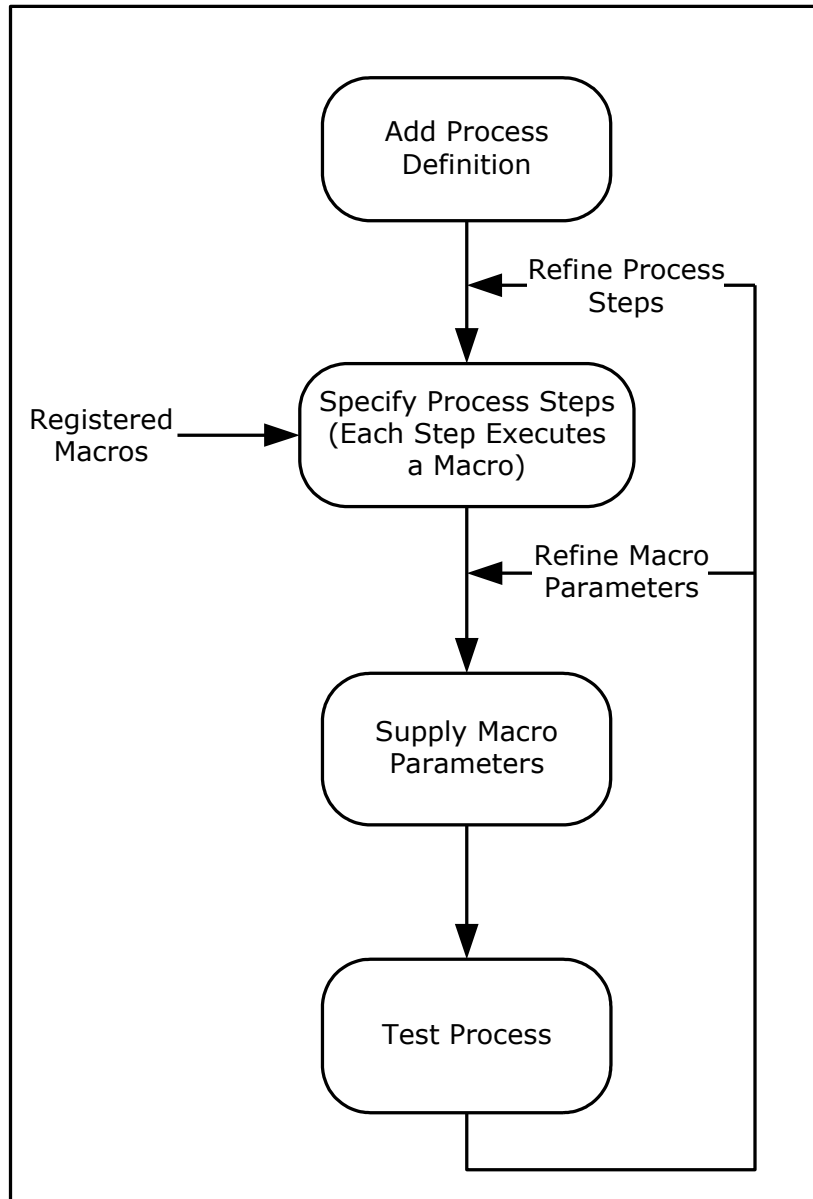
A process is a series of steps that can be executed in sequence to perform complex processing.

You define processes to automate complex operations tasks.

Processes can be executed as follows:

- From a resource definition—you can specify a process in a resource definition. The process is invoked when required for that resource.
- From an availability map—you can specify a process in an availability map (for example, to perform tasks at particular times).
- From an event rule—you can specify a process in an event rule. The process is invoked when an event triggers the rule.
- As a single task—you can run a process as a single, independent task. Use this feature to debug processes or as a quick way of executing a process manually.
- Interactively—you can run a process in the INTERACTIVE mode. Use this feature to check the results of processing single steps, or of processing a sequence of steps one at a time. You can display individual step logs and, if required, change the step parameters.

The following illustration shows the typical stages in defining a process.



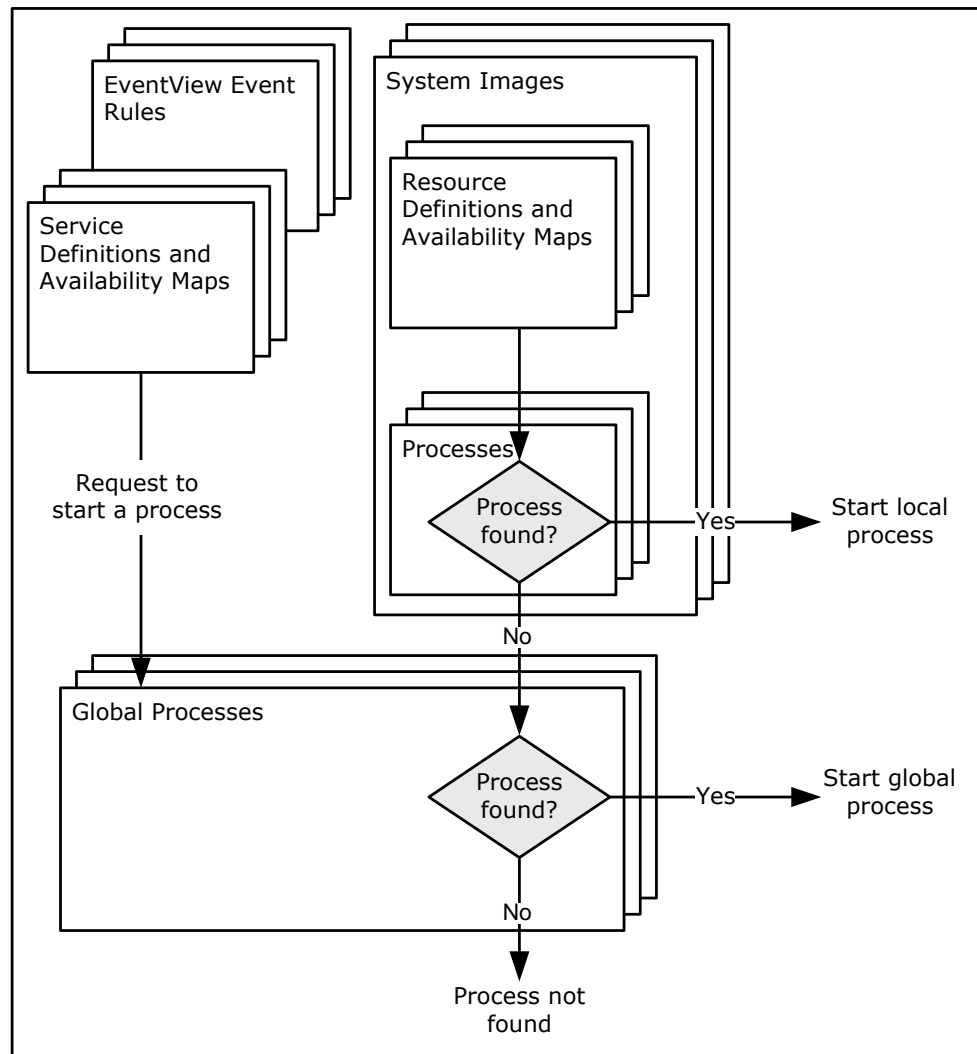
## Process Types

A process can be global (available to all components) or local (available to a specific system image only). A global process is available to all components; however, a local process is available only if it belongs to the local active image.

ServiceView and EventView components can use global processes only. ResourceView components can use both types of processes, according to the following rules:

- If a process is required and one exists in the local active system image, that process is used.
- If the required process does not exist in the active system image, the global process of the same name is used.

The following illustration shows how processes are searched for execution.



## Access Process Definitions

Each system image has its own set of processes.

To access the process definitions, do *one* of the following:

- Enter **/RADMIN** to access the Resource Administration menu. Type the option code **P**, and the name and version of the system image that owns the processes you want to create or access, and press Enter.

The Process List panel appears. This panel lists the processes in the system image and the global processes (displayed in blue on a color terminal).

- Enter **/RADMIN.GP** to access the list of global processes. Global processes belong to the \$PROCESS 0001 system image.

The Process List panel appears. This panel lists the global processes.

## How to Define a Process

From the Process List panel, press F4 (Add) to add a process definition. A Process Definition panel is displayed.

To define a process, first decide what you want the process to do, then break it down into steps, each step representing an action. Specify a macro for each step. A macro is an NCL procedure that performs the processing for that step. Authorized users can use the Register Macros option to register new macros.

Step processing may be conditional on the processing result of an earlier step. In the example below, STEP2 runs if STEP1 processing returns a code of 0. STEP3 runs if STEP1 processing returns a code greater than 0.

StepName	Step/RC	Opr	R/C
STEP1	-	-	-
STEP2	STEP1	=	0
STEP3	STEP1	>	0

When you define a process on the Process Definition panel, you must complete the Name and Description fields to identify the process, and the StepName and Macro fields to define each step. If you want to find out what macros are available, enter ? in a Macro field to display the list of available macros.

**Important!** \$NCL is the name of a special process definition. Do not use this name when you add process definitions.

Conditions are optional. Use relational operators in the Opr fields to set the conditions. Enter ? in an Opr field to identify the valid relational operators.

You can repeat and delete steps, and insert blank lines.

Press F11 (Right) to display the parameters for each step.

The return code from a process is the return code from the last executed process step.

### Example: Issue Multiple System Commands

The following shows an example of a process that issues multiple system commands.

```

PROD----- Automation Services : Process Definition -----Function=Add
Command ==> Scroll ==> PAGE

+ Process Definition -----+
| System Name .. PROD      Version .. 0001    Last Updated By      |
| Name ..... TEST PROC    at                on                |
| Description .. ISSUE SYSTEM COMMANDS        |
+-----+
+ Process Steps -----+
|                                     D=Delete I=Insert P=Parms R=Repeat |
|      Condition                                                             |
|      StepName  Step/RC  Opr  R/C  Macro  Description                |
|      STEP1     STEP1    =    0    SYSCMD EXECUTE A COMMAND          |
|      STEP2     STEP2    =    0    SYSCMD EXECUTE A COMMAND          |
|      STEP3     STEP2    =    0    SYSCMD EXECUTE A COMMAND          |
|      STEP4     STEP1    =    99   SYSCMD EXECUTE A COMMAND          |
|                                     |
|      F1=Help   F2=Split  F3=File   F4=Save                           |
|      F7=Bkwd   F8=Forward F9=Swap                                     F11=Right  F12=Cancel |
+-----+

```

If STEP1 completes successfully, STEP2 executes the next shutdown command.  
If STEP2 completes successfully, STEP3 issues the final shutdown command.

If STEP1 fails, STEP4 executes and issues a CANCEL command.

## Set Macro Parameters

When you select a macro, it contains either no parameters or default parameters.

### To set the parameters for a macro

1. Enter **P** beside the process step.

A Macro Parameter Definition panel appears.

2. Change the parameters as required and press F3 (OK). The parameters required by each macro depend on the purpose of the macro.

### Example: Set Macro Parameters

The following shows the parameters set for Step 1 in the previous example.

```

PROD----- Automation Services : SYSCMD Macro Parameter Definition -----
Command ==>                                                                    Function=UPDATE

+- System Command -----+
| Command ..... F CA7T,/LOGON MASTER_____ |
| Jobname ..... _____ |
| Wait Time ... 30__ Wait Time Expiry Return Code ... 99_ |
+------+
+- Response Message Analysis -----+
|                                     D=Delete Extended Filter  S=Extended Filter |
|      Message Text                  Return Extended |
|                                     Code   Filter?  |
|____ CA-7.023 - V3.0 (9106) OPERATOR IS LOGGED ON_  0__  NO |
|_____|
|_____|
|_____|
|_____|
+------+
F1=Help      F2=Split      F3=OK
                                   F9=Swap
                                   F12=Cancel

```

The parameters include:

- The system command issued
- The text of the expected response
- A processing return code of 0
- A wait time of 30 seconds
- A timeout return code of 99

You can also choose to specify an extended filter for the analysis of the response message text. For example, a response may contain variable information and you may want to accept the message only if it contains specific values.

### Use a Variable as a Macro Parameter

You can use a variable to hold the value of a macro parameter. You pass the value of any variables required by a process as parameters when you specify the process, for example, in a resource definition.

**Important!** Do *not* specify variable names that start with #, \$, or Z.

#### Example: Use a Variable as a Macro Parameter

You have defined a process that contains the SYSCMD macro which issues the \$DU,&PRT command. When you use the process, you supply the value of the &PRT variable by specifying the following parameter: PRT=*printer-name*. Specify the name of the variable only (without the &).

## Generic Processes Using Resource Variables

You can define generic processes that perform functions that are dependent on how they are initiated by using resource variables. These variables contain information about a resource that is defined to the knowledge base and are useful for building automated paging, standardized startup for CICS regions, and many other tasks where a uniform solution is required. Using a generic process reduces any overhead associated with building individual processes for individual resources.

**Note:** For information about knowledge base variables, see the *Reference Guide*.

### Example: Use Process to Page Support

Service level agreements require that appropriate support personnel are paged should any production CICS region be under stress. CA AP is available at your site to monitor the condition and provide the paging function. Different CICS regions have different support personnel assigned.

You accomplish this by implementing the following method in the CICS resource definitions:

1. Specify details of the support personnel.
2. Identify and specify the message to trigger automated paging.
3. Specify an event related action for this message using the following generic process:

		Condition		Macro	Description
StepName	Step/RC	Opr	R/C		
S1				WTOR	WTOR TO L1 SUPPORT
S2	S1	EQ	32	WTOR	TIMED OUT - CALL L2
S1OK	S1	EQ	0	SETSTATE	L1 RESPONDED - SET EXT. DISPLAY
S2OK	S2	EQ	0	SETSTATE	L2 RESPONDED - SET EXT. DISPLAY
S3	S2	NE	0	GENALERT	NO SUPPORT - RAISE ALERT
S4	S2	NE	0	SETSTATE	NO SUPPORT - SET EXT. DISPLAY

- a. At Step S1, the resource sends a WTOR message, using knowledge base variables (for example, &ZRMDBREOPAG1 that contains the pager number) to provide details of the support personnel responsible for the failing resource.

The WTOR message is intercepted by CA AP or by an operator, and the indicated first-level support person is paged. Response to the message indicates the success or failure of paging.

- b. If paging of the first-level person is successful, Step S1OK sets the extended display of the resource to indicate that the support person has acknowledged the paging.

If no reply is received within a specified period, Step S2 sends another WTOR message to invoke paging of the second-level support person.

- c. If paging of the second-level person is successful, Step S2OK sets the extended display of the resource to indicate that the support person has acknowledged the paging.

If paging fails, Step S3 raises an alert and Step S4 sets the extended display of the resource to indicate that no support personnel have responded.



## Processes to Generate Alerts

You can use a process in a ResourceView resource definition or an EventView message rule to generate alerts in response to problems occurring in a resource.

The GENALERT macro enables you to generate an alert from a process.

### Example: Generate Alert on Security Violation

The DFHAC2003 message indicates that a CICS security violation has occurred. You may want to be warned of these violations. The following panels show the message rule definition that generates an alert under this condition by using the SECALERT process definition:

```

SOLVPROD----- EventView : Message Filter -----CICSSEC--
Command ==>                                         Function=BROWSE

Ruleset Name ..... CICSSEC                        Rule Status .... ACTIVE
Short Description ... CICS security alerts

. Expected Message -----
|                                     S=ListPanels E=ExtFilter T=TestVars |
|   Message Text  ( WildChar = * )                               ExtFlt |
|   ____ DFHAC2003                                           NO      |

```

```

SOLVPROD----- EventView : DHFAC2003 Message Actions -----CICSSEC--
Command ==>                                         Function=BROWSE

Reply Text .....

System Command ...

MS Command .....

. Automation Actions -----
|                                     S/B=Browse U=Update L=List |
|   Process      Parameters                                           |
|   ____ SECALERT                                           |

```

The following panels show the SECALERT process definition and the parameters used by the GENALERT macro:

```
SOLVPROD----- Automation Services : Process Definition -----Function=Browse
Command ==> Scroll ==> CSR

. Process Definition -----
| System Name .. $PROCESS Version .. 0001 Last Updated By USER01
| Name ..... SECALERT At 16.21.13 On WED 24-JUL-1996
| Description .. CICS security violation alert generator
|-----
. Process Steps -----
|
|                                     P=Parms
|          Condition
| StepName Step/RC Opr R/C Macro Description
| P      A
|      **END**
|-----
```

```
SOLVPROD----- EventView : Alert Attributes -----Function=BROWSE
Command ==>

. Alert Reference Key -----
| Reference ... CICS_SECURITY_ALERT_&ZMSGWORD20
|-----
. Alert Attributes -----
| Severity .... 2
| Type ..... DEFAULT
| Origin ..... ALERTMACRO
|-----
```

```
SOLVPROD----- EventView : Alert Definition -----
Command ==>                                         Function=BROWSE

. Alert Description -----
| SECURITY VIOLATION HAS OCCURRED.
|-----

. Alert Text -----
| ALERT IS TRIGGERED BY THE FOLLOWING MESSAGE:
| &ZMSGTEXT
|-----

. Alert Recommended Action -----
| SEE THE PRECEDING DFHXS1111 MESSAGE IN THE CSCS LOG FOR FURTHER INFORMATION.
|-----

F1=Help      F2=Split    F3=Exit
F7=Backward  F9=Swap     F11=Panels
```

## Test a Process

After you have defined a process, you can test it by executing it as a single task or by executing it in the interactive mode.

## Test a Process Interactively

From the Process List panel, enter **I** beside a process to execute it in the interactive mode. The Process Definition panel for that process appears. You can:

- Enter **E** beside a step to execute only that step irrespective of the condition.
- Use F12 (Step) to execute a number of steps in sequence. Pressing F12 (Step) executes the next step in the sequence. The execution of each step depends on the condition specified for the step.
- Enter **L** beside an executed step to see the processing log. The log display is positioned at the latest entries relating to the selected step.
- Enter **P** beside a step to view the macro parameters.

### To interactively edit and test the process steps

1. Press F4 (Edit) to access the Interactive Edit function to edit the process steps.
2. Modify the steps, as required.
3. When you complete the modifications, press F4 (OK) to return to the INTERACTIVE mode. You can also press F3 (File) to return to that mode. Pressing F3 (File) saves the modifications.
4. Test the modified process.
5. Press F3 (Exit) and F3 (File) again to save the modified steps.

If the test is not satisfactory, restart from Step 1.

## Test a Process by Execution as a Single Task

### To test a process by execution as a single task

1. From the Process List panel, enter **E** beside a process.

The task is executed as a single, independent task. The Optional Process Parameter Specification panel appears.

**Note:** When you use the E action code to execute a process, the process is executed under the BSYS background user ID.

2. Supply any parameters required by the process in the Parameters field, then press F6 (Action).

When the process has executed, a processing log appears. This log contains the processing results.

## Log Process Activities

Process activities are written to the activity log while you are testing a process. However, you can control the logging when a process is executed, for example, from a resource definition. Use the \$LOG process parameter to control the logging as follows:

**\$LOG=BOTH**

Logs activities in full and summary form.

**\$LOG=FULL**

Logs activities in full.

**\$LOG=NO**

(Default) Does not log activities.

**\$LOG=SUMM**

Logs activities in summary form only.

## Maintain Process Definitions

You can browse, update, copy, and delete process definitions from the Process List panel.

## Back Up Global Processes

To assist you with the maintenance of your global processes, you can create backup versions of your global process image. By creating a backup version of your global process image, you can perform the following:

- Update global process definitions in any version of a global process image.
- Restore a global process definition from a backup global process image.
- Merge two versions of a global process image.

### To create a backup version of a global process image

1. Enter **/ASADMIN.GPI** at the prompt.

The Global Process Image List appears.

**Note:** If you have not created a backup before, there is only one global process image listed: \$PROCESS 0001. The active global process image can only be \$PROCESS 0001. \$PROCESS 0001 cannot be deleted.

2. Enter **C** beside the global process image you want to copy.

The Global Process Image Definition panel appears.

3. Enter a new Database Version, Short Description, and Long Description.
4. Press F3 (File).

The backup version of the global process image is saved. A copy in progress panel appears while the copy occurs. The Global Process Image List appears with the backup version displayed in the list.

If the global process image you have specified already exists, the Confirm System Image Merge panel appears.

## Update Global Process Definitions in a Backup Global Process Image

You can access a list of all the global process definitions in any version of a global process image. From this list you can update any global process definition contained in the global process image.

### To update a global process definition in the \$PROCESS 0002 backup image created above

1. Enter **L** (List Processes) beside the \$PROCESS 0002 global process image in the Global Process Image List.

The Global Process List panel appears showing all of the global process definitions in that global process image.

**Note:** You can access the list of global processes for another version of the global process image by changing the version number on the Global Process List panel and pressing Enter.

2. Enter **U** beside the global process definition that you want to update.

The Process Definition panel appears for that global process definition.

3. Update the global process definition, as required.
4. Press F3 (File).

The changes are saved and the Global Process List appears.

## Restore a Global Process Definition from a Backup Global Process Image

If you have made changes to a global process definition and you are having trouble with its implementation, you can restore it from a previous version of the definition.

### To restore global process definition \$PROC01 from \$PROCESS 0002 to \$PROCESS 0001

1. Enter **C** beside \$PROC01 in the global process list.

The Process Definition panel appears.

2. Change the Database Version from 0002 to 0001 and press F3 (File).

The changes are saved. Because there is already a copy of the global process in the target global process image, the Confirm Copy Replace panel appears.

3. Press Enter to confirm the replace or F12 (Cancel) to cancel the request.

The Global Process List appears.

## Change a Global Process to a Local Process

You can change a global process to a local process while performing a copy on any global process in the global process selection list.

### To change global process PROC01 to a local process in the SYS01 system image

1. Enter **C** beside PROC01 in the Global Process List.

The Process Definition panel appears.

2. Change the System Name to SYS01 and press F3 (File).

The Global Process List appears.

To view the new local process, access the list of processes for the system image that you copied it to.

## Merge Two Global Process Images

You can merge two global process images and replace the active global process image with a backup version.

### To merge global process images \$PROCESS 0002 and \$PROCESS 0001

1. Enter **C** beside the \$PROCESS 0002 on the Global Process Image List.

The Global Process Image Definition panel appears.

2. Change the Database Version number to 0001 and press F3 (File).

The Confirm System Image Merge panel appears.

3. Enter **YES** in the input field if you want to overlay like-named components.

4. Press F6 (Confirm).

The global process images are merged.



# Chapter 18: Implementing the Graphical Monitor

---

This section contains the following topics:

[Graphical Monitor](#) (see page 233)

[How to Customize the Graphical Monitor](#) (see page 234)

[Define and Maintain Resource Groups for Icons](#) (see page 234)

[Define and Maintain Icons](#) (see page 238)

[Define and Maintain Icon Panels](#) (see page 243)

[Edit a Generated Icon Panel](#) (see page 250)

[Set Up Default Icon Panel for Your Users](#) (see page 251)

[Example: Graphical Monitor Configuration](#) (see page 252)

## Graphical Monitor

The graphical monitor presents the status of resources in icons on an icon panel.

You customize the graphical monitor by using icon panels. You can change the icon panel to obtain a different view of the monitored systems and networks. By zooming (Z) in on an icon, you can selectively view the group of resources that it contains.

The graphical monitor monitors groups of resources as a single entity.

## How to Customize the Graphical Monitor

To customize the graphical monitor, you define resource groups, icons, and icon panels. You arrange icons on icon panels and attach resource groups to the icons so that each icon on the panel represents a group of resources. After you generate an icon panel, an operator can use that panel to customize the graphical monitor.

You generate an icon panel as follows:

1. Define the required resource groups.
2. Define the icons to use on an icon panel.
3. Define the icon panel.
4. Place the defined icons on the panel and attach resource groups to them.

When you save a resource group, icon, or icon panel definition in the knowledge base, or generate an icon panel description file, it propagates automatically to all the connected regions. That is, the definition of the generated icon panel is global.

## Define and Maintain Resource Groups for Icons

A resource group represents a group of resources that you have defined in the knowledge base. To define a resource group, use *one* of the following methods:

- **Specify an Icon Panel**

The panel displays icons representing other resource groups. Use the Zoom Icon Panel Definition panel to specify the icon panel.

- **Specify a Group of Resources**

You can identify up to 16 resources by class and name. Thus, the identified resources are independent of system images. In a multisystem environment, the specified class and name points to all resources of the class and name in all the system images that are loaded in the linked regions. You can, however, specifically exclude remote resources. Use the Resource Filter Definition panel to specify the resources to group.

- **Specify a Resource Group Filter**

A resource group filter uses a Boolean expression to define a group of resources. You group the resources by their static attributes such as names and parent system images. Use the Resource Group Filter Definition panel to define the Boolean expression.

## Access Resource Group Definitions

The Resource Groups List displays the list of resource group definitions in the knowledge base. You can add a new definition or browse, update, copy or delete an existing definition.

### To access resource group definitions

1. Enter **/GADMIN.G** at the command prompt.  
The Resource Group List appears.

## Add a Resource Group Definition

### To add a resource group definition

1. Enter **/GADMIN.G** at the prompt.  
The Resource Group List appears.
  2. Press F4 (Add) to add a group definition.  
The Resource Group Definition panel appears.  
**Note:** If you change your mind and do not want to add the group, press F12 (Cancel) to cancel the operation any time before Step 6.
  3. Complete the Name and Description fields to identify the new group.
  4. Select *one* of the following options to define the group:
    - Select option A to specify an icon panel.  
The Zoom Icon Panel Definition panel appears. Proceed to Step 5a.
    - Select option B to specify a group of resources by class and name.  
The Resource Filter Definition panel appears. Proceed to Step 5b.
    - Select option C to specify a resource group filter.  
The [Resource Group Filter Definition panel](#) (see page 237) appears.  
Proceed to Step 5c.
- Note:** Options B and C are related. You can use option B to specify the services and resources in the group directly. If you then select option C, the specification defined by using option B is expanded into a Boolean expression.

5. Depending on the option you select, proceed as follows:
  - a. Specify the name of a generated icon panel in the Zoom Icon Panel Name field. You can enter a question mark (?) in the field to access the icon panel prompt list from which you can select the required panel.  
After you specify the name, proceed to Step 6.
  - b. Identify the resources by class and name in the ClassDsc and Resource Name fields. You can enter a question mark (?) in the fields to access the resource class and resource name prompt lists from which you can select the required class and name.  
If you want to exclude the resources from remote systems, specify **Y** (yes) in the Exclude Remote System Resource field. The default is NO.  
After you identify the resources, proceed to Step 6.
  - c. Press F10 (EditFltr) to edit the filter. See the online help for a description of the fields.  
Specify the [Boolean expression](#) (see page 237) in the Filter Expression window to define the filter.  
Press F3 (OK) to exit the edit mode, then proceed to Step 6.
6. Press F3 (File) to file the new definition when you finish defining the group.

## Resource Group Filter Definition Panel

The Resource Group Filter Definition panel specifies the details of a resource group.

The panel displays two windows. The Filter Definition window identifies the filter, and the Filter Expression window specifies the Boolean expression of the filter.

### Example: Resource Group Filter Definition Panel

```

PROD--- Automation Services : Resource Group Filter Definition -----
Command ==>                                                    Function=UPDATE

  Å Filter Definition
... Name ..... RESOURCE1
... Description .. RESOURCE
... Last Updated at 01.53.49 on WED 26-JUL-2006 by USER2

  Å Filter Expression

(" Field      Opr Value                                Gen ")" Bool
(  OWNER      CON "SYSPROGS"                            AND
  NAME        =  "AUSER"                                )

F1=Help      F2=Split      F3=File      F4=Save
F7=Backward   F9=Swap      F10=EditFltr F11=Panels  F12=Cancel

```

## Define the Resource Group Filter Expression

Use the Filter Expression window on the Resource Group Filter Definition panel to specify the Boolean expression that defines the filter. The expression uses resource attributes to determine what belongs to the group.

Use the following action codes to help you enter the expression:

### D (Delete)

Deletes the selected line.

### I (Insert)

Inserts a blank line after the selected line.

### R (Repeat)

Repeats a selected line.

## Maintain Resource Group Definitions

You can browse, update, copy, and delete group definitions from the Resource Group List panel.

**Note:** During an update, if the resources in the resource group are specified by using option C, you have no access to option B.

Except as noted above, you can change the method of definition during an update. Saving a definition by a new method automatically overrides the definition by the current method.

## Define and Maintain Icons

An icon is a graphic that you can use to represent resource groups on the graphical monitor. You use icons to build icon panels. You position one or more icons on a panel and attach resource groups to the icons, one group for each icon. When used, an icon displays a status determined by the status of the underlying group members. An operator can zoom in on an icon using the Z (Zoom) command. This displays another icon panel or a group of resources in the Status Monitor, as determined by the attached resource groups. Use the Icon Editor to define an icon.

## Access Icon Definitions

### To access icon definitions

1. Enter **/GADMIN.I** at the prompt.

The Icon List panel appears.

The panel displays the list of icon definitions in the knowledge base. You can add a new definition, or browse, update, copy or delete an existing definition. You can also edit a definition from the Icon Panel Generator panel.

## Define an Icon

You use icons to build the panel for your graphical monitor.

### To define an icon

1. Enter **/GADMIN.I** at the prompt.

The Icon List panel appears.

2. Press F4 (Add).

The Icon Editor panel appears.

3. Complete the following fields:

#### **Name**

Specifies the name of the icon.

#### **Description**

Describes the icon.

#### **Icon Height**

Specifies the height of the icon in lines.

#### **Icon Width**

Specifies the width of the icon in characters.

**Note:** If you change the default size, press Enter to update the shape of the icon in the Edit Area window.

Specify the values you want [to display](#) (see page 241) on the icon.

4. Press F3 (File).

The new definition is saved.

## Use the Icon Editor Panel

The Icon Editor panel specifies the details of an icon. The operation you are performing is displayed at the top right of the panel, for example, Function=UPDATE.

The panel specifies the following information:

- Name and description of the icon
- Size of the icon (height and width)
- Actual icon representation

The Edit Area window specifies the values you want to display on the icon.

### Example: Icon Editor Panel

```

PROD----- Automation Services : Icon Editor -----
Command ==>                                         Function=ADD

Name .... NEW          Description .... A NEW ICON

Edit Area _____ Icon Height 10   Icon Width 20
┌───────────┐ ┌───────────┐ ┌───────────┐
│             │ │           │ │           │ │ ACT Actual State
│             │ │           │ │           │ │ CLD Class Name
│             │ │           │ │           │ │ CMD Input Field
│             │ │           │ │           │ │ CNT Resource Counts
│             │ │           │ │           │ │ DES Desired State
│             │ │           │ │           │ │ DSC Description
│             │ │           │ │           │ │ KWD User Keyword
│             │ │           │ │           │ │ LGS Logical State
│             │ │           │ │           │ │ MOD AutomationMde
│             │ │           │ │           │ │ NME Resource Name
│             │ │           │ │           │ │ PAD Blank to Clear
│             │ │           │ │           │ │ SYS System Name
│             │ │           │ │           │ │ TOT ResourceTotal
│             │ │           │ │           │ │ TXT Free Form Text
│             │ │           │ │           │ │ VER SystemVersion
│             │ │           │ │           │ │
└───────────┘ └───────────┘ └───────────┘

F1=Help      F2=Split    F3=File     F4=Save     F5=Clear
              F9=Swap                                F12=Cancel

```



## Edit the Icon

Use the Edit Area window on the Icon Editor panel to specify what you want to display on the icon.

The icon contains the number of lines specified in the Icon Height field. Use the three-character codes listed to the right of the Edit Area window to specify the values you want displayed on the icon. To use a code, enter the code in a line field. You can use the code on any line, irrespective of whether the line is blank or not. Except for the TXT code, executing a code on a line overrides what is already there.

You can type codes in more than one line field, then press Enter to execute the codes.

Pressing F5 (Clear) clears the icon. Use the PAD code to clear a line.

**Note:** For information about the codes, see the online help.

## Example: Define an Icon

In this example, an icon, EFTPOS, is defined for the group of services and resources that support electronic funds transfer. The finished icon as it appears to an operator is shown in the following figure:

```
Electronic Funds Transfer

Actual State: DEGRADED
Desired State: ACTIVE

Operation Mode: AUTOMATED

Worst State Member
System: $SERVICE
Name: CREDITAUTH
```

### To define the icon

1. Enter **/GADMIN.I** at the prompt.  
The Icon List panel appears.
2. Press F4 (Add).  
The Icon Editor panel appears.
3. Enter **EFTPOS** in the Name field and a description in the Description field, for example, Electronic funds transfer.
4. You want the icon size to be 10 lines by 30 characters. Change the icon width to 30, and press Enter to update the shape of the icon.

5. Enter **TEXT** in the first line field. A text field appears in the icon.
  6. Enter **ELECTRONIC FUNDS TRANSFER** in the text field.
  7. Enter **CMD** in the second line field to create the command entry field.
  8. Enter **ACT** in the third line field.
  9. To add the description to the field, enter **TEXT** in the line field. Enter **Actual State** in the displayed text field. A colon is inserted automatically after the entered text.
  10. Repeat steps 8 and 9, using the appropriate codes, for the desired state (line 4), the operation mode (line 6), and the identity of the group member that has the worst logical state (lines 9 and 10).
- Use steps 5 and 6 to enter the Worst State Member label (line 8).
11. Press F3 (File) to file the definition when you finish with the panel.

The following shows the completed Icon Editor panel.

```

PROD----- Automation Services : Icon Editor -----
Command ==> _ Function=ADD

Name .... EFTPOS Description .... Electronic Funds Transfer

Edit Area _____ Icon Height 10 Icon Width 30
┌───────────┐
│             │
│ Electronic   │
│ Funds       │
│ Transfer    │
│ ─────────── │
│ Input Field  │
│ ─────────── │
│ Actual State:Actual State
│ Desired State:Desired State
│             │
│ Operation Mode:AutomationMde
│             │
│ Worst State Member
│ System:System Name
│ Name:Resource Name
│             │
└───────────┘
ACT Actual State
CLD Class Name
CMD Input Field
CNT Resource Counts
DES Desired State
DSC Description
KWD User Keyword
LGS Logical State
MOD AutomationMde
NME Resource Name
PAD Blank to Clear
SYS System Name
TOT ResourceTotal
TXT Free Form Text
VER SystemVersion

F1=Help      F2=Split     F3=File      F4=Save      F5=Clear
              F9=Swap
                          F12=Cancel

```

## Define and Maintain Icon Panels

An icon panel defines what is displayed on the graphical monitor. You arrange icons on the panel and attach resource groups to the icons.

You can define your own icon panel or select one of the pre-defined panels provided with your product.

When you create an icon panel, you create an icon panel definition and the icon panel description file. An operator uses the panel to customize the graphical monitor. You can generate an icon panel (that is, the description file) only if all the icons on the corresponding icon panel definition have attached resource groups. Use the Icon Panel Generator to define and generate the icon panel.

**Important!** Icon panels defined on a 3270 model 4 or equivalent terminal cannot be used on model 3 and model 2 terminals; icon panels defined on a model 3 terminal cannot be used on model 2 terminals.

### Access Icon Panel Definitions

#### To access icon panel definitions

1. Enter **/GADMIN.P** at the prompt.

The Icon Panel Definition List panel appears. The panel displays the list of icon panel definitions in the knowledge base. You can add a new definition, or browse, update, copy, or delete an existing definition.

### Define an Icon Panel

When you define an icon panel, you can create a new panel or select a pre-defined panel. A default panel is distributed for your product; however, if you have installed more than one product in your environment, \$RMDYNAMIC is your default icon panel.

**Note:** \$RMDYNAMIC is the default icon panel when more than one product is present in a region. It dynamically displays one icon per product found on the region. As such, it is different to other icon panels and should not be edited or regenerated by users. If it is regenerated in error, panel \$RMDYNAMICBU is available in the ICOPANL data set to use to recover \$RMDYNAMIC.

### To define an icon panel

1. Enter **/GADMIN.P** at the prompt.

The Icon Panel Definition List panel appears.

2. Do *one* of the following:

- Press F4 (Add) to add a new icon panel definition.

The Icon Panel Generator Initial Help panel appears.

- Select one of the pre-defined defaults for your product.

The Icon Panel Generator Initial Help panel appears.

**Note:** Pressing F4 (Remove Help Screen) exits and removes permanently the help panel. That is, the help panel does not appear the next time you work on an icon panel definition.

3. When you finish reading the help text, press Enter.

The Icon Panel Generator panel appears.

If you selected one of the pre-defined defaults, go to Step 5.

If you are defining a new icon panel, go to Step 4.

4. Complete the following fields:

#### **Name**

Specifies the name of the icon panel.

#### **Description**

Describes the icon panel.

5. Use the function keys to create or edit your panel. The left limit of the icon placement area is column 2, and the top limit of the icon placement area is row 5. The right and bottom limits are dependent on the size of your screen and the width and height of the icon.
6. Press F3 (File).

The new icon panel is generated.

**Note:** If an icon in the panel definition does not have an attached resource group, you cannot generate the new panel. A message is displayed on your screen to this effect. You can either attach any missing resource groups so that you can generate the panel or press F3 (File) again to file the definition without generating the panel.

## Use the Icon Panel Generator Panel

The Icon Panel Generator panel specifies the details of an icon panel. The operation you are performing is displayed at the top right of the panel.

The panel specifies the following information:

- Name and description of the icon panel
- Actual icon panel representation

The area from column 2 to the right and from row 5 down contains the icons you want to display on the graphical monitor.

Use the function keys on the Icon Panel Generator panel to specify what you want to display on the graphical monitor.

### Example: Icon Panel Generator Panel

PROD----- Automation Services : Icon Panel Generator -----Function=ADD	
Command ==>	
Name ... RESOURCE	Description ... RESOURCE 1
<div style="border: 1px solid black; padding: 5px; margin: 10px auto; width: fit-content;"><div style="border: 1px solid black; padding: 2px;">Description</div><div>Tot:ResourceTotal</div><div>Resource Name</div></div>	
F1=Help    F2=Split    F3=File    F4=Save    F5=CutIcon    F6=PutIcon	
F7=PickIcon    F8=EditIcon    F9=Swap    F10=Query    F11=PickGrp    F12=Cancel	

## Add an Icon to the Icon Panel

To build an icon panel for your graphical monitor, you add icons to the panel.

### To add an icon to the icon panel

1. Move the cursor to fix the position of the top left corner of your icon. You must place the cursor in an area not already occupied by another icon.
2. Press F7 (PickIcon) to display the list of defined icons.

The Icon List panel appears.

3. Enter **S** beside the icon you want to add to the icon panel.

The Icon Panel Generator panel appears. The selected icon is positioned with its top left corner at the cursor.

**Note:** After you pick an icon, you can move the cursor to another position and press F6 (PutIcon) to duplicate the icon on the icon panel. You can thus quickly position multiple icons with the same attributes on the panel.

4. Press F11 (PickGrp) to attach a resource group to the icon.

The Resource Groups List panel appears.

5. Enter **S** beside the group you want to attach to the icon.

The Icon Panel Generator panel appears. You have added an icon with an attached resource group to the icon panel.

## Attach a Resource Group to an Icon on the Icon Panel

You can attach resource groups to icons on the Icon Panel Generator panel. You can change a resource group attachment by attaching another group to the icon.

### To attach a resource group to an icon on the icon panel

1. Move the cursor in the icon to which you want to attach a resource group.
2. Press F11 (PickGrp).

The Resource Groups List panel appears.

3. Enter **S** beside the group you want to attach to the icon.

The Icon Panel Generator panel appears.

### Duplicate an Icon on the Icon Panel

**Note:** Duplicating an icon on the icon panel copies only the icon, not the attached resource group.

#### To duplicate an icon on the icon panel

1. Move the cursor inside the icon you want to duplicate.
2. Press F7 (PickIcon).  
The icon is highlighted
3. Position the cursor to where you want to place a copy of the icon and press F6 (PutIcon).  
The icon is placed at the cursor.

**Note:** The cursor position fixes the top left corner of the duplicate icon.

### Move an Icon on the Icon Panel

#### To move an icon to another position on the icon panel

1. Move the cursor in the icon you want to move.
2. Press F5 (CutIcon).  
The selected icon is no longer displayed.
3. Move the cursor to fix the position of the top left corner of the icon being moved and press F6 (PutIcon).  
The icon appears at the position of the cursor.

## Edit an Icon on the Icon Panel

You can edit an icon from the Icon Panel Generator panel. Editing enables you to update the original icon or create a new copy of the icon.

Updating an icon from the Icon Panel Generator panel updates the icon definition in the knowledge base and the selected icon only. If there are other icons in the panel definition that use the same icon definition, these other icons are not updated as long as you remain in the panel definition. You can, therefore, have several versions of the same icon in the panel definition. When you generate the icon panel, the panel reflects these different versions of the icon (even though there is only one version of the icon definition).

**Note:** Although a generated icon panel can retain different versions of the same icon, the icon panel definition cannot. The next time you access the panel definition, the definition reflects the latest version of the icon.

### To edit an icon on the icon panel

1. Position the cursor in the icon you want to edit.
2. Press F8 (EditIcon).

The Icon Editor panel appears.

3. Edit the icon, as required.

**Note:** If you want to create a new copy of the icon, change the value in the Name field.

4. Press F3 (File).

The updated definition is saved and the Icon Panel Generator panel appears.

## Display Information About an Icon on the Icon Panel

You can display the name of and the resource group attached to an icon on the icon panel. Press F10 (Query), and a message displays the required information. The following example identifies the icon as CVNEW with an attached resource group named ACREC:

```
RM810017 ICON=CVNEW RESOURCE GROUP=ACREC
```



## Delete an Icon from the Icon Panel

### To delete an icon from the icon panel

1. Position the cursor in the icon you want to delete.
2. Press F5 (CutIcon).

The selected icon is deleted.

**Note:** The CutIcon action temporarily stores the icon that is removed from the icon panel; however, the icon is lost if you use the F7 (PickIcon) or F5 (CutIcon) function key on another icon.

## Maintain Icon Panel Definitions

You can browse, update, copy, and delete icon panel definitions from the Icon Panel Definition List panel.

**Note:** You cannot update an icon panel definition if the associated icon panel is being used by a graphical monitor.

At the end of an update or copy operation, if an icon in the panel definition does not have an attached resource group, you cannot generate the panel. A message is displayed on your screen to advise you of the fact. You can either attach any missing groups so that you can generate the panel or press F3 (File) again to file the definition without generating the panel.

## Edit a Generated Icon Panel

To update an icon panel, you can regenerate the panel by using an updated definition or you can edit the panel description file directly.

Enter the **/GADMIN.E** path to access the list of icon panels. The Panel List panel appears.

The panel displays the list of icon panels in the knowledge base. Some of these panels might be generated by using icon panel definitions; some of these panels might be created by users (for example, by using the Copy or Rename action). If an icon panel definition generates the panel, the Name and Description columns reflect the name and description of the definition.

You should consider the following when you edit an icon panel description file:

- If you regenerate an icon panel by using the P - Define Icon Panels option, you lose whatever editing you did in the description file. Use the R action to rename the panel before editing.
- The first line in a description file is the panel description, as displayed on the panel list.
- The **#NOTE #ICON** statement in a description file associates the specified resource groups with the icon panel.

**Note:** For information about panels and panel statements, see the *Network Control Language Programmer Guide*.

## Set Up Default Icon Panel for Your Users

You can add an icon panel to a user profile so that it is displayed automatically each time that user accesses the graphical monitor.

### To add an icon panel to a user profile

1. Enter **/ASADMIN.UP** at the prompt.  
The User Profile List appears.
2. Select the user profile.  
The Panel Display List appears.
3. Select Graphical Monitor Profile.  
The Graphical Monitor Profile panel appears.
4. Complete the following field:

#### **Panel Name**

Specifies the name of the icon panel that you want to appear.

**Note:** You can enter ? to display a selection list of icon panels.

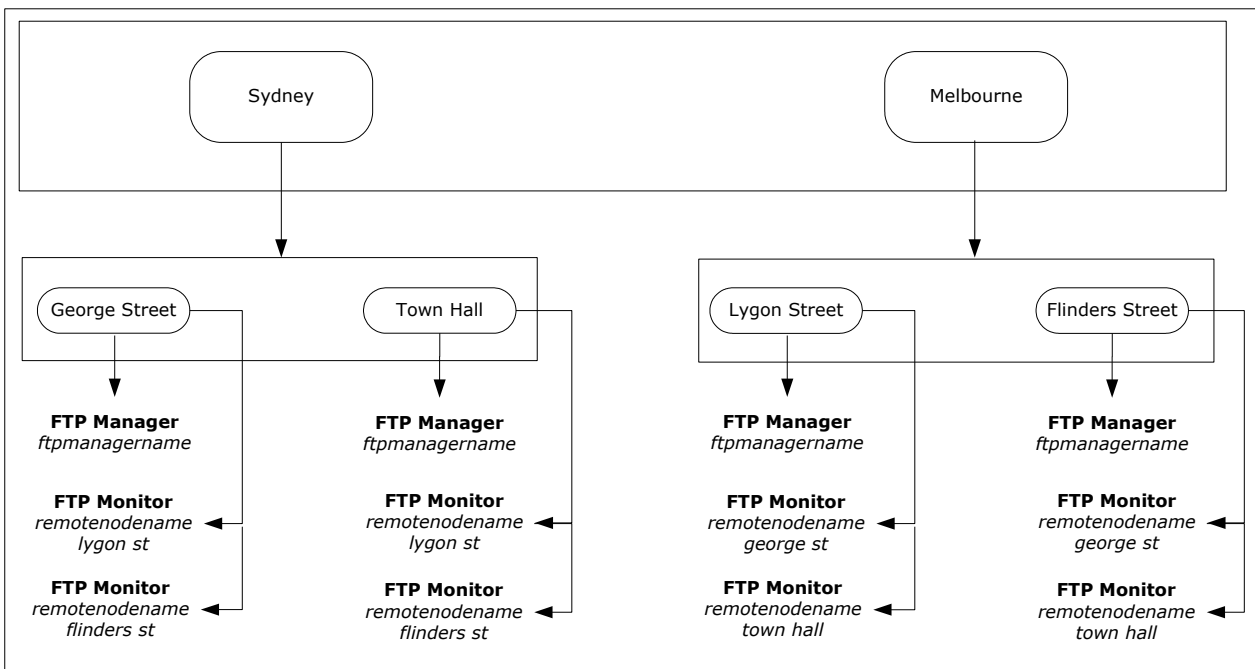
5. Press F3 (File).  
The details are saved.

## Example: Graphical Monitor Configuration

The Rich Bank provides banking services in Australia. In Sydney it has branches at George Street and Town Hall, and in Melbourne it has branches at Lygon Street and Flinders Street.

You want to monitor the file transfers between the Sydney and Melbourne offices.

The following diagram illustrates this structure:



To create this structure, you need the following:

- Two icon templates (which can be used for the six icons)
- six resource groups - one each for Sydney, Melbourne, and all of the branches
- Three icon panels

# Chapter 19: Implementing Services

---

This section contains the following topics:

[Services](#) (see page 253)

[Access Service Definitions](#) (see page 253)

[Define a Service](#) (see page 254)

[Maintain Service Definitions](#) (see page 261)

[Back Up Service Definitions](#) (see page 262)

## Services

A service is a collection of resources that support a business or operations function. After you have defined the resources, you group relevant resources in service definitions. You use service definitions to specify the service availability requirements of your organization.

**Note:** You can define and manage services from focal point regions only. Services are not visible in subordinate regions, but you can include resources managed by a subordinate region in a service.

## Access Service Definitions

Service definitions are stored in the knowledge base in a structure similar to that of resource definitions. Service definitions belong to the service system image, \$SERVICE. Version 0001 of this image is always active. The definitions have a class of SVC.

### To access service definitions

1. Enter **/SADMIN.S** at the prompt.

The ServiceView : Service List panel appears. The panel lists the services in the knowledge base.

**Note:** To assist with maintenance of your service definitions you can create backup versions of the \$SERVICE 0001 service image.

## Define a Service

You can use variables as data in a service definition.

To add a service definition, press F4 (Add) from the Service List panel. A Service General Description panel appears. You define the service by entering data on the following panels:

### **Service General Description**

You must complete this panel. The panel enables you to identify the service, specify the service operation mode, and define the availability requirements for the service.

### **Service Filters**

You should complete this panel. The panel enables you to select members for the service and specify how important a member is to the service.

### **State Thresholds**

The panel enables you to define how the statuses of the service members affect the status of the service.

### **State Change Exits**

The panel enables you to specify state change exit processes that are invoked if the service changes to a given state.

### **Automation Log Details**

The panel enables you to change the logging requirements.

### **Owner Details**

The panel enables you to identify up to two people who can be contacted if the service has operational problems.

### **Extended Function Exit**

The panel enables you to specify an exit NCL procedure that can be used to extend the service functions provided in the region.

## Describe the Service

Use the Service General Description panel to specify the service name, the operation mode, a description of the purpose of the service, and the availability map to apply.

## Specify the Operation Mode

Specify an operation mode of AUTOMATED, OFF, MANUAL, or IGNORED. During operation, the mode specified in the Operation Mode field can be restricted by the global operation mode.

The following table describes the effect of the operation mode on a service.

Operation Mode	Effect
AUTOMATED	<p>The region monitors and automates the control of the service.</p> <p>When the desired state of the service is set to ACTIVE, the service places an ACTIVE desired state override on its members. The region then determines the actual state of the service from the actual states of the members.</p> <p>When the desired state of the service is set to INACTIVE, the service removes the ACTIVE desired state overrides from its members and acquires an INACTIVE actual state immediately.</p>
OFF	<p>The region neither monitors nor controls the service. The definition remains in the knowledge base, but the service does not appear on your monitors.</p>
MANUAL or IGNORED	<p>The region monitors but relinquishes control of the service to the operators. A service in the IGNORED mode always appears green on your monitors.</p> <p>When the desired state of the service is set to ACTIVE, the service does not place the ACTIVE desired state overrides on its members. The overrides occur only when an operator starts the service manually by using the A(ctivate) command.</p> <p>Similarly, setting the desired state of the service to INACTIVE does not affect the members until an operator stops the service manually by using the T(erminate) command.</p>

### Define the Availability of the Service

You can use an availability map to define the changes to the normal availability of the service.

In a multisystem environment, you specify a system as the service automation focal point system and the scheduled times refer to the local times on that system. If the map schedules the starting of processes, the processes are started in the region on that system only.

To attach an existing map, enter the name of the map in the Availability Map field. Press F10 (Edit Map) to update the timer details.

Leave the Availability Map field blank if you want to use the default desired state, which can be either ACTIVE or INACTIVE (as set in the AUTOIDS parameter group during region initialization).

The availability of a service overrides the availability of its members. If the service is always a member of another service, let the other service handle the availability of this service. Define the desired state of the service to be always inactive.

**Note:** You can create a new map from the service definition. You can name a new map and define it, or access an existing map, change the name, and update the copy. The map is created in the knowledge base when you save the definition.



## Select Service Members

From the General Description panel, press F8 (Forward) to scroll forward to the Service Filters panel. Use this panel to define the filters that select the members of the service.

Define the filters by specifying the following criteria:

- The service class (SVC, if the member is another service) or resource class in the Class field.
- The name of the member in the Name field. You can use the following wildcard characters:
  - The underline character (\_) represents a single character. For example, PROD\_X3A matches PROD1X3A, PROD2X3A, ...
  - The percent character (%) represents zero or more characters. For example, PROD%X3A matches PRODX3A, PROD1X3A, PROD2X3A, ...
  - You can also use the asterisk (\*) as a wildcard character. It behaves the same way as the % character except that you cannot have the \* at the beginning of or embedded in the specified value. For example, \* and PROD\* are valid values.
- The SMF ID of the system that owns the member in the SMF ID field. The default is the SMF ID of the local system.

When you have resources with the same identification defined on different systems and you want to include all those resources as members, specify \* in the SMF ID field to indicate all systems.
- The type of resource (as specified in the resource definition) in the Type field. You can use the asterisk (\*) wildcard character by itself or at the end of the specified value.

**Note:** The Type field is irrelevant for a service. Leave the value to the default.
- A weight that indicates how important the member is to the service in the Weight field.
- The type of weight in the Weight Type field.

You can define up to 97 lines of members.

## Define the Weight of a Service Member

The weight indicates how important a member is to the service. The valid values are 0% through 100%.

If the weight is 100%, the actual state of the member affects the actual state of the service directly. For example, if the member fails, the service fails.

If the weight is 0%, the member has no effect on the service.

If the weight is between 0% and 100%, the effect of the member on the service depends on the [state thresholds](#) (see page 259).

You can apply the following types of weights to service members:

### Fixed Weight

With a fixed weight, every member included in a line entry has the weight specified in the Weight field.

In the following examples, the weight is 100% fixed:

- If the line entry includes only one member (for example, the PRODA started task in the EASTTEST 0001 system), the member has 100% weighting in the service.
- If the line entry includes more than one member (for example, the PRODA started tasks in all the connected systems (SMF ID=\*)), each of the members has 100% weighting in the service.

### Proportional Weight

You can use the proportional type of weight when the line entry includes more than one member. With a proportional weight, every member included in the line entry has an equal proportion of the weight specified in the Weight field. For example, if the weight is 100% proportionally applied to two members, each member has 50% weighting in the service.

## View the Service as Defined by the Service Filters

The service filters select the members for a service. Only members defined in active system images are selected; therefore, the members can change if the active system images change (for example, when a connected region has a different system image loaded).

You can use the F5 (Model) function key to view the members in the service.

## Merge Two Service Images

You can merge two service images and replace the active image with a backup version.

### To merge service images \$SERVICE 0002 and \$SERVICE 0001

1. Enter **C** beside the \$SERVICE 0002 on the ServiceView : Service Image List panel.

The ServiceView : Service Image Definition panel appears.

2. Change the Database Version number to 0001 and press F3 (File).

The Confirm System Image Merge panel appears.

3. Enter **YES** in the input field if you want to overlay like-named components.

4. Press F6 (Confirm).

The service images are merged.

## Define the State Thresholds

From the Service Filters panel, press F8 (Forward) to go to the State Thresholds panel. Use this panel to define how the actual states of the members affect the actual state of the service.

The actual state of a service can be *one* of the following:

- UNKNOWN
- FAILED
- ACTIVE
- STARTING
- DEGRADED

You must assign a threshold to the first four states.

Thresholds are evaluated in the order shown. The service takes on the state of the first threshold equalled or exceeded, irrespective of whether other thresholds are equalled or exceeded. For each actual state, you specify a percentage threshold value that, if equalled or exceeded, causes the service to take on that state (unless a state of higher severity has also satisfied its threshold requirement). This threshold is expressed as a combined weight of the members required to deliver the service.

Each member of the service has a weight associated with it that expresses the level of impact the individual resource has on the threshold calculation for the actual state of the service.

If members are not ACTIVE, you can use their logical state rather than their actual state to calculate the threshold for the actual state of the service. In this case, if a member has a logical state of OK, its weight is added to the combined weight for the ACTIVE state. If a member has a logical state of UNKNOWN or STARTING, their weight is added to the combined weight for the corresponding actual state. If a member has any other logical state, their weight is added to the combined weight for the FAILED actual state.

**Note:** If a service filter finds no members, the weight specified in the Weight column on the Service Filters panel is added to the combined weight for the UNKNOWN state.

There are advantages in using the logical state rather than the actual state to calculate the threshold. For example, you can shut down a resource that is part of a service without affecting the service. The service sees a logical state of OK, even though the resource is INACTIVE, and treats it as though it is ACTIVE. Alternatively, when a resource fails and you set it to IGNORED, the service sees the resource as ACTIVE (OK), and the service continues unaffected.

## Implement the State Change Exits

From the State Thresholds panel, press F8 (Forward) to scroll forward to the State Change Exits panel. This panel lets you specify the following types of exit processes:

- A process that executes before the service is started. By using this feature, you can add your own pre-activation tasks to the internal service starting method.
- Processes that execute on specified state changes. For example, if a service fails, you may want to invoke a procedure that writes a problem report. You can specify a process to execute on changes to the actual state, the desired state, or the logical state of the service.

In a multisystem environment, you can specify whether the processes are executed in a specific region only or in all connected regions.

## Define the Logging Details

From the State Change Exits panel, press F8 (Forward) to scroll forward to the Automation Log Details Panel. This panel contains information about the size of the temporary log for the service (called a *transient log*), the destination of the logged information, and the type of information logged.

## Specify the Owner Details

From the Automation Log Details panel, press F8 (Forward) to scroll forward to the Owner Details panel. This panel lets you identify up to two people who can be contacted if this service has operational problems.

## Implement the Extended Function Exit

From the Owner Details panel, press F8 (Forward) to scroll forward to the Extended Function Exit panel. The panel lets you provide additional operator functions. Specify the exit NCL procedure that provides these functions. The procedure is invoked when an operator issues the XF command against the service.

The extended function exit NCL procedure has access to variables that contain all of the service details with the prefix ZRM.

## Maintain Service Definitions

You can browse, update, copy, and delete service definitions from the Service List panel.

**Note:** If you only want to hide a service definition from the region, set the operation mode to OFF. The definition remains in the knowledge base but is not used.

## Back Up Service Definitions

To assist you with the maintenance of your service definitions, you can create backup versions of your service image. By creating a backup version of your service image or definitions, you can perform the following:

- Update service definitions in any version of a service image
- Restore a service definition from a backup service image
- Merge two versions of a service image

### To create a backup version of a service image

1. Enter **/SADMIN.SI** at the prompt.

The service image list appears.

**Note:** If you have not created a backup before, there is only one service image listed: \$SERVICE 0001. The active service image can be \$SERVICE 0001 only. \$SERVICE 0001 cannot be deleted.

2. Enter **C** next to the service image you want to copy.

The ServiceView : Service Image Definition panel appears.

3. Enter a new Database Version, Short Description, and (optionally) a Long Description.
4. Press F3 (File).

A copy in progress panel opens while the copy occurs. The Service Image List appears with the backup version displayed in the list.

## Update Service Definitions in a Backup Service Image

You can access a list of all the service definitions in any version of a service image. From this list you can update any service definitions contained in the service image.

### To update a service definition in the \$SERVICE 0002 backup image

1. Enter **L** (List Services) beside the \$SERVICE 0002 service image in the Service Image List.

The ServiceView : Service List panel appears showing the service definitions in that service image.

**Note:** You can access the list of service definitions for another version of the service image by changing the version number on the Service Image List panel and pressing Enter.

2. Enter **U** beside the service definition that you want to update.

The ServiceView : Panel Display List appears for that service definition.

3. Update the service definition, as required.
4. Press F3 (File) to save the changes.

The ServiceView : Service List panel appears.

## Restore a Service Definition from a Backup Service Image

If you have made changes to a service definition and you are having trouble with its implementation, you can restore it from a previous version of the definition.

### To restore service definition SERV01 from \$SERVICE 0002 service image to \$SERVICE 0001

1. Enter **C** beside SERV01 in the ServiceView : Service List.

The ServiceView : Service Image Definition panel appears.

2. Change the Database Version from 0002 to 0001 and press F3 (File).

Because there is already a copy of the service in the target service image, the Confirm Copy Replace panel appears.

3. Press Enter to confirm the replace or F12 (Cancel) to cancel the request.

The ServiceView : Service List panel appears.





# Chapter 20: Producing Reports

---

This section contains the following topics:

[About Reports](#) (see page 265)

[View Reports and Search the Database](#) (see page 266)

[Generate Exception Reports](#) (see page 267)

[Search the Events Database](#) (see page 269)

[Print Reports](#) (see page 271)

[Extract Data to a File](#) (see page 273)

[Define Printed Reports](#) (see page 275)

[Troubleshoot the Reporting Facility](#) (see page 277)

## About Reports

CA NetMaster FTM has a reporting function, which lets you view your file transfer activity from a historical perspective.

The reporting function lets you do the following:

- Record file transfer events to an events database
- Display and print predefined reports on the recorded data
- Generate reports based on various search criteria
- Generate custom reports
- Generate exception reports to identify expected events that are not found in the events database
- Archive data to a sequential file as character-separated values (CSV)
- Extract data to a sequential file as character-separated values on an ad hoc basis for transfer to a PC file and processing by other data analysis and reporting tools

**Note:** To enable CA NetMaster FTM to collect the events, you must configure them using the Initialization Parameters panel.

## View Reports and Search the Database

The reporting options available from the History Menu let you view reports currently defined to your region. The following predefined reports are available:

- Event reports
  - All file transfer events (all START, END, and FAILURE events)
  - Failed file transfers (all FAILURE events)
  - File transfer results (all END and FAILURE events, but excluding those failures that were subsequently retried)
  - Summary reports (by Mailbox ID, Source Address, Target Address, Transfer ID, or User ID)
- Schedule reports
  - Completed schedules
  - Failed schedules

The search facility also lets you define your own search criteria to obtain specific information from the events database. The following options are available for searching:

- Perform Custom Search
- Search File Transfers
- Search Schedules

The reporting and search options for file transfer events and schedules are accessed through different options on the History Data menu.

### View Predefined Reports for File Transfer Events

#### To access file transfer event reports and searches

1. Enter **/FTHIST** at the command prompt.  
The History Data menu appears.
2. Enter **B** at the command prompt.  
A display list appears.
3. Enter **S** beside the predefined report type that you want.  
The corresponding type of report appears.

**Note:** You can sort events by a specific criterion by entering SORT and the sort criterion at the command prompt (does not apply to summary reports).

## View Predefined Reports for Schedules

### To access file transfer event reports and searches

1. Enter **/FTHIST**.  
The History Data menu appears.
2. Enter **BS** at the command prompt.  
A display list appears.
3. Enter **S** beside the predefined report type that you want.  
The corresponding type of report appears.

## View Events Associated with a Schedule

### To view the file transfer events associated with a particular schedule:

1. Enter **S** beside the required schedule.  
The File Transfer : File Transfer Events panel appears.
2. Enter **S** beside the required file transfer event.  
The details of the event appear.

## View Filters Associated with a Schedule

### To view the filters associated with a particular schedule

1. Enter **F** beside the required schedule.  
The File Transfer : File Filters panel appears.
2. Enter **S** beside the required filter.  
The file transfer events monitored by this filter are displayed.
3. Enter **S** beside the required file transfer event.  
The details of the event are displayed.

## Generate Exception Reports

The File Transfer Exception Reporting option on the History Data menu lets you generate exception reports to identify expected events that are not found in the events database.

Exception reports are based on predefined filters. The filter can be an existing FTSCHD file filter or an exception report filter.

## Define Exception Report Filters

### To define an exception file filter:

1. Enter **/FTHIST.ER.F** at the command prompt.

The Exception Report Filter List appears

**Note:** You can also define exception report filters through the Administration Menu (**/FTADMIN.E**)

2. Press F4 (Add).

The Exception Report Filter panel appears.

3. Complete the following fields:

#### **Name**

Specifies the name of the exception report filter.

#### **Description**

Briefly describes the filter.

Specify the expected transfers in the Filter window. For more information, press F1 (Help).

**Note:** Filters can be stored in a CTL file. You can view CTL files directly from Exception Report Filter panel.

Press F3 (File).

The exception file filter is saved to the knowledge base.

## Generate Exception Reports

### To generate an exception report:

1. Enter **/FTHIST.ER** at the command prompt.  
The Exception Reporting Menu appears.
2. Select *one* of the following options:  
**F**  
Lists exception report filters.  
**S**  
Lists FTSCHD file filters.
3. Enter **E** beside the appropriate filter.  
The Exception Report Confirmation panel appears.
4. Enter the appropriate time period and press F6 (Confirm) to generate the report.  
An exception report is generated only if the expected events are not found in the events database.

## Search the Events Database

The search facility allows you to define your own search criteria to obtain specific information from the EVNTDB events database. The following options are available for searching:

- Search File Transfers
- Search Schedules
- Perform Custom Search

The most recent search criteria values are retained and can be used if you want to print a report. You can also save the criteria from the Search Criteria panel. You can save multiple search criteria and retrieve them later for use.

## Search for File Transfer Events

### To search for file transfer events

1. Enter **/FTHIST.B** at the command prompt.  
A selection list of reports and searches appears.
2. Select Search File Transfers.  
The Search Criteria panel appears.
3. Do *one* of the following:
  - Enter your search criteria. For information about the fields, press F1 (Help).
  - Press F5 (Load) to retrieve previously saved criteria.
4. Press F6 (Action).

The File Transfer : File Transfer Search panel appears.

**Note:** The report on this panel is in the same format as that on the File Transfer : All Events panel.

## Search for File Transfer Schedules

### To search for file transfer schedules

1. Enter **/FTHIST.BS** at the command prompt.  
A selection list of reports and searches appears.
2. Select Search Schedules from the selection list of reports.  
The Search Criteria panel appears.
3. Enter values for your search, or press F5 to select a previously saved search criteria.  
  
The default values for System Name and Version are the values for the current system image.  
  
Press F1 (Help) for information about any of these fields.
4. Press F6 to start the search.  
  
The File Transfer : Schedules Search Result panel appears.

The most recent search criteria values are retained. You can also save the criteria by pressing F4 (Save) from the Search Criteria panel. You can save multiple search criteria and retrieve them later for use.

## Perform a Custom Search

The Perform Custom Search option lets you define your own search criteria by using the fields in the events database.

**Note:** The following fields are case-sensitive:

- \$RFFAILDESC
- \$RFSRCADDR
- \$RFSRCFNAME
- \$RFTGTADDR
- \$RFTGTFNAME
- \$RFUSER
- \$RFXFRID

### To search for file transfer events by specifying your own search criteria

1. Select Perform Custom Search from the File Transfer : Display List.  
The Network Database : Search Criteria panel appears.
2. Complete the columns for as many criteria as you need, or press F5 (Load) to retrieve previously saved criteria. For information about the actions available on this panel, press F1 (Help).

**Note:** List the fields in the events database by entering ? in the Field field. The format of the valid values for these fields can be found in an off-loaded CSV archive of the events database.

3. Press F6 (Action).

The File Transfer : EVNTDB Search panel appears.

**Note:** The report on this panel is in the same format as that on the File Transfer : All Events panel.

4. Press F4 (Save).

The data is saved.

## Print Reports

The reporting options let you print reports currently defined to your region.

Generating a printed report may consume a lot of CPU resources. Where possible, perform this action when the system is not busy.

## Print Reports for File Transfer Events

**To display a list of predefined reports and print a selected report for file transfer events:**

1. Enter **/FTHIST** at the command prompt.  
The History Data menu appears.
2. Select **P**.  
The Reports List appears.
3. Enter **S** beside the listed report that you want to print.  
The PSM : Confirm Printer panel appears.
4. Press F6 (Confirm) to confirm the details of the print job.  
The Reports List appears. A message also appears indicating that the print job was submitted to the print queue.

## Print Reports for File Transfer Schedules

**To display a list of predefined reports and print a selected report for file transfer schedules**

1. Enter **/FTHIST** at the command prompt.  
The History Data menu appears.
2. Select **PS**.  
The Reports List appears.
3. Enter **S** beside the listed report that you want to print.  
The PSM : Confirm Printer panel appears.
4. Press F6 (Confirm) to confirm the details of the print job.  
The Reports List appears. A message also appears indicating that the print job was submitted to the print queue.



## Check the Print Queue

### To check the print queue

1. Enter **/FTHIST** at the command prompt.  
The History Data menu appears.
2. Enter **PQ**.  
The PSM : Output Queue appears.
3. Select the required action to browse a report output, release a held report, or delete a print job from the printer queue.

## Extract Data to a File

The EVNTDB events database contains the file transfer activity data. This database can be periodically archived in a character separated values (CSV) format for processing by external analysis and reporting tools. Your system administrator defines the period of time that data is kept online.

You can analyze file transfer activity and trends by reading the data extracted from the database in any standard analysis and reporting tool on a PC.

To extract the file transfer data for analysis

1. Allocate a sequential data set with the following attributes:

Attribute	Value
RECFM	VB
LRECL	600
BLKSIZE	Greater than or equal to 604

2. Enter **/FTHIST** at the command prompt.  
The History Data menu appears.
3. Enter **EX** at the prompt and specify the data set name that you have just defined in the Extract Dataset field.  
The Extracts List appears.

4. Select an extract option. Use the following table to help you decide which option to select

To select fields to be extracted from ...	Then select ...
All file transfer events	Extract All File Transfer Events
Failed file transfers only	Extract Failed File Transfers
File transfer results only	Extract File Transfer Results
File transfers based on your own search criteria of the fields in the events database	Perform Custom Extract
File transfers based on entry fields for predefined search criteria	Search and Extract File Transfers

The Fields List appears.

**Note:** By default, all fields are selected.

5. Do *one* of the following:
- Enter **U** beside the fields you want to exclude from the extract.
  - Enter **All U** at the command prompt to deselect all fields, then enter **S** beside the fields you want to include in the extract.

**Note:** Commands you enter at the prompt override any other entries. You should execute any commands you enter at the prompt before making any other entries beside the field names.

6. Press F6 (Action).

The system extracts the relevant records from the events database, EVNTDB, to the defined data set, and presents them as CSV fields with a header.

7. Transfer the defined data set to your PC, and save it with a .TXT extension.
8. Open the .TXT file by using your preferred PC application (for example, Microsoft Excel), and import this file as a .CSV file.
9. Analyze your data by applying facilities such as graphs and charts, tables, and macros.

**Note:** Extraction copies but does *not* clear the records from the EVNTDB database.

## Define Printed Reports

To set up your own reports to print, you must define them to the CA NetMaster FTM region.

There are two possible stages involved in defining these reports:

- Defining search criteria (optional)
- Defining report details

### Define Search Criteria (Optional)

**To define specific search criteria in addition to those available on the Report Writer : Report Description panel**

1. Enter **/CASCRIT** at the command prompt.  
The CAS : Criteria Definition List appears.
2. Define your search criteria. For more information, press F1 (Help) for online help.
3. Press F3 (File).  
Your criteria are saved.

## Define Report Details

### To define your report details

1. Enter **/RWDEFN.L;\$RF** at the command prompt.

All defined reports appear on the Report Writer : Report Definition List.

2. Enter **C** beside a listed report that has a format similar to the report you want to set up.

The Report Writer : Report Description panel appears.

3. Complete the following fields:

#### Report Name

Specifies your own report name.

#### Description

Describes your report.

**Note:** To make the report you are setting up available, ensure that the Group field has the value \$RFREPORTING. Also ensure that the Report Exit field has the value \$RFLORWX.

(Optional) If you have defined any specific search criteria, enter your values in the Criteria fields.

Press F3 (File).

The Report Writer : Report Definition Component Menu appears, with a message that your report has been added.

4. Select **RH** from the Report Writer : Report Definition Component Menu.

The Report Writer : Edit Report Header Layout panel appears.

5. Edit the header, as required, and press F3 (File).

The Report Writer : Report Definition Component Menu appears, with a message that your header has been updated.

6. Press F3 (Exit) until the Report Writer : Report Definition Menu appears.

7. Select **R**.

The new definition is activated.

## Troubleshoot the Reporting Facility

The reporting facility is dependent on the events database, EVNTDB. It cannot operate if the following conditions apply:

- The EVNTDB database has not been allocated.
- The EVNTDB database is full.

In either case an error message appears.

### If the EVNTDB Database Is Not Allocated

If the error message says that the EVNTDB database is not allocated, then you need to allocate this database before reselecting a reporting option.

### If the EVNTDB Database Is Full

If the error message says that logging has stopped, the EVNTDB database may be full. If automatic reorganization is not set, complete the following steps:

1. Check the activity log (**=H.L**) for more messages about what is happening.
2. Extract the data currently in the EVNTDB database.
3. If the EVNTDB database is full, delete and redefine the EVNTDB database.

**Note:** For information about how to perform these steps, see the message help.

### If the Automatic Reorganization Fails

If the error message says that the automatic reorganization has failed, you may need to redo the reorganization. The reorganization occurs in two phases, an unload phase and a reload phase. The error message gives details of where the reorganization failed and the required action.

There are two ways to fix a failed reorganization: by using a batch job or by using the EVENTLOG parameter group.

## Fix a Failed Reorganization by Using a Batch Job

### To fix a failed reorganization using a batch job

1. Determine the phase of the reorganization when the failure occurred.
2. Issue the following command:  
  
`DEALLOC DD=EVNTDB`  
  
If the failure occurred during the UNLOAD phase, complete step 3;  
otherwise, skip this step and go to step 4.
3. (Optional) Submit a batch job that executes an IDCAMS REPRO, for example:  
  
`REPRO INDATASET(EVNTDB dataset name) OUTDATASET(Reorg dataset name)`  
  
**Note:** Allocate enough space for the REORG data set to contain all the records from the EVNTDB.
4. Submit a batch job to define a new EVNTDB database (optionally giving it more space).
5. Submit a batch job that executes an IDCAMS REPRO, for example:  
  
`REPRO INDATASET(EVNTSEQ dataset name from UNLOAD phase)  
OUTDATASET(new EVNTDB dataset name)`
6. Update the EVENTLOG parameter group from the Customization Parameters panel (**/PARMS**) specifying the following parameters:

#### Enable Event Logging

Enter **YES**.

#### EVNTDB Database Name

Enter the EVNTDB data set name used in step 5.

#### EVNTSEQ Reorg Dataset

Leave blank.

7. Press F6 (Action).  
  
The changes are applied.
8. (Optional) If you require automatic reorganization, specify a data set name in the EVNTSEQ Reorg Dataset field and press F3 (File).  
  
The parameter settings are saved.

## Fix a Failed Reorganization via the EVENTLOG Parameter Group

### To fix a failed reorganization using the EVENTLOG parameter group

1. Determine the phase of the reorganization when the failure occurred.  
If the failure occurred during the UNLOAD phase, complete step 2; otherwise, go to step 3.
2. Update the EVENTLOG parameter group from the Customization Parameters panel (**/PARMS**) specifying the following parameters:

#### Enable Event Logging

Enter **NO**.

#### EVNTDB Database Name

Enter the EVNTDB data set name.

#### EVNTSEQ Reorg Dataset

Enter the EVNTSEQ data set name.

**Note:** Allocate enough space for the reorganization data set to contain all the records from the EVNTDB database.

3. Press F6 (Action).  
The EVNTDB database is unloaded to the EVNTSEQ reorganization data set.
4. Submit a batch job to define a new EVNTDB database (optionally giving it more space).
5. Update the EVENTLOG parameter group from the Customization Parameters panel (**/PARMS**) specifying the following parameters:

#### Enable Event Logging

Enter **YES**.

#### EVNTDB Database Name

Enter the new EVNTDB data set name defined in step 4.

#### EVNTSEQ Reorg Dataset

Enter the EVNTSEQ data set name from the UNLOAD phase.

6. Press F6 (Action).  
The changes are applied.
7. Press F3 (File).  
The current parameter settings are saved.





# Chapter 21: Implementing EventView

---

This section contains the following topics:

[EventView](#) (see page 281)

[EventView Functions](#) (see page 282)

[Benefits of Using EventView](#) (see page 284)

[Develop Event Management Rules](#) (see page 284)

[Generate Alerts](#) (see page 287)

## EventView

EventView performs automation at the event level. It provides event level automation and control, and can handle timed events.

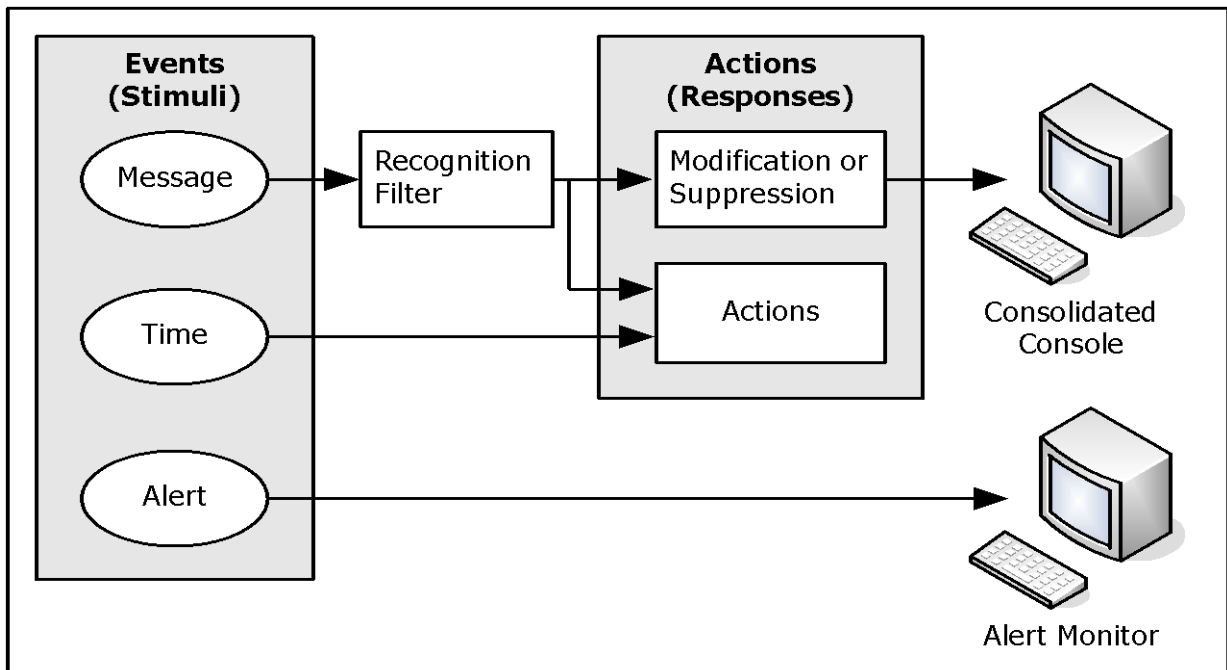
Successful event management relies on the recognition of significant events from the mass of messages generated by a system and the appropriate responses to these events.

## EventView Functions

EventView provides the following functions:

- Event-based automation, which relies on the following:
  - The creation of appropriate rules and rule sets
  - The processing of messages
  - The processing of EventView timers
  - Message generation
- Console message consolidation
- Alert generation

The following illustration shows how EventView works.



## Event-based Automation

You can define event rules to do the following:

- Suppress messages
- Change message text
- Enhance message presentation (for example, highlighting)
- Set route and descriptor codes
- Perform actions

Rules are grouped logically into rule sets, which define how an event is processed and what actions are taken in response to an event that is *not* related to a resource. (Resource-based events are handled by ResourceView.) An event can be a message or a specified time.

### Sample Message Suppression Rule Sets

EventView provides the following samples of message suppression rule sets:

- AGRSUPP, which is based on the aggressive list of suppressible messages recommended by IBM
- CONSUPP, which is based on the conservative list of suppressible messages recommended by IBM

See IBM's *MVS Initialization and Tuning Reference* guide for those lists.

## Console Message Consolidation

You can monitor message flows from multiple systems on a single screen—the consolidated console. Console consolidation controls the way you see messages on the console. In addition, messages displayed on the consolidated console are affected by EventView processing.

For example, message text and message presentation can be modified by EventView, and the consolidated console user sees the modified message. If EventView suppresses a message, that message is not displayed on the consolidated console.

You can define message profiles that customize the view of the message flow. Different users can have different sets of message profiles to suit the functions they perform.

Message profiles enable the meaningful grouping of messages based on criteria such as system, message ID, job name, and system codes.

## Benefits of Using EventView

EventView benefits your organization in the following ways:

- Reduces system console message rates; you can filter messages received and suppress unwanted messages
- Produces a standardized response to events or problems
- Enables you to schedule actions to occur at specific times or at regular intervals
- Gathers useful statistics for messages and timers
- Able to learn messages
- Enables you to monitor message flows to multiple consoles on a single screen
- Enables you to generate alerts to remind operators of significant events

## Develop Event Management Rules

Besides responding to resource status, you need to respond to events that are not handled by resource automation.

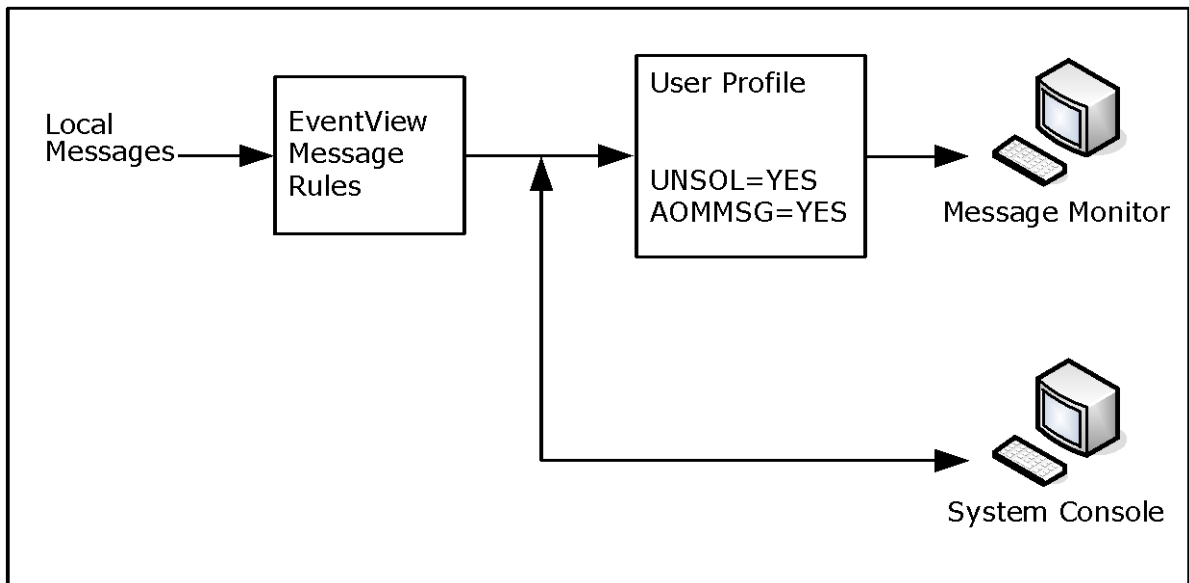
The Automation Services components that affect message display are the EventView message rules and the console message consolidation facility. To use the latter facility, you need to define message profiles.

Normally, you use both components and you can monitor messages from multiple systems. However, if you do not want to define message profiles, you can disable the message consolidation facility and only messages from the local system can be monitored. You control the availability of the facility by using the CCONSOLIDATN parameter group. For information about parameter groups, see the *Reference Guide*.

## Console Consolidation Disabled

Without the console consolidation facility, you are able to monitor local messages only. Remote messages are not routed to this region, and messages from this system are not routed to remote regions.

The following illustration shows how messages arrive at the message monitor.

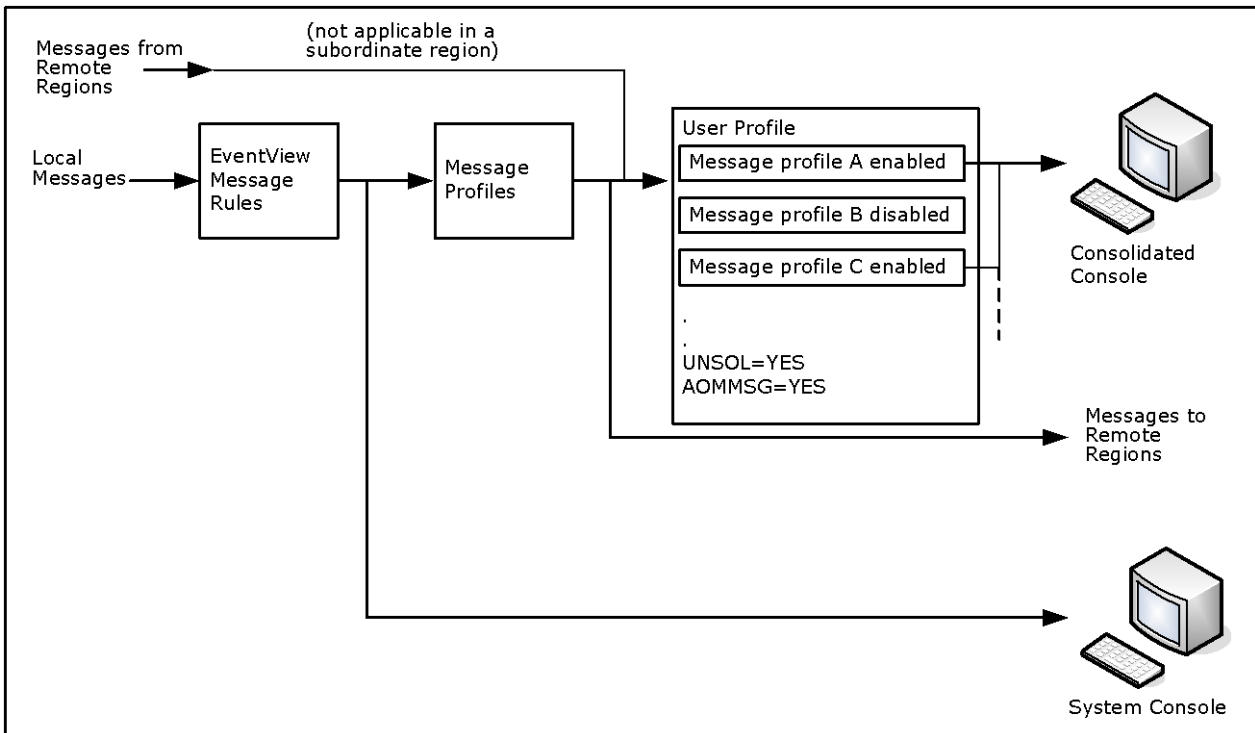


## Console Consolidation Enabled

With message consolidation enabled, the message monitor becomes a consolidated console. Using the console consolidation facility, an operator is able to monitor messages from one or more systems on the consolidated console.

You use EventView message rules to preprocess the messages, for example, suppressing or highlighting the messages. You can then use message profiles to select the type of processed information to display on the consolidated console. For example, you can define a message profile that selects messages from a particular system. You can selectively enable profiles to customize the view of monitored events, for example, VTAM messages only.

The following illustration shows how messages arrive at the consolidated console.



Typical stages in implementing message profiles are as follows:

1. Analyze the message flow and the operations tasks to determine the different message views that are required.
2. Create EventView rules to suppress unwanted messages.
3. Create the message profiles, and ensure that each operator is assigned the appropriate message profile IDs in the user definition and user profile.
4. Activate the message profiles.

## Generate Alerts

Alerts are displayed on the alert monitor. Alerts can be generated from EventView rules. Generate alerts through user-defined processes by using the following macros:

- GENALERT enables a process to generate an alert of a specified severity.
- DELALERT enables a process to remove an alert from the alert monitor.

Use alerts to warn operators of significant events (for example, reminding the operator to perform tasks that cannot be automated).





# Chapter 22: Implementing EventView Rule Sets

---

This section contains the following topics:

[EventView Rule Sets](#) (see page 290)

[Add an EventView Rule Set](#) (see page 290)

[Monitor EventView Rule Set Status](#) (see page 291)

[Gather Statistics](#) (see page 291)

[Change the EventView Rule Set Associated with a System Image](#) (see page 292)

[Add Associated Rules](#) (see page 292)

[Add Initial Actions](#) (see page 297)

[Include EventView Rule Sets in Other Rule Sets](#) (see page 298)

[Maintain EventView Rule Sets](#) (see page 298)

[Timer Rules](#) (see page 299)

[Use EventView Variables](#) (see page 306)

## EventView Rule Sets

EventView rule sets consist of various members that define how an event is processed and what actions are taken in response to the event. An EventView rule set may include the following:

- Initial actions
- Message rules
- Message group rules
- Timer rules
- Other rule sets

You may want to create an EventView rule set for each area of responsibility. For example, you may create a CICS rule set, a VTAM rule set, and so on, to organize your rules in logical and manageable groups.

**Note:** Automation that deals with the status of resources should be specified in the resource definition, *not* in a message rule.

To activate an EventView rule set, it must be associated with an active system image. For information about system images, see the *Reference Guide*.

Only one EventView rule set, known as the primary rule set, is associated with a system image. Therefore, if you want to activate more than one EventView rule set, you need to include all the other required EventView rule sets in the EventView rule set that is associated with the active image. For example, you could create a master EventView rule set into which all other EventView rule sets are included.

## Add an EventView Rule Set

You must add an EventView rule set before you can add the associated members.

### To add an EventView rule set

1. Enter **/EADMIN.R.R** at the prompt.  
The Ruleset List panel appears.
2. Press F4 (Add).  
The Ruleset Description panel appears.
3. Complete the panel, adding comments on the Comments panel if required. See the online help for field descriptions.

**Note:** An EventView rule set can be activated only if it has an ACTIVE status.

## Specify Control Options

The control options for the primary EventView rule set override those specified for included EventView rule sets.

When setting up an EventView rule set, you may want to test it without actually triggering any rules. To do this, you must set the Perform Message Modification? and Perform Action? flags to NO, and the Log Ruleset Activity? flag to YES. You can then see from the entries in the general activity log (marked as TEST) what activity would take place if the EventView rule set was, in reality, working as intended.

### Example: Specify Control Options

```
09.04.49 RE0113 RULESET ACTIVITY LOGGING STARTED
09.04.58 RE0130 (TEST) RULE FOR TESTMSG SET ATTRIBUTES: DELIVER=NO
09.05.12 RE0114 RULESET ACTIVITY LOGGING STOPPED
```

## Monitor EventView Rule Set Status

**To view the status of the active EventView rule set and all its included rule sets on the current system**

1. Enter **/EADMIN.S.R** at the prompt.

The EventView : Ruleset Status panel appears. This panel displays the same information as the Ruleset Description panel, plus it lists loaded EventView rule sets. The primary EventView rule set is the first EventView rule set listed, followed by its included EventView rule sets. Each level of further inclusion is indicated by indentation.

**Note:** If an EventView rule set has a status of inactive, its included EventView rule sets are not processed.

## Gather Statistics

If you specify YES in the Collect Statistics? field on the Ruleset Description panel, then EventView collects statistics relating to messages received and timer schedule items executed. You can use these statistics to measure the effectiveness of your EventView rules.

If the SMFDATA region parameters are configured, the statistics are output to SMF at a user-defined interval.

For information about the SMF record format, see the *Reference Guide*.

## Change the EventView Rule Set Associated with a System Image

You can change the EventView rule set associated with a system image by updating the EventView Ruleset to Activate field on the System Image Definition panel.

### To change the EventView rule set associated with a system image

1. Enter **/RADMIN.I** at the prompt.  
The System Image Definition Menu appears.
2. Select the option that applies to the type of system image you want to update.  
The Image List appears.
3. Enter **U** (Update) beside the system image that you want to update.  
The Image Definition panel appears.
4. Enter the new EventView rule set name in the EventView Ruleset to Activate field, or select an EventView rule set from the prompted field value list.
5. Press F3 (File).  
The updated record is saved.

**Note:** By default, EventView rule actions are not executed if the system image is operating in the MANUAL global operation mode. The actions, however, can be enabled by using the Perform Action in Manual Mode? field of the AUTOIDS region parameter group.

## Add Associated Rules

After you have created an EventView rule set, you can add associated message, message group, or timer rules.

### To add a rule

1. From the Ruleset List, apply the appropriate action, such as **M** (Message List), to the EventView rule set with which you want to associate the new rule.
2. Press F4 (Add).
3. Complete the fields on the initial panel displayed, and on any subsequent panels as required. Press F1 (Help) for help about the fields.

## Add Message Rules

Message rules contain some or all of the following information:

- Message text and filtering criteria
- Message delivery and suppression details
- Required message modification details
- Which actions are triggered by a message
- Which message groups the current message rule is related to
- User-defined EventView variables

Message [rules are added](#) (see page 292) in the same way as other EventView rule set members. You apply the **M** (Message List) action to the EventView rule set with which you want to associate the new message rule.

**Important!** Message Text is a mandatory field. If you enter the wildcard character in this field, *all* messages are tested against this rule, which can degrade performance.

## Message Execution Conditions

You can [specify execution conditions](#) (see page 321) in this panel. The rule executes only if all of the given conditions apply.

## Group Messages

If a message on its own is not significant, but the occurrence of another message increases its significance, then you need to create a message group to associate these messages.

**Note:** The order in which the grouped messages occur is not important, as long as all arrive in the specified time interval.

## Add Message Group Rules

Message group rules are added in the same way as message rules, except that you apply the **G** (Group) action to the item on the Ruleset List with which you want to associate the new group.

Message group rules contain the following information:

- The maximum time interval in which all messages in the group must be received, to trigger the rule
- Message text for up to ten messages, on the Message Group Details panel (displayed automatically when a message is [associated with a message group](#) (see page 295))
- The text of a message to issue if the group rule is triggered, and where and how to display this message
- The action or actions to perform when a group rule is triggered
- User-defined EventView variables, which you can set to the specified values before or after other rule actions

## Associate Message Rules with Message Group Rules

To establish a relationship between a message rule and a message group rule, you must add an entry on the Related Message Group panel (the fifth panel in the sequence of Message Rule panel). You also need to add the message rule on the Message Group Details panel of the message group rule definition. The same message rule can be associated with up to five message group rules.

```

PROD----- EventView : Message Filter -----TAPEMON
Command ==> 5                                     Function=UPDATE

Ruleset Name ..... TAPEMON                        Rule Status ...+ ACTIVE__
Short Description ... Mount request processing_____

. Expected Message -----
|                               S=ListPanels EV=ExtFilter TV=TestVars |
|   Message Text  ( WildChar = * )                               ExtFlt |
|___ IEC501A                                           NO          |
|-----|

```

```

PROD----- EventView : IEC501A Related Message Group -----TAPEMON
Command ==>                                     Function=UPDATE

. Message Group Table -----
|                               |
| MsgGroupID  CorrelationKey   |
| GROUP1_____ &ZMSGJOBNM_____ |
|                               |

```

```

PROD----- EventView : Message Group Details -----TAPEMON
Command ==>                                     Function=UPDATE

Ruleset Name ..... TAPEMON
Message Group Name ... GROUP1                        Rule Status ...+ ACTIVE__
Short Description .... Tape mount group_____
Interval ..... 00.10.00

. Expected Message -----
|                               S/B=Browse U=Update |
|   Message Rule Text                               |
|___ IEC501A                                           |
|___ IEC509A                                           |
|___                                           |
|-----|

```

On the Related Message Group panel, you need to identify the message group rule and can optionally specify a correlation key for precise recognition purposes. The correlation key enables one message group rule to cover numerous different situations, saving you from having to create numerous different rules. The rule is not triggered unless the values of the correlation keys in each of the grouped messages match.

For example, the correlation key as shown in the example, is the name of the variable that contains the job name. The group rule is triggered only if the messages associated with the group:

- All arrived in the specified interval (10 minutes)
- Were all generated by the same job

## Add Timers

If you want a rule triggered on a particular day of the week (or year) and at a particular time, you need to add a timer rule. Timer rules contain the following information:

- Whether the timer rule applies to a specific system
- Up to 99 detailed schedule items
- Which actions are triggered by a timer
- User-defined EventView variables

Timer rules are [added](#) (see page 292) in the same way as other EventView rule set members. You apply the **T** (Timer) action to the EventView rule set with which you want to associate the new timer.



## Add Initial Actions

Initial actions are actions performed when an EventView rule set is activated (that is, when the associated system image becomes active), and before message processing commences.

You add initial actions from the Ruleset List by applying the **IA** (Initial Actions) action to the nominated EventView rule set.

Variables that are essential to the functioning of an EventView rule set should be set in the initial action rules.

In the following example, you want to log a message to indicate that an EventView rule set is activated.

```

PROD----- EventView : Initial Action -----BACKUP
Command ==> forward                               Function=UPDATE

Ruleset Name ..... BACKUP
Initial Action Name  NOTIFY                        Rule Status ...+ ACTIVE
Short Description ... Log a startup message

System Command ... _____
MS Command ..... LOG RULESET BACKUP IS NOW ACTIVE

```

**Note:** If an EventView rule set has associated included EventView rule sets, the initial actions specified for those EventView rule sets are also performed when the primary EventView rule set becomes active.

If you need to set any EventView variables before or after any of the initial actions are performed (to pass parameter values, for example), press F8 (Forward) to go to the Set Variables panel.

On the Set Variables panel, you supply a name for each EventView variable that you want to set, plus the required variable value. Note that, when you use the variable subsequently, you prefix the name with &ZREV, which is the EventView variable identifier.

## Execute Initial Actions

When an EventView rule set is activated, the associated initial actions are executed. When you load a system image that contains an EventView rule set that is already active, the region does not reactivate that EventView rule set and the associated initial actions are not executed (for example, when you switch images that use the same EventView rule set).

If you have several system images that use the same EventView rule set and you want the initial actions associated with the EventView rule set executed every time you load one of those images, you can create a primary EventView rule set for each of the images. Each primary EventView rule set includes the actual EventView rule set you want. Because the primary EventView rule sets are different, it is activated every time you switch between the images, thus executing the initial actions.

## Include EventView Rule Sets in Other Rule Sets

### To include an EventView rule set in another rule set

1. From the Ruleset List, apply the **IR** (Include) action to the EventView rule set in which you want to include another EventView rule set.

The Include Ruleset List appears. This list is blank if there is no EventView rule sets included in the current EventView rule set.

2. Press F4 (Add).

The Eligible Ruleset List appears.

3. Select the EventView rule set to include in the current EventView rule set.

The selected EventView rule set is added to the Included Ruleset List for the current EventView rule set. This means that the included EventView rule set is active when the parent EventView rule set is active.

**Note:** Only the control options of the EventView rule set associated to the system image are used. The control options of included rule sets are ignored.

## Maintain EventView Rule Sets

You can browse, update, copy, and delete EventView rule set definitions from the Ruleset List panel.

The C and the D action codes enable you to copy and to delete an *entire* EventView rule set. To copy or delete the EventView rule set definition only, use the CO or DO action codes. You can use the DO action code to delete an EventView rule set only if it is empty—that is, it contains no rules.

## Timer Rules

A timer rule enables you to schedule an action or actions to perform at a specific time or times of the day, week, month, or year.

A timer rule contains the following information:

- The action or actions to perform
- A schedule that defines when the action or actions are performed
- Whether catchup is required, if the system running the timer is unavailable when the timer is due to be activated

A timer schedule is similar to the availability map used by resources controlled by the region. You can specify up to 99 schedule items per timer rule, each containing the following information:

- The day of the week, date, and time when the action or actions are performed
- Whether the action or actions are performed once only, or at regular intervals during a given time period

## Add and Maintain Timers

If you want to add a timer rule that is very similar to an existing one, you can save yourself having to retype details by copying the existing timer and updating the copy as appropriate.

### To add a timer rule

1. Enter **/EADMIN.R.**

The Define Event Rules panel appears.

2. Type **T** at the prompt and complete the following fields:

#### **Ruleset**

Specifies the name of the rule set with which you want to associate the timer rule.

#### **Rule ID**

Identifies the rules that you want to maintain. The value is generic, that is, all rules with IDs that begin with the specified value are retrieved.

Press Enter.

The Timer Rule List for the specified rule set appears.

3. Press F4 (Add).

The Timer Description panel appears.

4. Complete the fields on this and subsequent timer rule panels, as required. Press F1 (Help) for information about the fields.

**Note:** If you enter YES in the Delete on Expiry? field, schedule items that have a full date specified are deleted when they pass their expiry date and time.

## Perform Catchup

When you define a timer, you specify whether catchup is required if a system running the timer is unavailable when the timer is due to be activated.

Note that if you enter YES in the Catchup Required? field on the Timer Schedule panel, catchup applies to all schedule items entered for this timer.

- If you specify YES, then the scheduled action or actions are performed when the system becomes available, provided that the time specified in the Window field has not elapsed, with the exception of the situation noted below.
- If you specify NO, no belated processing occurs for that timer.

**Note:** In the case of timers that define actions that are repeated, catchup can be requested. If the specified end time has passed by the time the system running the timer becomes available, the specified action or actions are still performed once. If the system running the timer becomes available part way through the specified time period, the specified action or actions continue at the specified intervals until the specified end time.

## Specify a Catchup Window

If you specify that catchup is required, you can identify the window in which catchup is performed. You can specify a value between one minute and 24 hours. If the system running the timer becomes available before the catchup window ends, catchup is performed.

## Specify Timer Schedule Items

You can enter up to 99 schedule items for a timer. Enter schedule details according to the following definitions:

### Day

As well as the abbreviated versions of the days of the week, you can enter shorthand values asterisk (\*), W/D, or W/E in this field. If an asterisk is entered, an individual schedule item is created for each of the seven days of the week, with all other values duplicated. If you enter W/D, an individual schedule item is created for each of the five working days of the week. Entering W/E results in the creation of individual schedule items for Saturday and Sunday.

**Note:** The validation procedure does not accept a value in both the Day and the Date fields; enter a value in one of these fields only.

### **Date**

If you specify a numeric value between 1 and 31 in this field, the timer is activated on that day of the month each month. For example, if you specify 1, it is activated on the first day of each month. If, in addition to specifying a day, you also specify the first three characters of a month in the format *dd-mmm*, the timer is activated on that day of that month each year. If, in addition to specifying a day and a month, you also specify a four-character year value in the format *dd-mmm-yyyy*, the timer is activated on that day of that month and that year. If you entered YES in the Delete on Expiry? field, schedule items that have a full date specified are purged after execution.

### **Time**

The Time field specifies the time when the action or actions associated with the timer are performed or, if the Every field also contains a value, the time when the action or actions associated with the timer are first performed.

### **Every**

You enter a value in this field if you want the action or actions associated with the timer performed at regular intervals. If you enter a value in this field, you must also enter a value in either the Num or the End Time field. When you complete one of these fields, the other is calculated automatically when validation occurs.

The first time the action or actions associated with the timer are performed is specified in the Time field—see the preceding field description. To calculate the time when the second occurrence of the action or actions associated with the timer are performed, the value in the Every field is added to the value in the Time field, and so on.

### **Num**

This field specifies the number of times that the action or actions associated with the timer will be performed. When you enter a value in this field, the value in the End Time field is automatically calculated.

### **End Time**

This field specifies the last permissible time when the regular action or actions associated with the timer are performed. When you enter a value in this field, the value in the Num field is automatically calculated.

### **Status**

You can disable an individual timer schedule item by changing the status of that item from active to inactive.

### To add further schedule items

1. Press F10 (Scrllst).  
**Note:** If you are using a 24-line screen, you can type MAX at the prompt to maximize screen use and to display the schedule list only.
2. To add a line to the schedule, apply the **R** (Repeat) action to a listed item.
3. Overtyping the repeated line with the new schedule item details.

You can use the F5 (NextTmr) function key on the Timer Schedule panel to display the Next Execution Display panel.

This panel displays the next scheduled execution time and date of each timer schedule item in the order that they fall due, as well as all the schedule item details specified in the schedule map.

```

PROD----- EventView : Next Execution Display -----
Command ==> Scroll ==> PAGE

  Item NextDate      NextTime Day   Date           Time      Every  Num  EndTime.
   2  08-AUG-1995    16.00.00  TUE           16.00.00    00.10   12   18.00.00
   3  09-AUG-1995    16.00.00  WED           16.00.00    00.10   12   18.00.00
   4  10-AUG-1995    16.00.00  THU           16.00.00    00.10   12   18.00.00
   5  11-AUG-1995    16.00.00  FRI           16.00.00    00.10   12   18.00.00
   6  12-AUG-1995    16.00.00  SAT           16.00.00    00.30    4   18.00.00
   7  13-AUG-1995    16.00.00  SUN           16.00.00    00.30    4   18.00.00
   1  14-AUG-1995    16.00.00  MON           16.00.00    00.10   12   18.00.00
**END**

F1=Help      F2=Split      F3=Exit      F5=Find      F6=Refresh
F7=Backward  F8=Forward    F9=Swap

```

### Update Timer Schedule Items

Timer schedule items are updated by typing over the existing values with new values, then pressing F4 (Save). If the item you want to update is not amongst the first seven items displayed on the Timer Schedule panel, use the F10 (Scrlst) function key to scroll down the list until you find it.

Timer schedule items can also be updated from the Active Timer Display List (**/EADMIN.S.T**).

### Delete Timer Schedule Items

Timer schedule items can be deleted by using the same procedure as for adding schedule entry lines, but applying the **D** (Delete) action to the item to delete, instead of the **R** (Repeat) action.

### Specify Actions to Take When a Timer Item Is Triggered

On the Timer Actions panel, you can specify what response is made when a scheduled timer item is triggered. You can specify the following:

- System command text, such as: START STC1
- Command text, such as:  
LOG TEST TIMER RULE EXECUTED
- A process selected from the list of valid processes—enter a question mark in the field to display a list of valid processes
- An Automation Services command selected from the list of valid commands—enter a question mark in the field to display a list of valid commands

### Example: Actions to Take When a Timer Item Is Triggered

The TSO resource is defined to stop automatically at 1900 on weekdays. To warn users of the impending shutdown, you can define a timer that sends a warning message to the users at 1845 on the weekdays.

```
PROD----- EventView : GRTIMER1 Rule Actions -----FOGRULE1
Command ==>                                     Function=COPY

System Command ... SEND 'TSO WILL BE STOPPED IN 15 MINUTES - PLEASE LOG OFF'

OCS Command ..... _____
                    _____
```



## Display Active Timer Rules

On the Event Administration Menu (**/EADMIN**), enter **S.T** to display the Active Timer Display.

This list displays the date and time of the next scheduled execution of all timer rules that have a status of active and are associated with the active rule set. If you scroll to the right, the schedule item details, as specified on the schedule map, appear.

You can browse, update, copy, or delete listed timers.

## Use EventView Variables

The ability to set and use EventView variables in rules lets you create dynamic rules that depend on conditions identified by other rules and EventView rule sets. That is, you use EventView variables to control rule execution.

EventView variables can be used for the following:

- To pass information and data between rules
- To obtain more information about the environment in which the rule is executing
- To record system states

EventView variables can be set on the Set Variables panel of a message rule, a timer rule, or a group rule. Here, you can set values for up to six variables. These values can be literal or you can specify a substitution variable as the source of the variable value for a message rule.

EventView variables can be used by:

- *Rules*, to do the following:
  - Provide a correlation key value to match on the Message Delivery panel and the Related Message Group panel.
  - Provide a value for insertion in replacement text. Replacement text specified on the Message Modification, Set Variables and Test Variables panels can include EventView variable names.
- *Processes*, where the macros EVVARGET and EVVARSET can be used to get and set the values of EventView variables. Variable names can be specified in the Parameters field on the Rule Action panel, as well as on other panels where [processes are invoked](#) (see page 217).
- *NCL procedures*, where the \$RECALL application program interface (API) can be used to get and set the values of EventView variables. For more information about \$RECALL API, see the *Reference Guide*.

You must remember to add the EventView variable indicator prefix, &ZREV, to a variable name when it is specified for evaluation.

## View EventView Variables

### To view all EventView variables that have been set

1. Enter **/EADMIN.S.V** at the prompt.

The EventView : Active Variables panel appears.

# Chapter 23: Setting Up Event Monitoring

---

This section contains the following topics:

[Implement Event Recording and Reporting](#) (see page 307)

[Implement the ReportCenter Interface](#) (see page 309)

[Implement CA SOLVE:Central Problem Records](#) (see page 310)

## Implement Event Recording and Reporting

The reporting function provides online and printed reports based on information in the event database. If you want to use the reporting function, you must activate the recording of file transfer events into the events database.

**Note:** If you want to use the default values of the event logging parameters, you do not need to perform this task.

The reporting function also lets you extract the data for analysis by exporting it in character separated value (CSV) format for use by other data analysis and reporting tools.

### To implement event recording

1. Enter **/PARMS** at the prompt.  
The Customization Parameters panel appears.
2. Enter **U** beside the \$RF EVENTLOG parameter group.  
The Initialization Parameters panel for event logging appears.
3. Complete the following fields:

#### Enabled Event Logging

Ensure this field is set to Yes.

### EVNTDB Database Name

Enter the data set name to which events are to be logged, or use the default. The setup process created this VSAM data set. For more information, see the *Installation Guide*.

Events are retained in this database for the number of days that you specify on this panel.

**Note:** You should monitor the size of the EVNTDB database. When the EVNTDB database reaches the file size limit, automatic reorganization occurs.

The utilization of data and index blocks is shown in message N13522 in the activity log when the region is initialized.

### Time of Day to Delete

Specify the time of day (in the format *hh.mm*; default 00.15) at which reported events are to be deleted from the database and, if an EVNTARC archive data set is specified, archived to that data set.

**Note:** If the region is not active at the specified time, deletion does not occur.

### Number of Days to Keep

Specify the number of days (between 0 and 30; default 7) for which reported events are to be kept in the EVNTDB database.

Zero deletes all events. A value between 1 and 30 retains events from the previous 1 to 30 calendar days in the EVNTDB database.

**Note:** Keeping a lot of data online impacts the time to search for events.

### EVNTARC Archive Dataset

Enter the name of the data set (which can be a data set in a generation data group (GDG)) to which events are to be archived, or leave the field at its default value. The default is a sequential data set that was created by the setup process. For more information, see the *Installation Guide*.

If you use a generation data set, use a relative generation number of +1 (for example, *gdg-name(+1)*). You must also complete the next panel. For more information about the fields, see the online help.

If you need to increase the size of the EVNTDB database, ensure that the size of the EVNTARC data set is also increased, so that EVNTARC does not fill up during the archiving process.

If the archiving process fails, the records are still cleared from EVNTDB.

If you omit the event archive data set name, then old records are simply deleted when they expire.

**Field Separator Character**

Specify the character you want to separate archived events. The default is comma (,).

Events are written to the event archive data set as character separated values, which can be processed by PC-based reporting tools. As well as having data from the log periodically archived in this way, you can also extract data from the EVNTDB database on an ad hoc basis for processing and analysis.

**EVNTSEQ Reorg Dataset**

Enter the name of the sequential data set that is to be used for backup during reorganization of the EVNTDB, or leave the default. The setup process created the default. For more information, see the *Installation Guide*.

4. Press F6 (Action) to implement your initialization parameters for reporting.

## Implement the ReportCenter Interface

If you use ReportCenter, you can send file transfer events to it for reporting.

For more information about implementing ReportCenter, see the *ReportCenter Guide*.

## Log Event Rates to the Data Warehouse

**To log event rates to the data warehouse**

1. Enter **/PARMS** at the prompt.  
The list of parameter groups appears.
2. Enter **U** beside the EVENTLOG parameter group.  
The Parameter Group panel appears.
3. Press F8 (Forward).
4. In the Send Event Rate Data to ReportCenter? field, enter **YES**.
5. Press F6 (Action).  
Logging starts.
6. Press F3 (File).  
The system saves the changes.

## Implement CA SOLVE:Central Problem Records

If you have CA SOLVE:Central you can set up your region to add problem records to it.

### To implement an automatic problem recording environment

1. Copy the \$RMPB07S NCL procedure from the *dsnpref.NMC0.CC2DEXEC* data set to the NCL procedures library (normally TESTEXEC) in the region in which CA SOLVE:Central is running.
2. Authorize the following user IDs in the problem management region:
  - The BSYS background user ID *xxxxBSYS*, where *xxxx* is the domain ID of the CA NetMaster FTM region
  - IDs of the users who may raise trouble tickets manually from the Alert Monitor
3. In the problem management region, define a link to each CA NetMaster FTM region from which you want to receive trouble tickets as follows:

```
DEFLINK TYPE=APPC LUNAME=acb-name LINK=link-name
```

*acb-name* is the ACB name of the CA NetMaster FTM region, and *link-name* is a name that identifies the link.

# Chapter 24: Processing Messages

---

This section contains the following topics:

[Message Rules](#) (see page 311)

[Specify Message Filtering Criteria](#) (see page 311)

[Use Wildcards in Message Text](#) (see page 313)

[Specify Extended Filtering Criteria](#) (see page 314)

[Specify Execution Conditions](#) (see page 321)

[Specify Message Delivery](#) (see page 322)

[Modify Messages](#) (see page 324)

[Specify Actions to Take in Response to Messages](#) (see page 326)

[Suppress Messages](#) (see page 327)

[Log Selected CONNECT:Direct Messages to the File Transfer Log](#) (see page 328)

## Message Rules

You use EventView message rules to process messages.

## Specify Message Filtering Criteria

When a message is received, the message text is compared with the scan text specified on the Message Filter panel, which is a primary key to message recognition. For example, if you specify TESTMSG1 as the scan text, any message starting with those eight characters is considered a match, including TESTMSG12, and TESTMSG1 TESTING.

**Note:** If you want to capture a message that has leading blanks, you do not need to specify the leading blanks on the message filter panel. However, on the Extended Message Filter panel, absolute position is important so leading blanks must be counted when using start position of text.

This message text can include wildcard characters. The default is the asterisk (\*). You can specify the message text that triggers the rule if the execution conditions are met. You can also specify additional filters on further panels, by typing **E** beside the message text (as shown in the following illustration), to check for a variety of different conditions.

```

PROD----- EventView : Message Filter -----TAPEMON
Command ==>                                     Function=UPDATE

Ruleset Name ..... TAPEMON                      Rule Status ...+ ACTIVE
Short Description ... Mount request processing

. Expected Message -----
|                                     S=ListPanels E=ExtFilter T=TestVars |
|   Message Text ( WildChar = * )                                     ExtFlt |
| e   IEC501A                                                         NO   |
|-----|

```

```

PROD----- EventView : Extended Message Filter -----
Command ==>                                     Function=UPDATE

Message Text ..... IEC501A
Wildcard Character ... _
Descriptor Code .....+ _____
Route Code .....+ _____
Message ID ..... (of major line)
System Name ..... _____

. Message Text Analysis -----
|   Strt Word      Scan |
|   Pos  Num  Opr  Text |
| 1  ---  ---  ---  --- |
| 2  ---  ---  ---  --- |
| 3  ---  ---  ---  --- |
| 4  ---  ---  ---  --- |
| 5  ---  ---  ---  --- |
| Expression ..... e.g. (1 and (2 or 3)) |
|-----|

F1=Help      F2=Split    F3=OK
              F8=Forward  F9=Swap
              F11=Panels  F12=Cancel

```



## Use Wildcards in Message Text

Normally, you can just specify enough message text to identify the messages you want the message rule to process.

Use wildcard characters to insert character patterns in the message text; however, if you use a wildcard character, you must also add a wildcard character to the end of the message text if required.

The following examples show the correct use of wildcard characters:

```
*EC501A*  
IEC50*A*  
IEC5**A*
```

The number of characters represented by a wildcard character is dependent on its position in the message text as follows:

- If the wildcard character is at the beginning of, or embedded in the message text, it represents one character.
- If the wildcard character is at the end of the message text, it represents any number of characters.

## Specify Extended Filtering Criteria

The Extended Message Filter panel lets you specify precise criteria to match, as described in the following subsections:

### Wildcard Character

You can specify a value other than the default value of an asterisk (\*) in the Wildcard Character field. This change is reflected in the Wildcard Character field on the Message Filter panel when you save the extended filtering criteria. This feature is useful if the message actually contains an asterisk.

### Descriptor Code

This code determines the color that the operating system uses to display the message on a color console, and whether the message is a non-roll delete message. If one or more values are specified in this field, the descriptor codes assigned to a message are tested against the specified values. A message matches if it contains any of the listed descriptor codes.

### Route Code

This code is used by the operating system to control message delivery. If one or more values are specified in this field, the routing codes assigned to a message are tested against the specified values. A message matches if it contains any of the listed routing codes.

### Message ID

The message ID is the first word of the message text (disregarding any flag characters, such as an asterisk, in position 1 or 2). When a secondary line of a multiline WTO message is being filtered, the message ID for the line is the same as the ID for the primary line of the WTO message.

### System Name

Specifies the name of the system from which the message originated. This field is useful if the local system reissues messages received from other systems. Messages are reissued if the system is part of a sysplex environment.

## Specify Message Text Analysis Criteria

You can analyze the text of the current message by word, phrase, or string, by specifying any combination of start position, word number, and permitted operator (such as equals, is greater than, and so on). You can specify up to five tests to perform on the message text and link these tests in an expression.

**Note:** EventView comparisons are *text-based*, that is, they are performed character by character, starting from the leftmost character of the extracted text. Text checking is done using the EBCDIC codes. Numbers are regarded as text. For example, the character string 100 is less than 99.

## Message Text Analysis

You specify the message text analysis criteria on the Define Extended Filter Definitions panel (for a resource definition), or the Extended Message Filter panel (for a message action rule). The panels enable you to analyze the text of the received message on a word, phrase, or string basis by specifying a combination of values in the Strt Pos, Word Num, and Opr fields. You can specify up to five tests, which are then linked in a defined, logical relationship that you specify in the Expression field.

For example, the entry 1 AND (2 OR 3) in the Expression field means that test 1 must be true and either test 2 *or* test 3 must be true for the rule to be valid.

A message consists of words. A word is a string of characters delimited by either a space or a comma. You have the option of specifying a word or part of a word in a message for testing, or of extracting a substring of the message text for testing.

**Important!** ResourceView handles numeric comparisons; EventView always performs character comparisons.

### Strt Pos

Specifies a position in the message where the text comparison is to start. Valid values are 1 through 999. The actual starting position is determined by the presence or absence of a value in the Word Num field.

If the start position is 2 and the Word Num field is blank, the text used for the comparison is the partial message starting at the second character in the message.

If the Strt Pos field is blank, but there is a value specified in the Word Num field, then only that word is compared to the scan text. If the Strt Pos *and* the Word Num field are blank, the entire message is compared to the scan text.

If entries are made in the Strt Pos and Word Num fields, the comparison is narrowed to a start position in a single word of the message text. The text used for comparison is the partial word. For example, if the word number is 8 and the start position is 2, the text for the comparison starts from the second character of the eighth word.

For example, the following message arrives:

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

- If the Strt Pos field has a value of 2, the string tested is as follows:

AA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

- If the Word Num field has a value of 5, the string tested is as follows:

MESSAGE

- If the Strt Pos field has a value of 2 and the Word Num field has a value of 5, the string tested is as follows:

ESSAGE

**Default:** 1

### **Lne Num**

Specifies a particular line in a multiline WTO or WTOR. Valid values are blank and 1 through 999. If this line is left blank, any value in the Word Num field is treated as if all lines in the multiline message have been joined as one string.

**Note:** Lne Num is not supported in EventView message rules; it is supported in ResourceView only.

### **Word Num**

Specifies a particular word in a specific position in the message text string. Valid values are blank and 1 through 999. If this field is blank, the entire message text that occurs after the specified start position is compared to the scan text. If this field contains a value but the Strt Pos field is blank, only the specified word is compared to the scan text. Words are delimited by spaces or commas.

### **Opr**

Specifies a valid operator to control the type of comparison to perform if you enter a value in the Strt Pos or the Word Num field. The following operators are valid: CT (ConTain), EQ (EQual to), GE (Greater than or Equal to), GT (Greater Than), LE (Less than or Equal to), LT (Less Than), and NE (Not Equal to). If you enter a question mark (?) in this field, the list of valid operators is displayed.

### **Scan Text**

Specifies the actual text (scan text) you want to test against the message text. You must have a match in the specified position or word for the comparison to be true. If you have specified either CT or EQ as the operator, you can use the wildcard character in or at the end of the Scan Text field. (You cannot use the wildcard character with the other operators.)

### Example: Use of the CT Operator

The ConTain operator tests whether the extracted message text string (after the Strt Pos and Word Num fields have been applied) contains the specified scan text string anywhere in it. If the Strt Pos and Word Num fields are blank, then the comparison is true if the scan text string appears anywhere in the message text.

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

Strt Pos	Word Num	Scan Text	Extracted Text	Result
3	5	AGE	SSAGE	TRUE
1	2	THIS	THIS	TRUE

### Example: Use of the EQ Operator

The EQual to operator tests for an exact match. That is, the (extracted) message text string must match the scan text exactly for the test to succeed.

The designated wildcard character can occur either in the scan text, where it represents a single variable character, or at the end of the scan text, where it represents any number of variable characters.

If, for example, the message text is FREDERICK and the scan text is FRED, the test fails. If, however, the scan text is FRED\*, the test succeeds.

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

Strt Pos	Word Num	Scan Text	Extracted Text	Result
4	5	SAG	SAGE	FALSE
4	5	SAGE	SAGE	TRUE
1	8	10	100	FALSE
1	8	100	100	TRUE

**Example: Use of the GE Operator**

The Greater than or Equal to operator tests whether the value of the (extracted) message text string is greater than or equal to that of the text string in the Scan Text field. For ResourceView, if the characters to test are numeric, a numeric comparison is executed.

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

Strt Pos	Word Num	Scan Text	Extracted Text	Result
1	8	99	100	TRUE (ResourceView)
1	8	99	100	FALSE (EventView)
1	8	100	100	TRUE
4		99	100A THIS ...	FALSE
4	5	LAGE	SAGE	TRUE
4	5	TAGE	SAGE	FALSE

**Example: Use of the GT Operator**

The Greater Than operator tests whether the value of the (extracted) message text string is greater than that of the text string in the Scan Text field. For ResourceView, if the characters to test are numeric, a numeric comparison is executed.

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

Strt Pos	Word Num	Scan Text	Extracted Text	Result
1	8	99	100	TRUE (ResourceView)
1	8	99	100	FALSE (EventView)
1	8	100	100	FALSE
4		99	100A THIS ...	FALSE
4	5	LAGE	SAGE	TRUE
4	5	TAGE	SAGE	FALSE

### Example: Use of the LE Operator

The Less than or Equal to operator tests whether the value of the (extracted) message text string is less than or equal to that of the text string in the Scan Text field. For ResourceView, if the characters to test are numeric, a numeric comparison is executed.

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

Strt Pos	Word Num	Scan Text	Extracted Text	Result
1	8	99	100	FALSE (ResourceView)
1	8	99	100	TRUE (EventView)
1	8	100	100	TRUE
4		99	100A THIS ...	TRUE
4	5	LAGE	SAGE	FALSE
4	5	TAGE	SAGE	TRUE

### Example: Use of the LT Operator

The Less Than operator tests whether the value of the (extracted) message text string is less than that of the text string in the Scan Text field. For ResourceView, if the characters to test are numeric, a numeric comparison is executed.

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

Strt Pos	Word Num	Scan Text	Extracted Text	Result
1	8	99	100	FALSE (ResourceView)
1	8	99	100	TRUE (EventView)
1	8	100	100	FALSE
4		99	100A THIS ...	TRUE
4	5	LAGE	SAGE	FALSE
4	5	TAGE	SAGE	TRUE

### Example: Use of the NE Operator

The Not Equal to operator tests for a mismatch between the (extracted) message text string and the text string in the Scan Text field.

AAA100A THIS IS A MESSAGE NUMBERED MESSAGE 100

Strt Pos	Word Num	Scan Text	Extracted Text	Result
1	8	99	100	TRUE
1	8	100	100	FALSE
4		99	100A THIS ...	TRUE
4	5	LAGE	SAGE	TRUE
4	5	TAGE	SAGE	TRUE

### Link Tests in an Expression

The tests you specify in the Text Analysis box can be linked in a defined relationship in the Expression field, using the Boolean operators AND, OR, and NOT.

For example, if you specify 1 and (2 or 3) in the Expression field, this indicates that test one must always be true, and either test two or test three must be true, before the rule can be triggered.

**Note:** If you leave the Expression field blank, all specified conditions must be true.

### Test EventView Variables

If there are any EventView variables specified on the Test EventView Variables panel (the second panel in the extended filter sequence), these values are compared with the value of the predefined EventView variable when the rule is validated. To trigger the rule, they must match.



## Specify Execution Conditions

If the message text passes the filtering process, further validation is performed to see whether the message received meets the specified execution conditions.

All the execution conditions specified on the Message Filter panel must be met before the message rule can be triggered. The following shows an example.

. Execution Conditions -----											
Job Name ....				Rule Priority .....				(1 is best)			
Job Type ....				Execute If Not Best Fit?							
	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Time	Start	End	
On Days	NO	NO	YES	NO	NO	NO	NO	Range1 ...			
								Range2 ...			

**Important!** If you want to detect a message from a started task that runs under the master scheduler (that is, by using the SUB=MSTR operand), do not use the Job Name and Job Type fields.

## Overlapping Rules

You need to take into consideration that there may be more than one rule that applies to the same message.

EventView selects and executes the rule considered to be the best fit. This decision is based on how specific the filtering and execution conditions are; the more specific the rule (for example, the more message text specified), the better the fit.

You can override this determination of the best fit by entering a value (in the range 1 to 99) in the Rule Priority field, to indicate the order of importance. Top priority rules are given a ranking of 1, while the least important rule can be ranked 99.

You may want to trigger multiple rules for one message. The Execute if Not Best Fit? field, which can be set to Yes or to No, functions as follows:

- If set to NO (the default), the rule is not executed unless it is the best fit.
- If set to YES, the rule actions are executed whenever validation is successful.

## Specify Message Delivery

When a message satisfies the filtering criteria of a message rule and provided that the rule is the best fit, the rule controls how the message is delivered. Specify the delivery criteria on the Message Delivery panel.

### Set the Deliver Flag

You set the Deliver flag to the following:

- YES (the default), if you want to deliver the message to the operating system and the consolidated console, and to log to the system log (SYSLOG) and the activity log
- IGN, if you want the region to ignore the message, but deliver it to the operating system and log it to the system log (SYSLOG)
- LOG, if you want the message logged to SYSLOG and the activity log, but not displayed on the console
- NO, if you want the message suppressed everywhere with the exception of SYSLOG
- Z, if you want the message suppressed everywhere, including SYSLOG

**Note:** Delivery of system messages to the activity log can be suppressed by the LOGFILES parameter group.

## Set Delivery Thresholds

Thresholds determine what actions are taken when multiple messages trigger the rule in a given time period.

You set thresholds on the Message Delivery panel. You can request that the action associated with the rule be performed before these thresholds are reached, after they are reached, or whenever the rule is triggered, by entering a valid value in the Do Action field.

### By setting the Deliver flag to YES:

You can specify that you do not want to see the same message more than a given number of times (such as 10) within a certain time interval (such as one minute). You do this by entering 10 in the Maximum Number field and 00.01.00 in the Time Interval field.

### By setting the Deliver flag to NO:

You can specify that you only want a message displayed if it starts occurring more frequently than usual. You do this by entering a value in the Time Interval field. If more messages of the same kind than the number specified in the Maximum Number field are received in the specified time interval, the messages are displayed—otherwise not.

If you want to see, for example, every fifth occurrence of a message, set the Maximum Number field to four and leave the Time Interval field blank (or set to 0). This indicates that, no matter how long the interval between occurrences of this message, every fifth occurrence of the message is displayed. All other occurrences of the message are suppressed.

## Specify a Correlation Key

To avoid creating separate rules for different versions of the same message, you can specify a correlation key on the Message Delivery panel. This enables the rule to keep separate threshold counts for each instance of the correlation key and avoids the possible suppression of important but uncommon versions of a message.

The correlation key can include the following:

- A user-defined EventView variable
- A reference to a ZMSG system variable, such as &ZMSGWORD3

**Note:** For more information about the system variables, see the *Network Control Language Reference Guide*.

### Example: Specify a Correlation Key

To limit the number of messages (from a given job) that trigger this rule to ten for every hour, you can set the thresholds shown in the following panel:

```

PROD----- EventView : Message Delivery -----TAPEMON
Command ==>                                     Function=UPDATE

Deliver .....+ YES

. Threshold -----
| Maximum Number .. 10
| Time Interval ... 01.00.00
| Do Action .....+ _____
| Correlation Key  &ZMSGJOBNM
|-----

```

F1=Help    F2=Split    F3=File    F4=Save    F11=Panels    F12=Cancel  
F7=Backward    F8=Forward    F9=Swap

## Modify Messages

Message presentation and message text can be modified by specifying the requirements on the Message Modification panel.

### Specify Replacement Text

By entering replacement text in the Replacement Text field on the Message Modification panel, you can replace the entire message text with an alternative text string. The text can include system variables.

**Note:** For more information about the system variables, see the *Network Control Language Reference Guide*.

## Specify System Message Presentation Parameters

If you want to alter how a message is displayed to a system console user, specify the message descriptor code in the Set Descriptor Code field. This code determines the color that the system uses to display the message on a color console, and whether the message is non-roll deletable. You can also change the message routing code by specifying a value in the Set Route Code field, which is used by the system to control message delivery.

## Specify OCS Message Presentation Parameters

By completing the appropriate fields in the lower box on the Message Modification panel, you can alter how a message is displayed to a user. You can also specify whether a console alarm is sounded when the message is delivered, and whether the message is delivered to monitor class users. The monitor status of a user is set in the user definition and profile.

### Example: Specify OCS Message Presentation Parameters

The following example shows that the console alarm is sounded when the messages that trigger this rule are delivered.

```

PROD----- EventView : Message Modification -----TAPEMON
Command ==>                                         Function=UPDATE

Replacement Text _____
               _____

. Message Presentation -----
|
| Set Descriptor Code ....+ _____
| Set Route Code .....+ _____
|
|-----|

. SOLVE Message Presentation -----
|
| Color .....+ _____ Highlight ...+ _____ Intensity ...+ _____
| Monitor? .... ____ Alarm? ..... YES      NRD? ..... ____
| Message Code  __
|
|-----|

F1=Help    F2=Split    F3=File    F4=Save
F7=Backward F8=Forward  F9=Swap
F11=Panels F12=Cancel

```

## Specify Actions to Take in Response to Messages

On the Message Actions panel, you can specify what response is made to a message; whether a reply is sent, a command issued, or other action taken. Apart from reply text, you can specify the following:

- System command text, such as: START STC1.
- OCS Command text, such as:  
LOG TEST MSG1 ENCOUNTERED-WORD5=&ZMSGWORD5
- A process selected from the list of valid processes—enter a question mark in the field to display a list of valid processes.
- An Automation Services command selected from the list of valid commands—enter a question mark in the field to display a list of valid commands.

The following example loads a new system image in the local region when the rule is triggered.

PROD----- EventView : Message Actions -----BACKUP	
Command ==>	Function=UPDATE
Reply Text .....	_____
System Command ...	_____
OCS Command .....	_____
. Automation Actions ----- S/B=Browse U=Update L=List	
Process	Parameters
---	_____
Command	Parameters
---	NEWSYS=SOLV NEWVERS=2 MODE=AUTOMATED
-----	
F1=Help	F2=Split
F7=Backward	F8=Forward
F3=File	F9=Swap
F4=Save	F11=Panels
	F12=Cancel

## Suppress Messages

You can reduce message traffic to the system and the consolidated console by suppressing messages that are not required by operators to perform their tasks. Message suppression does not affect the automated resource monitoring and control functions performed by ResourceView and ServiceView.

Use the following methods to suppress messages:

- Set the Deliver flag from the Message Delivery panel of a message rule. For example, you can specify LOG to suppress messages that trigger the rule from the consoles but enables them to be logged.
- Use the threshold criteria on the Message Delivery panel of a message rule to suppress redundant messages when multiple messages trigger the rule in a specified time.
- When you have implemented rules for all relevant messages, you can suppress all other messages that are not processed by a rule. To suppress these messages, specify NO or Z in the Default Message Delivery field on the Ruleset Description panel.

Use the message-learning facility to identify any new messages that have been suppressed. You can then decide whether to create rules for them.

## Log Selected CONNECT:Direct Messages to the File Transfer Log

You can restrict the CONNECT:Direct event messages to be recorded in the file transfer log by suppressing unwanted messages. You do this by specifying which event messages generated by CONNECT:Direct regions, defined to the active system image, are logged in the file transfer log.

### To specify which messages are logged to the file transfer log

1. Enter **/PARMS** at the prompt.  
The Customization Parameters panel appears.
2. At the prompt, enter **F CDEVENTS** to find the CDEVENTS parameter group.  
The parameter group list scrolls to display the \$RF CDEVENTS parameter group.
3. Enter **U** beside the listed \$RF CDEVENTS parameter group.  
The Initialization Parameters panel for the parameter group appears.  
See the Notes window for a description of the fields, and make changes accordingly.
4. Perform *one* of the following:

To action the changes...	Press...
Immediately	F6 (Action). The changes are not saved, and are not in effect the next time the region is started.
Immediately and also every time the region starts up	F6 (Action), then press F3 (File) to save the changes.
Only on subsequent startups of the region	F3 (File) to save the changes.



# Chapter 25: Message Learning

---

This section contains the following topics:

[About Message Learning](#) (see page 329)

[Control Message Learning](#) (see page 329)

[Browse and Update Learnt Messages](#) (see page 330)

[Generate a Rule for a Learnt Message](#) (see page 330)

[Reset New Message Indicators](#) (see page 331)

[Delete All Learnt Messages](#) (see page 331)

## About Message Learning

The message-learning facility records messages seen by EventView. The facility provides you with a list of all messages encountered during system operation. After you review the initial set of messages, you can reset the new message indicator. Then, when new software is installed, you can easily learn about the new messages.

The facility allows you to do the following:

- List all learnt messages, or all *new* learnt messages
- Display formatted information about listed messages
- Create a message rule from a learnt message
- Use the learnt message list as a prompt list when specifying messages for resource definitions. For more information, see the *Reference Guide*.

Normally, only the first message that starts with a particular word is learnt. However, since some programs issue diverse messages with the same first word, EventView allows for this possibility. EventView also allows you to learn the minor lines of a multiline message. You can enable these features by entering YES in the Learn Multiple Messages? field on the Message Details panel of a learnt message.

## Control Message Learning

Message learning can be enabled only if an EventView rule set is loaded with your system image. You control the facility by using the Learn New Messages? field on the Ruleset Description panel of the rule set definition.

To access rule sets, enter **/EADMIN.R.R** at the prompt.

## Browse and Update Learnt Messages

You can browse and update learnt messages by applying the appropriate action to a listed message.

### To display learnt messages

1. Enter **/EADMIN** at the prompt.  
The Event Administration panel appears.
2. Select **L** - Message Learning.
3. Select either **L** - Learnt Messages (to list all learnt messages) or **N** - New Learnt Messages.
4. Apply the **B** (Browse) action to a message you want to browse, or the **U** (Update) action to a message you want to update.

For example, you may want to update the Learn Multiple Messages? field on the Message Details panel, to indicate that you want EventView to learn multiple messages with the same ID.

5. Select the panel you want to browse or update. Press F1 (Help) for definitions of the fields on the panels.

## Generate a Rule for a Learnt Message

If you want to suppress further instances of a message, or to automate the response to the message, you can generate an associated message rule.

### To generate a rule for a learnt message

1. From the Learnt Message List, apply the **GR** (Generate Rule) action to a listed item.  
The Ruleset List panel appears.
2. Select the rule set to which you want to add the message rule.  
The initial panel of the generated message rule appears in Add mode. All details stored in the learnt message record that are relevant to message rules have been copied to the message rule record and are displayed in the appropriate fields.
3. Complete the mandatory Short Description field, and complete or update other fields as required.
4. Save the new message rule.

## Reset New Message Indicators

If you want to differentiate between messages learnt before and after a certain date, you can reset the new message indicators for the entire Message Learning database on that date. You may also want to reset the new message indicators after you review and create rules for the current learnt messages.

Later you can select the **N** - New Learnt Messages option from the Event Message Learning menu to list only those messages that have been learnt since you reset the new message indicators (for example, since the last review).

If you list all learnt messages, the messages that are flagged as new messages are identified by the presence of an asterisk (\*) in the New column on the Learnt Message List panel.

## Delete All Learnt Messages

To avoid accumulating too many messages, you may want to purge all messages after you have viewed those messages that interest you and generated appropriate rules. By selecting option **D** - Delete All Learnt Messages from the Event Message Learning menu, you can purge all learnt messages from the Message Learning database.

**Important!** Purged messages cannot be recovered.

The AUTOTABLES parameter group controls the size of the table that stores the learnt messages.



# Chapter 26: Implementing Message Profiles

---

This section contains the following topics:

- [Consolidated Console](#) (see page 333)
- [How Console Consolidation Works in a Multisystem Environment](#) (see page 333)
- [Implement Message Profiles](#) (see page 335)
- [Access the Message Profile Definitions](#) (see page 340)
- [Define a Message Profile](#) (see page 340)
- [Change the Activation Status of a Message Profile](#) (see page 351)
- [Activate Message Profiles](#) (see page 352)
- [Maintain Message Profile Definitions](#) (see page 352)
- [Monitor Messages Using Consolidated Console](#) (see page 353)
- [Message Monitor](#) (see page 353)
- [Consolidated Console Setup Requirements](#) (see page 353)
- [Access the Consolidated Console](#) (see page 355)
- [Use Message Profiles to Select the Messages to Monitor](#) (see page 357)
- [Reply to a WTOR Message From the Consolidated Console](#) (see page 358)
- [Exit the Consolidated Console](#) (see page 358)

## Consolidated Console

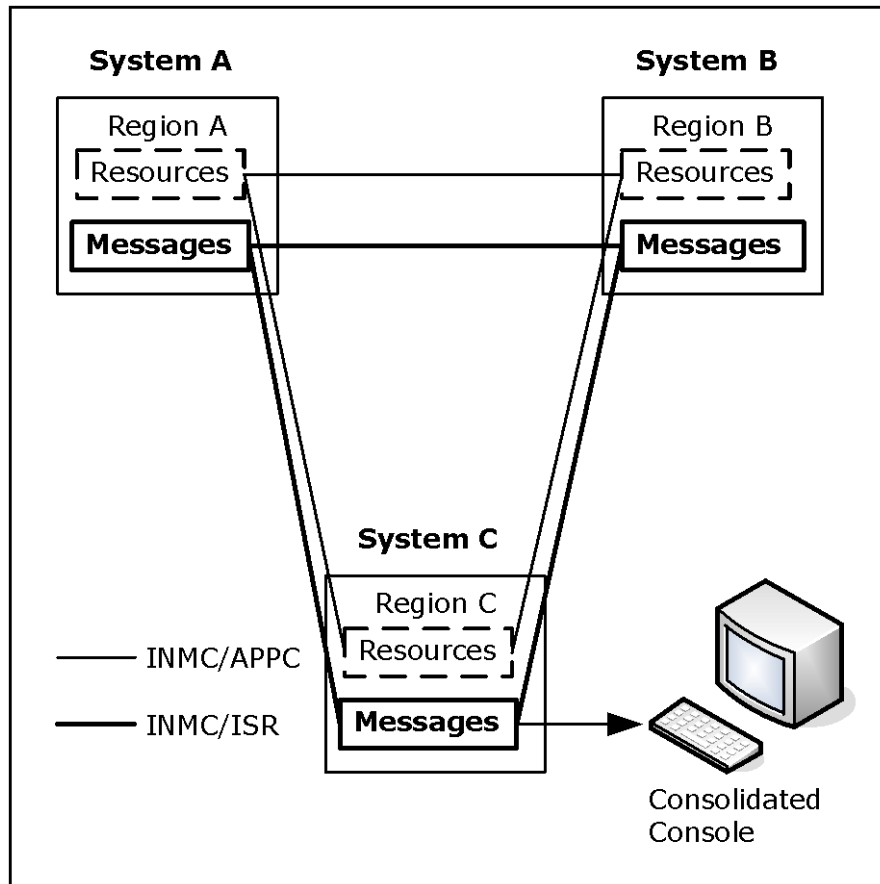
The console consolidation facility consolidates console message traffic from multiple systems onto a single panel (known as a *consolidated console*). Operators can thus view those messages from a single console. You create *message profiles* that contain criteria to identify and classify messages. If a user requests messages for a given message profile, all messages that match the criteria of that profile are displayed on that user's consolidated console.

**Note:** Multisystem message visibility is available only at consolidated consoles in focal point regions. In subordinate regions, only local messages are visible.

## How Console Consolidation Works in a Multisystem Environment

Multisystem support at the message level provides for the distribution of messages to consolidated consoles in focal point regions in the multisystem environment.

The following illustration shows how each region communicates with other connected regions by using Inter-Network Management Connection (INMC)/Inter-System Routing (ISR) links.



Each region has an ISR link manager. The ISR link manager is started up as part of region initialization. The ISR link is active but disabled until a user starts console consolidation. The ISR link manager enables message flow across the link based on requests from users for messages that match specific message profiles.

The user profile determines the messages seen on a consolidated console. The ISR link manager suppresses those messages that are not required, thus reducing the amount of message flow. A user who has not been assigned message profiles or has all the assigned message profiles disabled sees no messages on the consolidated console.

## Implement Message Profiles

You can define profiles that capture different types of messages. When you create or make changes to a message profile, the data is automatically distributed to the knowledge bases in connected regions.

**Note:** You can define message profiles in focal point regions only; however, the defined profiles are available to subordinate regions through knowledge base synchronization.

A message profile contains the following criteria types that determine which messages are received by a consolidated console:

- The system from which the message comes
- The ID (or the first word) of the message
- The job for which the message is generated
- The message routing and descriptor codes
- The message types and levels, and the types and classes of job for which the message is generated

A message profile must use at least one criterion from the last four criteria types.

Each profile has a status that determines whether it can be activated for use. Profiles must be activated, either by you or automatically during region startup, before they can be used. After you define the profiles, you need to activate them for use by the operators.

### Rules for Defining and Using Message Profiles

This section contains rules about entering data on panels and about how to get the best results when defining message profiles.

#### Create New Message Profiles in a Single System First

Create a new message profile to select messages from one system only, using selection criteria that are unique to that system. For example, if each system uses different message classes, specify a message class that is unique to your system. When this profile is working successfully in one system, you can copy it into a new profile for other systems whose messages you want to monitor.

## Use Unique Message Profile Names and IDs

Message profiles are identified by unique profile names and IDs. When messages are captured, they are associated with a specific profile ID. The profiles replace the message routing codes corresponding to the IDs as the means for the region to direct relevant messages to operators. An operator who wants to receive specific messages on a consolidated console enables the relevant profiles. Alternatively, if the operator always wants to see consolidated messages for certain profiles, the operator can [specify this information in the user profile](#) (see page 335).

**Important!** A profile acts on messages after they are processed by EventView message rules. For example, if a rule changes the routing code and you want to capture the message, ensure that the profile ID corresponds to the changed routing code.

You cannot include special characters (for example, `_`, `-`, `(`, `)`, and `~`) or spaces in a profile name.



## Use Wildcards

Use wildcard characters to represent character patterns at particular positions in a character string. The supported wildcard characters are as follows:

- `*`, representing any character as follows:
  - If the `*` is at the beginning of or embedded in a character string, it represents one character.
  - If the `*` is at the end of a character string, it represents any number of characters.

You *cannot* use an `*` by itself. In the following example, messages are selected for any system that starts with the letters EAST:

Systems to Include  
EAST\*

- `#`, representing one numeric character. In the following example, messages are selected for systems EAST0 through EAST9:

Systems to Include  
EAST#

- `@`, representing one alpha character. In the following example, messages are selected for systems EAST0A through EAST9Z:

Systems to Include  
EAST#@

Type as many characters as necessary to select the required information.

If you want to use a wildcard character in the literal sense, precede the character by a backslash (`\`), for example:

- `ABC###` matches any value that starts with ABC followed by three numeric characters
- `ABC##\#` enables you to match a value that starts with ABC followed by two numeric characters and ending in a `#` character.

## Use Ranges

Use a colon (:) to specify ranges.

The character strings on each side of the colon must be of equal length.

**Note:** The backslash (\) is regarded as one character when the length of the string is calculated.

The asterisk (\*) wildcard character can only be used at the end of a string.

### Example: Use Ranges

In the following example, messages are selected for systems EAST0, EAST1, and EAST2.

Systems to be Included  
EAST0:EAST2

## Include and Exclude Information

In each profile, you must specify the criteria that determine the messages to display on the consolidated console. Most panels have *inclusion fields* and *exclusion fields*, or allow you to specify N(o) or Y(es), according to whether you want to include or exclude messages with certain attributes. The rules for including and excluding messages are as follows:

- If you leave all the fields on a panel blank, the criteria specified on the other panels determine what messages are displayed on the consolidated console. For example, if you leave the System Specification panel blank, messages from all connected regions are potentially available for display.

However, if you do *not* specify any criteria in a message profile (that is, if you leave the criteria fields on all the panels blank), the profile receives *no* messages.

- If you specify inclusion and exclusion values for a particular criterion, the inclusion values take priority. The exclusion values are then applied to the resulting set of included messages.

For example, using message ID as a criterion, if you want to include all message IDs except the IDs starting with AAA111, you can use the following inclusion and exclusion values:

Inclusion values A\*:9\*

Exclusion values AAA111\*

- Messages are selected for display only if they meet the criteria specified on all panels. For example, if you specify YES in the Sess field on the Message Job Specification panel, only SESS type messages are displayed, even if messages of other types meet the criteria specified on the other panels.
- Items selected with N or Y have an OR relationship. For example, if you include routing codes 1, 2, and 11, messages that have a routing code of 1 *or* 2 *or* 11, *or* a combination of these codes, are displayed if they satisfy the other criteria specified in the profile.
- If you complete an exclusion field or specify N, a message that meets this criterion is not displayed, even if it satisfies all the inclusion criteria specified in the profile.

**Note:** The consolidated console does not receive messages suppressed by EventView rules.

## Access the Message Profile Definitions

To access the message profile definitions

1. Enter **/EADMIN.C.M** at the prompt.

The Message Profiles panel appears.

This panel lists all the message profiles in the knowledge base. You can enter action codes to perform actions on existing message profiles, or press F4 (Add) to add a new profile.

## Define a Message Profile

To add a message profile, press F4 (Add) from the Message Profiles panel. You define the profile by using the following panels:

### **Profile Details**

You must complete this panel. The panel enables you to identify the profile.

### **System Specification**

This panel enables you to use the system associated with a message as a selection criterion.

### **Message Specification**

This panel enables you to use the message ID as a selection criterion.

### **Job Name Specification**

This panel enables you to use the job associated with a message as a selection criterion.

### **OS Codes Specification**

This panel enables you to use the routing and descriptor codes associated with a message as selection criteria.

### **Message Job Specification**

This panel enables you to use the message type and level, and the job type and class associated with a message as selection criteria.

You can create a profile to capture particular messages (for example, all tape mount messages) or to capture messages for particular jobs (for example, all production CICS jobs). You do not need to complete every panel for most profile definitions. However, you must complete one of the criteria panels. If you leave all the criteria panels blank, the profile blocks all messages.

## Specify the System Criteria

From the Profile Details panel, press F8 (Forward) to display the System Specification panel. You can specify the systems for which messages are captured.

The values you use in the Systems to be Included or Excluded fields are the system management facilities (SMF) ID or the region domain ID. The value type is indicated at the bottom of the panel as SMFID or NMDID respectively, and is set in the CCONSOLIDATN parameter group.

The criteria can be specific, generic, or in a range.

Leave the fields blank to allow messages for all the connected systems to be captured. These messages are captured only if other criteria are specified in the profile and the messages satisfy those criteria.

## Define the Profile Details

Use the Profile Details panel to identify the message profile. You must specify the profile name, ID, and description. All profile panels contain this information.

**Note:** You cannot use the value 2 as the profile ID.

Only profiles that have IDs corresponding to those set for a parameter in the CCONSOLIDATN parameter group are available for use in the local region. The parameter might exclude certain IDs. To display the value of the parameter, enter the **/PARMS** shortcut to access the list of parameter groups and browse the CCONSOLIDATN parameter group.

The Profile Details panel also contains information about the profile status, whether to profile for solicited messages, and a system-supplied history of when the profile was created and last updated. Only profiles with an ACTIVE status can be activated for use.

## Specify the Message ID Criteria

From the System Specification panel, press F8 (Forward) to display the Message Specification panel. You can specify the IDs (or generic IDs, for example, \$HASP\*) of the messages you want to capture. The message ID is the first word of a message.

The values can be specific, generic, or in a range.

Leave the fields blank to capture messages with any ID. These messages are captured only if other criteria are specified in the profile and the messages satisfy those criteria.

## Specify the Job Criteria

From the Message Specification panel, press F8 (Forward) to display the Job Name Specification panel. You can name the jobs (and started tasks) for which messages are captured.

The values can be specific, generic, or in a range.

Leave the fields blank to capture messages for all jobs. These messages are captured only if other criteria are specified in the profile and the messages satisfy those criteria.

## Specify the System Codes Criteria

From the Job Name Specification panel, press F8 (Forward) to display the OS Codes Specification panel. You can specify the routing and descriptor codes assigned to messages that are captured. Messages may contain one or a combination of the codes you specify. Messages are not selected if they contain codes that you exclude specifically.

You can exclude certain codes by typing **N** under the codes, include certain codes by typing **Y** under the codes, and leave the other code fields blank. A message containing any of the included codes is selected unless the message also contains an excluded code.

Leave the fields blank to capture messages that contain any routing and descriptor codes. These messages are displayed on the consolidated console if other criteria are specified in the profile and the messages satisfy those criteria.

## Specify the Message Type, Level, and Job Criteria

From the OS Codes Specification panel, press F8 (Forward) to display the Message Job Specification panel. You can specify the message types, and message levels, job types, and job classes assigned to messages that are captured.

You can include or exclude certain items in each criteria type, but not both (except for the Broadcast field under Message Levels). For example, if you want to accept immediate action messages but not broadcast messages, specify Y in the Immediate Action field and N in the Broadcast field.

Leave the fields blank to allow messages of any type, level, job type, or job class. These messages are displayed on the consolidated console if other criteria are specified in the profile and the messages satisfy those criteria.

## Job Classes

The job class is assigned by the CLASS parameter of the JOB JCL statement.

## Message Types

Message types correspond to the operands of the MONITOR or STOPMN system commands. For example, messages generated because of the MONITOR SESS command have the SESS type.

## Message Levels

Message levels indicate the relative importance of a message.

**Note:** The broadcast level has precedence over all other message criteria. If broadcast messages are allowed, the message profile passes all broadcast messages irrespective of the other criteria.

## Job Types

Job types are as follows:

### **Job**

Indicates a batch job.

### **STC**

Indicates a started task.

In a JES3 environment, a started task has a job type of Job.

### **TSU**

Indicates a TSO user.

### **Unknown**

Indicates a job type that is not one of the above.

## Example: Profile Specific Messages

In this example, the organization has two branches: an eastern branch and a western branch. You want to create a profile to capture all tape mount messages for all the production systems running in the eastern data center, but do not want to capture messages for development jobs. The job classes assigned to tape mount requests are 1, 2, and 3.

From the Message Profiles panel, press F4 (Add) to add a profile. A Profile Details panel appears. You can press F8 (Forward) to scroll forward through the panels or enter the panel index number at the Command prompt to select a specific panel. (Pressing F11 (Panels) displays a list of panels and panel index numbers.)

Use the following panels in this example:

- Profile Details
- System Specification
- Message Specification
- Job Name Specification
- Message Job Specification

On the Profile Details panel, type a unique profile name (TAPEMOUNTS), a unique ID (127), a description of the profile (Tape Mounts for Eastern Production Jobs), and assign a status. Assign a status of ACTIVE so that the profile can be activated.



The following panel shows the completed Profile Details.

PROD----- EventView : Profile Details -----MCPROFIL-0000  
Command ==> Function=UPDATE

+----- Message Classification Profile -----+

| Name ... TAPEMOUNTS ID ..... 127 (1 - 128) |  
| Description .... Tape Mounts for Eastern Production Jobs\_\_\_\_\_ |  
+-----+

+ Profile Status -----+

| Profile Status ... ACTIVE\_\_ (Active/Inactive) |  
+-----+

+ Include Solicited Messages? -----+

| Solicited Type ... NO\_\_\_\_ (No, Other, Nothr, Yes, All) |  
+-----+

+ History -----+

|  
| Profile Created Profile Last Updated Profile Status Updated  
| Userid USER01 Userid Userid  
| Date .. THU 25-MAY-2006 Date .. Date ..  
| Time .. 14.48.27 Time .. Time ..  
|  
+-----+

F1=Help F2=Split F3=File F4=Save  
F8=Forward F9=Swap F11=Panels F12=Cancel

Press F8 (Forward) to scroll forward to the System Specification panel. You do not want to capture messages for any western branch systems, so you complete the exclusion fields. All western branch systems start with the letters WST, so WST\* is typed to exclude all western branch systems.

The following panel shows the completed System Specification.

```

PROD----- EventView : System Specification -----MCPROFIL-0000
Command ==>                                         Function=UPDATE

+----- Message Classification Profile -----+
| Name ... TAPEMOUNTS      ID ..... 127 (1 - 128) |
| Description .... Tape Mounts for Eastern Production Jobs |
+-----+
+-----+ +-----+
| Systems to be Included | | Systems to be Excluded |
+-----+ +-----+
| _____ | | WST* _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
+-----+ +-----+

Note : Identify the systems by using SMFID

F1=Help      F2=Split      F3=File      F4=Save
F7=Backward  F8=Forward    F9=Swap
F11=Panels   F12=Cancel
  
```

Press F8 (Forward) to scroll forward to the Message Specification panel. You only want to display IEF233A messages, which are requests for tape mounts, so you complete the inclusion fields.

The following panel shows the completed Message Specification.

```

PROD----- EventView : Message Specification -----MCPROFIL-0000
Command ==>                                         Function=UPDATE

+----- Message Classification Profile -----+
| Name ... TAPEMOUNTS      ID ..... 127 (1 - 128) |
| Description .... Tape Mounts for Eastern Production Jobs |
+-----+
+-----+ +-----+
| Message IDs to be Included | | Message IDs to be Excluded |
+-----+ +-----+
| IEF233A _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
+-----+ +-----+

F1=Help      F2=Split      F3=File      F4=Save
F7=Backward  F8=Forward    F9=Swap    F10=Scrllst F11=Panels F12=Cancel
  
```

Press F8 (Forward) to scroll forward to the Job Name Specification panel. You do not want to capture messages for development jobs. All development jobs in the eastern branch start with the letters DEV, so DEV\* is typed in an exclusion field.

The following panel shows the completed Job Name Specification.

PROD----- EventView : Job Name Specification -----MCPROFIL-0000  
Command ==> Function=UPDATE

+----- Message Classification Profile -----+

| Name ... TAPEMOUNTS ID ..... 127 (1 - 128) |

| Description .... Tape Mounts for Eastern Production Jobs |

+-----+

| Job Names to be Included | | Job Names to be Excluded |

+-----+

| | | DEV\* |

| | | |

| | | |

| | | |

| | | |

| | | |

+-----+

F1=Help F2=Split F3=File F4=Save

F7=Backward F8=Forward F9=Swap F10=Scrl1st F11=Panels F12=Cancel

Enter **6** at the prompt to display the Message Job Specification panel. Here you want to capture messages for jobs only, in job classes 1 (for jobs that need one tape mounted), 2 (for jobs that need two tapes mounted), and 3 (for jobs that need three tapes mounted).

Chapter 26: Implementing Message Profiles 347

The following panel shows the completed Message Job Specification.

```

PROD----- EventView : Message Job Specification -----MCPROFIL-0000
Command ==>                                         Function=UPDATE

+----- Message Classification Profile -----+
| Name ... TAPEMOUNTS      ID ..... 127 (1 - 128) |
| Description .... Tape Mounts for Eastern Production Jobs |
+-----+
+-----+
| Message Types      ( Y =Include, N =Exclude, Blank =Don't care ) |
| Jobnames .. ____  Status .. ____  Active .. ____  Sess .. ____ |
| Message Levels     ( Y =Include, N =Exclude, Blank =Don't care ) |
|  WTOR .. ____  Immediate Action .. ____  Critical Eventual .. ____ |
|  Eventual .. ____  Informational .. ____  Broadcast .. ____ |
| Job Types          ( Y =Include, N =Exclude, Blank =Don't care ) |
|  Job .. YES  STC .. ____  TSU .. ____  Unknown .. ____ |
| Job Classes        ( Y =Include, N =Exclude, Blank =Don't care ) |
|  ABCDEFGHIJKLMNOPQRSTUVWXYZ0123456789 |
|  (A-Z,0-9) .. ____  YYY |
+-----+
F1=Help      F2=Split      F3=File      F4=Save
F7=Backward  F9=Swap      F11=Panels   F12=Cancel

```

## Example: Profile Messages for Specific Jobs

In this example, you want to create a profile to capture messages for certain CICS jobs on the production systems in the eastern and the western branches. The branches use only one test system, ETST. You assign a status of INACTIVE, as you do not want the profile to be used immediately. You only want to capture messages that have routing codes of 1, 2, or 11.

From the Message Profiles panel, you press F4 (Add) to add a profile. A Profile Details panel appears. You can press F8 (Forward) to scroll forward through the panels or enter the panel index number at the Command prompt to select a specific panel. (Pressing F11 (Panels) displays a list of panels and panel index numbers.)

Use the following panels in this example:

- Profile Details
- System Specification
- Job Name Specification
- OS Codes Specification

The following panels show the completed message profile:

```

PROD----- EventView : Profile Details -----MCPROFIL-0000

Command ==>                                     Function=UPDATE

+----- Message Classification Profile -----+
| Name ... CICSMESSAGES      ID ..... 126 (1 - 128) |
| Description .... Messages for all production CICS Jobs |
+-----+

+ Profile Status -----+
| Profile Status ... INACTIVE (Active/Inactive) |

```

```

PROD----- EventView : System Specification -----MCPROFIL-0000
Command ==>                                     Function=UPDATE

+----- Message Classification Profile -----+
| Name ... CICSMESSAGES      ID ..... 126 (1 - 128) |
| Description .... Messages for all production CICS Jobs |
+-----+
+-----+ +-----+
| Systems to be Included          | | Systems to be Excluded          |
+-----+ +-----+
| _____ | | ETST_____ |

```

```

PROD----- EventView : Job Name Specification -----MCPROFIL-0000
Command ==>                                     Function=UPDATE

+----- Message Classification Profile -----+
| Name ... CICSMESSAGES      ID ..... 126 (1 - 128) |
| Description .... Messages for all production CICS Jobs |
+-----+
+-----+ +-----+
| Job Names to be Included          | | Job Names to be Excluded          |
+-----+ +-----+
| CICSPRD1:CICSPRD9 CICSTST*_____ | | CICSPRD4_____ |

```

```

PROD----- EventView : OS Codes Specification -----MCPROFIL-0000
Command ==>                                     Function=UPDATE

+----- Message Classification Profile -----+
| Name ... TAPEMOUNTS      ID ..... 127 (1 - 128) |
| Description .... Messages for all production CICS Jobs |
+-----+
+-----+
| Routing Codes      ( Y =Include, N =Exclude, Blank =Don't care ) |
|      1      2      3      4      5      6 |
| 123456789012345678901234567890123456789012345678901234 |
| 1-64 => YY      Y |

```

## Example: Profile All Messages

**Note:** This example is for illustration only. In a multisystem environment, if you have not implemented EventView message rules to provide a high level of message suppression, using this message profile can result in a very high volume of message flow to the consolidated console.

In this example, you want to create a profile to capture the messages for all connected systems. You allow all messages by excluding a system that is not part of the network. The following shows an example where DMMY is the excluded system.

```

PROD----- EventView : System Specification -----MCPROFIL-0000
Command ==>                                         Function=UPDATE

+----- Message Classification Profile -----+
| Name ... ALLMESSAGES      ID ..... 127 (1 - 128) |
| Description .... All messages                    |
+-----+
+-----+ +-----+
| Systems to be Included | | Systems to be Excluded |
+-----+ +-----+
| _____ | | DMMY _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
| _____ | | _____ |
+-----+ +-----+

Note : Identify the systems by using SMFID

F1=Help      F2=Split    F3=File      F4=Save
F7=Backward  F8=Forward   F9=Swap
F11=Panels   F12=Cancel

```

### Example: Profile Messages for a Particular System

In this example, you want to create a profile to capture the messages for a particular system. The following shows an example where ETST is the system whose messages you want to monitor.

PROD-----
EventView : System Specification -----
MCPROFIL-0000
Command ==>
Function=UPDATE

+----- Message Classification Profile -----+
| Name ... EASTTESTMSGs ID ..... 127 (1 - 128) |
| Description .... All messages for the EASTTEST system |
+-----+
+-----+ +-----+
| Systems to be Included | | Systems to be Excluded |
+-----+ +-----+
ETST		
+-----+ +-----+

Note : Identify the systems by using SMFID

F1=Help
F2=Split
F3=File
F4=Save

F7=Backward
F8=Forward
F9=Swap
F11=Panels
F12=Cancel

### Change the Activation Status of a Message Profile

A message profile must have an ACTIVE status before it can be activated for use. If you only want to change the Profile Status Field for a profile, change the value directly from the Message Profiles panel.

To change the value to ACTIVE, type **A** beside all the profiles you want to update and press Enter. The value in the Status column for the profiles changes to ACTIVE.

To change the value to INACTIVE, type **I** beside all the profiles you want to update and press Enter. The value in the Status column for the profiles changes to INACTIVE.

## Activate Message Profiles

**Note:** The message profile activation process can halt the region for a short period of time. After this period, the region continues from where it left off, without loss of control or data. However, delays might occur in responses to system activities. Unless the activation of the message profiles is of a high priority, perform this task when the system is not busy.

After you have created or updated message profiles, you must activate (load) them in one of the following ways in each of the linked regions before they can be used:

- Select the **A** option on the System Console Consolidation panel, or enter the **/EADMIN.C.A** path (available to focal point regions only).
- Enter **ACTIVATE** at the prompt on the Message Profiles panel (available to focal point regions only). To display the panel, enter the **/EADMIN.C.M** path.
- Action the CCONSOLIDATN parameter group (available to focal point and subordinate regions). To display the list of parameter groups, enter the **/PARMS** shortcut.

A region only activates profiles with a status of ACTIVE.

Profiles with a status of ACTIVE also become active automatically whenever the region is started. Profiles with a status of INACTIVE are not activated when the region is started.

## Message Profile Size Considerations

Activation of message profiles can fail if the total size of the profiles loaded is too large. If the problem occurs, a message is generated to indicate by how much the size should be reduced. The ID of the message is either RMCCST11 or RMINWI36. For information about how to correct the problem, see the message online help .

## Maintain Message Profile Definitions

In a focal point region, you can browse, update, copy, and delete message profile definitions from the Message Profiles panel.

For information about how to assign message profiles to individual users, see the *Security Guide*.



## Monitor Messages Using Consolidated Console

The console message consolidation facility enables authorized users to view console message traffic from multiple systems on a single console (referred to as a *consolidated console*). An authorized user can create *message profiles* that contain criteria to identify and classify messages. When you use a consolidated console, you use message profiles to select the messages for viewing. All messages that match the criteria of the profiles are displayed on your consolidated console.

**Note:** The facility is fully functional in focal point regions only. In subordinate regions, only local console message traffic is visible.

## Message Monitor

The message monitor is based on Operator Console Services (OCS).

### Prefix Messages with the System Name

Use the following command to specify whether you want your messages prefixed with the originating system name:

```
PROFILE AOMPRFSN={NO | YES}
```

For example, to prefix the displayed messages with the system name, enter `PROFILE AOMPRFSN=YES`.

The changed value is valid for the current session only. If you want to specify a value to use whenever you access the message monitor as a consolidated console, specify the value at the Message Monitor Message Formatting panel of your user profile.

## Consolidated Console Setup Requirements

To use the consolidated console, you must be authorized to use OCS and AOM, and authorized to receive AOM messages. This information is specified in your user ID definition.

In addition, your user profile must be set up to receive the relevant messages.

## Authorization Requirements

Your authority for using the consolidated console should be set up by the administrator.

If the User Access Maintenance Subsystem (UAMS) is used to manage authorization, enter the **/UAMS.B** path to browse your user ID definition.

The authorization requirements are as follows:

UAMS Panel (Page Number)	Field	Value
Access Authorities (3)	Operations Management	Y
	Operator Console Services	Y
OCS Details (5)	Initial OCS Command	-\$RMCCOCS
AOM General Details (10)	AOM Message Receipt	Y
	Console Routing Codes	ALL
	Message Level Screening	ALL

## Profile Requirements

To enable you to receive messages on a consolidated console, ensure that the following fields on the Message Monitor Message Receipt panel of your user profile have the values Y:

- Receive Unsolicited Messages
- Receive System Messages

To access your user profile, enter the **=U.UP** path.

## Access the Consolidated Console

From the primary menu, enter **O** to access OCS. If the lower right of your screen is not displaying CC ON or CC PND, enter **CCON** to change the monitor to a consolidated console. If an RMCCOC07 message is displayed or if the status is CC PND, your console is unable to receive system messages because your profile is not suitable for the consolidated console.

The console starts displaying the messages that match the message profiles available to you. You must have at least one message profile enabled to view any message.

### Notes:

- If console consolidation is disabled, you can monitor local messages only. (Message consolidation is enabled or disabled in the CCONSOLIDATN parameter group. For information about parameter groups, see the *Reference Guide*.)
- You can also use the Command Entry facility as a consolidated console. To access the Command Entry panel, type **CMD** at a prompt, or press F5 from OCS. Enter **CCON** to turn on console message consolidation. The Command Entry facility keeps the messages that scroll off the panel, that is, you can bring those messages back onto the panel by pressing the F7 or F8 scroll function keys.

## If the Console Does Not Display System Messages

If the console does not display system messages, use the following procedure to investigate the cause and correct the problem. You may not need to complete all of the steps if the problem is corrected before the end of the procedure.

1. Enter **PROFILE CC** and ensure that at least one of your message profiles is enabled.

If a defined message profile is not accessible, check its status. When you load the profiles, only those with an ACTIVE status are loaded.

2. Enter **PROFILE** to display your console profile. Ensure that the values of the following profile parameters are as indicated:

**UNSOL**

Set to YES.

**AOMMSG**

Set to YES.

**AOMMSGLV**

Set to other than NONE.

You can correct the value by issuing the following command for each relevant parameter:

`PROFILE profile-parameter=parameter-value`

The changed value is valid for the current session only. If you want to change a value permanently, change it in your user profile.

If the AOMMSG and AOMMSGLV parameters are not displayed or if the AOMMSGLV parameters cannot be changed, you need to update your user ID definition according to the guidelines in the next step; otherwise, proceed to Step 4.

**Note:** If you are not authorized to correct errors found in the following steps, report the errors to the administrator.

3. Enter the **/UAMS.B** path to browse your user ID definition. Ensure that your AOM General Details panel displays the following values:

**AOM Message Receipt**

Set to Y.

**Console Routing Codes**

Set to ALL.

**Message Level Screening**

Set to ALL.

When these values are correct, you can then update the corresponding profile parameters as indicated in the previous step.

You should also ensure that the Initial OCS Command field on your OCS Details panel has the value \$RMCCOCS. This command ensures that the message monitor is always presented to you as a consolidated console.

Ensure that console consolidation is activated by the CCONSOLIDATN region parameter group.

## Use Message Profiles to Select the Messages to Monitor

In a consolidated console, you can use predefined message profiles to select the messages you want to monitor.

To access your list of message profiles, issue the **PROFILE CC** command. The Private Message Profile Control panel displays the list of message profiles that you can use to profile your consolidated console.

The initial status of the message profiles are as follows:

- If you disabled the message profile in your user profiles, the profile appears with a status of DISABLED.
- If you enabled the message profile in your user profiles, the profile appears with a status of ENABLED or PENDING.

Use the **D** or **E** action codes to disable or enable selected profiles for this session with your consolidated console. Enabled profiles have a status of PENDING if your monitoring environment cannot receive the requested messages (for example, if the UNSOL profile parameter has a value of NO indicating that you cannot receive unsolicited messages).

You can use the F10 (MsgFlow) function key to switch the value of the AOMMSG profile parameter between NO and YES. This parameter indicates whether you can receive AOM messages. The value must be YES for you to receive messages at your consolidated console.

Use the F11 (LstSort) function key to sort the list of message profiles by name or by ID. The initial sort is by name.

## Reply to a WTOR Message From the Consolidated Console

**Note:** You can reply to resource or service related WTOR messages from the status or graphical monitor by using the W command.

Use the following command to reply to a local WTOR message:

```
SYSCMD REPLY wtor-id,reply-text
```

Use the following command to reply to a remote WTOR message:

```
ROUTE DOMAIN=domain-id SYSCMD REPLY wtor-id,reply-text
```

The value of *domain-id* is the domain ID of the region that sends the remote WTOR message. The ID appears as a prefix to the message if the value of your PREFSYS profile parameter is YES.

For information about the SYSCMD and ROUTE commands, see the online help.

**Note:** You can use the EQUATE command to reduce the typing required when issuing a command. For example, you can equate text as follows:

```
EQUATE / SYSCMD REPLY+  
EQUATE domain-id ROUTE DOMAIN=domain-id SYSCMD REPLY+
```

You can then use the following commands to reply respectively to a local or a remote WTOR message:

```
/ wtor-id,reply-text  
domain-id wtor-id,reply-text
```

For information about the EQUATE command, see the online help.

To ensure that the required text strings are always equated in the region, specify the EQUATE commands in the EQUATES parameter group.

## Exit the Consolidated Console

Exit your consolidated console in one of the following ways:

- To exit the consolidated console and remain in OCS or your Command Entry panel, issue the **CCOFF** command. You can use the CCON command to return to the consolidated console.
- To exit the consolidated console and return to the previous panel, press F3.

# Chapter 27: Configuring the Event Simulator

---

This section contains the following topics:

[Event Simulator](#) (see page 359)

[Generate Simulated Events](#) (see page 359)

[Interpret the Results of Event Simulation](#) (see page 361)

[Maintain Simulated Event Definitions](#) (see page 362)

## Event Simulator

The event simulator enables you to correctly assess the impact of a loaded system image on the operations of the local system. The MSGAWARENESS parameter group controls the availability of the simulator.

By using the simulator, you can generate simulated events and review the returned results. A simulated event returns the expected results. It does not invoke the actual actions. The results of the simulation identify the following affected active definitions:

- Resource definitions
- EventView rules
- Consolidated console message profiles
- Other product-specific definitions and records

## Generate Simulated Events

### To generate simulated events

1. Enter **/EADMIN.E** at the prompt.  
The Simulated Events List appears.
2. Do *one* of the following:
  - If the required event definition is not on the list, press F4 (Add) to define and generate the event.
  - If the required event definition is on the list, do one of the following:
    - Use the SV or SI action code to simulate one or more defined events.
    - Enter **ALL SI** at the prompt to simulate all defined events.

## Define a Simulated Event

### To define a simulated event

1. From the Simulated Event List, enter **/EADMIN.E** at the prompt.
2. The simulated event definitions appear.
3. Press F4 (Add). You can also use the C action code to open a copy of an existing definition that you can modify.

The Simulate Message panel appears.

4. Specify the message you want to simulate and the type of information you want returned.

You can enter a question mark (?) in the Message Text field to display the list of messages learnt by the region. If you select a message from the list, the panel is automatically updated for any associated job name, route codes, and descriptor codes.

5. Do *one* of the following:
  - If you want to generate the simulated event, press F6 (Simulate). To save the results, you must press F3 (File) or F4 (Save).
  - If you do not want to generate the simulated event now, press F3 (File) to save the definition for later use.

**Note:** Filed message definitions are *not* retained across region restarts.



## Interpret the Results of Event Simulation

The results of event simulation are returned on the Simulation Results List panel.

```

PROD----- Automation Services : Simulation Results List -----
Command ==> Scroll ==> CSR

          S/B=Browse Definition U=Update Definition C=Collapse E=Expand
Simulated Message Details:
Message Text ... $HASP170 PRT1      INTERRUPTED
Jobname ..... JES2                Jobtype ..... JOB  Message Type ... WTO
Route Codes ... 7                  Desc. Codes ... 4

***** Simulation Results *****
Dflt EventView Ruleset ..... $$$$URS
Default ruleset processing performed as per:
  Message Delivery ... YES          Perform Mods.? .. YES
  Perform Actions? ... YES          Log Activity? ... NO
  Collect Statistics? YES           Learn New Msgs?  NO

Miss No Consolidated Console profiles hit for the following reason:
No Consolidated Console Profiles Hit

Hit  PRT Resource Name ..... PRT1      JES Printer PRT1
Monitor Message ..... $HASP170 PRT1*
Extended Actions:

```

For the previous example, the results indicate that the:

- Messages are passed on by the \$\$\$\$URS rule set but no rules are triggered
- PRT1 resource becomes degraded but no actions are invoked

If the results are not satisfactory for a displayed definition, you can use the U action code to update it. For example, if you enter U beside the PRT resource line, the Status Monitor Message Details panel displays. You can then update the appropriate resource message rule.

## Summarize the Results

When a simulated event affects many definitions, the results are displayed over several panels; however, you can summarize the results.

### To summarize the results

1. Enter **ALL C** at the prompt.

The results appear as a list of affected definitions.

**Note:** You can use the ALL E command to display all details of all the results. You can use the C and E action codes to change the view of selected results.

## Maintain Simulated Event Definitions

You can browse, update, copy, and delete simulated event definitions. To delete all definitions, enter **ALL D** at the prompt.

**Note:** If you update the message attributes, you are creating a new message. Previously stored simulation results are not retained.

# Chapter 28: Setting Up the Alert Monitor

---

This section contains the following topics:

[Access Alert Administration](#) (see page 363)  
[Alert Monitor Trouble Ticket Interface](#) (see page 364)  
[Define Alert Monitor Filters](#) (see page 375)  
[Alert Monitor Display Format](#) (see page 376)  
[Enable Alerts from External Applications](#) (see page 377)  
[Forward Alerts](#) (see page 377)  
[Suppress State Change Alerts](#) (see page 381)  
[Implement CA Service Desk Integration](#) (see page 382)  
[Implement the Alert History Function](#) (see page 384)

## Access Alert Administration

Alert Monitor administration lets you define Alert Monitor interfaces, filters, and formats that apply to all users.

You perform Alert Monitor administration functions from the Alert Monitor : Administration Menu.

### To access Alert Monitor administration functions

1. Enter **/ALADMIN** at the prompt.

The Alert Monitor : Administration Menu appears.

```
PROD----- Alert Monitor : Administration Menu -----/ALADMIN
Select Option ==>

  I  - Define Trouble Ticket Interface          ALTTI
  D  - Define Trouble Ticket Data Entry         -
  F  - Define Filters                          ALFILT
  L  - Define List Formats                     -
  MIF - Invoke Alert Filter Migration Utility   -
  ST  - Alert Monitor Self Test                 ALTEST
  X  - Exit
```

## Alert Monitor Trouble Ticket Interface

The Alert Monitor provides an interface that lets you send alert information in the form of a *trouble ticket* to another interface automatically or manually.

The Alert Monitor supports the following interfaces for raising trouble tickets:

### Electronic Mail

Sends an email describing the problem to a problem management application or a particular person. This method can be used to send tickets to multiple problem management applications.

### Custom

Lets you write your own NCL procedure to deliver the trouble ticket to an application by whatever means you choose. For example, you can do the following:

- Invoke a REXX procedure, and pass alert variables.
- Send to any external interface, for example, problem-management product.
- Send to MVS system facilities, for example, system console, data sets, SMF user records, or batch jobs.
- Invoke applications, for example, FTP.

### Service Desk

Creates a new CA Service Desk request from the alert details.

**Note:** If your CA Service Desk installation is configured with the optional ITIL application, incidents are created instead of requests.

**Note:** You can choose one interface only.

If you want the operator to supply information when requesting the creation of a ticket, you also need to set up the trouble ticket data entry definition.

## Define a Trouble Ticket Interface

If you want to enable operators to raise trouble tickets on alerts, you must define the trouble ticket interface.

### To define a trouble ticket interface between the Alert Monitor and another application

1. From the Alert Monitor Administration Menu, select option **I** - Define Trouble Ticket Interface.

The Alert Monitor : Interface Definition panel appears.

2. Enter the type of interface that you want to define in the Interface Type field.

**Note:** To obtain a selection list of valid values, enter **?** in this field.

3. Press F6 (Action).

A panel appears where you can define an [email](#) (see page 365), [custom](#) (see page 367), or [CA Service Desk](#) (see page 368) interface. The type of panel displayed varies, depending on the interface type that you specified.

## Define an Email Trouble Ticket Interface

This option enables alert details to be sent using email.

**Note:** To enable this option, you must ensure that your Systems Programmer enables SMTP support on this region's TCP/IP stack.

### To define an email trouble ticket interface

1. Enter **/ALADMIN** at the prompt.

The Alert Monitor : Administration Menu appears.

2. Select option **I** - Define Trouble Ticket Interface.

The Alert Monitor : Trouble Ticket Interface Definition panel appears.

3. Enter **EMAIL** in the Interface Type field, and press F6 (Action).

The Email a Trouble Ticket panel appears.

4. Leave the &\$USRNAME variable in the Mail Address field. The variable works with the default [trouble ticket data entry definition](#) (see page 370) to specify the email address of the trouble ticket system to which you want to send the message. The data entry definition lets operators specify the address.

If you do not want operators to be able to change the address, specify the address in the Mail Address field and delete the fields in the data entry definition.

Complete the other fields:

**Host Name**

(IBM's Communications server only) Specifies the host name of this system. This is usually the NJE node name.

**SMTP Node Name**

(IBM's Communications Server only) Specifies the NJE node name on which the SMTP server runs. This is usually the same value as the Host Name.

**SMTP Job Name**

(IBM's Communications server only) Specifies the name of the address space in which SMTP runs. This is usually SMTP.

**SMTP DEST Id**

(CA TCPAccess CS for z/OS only) Specifies the destination ID in the REMOTE parameter of the SMTP statement in member APPCFGxx of the PARM data set.

**Exit Procedure Name**

Specifies the name of an NCL exit routine, in which you can customize the email message sent by this trouble ticket.

**Subject**

Specifies the heading to display as the subject of the email message.

**Enter Mail Text Below**

Specifies the mail message text. Press F1 (Help) for information about variables.

Press F3 (File).

The definition is saved.

## Define a Custom Trouble Ticket Interface

You use the custom interface if you want to use your own procedure to send trouble tickets.

### To define a custom trouble ticket interface

1. Enter **/ALADMIN** at the prompt.  
The Alert Monitor : Administration Menu appears.
2. Select option **I** - Define Trouble Ticket Interface.  
The Alert Monitor : Trouble Ticket Interface Definition panel appears.
3. Enter **CUSTOM** in the Interface Type field, and press F6 (Action).  
The Custom Trouble Ticket panel appears.
4. Complete the following fields:

#### Procedure Name

Specifies the name of your NCL procedure for delivering tickets.

**Important!** The NCL procedure must be in your region's **COMMANDS** concatenation. To list the concatenation, enter **/ALLOC**.

#### Enter Parameters Below

Specifies any parameters that you want the NCL procedure to receive.  
Press F1 (Help) for information about variables.

### Example 1: Define a Custom Trouble Ticket Interface

The following example shows an interface that uses the distributed CA SOLVE:Central exit, \$RMPB06S, to send tickets to a CA SOLVE:Central region with the ACB name SOLVPROB and other required values.

```
PROD----- Alert Monitor : Custom Trouble Ticket ----Columns 001 074
Command ==>                                     Function=Update Scroll ==> CSR

Procedure Name  $RMPB06S

                                Enter Parameters Below

**** ***** TOP OF DATA *****
0001 ACBNAME=solvprob
      parm1=value1
      parm2=value2
**** ***** BOTTOM OF DATA *****
```

### Example 2: Define a Custom Trouble Ticket Interface

You can use the NCL procedure to execute a REXX procedure.

The following example shows the format of an NCL statement that executes a REXX procedure in your environment:

```
REXX rexx_procedure parm_1 ... parm_n
```

### Define a CA Service Desk Trouble Ticket Interface

The [CA Service Desk integration](#) (see page 382) feature must be implemented before you can send alert trouble tickets to it; otherwise, all alert forwarding requests fail.

**Note:** For more information, see the *CA Common Services for z/OS Service Desk Integration Guide*.

#### To define a CA Service Desk trouble ticket interface

1. Enter **/ALADMIN** at the prompt.  
The Alert Monitor : Administration Menu appears.
2. Select option **I** - Define Trouble Ticket Interface.  
The Alert Monitor : Trouble Ticket Interface Definition panel appears.
3. Enter **SERVICEDESK** in the Interface Type field, and press F6 (Action).  
The Service Desk Trouble Ticket Setup panel appears.



4. Complete the following fields:

**CA Service Desk Server Web Services HTTP URL**

Specifies the HTTP URL of the web services definitions on the target CA Service Desk server.

**Default:** If left blank, the CA Common Services CAISDI/soap component chooses the default server.

**Note:** This URL points to the web services definitions that CAISDI/soap invokes to create the requests. This is not the same as the URL that is used to log on to CA Service Desk. Contact your CA Service Desk administrator for the URL.

**CCI Sysid**

Specifies the CCI system ID of the LPAR where the CAISDI/soap task is active. This is the SYSID name specified in the CAICCI startup JCL.

**Default:** If left blank, the local CAICCI on this LPAR locates a suitable CAISDI/soap task.

**Request Description Format**

Specifies whether the USD Request Description field is produced with HTML formatting or in plain text (TEXT).

**Default:** HTML

**Note:** In most cases, leaving the CA Service Desk Server Web Services HTTP URL and CCI Sysid fields blank will suffice. This lets the CAISDI/soap component use its default values.

Press F3 (File)

The definition is saved.

## Set Up the Trouble Ticket Data Entry Definition

If you want the operator to supply information when creating a trouble ticket, you need to set up the ticket data entry definition.

### To set up the trouble ticket data entry definition

1. Enter **/ALADMIN** at the prompt.

The Alert Monitor : Administration Menu appears.

2. Select option **D** - Define Trouble Ticket Data Entry.

The Trouble Ticket Data Entry Definition panel appears.

3. In the free-format data entry section of the panel, enter the data entry definition for the panel that the operator will use when creating a ticket.

You can create multiple field names by replicating the key variables linked by default.

**Note:** For more information about completing this section, press F1 (Help).

### Example: Data Entry Definition to Prompt Operators for Email Address

The following example shows a definition that prompts the operator to identify the receiver of the ticket.

```
PROD----- Alert Monitor : Trouble Ticket Data Entry Definition -----
Command ==>                                     Function=Update Scroll ==> PAGE

**** ***** TOP OF DATA *****

0001 FIELD NAME=$USRNAME
0002 VALUE="Problem@sydney.enterprise.com"
0003 DESC="Send Email to:"
0004 COMMENT="(name for email)"
0005 REQUIRED=YES
0006 LENGTH=40
**** ***** BOTTOM OF DATA *****
```

## Considerations

To make the panel more user-friendly, you can change this panel by creating a trouble ticket data entry definition.

### Example: Data Entry Definition

Here is an example of the data entry definition.

```
PROD----- Alert Monitor : Trouble Ticket Data Entry Definition -----
Command ==>                                     Function=Update Scroll ==> CSR
AMTTDED08 TROUBLE TICKET DATA ENTRY DEFINITION SAVED
*** ***** TOP OF DATA *****
0001 FIELD NAME=$USRX
0002 VALUE=
0003 DESC="Press F6 to send the ticket"
0004 COMMENT=
0005 REQUIRED=NO
0006 LENGTH=0
*** ***** BOTTOM OF DATA *****
```

```
PROD----- Alert Monitor : Trouble Ticket Details -----
Command ==>

Press F6 to send the ticket ..
```

## Implement Trouble Ticket Interface for Multiple Email Addressees

You can use an exit procedure, together with the trouble ticket interface and data entry definitions, to implement an interface that prompts operators for more than one email address.

### To implement a trouble ticket interface for multiple email addressees

1. Create an NCL procedure with the following statements, and save it to your TESTEXEC:

```
&IF .&$USRNAME1 NE . &THEN +  
&$AMTADDRESS1 = &$USRNAME1  
&IF .&$USRNAME2 NE . &THEN +  
&$AMTADDRESS2 = &$USRNAME2  
...
```

**Note:** The number of &IF statements sets up the number of addresses you want to provide.

2. [Update the trouble ticket data entry definition](#) (see page 370) with the following fields:

```
FIELD NAME=$USRNAME1  
VALUE="&$AMTADDRESS1"  
DESC="EMAIL ADDRESS #1"  
COMMENT=""  
REQUIRED=NO  
LENGTH=40  
FIELD NAME=$USRNAME2  
VALUE=""  
DESC="EMAIL ADDRESS #2"  
COMMENT=""  
REQUIRED=NO  
LENGTH=40  
...
```

#### Notes:

- The number of fields corresponds to the number of email addresses in the procedure you created.
  - The value &\$AMTADDRES1 must be specified.
3. [Define the email trouble ticket interface](#) (see page 365) specifying a default address in the Mail Address field and the name of the procedure in the Exit Procedure Name field.

The trouble ticket interface prompts operators for email addresses when they enter TT next to an alert.

### Example: Implement a Trouble Ticket Interface for Two Email Addresses

To create an NCL procedure named **EXAMPLE** that sends emails to two addresses

1. Create an NCL procedure named **EXAMPLE** with the following statements, and save it to the **TESTEXEC**:

```
&IF .&$USRNAME1 NE . &THEN +
&$AMTADDRESS1 = &$USRNAME1
&IF .&$USRNAME2 NE . &THEN +
&$AMTADDRESS2 = &$USRNAME2
...
```

2. Enter **/ALADMIN** at the prompt.
3. Select option **D** - Define Trouble Ticket Data Entry.
4. Complete the panel as follows:

```
PROD----- Alert Monitor : Trouble Ticket Data Entry Definition -----
Command ==>                                     Function=Update Scroll ==> CSR

***** ***** TOP OF DATA *****
000001 FIELD NAME=$USRNAME1
000002 VALUE="&$AMTADDRESS1"
000003 DESC="EMAIL ADDRESS#1"
000004 COMMENT=""
000005 REQUIRED=NO
000006 LENGTH=40
000007 FIELD NAME=$USRNAME2
000008 VALUE=""
000009 DESC="EMAIL ADDRESS #2"
000010 COMMENT=""
000011 REQUIRED=NO
000012 LENGTH=40
***** ***** BOTTOM OF DATA *****
```

5. Enter **/ALTTI** at the prompt.
6. Enter **EMAIL** in the Interface Type field and press F6 (Action).

## 7. Complete the panel as follows:

```
PROD----- Alert Monitor : Email A Trouble Ticket -Columns 00001 00072
Command ==>                                     Function=Update Scroll ==> CSR

Mail Address                                     defaultaddress@tt.com_____
Host Name      (IBM)                           HOSTNAME
SMTP Node Name (IBM)                           NODENAME
SMTP Job Name  (IBM)                           SMTP_____
SMTP DEST Id (TCPaccess)                       _____
Exit Procedure Name                           EXAMPLE_
Subject                                               &$AMDESC_____

Enter Mail Text Below

***** ***** TOP OF DATA *****
```

**Result**

When an operator enters **TT** next to an alert, they are prompted for an email address as follows:

```
PROD----- Alert Monitor : Trouble Ticket Details -----
Command ==>

Email Address #1 ... defaultaddress@tt.com
Email Address #2 ...
```

## Define Alert Monitor Filters

You can filter the alerts displayed on the Alert Monitor by applying a set of criteria to each of the fields in the alert. The filters that you create can be named and stored for later use, using the FILTER command.

### To define an Alert Monitor filter

1. Enter **/ALFILT** at the prompt.  
The Alert Monitor : Filter Definition List panel appears.
2. Press F4 (Add).  
The Alert Filter panel appears.
3. Complete the following fields:

#### **Name**

Specifies the name of the filter.

#### **Description**

Describes the filter.

#### **Filter Expression**

Specifies the Boolean expression that determines what alerts are passed by the filter. For more information about creating Boolean expressions, press F1 (Help).

Press F3 (File)

The Alert Monitor filter is saved.

## Alert Monitor Display Format

The Alert Monitor display format determines the information displayed for the alerts on the Alert Monitor, for example, the columns and the order in which they appear.

You specify the Alert Monitor display format on the List Format panel.

For each type of information you want to display on the Alert Monitor, you need to specify two items: a static heading and a variable that contains the required information.

You can create a multiscreen Alert Monitor display with up to 10 screens, enabling you to display more information on the monitor. The screens can be accessed by pressing the F11 (Right) or F10 (Left) function keys from the monitor.

The variable contains the information you want to display. The name of a variable can sometimes be longer than the data to display. You can enter a shorter name and then make that shorter name an alias of the actual name.

### Create the Alert Monitor Display Format

You can create format definitions that can be used to customize the information displayed on the Alert Monitor.

#### To create the Alert Monitor display format

1. Enter **/ALADMIN.L** at the prompt.  
The List Definition List appears.
2. Enter **C** beside the DEFAULT display format definition.  
A copy of the List Description panel appears.
3. Enter a new value in the List Name field to identify the new definition, and update the Description and Title fields.  
Press F8 (Forward) three times.  
The List Format panel appears.
4. Enter column headings and variables using the text editor to specify the information to display on the Alert Monitor.  
**Note:** For more information about the text editor, press F1 (Help).
5. (Optional) Press F5 (Fields) to create aliases.
6. Press F3 (File).  
The details are saved.



## Enable Alerts from External Applications

You can generate alerts (to view on the Alert Monitor) from external applications such as CA OPS/MVS EMA.

**Note:** To utilize this feature, the SOLVE SSI must be active.

### To enable alerts from external applications

1. Enter **/PARMS** at the prompt.  
The Customizer : Parameter Groups list appears.
2. Enter **U** beside the \$NM ALERTS parameter group in the Interfaces category.  
The ALERTS - Alert Monitor Interface panel appears.
3. Enter **YES** in the Enable External Alerts? field.
4. Press F6 (Action).  
The changes are activated immediately.
5. Press F3 (File).  
The settings are saved.

## Forward Alerts

Alerts are displayed on the Alert Monitor; however, you can also forward them to the following platforms:

- EM Console in CA NSM
- UNIX platforms as SNMP traps
- CA NetMaster NM for SNA or Tivoli NetView (TME10) systems, as generic alert NMVTs
- [CA Service Desk servers](#) (see page 382), as CA Service Desk requests or incidents

You can apply filter criteria to forward different types of alerts to different platforms.

Alert forwarding does not require manual intervention; it occurs automatically when the alert is created.

## Implement Alert Forwarding

You implement alert forwarding by using Customizer parameter groups.

**Note:** TNGTRAP and SERVICEDESK do not have clear alert events. Only alert open and considerations are forwarded.

### To implement alert forwarding

1. Enter **/PARMS** at the prompt.  
The Customizer : Parameter Groups list appears.
2. Enter **U** in front of the ALERTS parameter group in the Interfaces category.  
The parameter group opens for update.
3. Complete the following field:

#### **Dest Type**

Specifies the type of alert forwarding to use.

Press Enter.

The fields dynamically change to match the specified destination type.

4. Review the fields, and update as required.  
(Optional) Press F8 (Forward), and repeat Step 3 for each Definition ID.

**Note:** Press F1 (Help) for information about the fields.

5. Press F6 (Action).  
The changes are applied.
6. Press F3 (File).  
The settings are saved.

## SNMP Trap Definition

The MIB definition for alerts forwarded as SNMP traps is provided in member \$AMTRAP, supplied in the CC2DSAMP data set. You can download this member to your UNIX system and compile it.

**Note:** When copying this member to your UNIX system, you can rename it to avoid problems on some UNIX systems where the \$ sign has special meaning.

The supplied MIB defines two traps with the following object identifiers:

- \$AMTRAP = 1.3.6.1.4.1.1126.1.2.1.2 (for an alert)
- \$AMTRAPC = 1.3.6.1.4.1.1126.1.2.1.3 (when an alert is cleared)

## Forward to Tivoli NetView

To receive alerts in a Tivoli NetView region, the CNMCALRT task must be defined and active. The alerts are formatted as Operator Notification generic alerts.

### To forward alerts to Tivoli NetView

1. Check the DSIDMN (or DSIDMNB) member in the DSIPARM PDS. DSIPARM.PDS is allocated by the Tivoli NetView started task.
2. Ensure that the CNMCALRT task is included and is initialized (INIT=Y). For example:

```
TASK MOD=CNMCALRT,TSKID=CNMCALRT,PRI=6,INIT=Y
```

**Note:** This statement is necessary for the z/OS software alert forwarding function.

## Forward to CA NSM

To format the traps sent to a CA NSM management platform, you must load the rules to reformat the alert messages for display on the EM Console.

### To forward alerts to the EM Console in CA NSM

1. Use FTP to download the message definition rules in binary mode from the UNIEMSG member of your CC2DSAMP data set created at installation. For example, using the Windows FTP client from the prompt:

```
>ftp myhost
Connected to myhost.mycompany.com.
User (myhost.mycompany.com:(none)): user01
331 Send password please.
Password: xxxxxxxx
230 USER01 is logged on. Working directory is "/u/users/user01".
ftp>cd "prefix.ppvv.CC2DSAMP"
250 The working directory "prefix.ppvv.CC2DSAMP" is a partitioned data set
ftp>binary
200 Representation type is Image
ftp> get uniemmsg uniemmsg.txt
200 Port request OK.
125 Sending data set prefix.ppvv.CC2DSAMP(UNIEMSG) FIXrecfm 80
250 Transfer completed successfully.
ftp: 3200 bytes received in 0.67Seconds 4.77Kbytes/sec.
ftp>quit
```

2. From a Windows prompt on the destination CA NSM EM Server, load the message definition rules from the downloaded file. Enter the following command at the prompt to define the rules to event management:

```
cautil -f "uniemmsg.txt"
```

3. Enter the following command to load the rules:

```
oprcmd opreload
```

4. In your region, set the alert forwarding destination to TNGTRAP.

## Forward to CA Service Desk

Before you can forward alert details to CA Service Desk to create requests, you must implement CA Service Desk Integration.

**Note:** For more information, see the *CA Common Services for z/OS Service Desk Integration Guide*.

Do not forward any alerts to CA Service Desk until integration is completely and correctly implemented; otherwise, all alert forwarding requests to CA Service Desk fail.

## Suppress State Change Alerts

The region automatically generates an alert for a resource that changes state. You can suppress the alerts for selected state changes. You can also specify the severity levels of the generated state change alerts.

### To suppress automatically generated state change alerts

1. Enter the **/PARMS** panel shortcut.  
The Parameter Groups panel appears.
2. Enter **F STATECHANGE**.  
The cursor locates the STATECHANGE parameter group.
3. Enter **U** beside the group.  
The group opens for updating.
4. Blank out the fields for the states you want to suppress alerting. For example, if you want to suppress alerting for state changes to UNKNOWN, blank out the Unknown field.  
Press F6 (Action).  
The region stops generating alerts for those state changes.
5. Press F3 (File).  
The group is updated with the changes.

## State Change Alerts

State change alerts are based on RMAM001xx messages. These messages are defined in CAS, and you can customize them.

You can maintain messages from the Message Definition List panel. The shortcut to the panel is /CASMSG.

**Note:** For information about how to maintain messages, see the *Managed Object Development Services Programmer and Administrator Guide*.

## Implement CA Service Desk Integration

The CA Service Desk Integration feature creates CA Service Desk requests from forwarded alerts and alert trouble tickets, or both.

You can define multiple forwarding destinations to CA Service Desk, with each one pointing to a different CA Service Desk server.

**Note:** If your CA Service Desk installation is configured with the optional ITIL application, incidents are created instead of requests.

This feature is used by many CA mainframe products to consolidate their problem notification on a specified CA Service Desk server. It uses W3C SOAP (Simple Object Access Protocol) to invoke web services provided by CA Service Desk.

### Software Requirements

CA Service Desk Integration has the following software requirements:

- CA Service Desk r11 or r11.1
- CA Common Services for z/OS r11, specifically the CAICCI and CAISDI/soap components

### How Requests Are Created

To create a CA Service Desk request from an alert, the following internal steps are performed:

1. The CA Common Services for z/OS CAICCI component is used to pass the request to the CA Common Services for z/OSCAISDI soap component. CAISDI/soap is a z/OS-hosted SOAP client.
2. CAISDI/soap sets up an IP connection with the CA Service Desk server, then uses HTTP/HTTPS requests to invoke the necessary web services on the CA Service Desk server to create the new request or incident.
3. The request or incident number is returned and annotated in the alert.

### Request Assignment

By default, CA Service Desk requests created by your region appear as *assigned* requests, with an assignee and an end user of System\_NetMaster\_User.

Your CA Service Desk administrator can customize the product templates to change these assignments to suit your organization.

## Request Updating

A CA Service Desk request created from an alert is static. It reflects the alert details that were current at the time it was created.

**Note:** A CA Service Desk request is not subsequently updated with any changes to the alert, nor closed when the corresponding alert is closed.

Requests are intended for initial problem notification to a wider and more general data center audience. CA Service Desk Integration complements the functions of the Alert Monitor; it does not replace the Alert Monitor.

Every request (if HTML format is used) contains hyperlinks to various WebCenter pages, including the Alert Monitor. You should use the Alert Monitor for real-time dynamic alerting functions.

For recurring alerts, a request is created for the first occurrence only.

## Other Ways to Create Requests or Incidents

In addition to Alert Monitor forwarding and trouble tickets, CA Service Desk requests or incidents can also be created from the following functions:

- Operator Console Services (OCS)
- MVS console

### Operator Console Services

The OCS command `SDCREATE` can be used to create a CA Service Desk request from the OCS command line, for example:

```
SDCREATE Problem xxx has occurred
```

This attempts to open a request on the default CA Service Desk server. The request will have a severity of 4, and a summary and description of *Problem xxx has occurred*. Like other requests raised, it is assigned to `System_NetMaster_User`.

Use the `SDTEST` command to check if a default server is implemented.

### MVS Console

As with any product command, you can also issue `SDCREATE` from the MVS system console, for example:

```
F rname,SDCREATE Problem xxx has occurred
```

## Request Description Format

By default, your region generates CA Service Desk request description content in HTML format.

By default, CA Service Desk does not render embedded HTML directives in the request description field. To support this, you must customize your CA Service Desk server. This task involves customizing the detail\_cr.html form to add keptags and keplinks support.

**Note:** For more information, see the *Service Desk Modification Guide*.

## Implement the Alert History Function

The Alert Monitor retains data in an alert history file. You can define the time period that alerts are retained.

### To specify the time period that alerts are retained

1. Enter **/PARMS** at the prompt.  
The Customizer : Parameter Groups list appears.
2. Enter **U** in front of the \$NM ALERTHIST parameter group in the Files category.  
The ALERTHIST - Alert History File Specification panel appears.
3. Complete the following fields:

#### Days to Retain Alerts

Specifies the number of days that you want to retain alerts in the history file.

**Limits:** 999 days

**Default:** 7 days

#### Time of Day for Alert Purge

Specifies the time of day (in the format hh.mm) at which alerts older than the value in the Days to Retain Alerts field are deleted from the history file.

Press F6 (Action).

The changes are applied.

4. Press F3 (File).

The settings are saved.



## Reorganize Files and Monitor Space Usage

Over time, the alert history file can become fragmented. You can reorganize the file to improve its efficiency.

### To reorganize the Alert History database for optimum space usage

1. Copy (REPRO) the alert history file to a backup file.
2. Delete and redefine the original file.

Use the same attributes that were used when the file was defined at region setup. See the generated S01LCALC member in your INSTALL.JCL data set; this has the original VSAM definition JCL for the file.

You should also monitor the amount of disk space used by the data set, to estimate the optimal file size and optimal frequency of reorganization.

### Example

```
//BKALERTH EXEC PGM=IDCAMS
//SYSPRINT DD SYSOUT=*
//IN DD DSN=?prefix.ALERTH,DISP=SHR
//OUT DD DSN=?prefix.ALERTH.BACKUP.SEQ,DISP=OLD
//SYSIN DD *
REPRO INFILE(IN) OUTFILE(OUT)
/*
```

An example format for sequential backup files is:

```
DSORG=PS,RECFM=VB,LRECL=32756,BLKSIZE=32760
```

## Extract Alert Data for Reporting

You can extract alert data from the Alert History database in a character separated values (CSV) format for processing by external reporting and analysis tools. The default field separator character is comma (,). You can change it in the ALERTHIST parameter group.

### To extract alert data for reporting and analysis

1. Allocate a sequential data set with the following attributes:

Attribute	Value
RECFM	VB
LRECL	Greater than or equal to 300 bytes

2. Enter **/ALHIST**.

The History Menu appears.

3. Type **EX** at the prompt, and specify the data set name that you have allocated in the Extract DSN field.

(Optional) If you want to limit the data to be extracted, select an [Alert Monitor filter](#) (see page 375) through the Filter Name field.

Press Enter.

The data is extracted to the specified data set.

4. Transfer the data set to your personal computer (PC) in ASCII format, and save it with an appropriate extension. (For example, if you plan to use Microsoft Excel to process the data, use the .csv extension.)

The extracted data is saved in a text file.

5. Open the text file by using your preferred PC application.

The extracted data is presented in your preferred format for analysis.

6. Analyze your data by applying facilities such as graphs and charts, tables, and macros.

# Chapter 29: Setting Up the Initialization File

---

This section contains the following topics:

[Generate an Initialization File](#) (see page 387)

[Configure the Initialization File](#) (see page 388)

[Start Your Region from an Initialization File](#) (see page 390)

## Generate an Initialization File

If you are deploying multiple regions, each region must be configured for its local environment. When you have configured your first region, you can build an initialization file from that region and then configure it for use with your other regions. This removes the need to customize each region with Customizer.

The tasks outlined below show how to configure a region from an initialization file. The initialization file is produced from a running region for your product.

### To generate an initialization file

1. From the Primary Menu, enter **/CUSTOM**.

The Customizer panel appears.

2. Select option G - Generate INI Procedure.

The Customizer : Generate INI Procedure panel appears.

3. Enter the data set name and the member name of the file in the Generate INI File Details section.

**Note:** The data set must be in the commands concatenation of the RUNSYSIN member for the region in which it is used.

4. Ensure that the member name and data set name are correct. Enter **YES** in the Replace Member? field if you are replacing an existing member.

5. Press F6 (Action).

The initialization file is generated.

6. Make a note of the data set and member names and press F6 (Confirm).

The details are saved.

## Configure the Initialization File

The initialization file must be configured before it can be used on other systems. You can do this as follows:

- Configure an individual initialization file for each region.
- Configure a common initialization file for multiple regions.

You can use system variables and static system variables with both of these methods. The variables substitute for the initialization parameters in the INI file.

### Configure a Common Initialization File

You can customize an initialization file using variables so that it can be used for multiple regions.

#### **To configure a common initialization file**

1. Create a data set that is available to every region to be initialized from the common initialization file, for example, PROD.INIFILES.
2. Add the newly created data set to the COMMANDS concatenation of the RUNSYSIN member to every region to be initialized from the common initialization file.

**Note:** RUNSYSIN is located in TESTEXEC.

3. Copy the initialization file generated into the new INIFILES data set.
4. Use your TSO editing tool to open the initialization file in edit mode.

5. Replace the relevant generated variables in the initialization file with the following system variables:

**&ZDSNQLCL**

The local VSAM data set qualifier.

**&ZDSNQSHR**

The shared VSAM data set qualifier.

**&ZACBNAME**

The primary VTAM ACB name used by the region.

**&ZDSNQLNV**

The local non-VSAM data set qualifier.

**&ZDSNQSNV**

The shared non-VSAM data set qualifier.

**&ZNMDID**

The domain identifier.

**&ZNMSUP**

The system user prefix.

6. Replace the relevant generated variables in the initialization file with the z/OS static system symbols as follows:

**&SYSCLONE**

The short name for the system.

**&SYSNAME**

The name of the system.

**&SYSPLEX**

The name of the sysplex.

**&SYSR1**

The IPL VOLSER.

7. Save the changes to the initialization file.

## Configure Individual Initialization Files

You can customize an initialization file generated from one region so that it can be used for another region.

### To configure an individual initialization file for each region

1. Use your TSO editing tool to open the initialization file in edit mode.
2. Substitute the parameters in the initialization file with *one* of the following:
  - Hard-coded data set names for the region in which the file is used
  - System variables

This enables the initialization file to work in regions with different data sets than the region in which it was generated.
3. Save the changes to the initialization file.
4. Copy the initialization file to the region's TESTEXEC or one of the other libraries in the COMMANDS concatenation.
5. Repeat steps 1 to 4 for each initialization file needed.

**Note:** The region from which the original initialization file was generated should have the same product sets as the destination regions that will use that initialization file.

## Start Your Region from an Initialization File

The name of the initialization file must be specified by the INIFILE parameter in the RUNSYSIN member.

Updating your RUNSYSIN member causes your region to set its initialization parameters from the initialization file. All Customizer parameter settings are overwritten.

### To update your RUNSYSIN member

1. Use a text editor to open your RUNSYSIN member.
2. Insert the line PPREF='INIFILE=*membername*' into your RUNSYSIN member.
3. Save the member.

# Chapter 30: Administering a Multisystem Environment

---

This section contains the following topics:

[Multisystem Operation](#) (see page 391)  
[Multisystem Implementation Considerations](#) (see page 394)  
[Establish a Multisystem Environment](#) (see page 394)  
[Link Regions and Synchronize Databases](#) (see page 395)  
[Display Linked Regions](#) (see page 400)  
[Unlink Regions](#) (see page 401)  
[Transmit Records](#) (see page 401)

## Multisystem Operation

Your product provides focal point management to support multisystem operation (that is, management at a focal point with subordinates and agents feeding information to it) as follows:

### **Peer-to-peer architecture**

Supports full connectivity between multiple regions. Regions linked in this way are known as focal point regions. (A standalone region is also regarded as a focal point region.)

When regions are communicating with each other, authorized users can monitor and control all managed resources from any terminal connected to any region.

### **Subordinate**

Enables you to reduce the amount of traffic in your multisystem environment. You link subordinates to focal point regions that provide central monitoring and control. A subordinate has visibility and control of the locally managed file transfers and supporting resources only.

### **Agent**

Enables you to manage file transfers and supporting resources on a remote system without having to establish a region on that system.

In a multisystem environment, each region can run independently of the other regions. If no communication links are available, each region still provides full monitoring, control, and automation of its own managed resources.

To link a focal point region to another focal point region, or to link a subordinate to a focal point region, you need to link and synchronize the regions.

## Links in a Multisystem Environment

The link established between two regions in a multisystem environment is an INMC link. The link is used to pass knowledge base updates, status change notification, and other information between the two regions. The link can use any combination of the following communications protocols: VTAM, TCP/IP, and EPS. VTAM is the default.

For each region, the communication access methods available to it are specified by the MULTISYS Customizer parameter group. If TCP/IP is used, you must also ensure that the SOCKETS parameter group is activated.

**Note:** When a region is linked in a multisystem environment, you cannot change the access methods in its MULTISYS parameter group without first unlinking the region.

The INMC link between any two regions uses the access methods enabled by *both* regions (that is, the intersection of the two MULTISYS parameter groups). When multiple access methods are enabled, the link can use all these methods. This improves reliability because the link functions when one of the enabled methods is available.

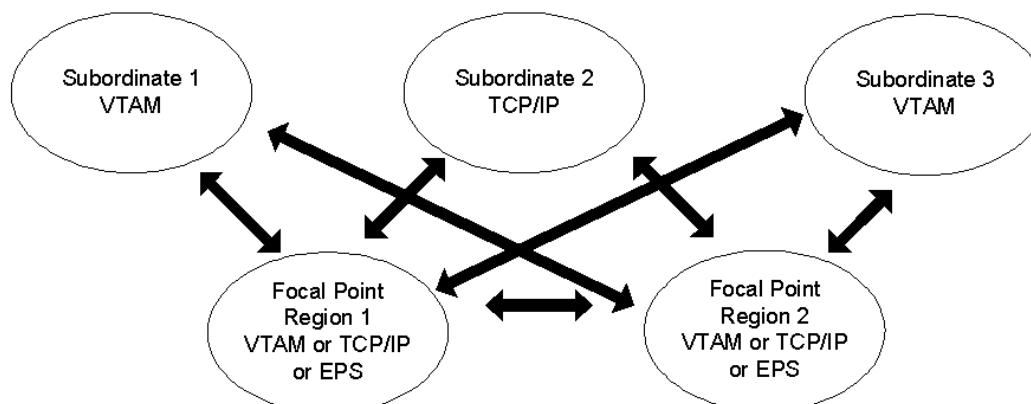
When you plan your multisystem environment, you must ensure the following:

- All focal point regions must support at least one common type of access method.
- A subordinate region must support an access method that is also supported in all the focal point regions.

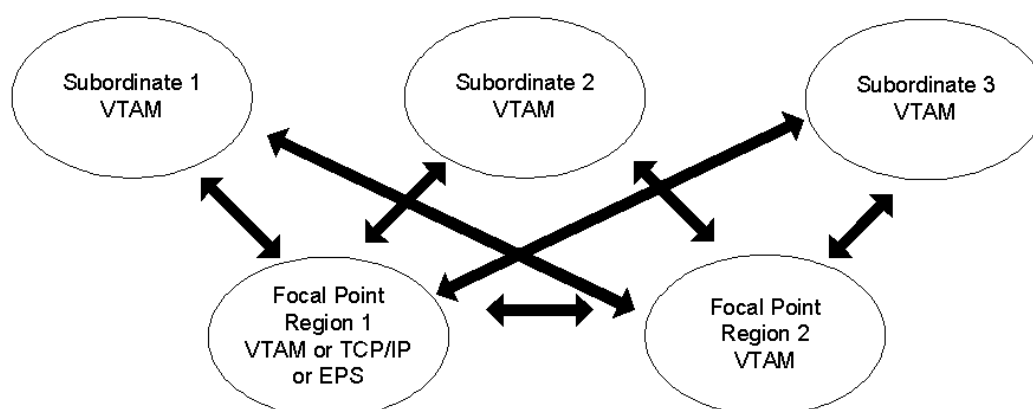


This following diagram shows some examples of multisystem link configurations.

**Example 1:** Focal point regions support VTAM or TCP/IP, or EPS and subordinate regions may support VTAM or TCP/IP, or EPS.



**Example 2:** Focal point region 2 supports only VTAM and subordinate regions may support VTAM only.



## Multisystem Support in Sysplex

With the EPS access method, you can use the Sysplex cross-system coupling facility (XCF) to implement your multisystem environment.

**Note:** To support the EPS access method, a SOLVE SSI region must be active in each of the cooperating systems and must be registered to XCF.

To register the SOLVE SSI region to XCF, add the XCF=YES parameter to the SOLVE SSI.

All participating CA NetMaster FTM and SOLVE SSI regions must also include the Sysplex feature (INC=(SYSPLEX)) in their RUNSYSIN and started task members, respectively.

## Multisystem Implementation Considerations

When you implement your multisystem environment, consider the following:

- Ensure that the link requirements are satisfied for the planned multisystem environment
- When you link two regions, the knowledge base in the linking region is replaced by the knowledge base in the region to which you link. Implement your multisystem environment before building up your knowledge base.
- You can link a region to a focal point only. The focal point can be either a standalone region or part of a multisystem environment.
- You can link a standalone region into a multisystem environment only. You cannot link two multisystem environments together.
- For active file transfer monitoring of FTS resources both remote and local background user IDs must be defined to the FTS region.

## Establish a Multisystem Environment

When you install your product, two databases are downloaded. These databases, which can be customized to suit your requirements, are:

- An icon panel database, where icon panel definitions are stored for the graphical monitor
- The RAMDB, where system image, resource, availability map, process, macro, command, and other definitions are stored

Together, these databases form the knowledge base.

Populate these databases with definitions specific to your environment. These definitions may include the system image definitions for any other regions that you want to install in your environment in the future.

As you establish regions, link the new regions to the first region by using the [Link Region and Synchronize Database](#) (see page 395) option. When databases are linked, future synchronization is automatic. You can make changes to the database in one region and the changes are sent to the databases in the linked regions that have visibility to those resources and system images.

**Note:** Synchronization does not apply to the NCL procedures represented by the registered commands and macros. Changes to these NCL procedures are not automatically reflected in the linked regions.

In a multisystem environment, you can monitor and control the resources in all linked regions from a single focal point.

## Link Regions and Synchronize Databases

When the first region is created in your environment, two databases are downloaded and can be customized for your environment. Together, these two databases (the Automation Services database and the icon panel library) form the knowledge base.

To build a multisystem environment, you start by linking two regions, and then continue to link in any other regions. The linking process also synchronizes the knowledge bases of these regions.

### Notes

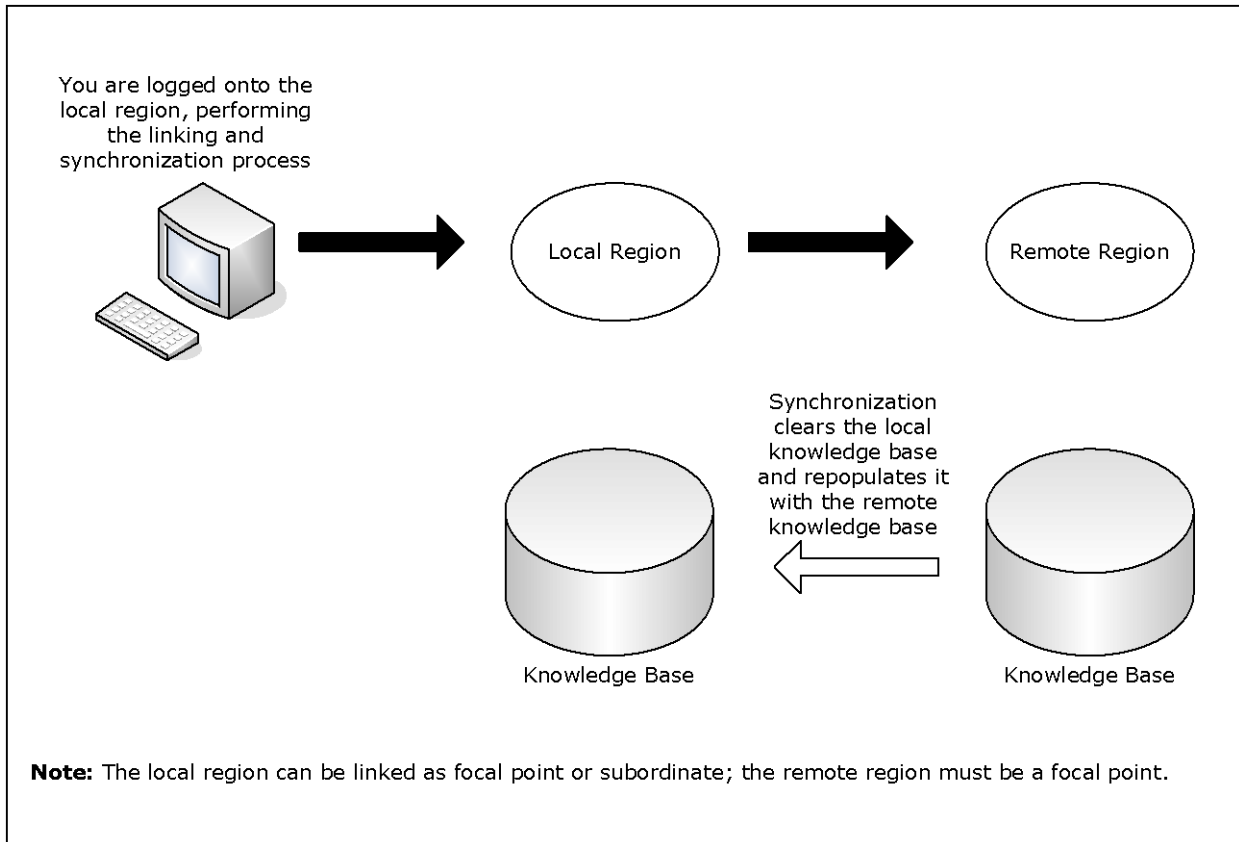
- For linked focal point regions, synchronization is complete and the focal point knowledge bases are identical.
- For linked subordinates, synchronization is complete only to the extent of the relevant definitions in the knowledge base. For example, a subordinate knowledge base does not contain all system images. A subordinate knowledge base contains only those images that represent the environment the subordinate is managing.

When you link two regions, the local region in which you perform the link operation receives the knowledge base from the remote region you want to link to, which must be a focal point region. When you link a region into an existing multisystem environment, that region must be a stand-alone region.

**Important!** During the linking and synchronization process, the knowledge base in the local region is overwritten by the knowledge base from the remote focal region. If the local knowledge base has been customized and contains definitions that you want to retain in the synchronized knowledge bases, you must transmit these definitions to the remote knowledge base before you link the regions; otherwise, the local knowledge base definitions are overwritten and lost.

**Note:** If the local region terminates during the linking and synchronization process, the local knowledge base can become corrupted and you may not be able to restart the region. Replace the corrupted knowledge base with your backup, restart the region, and resynchronize the knowledge base. For more information about backups, see the *Reference Guide*.

The following illustration shows the link and synchronization operation.



After you link the regions, the knowledge bases are synchronized and remain synchronized. If you change the knowledge base in one region, the changes are propagated to the other regions.

## Background User Considerations

When you establish a region, a UAMS background system (BSYS) user ID for that region is automatically defined. The background user ID comprises the four-byte region domain ID, followed by the characters BSYS. To establish fully-functioning communication links between regions, the BSYS user ID of each region must be duplicated in each linked region.

During a link and synchronize procedure, any required BSYS user IDs are defined automatically to UAMS, provided that the following conditions apply:

- You have UAMS maintenance authority on *all* the linked regions.
- The existing multisystem linked regions are active when the request is made.

If either of these conditions does not apply, then any required BSYS user IDs must be defined manually to UAMS. The simplest way to do this is to copy the BSYS user ID for the current region from the UAMS User Definition List and update the user ID. To access the UAMS maintenance functions, enter the **/UAMS** shortcut.

The link and synchronize request is rejected if *both* of the following apply:

- You do not have UAMS maintenance authority in the local or the remote region. (The user ID of the person who requests the link and synchronize procedure must be defined in the local and remote regions.)
- The required BSYS user IDs are not defined in the local or the remote region.

**Important!** If you use an external security system, you must manually define the BSYS user IDs of the remote systems to your external security system.

## Link and Synchronize Regions

**Important!** Do not add, update, or delete knowledge base records in any linked regions while synchronization is in progress. These changes may not be propagated to the new region. Before you perform synchronization, ensure that you back up the knowledge base.

### To link and synchronize regions

1. Log on to the region to synchronize with the source (remote) region.  
The source region contains the knowledge base you want.
2. Enter **/MADMIN** at the prompt.  
The Multi-System Support Menu appears.

3. Select option **SD**.

This establishes a link between the local region and another region, and updates the knowledge base of the current region.

The Remote System Identification panel appears.

4. Complete the following fields:

**Primary Name**

Specifies the ACB name of the remote focal point region to which you want to link this region.

**Role in Multi-System Operation**

Specifies whether this region is a focal point region or a subordinate region. A focal point region must satisfy the following conditions:

- The product sets in all focal point regions match.
- At least one access method must be available.

**Subordinate System Image Name**

(Optional) If you specified subordinate, specify the name of the system image that is to be used by it.

**Important!** Each subordinate is assigned a unique system image name, and it can use an image by that system image name only. When you build your environment for a subordinate, you must build the environment under the system image name specified during the linking operation.

Subordinate regions are restricted to loading only system images with the name specified here. Different system image versions can be maintained under the system image name.

**Work Dataset**

(Optional) Specifies the VSAM data set to use to reduce the time for synchronization.

The following fields specify the communication access methods to be used during synchronization. You can select any combination of the access methods; however, you can only select an access method if it is enabled in the MULTISYS parameter group.

**Use VTAM?**

(Optional) Specifies whether to use VTAM for communication.

**Use EPS?**

(Optional) Specifies whether to use EPS for communication.

**TCP/IP Host Name/Addr**

(Optional) Specifies the TCP/IP host name and address of the remote region.

**Port Number**

(Optional) Specifies the TCP/IP port number of the remote region.

5. Press F6 (Action) to initiate the linking process.

A confirmation panel appears.

6. Press F6 (Confirm) to initiate region linking and knowledge base synchronization.

A status panel appears.

**Note:** Press F3 (Exit) to exit the status panel at any time without affecting the link and synchronize procedure. If you exit early, note the task number for later reference.

## Monitor the Synchronization Procedure

While the synchronization procedure is in progress, the Synchronize Database Status panel is refreshed automatically every 10 seconds. This panel can be refreshed manually at any time by pressing the Enter key.

**To check the status of the synchronization**

1. From the Multi-System Support Menu, select option L to view the administration task log.
2. Enter S beside the appropriate entry from the log to view the status of the task.

The administration task log may contain up to 50 entries at any given time. Each task is allocated a sequential task number (between 1 and 50) as it commences. When the maximum task number is reached, allocation restarts from one and the oldest status records are overwritten. To delete a completed or failed task from the log, apply the D (Delete) action.

## Knowledge Base Synchronization Maintenance

Automation Services maintains synchronization between linked knowledge bases by using a staging file.

When a knowledge base update occurs, information about the update is stored in the staging file as follows:

- For an update in a focal point region, a separate update record is written for each affected linked region.
- For an update in a subordinate region, a single update record is written for a linked focal point region.

A record stays in the staging file until the update is performed successfully in the destined region. If the region is inactive, the record stays in the staging file until the region is started.

**Important!** If the staging file becomes full, knowledge base synchronization cannot be maintained and the local region is unlinked automatically. A staging file can become full if a remote linked region remains inactive for an extended period of time. If an extended downtime is planned for a linked region, unlink the remote region before inactivation.

## Display Linked Regions

### To list the linked regions in your multisystem environment

1. Enter **/LISTREG** at the prompt.

The Linked Regions panel displays the ACB names, the mode these regions are linked in, and a brief description of the linked regions. It also displays the status of the data flow traffic managers.

Press F11 (Right) to scroll right to display more information.



## Unlink Regions

You may want to unlink a region from the other regions in a multisystem environment (for example, for maintenance purposes). If a region is no longer of use and you want to remove it, ensure that you unlink it first. An unlinked region is a stand-alone region.

### To unlink a region

1. Log on to the region you want to unlink and enter **/MADMIN.U** at the prompt.

The Confirm Unlink Panel appears.

**Note:** To cancel the unlinking procedure, press F12 (Cancel) now.

2. Press Enter to proceed with the unlinking procedure.

To relink a region, link that region with one of the regions in the multisystem environment.

## Transmit Records

You can transmit, that is, copy knowledge base records from the local region to a remote region that is not linked to it.

You cannot transmit a system image to a region in which the image is currently loaded or transmit and replace a rule set when the rule set is currently loaded in the remote (target) region.

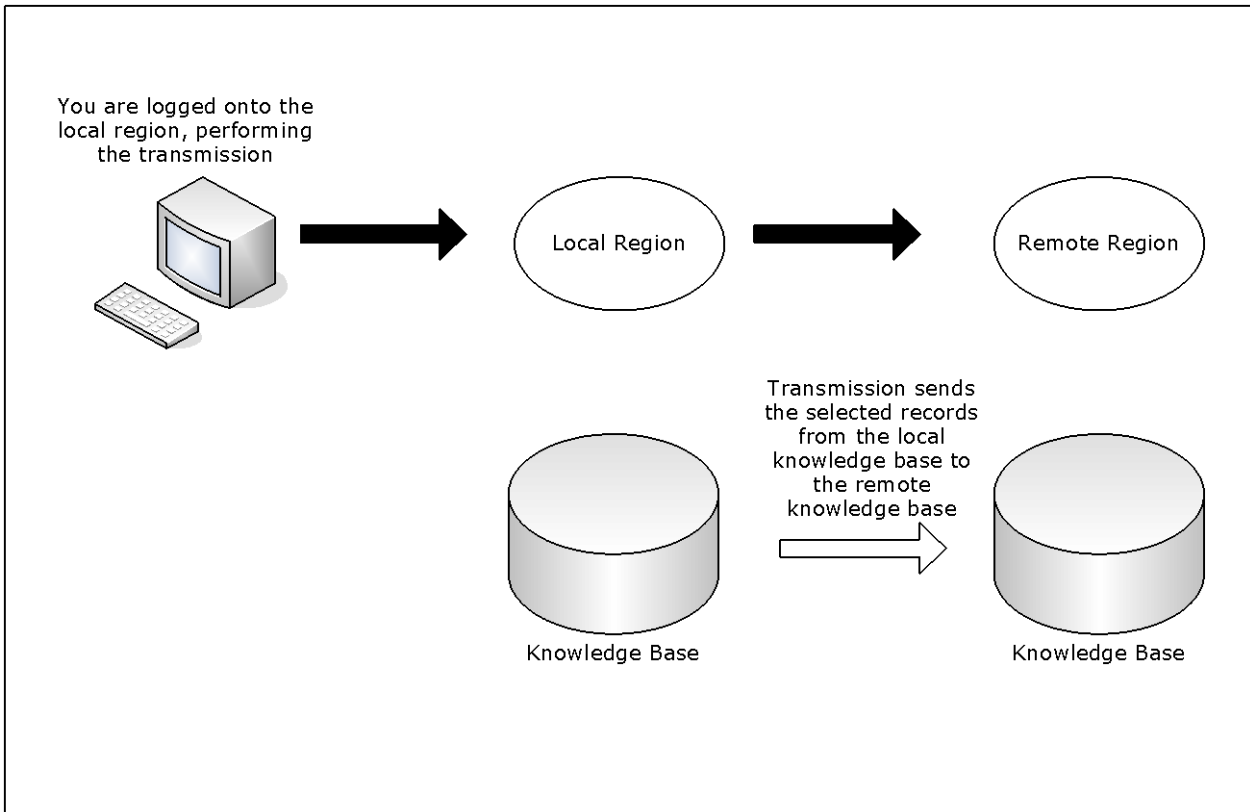
By specifying the appropriate transmission mode on the Remote System Identification panel, you can specify how to update the records in the remote region.

The following transmission modes are available:

- Replace (R) deletes any existing remote records, and then transmits the local records.
- Overlay (O) replaces existing remote records with the same name, adds records that do not already exist, but does not delete any records in the remote knowledge base.
- Merge (M) adds records that do not already exist, but does not have any affect on existing records in the remote knowledge base.

## Transmission Procedure

The following illustration shows the transmit operation.



### To transmit knowledge base records

1. Log on to the region from which you want to transmit the records.
2. Enter **/MADMIN** at the prompt.  
The Multi-System Support Menu appears.
3. Specify the option you want at the prompt and press Enter.  
A Remote System Identification panel appears.
4. Specify the ACB name (primary name) of the region to which you want to transmit records.  
If you specified the TI, TS, or TR option, go to Step 5. If you specified any other transmission options, go to Step 6.

5. Complete the following fields:

**System Name**

Specifies the name of the system to transmit. Applies to option TI only.

**Version**

Specifies the version of the system to transmit. Applies to options TI and TS only.

**Ruleset Name**

Specifies the name of the rule set to transmit. Applies to option TR only.

6. Do *one* of the following:

- If you want to replace a set of records or all elements of a component, enter REPLACE in the Transmission Mode field.
- If you want to update a region by adding new records without updating existing records, enter MERGE in the Transmission Mode field.
- If you want to update a region by adding new records and updating existing records, enter OVERLAY in the Transmission Mode field.

7. Specify the communication access methods to use for transmitting the selected records. You can enable any combination of the access methods.

8. Press F6 (Action) to select the specified option.

If a selection list appears, go to Step 9. If the Confirm Transmit panel appears, go to Step 11.

9. Do *one* of the following:

- If you selected option TC with a transmission mode of REPLACE, enter **S** beside the categories that you want to transmit.
- If you selected option TC with a transmission mode of MERGE or OVERLAY, enter **S** beside the categories that you want to transmit. To select specific definitions in a category for transmission, enter **L** (List) beside the category to list the definitions, then enter **S** beside the definitions to transmit.
- If you selected other transmission options with a transmission mode of MERGE or OVERLAY, press F4 (All) to transmit all definitions or enter **S** beside the definitions that you want to transmit.

10. Press F6 (Transmit).

A Confirm Transmit panel appears.

11. Press Enter to confirm transmission.

A status panel appears, showing the progress of the transmission.

**Note:** If you choose to exit the status panel, you can check the status of the task by viewing the administration task log. Before you exit, note the task number for future reference.

# Chapter 31: Implementing Print Services

---

This section contains the following topics:

[Print Services Manager](#) (see page 405)  
[Access PSM](#) (see page 406)  
[Add a Printer Definition](#) (see page 407)  
[List Printer Definitions](#) (see page 407)  
[Add a Form Definition](#) (see page 407)  
[List Form Definitions](#) (see page 408)  
[Add Control Characters](#) (see page 408)  
[List Control Characters](#) (see page 408)  
[Add a Default Printer for a User ID](#) (see page 409)  
[List Default Printers](#) (see page 409)  
[Clear the Printer Spool](#) (see page 410)  
[Send Print Requests to a Data Set](#) (see page 410)  
[Print-to-Email](#) (see page 415)

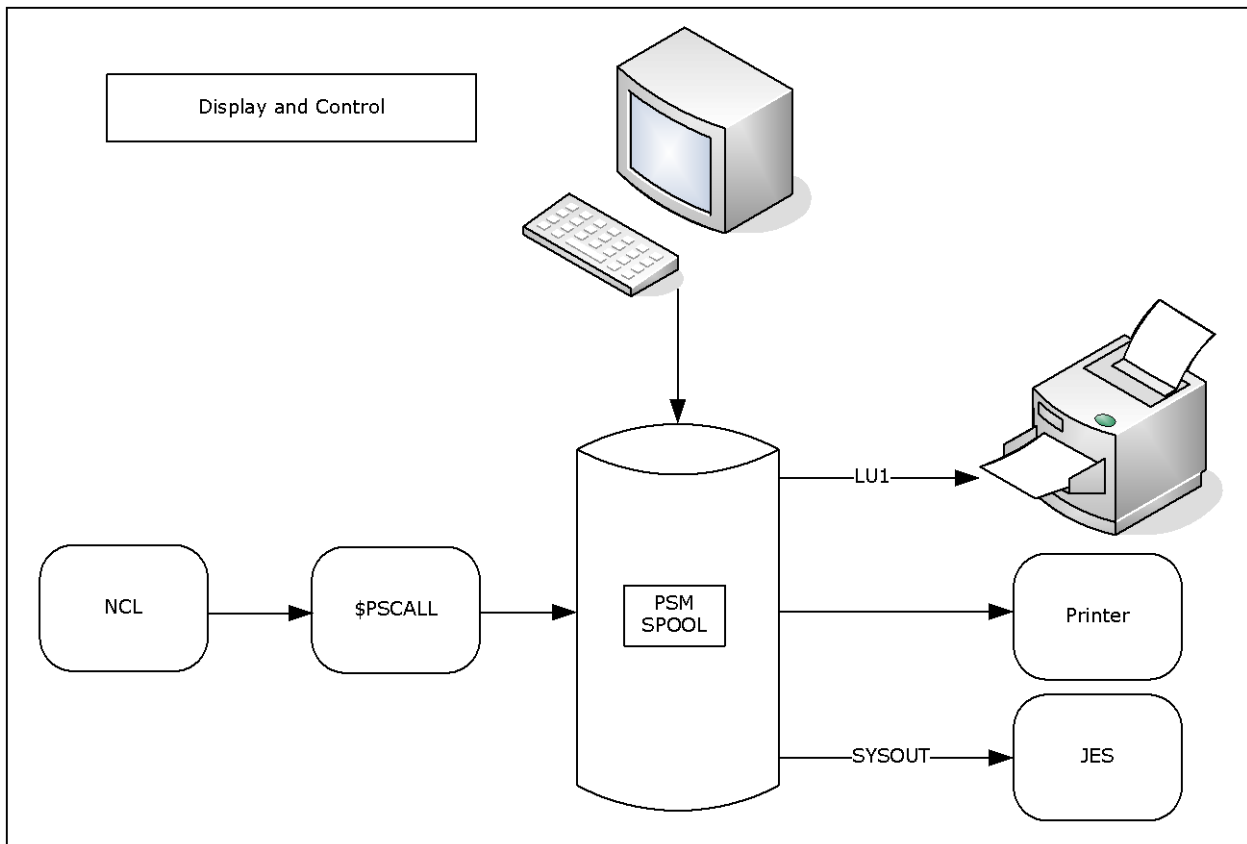
## Print Services Manager

Print Services Manager (PSM) allows you to specify the format of a print request and on which printer it is printed. Print requests can be viewed online before or after printing and can be redirected to files rather than printers.

PSM provides the following features, which can be customized to suit your requirements:

- Printer definition facilities
- Form definition maintenance
- Setup definition maintenance
- Default printer assignment maintenance
- Alias printer name definitions
- Banner page customization on output
- Spooled print request browsing, retention, and redirection to a different printer
- Integration with NCL-based components

The following illustration shows the different ways that PSM can be used to control printing requirements.



## Access PSM

The customizable functions of PSM are accessed from the PSM : Primary Menu.

To access PSM, enter **/PSM** at the prompt.

**Note:** You can also access PSM directly by invoking the \$PSCALL NCL procedure from OCS or an installation written NCL procedure. The PSM NCL interface is described in the *Network Control Language Reference Guide*.

## Add a Printer Definition

A printer definition defines where, how, and on what paper output is printed. A printer definition is required for each printer at which output is printed.

### To add a printer definition

1. Enter **/PSMPRTR** at the prompt.  
The PSM : Printer Definition List appears.
2. Press F4 (Add).  
The PSM : Printer Definition panel appears.
3. Complete the fields, as required.  
**Note:** For information about the fields, press F1 (Help).
4. Press F3 (File).  
The definition is saved.

## List Printer Definitions

You can display a list of all the printer definitions defined for your region. This lets you browse and perform maintenance on the listed definitions.

To list all printer definitions, enter **/PSMPRTR** at the prompt.

## Add a Form Definition

A form definition is required for each type of paper on which output is printed. The Form Definition Menu is used to set up and administer these form definitions.

### To add a form definition

1. Enter **/PSMFORM** at the prompt.  
The PSM : Form Definition List appears.
2. Press F4 (Add).  
The PSM : Form Definition panel appears.
3. Complete the fields and press F3 (File).  
The form definition is saved.  
**Note:** For information about the fields, press F1 (Help).

## List Form Definitions

You can list all of the form definitions defined for your region and then browse and perform maintenance on them.

To list all form definitions, enter **/PSMFORM** at the prompt.

## Add Control Characters

Control characters are sent to a printer before or after (or both) the output is printed. They are defined in setup definitions.

### To add control characters

1. Enter **/PSMSET** at the prompt.

The PSM : Setup Definition List appears.

2. Press F4 (Add).

The PSM : Setup Definition panel appears. To access the second panel of the setup definition, press F8 (Forward).

Complete the fields, as required.

**Note:** For information about the fields, press F1 (Help).

3. Press F3 (File).

The setup definition is saved.

## List Control Characters

You can display a list of all the setup definitions defined for your region. This list lets you browse and perform maintenance on the listed definitions.

To list control characters, enter **/PSMSET** at the prompt.



## Add a Default Printer for a User ID

Each user ID in your region can be assigned a default printer. Default printer assignments let you define the printer to which output is sent whenever a user ID does not specify a printer.

### To add a default printer for a user ID

1. Enter **/PSMDFTP** at the prompt.  
The PSM : Default Printer Assignment List appears.
2. Press F4 (Add).  
The PSM : Default Printer Assignment panel appears.
3. Complete the following fields:

#### **User ID**

Specifies the User ID of the user to whom the printer is assigned a default.

#### **Printer Name**

Specifies the name of the printer to which this user's printing is sent.

Press F3 (File).

The default printer assignment is saved.

## List Default Printers

You can display a list of all the default printer assignments defined for each user ID. This list lets you browse and perform maintenance on the listed definitions.

To list default printers, enter **/PSMDFTP** at the prompt.

## Clear the Printer Spool

Print requests are retained on the print spool if an error occurs during printing or if HELD is specified on the PSM : Print Request panel. The PSM clear spool panel is used to clear print requests from the print queue.

**Note:** This function is available to authorized users only.

### To clear the print spool

1. Enter **/PSMADMN** at the prompt.

The PSM : Administration Menu appears.

2. Enter **CS** at the prompt.

The PSM : Clear Spool panel appears.

3. Complete the following field:

#### Date

Specifies that all print requests added to the spool before or on this date are deleted.

Press F6 (Action).

The print requests are deleted.

## Send Print Requests to a Data Set

Two printer exit procedures are distributed with your product. Each writes the output for a print request to a data set. The procedure \$PSDS81X can be customized to specific site requirements. The procedure \$PSDS81Z offers the same functionality with improved performance, but cannot be customized. The target data sets for both procedures can be sequential or partitioned.

Parameters that control the operation of the exit are defined in the Exit Data portion of the printer definition. Procedures that pass data to PSM for printing have the ability to override the exit data specified in the PSM printer definition.

The procedures use the parameters contained in the exit data to do the following:

- Determine the target data set
- Determine how to process a data line with a skip amount of zero
- Set the length of the lines print

## How the Procedures Process a Print Request

The procedures read each line of print data and write it directly to the nominated data set. Each print line is analyzed according to skip control before processing. This continues until all lines of data for the print request have been received from PSM and written to the nominated data set.

## \$PSDS81X and \$PSDS81Z Parameters

The \$PSDS81X and \$PSDS81Z parameters, which are coded as keyword parameters, are as follows:

```
      DSN=datasetname
[ DISP={ SHR | OLD | NEW | MOD } ]
[ LRECL={ n | 80 } ]
[ SKIP0={ NEWLINE | DISCARD | DESTRUCTIVE |
          NONDESTRUCTIVE } ]
[ CYL= pri [,sec] [,dir] ]
[ TRK= { pri [,sec] [,dir] | 15,5 } ]
[ BLKSZ = n ]
[ STORC= storclas ]
[ MGMTC= mgmtclas ]
[ DATAC= dataclas ]
[ VOL= volser ]
[ UNIT= { unit | SYSALLDA } ]
[ RECFM= { F | FB | V | VB } ]
```

**DSN=*datasetname***

Specifies the target data set name. If the data set is partitioned, the member name must be included or the data set is corrupted.

You can use the following symbolics in the *datasetname* parameter:

- &USERID—Requesting user ID
- &DAY—Day of week (such as MON)
- &YYYY—Year
- &YY—Year
- &MM—Month
- &MON—Month (such as JAN,FEB)
- &DD—Day
- &HHMMSS—Time
- &HH—Hour
- &MIN—Minute
- &SYSID—System ID
- &SYSNAME—System name
- &JOBNAME—Job name
- &JOBID—Job ID
- &NMID—Region ID
- &NMDID—Region domain ID (DID)
- &GRPNAME—Sysplex name

Symbolics are delimited by a period (.) or another symbolic (that is, &YY&MM. is the same as &YY.&MM.). Symbolics are also allowed in a member name.

For example,

DSN=NM.&SYSID . .&USERID . .D&YY&MM&DD . .T&HHMMSS . .DATA

is converted to

DSN=NM.SYSA.MYUSER.D040915.T144505.DATA

**DISP={ SHR | OLD | NEW | MOD }**

Specifies the disposition of the output data set.

- SHR specifies shared use of the data set.
- OLD specifies exclusive use of the data set.
- NEW allocates a new data set.
- MOD appends the output in the file.

**Default:** SHR.

**LRECL={ *n* | 80 }**

Specifies the output record length.

**Limits:** 1 to 250

**Default:** 80.

**SKIP0={ NEWLINE | DISCARD | DESTRUCTIVE | NONDESTRUCTIVE }**

Specifies how to process a data line with a skip amount of zero.

- NEWLINE creates a new line of data.
- DISCARD discards the line of data.
- DESTRUCTIVE causes the data to replace the existing data line.
- NONDESTRUCTIVE overlays the data on the existing data line, but only where blanks were present on the existing data line. No existing non-blank characters are modified.

**Note:** The PSM print options NEWPAGE and USCORE are ignored by the procedures

**Default:** NEWLINE.

The following additional parameters are applicable when DISP=NEW is specified:

***CYL=pri,sec,dir***

Primary and secondary space allocation values are in cylinders. If a partitioned data set is used, specifies the number of directory blocks.

***TRK=pri,sec,dir***

Primary and secondary space allocation values are in tracks. Number of directory blocks if partitioned data set.

**Default:** TRK=15,5.

***BLKSZ=blocksize***

Specifies the block size.

***STORC=storclas***

Specifies the storage class.

**MGMTC=mgmtclas**

Specifies the management class.

**DATAAC=dataclas**

Specifies the data class.

**VOL=volser**

Specifies the volume serial number.

**UNIT= { unit | SYSALLDA }**

Specifies the unit.

**Default:** SYSALLDA if volser is specified.

**RECFM= { F | FB | V | VB }**

Record format.

**Default:** FB.

## Example: Printer Exit Definition

This example directs the output for a PSM print request, assigned to the printer named DSEXIT, to the member TEST1 in the data set PROD.PSM.DATA. The record length of this data set is 80. Overlay lines in the data are removed.

Printer Name:	DSEXIT
Type:	EXIT
Description:	Print to a data set
Lower Case:	YES
Line Limit:	0
Form Name:	FORM0
Exit Name:	\$PSDS81Z
Exit Data:	DSN=PROD.PSM.DATA(TEST1) LRECL=80 SKIP0=DISCARD

**Note:** Previous references to parameters WKVOL, CYL, and LIST in the Exit data are no longer required. You must remove them from the printer definition prior to using \$PSDS81Z or \$PSDS81X, or the print request fails.

## Print-to-Email

The \$PSEMAIL printer definition lets you email the output of a printing request, which can be either as an attachment or in the body of the email. When the output is sent as an attachment, the email uses the PS8803 message as its body and the PS8804 message as its salutation:

Data attached for *email\_subject*

Yours,

*user\_name*

***user\_name***

Displays the sender name defined in UAMS.

You can maintain these messages from the Message Definition List panel. The shortcut to the panel is /CASMSG.

**Note:** For information about how to maintain messages, see the *Managed Object Development Services Programmer and Administrator Guide*.





# Appendix A: File Transfer Variables

---

This section contains the following topics:

[Variables](#) (see page 417)

## Variables

File transfer variables enable you to extract information about file transfer events. You can use the variables to pass values to the following:

- Email trouble ticket interface
- FT schedules
- A failure event exit
- Automated actions in a file transfer rule
- Customizing alerts

### Example: Use File Transfer Variable

The following example shows the use of variables in the text to be sent to the user, USER01, in response to an event that satisfies the file transfer rule.

```
PROD----- File Transfer : User Notification Details -----  
Command ==>  
Short Description .. File transfer status and source  
Notify ..... USER01  
Text ..... &ZRFPRODUCT,&ZRFSRCADDR,&ZRFSTATUS,&ZRFSRCNAME,&ZRFSRCTYPE
```

### File Transfer Variables

#### **&ZRFABENDCODE**

Contains the abend code.

#### **&ZRFBLKIN**

Contains the number of blocks read during the transfer.

#### **&ZRFBLKOUT**

Contains the number of blocks written during the transfer.

#### **&ZRFCMPRPCT**

Contains the compression percentage of the file transfer.

**&ZRFDATATYPE**

Contains the type of data set transferred by an IBM CS FTP server or FTP client (for example, ASCII, EBCDIC, IMAGE, DOUBLEBYTE, or UCS2).

**&ZRFDSTYPE**

Contains the data type transferred by an IBM CS FTP server or FTP client (for example, SEQ, PDS, or HFS).

**&ZRFEDATE**

Contains the date when the transfer ended in *yyyymmdd* format. See also &ZRFENDDATE.

**&ZRFENDDATE**

Contains the date when the transfer ended in *dd-mmm-yyyy* format. See also &ZRFEDATE.

**&ZRFENDTIME**

Contains the time when the transfer ended in *hh.mm.ss* format. See also &ZRFETIME.

**&ZRFETIME**

Contains the time when the transfer ended in *hhmmss* format. See also &ZRFENDTIME.

**&ZRFFAILCODE**

Contains the failure code.

**&ZRFFAILDESC**

Contains the failure description.

**&ZRFFTPOPER**

Contains the type of data transfer operation (command) handled by an IBM CS server or FTP client (for example, RETRIEVE, APPEND, STORE, or STOREUNIQUE).

**&ZRFJOBNAME**

Contains the name of the file transfer application.

**&ZRFLATENCY**

Contains the time between the CA XCOM Data Transport for z/OS transfer request and the start of the actual transfer.

**&ZRFNETTYPE**

Contains the type of protocol used for a CA XCOM Data Transport for z/OS transfer.

**&ZRFPRODUCT**

Contains the type of file transfer product.

**&ZRFRECIN**

Contains the number of records read during the transfer.

**&ZRFRECOUT**

Contains the number of records written during the transfer.

**&ZRFRETRIES**

Contains the number of times an alert has been raised for a file transfer event.

**&ZRFSDATE**

Contains the date when the transfer started in *yyyymmdd* format. See also &ZRFSTARTDATE.

**&ZRFSRCADDR**

Contains the address or node name of the source of the transfer.

**&ZRFSRCFNAME**

Contains the name of the source file.

**&ZRFSTARTDATE**

Contains the date when the transfer started in *dd-mmm-yyyy* format. See also &ZRFSDATE.

**&ZRFSTARTTIME**

Contains the time when the transfer started in *hh.mm.ss* format. See also &ZRFSTIME.

**&ZRFSTATUS**

Contains the monitored transfer status: START, END, or FAILURE.

**&ZRFSTCJOBID**

Contains the ID of the CA TCPaccess FTP Server for z/OS started task or job.

**&ZRFSTIME**

Contains the time when the transfer started in *hhmmss* format. See also &ZRFSTARTTIME.

**&ZRFSTKNAME**

Contains the TCP/IP stack name used by an IBM CS FTP server or FTP client.

**&ZRFTGTADDR**

Contains the address or node name of the target of the transfer.

**&ZRFTGTFNAME**

Contains the name of the target file.

**&ZRFUSER**

Contains the ID of the user that performs the transfer.

**&ZRFXFRAMT**

Contains the number of bytes transferred. See also &ZRFXFRDBYTES.

**&ZRFXFRDBYTES**

Contains the number of bytes transferred but converted to kilobytes, megabytes, gigabytes, or terabytes. See also &ZRFXFRAMT.

**&ZRFXFRDRATE**

Contains the transfer rate in kilobytes, megabytes, gigabytes, or terabytes per second. See also &ZRFXFRRATE.

**&ZRFXFRDUR**

Contains the time, in seconds, taken for the transfer.

**&ZRFXFRID**

Contains one of the following values:

- CA XCOM Data Transport for z/OS transfer ID
- CONNECT:Direct process name
- CONNECT:Mailbox ID and batch number
- FTP ID if specified in the FTPCNTL parameter group
- Generic data transfer ID
- CA SOLVE:FTS transmission definition name

**&ZRFXFRRATE**

Contains the transfer rate in bytes per second. See also &ZRFXFRDRATE.

**&ZRFXFRTYPE**

Contains the CA XCOM Data Transport for z/OS transfer type (EXECUTE or SCHEDULE).

**&ZRFXMITMODE**

Contains the transmission mode for a transfer handled by an IBM CS FTP server or FTP client (for example, BLOCKED, COMPRESSED, or STREAM).

**Note:** The &ZRFBKIN and &ZRFRECIN variables are applicable to CONNECT:Direct transfers only. The &ZRFBKOUT and &ZRFRECOUT variables are applicable to CONNECT:Direct and CONNECT:Mailbox transfers only. Whether the amount of data read or written is in blocks or records depends on the file format.

# Appendix B: File Transfer Events Mapping

---

This section contains the following topics:

[File Transfer Events](#) (see page 421)

## File Transfer Events

The format of the transfer identifier used for file transfer events varies between products. The mapping of the Transfer ID field is as follows:

### **CA XCOM Data Transport for z/OS**

Transfer ID maps the CA XCOM Data Transport for z/OS transfer ID (request number).

### **CONNECT:Direct**

Transfer ID maps the process name (process number).

### **CONNECT:Mailbox**

Transfer ID maps the mailbox ID (batch number). For inbound transfers, Mailbox ID is extracted from \$\$ADD. For outbound transfers, Mailbox ID is extracted from batch ADD.

### **CA SOLVE:FTS**

Transfer ID maps the transmission name.

### **CA TCPaccess FTP Server for z/OS**

Transfer ID maps the CA TCPaccess FTP Server for z/OS started task or job name and CA TCPaccess FTP Server for z/OS allocated file transfer number in the following format:

*server-name(transfer-number)*

#### ***server-name***

Specifies the JES started task or job name of the CA TCPaccess FTP Server for z/OS address space.

#### ***transfer-number***

Specifies the file transfer number (in hexadecimal notation) allocated by CA TCPaccess FTP Server for z/OS.

**CA TCPaccess CS for z/OS**

Transfer ID is null unless a transfer ID is specified in the FTPCNTL parameter group.

**IBM Communications Server**

Transfer ID is null unless a transfer ID is specified in the FTPCNTL parameter group.

**Note:** For information about the fields in the event, see the online help.

# Appendix C: Application Programming Interface

---

This section contains the following topics:

[\\$RFCALL](#) (see page 423)

[\\$RMDBAPI](#) (see page 426)

## \$RFCALL

\$RFCALL is the API procedure used to call CA NetMaster FTM from external sources, for example, a user-written NCL procedure.

### \$RFCALL ACTION=CDCOMMAND

Use this call to issue CONNECT:Direct commands from CA NetMaster FTM.

This command has the following format:

```
$RFCALL ACTION=CDCOMMAND
      NAME=cd-manager-name
      [SYSNAME=system-image-name]
      [VERSION=system-image-version]
      COMMAND='cd-command-string'
      [DISPLAY={YES|NO}]
      [USERID=user-id PASSWORD=user-password]
      [CASE={YES|NO}]
```

#### **ACTION=CDCOMMAND**

Indicates that a CONNECT:Direct command is to be processed.

#### **NAME=*cd-manager-name***

Specifies the name of the CONNECT:Direct manager to which the command applies.

#### **SYSNAME=*system-image-name***

Specifies the name of the system image in which the command is processed.

**Default:** The name of the local active system image.

**VERSION=*system-image-version***

Specifies the version of the system image in which the command is processed.

Default: The version of the local active system image.

**COMMAND=*'cd-command-string'***

Specifies the command to be sent to the CONNECT:Direct product.

**DISPLAY={YES|NO}**

Specifies whether the response to the command appears (YES) or returned as &\$RF\$RESP $n$  variables (NO), where  $n$  is a sequence number starting from 1 (for example, &\$RF\$RESP1).

**Default:** Full-screen mode: YES

Background mode: NO

**USERID=*user-id***

Specifies the CONNECT:Direct signon ID of the user issuing the command. You must specify this operand if you use the API in background mode.

**PASSWORD=*user-password***

Specifies the CONNECT:Direct signon password of the user. You must specify this operand if you use the API in background mode.

**CASE={YES|NO}**

Indicates whether the specified CONNECT:Direct signon details of the user are to be treated as case sensitive.

**Returned Variables**

**&\$RF\$RESP $n$**

Command response is returned in &\$RF\$RESP $n$  variables. Each variable contains one line of the response.

**&\$RF\$RESPCNT**

The number of lines in the command response is returned in the &\$RF\$RESPCNT variable.

**&SYMSG**

Contains the message returned by \$RFCALL.



### Return Codes

The following return codes indicate the success or failure of command processing:

**0**

Processing successful.

**8**

Processing failed.

**16**

Error occurred in call syntax.

### Example

The following example shows how to issue a SELECT PROCESS command to the CONNECT:Direct region, DECD1, on the local system in full-screen mode:

```
$RFCALL ACTION=CDCOMMAND NAME=DECD1 COMMAND='SELECT PROCESS WHERE (QUEUE=HOLD) '
```

## \$RFCALL ACTION=FORCEEND

Use this call to force a schedule that monitors file transfers to end.

This command has the following format:

```
$RFCALL ACTION=FORCEEND NAME=schedule-name
```

### **ACTION=FORCEEND**

Indicates that a schedule is to be ended.

### **NAME=*schedule-name***

Specifies the name of the schedule resource to be ended.

### Example

The following example shows how to force a schedule resource (identified by the &ZRMDBNAME knowledge base variable) to end.

```
$RFCALL ACTION=FORCEEND NAME=&ZRMDBNAME
```

**Note:** For more information about knowledge base variables, see the *Reference Guide*.

## \$RMDBAPI

You can use the \$RMDBAPI procedure to manage your file transfer resource definitions. The \$RMDBAPI lets you:

- Create resource definitions
- Delete resource definitions
- Copy resource definitions
- Retrieve information about resource definitions
- Activate file transfer rules
- Inactivate file transfer rules

The API can be used in an NCL procedure or as a command.

You can copy a resource definition using the SERVICE=GET and SERVICE=CREATE operands. Use the GET operand to retrieve information about a resource definition. The retrieved values are stored in the &ZRMDB-prefixed variables. To copy the resource definition, use the CREATE operand and specify a new name for the definition.

You cannot directly update existing resource definitions using the API. You can create a new resource, including any updates required, and then delete the old resource. If you delete a rule set, the rules in the rule set are also deleted. If the rule set is active, the request is rejected.

## \$RMDBAPI SERVICE={**ACTIVATE** | **INACTIVATE**}

Use this call to change the status of a file transfer rule in a region to ACTIVE or INACTIVE. The region acts on the rule if the rule belongs to the loaded file transfer rule set.

This command has the following format:

```
$RMDBAPI SERVICE={ACTIVE | INACTIVE}  
          RNAME=ft-ruleset-name RMNAME=ft-rule-name
```

### **SERVICE={**ACTIVATE** | **INACTIVATE**}**

Indicates that status of the specified file transfer rule, *ft-rule-name*, be changed as follows:

#### **ACTIVATE**

Changes the rule status to ACTIVE.

#### **INACTIVATE**

Changes the rule status to INACTIVE.

### **RNAME=*ft-ruleset-name***

Specifies the name of the file transfer rule set to which the specified rule, *ft-rule-name*, belongs.

### **RMNAME=*ft-rule-name***

Specifies the name of the file transfer rule to which the service applies.

## **Returned Variable**

### **&SYSMSG**

Contains the message returned by \$RMDBAPI.

## **Return Codes**

The following return codes indicate the success or failure of the status change processing:

**0**

Processing successful.

**8**

Processing failed.

**16**

Error occurred in call syntax.

### Example

The following example changes the status of the CD40FAIL rule in the CDFAIL file transfer rule set to ACTIVE:

```
&CALL PROC=$RMDBAPI +  
      PARS=(SERVICE=ACTIVATE,+  
            RSNAME=CDFAIL,RMNAME=CD40FAIL)
```

## \$RMDBAPI SERVICE={CREATE | DELETE | GET | LIST | SET}

Use this call to maintain ResourceView definitions in the knowledge base.

This command has the following format:

```
$RMDBAPI SERVICE={CREATE | DELETE | GET | LIST | SET}  
      [TRUNCATE={YES|NO}]  
      [{NAME=resource-name[MANNNAME=manager-name]}|  
       {RSNAME=ft-ruleset-name[RMNAME=ft-rule-name]}]  
      CLASS=cc  
      [SYSNAME=system-name]  
      [VERSION=version]  
      [field-name-1=field value-1]  
      [field-name-2=field value-2]  
      .  
      .  
      .  
      [field-name-n=field value-n]
```

**Note:** The next section lists the values for the *field-name-n* operands that are specific to CA NetMaster FTM. For more information about the operands, see the *Reference Guide*.

### ResourceView Definition Field Names

The following sections list the product specific field names.

The names are related to the corresponding field labels on the appropriate definition panels:

- Fields that are mandatory on a panel are mandatory in the API.
- Values that are valid in the panel fields are valid in the API.
- Fields that have default values inherit the values in the API.

## Resource Fields

This table lists the product specific resource field names that can be used in the \$RMDBAPI procedure.

Field Names	Field Label on Panel
<b>General Description</b>	
IPADDR	TCP/IP Host Name/Addr
IPPORT	Agent Port Number
<b>Monitor Details</b>	
HBACT	Active Transfer Request Monitors Heartbeat Interval
HBEATIN	Heartbeat Interval
HBINACT	Inactive Transfer Request Monitors Heartbeat Interval
<b>Auto Connect Queue Monitor Details</b>	
QDEPTH	Queue Depth Threshold
LISTNM1 to LISTNM5	List Names
<b>BSC Line Monitor Details</b>	
QDEPTH	Queue Depth Threshold
AUTORES	Automatic Restart?
LINENM1 to LINENM5	Line Names
<b>File Transfer Monitor Details</b>	
IDLEALT	Stalled Time to Alert
IDLEDRP	Stalled Time to Flush
QDEST1 to QDEST5	Destination Nodes
QPNAME1 to QPNAME5	Process Names
<b>Link Monitor Details</b>	
LINKNME	Link Name

Field Names	Field Label on Panel
<b>Queue Monitor Details</b>	
QTYPE	Queue Type
QDEPTH	Queue Depth Threshold
QSTATUS	Process Status
QDEST1 to QDEST5	Destination Nodes
QPNAME1 to QPNAME5	Process Names
<b>Remote Node Monitor Details</b>	
RMSNNDE	Remote Node LU name (CA XCOM Data Transport for z/OS)
RMIPNDE	Remote Node TCP/IP Host Name/Addr (CA XCOM Data Transport for z/OS)
REMNODE	Remote Node Name (CONNECT:Direct)
IPADDR	TCP/IP Host Name/Addr (FTP)
IPPORT	TCP/IP Port Number (FTP)
TIMEOUT	Timeout After (FTP)
<b>SNA Session Monitor Details</b>	
IDLEALT	Stalled Time to Alert
RMTNM1 to RMTNM5	Remote Names
<b>Stalled Monitor Details</b>	
IDLEALT	Stalled Time to Alert
IDLEDRP	Stalled Time to Terminate
TRID1 to TRID5	Transfer Request ID
SERV1 to SERV5	Remote Server
<b>TCP/IP Connection Monitor Details</b>	
IDLEALT	Idle Time to Alert
IDLEDRP	Idle Time to Drop

Field Names	Field Label on Panel
<b>TCP/IP Listener Task Monitor Details</b>	
LRETRYA	Retry Attempts
LRETRYI	Retry Interval
IPPORT	CONNECT:Direct Port No
COMMUNE	SNMP Community Name
<b>Transfer Request Monitor Details</b>	
TRSTATS	Transfer Request Status
TRDEPTH	Transfer Request Threshold
TRID1 to TRID5	Transfer Request ID
SERV1 to SERV5	Remote Server
<b>FT Schedule</b>	
CRIT1 to CRIT97	Day/Date or Criteria Name
TIME1 to TIME97	Start Time
PREP1 to PREP97	Pre-Processing Period
PROC1 to PROC97	Processing Period
POST1 to POST97	Post-Processing Period
LONG1 to LONG97	Longest Transfer
<b>File Filters</b>	
FILE1 to FILE97	File Name/Transfer ID
TYPE1 to TYPE97	Type
FNUM1 to FNUM97	Number
<b>Extended File Filter</b>	
SRC1 to SRC97	Source System/Node
TGT1 to TGT97	Target System/Node
MIN1 to MIN97	Minimum File Size (In Bytes)
MAX1 to MAX97	Maximum File Size (In Bytes)

Field Names	Field Label on Panel
<b>State Change Exits</b>	
STRPREX	Start of Pre-Processing
STRPRCX	Start of Processing
LNGXFRX	Longest Transfer Exceeded
ENDCMPX	End of Processing: All Transfers Complete
ENDINCX	End of Processing: All Transfers not Complete
ENDPOSX	End of Post-Processing
<b>Define Exit Parameters</b>	
STRPRE1 to STRPRE2	Parameters (for STRPREX)
STRPRC1 to STRPRC2	Parameters (for STRPRCX)
LNGXFR1 to LNGXFR2	Parameters (for LNGXFRX)
ENDCMP1 to ENDCMP2	Parameters (for ENDCMPX)
ENDINC1 to ENDINC2	Parameters (for ENDINCX)
ENDPOS1 to ENDPOS2	Parameters (for ENDPOSX)
<b>Event Exits</b>	
ASTARTEX	All Transfer Started
ACOMPLEX	All Transfer Completed
FAILUREX	Transfer Failure
<b>Define Exit Parameters</b>	
ASTARTP1 to ASTARTP2	Parameters (for ASTARTEX)
ACOMPLP1 to ACOMPLP2	Parameters (for ACOMPLEX)
FAILURP1 to FAILURP2	Parameters (for FAILUREX)
<b>Additional Details</b>	
ADDDET1 to ADDDET16	Additional Details



### File Transfer Rule Set Fields

This table lists the file transfer rule set field names that can be used in the \$RMDBAPI procedure.

Field Name	Field Label on Panel
<b>File Transfer Rule Set</b>	
SDESC	Description

### File Transfer Rule Fields

This table lists the file transfer rule field names that can be used in the \$RMDBAPI procedure.

Field Names	Field Label on Panel
<b>File Transfer Rule Filter</b>	
RSTAT	Rule Status
SDESC	Description
PFNAME	FileName/TransferID
SRCTGT	File Type
TSTAT	Transfer Status
SVRTY	Alert Severity
AUTOCLR	Alert Autoclear
L1 to L10	(
FLD1 to FLD10	Field
O1 to O10	Opr
VAL1 to VAL10	Value (field value must not contain the tilde (~) character)
G1 to G10	Gen
R1 to R10	)
B1 to B10	Bool

Field Names	Field Label on Panel
<b>Alert Automated Actions</b>	
<b>Note:</b> The maximum size of an Actions record is 12500 bytes, which may reduce the actual number of actions ( <i>n</i> ) that can be added to a file transfer rule.	
<p><b>Important!</b> You must use the ALACT<i>n</i> names in sequence (for example, ALACT1, ALACT2, ALACT3, ...). If you break the sequence, the names following the break are ignored. For example, if you specify ALACT1 and ALACT3 but do not specify ALACT2, ALACT3 is ignored.</p>	
ALACT1 to ALACT99	Automation_Services_Process AUTO_TROUBLE_TICKET NOTIFY RUN_COMMAND RUN_NCL
ALDSC1 to ALDSC <i>n</i>	Short Description
<i>For Automation_Services_Process only</i>	
ALPRC <i>n</i>	Process
ALPRS <i>n</i>	Parameters
<i>For AUTO_TROUBLE_TICKET only</i>	
ALUT <i>mn</i> and ALUV <i>mn</i>	FIELD NAME= and VALUE= on Alert Monitor : Trouble Ticket Data Entry Definition panel
<b>Note:</b> <i>m</i> is 1 to 9, identifying up to nine FIELD NAME-VALUE pairs for each action. You must use <i>m</i> in sequence. Use these operands to override the values already implemented in the region.	
<i>For NOTIFY only</i>	
ALUI1 <i>n</i> to ALUI2 <i>n</i>	Notify
ALTX1 <i>n</i> to ALTX4 <i>n</i>	Text
<i>For RUN_COMMAND only</i>	
ALCMD <i>n</i>	Command & Parameters
ALPR1 <i>n</i>	Command Parameters
<i>For RUN_NCL only</i>	
ALPRN <i>n</i>	Procedure Name
ALPR1 <i>n</i> to ALPR5 <i>n</i>	Parameter

Field Names	Field Label on Panel
<b>Alert Definition for File Transfer Rule</b>	
<b>Note:</b> The region assigns default values for these fields when an alert is generated. You can override these default values.	
ADRES	Resource Name
ADDESC	Alert Description
<b>Note:</b> The API treats ADTXT $n$ and ADRACT $n$ as blocks of data. If used, the values are overridden as blocks, not line by line. For example, if you specify ADTXT1 only, ADTXT2 to ADTXT5 will display as blank lines.	
ADTXT1 to ADTXT5	Alert Text
ADRACT1 to ADRACT4	Alert Recommended Action

---



# Appendix D: Generic Data Transfer Application Event Support

---

This section contains the following topics:

[Set Up Data Transfer Products](#) (see page 437)

[API Calling Requirements](#) (see page 438)

[Generic Event Record: Sample DSECT \(Macro \\$RFGEVNT\)](#) (see page 441)

[Return Codes](#) (see page 448)

## Set Up Data Transfer Products

Generic data transfer application event support lets you set up your own data transfer products to work with CA NetMaster FTM. To do this you must modify your data transfer application to collect the required event data and call the CA NetMaster FTM API code.

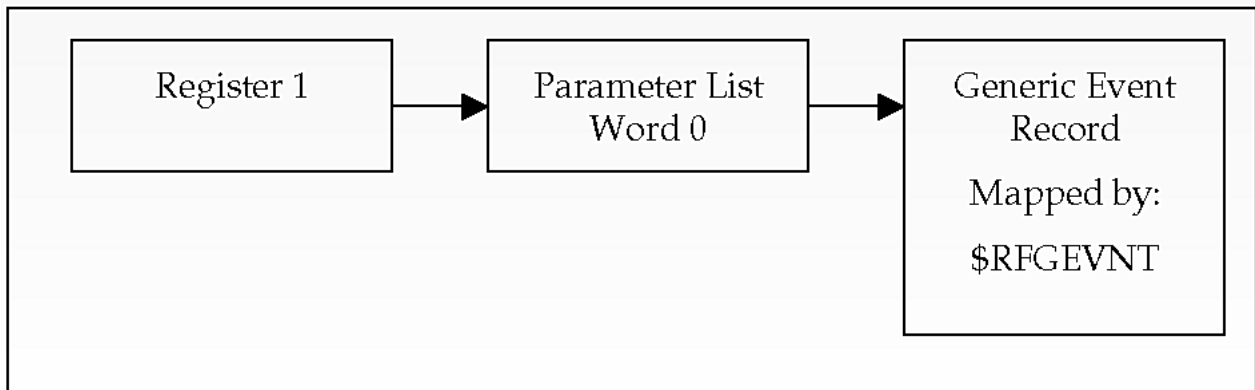
## API Calling Requirements

Call NM000FGX (the API) once for each data transfer event. The standard linkage conventions apply. Ensure that NM000FGX is loaded either before the first call or by the first call.

The coding requirements are:

- Initialize the [generic event](#) (see page 441) record to spaces. The assembler macro provided generates the dummy section (DSECT) mapping the generic event.
- Set the [various fields](#) (see page 441) as needed ( the Transfer Id and Event Type are mandatory).
- Place the address of the generic event record in the first and only word of a Parameter List.
- Set register 1 to point to a Parameter List.
- Call NM000FGX.
- NM000FGX returns a completion code through register 15. A return code of 0 indicates that the generic event was validated and forwarded through the Simple One-Shot Event Sender facility to the appropriate File Transfer regions. A return code other than 0 indicates an error condition.

The following diagram shows how the information is passed to the API:



## Example Code

The following is an example of the generic event API. You can add it to the relevant logic (for example, the exit) of your data transfer application.

**Note:** After you have modified your data transfer application, use the FTMGEST command to verify that it is working correctly.

```
*
*      .------.
*      | Event addressability                |
*      |                                     |
*      | Register assignments are sample only. |
*      |-----|
*
*      LA    R9,EVENT
*      USING GEVENT,R9
*
*      .------.
*      | Check if the NMFT API was Loaded      |
*      |-----|
*
*      L      R1,GEVTEP                      Get NM000FGX entry point addr.
*      LTR    R1,R1
*      BNZ    BLDEVENT                      Already loaded, Build event
*      CLC    GEVTR15,=F'0'                  Did a prior Load failed?
*      BNE    ??????                        - Yes, report error (may be)
*
*      .------.
*      | I n i t i a l i s z a t i o n   (maybe) |
*      |                                     |
*      | LOAD the NMFT API module (NM000FGX)    |
*      |-----|
*
*      LOAD   EP=NM000FGX                    LOAD
*      ST     R15,GEVTR15                    Save Return Code
*      LTR    R15,R15                        Load failed ?
*      BNZ    ??????                        - Yes, report error (may be)
*      ST     R0,GEVTEP                      Save Entry point
*
*      .------.
*      | Set NM000FGX parameter List           |
*      |-----|
*
*      ST     R9,GENEVTAD                    Set Gen Event pointer
*      OI     GENEVTAD,X'80'                  Flag it as last in list
*
*      .------.
*      | The NMFT API was successfully Loaded   |
*      |-----|
*
*      000    xxxxxx,xxxxxx                  Whatever is required (i.e: WT0)
*      ...    .....
```

```

BLDEVENT EQU *
*
*      .------.
*      |  A s s e m b l e   t h e   e v e n t   f i e l d s   |
*      |  Note: Register assignments are sample only.         |
*      |-----|
*
*      .------.
*      |  Initialise the Event record with spaces |
*      |-----|
*
LR      R4,R9
LA      R5,GEVENTLG
XR      R3,R3
ICM     R3,B'1000',=C' '
MVCL    R4,R2
*
*      .------.
*      |      Build the Event record                    |
*      |  Note: Only GEXFRID and GETYPE are             |
*      |  required all other fields are                 |
*      |  Optional.                                     |
*      |-----|
*
MVC     GEXFRID,=CL32'MYTRANSFER(00001)' *< REQUIRED >*
MVI     GETYPE,GESTART *< REQUIRED >*
MVC     GEDXPRD,=CL24'ACME-DATASTAR Ver 06.2'
MVC     GESRCNOD,=CL20'HEAD-OFFICE.NODE001'
MVC     GESRCDAT,=CL256'NEW.YEARLY.RATES'
MVC     GETRGNOD,=CL20'OVERTHERE.BRANCH'
MVC     GETRGDAT,=CL256'/master/rates.data'
MVC     GEUSRDAT,=CL32'Sample Start Event'
MVC     GEUSERID,=CL16'ACCOUNTU0001'
*
CALLAPI EQU *                                RETURN OK
*
*      .------.
*      |  CALL the NMFT API module (NM000FGX)           |
*      |-----|
*
LA      R1,PARMLIST          R1 -> Parameter list
L       R15,GEVTEP           R15 -> NM000FGX
BASSM   R14,R15              CALL EXIT MODULE
*
FGXRETRN EQU *
LTR     R15,R15              Call returned in error ?
BNZ     ??????              - Yes, report error (may be)
*
*      000      xxxxxx,xxxxxx      Whatever
*      ...      .....
*

```



```

*          *-----*   D A T A   A R E A   *-----*
*
*          |-----|
*          | NMFT API (NM000FGX) Parameter List |
*          |-----|
PARMLIST DS    0D                      NM000FGX Parameter List
GENEVTAD DS    A(0)                  Generic Event Address
*
*          |-----|
*          | NMFT API (NM000FGX) Load control |
*          |-----|
GEVTEP  DC    F'0'                  NM000FGX Entry Point Address
GEVTRC  DS    0F                      RETURN CODES
GEVTR15 DC    F'0'                  - R15
GEVTR0  DC    F'0'                  - R0
*
*-----*
*          Generic event
*-----*
EVENT   DS    0D
        DS    CL(GEVENTLG)' '
*
*-----*
*          DSECTS
*-----*
$RFGEVNT

```

## Generic Event Record: Sample DSECT (Macro \$RFGEVNT)

Build the Generic Event record before calling NM000FGX. The name (label) of the DSECT is GEVENT.

Three types of event are supported and mapped using the following distributed DSECT:

- Transfer Start (optional)
- Transfer End
- Transfer Failure

Field Name	Field Type	Usage	Hex Offset	Default	Required /Optional	Apply to Event Type
GERCVID	CL8	EPS Event Receiver ID	0000	\$RFFTEVR	OPT	All
GEXFRID	CL32	Transfer ID	0008	-	REQ	All

Field Name	Field Type	Usage	Hex Offset	Default	Required / Optional	Apply to Event Type
GETYPE	CL1	Event Type S: START E: END F: FAILURE	0028	-	REQ	All
GETRACE	CL1	Trace Option T: TRACE ON N: TRACE OFF	0029	N	OPT	All
-	CL6	Spare	002A	-		
GEXBYTES	D	Bytes Transmitted	0030	-	OPT	End
GEXRECS	F	Records Transmitted	0038	-	OPT	End
GEFAILRC	F	Error Code	003C	-	OPT	Failure
GEFAILTX	CL128	Error Text	0040	-	OPT	Failure
GEDXPRD	CL24	File Transfer Product ID	00C0	STC Name	OPT	All
GEUSERID	CL16	User ID	00D8	STC Name	OPT	All
GESRCNOD	CL64	Transfer Source Node Name or Address	00E8	-	OPT	All
GESRCDAT	CL255	Transfer Source Data File	00FC	-	OPT	All
GETRGNOD	CL64	Transfer Target Node Name or Address	01FC	-	OPT	All
GETRGDAT	CL255	Transfer Target Data File	0210	-	OPT	All
GEXSTART	PL8	Transfer Start <i>hhmmsssth0cyydddF</i>	0310	For Start Event, set to Event Time  For End/Failure event, set to 0	OPT	All

Field Name	Field Type	Usage	Hex Offset	Default	Required /Optional	Apply to Event Type
GEXEND	PL8	Transfer End <i>hhmmsssth0cyydddF</i>	0318	Event Time	OPT	End Failure
GEUSRDAT	CL32	User Data	0320	-	OPT	All

**Notes:**

- Data Transfer Start Events are optional. The Transfer ID and Event Type fields are mandatory.
- If you specify an IP address in the GESRCNOD or GETRGNOD field, it must be character-formatted.

**EPS Event Receiver ID (Optional)**

Applies to: All events

Default: \$RFFTEVR

Validation: None

If specified, ensure consistency between calls to NM000FGX.

## Transfer ID

Applies to:	All events
Validation:	<p>If missing, NM000FGX forwards the event with Event Status set to XIDMISSING and returns with R15 set to 4. The transfer ID must be from 1 to 32 characters. The character set is validated and should include the following:</p> <ul style="list-style-type: none"><li>■ A-Z</li><li>■ a-z</li><li>■ 0-9</li><li>■ #</li><li>■ @</li><li>■ \$</li><li>■ Period "."</li><li>■ Underscore "_"</li><li>■ Hyphen "-"</li><li>■ Open parenthesis "("</li><li>■ Close parenthesis ")"</li></ul>

If the validation fails, NM000FGX forwards the event with Record Status set to XIDINVALID and return with R15 set to 8.

## Event Type

Applies to:	All events
Validation:	<p>The values supported are:</p> <ul style="list-style-type: none"><li>■ S for Transfer Start</li><li>■ E for Transfer End</li><li>■ F for Transfer Failure</li></ul>

If missing or incorrect, NM000FGX forwards the event with \$RFPPIMP Record Status set to TYPEINVALID and returns with R15 set to 12.

### User data (Optional)

Applies to:	All event
Default:	None
Validation:	None

### Trace Option (Optional)

Applies to:	All events
Default:	N
Validation:	The values supported are: <ul style="list-style-type: none"><li>■ T to turn on trace option for this event</li><li>■ N to indicate no trace option for this event</li></ul>

If incorrect, N (*no trace*) is assumed.

When this field is set to T, NM000FGX issues the following message (WTO):

```
RFGE01 iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii Type:t forwarded  
to:rrrrrrrr Status:ssssssssss RC:nnnn
```

where:

- *iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii* is the File Transfer ID (see Transfer ID)
- *t* is the event type (see: Event Type)
- *rrrrrrrr* is the EPS Event Receiver ID
- *ssssssssss* is the event status
- *nnnn* is NM000FGX return code

### Bytes Transmitted (Optional)

Applies to:	End event
Default:	None
Validation:	None

### Records Transmitted (Optional)

Applies to:	End event
Default:	None
Validation:	None

### Error Code (Optional)

Applies to:	Failure event
Default:	None

Specify a meaningful error code.

### Error Text (Optional)

Applies to:	Failure event
Default:	None
Validation:	None

### File Transfer Product ID (Optional)

Applies to:	All event
Default:	STC Name
Validation:	None

If specified, ensure its consistency between calls to NM000FGX.

### User ID (Optional)

Applies to:	All event
Default:	STC Name
Validation:	None

If specified, ensure consistency between the related Start and End/Failures Events.

### Transfer Source Node Name or Address (Optional)

Applies to: All event  
Default: None  
Validation: None

If specified, ensure consistency between the related Start and End/Failures Events.

### Transfer Source Data Name (Optional)

Applies to: All event  
Default: None  
Validation: None

If specified, ensure consistency between the related Start and End/Failures Events.

### Transfer Target Node Name or Address (Optional)

Applies to: All event  
Default: None  
Validation: None

If specified, ensure consistency between the related Start and End/Failures Events.

### Transfer Target Data Name (Optional)

Applies to: All event  
Default: None  
Validation: None

If specified, ensure consistency between the related Start and End/Failures Events.

**Transfer Start Time (Optional)**

Applies to:	All event
Default:	For Start event—Event time For End/Failure event—None
Validation:	None

**Transfer End Time (Optional)**

Applies to:	End and Failure events
Default:	Event time
Validation:	None

## Return Codes

NM000FGX returns the completion code through Register 15. The following table shows the settings:

<b>R15 (Hex)</b>	<b>Reason</b>	<b>Event Forwarded</b>	<b>\$RFPPIMP Record Status</b>	<b>WTO Issued</b>
0 (00)	Normal Completion	Yes	COMPLETE	No
4 (04)	Transfer ID is missing	Yes	XIDMISSING	No
8 (08)	Transfer ID is invalid	Yes	XIDINVALID	No
12 (0C)	Event Type is invalid	Yes	TYPEINVALID	No
16 (10)	Parameter List Address (R1) is null	No	n/a	No
24 (18)	Event Address is null	No	n/a	No
32 (20)	No active SOLVE SSI with "XEVT" support found	No	n/a	No
36 (24)	The SOLVE SSI REGION is not active	No	n/a	No



<b>R15 (Hex)</b>	<b>Reason</b>	<b>Event Forwarded</b>	<b>\$RFPPIMP Record Status</b>	<b>WTO Issued</b>
40 (28)	The SOLVE SSI is in shutdown	No	n/a	Yes
44 (2C)	Unable to send EVENT	No	n/a	Yes
64 (40)	NM000FGX abended	No	n/a	Yes
68 (44)	Unable to obtain storage - EVENT not sent	No	n/a	Yes



# Appendix E: Implementing Schedule Control Files

---

This section contains the following topics:

[Schedule Control Files](#) (see page 451)

## Schedule Control Files

A control file (CTL file) is a data set that contains file filter definitions used in a schedule to monitor file transfers. The CTL file can be created in any text editor and can be stored as an MVS PDS member or a sequential data set. When specified in a schedule, the CTL file is read when the schedule is activated and is used to externally build the file filters.

By using a CTL file you can do the following:

- Externally update file filters before a schedule is activated
- Share common filters by specifying the CTL file to more than one schedule
- Easily maintain common filters by updating the filters in one CTL file

The CTL file has the following format:

```
FILTER NAME=Filename/Transfer ID(Required. Case Sensitive)
      TYPE=SRC | TGT | ID(Required)
      NUMBER=1 | n (Optional n=999 (max) )
      TGTNODE=target node(Optional)
      SRCNODE=source node(Optional)
      MINSIZE=n (Optional n=9999999999 (max) )
      MAXSIZE=n (Optional n=9999999999 (max) )
```

A CTL file must comply with these rules:

- The file should have a record length of 80 bytes.
- The file is not case sensitive except for the value of the NAME attribute.
- To start a new filter entry, FILTER should be the first word on a new line. Any occurrence of the word FILTER that is not the first word of a line will be treated as a comment until the next valid FILTER is encountered.
- Any attribute that is repeated in a filter takes on the value of the last attribute specified. For example:

```
FILTER NAME=X TYPE=SRC MINSIZE=10 MAXSIZE=20 MINSIZE=15
```

The value of MINSIZE is 15.

## Define a CTL File to a Schedule

When you create a CTL file you have to define it to a schedule.

### To define a CTL file to a schedule

1. Enter **/RADMIN.R.FTSCHD** at the command prompt.  
The File Transfer Schedule List appears.
2. Enter **U** beside the appropriate schedule name.  
The Panel Display List appears.
3. Enter **S** beside File Filters.  
The File Filters panel for the schedule appears.
4. Complete the following fields:

#### **Source Data or Target Data or Transfer ID**

Specifies the name of the CTL file.

#### **Type**

Specifies the type of file. Enter CTL.

Press F3 (File).

The changes to the schedule are saved.

## View a CTL File

### To view the contents of a CTL file

1. Enter **/RADMIN.R.FTSCHD** at the command prompt.  
The File Transfer Schedule List appears.
2. Select the required FTSCHD name.  
The Panel Display List appears.
3. Select the FTSCHD File Filters panel description.  
The File Filters panel appears.
4. Enter **V** beside the CTL file you want to view.  
The CTL file appears.

## Check a CTL File

After you have created the CTL file and specified it in a schedule, you can check the syntax and view the contents of the file.

### To check the syntax of a CTL file

1. Enter **/RADMIN.R.FTSCHD** at the command prompt.  
The File Transfer Schedule List panel appears.
2. Select the required FTSCHD name.  
The Panel Display List appears.
3. Select the FTSCHD File Filters panel description.  
The File Filters panel appears.
4. Enter **CHK** beside any file of type CTL.  
The syntax of the file is checked.

**Note:** You should check the syntax of the file before a schedule is activated, because an invalid CTL file prevents a schedule from being activated. It is recommended that you limit access to CTL files to authorized personnel only.

## CTL File Considerations

Filters are uniquely defined by all attributes. Duplicate filters are ignored. You can specify multiple instances of a filter in a CTL file with different attributes. If the multiple instances of the filter have the same attributes, the instances are considered duplicates and only the first instance of the filter is used.



# Appendix F: Health Checks

---

This section contains the following topics:

[CA Health Checker](#) (see page 455)

[NM ACB](#) (see page 456)

[NM INITIALIZATION](#) (see page 457)

[NM SOCKETS](#) (see page 458)

[NM SSI](#) (see page 459)

[NM WEB](#) (see page 460)

## CA Health Checker

The CA Health Checker provides a simple and consistent method for CA products to create health checks to run under the IBM Health Checker for z/OS. The IBM Health Checker for z/OS helps you identify potential problems in your z/OS environment by checking system or product parameters and system status against recommended settings. CA NetMaster FTM health checks are automatically activated on the target system when the product is started on a system with IBM Health Checker for z/OS installed and configured.

The CHECK\_OWNER for all CA NetMaster FTM health checks is CA\_NM.

Use either CA SYSVIEW or SDSF Health Checker displays to list and view the checks. View messages generated by CA health checks in the MVS System Log.

## NM\_ACB

**Description**

Checks that the region's primary ACB is open. This check runs every 5 minutes.

**Best Practice**

VTAM is required to access the 3270 interface. If you primarily use the WebCenter interface to access you region, you can lower the priority of this health check.

**Parameters accepted**

None.

**Debug Support**

No.

**Verbose Support**

No.

**Reference**

None.

**Non-exception Messages**

The following messages can appear in health checker:

- This region's primary ACB, *acbname*, is open.
- The region is shutting down. Check is not relevant at this time.

**Exception Messages**

If an exception occurs, the following messages are issued as WTOs and written to the SYSLOG:

- CAH0001E The check timed out while waiting for a response to a command.
- NMH0106E This region's primary ACB, *acbname*, is not open.



## NM\_INITIALIZATION

### Description

Checks region initialization. The check runs once at region startup. If an exception occurs, the check repeats every 5 minutes until initialization is successful.

### Best Practice

Follow the Install Utility procedures in the *Installation Guide* to set up your region, and ensure that the parameters are specified correctly.

### Parameters Accepted

None.

### Debug Support

No.

### Verbose Support

No.

### Reference

See the online help for region parameter groups.

### Non-exception Messages

The following messages can appear in health checker:

- The region has initialized successfully.
- The region is initializing. Check is not relevant at this time.
- The region is shutting down. Check is not relevant at this time

### Exception Messages

If an exception occurs, the following messages are issued as WTOs and written to the SYSLOG:

- CAH0001E The check timed out while waiting for a response to a command.
- NMH0104E Initialization errors have occurred in region *regionname*.

## NM\_SOCKETS

### Description

Checks that the sockets are available to support the web interface. The check runs every 15 minutes.

### Best Practice

To help ensure IP connections, the connection's port number must be specified and not in use by another task.

### Parameters Accepted

None.

### Debug Support

No.

### Verbose Support

No.

### Reference

None.

### Non-exception Messages

The following messages can appear in health checker:

- Sockets are configured and active. HTTP port is *nnnn* URL is *http://nnn.nnn.nnn.nnn:nnnn*
- The region is initializing. Check is not relevant at this time.
- The region is shutting down. Check is not relevant at this time

### Exception Messages

If an exception occurs, the following messages are issued as WTOs and written to the SYSLOG:

- CAH0001E The check timed out while waiting for a response to a command.
- NMH0110E TCP/IP interface is not active, status is *cccccccc*.
- NMH0111E No port number has been specified for this region.

## NM\_SSI

### Description

Checks that the SOLVE SSI SSID is defined and connected. The check runs every 15 minutes.

### Best Practice

Ensure that the following conditions are met:

- The SOLVE SSI started task is active.
- The region's SOLVE SSI SSID the value matches the SSID= parameter for the SOLVE SSI started task.
- The SOLVE SSI SSID and the AOM SSID are different.

### Parameters Accepted

None.

### Debug Support

No.

### Verbose Support

No.

### Reference

None.

### Non-exception Messages

The following messages can appear in health checker:

- SOLVE SSI SSID correctly defined and connected. SSID is *ssidname*.
- The region is initializing. Check is not relevant at this time.
- The region is shutting down. Check is not relevant at this time.

### Exception Messages

If an exception occurs, the following messages are issued as WTOs and written to the SYSLOG:

- CAH0001E The check timed out while waiting for a response to a command.
- NMH0108E SSID error, no SSID specified.
- NMH0108E SSID error, *ssidname* is not connected.
- NMH0108E SSID error, SSID matches AOM SSID(*ssidname*).

## NM\_WEB

**Description**

Checks that the WebCenter interface is available. This check runs every 15 minutes.

**Best Practice**

Use the Install Utility to set up the region. During the process, specify the web interface port.

**Parameters Accepted**

None.

**Debug Support**

No.

**Verbose Support**

No.

**Reference**

None.

**Non-exception Messages**

The following messages can appear in health checker:

- The region is initializing. Check is not relevant at this time.
- The region is shutting down. Check is not relevant at this time.
- The WebCenter interface is active. HTTP port is *nnnn* URL is *http://nnn.nnn.nnn.nnn:nnnn*

**Exception Messages**

If an exception occurs, the following messages are issued as WTOs and written to the SYSLOG:

- CAH0001E The check timed out while waiting for a response to a command.
- NMH0113E The WebCenter interface is not [active | configured].

# Index

---

## \$

- \$LOBROW procedure • 42
- \$LOPROC procedure • 42
- \$PSDS81X printer exit for a data set • 410
- \$RMDBAPI API
  - file transfer rule fields • 433
  - file transfer rule set fields • 433
  - resource fields • 429
- \$RMDBAPI procedure • 426

## &

- &INTCMD verb • 51
- &LOGCONT verb • 42

## A

- accessing
  - file transfer status monitor • 151
- actions for templates
  - M (Merge) • 143, 146
  - O (Override) • 143, 146
  - R (Reset) • 143, 146
- activity logs
  - cross referencing • 52
  - deal with I/O errors • 53
  - file IDs • 45
  - format • 50, 51
  - hardcopy • 49, 51
  - logged information • 42
  - online swapping • 45
  - swapping • 51
- alert administration, access • 363
- alert history
  - implement • 384
  - reorganize files and monitor space usage • 385
- alert monitor
  - define filters • 375
  - display format • 376
  - enable alerts from external applications • 377
  - forward alerts • 377
  - implement alert history • 384
  - implement CA Service Desk • 382
- alerts
  - analysis • 386

- customization • 381
- enable from external applications • 377
- forward • 377
- generation using processes • 225
- multiple email addressees, to • 372
- suppression • 381
- ALL S command • 136
- ALL U command • 136
- ALLOC command • 52
- application program interface. See API • 423
- archive data set • 307
- Auto Populate Facility • 147
- AUTOIDS parameter group • 150
- automatic log swapping • 53
- automatic problem recording • 310
- automation • 152
- Automation Services
  - multisystem operation • 394
  - transmit components • 401
  - transmit service definitions • 401
- AUTOTABLES parameter group • 36

## B

- backups, knowledge base • 62
- BSYS, effect on multisystem implementation • 397

## C

- CA Service Desk
  - create requests • 382, 383
- CA SOLVE:Central Service Desk Problem Management
  - automate • 310
- CA XCOM
  - manager resources • 129, 130
  - monitor resources • 129, 132
  - remote node monitors, customize criteria • 200
  - stalled transfer monitors, customize criteria • 199
  - transfer request monitors, customize criteria • 198
- CA XCOM events • 83
- calendars • 171
  - criteria • 174

- 
- dates, associating with keywords • 173
  - display • 172
  - keywords • 173, 174
  - CA-XCOM monitor template definitions
    - remote node monitor • 82
    - stalled transfer monitors • 81
    - TCP/IP connections monitor • 82
    - TCP/IP listener task monitor • 82
    - transfer request monitors • 81
  - CA-XCOM monitors, customize criteria
    - remote node monitor • 200
    - stalled transfer monitors • 199
    - TCP/IP connections monitor • 200
    - transfer request monitor • 198
  - CA-XCOM resource definitions
    - assisted resource definition • 130
    - jobs • 80
    - monitors • 80
    - started tasks • 80
  - CA-XCOM resources
    - file transfer monitors • 79
  - CDAPI macro parameter details • 214
  - changing global operation mode • 58
  - clear printer spool • 410
  - commands
    - listing • 151
  - commands, specific
    - ALL S • 136
    - ALL U • 136
    - ALLOC • 52
    - GLOBAL • 59
    - LOGSWAP • 52
    - SHOW PARMS • 31
    - SHUTFORCE • 59
    - SHUTSYS • 59
    - STARTSYS • 61
  - Communications Server started tasks • 105
  - complex operations • 212
  - configure multiple regions • 387
  - connect
    - to SOLVE SSI • 24
  - CONNECT:Direct
    - check availability of destination nodes • 213
    - customize process monitor criteria • 202
    - customize remote nodes • 205
    - customize transfers • 203
    - issue commands from processes • 213
    - manager resources • 129
    - manager resources, creating • 133
    - monitor resources • 129
    - monitor resources, creating • 138
    - partner resources, creating • 136
    - selective message logging • 328
  - CONNECT:Direct events • 89
    - distributed systems • 91
    - MVS • 90
  - CONNECT:Direct monitor template definitions
    - process queue monitors • 87
    - process status monitors • 87
    - remote node monitor • 89
    - TCP/IP connections monitor • 89
    - TCP/IP listener task monitor • 88
    - transfer monitors • 88
  - CONNECT:Direct monitors
    - listener task monitoring • 204
    - monitor heartbeat • 201
    - queue monitors • 202
    - remote node monitoring • 205
    - TCP/IP connection • 205
    - transfer monitor • 203
  - CONNECT:Direct resource definitions
    - assisted resource definition • 133
    - autopopulation • 136
    - jobs • 85
    - monitors • 86
    - started tasks • 85
  - CONNECT:Direct resources • 84
    - file transfer monitors • 85
  - CONNECT:Mailbox
    - manager resources • 129
    - manager resources, creating • 139
    - monitor resources • 129
    - monitor resources, creating • 140
  - CONNECT:Mailbox events • 95
  - CONNECT:Mailbox monitor template definitions
    - Auto Connect queue monitor • 94
    - BSC line monitor • 94
    - SNA sessions monitor • 94
  - CONNECT:Mailbox monitors
    - customize Auto Connect queue • 207
    - customize BSC lines monitoring • 207
    - customize heartbeat interval • 206
    - customize SNA sessions monitoring • 208
  - CONNECT:Mailbox resource definitions
    - assisted resource definition • 138
    - creating • 139
  - CONNECT:Mailbox resources • 92
    - file transfer manager • 93
    - file transfer monitor • 92, 93
  - considerations
-

---

- CA XCOM file transfers • 116
- case sensitive values • 114
- CONNECT:Direct file transfers • 116
- CONNECT:Mailbox file transfers • 117
- FTP file transfers • 117
- FTS file transfers • 119
- FTS staging data sets • 121
- multisystem implementation • 394
- overlapping file transfer rules • 115
- trouble ticket data entry definition • 371
- contacting technical support • iv
- control characters, printer
  - add • 408
- criteria for file transfer event search • 271
- cross referencing logs • 52
- CTL files
  - defined • 449
  - defining to schedules • 450
- customer support, contacting • iv
- customize
  - FTS monitor heartbeat details • 209
  - manager resource definitions • 191
  - monitor resource definitions • 194
  - supporting resource definitions • 195
  - your region • 31
- customize CA-XCOM resources
  - remote node monitor • 200
  - stalled transfer monitor • 199
  - TCP/IP connections monitor • 200
  - transfer request monitors • 198
- customize CONNECT:Direct resources
  - listener task monitors • 204
  - monitor heartbeat details • 201
  - queue monitors • 202
  - remote node monitor • 205
  - TCP connections monitor • 205
  - transfer monitor • 203
- customize CONNECT:Mailbox resources
  - Auto Connect queue monitor • 207
  - BSC lines monitors • 207
  - monitor heartbeat detail • 206
  - SNA sessions monitors • 208
- customize FTP resources
  - monitor heartbeat details • 210
  - remote node monitor • 211
  - TCP connections monitor • 211
- Customizer parameter groups • 32
  - SYSTEMID • 32

## D

- DASD
  - resource definitions • 106
- DASD resource definitions, customizing • 195
- data
  - case sensitive • 114
- data warehouse servers • 309
  - event logging • 309
- database
  - icon panel • 394
- database searches • 266, 269
- database synchronization
  - maintain • 400
- date criteria • 175
- default printers
  - assign • 409
- defining
  - CA XCOM resources • 130
  - CONNECT:Direct resources • 133
  - CONNECT:Mailbox resources • 138
  - DASD resources • 147
  - file transfer rule sets • 111
  - file transfer rules • 110
  - file transfer schedules • 122
  - FTP policy rule set • 156
  - FTP policy rule sets • 156
  - FTP resources • 143
  - FTS resources • 140
  - printed reports • 275
  - system images • 56
  - tape resources • 147
  - TCP/IP resources • 146
- display formats
  - create • 376
- displaying
  - file transfer status monitor panel • 151
- domain ID, defining • 32

## E

- email problem tickets
  - file transfer variables • 417
- emails of printed output • 415
- EPS (EndPoint Services), multisystem support in Sysplex • 393
- errors in activity log • 53
- event flow
  - CA XCOM • 83
  - CONNECT:Mailbox • 95
  - FTP • 102, 103, 104

---

- FTS • 98
- event flow, CONNECT:Direct • 89
  - distributed systems • 91
  - MVS and OS/390 • 90
- event flow, data warehouse • 309
- event recording, implement • 307
- EventView
  - alerts, example • 225
- EventView rule sets, transmitting • 401
- EVNTARC data set, implement • 307
- EVNTDB database
  - error if full or unallocated • 277
  - search criteria • 271
  - searching • 269
- EVNTDB database, implement • 307
- examples
  - CICS alerts, generating • 225
- examples, file transfer variables • 417
- extracting data to a file • 273
  - alerts • 386

## F

- field names, \$RMDBAPI
  - file transfer rule sets, used in • 433
  - resources, used in • 429
- file transfer events, analyzing data • 273
- file transfer logs
  - allocating • 40
  - file IDs • 40
- file transfer managers
  - FTS • 96
- file transfer monitors
  - CA-XCOM • 79
  - CONNECT:Direct • 85
  - CONNECT:Mailbox • 92
  - FTP • 99
- file transfer resources • 77
  - owners • 78
  - supporting • 105
- file transfer rule sets
  - defining • 111
  - rules, adding • 111
- file transfer rules
  - case sensitive values • 114
  - defining • 110
  - rule set, adding to • 111
  - status • 111
  - wildcard characters • 111
- file transfer rules, CA XCOM considerations • 116
- file transfer rules, CONNECT:Direct considerations
  - data set names • 117
  - process names • 117
- file transfer rules, CONNECT:Mailbox considerations • 117
- file transfer rules, FTP considerations
  - information available • 118
  - static name • 118
- file transfer rules, FTS considerations
  - DD names • 120
  - transmission definition names • 119
- file transfer schedules • 125
  - defining • 122
  - status changes • 125
  - updating externally • 449
- file transfer schedules, CA XCOM considerations • 116
- file transfer schedules, CONNECT:Direct considerations
  - data set names • 117
  - process name • 117
- file transfer schedules, CONNECT:Mailbox considerations • 117
- file transfer schedules, FTP considerations
  - information available • 118
  - static name • 118
- file transfer schedules, FTS considerations
  - DD names • 120
  - transmission definition names • 119
- file transfer variables • 417
- focal point regions
  - knowledge base synchronization • 395
- form definitions • 407
  - list • 408
- formats
  - activity log • 50
  - logged information • 50
- forward alerts
  - SNMP trap definition • 378
  - to CA NSM • 380
  - to CA Service Desk • 380
  - to NetView • 379
- FTCHECK macro, parameter details • 216
- FTP (File Transfer Protocol)
  - considerations • 117
  - manager resources • 129
  - monitor resources • 129



---

- FTP events • 102, 103, 104
- FTP monitor template definitions
  - remote node monitor • 101
  - TCP/IP connections monitor • 101
  - TCP/IP listener port monitor • 100
- FTP monitors customizing criteria
  - monitor heartbeat • 210
  - remote node monitor • 211
  - TCP/IP connections monitor • 211
- FTP policy rule sets
  - defining • 156
  - rules, adding • 156
- FTP policy rules
  - rule set, adding to • 156
  - status • 156
- FTP resource definitions
  - assisted resource definition • 143
  - jobs • 99
  - monitors • 100
  - started tasks • 99
- FTP resources
  - file transfer manager • 99
  - file transfer monitors • 99, 100
- FTS (File Transmission Services)
  - manager resources • 129
  - monitor resources • 129
  - staging data set considerations • 121
- FTS events • 98
- FTS monitor template definitions, INMC link monitor • 97
- FTS regions, remote • 149
- FTS resource definitions
  - assisted resource definition • 140
  - file transfer monitors • 97
  - jobs • 96
  - remote regions • 96
  - started tasks • 96
- FTS resources • 95
  - file transfer manager • 96

## G

- GLOBAL command • 58
- global operation mode
  - AUTOMATED • 58
  - change • 58
  - MANUAL • 58
  - setting • 152
- global variables, data preservation • 28
- graphical monitor

- customize • 234

## H

- hardcopy log, format • 51
- Health Checker • 453
- heartbeat details • 201, 206, 210

## I

- IBM TCP/IP resource definitions, customize • 195
- IBM TCP/IP, resource definitions
  - defining • 146
  - started tasks • 105
- icon panel database • 394
- identify your region to users • 32
- implement CA Service Desk
  - request assignments • 382
  - request updating • 383
  - software requirements • 382
- implementation considerations, multisystem environment • 394
- implementation process
  - automatic problem recording • 310
- initialization files • 387
- interfaces, implementing ReportCenter • 309

## J

- JCL parameters
  - customize your region • 31
  - displaying current settings • 31
  - specify • 31
- JCL parameters, specific
  - NMDID • 32

## K

- keywords
  - calendar • 173
  - dates, associating with • 173
- knowledge base
  - backup • 62
  - linked • 395
  - monitor synchronization • 399
  - staging files • 400
  - synchronize focal point regions • 395
  - synchronize subordinates • 395
  - update • 400

---

## L

### links

- multisystem support • 392
- unlink a region • 401

### listing commands • 151

### LOAD command

- checkpoint restart • 58

### loading

- file transfer rule set • 150
- system image • 150

### log data sets, wrap • 52

### log files, allocate • 40

### LOGFILES parameter group • 44

### LOGPAGE operand • 51

### LOGSWAP command • 52

## M

### manager resources

- CA-XCOM resource definitions • 130
- CONNECT:Mailbox resource definitions • 138, 139
- FTP resource definitions • 143
- FTS resource definitions • 140

### manager resources, CONNECT:Direct resource definitions

- creating • 133
- partners, creating • 136

### manager resources, customize • 191

### message handling

- unmatched messages • 35

### monitor resources

- CA-XCOM resource definitions • 80, 132
- CONNECT:Direct resource definitions • 86, 138
- CONNECT:Mailbox resource definitions • 93, 140
- customize CA SOLVE:FTS • 209
- customize CA-XCOM monitoring criteria • 196
- customize CONNECT:Direct monitoring criteria • 201
- customize CONNECT:Mailbox monitoring criteria • 206
- customize FTP monitor • 209
- customize resource definitions • 194
- FTP resource definitions • 100
- FTS resource definitions • 97

### monitoring

- and managing resources • 151

### MSGAWARENESS parameter group • 35, 359

### multiple regions

- configure • 387

### multisystem support

- considerations • 394
- how it works • 391
- sysplex • 393

## N

### names

- case sensitive • 114
- resources • 78

### NCL procedures

- \$LOBROW • 42
- \$LOPROC • 42
- INIT member • 31
- PSM to data set exit • 410
- READY member • 31

### NMDID JCL parameter • 32

## O

### online activity log • 50

### operation mode

- AUTOMATED • 130, 133
- IGNORED • 125
- MANUAL • 125, 130, 133

### owner resources • 78

## P

### paper definitions

- add • 407
- list • 408

### parameter groups

- AUTOIDS • 150
- CDEVENTS • 40
- EVENTLOG • 307
- LOGFILES • 44
- SYSTEMID • 32

### parameter groups, Customizer • 32

### parameters, GLOBAL command • 59

### performing a custom search • 271

### persistent global variables • 28

### PINGCD macro, parameter details • 213

### printer definitions • 407

- list • 407
- Print-to-Email • 415

### printer exit procedure

- for writing to data set • 410

### printer requirements

---

- clear printer spool • 410
- control characters • 408
- setup definition • 408
- printer spool • 410
- printing reports • 271
- problem ticket
  - raise • 310
- processes
  - complex operations • 212
  - CONNECT:Direct, issue commands • 213
  - variables, use of • 223
- PSM
  - access • 406
  - customize • 405
  - facilities • 405
  - send print requests to data set • 410

## R

- raise a problem ticket • 310
- region startups, data preservation • 28
- regions
  - BSYS background user considerations • 397
  - define to users • 32
  - domain ID • 32
  - link • 395
  - linked, keeping track of • 400
  - start • 25
  - startup confirmation • 25
  - stop • 26
- relationships, file transfer monitor and manager • 78
- remote FTS regions, file transfer management • 149
- ReportCenter interface • 309
  - data warehouse servers • 309
  - events, send • 309
- reporting
  - alerts • 386
- reporting function, implement • 307
- reporting function, troubleshooting • 277
- reports
  - checking print queue • 273
  - completed schedules • 267
  - defining to CA NetMaster FTM • 275
  - overview • 265
  - printing • 271
  - viewing • 266
- resource definitions
  - CA TCPaccess • 146
  - DASD • 147
  - file transfer managers • 129
  - file transfer monitors • 129
  - IBM TCP/IP • 146
  - tapes • 147
- resource definitions, adding
  - Auto Populate Facility, by using • 136, 147
- resource definitions, customize
  - CA-XCOM monitor details • 196
  - CONNECT:Direct monitor details • 201
  - CONNECT:Mailbox monitor details • 206
  - DASD definitions • 195
  - FTP monitor details • 209
  - FTS monitor details • 209
  - manager resource definitions • 191
  - monitor resource definitions • 194
  - tape definitions • 195
  - TCP/IP for MVS definition • 195
  - TCPaccess definition • 195
- resources
  - monitoring • 151
  - names • 78
  - restart • 61
- rule sets
  - file transfer • 111
  - FTP policy • 156

## S

- searching
  - criteria • 271
  - custom • 271
  - database • 266, 269
  - events database • 269
  - EVNTDB database • 269
  - file transfer events • 269, 270
  - file transfer schedules • 270
- service definitions, transmit • 401
- set resource to AUTOMATED • 60
- setting global operation mode • 152
- setup definition • 408
- SHOW PARMS command • 31
- shut down • 59
  - all automated resources • 60
  - all resources • 61
- shutdown
  - all resources • 61
  - automated resources • 60
- SNMP trap • 214
  - creating • 215

---

- process, specify in • 215
- use • 214
- SOLVE SSI
  - retry interval • 24
  - start • 24
  - stop • 24
  - terminate • 24
- specify
  - CA-XCOM monitor resources • 196
  - CONNECT:Direct monitor resources • 201
  - CONNECT:Mailbox monitor resources • 206
  - FTP monitor resources • 209
  - FTS monitor resources • 209
- specify criteria for
  - CA-XCOM monitor • 196
  - CONNECT:Direct monitor • 201
  - CONNECT:Mailbox monitor • 206
  - FTP monitor • 209
  - FTS monitor • 209
- staging file • 397, 400
- started task • 146
  - VSAM file server • 93
- startup, WTOR confirmation • 25
- state, change of
  - alerts • 381
- STATECHANGE parameter group • 381
- status, FTP file transfers • 119
- subordinates
  - knowledge base synchronization • 395
- support, contacting • iv
- synchronize databases
  - link regions • 395
  - maintain synchronization • 400
- SYSLOG operand • 53
- SYSOUT • 52
- SYSPARMS operands
  - LOGPAGE • 51
  - SYSLOG • 53
- SYSPARMS, general information
  - command format • 34
  - specify in INIT member • 34
- system identifier • 32
- system images • 56
  - Assisted Resource Definition Facility • 139, 143
  - Auto Populate Facility • 147
  - checkpoint restart • 58
  - defining • 56
  - transmit • 401
- system log • 53

- PPO messages • 53
- SYSTEMID parameter • 32

## T

- tape resource definitions • 106
- tape resource definitions, customize • 195
- TCP/IP connections
  - customize criteria • 211
  - monitor customizing criteria • 200, 205
- TCPaccess resource definition • 146
- TCPaccess resource definition, customize • 195
- technical support, contacting • iv
- templates
  - Communications Server resource definitions • 106
  - DASD resource definition • 107
  - tape resource definition • 107
  - TCPaccess resource definition • 106
- templates, CA-XCOM
  - manager resource definitions • 80
  - monitor resource definitions • 81, 82
- templates, CONNECT:Direct
  - manager resource definitions • 86
  - monitor resource definitions • 87, 88, 89
- templates, CONNECT:Mailbox
  - manager resource definitions • 93
  - monitor resource definitions • 93, 94
- templates, FTP
  - manager resource definitions • 99
  - monitor resource definitions • 100, 101
- templates, FTS
  - INMC links monitor resource definition • 97
  - manager resource definitions • 96, 97
- timer commands • 50
- transfer requests, monitor heartbeat • 197
- transient logs
  - size • 38
- transmit
  - components • 401
  - EventView rule sets • 401
  - knowledge base records • 402
  - service definitions • 401
- trouble ticket interface
  - define CA Service Desk • 368
  - define custom • 367
  - define email • 365
  - defined • 364
  - multiple email addressees, for • 372
  - set up data definition • 370

---

troubleshooting, reporting function • 277

## U

UNIX

resources for CONNECT:Direct • 136

unlink a region • 401

user profile, add icon panel • 251

## V

variables

email problem tickets • 417

file transfer • 417

file transfer rules, in • 417

processes, use in • 223

verbs

&INTCMD • 51

&LOGCONT • 42

VSAM file server started task • 93

## W

wildcard characters • 111

Windows NT

file transfer management • 149

resources for CONNECT:Direct • 136

wrap log data sets • 52