

# CA Identity Manager™

## Connector Programming Guide

12.6.4



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## CA Technologies Product References

This document references the following CA Technologies products:

- CA CloudMinder™ Identity Management
- CA Directory
- CA Identity Manager™
- CA Identity Governance (formerly CA GovernanceMinder)
- CA SiteMinder®
- CA User Activity Reporting
- CA AuthMinder™

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# Contents

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## Chapter 1: Introduction 11

Knowledge Requirements .....	11
System Requirements .....	11
File Locations .....	12
CA IAM Connector Server Services .....	12
SDK Overview .....	13
Install the SDK for CA IAM CS .....	13
Sample Connectors .....	14

## Chapter 2: Connector Concepts 15

Connector Configuration .....	15
Connection Management .....	16
Disable Connection Attributes Rollback .....	16
Plug-In Classes .....	17
Validators .....	18
Converters .....	19
Exceptions .....	20
LDAP Exception Considerations .....	21
Custom Connector Code Upgrade Considerations .....	23
Scope .....	23
Containment Model .....	24
API .....	25
Special Character Considerations .....	27
Searching .....	28
How Your Containment Model Impacts Your Search Strategy .....	28
Search Strategy Considerations .....	29
Implementation Recommendations .....	29
Recommended Implementation Steps .....	30

## Chapter 3: SDK Sample Connectors 35

SDKDYN .....	35
JDBC Connector .....	37
JNDI Connector .....	38
SDKWS (SDK Web Services) Connector .....	38
How the SDKWS Connector Works .....	39
Prerequisite Knowledge .....	40

---

Supported Functions .....	40
What the SDKWS Sample Connector Contains .....	41
Forward Inc Web Application.....	43
Log Files.....	44
Forward Inc Web Service .....	45
Forward Inc User Interface .....	46
Forward Inc Database .....	47
Connect to the Database Using the IJ Tool .....	47
SDKWS Sample Connector Configuration .....	47
SDKWS Sample Connector Build Requirements.....	49
Run the JMeter Test Manually .....	55
Run your Own JMeter test as Part of the Build.....	56
Monitor SOAP Traffic .....	56
How to Incorporate Your Own Endpoint .....	56
SDKCOMPOUND Connector .....	58
SDKFS Connector.....	60
SDKSCRIPT Connector .....	60
SDKUPO Connector .....	61
Terminology .....	61
Modes .....	61
Implementing the Connector.....	64
Account Management Screens .....	65
Further Enhancements.....	65
SDK Connector.....	67
Install Deprecated SDK Connector Pre-requisites.....	68
Possible Clients.....	69
Compound Value Support.....	70
Compiling the Sample Connectors .....	71
Sample Connector Upgrading .....	71
Release a Customized SDK Connector Example .....	71
DYN Class Names.....	75

## Chapter 4: Configuration Files 77

How CA IAM CS Handles Configuration.....	77
Connector.xml Files .....	78
Connector Jar Files .....	80
Converter and Validator Plug-Ins Registration.....	81

## Chapter 5: The Object Model 83

Metadata.....	83
Metadata Syntaxes.....	83

---

Data Model.....	84
Data Model Types .....	84
Operation Bindings .....	86
Enumerations .....	88
Dynamic Enumerations .....	88
Metadata Definition .....	89
DYN Schema Extensions .....	89
DYN Attribute Name Selection.....	89
DYN Class Name Selection .....	90
Padding Of Int Attribute Values .....	91
How You Define Metadata for a New Connector .....	92
Create New Metadata.....	94
Special connectorMapTo Values.....	95
Natively Generated Attribute Values.....	96
Container Definition.....	96
Association Metadata .....	103
Direct Associations .....	103
Indirect Associations .....	106
How Metadata Is Used .....	108
Association Related Code.....	109
Association Modeling.....	110

## Chapter 6: Endpoint Objects 111

Creating Endpoint Objects .....	111
How You Create an Object .....	112
Add Operation Testing .....	114
How You Delete an Object .....	114
Example: Implementing doDeleteAssocs.....	116
Example: Calling doDeleteAssocs() Methods Inside the doDelete and doModifyRn.....	116
Delete Operation Testing .....	117
How You Search for an Object .....	118
How you Implement doLookup.....	119
How You Implement doSearch .....	119
How you Test the Search Operation .....	122
Search Related Configuration .....	123
Endpoint Object Update.....	123
Updating an Object .....	124
How Connectors Avoid Race Conditions .....	126
Avoid Race Conditions in Custom Connectors .....	127
Update Operation Testing.....	127
Associations.....	127

---

AssocAttributeProcessor Methods .....	128
Defining Associations .....	128
Reverse Associations .....	129
Handling DN Conversion .....	129
How You Rename the Object .....	130
Example: Implementing doModifyRnAssocs .....	131
Example: Calling doModifyRnAssocs() inside doModifyRn() .....	132
Rename Operation Testing .....	132
How You Move the Object .....	132
Example: Implementing doMoveAssocs .....	133
Example: Calling doMoveAssocs() inside doMove() .....	134
Move Operation Testing .....	134

## Chapter 7: Implementing Connectors 135

How to Implement a Connector .....	135
Implementation Guidelines .....	136
Connector Base Classes .....	136
Implementing Validator and Converter Plug-ins .....	138
Representing Connector-Speak DNs .....	138
Exceptions .....	139
Representing Target Objects .....	139
Non-homogeneous Association Collections .....	141
Style Processors .....	141
Method Style Processor .....	141
Scripting Style Processor .....	143
Attribute Style Processor .....	144
Style Processor Methods .....	144
How Connectors Work .....	145
Connection Pooling Considerations .....	145
Connector Opbinding Support .....	147
How To Test a Connection .....	147

## Chapter 8: Writing Scripts 149

Implementing in Java or JavaScript Considerations .....	149
How You Pass Data to and from Scripts .....	151
Exception Handling In Scripts .....	152
Scripted Opbindings Debugging .....	152
LOOKUP and SEARCH Query Operations through Script Opbindings Considerations .....	153
Simplify Opbindings When Post-processing LOOKUP and SEARCH Results .....	154
Example JNDI Opbindings .....	154
Pure Scripted Connectors .....	155



---

Scripted Logic Update Considerations .....	155
--	-----

## **Chapter 9: Packaging and Deploying a Connector** **157**

How to Package a Connector .....	157
Set Up the Bundle Builder Tool .....	158
Create a Bundle Manifest .....	158
Create the Folder Structure .....	162
Run Bundle Builder to Create a Bundle .....	163
Logging for Bundle Builder .....	166
Bundle Fragments .....	167
How to Deploy a Connector .....	167
Deploy a Connector using CA IAM CS .....	168
Deploying with Ant .....	169
How to Migrate a Connector to OSGi .....	170
Configure the Provisioning Server .....	170
Building and Debugging .....	171
SDK Packages .....	172

## **Appendix A: Testing with JMeter** **173**

JMeter .....	173
Execute JMeter Test Cases Interactively .....	173
Test Case Contents .....	174
Extensions to JMeter .....	176
Run a JMeter Test Case .....	177
Editing Test Files .....	178
Debugging Tips .....	179

## **Appendix B: Connector Review Checklist** **181**

Checklists .....	181
Holistic Design Considerations .....	182
Java Development Standards Considerations .....	183
Metadata Use Considerations .....	184
Connector Coding Considerations .....	185
Component Test Considerations .....	187

## **Appendix C: Frequently Asked Questions** **189**

Design Questions .....	189
Implementation Questions .....	193

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## Appendix D: LDAP Overview

199

LDAP Operations .....	199
LDAP Request Processing .....	200

# Chapter 1: Introduction

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For information on how CA IAM CS works and how to set it up, see the *Connectors Guide*.

This section contains the following topics:

[Knowledge Requirements](#) (see page 11)

[System Requirements](#) (see page 11)

[File Locations](#) (see page 12)

[CA IAM Connector Server Services](#) (see page 12)

[SDK Overview](#) (see page 13)

[Install the SDK for CA IAM CS](#) (see page 13)

[Sample Connectors](#) (see page 14)

## Knowledge Requirements

This guide is intended for developers who have the following technical background:

- Experience with the Java programming language and development environments
- Familiarity with the Java Naming and Directory Interface (JNDI) API
- Familiarity with the Lightweight Directory Access Protocol (LDAP) API
- Familiarity with XML and the Spring XML Open Source library that can convert XML documents into corresponding POJO (Plain Old Java Object) representations

## System Requirements

The SDK for CA IAM CS has the following software requirements:

- Any operating system supported by the Connector Server, listed in the [Platform Support Matrix](#).
- CA Identity Manager r12.6
- Java SDK 6.0 Update 23 or later
- Apache Ant 1.8.2

**Note:** A suitable version of Ant is supplied in the following location:

`cs-sdk-home/thirdparty/`

Ensure that you install the SDK on a computer that **does not** have CA IAM CS or CA Identity Manager installed.

## File Locations

The default Windows and UNIX directories are listed in the following table. Your actual installation directories depend on your operating system and selections during the installation process.

Path Notation	Default Directory	
	Windows	UNIX
<i>im-home</i>	C:\Program Files\CA\Identity Manager	/opt/CA/IdentityManager
<i>imps-home</i>	C:\Program Files\CA\Identity Manager\Provisioning Server	/opt/CA/IdentityManager/ProvisioningServer
<i>cs-home</i>	C:\Program Files\CA\Identity Manager\Connector Server	/opt/CA/IdentityManager/ConnectorServer
<i>cs-sdk-home</i>	C:\Program Files\CA\Identity Manager\Connector Server SDK	/opt/CA/IdentityManager/ConnectorServerSDK
<i>conxp-home</i>	C:\Program Files\CA\Identity Manager\Connector Xpress	/opt/CA/IdentityManager/ConnectorXpress

## CA IAM Connector Server Services

The CA IAM Connector Server (CA IAM CS) Framework provides the following high-level services:

- **Name Mapping**—CA IAM CS handles mapping between LDAP objectclass and attribute names with the matching names expected by the endpoint system (as specified by XML metadata).
- **Validations**—Through the CA IAM CS components called Validators that validate LDAP data before it is passed to, or optionally received from, connectors
- **Conversion**—The CA IAM CS components called Converters that reformat LDAP data before it is passed to or received from connectors.
- **Resiliency**—The CA IAM CS provides connection resiliency by attempting to reconnect to an endpoint system in the event of transient failures and connections, or both, becoming stale.

The CA IAM CS Framework assists in the following developer tasks:

- **Associations**—CA IAM CS uses information in metadata about associations between objects, such as which accounts belong to which groups. Assistance from the framework takes the form of base classes which can be extended, and an optional Java proxy which can automatically handle implementation of reverse associations (for example, calculating account.memberOf from group.member) in many cases.

- **Activation and Deactivation**—CA IAM CS automatically handles registration and activation and deactivation of connectors when connection-sensitive values are modified.
- **Connection Management**—CA IAM CS has framework classes which assist in the configuration of implementation of pooling of connections to endpoint systems.
- **Exception Mapping**—CA IAM CS uses a Java proxy to support exception mapping from an endpoint system to a standard JNDI exception hierarchy, including LDAP error codes.
- **Coding Java proxy wrappers**—The CA IAM CS framework includes base classes and utility methods to assist in coding and interposing Java Proxy objects wrapping any of the processing styles supported by a connector.

## SDK Overview

The CA IAM CS SDK installer includes sample code that covers the following areas of development:

- Writing custom connectors
- Handling connection management to endpoint systems
- Handling associations between objects
- Writing new converter and validator plug-ins, and arranging to trigger core plug-ins using metadata
- Implementing or enhancing connector logic using JavaScript

## Install the SDK for CA IAM CS

To install the SDK for CA IAM CS, run the main installer for CA Identity Manager, and install Administrative Tools.

The Administrative Tools package includes the following components:

- SDK for CA IAM CS
- Sample connectors
- Connector Xpress
- Workflow Designer
- (Windows only) Provisioning Manager

## Sample Connectors

Some sample connectors are included in this SDK. Each connector has fully functioning build support and JMeter components tests validating their correct behavior.

**Note:** For more information about the SDK contents or building, see *index.html* under *cs-sdk-home* or the readme file.

**More information:**

[SDK Sample Connectors](#) (see page 35)

# Chapter 2: Connector Concepts

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This section contains the following topics:

[Connector Configuration](#) (see page 15)

[Connection Management](#) (see page 16)

[Disable Connection Attributes Rollback](#) (see page 16)

[Plug-In Classes](#) (see page 17)

[Exceptions](#) (see page 20)

[Custom Connector Code Upgrade Considerations](#) (see page 23)

[Scope](#) (see page 23)

[Containment Model](#) (see page 24)

[API](#) (see page 25)

[Special Character Considerations](#) (see page 27)

[Searching](#) (see page 28)

[Implementation Recommendations](#) (see page 29)

[Recommended Implementation Steps](#) (see page 30)

## Connector Configuration

The Spring Framework converts the connector.xml file, the major descriptor for the connector, into an initialized JavaBean instance of the com.ca.jcs.ImplBundle class. JavaBean settings contain all the information needed by the CA IAM CS framework about a connector implementation.

In addition, connectors are encouraged to provide an override file installed into *cs-home/jcs/conf/override/<connector-name>/SAMPLE.connector.xml* that contains the potentially more dynamic subset of the JavaBean properties that you want to configure. For example, connection pool sizes.

The CA IAM CS framework ignores these files unless they are renamed (or copied) so that the *SAMPLE.* prefix is removed. Future upgrades through the installer will not overwrite any custom modifications made by the user.

**Note:** The Spring framework does not merge settings from an active override file and the connector.xml file included in the connector for any JavaBean property. Settings in the connector.xml file are ignored for any JavaBeans mentioned in the override file.

**Note:** For more information, see com.ca.jcs.ImplBundle, the SDK sample connectors, and <http://www.springframework.org> for usage examples.

## Connection Management

Every CA IAM CS connector uses the `getConnectionManager()` method to provide an instance of the `com.ca.jcs.ConnectionManager` class to its constituent processors and the CA IAM CS framework.

We encourage connector developers to use these abstractions to interface with a connection pool to achieve the following benefits:

- Improve throughput by keeping heavy-weight connections to the endpoint available, rather than having to establish and close a connection every time one is needed.
- Helps ensure that the pool enforces a limit on the number of connections to the endpoint, limiting both memory usage inside CA IAM CS and the amount of work each connector can queue up with the endpoint.

The CA IAM CS framework automatically deactivates and activates a connector when the value of any of attribute stored at the connector level of the DIT which has the `isConnection` Boolean metadata property set to true, changes. For example, when the credentials, host or port used to connect to the endpoint are modified, CA IAM CS deactivates, and reactivates the connector. CA IAM CS closes the current connection manager and then reopens a new connection configured with the new settings.

Some connectors use multiple forms of connectivity to the endpoint. In this case, code the built-in connection manager as the primary form of connectivity and deal with the other forms in custom code. For example, with custom accessors such as `getConnectionManagerOtherAPI()`. However, all connection managers can use the connection manager support classes allowing for minimal coding and customizing through the `connector.xml` file.

Typically, connection managers are set up and torn down in the `activate()` and `deactivate()` methods for your connector, which are defined in the `com.ca.jcs.Activable` interface (also implemented by all styles of processors). As a general guide it is a good idea to setup anything of interest to multiple styles of processors in the connector's `activate()` method, to avoid concerns about the exact order of activation.

## Disable Connection Attributes Rollback

Typically, when an active or live connector has its connection attributes modified, you can perform a rollback of the connection attributes if the new connection attributes (such as a new password) do not lead to a successful connection. If necessary, you can disable the rollback.



**To disable the rollback**

1. Do one of the following:
  - Set either of the Connector instance attributes `CONN_ROLLBACK_CONNECTION_ATTRS` or `!rollbackConnectionAttrs!` to false.  
**Note:** You can set the virtual attribute `rollbackConnectionAttrs!` when acquiring your connector. You can map it to any attribute as long as it has a `connectorMapTo=!rollbackConnectionAttrs!`
  - Set the `rollbackConnectionAttrs` property in `Connector.xml` to false.
  - **Note:** If the connector instance attribute is set, it takes precedence over the `rollbackConnectionAttrs` property.

**Example: Setting `rollbackConnectionAttrs` to false**

This example shows you how to set the `rollbackConnectionAttrs` property to false. For example, the AS400 connector sets the property to false because by default three attempts to connect with the wrong password causes the user acquiring the connection to be locked out:

```
<property name="rollbackConnectionAttrs">
  <value>false</value>
</property>
```

## Plug-In Classes

Validators and converters are collectively referred to as plug-in classes because they can be written in isolation and then plugged into CA IAM CS using the `connector.xml` file (for single connector visibility), or the top-level `server_jcs.xml` file (for server-wide visibility).

The Spring Framework processes the contents of these files, and establishes the links between an attribute and the plug-ins triggered, based on its type as defined in metadata (for example, `intValue`) and its metadata property settings (for example, `maxLength=30`).

**Note:** For more information, see <http://www.springframework.org>

Validators are triggered before converters. Converters therefore know that their input is valid, and can focus on changing the form or syntax of attribute values as required.

**Note:** For more information, see *Converter and Validator Plug-Ins Registration* (see page 81).

## Validators

A *validator* is a Java class that verifies the validity of either individual values, attributes, or an entire object class. CA IAM CS uses validators to help ensure that data values meet specific requirements before being passed to or from the endpoint system for processing. Validators also support localized error messages (using Sun internationalization support built into the JDK), which converters do not.

For example, if the legitimate values for a field are X, Y, and Z, then a validator checks modification requests to verify that values are always in the accepted set. The built-in `com.ca.jcs.validator.meta.EnumValueValidator` already does this verification where the permitted values are specified in an *enum* definition the data model metadata.

Where possible, using plug-in validators or converters increases opportunities for code reuse across connectors.

You can find several bundled validators to handle common scenarios in the packages `com.ca.jcs.validator.attr` and `com.ca.jcs.validator.meta`. These packages contain plug-ins with global scope and are therefore registered using the file `conf/server_jcs.xml`.

The SDK connector registers an example `com.ca.jcs.sdk.validator.NoCommaAttributeValidator`, including support for localizing its messages using the *messageResourceBundle* field in `conf/connector.xml`. This enables file access for the connector's files `validator.properties` (English) and `validator_fr.properties` (French), depending on the locale of your Java Virtual Machine.

**Note:** When testing, you can temporarily change `jcs.bat` and `jcs.sh` and try different locales using command lines like the following to run CA IAM CS:

```
java -Duser.language=fr ...
```

**Note:** For more information about Locale objects, see Understanding Locale in the Java Platform at <http://java.sun.com/>.

Typically, you run validators only on information received from the client. However, if you also want to enable validation on LDAP query responses, you can set the `validateFromConnector` attribute on your `ConnectorConfig` JavaBean in the `connector.xml` file.

**Note:** The package `com.ca.jcs.validator` contains validators that handle several common scenarios such as checking that attribute values conform to a maximum length or fall within a prescribed set of *enum* alternatives.

## Converters

A *converter* is a Java class that converts data to and from specific formats. The CA IAM CS infrastructure uses converters to convert data between the format of the CA IAM CS LDAP type model and your endpoint's type model.

Converters are responsible for adjusting attribute values to and from the format and types expected by the endpoint system to which the connector communicates. For example, CA IAM CS represents a Date type in the XML format 2006-12-25 whereas a given endpoint can use a US date style, for example, 12/25/06.

Configuring a converter allows a connector implementation to be concerned with the endpoint format, while an LDAP client has the format transparently transformed into its native format. Although format and type conversions can be performed in a connector implementation, a converter lets you separate this formatting code from the connector implementation and reuse it in other connectors.

Fields that require converters usually need matching validators. Validators are evaluated before converters, and support detailed localized error messages, which converters do not. Converters can assume that they receive valid input data.

Converters must be able to map both from the values for LDAP attributes to their equivalent connector values (`convertToConnector()`), and the reverse direction (`convertFromConnector()`).

Several provided converters to handle common scenarios can be found in the packages `com.ca.jcs.converter.attr` and `com.ca.jcs.converter.meta`. These packages have global scope and therefore are registered in the file `conf/server_jcs.xml`.

As well as running on attribute values, the converters are applied to RDN components of a DN. For example, `ForceCaseConverter` is used to force appropriate components of a DN into upper case (for ORA connector) due to inconsistency in the native system.

**Note:** See *Converter and Validator Plug-Ins Registration* (see page 81) for instructions about how to register converter plug-ins.

## Exceptions

Translate local exceptions from your endpoint system Java API into exceptions provided by the LDAP protocol with the closest possible `ResultCodeEnum` values.

Finding a perfect match between errors encountered in implementing a custom connector and appropriate classes extending `LdapException` and `ResultCodeEnum` values is not always possible. However, it is worth giving it, and the messages chosen for exceptions, careful thought. Keep in mind that these choices directly affect the content of the Provisioning Server's log messages, and are therefore important when troubleshooting.

When raising exceptions in your connector code (possibly by translating native endpoint exceptions), use your connectors *`LdapExceptionPrefix`* as the start of all exception messages. Using this prefix distinguishes them from exceptions originating from the ApacheDS/CA IAM CS framework levels of the software stack.

**Note:** For more information, see the SDK sample connector for examples.

## LDAP Exception Considerations

Consider the following LDAP exceptions when writing a custom connector. Most exceptions are from the `org.apache.directory.shared.ldap.exception` package of ApacheDS, but a few exceptions are defined in the CA IAM CS code. All the exceptions extend `javax.naming.NamingException`, but implement `org.apache.directory.shared.ldap.exception.LdapException` so a detailed LDAP code can be passed through.

Exceptions are serialized as part of the Service Oriented Architecture. Any exception that is not derived from `org.apache.directory.shared.ldap.exception.LdapException` or `javax.naming.NamingException` will be converted to a `NamingException` before leaving CA IAM CS.

**Note:** For more information on exceptions, see the Javadoc CA Identity Manager bookshelf for either the ApacheDS (included in the SDK installer) or CA IAM CS .

**Note:** For more information on other implementing classes that are not listed, see `org.apache.directory.shared.ldap.message.ResultCodeEnum` and `org.apache.directory.shared.ldap.exception.LdapException`,

### **LdapNameAlreadyBoundException**

Thrown when an object with the same name as the one you are trying to create on the endpoint system exists.

**Result code:** `ResultCodeEnum.ENTRY_ALREADY_EXISTS`.

### **LdapNameNotFoundException**

Thrown when a DN is received which references an object found not to exist on the endpoint system.

**Result code:** `ResultCodeEnum.NOSUCHOBJECT`.

### **LdapServiceUnavailableException**

Takes one of the return codes defined in `ResultCodeEnum.SERVICEUNAVAILABLE_CODES`. Call this exception when you are having communication exceptions with the endpoint system.

**Important!** This exception is important for the retry code at higher layers of the system.

You can use an instance of this exception to flag transient failures to the CA IAM CS framework by setting the result code of the exception to `ResultCodeEnum.UNAVAILABLE`. The resiliency support retries the operation which caused the failure.

### **LdapConfigurationException**

Thrown when an error in the configuration of a connector or CA IAM CS is encountered. Try to use more specific exceptions. Avoid using this error code if possible, and provide details of the error in the error message.

**Result code:** ResultCodeEnum.OTHER

#### **LdapNoPermissionException**

Specifies that the requester does not have the right to carry out the requested operation.

**Result code:** ResultCodeEnum.INSUFFICIENTACCESSRIGHTS

#### **LdapSizeLimitExceededException**

Thrown when the number of results generated by a search exceeds the maximum number of results specified by either the client or the server, after results up to this limit have already been returned. So that handling size limits are not an issue, use `sdk.com.ca.jcs.enumeration.RawNamingEnumeration` or one of its derived classes.

**Result code:** ResultCodeEnum.SIZELIMITEXCEEDED

#### **LdapTimeLimitExceededException**

See *LdapSizeLimitExceededException*.

**Result code:** ResultCodeEnum.TIMELIMITEXCEEDED

#### **LdapInvalidAttributesException**

Takes one of the six result codes defined in `ResultCodeEnum.ATTRIBUTE_CODES`.

#### **LdapInvalidAttributeValueException**

Thrown when an invalid value is encountered for an attribute, but in many cases correct use of validators and converters removes the need to throw it.

Takes one of the following result codes:

- **Result code:** ResultCodeEnum.CONSTRAINTVIOLATION
- **Result code:** ResultCodeEnum.INVALIDATTRIBUTESYNTAX

#### **LdapSchemaViolationException**

Thrown when a request is received which attempts to bypass structural rules dictated by the endpoint system, such as creating an object under an inappropriate container.

Takes one of the following result codes:

- **Result code:** ResultCodeEnum.OBJECTCLASSVIOLATION
- **Result code:** ResultCodeEnum.NOTALLOWEDONRDN
- **Result code:** ResultCodeEnum.OBJECTCLASSMODSPROHIBITED.

#### **LdapNamingException**

Specifies a generic exception, to be avoided if at all possible.

#### **LdapInvalidNameException**

**Result code:** Not required

## Custom Connector Code Upgrade Considerations

This release of CA IAM CS is compatible with all previous releases of the CA IAM CS SDK Connector Code (8.1SP2 SDK CR10 and above). Therefore, unless a custom connector uses additional CA IAM CS API calls not present in the SDK connector code, you do not need to recompile it. Some classes in the 8.1SP2 CA IAM CS API have been moved into sub-packages in this release. If you have used extra API calls, make minor updates to import statements if necessary.

When recompiling your custom connector, deal with any deprecation warnings by moving to the alternative APIs as described in the relevant Javadoc.

## Scope

When designing a connector you consider the following:

- How many object classes your connector must support.

We recommend that you use the built-in DYN parser table support bundled with the CA Identity Manager Provisioning Server. Using the built-in DYN parser table support greatly simplifies the connector development process. That is, you do not have to understand parser tables and you get a basic Provisioning Manager user interface for free. However for this release, if you require more than a single account, group and container object classes, then define your own custom parser tables.

**Note:** For more information see, the *C++ Provisioning Server SDK Guide*.

An important distinction here is between objects that are fully managed versus objects that exist solely so that managed objects can reference them. For example, there can be a requirement to display a list of all native roles so that the customer can choose which apply to a newly created account, even though the native roles are not managed.

- What are the minimum attributes you require to implement on each object class to provide a useful *shallow* connector?

We recommend that you address this requirement in your initial phase one delivery, and then build on this functioning base, rather than attempt to implement a *deep* connector immediately.

## Containment Model

When designing a connector you consider the containment mode you use, that is, is your connector flat, hierarchical, or hybrid?

You use flat connectors when the endpoint does not natively have a concept of containers for its objects, so all accounts and groups exist at the top level of the connector. For flat connectors, define *Virtual Containers* in the connector's metadata. This makes objects of each type appear grouped into top-level logical containers for the user.

Virtual containers are not stored on the endpoint system, but are an artificial abstraction to group large collections of objects by object class for the benefit of the user. Most connectors are of this type, for example, the SDK sample, JDBC, and AS400.

You use hierarchical connectors when the endpoint system natively supports the notion of containers, as is the case for the Directory Servers with which the DYN JNDI connector communicates. These connectors do not need to define any Virtual Containers, but instead map to native containers to managed object classes in their metadata.

Some connectors mix both the flat and hierarchical models, with each applying to a distinct set of object classes.

Consider the following when designing a connector:

- Should your connector support the MODIFYRN (that is, rename) operation?
- If your connector is hierarchical, should it support the MOVE operation?

**Note:** For more information about the way these design choices impact the way you implement searches, see the topic Searching.



## API

When designing a connector, consider the following when deciding which technology or API the Connector uses to connect to the endpoint:

- The ApacheDS framework on top of which CA IAM CS is built allocates threads from a configured pool to all incoming requests, regardless of which connectors they target. Therefore your connector must be written in a threadsafe manner, as a single connector instance can ask to process any number of requests concurrently.

This makes using connection pool especially attractive, as connections to the endpoint system are often intended to be used by only one thread at a time. However, there can be other objects that you need to guard using synchronized methods or blocks in your connector code too.

**Note:** For more information, see the `configuration.maxThreads` setting in `conf/SAMPLE.server_jcs.properties`.

- Is the chosen technology API compatible with the notion of connection pooling?

If so, is it best to use the CA IAM CS framework support for writing a pool, or are their particular advantages to using native connection pooling support, if it is available?

- Connection pools have two main advantages:
  - Improving scalability and throughput when creating new connections is expensive, as the pool allows existing connections to be reused rather than created and destroyed for each use.
  - Resource throttling, the pool imposes a limit so that the number of connections does not grow in an unbounded way, even under sever loading.

- If your connector deals with any multivalued attributes, then use CA IAM CS to deal with LDAP MODIFY requests, where each modification has a mode chosen from:
  - REPLACE—Full list of new values is provided
  - ADD—List of values added to existing list is provided
  - REMOVE—List of values removed from existing list is provided. A null list means that the attribute is removed.

This means that for multivalued attributes that are modified, determine whether the chosen technology API best suits updating using:

- forceReplaceMode=REPLACE metadata setting for each attribute. Your connector is provided with the complete list of new values, regardless of the mode chosen by the client application.
- forceReplaceMode=DELTA—Separate lists of items added or removed are provided in all cases.

There is also a value forceReplaceMode=DELTA\_WITH\_REMOVES\_FIRST which behaves the same as DELTA except that the REMOVE delta is sent to your connector before the ADD delta (which suits some APIs better). There is also forceReplaceMode=PRESERVE which disables all modification item rewriting for an attribute on which it is set.

- Are you allowed to bundle the necessary libraries with your connector?

If you are not allowed to bundle the libraries, document the location of the libraries and the location where they are copied, so CA IAM CS can find them, with any additional configuration burden on CA IAM CS.
- Your connector can use its resource or directory to include any configuration files and utilities, or both, which are not directly part of the connector code. If your connector is a port of an existing connector, and migration is required, we recommend that you put migration scripts here.
- Does the chosen technology or API use JNI and therefore require CA IAM CS to have runtime access to non-Java libraries through the Java Native Interface (JNI) API?

**Note:** Given the risks of using JNI, unless you have a high level of confidence in the library concerned, host the connector in a separate CA IAM CS instance to help ensure that if any JNI problems cause the host CA IAM CS to crash, other connectors are not impacted.
- Does the connector need to use multiple APIs to communicate with the endpoint? If so, the design and implementation are greatly complicated, particularly in the areas of connection pooling, resiliency, and search result streaming.

## Special Character Considerations

Pay careful attention to the testing the handling of special characters early in the design and prototyping stage. Problems handling special characters in RDN values have been known to force which API is used. It is important to quote any characters that are special to the connector's chosen API correctly on the way into and out of the native endpoint system, and to quote any characters special to LDAP.

The SimpleLdapName and SimpleRdn classes come in handy when dealing with native names and DNS.

Quote the following special characters with a preceding \ (backslash) character when they appear in Relative Distinguished Name (RDN) values (which appear at each level of a DN).

- A space or # (number sign or pound sign) character occurring at the beginning of the string
- A space character occurring at the end of the string
- , (comma)
- + (plus sign)
- " (quotation mark)
- \ (backslash)
- < > (angle brackets or chevrons)
- ; (semi-colon)

**Note:** For more information, see <http://www.ietf.org/rfc/rfc2253.txt>

Multi-byte characters can be represented as \HH, where each H is a hex digit.

The following table lists the special characters that need to be quoted with a preceding \ (backslash) when they appear in LDAP search filters (used internally by CA IAM CS in reverse association handling):

Character	ASCII Value
*	0x2a
(	0x28
)	0x29
\	0x5c

## Searching

Searching is one of the most difficult operations to implement for a connector. LDAP searches are powerful because they are formulated using a number of independent choices:

1. What is the base object for the search, that is, under what object does the search start?
  2. What scope applies to objects under the searches base object?
    - Object—only the base object
    - One-level—immediate children of the base object only
    - Subtree—any objects contained anywhere under the base object under any depth of containment
  3. What filter condition is applied to the objects falling within the chosen scope? Filter conditions further restrict the objects which are of interest for the search, based on the values of their attributes
- Note:** The *objectclass* attribute can be used to restrict only certain object classes
4. What attributes are returned for each object falling within the specified scope and matching the specified filter?

## How Your Containment Model Impacts Your Search Strategy

Your decision to implement a flat or hierarchical containment model affects the way you implement your connectors search strategy and the type of filter conditions you apply.

For example:

- Flat connectors can ask the CA IAM CS framework to split searches potentially encompassing multiple object classes into a separate sub-search over each object class, which greatly simplifies the implementation of the search logic.
- The CA IAM CS framework handles Virtual Container logic, so that your connector does not need to be aware they exist. For example, a search specifying a Virtual Container as its base object automatically has its search filter constrained to the single object class permitted for its children.
- The CA IAM CS framework provides a notion of FilterVisitors that can assist in mapping LDAP filters to another syntax, for example, to an SQL *where clause*, with some concrete implementations that provide useful simplifications of the filters themselves. For example, as a map of the attribute assertions contained.

## Search Strategy Considerations

Consider the following when implementing a search strategy:

- How well do LDAP search filters map to filtering concepts in the native endpoint API?

Where possible, connectors should use filtering restrictions at the lowest possible level in the implementation. Filtering restrictions prevent extra search results from being returned which you then filter out at higher levels at greater performance cost. Connectors must at minimum support filtering based on object class, and against naming attribute values (both exact and wildcard matching). CA IAM CS can, optionally, as configured through metadata, deal with performing post-filtering on search results. This accounts for cases where the connector cannot natively respect all the clauses in a search filter.

- Can your connector stream large sets of search results back to the client incrementally?

The ability to stream large sets of search results is an important behavioral characteristic for a connector. While it is possible to achieve streaming with most APIs, a performance cost can be incurred. Where streaming cannot be achieved (for example, with DYN or JDBC), do the following:

- Configure CA IAM CS needs with sufficient resources (for example, virtual memory) to support the largest sets of search results expected for the connector
- Place constraints on the amount of concurrent searching a CA IAM CS instance can perform

## Implementation Recommendations

The following is a list of general recommendations to keep in mind while implementing connectors:

- Do not reference LDAP objectclass or attribute names in your code.
- Drive connector logic using metadata settings where possible, adding custom metadata properties if necessary.
- Use validator / converter plug-ins where possible, rather than repetitive code in your connector itself. Remember they can easily be registered against custom metadata properties through your connector's connector.xml file.
- Stream search results where large numbers of results are possible.

- Pay careful attention to result codes and error messages (which must be prefixed with `LdapExceptionPrefix`) for `LdapNamingExceptions` thrown by your connector.
- The Provisioning Server now supports the `eTAgentOnly` operational attribute, which when included in the requested return attribute ids for a search, stipulates it is directly routed to a connector. This means the Provisioning Manager GUI plug-in for hierarchical endpoint types can easily distinguish between all containers that exist on the endpoint system and possibly the smaller set that the customer has chosen to manage. This removes the need for work-arounds, such as the use of `containerList` attributes on container listing their immediate children. This attribute is also supported when the Provisioning Server is accessed through the JIAM API.

## Recommended Implementation Steps

The following are the recommended steps for implementing a new connector:

1. Use a short indicative prefix for your connector and create a source directory for it under `cs-sdk-home/connectors/` using the SDK connector's structure as a template.
  - a. Determine whether any useful base classes exist for you to derive your connector and attribute-style processor classes from (this can mean extending an existing connector implementation).
  - b. Create new derived classes as required, and verify that they are referenced properly in `connector.xml`.
  - c. Derive basic metadata for the object classes managed by your connector, initially paying particular attention to the top-level namespace and directory level properties and associated metadata settings. In particular the choice of the `implementationBundle=value`, which must match the value for `<property name="name">` your `ImplBundle` JavaBean in `connector.xml`.
2. Implement and test the connection to the endpoint, which requires connector-level metadata settings are complete and correct. Start a new JMeter file for your connector at this stage, and add test steps to it for each additional step. Such a test suite is invaluable, and easy to write if you add to it incrementally during the implementation process.
3. Implement and test ADD operation (no associations yet).
4. Implement and test LOOKUP operation (no associations yet). Implement and test early and carefully as the ApacheDS framework on which CA IAM CS is built uses lookup operations internally to verify the sanity of the other operations. Hence, any bugs at this stage are a road-block for the connector's implementation.

When the array of requested attribute ids is null, all attributes (including expensive ones) should be returned. This behavior differs from the default semantics for search operations.

5. Implement and test DELETE operation (no associations yet).

6. Implement and test MODIFY operation (no associations yet). If any multivalued attributes are supported, then carefully consider whether using the *forceModificationMode=REPLACE* or *forceModificationMode=DELTA* metadata settings on them aid your implementation.
7. Implement and test SEARCH operation (no associations yet). Consider the following:
  - When the provided array of requested attribute ids is null, all attributes (excluding expensive ones) should be returned. This differs from the default semantics for lookup operations.
  - Can your connector use the CA IAM CS framework's search one class at a time support, to simplify implementation? If so, then *isBehaviourSearchSingleClass()* should return true.
  - NamingEnumeration (returned from search operations) base classes can be found in the com.ca.jcs.enumeration package. In particular *RawNamingEnumeration* takes care of handling size and time limits for its derived classes.
  - If the number of managed objects on the endpoint system could potentially be large, then a streaming solution is highly desirable. If your connector uses *search one class at a time* support, it can make sense to implement selective streaming searches on only the object types which can have large numbers of instances.
  - It is possible to implement non-streaming search logic first and then later move to streaming logic as required? However, when you have written streaming logic such a phased approach is unlikely to be required.
  - After getting searches on managed object classes working, implement searches targeting unmanaged object classes as these searches are often required when using the Provisioning Manager, as described in step 9.
8. We recommend that you start writing any custom validator and converter plug-ins required by any of your connector's attributes at this point. As the set of attributes supported by your connector grows, you can add more as required.

9. Test the connector using the Provisioning Manager or Provisioning Server.

**Important!** You could also do test incrementally if desired, but we recommend that you always use JMeter first. You could also delay this integration until the connector is fully implemented, and instead validate entirely using your JMeter test. However, as this integration point can produce problems we recommend that you test the implementation.

- Populate the record of the endpoint type in the Provisioning Server. For DYN-based endpoint types, place a `_uninst/*pop.ldif` file in the connector's jar, and then running the CA IAM CS installer.

**Note:** For more information about other endpoint types and details about writing parser tables and POP scripts, see the Programming Guide for Provisioning.

- For all endpoint types (whether DYN based or not), the CA IAM CS installer can set up routing rules to your development CA IAM CS for your connector's endpoint type, if you stipulate that the endpoint type is registered. This can also be done manually using Connector Xpress at any stage.

10. Implement association handling logic in the same order as steps 2 - 7. If your connector uses direct associations, consider the following:

- Can its attribute-style processor derive from `com.ca.jcs.assoc.DefaultAssocDirectAttributeOpProcessor` to do the heavy lifting? In any case, verify that DNs stored in membership attributes are being converted to and from connector terminology properly by `com.ca.jcs.converter.connector.DNPropertyConverter`.

**Note:** This source code is bundled with the SDK.

- Should your connector return true from `isAutoDirectAssocRequired()` so that `com.ca.jcs.assoc.AssocAttributeOpProcessorProxy` automatically takes care of reverse association handling?
- If your connector returns true, is it necessary to exclude any operations from this automatic handling using `getAutoDirectAssocExclusions()`?

11. Implement and test MODIFYRN operation (including handling of associations), if implemented by your connector.
12. Implement and test MOVE operations (including handling of associations), if implemented by your connector.



13. Configure and test resiliency (that is, investigate exceptions and such). We recommend that you test to determine that your connector behaves properly when any of its connection-related attributes are modified at this stage of the implementation. Consider the following:
- Activation is treated specially, that is, the ADD request for a connector instance is not retried. If connectivity cannot be established at this stage then the ADD fails, and the customer has to retry the ADD manually. The resiliency support comes into effect only after the first successful ADD for the connector instance (after a CA IAM CS restart).
  - Testing for resiliency involves trying to determine all the failure conditions your connector can encounter when communicating with the endpoint system, and categorizing them by their exception messages.
  - Results are captured in exceptionRetryMap entries in connector.xml, tying each exception message to appropriate retry settings. Common groupings are non-retriable exceptions (the default), transient failures, stale connections, and server too busy. Where configured, retrying is carried out by `com.ca.jcs.processor.RetryOpProcessorProxy`.
  - Connectors can also force retrying in cases where they have access to important context available only in their code.
  - Once resiliency has been correctly configured your connector should be able to reestablish connectivity with the endpoint system after transient failures. Configure retries to run for minutes rather than hours. At some point the connector needs to stop trying to reestablish connectivity and defer the job of retrying to a higher level of the provisioning architecture.

**Note:** The corresponding chapters of this documentation sometimes group multiple steps around their associated operation (for example, all aspects of implementing each operation are discussed in the same chapter).



# Chapter 3: SDK Sample Connectors

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This section contains the following topics:

[SDKDYN](#) (see page 35)

[JDBC Connector](#) (see page 37)

[JNDI Connector](#) (see page 38)

[SDKWS \(SDK Web Services\) Connector](#) (see page 38)

[SDKCOMPOUND Connector](#) (see page 58)

[SDKFS Connector](#) (see page 60)

[SDKSCRIPT Connector](#) (see page 60)

[SDKUPO Connector](#) (see page 61)

[SDK Connector](#) (see page 67)

[Possible Clients](#) (see page 69)

[Compound Value Support](#) (see page 70)

[Compiling the Sample Connectors](#) (see page 71)

[Sample Connector Upgrading](#) (see page 71)

[Release a Customized SDK Connector Example](#) (see page 71)

[DYN Class Names](#) (see page 75)

## SDKDYN

The SDKDYN takes its Java implementation from the SDK connector, and differs only in that it uses the DYN schema instead of the SDK schema. Consequently, it uses the DYN User Interface plug-in built in to the Provisioning Manager.

This makes it possible to demonstrate some capabilities like automatic reverse associations which are not catered for in the SDK schema and the Provisioning Server User Interface plug-in. This connector defines virtual containers in metadata (the new preferred approach) instead of in connector.xml. Look for the <class name="eTDYNAccountContainer"> in `cs-sdk-home/connectors/sdkdyn/conf/sdkdyn_metadata.xml`.

The SDKDYN sample connector is an example of how to implement a custom connector. The SDK sample connector uses the `java.util.Properties` API for persisting account and group objects to a series of Java properties flat-files beneath a specified file system directory, local to the computer running CA IAM CS. Like all connectors, it has an attribute-style processor that implements the following mandatory LDAP operations:

- `doAdd()`
- `doModify()`
- `doDelete()`
- `doLookup()`
- `doSearch()`

It also implements the optional operation `doModifyRn()`, and supports direct associations between object types. It does not support `doMove()` and its variants.

The SDKDYN sample connector is a typical DYN connector (with developer-maintained metadata). That is, it is a flat connector with no hierarchy except for the virtual containers *SDK Accounts* and *SDK Groups*. However, its use of flat files makes its connection manager a contrived example.

As recommended, it makes extensive use of metadata and sample validator and converter plug-ins. The SDK sample connector is also bundled with fully functional JMeter component tests.

The `build.xml` ant file is included for compiling the SDK sample connector and associated code. This file is in the following location:

`cs - sdk - home / connectors / sdkdyn`

**Note:** The sample SDK static connector is located in `jcs-sdk-deprecated.zip` in the SDK distribution. The new DYN-based SDK connectors (SDKDYN, SDKFS, SDKSCRIPT, SDKCOMPOUND) supersede the static SDK sample.

The SDKDYN Connector contains examples of all core elements involved in implementation of a CA IAM CS hosted connector, such as:

- Metadata and configuration files
- Connector logic coding
- Search filter conversion
- Connection manager implementation
- Search result streaming

**Important:** Connectors have their own methods, such as `add()` and `modify()`, which they inherit from the `MetaConnector` base class, the primary engine of CA IAM CS connectors. Connector developers should rarely (if ever) override these methods. However, if you do override these methods, it is imperative that you invoke the matching `super.*()` method. For example, an overridden `add()` method must call `super.add()`.

## JDBC Connector

The JDBC connector is now included in the SDK in compiled form, rather than source code. The distribution includes the connector JAR, a set of test metadata, and JMeter test plan files.

The tests run against the HSQL database and demonstrate various JDBC DYN based mappings and functional items such as:

- Account and group management
- Associations
- Virtual container management and use of multiple objects in a single virtual container as opposed to multiple virtual containers
- UNICODE characters
- Forcing modification operation styles, flattening
- Compound attributes and associations, where contents of a single attribute value are stored in separate tables.
- Use of sequences and identity columns, where attribute values are provided dynamically by the endpoint system rather than being passed in by the client.
- JDBC op-bindings, transactions and scripted op-bindings

## JNDI Connector

The JNDI connector is now included in the SDK in compiled form, rather than in source code. The distribution includes the connector JAR, as a set of test metadata, and JMeter test plan files.

JNDI distribution includes a common set of LDAP – inetOrgPerson mappings in resources/jndi\_inetorgperson\_common\_metadata.xml. You can use these mappings as a starting point or template for a full inetOrgPerson JNDI connector.

The tests demonstrate various JNDI DYN-based mappings and items such as the following:

- Account and group management
- Associations including, NIS, and through key attributes.  
For example, posixGroup has a memberUid associative attribute containing values like "uid=123" instead of referencing an accounts name.
- Auxiliary and derived classes
- Search container per objectclass
- Operational attributes
- LDAP—Full inetOrgPerson mappings tests (tested against ApacheDS as the LDAP vendor backend)

Sources for a real world example of a connection factory and connection pool implementation are included in JNDIConnectionFactory.java and JNDIConnectionPool.java.

## SDKWS (SDK Web Services) Connector

The SDKWS (SDK Web Services) connector demonstrates how to implement a custom connector that communicates with a web service endpoint.

The SDKWS and SDKDYN sample connector perform similar functions. The main difference between the two samples is in the endpoint communication layer. The SDKWS sample connector communicates with a web service shipped as a part of the sample. To understand connector level functionality better, we recommend that you read the SDKDYN connector documentation.

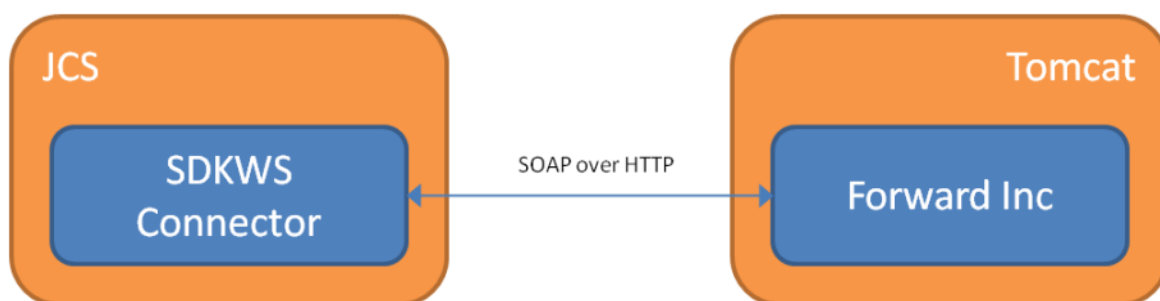
This section focuses on the web service aspects of the connector. It describes how to [build the SDKWS sample connector](#) (see page 49) as shipped, and also describes [how to incorporate your own endpoint](#) (see page 56) into the sample connector build.

## How the SDKWS Connector Works

The SDKWS sample connector is a Java connector. The connector ships with a sample web service endpoint named Forward Inc that is hosted in Apache Tomcat.

The connector sends SOAP requests to the Forward Inc web service endpoint as shown in the following diagram:

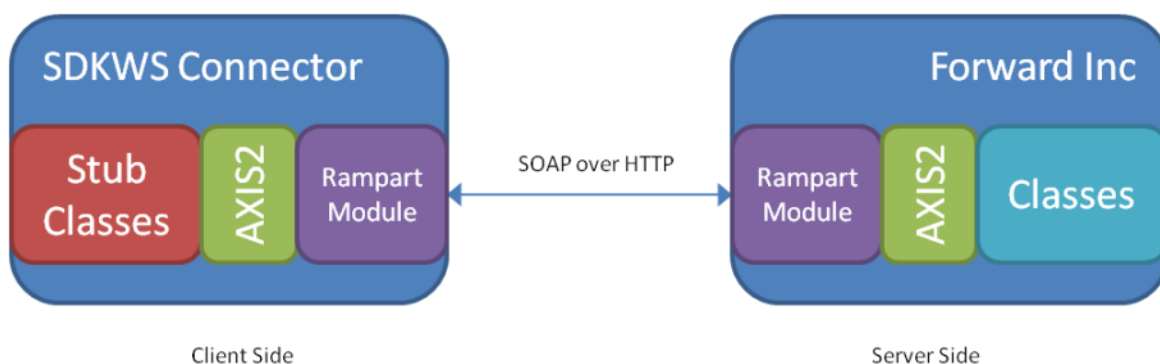
*Figure 1: The SDKWS sample connector uses SOAP over HTTP to communicate with the Forward Inc endpoint*



The connector uses generated classes named *stubs* to handle the communication between the connector and the endpoint. The stubs are generated at development time from the Forward Inc WSDL files. The stub classes let the programmer work with classes that represent the objects and services on the endpoint rather than directly with SOAP. Apache AXIS2 translates the stubs into SOAP.

The WSS user name token secures the Forward Inc web application. AXIS2 uses a plug-in module named Rampart to handle creation (on the client side) and validation (on the server side) of the WSS user name tokens.

*Figure 2: The Rampart module in the connector uses SOAP over HTTP to communicate with the Rampart module in the endpoint*



**Note:** For more information about Apache Tomcat, see <http://tomcat.apache.org/>

For more information about Apache AXIS 2, see <http://ws.apache.org/axis2/>

For more information about Apache Rampart, see  
<http://ws.apache.org/axis2/modules/rampart/1.0/security-module.html>

## Prerequisite Knowledge

To install and use the SDKWS sample connector, we recommend that you are familiar with the following applications and technologies:

- CA IAM CS
- Apache Ant
- Apache AXIS2
- Apache Rampart
- Apache Tomcat
- JMeter
- Web Services
- WSS (Web Service Security)

## Supported Functions

The SDKWS sample connector has an attribute-style processor that implements the following mandatory LDAP operations:

- doAdd()
- doModify()
- doDelete()
- doLookup()
- doSearch()

The SDKWS sample connector supports direct associations between object types. However, the SDKWS sample connector does not support the following operations:

- doModifyRn()
- doMove()
- doSearch()



## Supported doSearch() Operations

The doSearch() operation supports the following:

Filter	User	Group
Equality (attribute=value)	Y	Y
Presence (attribute=*)	Y	N
A user's association with a group	Y	N
<b>Note:</b> The search supports returning the group that the user belongs to but does not support returning the reverse attribute (members of a group).		

The doSearch() operation does not support the following:

- Substring search, for example, (username=\*\*)
- Not operations on filters, for example (! (username=John) )
- Logical AND of two filters, for example, (&(fname=John)(lname=Smith))
- Logical OR of two filters, for example, (| (fname=John)(lname=Smith))

## What the SDKWS Sample Connector Contains

The SDKWS sample connector package is shipped with the Forward Inc web application. The web application contains the following components:

- Forward Inc web service
- Forward Inc user interface
- Forward Inc database

## Package Contents

The SDKWS sample connector is located in the following folder:

- (Windows) <Identity Manager Home>\Connector Server SDK\connectors\sdkws
- (UNIX) /opt/CA/IdentityManager/ConnectorServerSDK/connectors/sdkws

The sample contains the following:

Directory or file	Description
conf	Contains the following files: <ul style="list-style-type: none"><li>■ sdkws_metadata.xml – Forward Inc metadata</li><li>■ connector.xml – SDKWS connector configuration file</li></ul>
lib	Contains the jars required to build and run the sample connector.
src	Contains the source code for the SDKWS sample connector.
resources	Contains the following files <ul style="list-style-type: none"><li>■ endpoint – Forward Inc endpoint source code and JavaDoc</li><li>■ modules – Rampart modules used by AXIS2 for WSS username token security</li><li>■ apache-tomcat-6.0.18.zip – Apache Tomcat</li></ul>
test	Contains the JMeter tests for the Forward Inc endpoint.
build.xml	The build file for the SDKWS sample connector.
clientBuild.xml	An Ant build file that demonstrates how to generate AXIS2 client stub classes. This build file is based on the Forward Inc endpoint.

The Java source packages for the SDKWS sample connector are:

- com.ca.jcs.sdkws – Core connector classes that interact with CA IAM CS
- com.ca.jcs.sdkws.connection – Classes that relate to making and maintaining connections to the web service endpoint
- com.ca.jcs.sdkws.core – SDKWS core classes
- com.ca.jcs.sdkws.forwardinc – Classes for interacting with the sample (Forward Inc) web service endpoint that is shipped with the SDKWS connector
- com.ca.jcs.sdkws.forwardinc.ws – Classes for the sample web service shipped with the SDKWS connector

The JavaDoc API for the SDKWS sample connector is in the following location:

<Identity Manager Home>/Connector Server SDK/doc/api/sdk

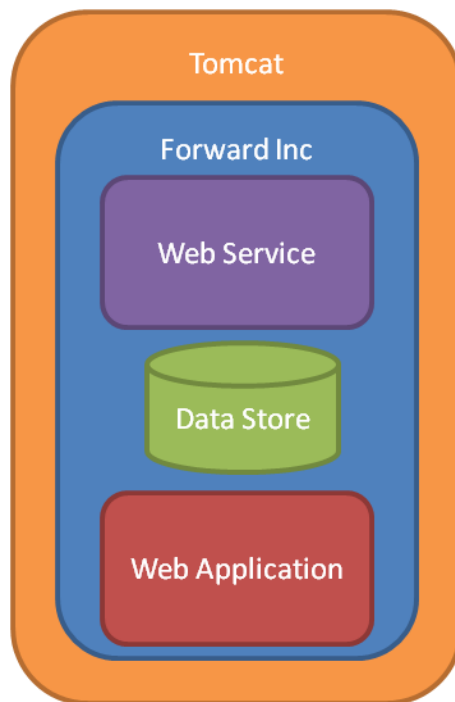
## Forward Inc Web Application

The Forward Inc web application ships with the SDKWS sample connector. The web application is a Servlet that runs in Tomcat. The web application has the following components:

- Web service
- Database
- User interface

The user interface is named *Forward Inc*, The *Forward Inc* application is shown in the following diagram as Web Application. You use a browser to access the user interface.

*Figure 3: Inside Tomcat, Forward Inc contains a Web Service, a Data Store, and a Web Application*



You can find the JavaDoc describing the classes used in the Forward Inc in the following location after building the SDKWS sample connector.

<Identity Manager Home>/Connector Server SDK/connectors/sdkws/build/dist/war/doc

## Log Files

The Tomcat log files are located in the following directory:

<Tomcat Home>/logs

The Forward Inc logs use the following naming convention:

<Tomcat Home>/logs/forwardinc.<date>.log

## Forward Inc Web Service

The Forward Inc web service has two services, one for each of the following:

- Users
- Groups

After building the SDKWS connector and starting Tomcat, access the service WSDL files using the following URLs:

- User – <http://localhost:8089/forwardinc/services/UserService?wsdl>
- Group – <http://localhost:8089/forwardinc/services/GroupService?wsdl>

The JavaDoc for these services is available in the following location:

<Identity Manager Home>/Connector Server SDK/connectors/sdkws/build/war/doc

## Forward Inc User Interface

The user interface lets you verify the objects that have been persisted through the web service. The user interface is an easy way to manage users, groups and their relationships. Operations are direct to the database; they do not use web services.

The user interface consists of a login screen which allows the user to enter credentials and select a group. After the user logs in, it verifies the credentials of the user and permits or denies access accordingly, and confirms that the user has access to the selected group.

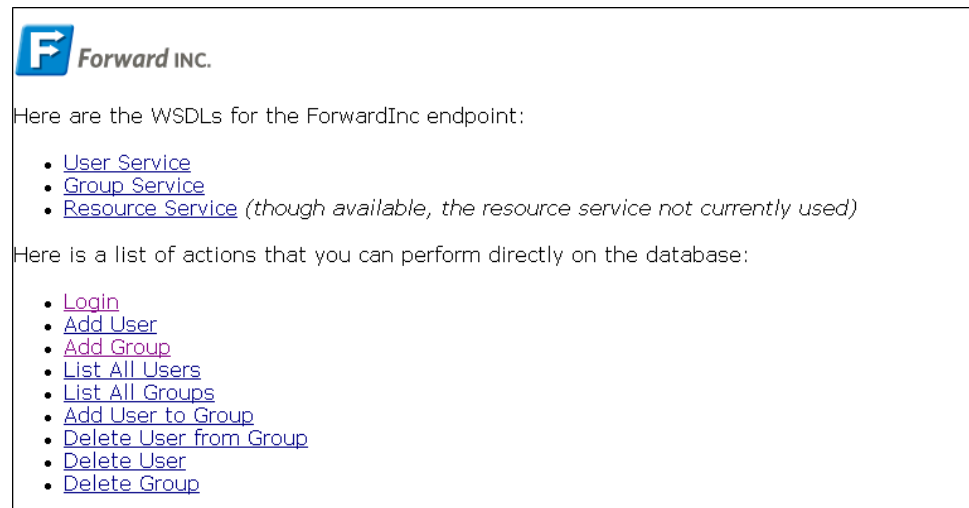
After building the SDKWS connector and starting Tomcat, you can access the user interface using the following URL:

`http://localhost:8089/forwardinc`

### Example: Forward Inc screen

The following is an example of the Forward Inc screen that appears after you log in.

*Figure 4: This sample web page lists the WSDLs for the Forward Inc endpoint, plus the actions that you can perform on the database*



## Forward Inc Database

The database works out of the as shipped and does not need any direct interaction. However, the following information about the database can be useful if you require information about what is persisted.

The database is Apache Derby. The Forward Inc web service and user interface both access the database. The web service reads and writes to the database as directed by the connector. The user interface reads from the database to verify user access to the site.

**Note:** For more information about Apache Derby, see <http://db.apache.org/derby/>

## Connect to the Database Using the IJ Tool

You can connect to the database using Derby's IJ tool. Add IJ to your environment path before using the IJ tool.

To connect to the database, open a Command Prompt window and enter the following command:

Ij

```
connect 'jdbc:derby://localhost:1527/../../webapps/forwardinc/db' user 'admin'  
password 'password';
```

## SDKWS Sample Connector Configuration

You do not need to make any configuration changes to the SDKWS sample connector or the Forward Inc web application.

This section contains information that helps you understand how we have configured the SDKWS sample connector.

### Connector Configuration

The connector uses the following properties to allow the AXIS2 stub classes to communicate with the endpoint:

Property Name	Description	Location
wsAxisHome	Path where the Rampart modules are located	connector.xml

Property Name	Description	Location
wsAxisClientTimeOutInMilliseconds	Time in milliseconds that the AXIS2 client stubs waits before timing out	connector.xml
eTDYN-str-multi-ca-02	User name for the WSS user name token	Metadata (eTDYNDirectory) / JMeter test
eTDYN-str-multi-ca-03	Password for the WSS user name token	Metadata (eTDYNDirectory) / JMeter test
eTDYN-str-multi-ca-01	Base URL for Tomcat. The connector appends the service URI to the base URL.	Metadata (eTDYNDirectory) / JMeter test

## Client Rampart Module

The configuration for the Rampart module is implemented in the connector code.

**Important!** In Rampart, the modules are located under a *modules* directory in the AXIS2 home directory.

## Tomcat Port Configuration

Tomcat listens on port 8089. If this port is unavailable, Tomcat does not start. You can change the port in Tomcat's *conf/server.xml* file.

**Note:** The procedures in this section use the default Tomcat port of 8089.

No other configuration is required in Tomcat.

## Server Rampart Module

For Forward Inc, the WSS UsernameToken is defined as the security for the web service.



## SDKWS Sample Connector Build Requirements

The following is required to build the SDKWS sample connector:

- Ant 1.7+ (This is included in the *thirdparty* directory of the SDK)
- Java 1.6+

**Note:** For more information about Apache Ant, see <http://ant.apache.org/>

## Build the SDKWS Sample Connector

To use the Forward Inc web application, build the SDKWS sample connector.

### To build the SDKWS sample connector

1. Verify that the JAVA\_HOME points to your JDK install.
2. Set an ANT\_HOME environment variable to the full path that you unzipped the ANT installation to.
3. Use the following path to address the location of ANT\_HOME:  
`C:\Program Files (x86)\CA\Identity Manager\Connector Server  
SDK\thirdparty\apache-ant-1.8.2`
4. Add the bin/ directory under the ANT\_Home path to your PATH environment variable, for example:
  - (Windows) `PATH=%ANT_HOME%\bin;...`
  - (UNIX) `path=${ANT_HOME}/bin:...`

5. Open a Command Prompt window and navigate to the following directory:  
`<Identity Manager Home>/Connector Server SDK`
6. Enter the following command:  
`ant inst`  
The ant installer creates the `jcs-connector-sdkws.zip` file in the `build/inst/` directory.
7. Copy `jcs-connector-sdkws.zip` into CA IAM CS installer directory where you downloaded the CA Identity Manager installation files, then enter the following command:  
`Run setup.exe`  
CA IAM CS starts.  
You have built the SDKWS sample connector.
8. [Generate SDKWS Connector Account Management Screens.](#) (see page 51)
9. [Start Tomcat](#) (see page 50).
10. Open a web browser and enter the following URL:  
`http://localhost:8089/forwardinc`  
The Forward Inc web page appears.
11. [Run the JMeter tests.](#) (see page 55)
12. To view the SDKWS Connector Account Management screens, start the CA Identity Manager User Console and navigate to the SDKWS Endpoint.

## Start Forward Inc

Before you can start the web application, build and install the SDKWS connector. To start the Forward Inc web application, start Tomcat.

Tomcat is located in the following directory:

- (Windows) *Connector Server Home*\resources\sdkws\apache-tomcat-6.0.18
- (UNIX) *Connector Server Home*/resources/sdkws/apache-tomcat-6.0.18

### To start Forward Inc

1. Navigate to the following directory:  
`<Tomcat Home>/ bin`
2. (Windows) Open a Command Prompt window, and then enter the following command:  
`startup.bat`
3. (UNIX) Open a Terminal window and enter the following command:  
`./startup.sh`  
The Forward Inc web application starts.

## Stop Forward Inc

To stop the Forward Inc, web application, stop Tomcat.

### To stop Forward Inc

1. (Windows and UNIX) Navigate to the following directory.  
`<Tomcat Home>/ bin`
  2. (Windows) Open a Command Prompt window, and then enter the following command:  
`shutdown.bat`
  3. (UNIX) Open a Terminal window and then enter the following command:  
`shutdown.sh`
- The Forward Inc web application stops.

## Generate SDKWS Connector Account Management Screens

To generate the SDKWS connector account management screens in the CA Identity Manager User Console, use the Role Definition Generator.

**Note:** For more information about generating the SDKWS Connector account management screens, see *How You Generate CA Identity Manager User Console Account Management Screens* in the *Connector Xpress Guide*.

### Example: SDKWS Connector Account Management Screens

The following screens are examples of the SDKWS Connector Account Management screens that appear in the CA Identity Manager User Console after you use the Role Definition Generator to generate the screens.

The following diagram shows an example of the Endpoints tab:

Figure 5: The Endpoints tab contains endpoint details and connection information

The screenshot displays the CA Identity Manager interface. At the top, the logo and 'CA Identity Manager' text are visible. Below this, a navigation bar shows 'Logged in as: (Logout)' and a series of tabs: Home, Users, Groups, Roles and Tasks, Endpoints (which is the active tab), Policies, Reports, and System. A 'Tasks' section is partially visible on the left. The main content area is titled 'View SDKWS Endpoint:'. Below this title, there is a breadcrumb trail: 'View Endpoint: Select Endpoint > View SDKWS Endpoint:'. The form is divided into three main sections, each with a blue header bar: 1. 'Details' section containing 'Endpoint Name' and 'Description' text input fields. 2. 'Connection Information' section containing 'WS URL', 'WSS Username', 'WSS Password', and 'Confirm WSS Password' text input fields. 3. 'Default Account Template' section containing a 'Default Account Template' text input field.

The following diagram shows an example of the Create User Account: Account tab:

Figure 6: In the main Users tab, the Account sub-tab contains the user's login details

CA Identity Manager

Logged in as: (Logout)

Home Users Groups Roles and Tasks Endpoints Policies Reports System

Tasks

Create SDKWS User Account:

[Modify User's Endpoint Accounts: \[default user\]](#) > Create SDKWS User Account:

Account User Contact Membership Account Templates

• = Required

Login

• Account ID

User Name

Password

Password

Confirm Password

The following diagram shows an example of the Create User Account: User tab:

Figure 7: In the main Users tab, the User sub-tab contains information about the user's name and organization

CA Identity Manager

Logged in as: (Logout)

Home Users Groups Roles and Tasks Endpoints Policies Reports System

Tasks

Create SDKWS User Account:

[Modify User's Endpoint Accounts: \[default user\]](#) > Create SDKWS User Account:

Account User Contact Membership Account Templates

Name

First Name

Last Name

Organization

Company

Job Title

The following diagram shows an example of the Create User Account: Contact tab:

*Figure 8: In the main Users tab, the Contact sub-tab contains the user's email address, phone numbers, and other contact information*

The screenshot shows the CA Identity Manager interface. At the top, it says 'CA Identity Manager' with a logo. Below that, it says 'Logged in as: (Logout)'. There is a navigation bar with tabs: Home, Users, Groups, Roles and Tasks, Endpoints, Policies, Reports, and System. The 'Users' tab is selected. Below the navigation bar, there is a 'Tasks' section. The main content area is titled 'Create SDKWS User Account:'. Below this title, there is a breadcrumb trail: 'Modify User's Endpoint Accounts: [default user] > Create SDKWS User Account:'. There is a sub-navigation bar with tabs: Account, User, Contact, Membership, and Account Templates. The 'Contact' tab is selected. Below the sub-navigation bar, there is a 'Contact' section with two input fields: 'E-mail Address' and 'Phone Number'.

## Web Services Sample Endpoint Acquisition

To acquire the Web Services sample endpoint, CA Identity Manager requires the following information:

- WS URL—`http://localhost:8089/`
- WSS Username—`admin`
- WSS Password—`password`

## Generate Stubs Manually

You do not need to generate Stubs to use the SDKWS sample connector with the Forward Inc endpoint because the stubs are shipped by default. However, you can generate the stubs manually, if necessary.

You use an Ant build file to generate the stubs. The Ant build files use the WsdI2Java tool to generate the stubs.

### To generate stubs manually

1. Start a Command Prompt window.
2. Navigate to the following directory:  
`<Identity Manager Home>/Connector Server SDK/connectors/sdkws`
3. Enter the following command:

```
ant -f clientBuild.xml
```

The stubs are built to the directory *build/genOut*.

**Note:** For more information about WSDL2Java, see [http://ws.apache.org/axis2/tools/1\\_0/CodegenToolReference.html](http://ws.apache.org/axis2/tools/1_0/CodegenToolReference.html)

## Run the JMeter Test Manually

You can run the JMeter test manually, if necessary. The shipped JMeter test demonstrates CRUD operations on the following objects:

- Endpoint type
- Endpoint
- Users
- Groups

To run the JMeter test manually

1. Run `ant jmeter.core` from the Connector Server SDK.  
CA IAM CS, Tomcat, and the JMeter tests start.
2. Open the following file to view the results of the test:  
`<Identity Manager Home>/Connector Server SDK/build/jmeter/index.html`

## Run your Own JMeter test as Part of the Build

You can create your own JMeter test and run it as part of the build. If you create your own test, we recommend that you use the following naming convention:

*[your test name]\_core\_basic.jmx*

### To run your own JMeter test as part of the build

1. Save the test in the following directory:  
`<Identity Manager Home>/Connector Server SDK/connectors/sdkws/test`
2. Run `ant jmeter.core` from the Connector Server SDK.
3. Open the following file to view the result of the test:  
`<Identity Manager Home>/Connector Server  
SDK/connectors/sdkws/build/jmeter/index.html`

## Monitor SOAP Traffic

If you want to look at the SOAP traffic sent between the connector and the endpoint, you can use TCPMON.

To use TCPMON, reconfigure the `eTDYNConnectionURL` value to route through TCPMON when acquiring the endpoint.

**Note:** For more information about TCPMON, see <http://ws.apache.org/commons/tcpmon/>

## How to Incorporate Your Own Endpoint

The following process describes how to use the SDKWS sample connector to connect to your own endpoint.

The following abbreviations represent the directory paths that you use in this process:

- `IM HOME`—CA Identity Manager install root
- `SDKWS HOME`—`IM HOME/Connector Server SDK/connectors/sdkws`
- `SRC`—`SDKWS HOME/src`
- `CONF`—`SDKWS HOME/conf`



To incorporate your own endpoint, do the following:

1. Generate the client stubs, as follows:
  - a. Change the *SDKWS HOME*/clientBuild.xml to point to your web service WSDL files.
  - b. Run the ant build file *SDKWS HOME*/clientBuild.xml.

**Note:** For more information, see [Generate Stubs Manually](#) (see page 55).

2. Copy the generated classes into *SRC*.

**Note:** Verify that you have a unique package for these classes. If necessary, you can use the Wsdl2Java tool to rename your package.

3. Create your metadata, and add it to */CONF*.
4. Implement com.ca.jcs.sdkws.SDKWSHelper.

The interface is located in *SRC*.

5. Update *CONF*/connector.xml to customize the classes:

The SDKWS sample connector supports customization of the classes that communicate with the endpoint. To customize the classes, do the following:

- a. For each SDKWSHelper implementation, add a new entry to the helperMap. If necessary, remove the Forward Inc entries.

The key is the metadata *connector map to* name of the object that you want to manage.

The key must be unique in the entries. If necessary, remove the Forward Inc entries.

When a CRUD operation is requested on the keyed object, the class invoked is value. The value class must implement SDKWSHelper.

- b. Update the staticMetadataFile to include your metadata file.

**Note:** If your endpoint has no security, we recommend that you do not define the username and password when acquiring the endpoint. If your endpoint uses other security, modify the SDKWS sample connector to match your endpoints security implementation.

**Note:** For more information, see <http://ws.apache.org/axis2/> and [http://ws.apache.org/axis2/modules/rampart/1\\_0/security-module.html#2](http://ws.apache.org/axis2/modules/rampart/1_0/security-module.html#2)

6. Create a JMeter test, and add it to *SDKWS HOME*/test.
7. [Build the SDKWS sample connector](#). (see page 49)
8. Start a web browser and enter the following URL:

http://localhost:8089/forwardinc

The Forward Inc web page appears.

**Note:** To view the SDKWS Connector Account Management screens, start the CA Identity Manager User Console and navigate to the SDKWS Endpoint.

## SDKCOMPOUND Connector

The SDKCOMPOUND connector reuses SDKDYN code but has its own specialized metadata.

The SDKCOMPOUND connector demonstrates how the CA IAM CS framework can handle compound values nested to any level. Compound values are single attribute values that contain multiple subcomponents, for example, an address with street, zip code, and country components.

Some connector technologies (for example, JDBC) impose restrictions on the number of compound value levels that can be supported. Also, the CA Identity Manager and Provisioning Manager GUI technologies do not currently support compound values nested inside other compound values.

The following are important metadata settings used by the SDKCOMPOUND connector:

- isCompoundValue on the compound classes
- compoundValueClassRef on attributes which have compound values
- assocType=COMPOUND\_PARENT in association attribute in compound value class which identifies its parent, or assocType=COMPOUND\_CHILD, if the association attribute is an attribute in the parent class.

The SDKCOMPOUND connector does not use either assocType=COMPOUND\_PARENT or assocType=COMPOUND\_CHILD as it stores JSON value literally. However, JDBC compound value support does rely on assocType=COMPOUND\_PARENT being set, as the parent and compound value are stored in separate database tables.

The latter table references the primary key of the prior table.

**Note:** For more information, see *sdkcompound\_metadata.xml* and *jdbc\_compound\*\_metadata.xml* files and their related JMeter tests.

JSON (JavaScript Object Notation), a subset of JavaScript syntax, is used to represent compound values. You can find examples of JSON attribute values in the *sdkcompound\_core\_basic.jmx* JMeter test.

Registering the `com.ca.jcs.converter.meta.JSONCompoundValueClassConverter` class in this connector's `connector.xml` file does the opposite of the `JSONReverseCompoundValueClassConverter` converter used internally by the CA IAM CS framework to convert incoming JSON values into nested JNDI Attributes objects. It may be of interest for connectors dealing with compound values which want to be passed JSON objects or JSON strings, rather than nested JNDI Attributes.

An extension was made to allow property and class validator and converter plug-ins to be triggered by type, rather than exclusively by listing metadata settings in "metadataPropNames" in a connector's connector.xml file (or server\_jcs.xml). For more information, see the section where the com.ca.jcs.converter.meta.JSONCompoundValueClassConverter converter is registered in the SDKCOMPOUND connector's connector.xml file:

```
<bean class="com.ca.jcs.cfg.MetaPluginConfig">
    <property name="type"
value="COMPOUND_VALUE_CLASS_REF"/>
    <property name="pluginClass">

<value>com.ca.jcs.converter.meta.JSONCompoundValueClassConverter</value>
    </property>
    <property name="pluginConfig">
        <bean
class="com.ca.jcs.converter.meta.JSONCompoundValueClassConverter$Config">
            <property name="convertToString"
value="true"/>
        </bean>
    </property>
</bean>
```

The class converter is triggered for any attribute of type "COMPOUND\_VALUE\_CLASS\_REF", rather than the presence of metadata settings on target attributes.

## SDKFS Connector

The SDKFS connector reuses SDKDYN code but has its own specialized metadata.

The SDKFS connector shares the same Java Implementation as the SDKDYN connector but it is hierarchical. The containers are represented as file system directories. As a result, the SDKFS connector requires its own distinct metadata document, `sdkfs_metadata.xml`.

The SDKFS connector demonstrates a hierarchical namespace by extending the SDKDYN connector to handle management of file system directories, in addition to the account and group files.

The connector's metadata document defines a real container class, rather than the virtual containers defined for SDKDYN.

**Note:** For more information, see the following sections of `com.ca.jcs.sdk.SDKAttributeStyleOpProcessor`:

- `CONTAINER_TYPE`—Indicates that containers (file system directories) are being managed.
- `getContainerPath()` method—Handles resolving possibly nested Distinguished Names to file system paths.

## SDKSCRIPT Connector

The SDKSCRIPT connector reuses SDKDYN metadata but its implementation is entirely in JavaScript. You can also deploy the connector using Connector Xpress using the provided template.

The SDKSCRIPT connector demonstrates only flat functionality, unlike SDKFS.

The SDKSCRIPT connector uses a copy of the metadata used by the SDKDYN connector, but all its logic is implemented in JavaScript instead of Java. This is achieved by the script operation bindings that can be found in `/conf/sdkscript_opbindings.xml`, which wrap a stub connector as configured through `/conf/connector.xml`.

**Note:** This same technology also allows wrapping custom JavaScript processing around methods of existing connectors.

## SDKUPO Connector

The SDKUPO connector is an example of a connector that invokes user-specified external applications in response to user provisioning requests. It is the Sdkscript connector extended to implement UPO style exits. The connector invokes user-specified external applications by using JavaScript in the operation bindings. Sample operation bindings are Pre Add Account, Post Add Account, and such. The script in the operation bindings calls external services, also known as program exits.

The SDKUPO Connector reuses the SDKDYN metadata but with some additional metadata relating to the program exits. Two exits are provided: one for sending email messages in response to provisioning requests, and one for logging the requests to a file. Thus, as with the SDKDYN connector, the SDKUPO connector has a flat namespace with virtual containers.

The script for the SDKUPO connector is based on the SDKSCRIPT connector. The code and bindings are in `sdкупoscript_opbindings.xml`. Additional functionality is added to the SCKSCRIPT connector code to handle the operation bindings and the execution of the exits. Although the bindings and exits can be defined and organized using an external editor, you can achieve the same result using Connector Xpress.

## Terminology

UPO exits provide the entry points within a user provisioning request where custom code can be referenced.

Program exits are the user-developed custom code referenced by UPO exits. This connector provides two sample exits: a SendMail exit and a Logging exit. The SendMail exit sends an email message containing details of the user provisioning request to an email address configurable at the connector level. The Logging exit stores the user provisioning request details to a file.

## Modes

Sdkuposcript operates in the following two modes:

- Non-managed mode
- Managed mode.

The mode is configured at the connector level on a per-endpoint basis.

## Non-managed Mode (Asynchronous mode)

In non-managed mode, program exits are used to alert the system administrator of a non-managed system regarding user provisioning requests. Two program exits are provided: a SendMail exit and a Logging exit. Both of these exits are enabled at the endpoint level for simplicity, for example, either all UPO exits invoke the SendMail exit or none at all. See [Further Enhancements](#) (see page 65) for enabling program exits at the UPO exit level.

This connector defines 10 UPO exits in non-managed mode:

### **ADD\_ACCOUNT**

Invoked when a new account is created.

### **DELETE\_ACCOUNT**

Invoked when an account is deleted.

### **MODIFY\_ACCOUNT**

Invoked when an account is modified, except for password, account status or request status changes. Password and status modifications invoke different UPO exits.

### **RENAME\_ACCOUNT**

Invoked when an account is renamed.

### **CHANGE\_ACCOUNT\_PASSWORD**

Invoked when the password of an account is changed.

### **ENABLE\_ACCOUNT**

Invoked when the eTSuspended attribute of an account is set to enabled.

### **DISABLE\_ACCOUNT**

Invoked when the eTSuspended attribute of an account is set to disabled.

### **INVOCATION\_ERROR**

Invoked when a UPO exit fails or returns an error. This exit then throws an exception which results in a failed user provisioning request. Note that this is invoked when there is an error in the exit invocation, not due to an error on the endpoint.

### **REQUEST\_PENDING**

Invoked when a UPO exit was invoked successfully. A file is created containing the account name to indicate that a request for that account is pending. In this state, no other requests are acceptable and any such request should result in an exception.

**Note:** This implementation works well if there is only one CA IAM CS in the provisioning system. If there is more than one CA IAM CS, this implementation does work. Refer to SLA Exits for an alternative solution.

### **REQUEST\_COMPLETED**

Invoked when the request status is marked as completed. The request file, created on a previous REQUEST\_PENDING, is deleted, indicating that further user provisioning requests for the account are now acceptable.

In non-managed mode, the UPO exits do not do anything other than invoke the SendMail or Logging exits if so configured.

**Note:** You are still required to explore the endpoint to create the necessary placeholders such as account and group containers. But exploring in this mode, or performing lookup on specific accounts, does not return or create new accounts.

## Managed Mode (Synchronous mode)

In managed mode, this connector also uses UPO exits, but the UPO exits perform the actual provisioning operations on the endpoint. The operations being performed are the same as what the sdkscript connector performs.

For simplicity, the managed mode UPO exits do not invoke any of the program exits, but there is no reason why this cannot be coded into the connector, if so required.

This connector provides seven UPO exits:

### **ADD\_ACCOUNT**

Invoked when a new account is created.

### **DELETE\_ACCOUNT**

Invoked when an account is deleted.

### **MODIFY\_ACCOUNT**

Invoked when an account is modified.

### **RENAME\_ACCOUNT**

Invoked when an account is renamed.

### **READ\_ACCOUNT**

Invoked when a SEARCH for a UPO account is requested.

### **LIST\_ACCOUNTS**

Invoked when a SEARCH for enumerating accounts is requested. A list of accounts is returned.

### **INVOCATION\_ERROR**

Invoked when a user provisioning operation has failed. An exception is thrown which results in a provisioning request error.

## Implementing the Connector

Perform the following steps to transform the sdkscript connector into the sdkuposcript connector:

In the sdkdyn metadata

1. Add the following connector level attribute definitions.
  - a. managedEndpoint (eTDYN-bool-01) – Used to configure the operational mode of an endpoint.
  - b. useSendMailExit (eTDYN-bool-02) – Used to indicate that the SendMail program exit is invoked by the UPO exits.
  - c. useLogExit (eTDYN-bool-03) – Used to indicate that the Logging program exit is invoked by the UPO exits.
  - d. mailserver (eTDYN-str-03) – Specifies the host name of the mail server that the SendMail exit connects to.
  - e. mailrecipient (eTDYN-str-04) – Specifies the email address that the SendMail sends the mail to.
  - f. mailsender (eTDYN-str-05) – Specifies the email address that the SendMail exit uses as the sender.
2. Add the following account level attribute definition in the sdkdyn metadata.
  - a. requestStatus (eTDYN-int-01) – This indicates the status of the request. This attribute definition is used mainly to receive the completed status of the request.
3. Define the program exits.

Two program exits are provided as samples. The SendMail exit gets the mail related connector level attributes and sends the message passed to it by the UPO exit. The mail subject is also passed to it by the invoking UPO exit. The code can be changed to include CC recipients if required.

The Logging exit writes the details of the request to a file, in a sub-directory of that specified by eTDYNConnectionURL.

4. Define the UPO exits.

One function is defined for each UPO exit. Where there are similarly named exits, a suffix is added indicating the operational mode where that exit is used, so there are functions such as ADD\_ACCOUNT\_NONMANAGED, ADD\_ACCOUNT\_MANAGED, ENABLE\_ACCOUNT, and so forth.

The non-managed mode exit functions package the request details in XML, which are made as similar as possible to the data block generated by the UPO connector. This xml block is then passed to the SendMail or Logging program exits, if so configured.

The managed mode exit functions perform the provisioning operations as in the sdkscript connector.



5. Re-structure the code of the functions specified in the opbindings.

Whereas with `sdksript`, the provisioning operations are performed right in the body of the opbindings functions, the `sdkuposcript` functions first check the operational mode of the endpoint, then invoke the appropriate UPO exit.

## Account Management Screens

Account screens can be generated for inclusion in the User Console help. The CA Identity Manager 12.6.4 Web User Interface Account Screen Generation document should be consulted if account screens are desired.

Even though this connector uses the DYN namespace, this connector is thought of as a static endpoint type because metadata has already been provided. However, for future connectors that might want to use some of the additional attributes related to UPO implementation, Connector Xpress r12.5 12.6.4 must be used to create new metadata having these additional attributes and properties.

Two more presentation metadata properties must be added to the additional attributes. These are `description` and `inputHint`. In addition, two logical groupings can be added: one group containing the `useSendMailExit` and `useLoggingExit` attributes, and the other group containing the `mailserver`, `mailrecipient` and `mailsender` attributes. The other additional attributes may be included in the group containing the other attributes for the object.

The additional attributes are simple types that can already be handled by the current JIAM and CA Identity Manager server framework, so there is no need to create additional JIAM or CA Identity Manager handlers. Once the metadata has been completed, you can then proceed with the Role Definition Generator to create the necessary files needed for deployment.

## Further Enhancements

This connector shows one way to implement UPO style exits on a scripting connector. It has been designed to show the salient points in transforming the `sdksript` connector into one that uses exits. To avoid clutter that may hide these salient points, some of the UPO features have been left out. This section discusses how those features can be added.

## Configuring a Program Exit for Each UPO Exit

The program exits are enabled at the endpoint level. That is, either all UPO exits invoke the program exits, or none of them do. This connector can be enhanced to enable the program exits to be configured for each UPO exit.

You can implement these in one of the following ways:

- Add one boolean attribute for each program exit – UPO exit pair. There will be additional attributes such as `useAddAccountSendMailExit`, `useAddAccountLoggingExit`, `useDeleteAccountSendMailExit`, `useDeleteAccountLoggingExit`, and so forth. The code checks the appropriate boolean attribute for each provisioning request to determine whether or not to invoke the program exit.
- Add a multi-valued string attribute for each UPO exit, where such attribute contains the name of the program exit to invoke.

## Invoking Program Exits on Managed Mode UPO Exits

The code can be modified to enable invoking program exits from managed mode UPO exits. For this connector, the code was not modified because the managed mode exits are already performing the provisioning operations. If desired, this can be changed.

## Enabling / Disabling UPO Exits

Similar to invoking program exits as mentioned previously, more boolean attributes can be added to indicate whether or not a specific UPO exit is invoked at all, regardless of any other configuration the UPO exit has.

One use of this is to disable the `RENAME_ACCOUNT` exit if such functionality is not available at the endpoint.

## SLA Exits

UPO utilizes an SLA (Service Level Agreement) Monitor to poll for requests in the pending state. This connector can be enhanced to provide polling for the existence of request files, although there may be issues if this CA IAM CS is part of an environment containing more than one CA IAM CS, and the location of the request files is localized within each CA IAM CS. A recommended solution is to make use of third party products or systems to store requests data and provide the monitoring of those requests. In this case, the `REQUEST_PENDING` and `REQUEST_COMPLETED` exits make connections to those third party systems to update the requests data.

## SDK Connector

The SDK connector is deprecated. The connector is available in `jcs-sdk-deprecated.zip`. The SDK connector reuses the SDKDYN source but the metadata is mapped against the SDK schema rather than the DYN schema.

The SDK connector shares the same Java implementation as the SDKDYN connector, and differs only in that it uses the SDK schema instead of the DYN schema. Consequently, it is unable to use the DYN User Interface plug-in built in to the Provisioning Manager. For the Provisioning Server to make the SDK schema available and Provisioning Manager to make the SDK User Interface plug-in available, the connector requires parts of the C++ SDK, which has more limited functionality, installed.

**Note:** For more information, see [Install SDK Connector Pre-requisites](#)

## Install Deprecated SDK Connector Pre-requisites

Although the deprecated (non-DYN) version of the SDK connector implementation is in Java, you need to install several components from the CA Identity Manager installation. The Provisioning Server C++ SDK Admin installation is a prerequisite for the deprecated (non-DYN) version of the SDK connector.

### Follow these steps:

1. Install the following components from the Provisioning Server installation:
  - The SDK schema
  - The POP script that adds the namespace definition and its default policy container definition.
  - The SDK plug-in to the Admin Manager GUI.
2. If you want to run against the CA IAM CS SDK so that you can debug and change the connector, do the following:
  - a. Run the CA IAM CS SDK installer.
  - b. Navigate to the installation directory and then enter the following command:  

```
ant dist
```
  - c. Start CA IAM CS using `cs-sdk-home/bin/srvicemix_debug.bat`, then attach to the resulting process (refer to the README.txt at the top-level of the SDK).
  - d. Use Connector Xpress to help ensure that the SDK namespace for the target Provisioning Server is being routed to this CA IAM CS.
  - e. Configure the default ports 20412, and 20413 for ssl /tls connectivity.  
**Note:** For a production CA IAM CS, use the ports 20410, and 20411 for ssl /tls connectivity.
3. If you want to run the binary sample, do the following:
  - a. Unzip the CA IAM CS installer to a directory `${DIR}`
  - b. Unzip the CA IAM CS samples to the same directory `${DIR}`
  - c. Run the CA IAM CS installer from `${DIR}` and register the SDK connector (may as well register all connectors).

You can now acquire the SDK directory using the SDK plug-in to the Provisioning Manager GUI.

## Possible Clients

### User Console

The CA Identity Manager Web GUI can also be used as the client to drive the following DYN-based SDK sample connectors: SDKDYN, SDKFS, and SDKSCRIPT. However, before the SDK samples can be appear in the CA Identity Manager UI, run the Role Definition Generator based on the SDK samples' metadata, and copy the Role Definition Generator output files to the specific folders.

**Note:** For more information about running the Role Definition Generator, see IM--How you Generate User Console Account Screens in the *Connector Xpress User Guide*.

### JMeter

Some JMeter tests are included for communicating directly with CA IAM CS. Although we do not provide support for the JMeter library, other than some basic pointers, we strongly recommend that you write component tests concurrently with connector development, regardless of whether you use JMeter or another LDAP enabled testing framework. Informal manual testing can be useful in the early stages of connector development, but ultimately automated regression tests are required.

**Important!** Be careful to include any important test steps in your JMeter test to help ensure that regressions do not go unnoticed during development.

### JXplorer

This is an open-source LDAP browser. JXplorer is useful for one-off testing during connector development, particularly for running manual queries to verify the state of a connector during the early stages of development.

### Provisioning Manager

The Provisioning Manager can still be used, but it will soon be deprecated. You can still use it to drive the DYN-based SDK sample connectors (SDKDYN, SDKFS, SDKSCRIPT, SDKCOMPOUND). The DYN User Interface plug-in built in to the Provisioning Manager is used for these sample connectors.

To drive the SDK sample connector using the Provisioning Manager, you must install the Admin SDK Option, because as the SDK User Interface plug-in is required for the SDK sample connector.

## Compound Value Support

The SDKCOMPOUND connector demonstrates configuration and use of compound values in a fully functional connector. However, as it has the luxury of storing the compound values as simple strings in property files stored on the CA IAM CS local filesystem, it is able to bypass some of the complexity of compound value support in the JDBC connector where compound values need to be split up and stored in separate database tables.

If you determine that you require compound value support for your connector, consider the following:

- The metadata format (defined in `datamodel.xsd`) and the CA IAM CS framework impose no restrictions on the level to which compound value classes can be nested. Hence the SDKCOMPOUND connector includes the *PersonalizationOption* compound value class which demonstrates two levels of nesting. Hence any restrictions are due to either the connector (because of the endpoint system technology) or higher level clients with User Interfaces.
- Compound values can reference other object instances in associations (using DNs for instance), but no other objects can reference them.
- Because the individual attributes in compound values are not represented by LDAP attributes (but rather as values of a JSON object) it is often the case that connectorMapTo settings are not required for them. For this reason the *"isCompoundValue"* setting (which has a similar effect to connectorMapToSame) signifies that connectorMapTo values need only be provided when a compound attribute's name is unacceptable to the endpoint system. For example, due to restrictions on the characters permitted in SQL column names.
- The CA Identity Manager user interface imposes a restriction where nested compound values are not displayed. This is not a problem for DYN JDBC connectors but it is a problem for the SDKCOMPOUND connector.
- In CA Identity Manager Provisioning Manager, nested compound values are not displayed in an intuitive way, that is, user needs to understand JSON syntax.
- The JDBC connector does not support nested compound values as doing so would necessitate support for compound primary keys.

All schemes are supported for specifying the keys of parent and compound value objects, including generated keys on either or both ends.

In relational 1:N associations, the table on the "N" side must be responsible for storing the key for the "1" side. Therefore, the table storing compound values needs a column specifying a key for the parent object, and the *COMPOUND\_PARENT* assocType is used on the attribute defining the association between them.

- Both indirect and direct associations are now supported, with metadata specifying which style applies to which attributes. Associations between a compound object and its parent are modeled as direct associations.

## Compiling the Sample Connectors

To compile the SDK Sample Connector, run a top-level *ant* (which runs the default target *ant dist*) in *sample-home* from either your Java IDE, or the command line, using the bundled Ant build.xml. You can then run the CA IAM CS hosting the connector by running *build/dist/bin/jcs.bat* (Windows) or *jcs.sh* (UNIX), or by using the bundled Eclipse or IDEA IDE runtime configurations.

If the default development CA IAM CS is started on the same computer as a non-development CA IAM CS service, conflicts can occur. Therefore, the default development CA IAM CS is configured to start on port 20412 (non-secure) or 20413 (secure TLS).

You can change this port using either of the methods:

- Editing the ports specified in *cs-sdk-home/jcs/conf/server\_osgi\_jcs.xml*.
- Changing the *jcs.test.port* setting in *cs-sdk-home/build.xml*

## Sample Connector Upgrading

The CA IAM CS SDK uses Java deprecation to simplify upgrading connectors between different versions of CA Identity Manager. When you upgrade to a new version of CA IAM CS, pay attention to the JDK compiler deprecation warnings when compiling your custom connector.

**Note:** For more information about recommended alternatives to deprecated interfaces, see the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

## Release a Customized SDK Connector Example

One way to become familiar with the CA IAM CS SDK variants is to use them unchanged, and debug using an IDE. Perhaps this progresses to changing the existing metadata and logic to try out various changes. However, at some point in a connector's development it will be necessary to choose a proper name for the connector that identifies its function and ensures it is not confused with the SDK connectors released with CA IAM CS.

This example shows you how to release a connector based on SDKDYN as a new connector called *myconnector*. Do the following:

1. Copy the *connectors/sdkdyn/* directory and all sub-directories to *connectors/myconnector/*.
2. Rename all the classes from *SDK\** to *MyConnector\**.
3. Change references in *conf/connector.xml* to associate the namespace and update any class references to the SDK connector to point to *MyConnector*.

4. Change all references to sdkdyn in the build.xml file to match your connector's name. For example change the conn.pkg property used in the .jar .zip, and pop.Idif file name and such.
5. Change the following settings in your conf/\*\_metadata.xml document to match you connector's name. For example, SDK to MyConnector.

```
<namespace name="connectorname Namespace">
</doc/>
<metadata name="abbreviation">
<value>
<strValue>DYN</strValue>
</value>
</metadata>
<metadata name="version">
<value>
<strValue>1.0</strValue>
</value>
</metadata>
<metadata name="implementationBundle">
<value>
<strValue>connectorname=</strValue>
</value>
</metadata>
```

**namespace name**

Defines the name of your connector's namespace/endpoint-type in the metadata.

**Example:** namespace name="MyConnector Namespace"

**metadata name**

Defines

**Value:**

**Example:** <strValue>MyConnector</strValue>



6. Change the following settings in your connector's `conf/connector.xml` file to match your connector's name and new class names. For example, *SDKDYN* to *MyConnector*.

```
<beanclass="com.ca.jcs.ImplBundle" id="connectorname">
  <propertyname="name">
    <value>connectorname</value>
  </property>
  ...
  <propertyname="connectorTypeName">
    <value>connectornameNamespace</value>
  </property>
  ...
  <propertyname="messageResourceBundle"><value>conf/com/ca/jcs/sdk/validator/validator</value>
</property>

  <propertyname="staticMetadataFile">
    <value>/conf/connectorname_metadata.xml</value>
  </property>
  <propertyname="indirectAssociations">
    <value>false</value>
  </property>
  <propertyname="connNamingAttr">
    <value>eTDYNDirectoryName</value>
  </property>
  <propertyname="connectorTypeClass">
    <value>com.ca.jcs.meta.MetaConnectorType</value>
  </property>
  <propertyname="connectorClass">
    <value>com.ca.jcs.sdk.connectornameMetaConnector</value>
  </property>
```

#### bean class

Defines

**Example:** `bean class="com.ca.jcs.ImplBundle" id="MyConnector"`

#### connectorTypeName

Defines

**Example:** *MyConnector* Namespace

#### name

Defines

**Example:** *MyConenctor* Namespace

**staticMetadataFile**

Defines

**Example:** `/conf/MyConnector_metadata.xml`

**connectorClass**

Defines

**Example:** `com.ca.jcs.sdk.MyConnectorMetaConnector`

**Note:** The build.xml file for each DYN based connector includes an XSLT transform (popldif.xslt) which uses your metadata to generate a build/\_uninst/\*pop.ldif file. The CA IAM CS installer uses this file to register your connector when you run ant inst and copy the resulting .zip for your connector to \${DIR}, as shown in the preceding example.

## DYN Class Names

The DYN (extended) schema provides a set of generic classes that you can map to.

The set of standard classes includes:

**eTDYNNamespace**

Lets you map the endpoint-type and namespace level.

**eTDYNDirectory**

Represents endpoint or connector level.

**eTDYNAccount**

Specifies the account.

**eTDYNAccountContainer**

Specifies the accounts container, although you can use any eTDYNContainer*name*.

**eTDYNGroup**

Specifies the group and its container.

**eTDYNGroupContainer**

Specifies the groups container, although you can use any eTDYNContainer*name*.

**eTDYNPolicy**

Specifies the policy.

**eTDYNPolicyContainer**

Specifies the policies container.

The following set of generic classes are also available:

- eTDYNObject001-eTDYNObject035 (35 generic classes)
- eTDYNContainer001-eTDYNContainer010 (10 generic containers)

Simple single account and single group use cases can get by with eTDYNAccount/eTDYNGroup mappings. When mapping multiple groups, you can use eTDYNObject\* classes. You can also map any other additional classes using eTDYNObject.

eTDYNContainer\* classes have many attributes that can be mapped, like the eTDYNObject\* classes, so you can use them as more than simply containers for other objects if necessary.



# Chapter 4: Configuration Files

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This section contains the following topics:

[How CA IAM CS Handles Configuration](#) (see page 77)

[Connector.xml Files](#) (see page 78)

[Connector Jar Files](#) (see page 80)

[Converter and Validator Plug-Ins Registration](#) (see page 81)

## How CA IAM CS Handles Configuration

CA IAM CS handles configuration with XML support offered by the Spring Framework open source project in the following ways:

- XML content is used to describe JavaBeans and their property settings, which eliminates unnecessary code and offers a high level of configurability for virtually all CA IAM CS and connectors.
- The Spring Framework reads global configuration for CA IAM CS from the `server_osgi_jcs.xml` file. You can change server-side configuration settings, and add new global-scoped validators and converters.

The Spring framework automatically discovers and processes the `connector.xml` and `osgi-connector.xml` files included in the OSGi bundle for each connector.

- The most dynamic component of a connector configuration is the metadata stored in its parent endpoint type, which dictates which validators and converters registered are activated for each objectclass or attribute. You can change this by using normal LDAP modify operations targeting the endpoint type.

Configuring connector-specific settings is achieved by JavaBeans deriving from `ConnectorConfig` that introduce any connector-specific properties that are required. Instances are created based on the setting of the `defaultConnectorConfig` field in `connector.xml`. These instances are then passed in to the connector's constructor by the CA IAM CS framework.

**Note:** For more information, see [www.springframework.org](http://www.springframework.org).

## Connector.xml Files

Connector.xml files serve as specific placeholders for connector configuration. Primarily, they tie the connector type name with the implementation bundle for that connector, and specify settings for general connector behaviors, connection pool settings, and registration of plug-ins (validators and converters).

A connector.xml file contains a definition for one or more `ImplBundle` Spring beans with a number of properties set.

The following are some important properties of Connector.xml files:

### **Name**

Ties the name of the connector type (endpoint-type) to the bundle implementing this type of connector.

### **connectorTypeName**

Specifies a secondary means to associate connector type to the bundle implementing this type of connector, that is, to match the `eTNamespaceName` attribute value provided in a target DN.

For example, `MyConnTypeName` in  
`eTNamespaceName=MyConnTypeName,dc=DOM,dc=etasa`

### **staticMetadataFile**

Defines any static metadata file used by the connector.

**Note:** Not required for dynamic deployed connectors because Connector Xpress users create the metadata, rather than connector developers.

### **staticMethodScriptStyleMetaDataFile**

Defines any static op-bindings and scripts for a method or script style connector.

**Note:** Not required for dynamic deployed connectors because Connector Xpress users create the metadata, rather than connector developers.

### **defaultConnectorConfig**

Sets various connector behaviors. This property is a bean.

### **allowMetadataModify**

Specifies whether metadata modifications are allowed or disallowed.

### **converters**

Defines where all connector-specific converters are registered. This is a `MetaPluginConfigSuite` bean.

**connNamingAttr**

Designates the naming attribute for the connector as it appears in target DNs. For example, eTDYNDirectoryName in eTDYNDirectoryName=MyConnName,eTNamespaceName=MyConnTypeName,dc=DOM,dc=etasa.

**connectorTypeClass**

Defines the name of the implementation class implementing the ConnectorType interface. For example, usually MetaConnectorType or the class which extends it.

**connectorClass**

Defines the name of the connector class.

**connectionManagerClass**

Defines the name of the class that implements the ConnectionManager interface, which commonly provides connection pooling facilities.

**rollbackConnectionAttrs**

Defines a Boolean property, which determines if a rollback of connection-related attributes occurs when connection attributes are modified with values that result in unsuccessful connection to the endpoint.

**Value:** True by default if unspecified.

This attribute can be overridden through a connector level attribute mapped to !rollbackConnectionAttrs!

**Note:** For more information, see Disable Connection Attributes Rollback.

## Connector Jar Files

The `-dist` target packages the connector in its `build.xml` file as a single file named `jcs-connector-*.jar` which can depend on separate external third-party libraries `.jar` files. This JAR file is then used by the bundle builder to create the OSGI version JAR File.

When `ant inst` is invoked from `cs-sdk-home`, a connectors' `build.xml` file is asked to execute its `-inst` task which must create a single consolidated `jcs-connector-*.zip` file in `cs-home/build/inst/`.

The zip file includes every file it deploys to a production CA IAM CS. For example, its `jcs-connector-*.jar` file, any third-party libraries, and all sources of configurations settings.

A connector can be installed in these two ways:

- Before installing CA IAM CS, create a bundle for the connector and copy it to the directory that contains the install files. When you install CA IAM CS, the new connector will be installed too.
- Log in to CA IAM CS and add the new connector. For instructions, see Add a Connector in the *Connectors Guide*.

The contents of a `jcs-connector-*.jar` file are:

- **/conf/connector.xml**—This file is converted into a `com.ca.jcs.ImplBundle` JavaBean using the Spring Framework XML support. This file is the major descriptor for the connector in the same way that the `/WEB-INF/web.xml` is for a `.war` file used to deploy a J2EE web application.
- **/conf/\*\_openldap.schema**—Connectors that make their own connector-specific schemas known to the ApacheDS server hosting CA IAM CS use this optional file. Verify that this file is in the format dictated by the OpenLDAP standard.
- **/conf/\*\_metadata.xml**—Connectors that have static metadata or metadata maintained by developers rather than users can use this optional file. Such connectors are referred to as static connectors, as opposed to dynamic connectors where metadata is generated dynamically in Connector Xpress by users.



## Converter and Validator Plug-Ins Registration

You can use the `connector.xml` file to register validator and converter plug-ins, in addition to the system-wide library made available by the `server_jcs.xml` file. Both types of plug-ins are configured with the `com.ca.jcs.cfg.MetaPluginConfigSuite` JavaBean which ties attributes and classes to plug-ins using the following three collections:

- **typeToPluginMap**—A map of attributes values (such as *DATE*, *FLEXI\_STR:DN*) to the `AttributeValidator`/`AttributeConverter` plug-ins you want to be triggered for them.  
**Note:** For more information about value strings, see the Javadoc in the CA Identity Manager bookshelf for `com.ca.commons.datamodel.DataModelValue`.
- **propertyPluginConfigs**—A list of plug-ins driven by metadata settings rather than by the simple type. Each plug-in is invoked on every attribute which mentions any of the metadata settings configured in the plug-in's `metadataPropNames` trigger list. However, it is free to veto its application to each target attribute after performing further checks in its constructor. For example, by throwing a *PluginNotRequiredException* exception.
- **classPluginConfigs**—List of plug-ins driven by metadata settings, where the plug-ins work over all the attribute settings for an object at once, rather than one attribute at a time.

**Note:** For examples matching your intended plug-in use case, see the *server\_jcs.xml* file.

**Note:** Plug-ins can arrange to have configuration JavaBeans passed to their constructors, where they require context to configure their behavior. For an example of the required syntax matching your intended use case, see the *pluginConfig* setting for `com.ca.jcs.converter.meta.EncryptPropertyConverter` in the *server\_jcs.xml* file.



# Chapter 5: The Object Model

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This section contains the following topics:

[Metadata](#) (see page 83)

[Metadata Definition](#) (see page 89)

[Association Metadata](#) (see page 103)

## Metadata

Every connector has associated XML metadata that describes the classes of objects that the connector manages. The metadata includes the names of classes, their attribute names, and attribute types. Additional descriptive information can be attached to a class or attribute, such as the maximum number of characters an attribute accepts.

## Metadata Syntaxes

The following are the two different syntaxes for metadata documents:

- Data Model
- Operation Bindings

## Data Model

The data model is of universal interest to all layers of the architecture and is stored as the value of the *eTMetadata* attribute on the *eTNamespace* object for an endpoint type. The data model defines object classes and their properties, and adheres to the XML schema *cs-sdk-home/conf/xsd/datamodel.xsd*

This schema defines both an object model (the classes and their properties) and the metadata properties which specify particulars of their processing. The schema includes a *SimpleValueGroup* group (which in turn references *PrimitiveValueGroup*) that defines the choices available for a property's value. The *SimpleValue* complex type allows default values to be specified using the `default=` XML attribute, which are used for a property when no explicit value is provided in an LDAP ADD request.

An example data model element can define an objectclass called *eTDYNAccount* which has a single-valued string property *eTDYNAccountName*.

**Note:** For an example of fully functional example documents see, *cs-sdk-home/connectors/sdkdyn/conf/sdkdyn\_metadata.xml* and *cs-sdk-home/connectors/sdkdyn/conf/sdk\_metadata.xml*.

Data model metadata settings describe extra data used by the software layers that interact with the data model. For example, the data model described previously requires a Boolean *isNaming* metadata property with the value *true* specified for the *eTDYNAccountName* property. This specifies that this property describes the naming attribute for its parent object class.

## Data Model Types

You can find the list of available data types which can be represented by referencing the *SimpleValueGroup* production in *cs-sdk-home/conf/xsd/datamodel.xsd* XML schema.

The basic types, which are part of the XML schema specifications, are:

### **boolValue**

Represents a Boolean value, true or false.

### **intValue**

Represents a 32-bit signed integer in the range [-2,147,483,648, 2,147,483,647]

### **longValue**

Represents 64-bit signed integer.

### **FloatValue**

A 32-bit floating-point decimal number as specified in the IEEE 754-1985 standard.

**dblValue**

A 64-bit floating-point decimal number as specified in the IEEE 754-1985 standard. The external form is the same as the float datatype.

**dateValue**

Defines a UTC date in "YYYY-MM-DD" syntax

**Example:** 1970-01-01

**dateTimeValue**

Defines a UTC date and time in "YYYY-MM-DD'T'HH:MM:SS" syntax.

**Example:** 1970-01-01T00:00:00

**timeValue**

UTC time value in "HH:MM:SS" syntax

**Example:** 00:00:00

**enumValue**

Referenced to fixed set of alternatives defined in metadata.

**Note:** For more information, see the SoftdrinkVarieties enum in the SDKDYN connector's sdkdyn\_metadata.xml for an example.

**flexiStrValue**

Basically a string, but allows validator/converter plug-ins to be triggered.

**Note:** For more information, see <flexiStrValue type="noComma"> type in the SDKDYN connector's metadata.xml, referenced in its connector.xml, for an example.

**binaryValue**

Signifies the value is a raw binary value which should be passed through unchanged.

In addition to these basic types the following types are also types built on top of them:

- **setValue**

An unordered collection of basic types, usually the right choice as the order of the values in an LDAP attribute is not guaranteed to be preserved. Remember to provide a baseType definition.

- **sequenceValue**

An ordered collection of basic types. Remember to provide a baseType definition.

- **mapValue**

A map made up of entries consisting of a key (of a basic type) which maps to a value (either a basic type, collection, or sub-map).

- *compoundValueClassRef*

For attributes which have compound values this setting allows the class which defines their content to be named.

**Note:** For more information, see the *SDKCOMPOUND sample connector*.

## Operation Bindings

Operation Bindings metadata is stored as the value of the *eTopBindingsMetaData* attribute on the *eTNamespace* object for an endpoint type. The metadata can be used to register custom logic to wrap around the processing of LDAP operations. For example, in JDBC stored procedure support. As such, it is less frequently used than datamodel metadata. OpBindings documents adhere to the schema *cs-home/conf/xsd/opbindings.xsd*.

Each XML fragment can consist of multiple *OpBindingType* elements specifying:

- A guard element. The guard for an opbinding must match a particular operation on a particular object class for the CA IAM CS framework to execute its payload. The guard therefore has elements specifying:
  - Which Operation matching an LDAP request (ADD / MODIFY etc) the binding targets.
  - Which target objectClass(es) (account / group) the binding targets

**Note:** If no objectClass elements are specified, signifies the guard is intended to match all object classes defined in the datamodel metadata.
- An LDAP Boolean, which when true, denotes that the object class or classes are specified in LDAP terminology (for example, eT...Account, eT...Group) instead of in connector terminology (for example, account or group).
- A payload, which can be either:
  - A native method called on the target system (used for JDBC stored procedure support) using specified parameter definitions.
  - A complete script (or script function in a global script) to be called. Script and script functions derive from a *ScriptType* base type which contains:
    - A *scriptLanguage* string field specifying the language the script is written in (currently only javascript is supported).
    - An *executedDirectly* Boolean field which specifies whether the script does its work directly, or instead generates a string that the connector's script-style processor executes.

- A timing which can be:
  - **PRE**—Execute the opbinding before the target Operation. For example, it can be used for an ADD request to retrieve an additional attribute value from an external source of data and add it to the attribute values to be stored persistently.
  - **OP**—Execute the opbinding instead of the target Operation on the connector.
  - **POST**—Execute the opbindings after the target Operation on the connector, for example, to write an audit record.
- A strictCompletion Boolean. If true, specifies that a failure encountered while executing the payload (either an exception, or a non-null textual error status return) causes the framework to treat the whole LDAP operation as failed. Where the endpoint system supports transactional behavior (such as DYN JDBC) a failure when strictCompletion is true is treated as a reason to roll back the transaction.
- An order integer

If there is more than one guard condition matching a particular LDAP request and their order of execution is important, the order integer specifies the order in which opbindings are executed.

Examples of opbindings metadata configuration can be found at *cs-sdk-home/connectors/sdkscript/conf/sdkscript\_opbindings.xml*.

**Note:** For more information about coding of script payloads, see [Writing Scripts](#) (see page 149).

**Note:** In this case, an entire connector is implemented using JavaScript but it is also possible to provide opbindings for only a few guard conditions, to customize some behavior of an existing connector. We recommend this method of implementation for what were previously known as connector program exits in CA Identity Manager 8.1 SP2. For example, the AS400 and OS400 connector which is part of CA Identity Manager r12, includes a sample opbinding.

## Enumerations

You can define a set of enumerated values in the metadata and link the enumeration to an attribute (property). This is useful where an attribute has one or more values coming from a fixed set of choices.

Define each enumeration once in the metadata and then link it to every attribute where you require the enumeration, for example:

```
<enum name="SoftdrinkVarieties">
  <val ordinal="4" displayName="Orange">orange</val>
  <val ordinal="3" displayName="Lemon">lemon</val>
  <val ordinal="2" displayName="Lime">lime</val>
  <val ordinal="1" displayName="Cola">cola</val>
</enum>

<property name="eTDYN-str-multi-01">
  <value>
    <enumValue def="SoftdrinkVarieties"></enumValue>
  </value>
```

The Provisioning Manager GUI plug-ins and CA Identity Manager web-screen renders these as drop-down lists.

## Dynamic Enumerations

Like a static enumeration, a dynamic enumeration also allows an attribute to be a set of enumerated choices. However the choices are dynamic, that is, searches obtain the values. Dynamic enumerations are implemented as an association in the metadata where the other end of the association is a read-only class with `isUnmanaged=true` and one (or at least a small number) of display attributes. To retrieve the names of the objects you want the user to select, you search for the objects of the end class.

Such associations do not require a reverse association attribute, as the association is only retrieved in one direction.

The client displays this as an association along with the normal search screens. It is not currently possible to select alternative UI representations like a simpler selection list.



## Metadata Definition

The process of writing the metadata for a connector depends on the type of connector being developed.

When using Connector Xpress, Connector Xpress creates the metadata document based on the selections you make. You should not need to edit the metadata.

## DYN Schema Extensions

The DYN Schema has been extended for the following attributes:

- Container objects (eTDYNContainerXXX) are extended to 10.
- Generic objects (eTDYNObjectXXX) are extended to 35.
- All capability attributes (for example, eTDYN-str-multi-ic-, eTDYN-str-ic-, eTDYN-str-c-, eTDYN-bool-c-, eTDYN-int-multi-c-, eTDYN-int-c-) are extended to 99, with the exception of the multivalued case-sensitive attributes (eTDYN-str-multi-c-), which are extended to 500.
- The noncapability multivalued case-sensitive or case-insensitive attributes (for example, eTDYN-str-multi-, eTDYN-str-multi-i-) are extended to 500.
- The generic cached (that is, data location equals BOTH) multivalued case-sensitive attributes (eTDYN-str-multi-ca-) are extended to 99. These attributes are included in every DYN object.

Cached attributes have their values stored on the provisioning server and are therefore accessible without contacting the endpoint system. Where their values are provided by the endpoint system, an explore operation is needed to update the values stored for them to match that on the endpoint system.

- Ninety-nine connection-specific cached multivalued case-sensitive attributes (eTDYN-str-multi-ca-sec-) are added for DYN Directory only. These attributes are added in the "encryptwith" line of the DYN password attribute, which can be used to obfuscate sensitive settings.

## DYN Attribute Name Selection

When manually assigning attributes for a DYN endpoint type (rather than using Connector Xpress), eTDYN-str-multi- is usually the best choice as you are less likely to run out of attributes.

If caching is required, we recommend that you use eTDYN-str-multi-ca, as the Provisioning Server does not typically cache the attribute values in the DYN namespace (except for a set of well-known attributes, for example, eTDYNConnectionURL, eTDYNHost, and such). Use a -ca- variant for cases requiring caching, for example, extra connection-related attributes.

For attributes in classes other than accounts and account templates, and non-capability attributes on these classes, the fact that these underlying LDAP attributes are multi-valued and strings is not important, as the metadata specified for them controls whether they accept multiple values and their real type.

For more information about available classes and attributes you may choose to mention in your metadata see [DYN Schema Extensions](#) (see page 89).

For capability attributes on accounts and account templates where policy merging by the provisioning server comes into play, the distinction between single verses multi-valued attributes, real type, and case-sensitivity become important at the LDAP level. We recommend that you consider:

- Using attributes with –multi- in their names only for attributes which are really multi-valued. In this case, the Provisioning Server performs a union instead of a greater than test when merging accounts and account templates.
- Using case sensitivity, where "-i" signifies case insensitivity. For example, eTDYN-str-i-01 is a case-insensitive string whereas eTDYN-str-01 is case-sensitive.
- Using -c to represent capability attributes. For example, eTDYN-str-c-01 is a case-sensitive capability string whereas eTDYN-str-ic-01 is a case-insensitive capability string
- Using -bool- and –int- as required, noting that bools accept 1 or 0, and ints accept any integer value.

**Note:** Where an attribute id matches one of the regexes found in sensitiveAttrIdRegexes property in server\_jcs.xml, the attributes are automatically treated as a sensitive attribute and are obscured in logging output (even when logging is turned on at the lowest levels of the ApacheDS code). The substrings password, pwd, and cred are defined to trigger this behavior by default. A good practice is to use attribute names with higher numbered suffixes for such sensitive attributes, allowing them to be excluded from logs across all connectors without negative impact.

## DYN Class Name Selection

When manually assigning class names for a DYN endpoint type (rather than using Connector Xpress), consider the following:

- Use eTDYNDirectory for the top-level representation of the connector. Cached attributes (which have –ca- in their names), should typically be chosen to store values which are to connect to the endpoint system, so that the Provisioning Server stores them.
- Use eTDYNAccount for the representation of accounts on the endpoint system.

- Use eTDYNPolicy for the representation of the account templates used to create and manage accounts on the endpoint system. There is usually a strong correlation between the attributes in this class and those defined for eTDYNAccount, with the same attribute names doing double duty in both classes.
- Use eTDYNObjectXXX classes for native objects which are not accounts or containers. This includes live enumerations which are native objects which are not themselves managed (That is, they cannot be created or deleted) but are mapped so that clients can search for all instances. For example, the names of all native permissions configured on the endpoint system.
- eTDYNGroup can still be used instead of one of the eTDYNObjectXXX classes if you prefer.
- Use eTDYNContainerXXX for container native objects, which have the same attributes available for mapping as the eTDYNObjectXXX classes, but in addition can act as containers for them (and other containers). The list of classes permitted within a container is specified using the childTypes metadata setting.
- Configure eTDYNContainer, eTDYNAccountContainer, and eTDYNGroupContainer the same way as the eTDYNContainerXXX classes. You can use these classes if you prefer.

## Padding Of Int Attribute Values

The Provisioning Server applies some "0" padding to the value of attributes whose name contain an '-int-' string. This happens if you select the Integer Data Type and check the Synchronized checkbox in Connector Xpress.

For this reason, we recommend avoiding these attributes in favor of standard string attributes where possible. You should only use the "-int-" string for integer capability attributes involved in account template merging/synchronization.

For example, when a value of "22" is assigned to the attribute "eTDYN-int-c-01", the Provisioning Server will pass on the value "0000000022" to CA IAM CS. This makes it impossible to tell whether the original value was exactly "22", or something else, for example, "022".

The minimum and maximum length restrictions for an attribute affect how CA IAM CS (specifically the com.ca.jcs.validator.core.LengthRangeValidator plug-in) strips the "0" padding. For example, if the value "0000000022" is received and minLength=3, then the value will become "022". This means you will not be able to tell what the original value was.

## How You Define Metadata for a New Connector

If you are creating a connector for which there is no pre-existing specialized schema, we recommend that you create a specialized data model mapping to and from the generic DYN schema. We recommend that you write metadata from scratch that annotates your LDAP schema with all the information required by CA IAM CS, the JIAM and CA Identity Management account management functionality.

The most critical metadata setting is `connectorMapTo`, which specifies the mappings for objectclasses and attributes to connectors. For example, in a JDBC-based connector, the account objectclass (defined using the class name=' XML syntax), is mapped to a database table and its properties are mapped to columns within its parent table.

**Note:** For more information, see the SDKDYN.

Some connectors can require the similar `connectorMapToAmbiguous` metadata property. For example, JNDI-based connectors can have an account which can have either of the naming attributes `cn=` or `uid=` on the endpoint.

**Note:** For an example of a hand-written metadata document, see the `cs-sdk-home/connectors/sdkdyn/conf/sdkdyn_metadata.xml` file in the SDKDYN sample connector (ignoring metadata properties starting with *pt.*). For a list of supported metadata properties and values, see `com.ca.commons.datamodel.MetadataDefs` in the CA IAM CS Javadoc. `com.ca.commons.datamodel.MetadataDefs`.

## Handling Sensitive Data

Among the many metadata properties which can be set for attributes, there are some you can use to protect sensitive data.

**Note:** For more information, see `com.ca.commons.datamodel.MetadataDefs` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

## DYN Based Connector Creation

You should write connectors using a specialized data model based on the generic DYN schema (`eta_dyn_openldap.schema`) and metadata.

For example, like the JDBC and JNDI DYN metadata output from Connector Xpress. This approach requires a metadata-aware client to interact with your connector, for example, the GUI client DYN Provisioning Manager plug-in.

This approach means that, rather than displaying the LDAP attribute `id eTDYN-str-01` to the user, its mapped name `Description` is displayed instead.

We recommend this approach for all connector development as doing so means it is not necessary to write a custom parser table and/or Provisioning Manager C++ User Interface plug-in. Using a DYN schema also simplifies enhancing released connectors as it is only necessary to change metadata mappings. That is, there is no impact on the Provisioning Server.

In this release, is it now possible to include POP scripts for DYN-based connectors, as demonstrated for the SDKDYN connector by `cs-sdk-home/connectors/sdkdyn/conf/_uninst/sdkdynpop.ldif`.

POP scripts are required for DYN endpoint types because the custom mapping chosen are important when defining default account templates.

**Note:** Connector Xpress does the work of a POP script for endpoint types created within it.

If the DYN plug-in does not meet your requirements, you can write your own custom Provisioning Manager plug-in for the DYN schema.

## Write Your Own Specialized LDAP Schema

You can write connectors by writing your own specialized LDAP Schema and registering the schema as you would for a pre-existing one, however we recommend that you use a DYN based approach.

**Note:** If you cannot use the DYN schema and want to use this approach, see the *Programming Guide for Provisioning* in the CA Identity Manager Bookshelf.

## Metadata Used By the JIAM API

In addition to special metadata settings that are critical to CA IAM CS, there are also settings which are important to JIAM as they establish a standardized facade over all connectors. JIAM (Java Identity and Access Management) is a Java front end to the Provisioning Server.

**Note:** The only JIAM-specific setting remaining in r12.1 is `beanPropertyName`. We have deprecated the following metadata settings.

- `policyClass`
- `endPointClass`
- `accountclass`
- `policyContainerClass`

- groupclass
- rdnAttribute

**Note:** For more information, see `com.ca.commons.datamodel.MetadataDefs` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf for relevant constants.

## Create New Metadata

### To create new connector metadata

1. Add the following setting to the objectclass for the connector to distinguish it from all the other objectclasses listed in your metadata file:

```
<metadata name="connectorMapTo">
  <value>
    <strValue>connector</strValue>
  </value>
</metadata>
```

**Note:** Similar expressions are written in short-hand as *connectorMapTo=connector* for the remainder of this section.

2. Verify that the connector's naming attribute has both a *connectorMapTo='mapping* (usually *=name*') and has *isNaming=true*'
3. Add *connectorMapTo=* values for all the connector's properties which are connection-related or are otherwise singled out for special handling that derived connectors want to use.

```
<metadata name="isConnection">
  <value><boolValue>true</boolValue></value>
</metadata>
```

This is because the CA IAM CS framework informs your connector that it wants to deactivate and reactivate again after they are changed.

4. Look carefully at *connectorMapTo* values chosen for connection-related attributes, and use the names defined as constants of form `com.ca.jcs.ConnectorConfig.CONN_*_ATTR` and in `ConnectorConfig`'s derived classes.

The possibilities for reuse in the code that establishes connections are greatly increased, for all classes in an inheritance tree. As a result, the endpoint connector names can be independent of LDAP attribute names that tend to have different prefixes for each connector. For example, JNDI and a derived connector refer to the LDAP URL using the same connector name instead of two different LDAP attributes `eTDYN*` and `eT???*` which both map to it.

5. For all other objectclasses, do the following:
  - a. Select a *connectorMapTo=* value.
  - b. Verify that its naming attribute has a *connectorMapTo=* value and has *isNaming=true*.

- c. Verify all properties which the connector implementation supports (presumably all) have *connectorMapTo* = values.
  - d. Repeat from step a for all other objectclasses.
6. Check that the connector is functioning at a basic level.
  7. Add and test association-related metadata properties like *refObjectType*= which describe relationships between objectclasses.
  8. Review all objectclasses and their properties to ensure that all other relevant metadata properties documented in `com.ca.commons.datamodel.MetadataDefs` are correctly applied.

## Special connectorMapTo Values

There are some *connectorMapTo* values provided by the CA IAM CS framework that you can choose to map attributes to, where the framework provides the value rather than the endpoint system. Each of these values has a constant defined for it in the `com.ca.jcs.BaseConnector` class., As with all values which are special to the CA IAM CS framework these constants start and end with the '!' character (the value of the `BaseConnector.CONN_SPEC` constant).

We recommend that you familiarize yourself with the constants defined in this class through their JavaDoc, especially `CONN_DN` ("!dn!") and `CONN_NAME` ("!name!"). `CONN_ROLLBACK_CONNECTION_ATTRS` and `SEARCH_RESULTS_STREAMING` may also be of interest.

## Natively Generated Attribute Values

Some endpoint systems are capable of generating the values for some attributes, instead of them being passed in by client applications.

For example, the JDBC connector supports generation of primary or alternate keys for objects in two ways (refer to the JDBC compound metadata documents and related JMeter tests):

- Through "sequences" (used by Oracle) where the sequence name can be provided using the "connectorGenerator" string metadata setting on the attribute for which values are to be generated. This sequence is then used to generate the value during the ADD operation.
- Through "identity columns" (used by Microsoft SQL) where the attribute is simply tagged with the "isConnectorGenerated" Boolean metadata setting. The setting informs the CA IAM CS framework that no value should be provided for this attribute during the ADD request as the endpoint system automatically assigns it a value.

You can use these metadata settings for the same generic purpose in any connector implementation, where the endpoint system supports similar ways of automatically generating attribute values.

## Container Definition

When you are defining metadata mappings for classes which are containers (that is, they can contain objects of other classes and other containers), consider the following points:

- Containers can be mapped like any other class, and have any number of attributes mapped (including ambiguous mappings). A crucial difference is that containers have a *childTypes* metadata setting which list the names of the LDAP class names which the container is permitted to contain. As the deprecated *isContainer=true* metadata setting is no longer used, confirm that *childTypes* is defined. Also confirm that it contains all class names which can appear as children, including possibly the container class itself where nesting is permitted. If class names are missing then objects with these classes will not appear in the results of search operations.

**Note:** This setting is of critical importance for all containers, whether real containers or Virtual Containers.

- The top level eTDYNDirectory class acts as a container itself and will consequently need a *childTypes* setting which names all of the container classes which can appear as its direct children (regardless of whether they are real containers or Virtual Containers).
- If the endpoint is hierarchical, define a mapping to a class that actually exists on the endpoint, as compared to Virtual Containers.



- Use ambiguous mappings if there are multiple varieties of containers and you want to simplify the view you present to clients of the connector. For example, mappings for the JNDI connector often use a `connectorMapToAmbiguous` setting for `eTDYNContainer`.

**Note:** For more information, see the JavaDoc in the CA Identity Manager bookshelf.

- If the endpoint is flat, then define Virtual Containers as a way of grouping objects of each class and providing a cleaner view of the endpoint for the customer. These containers are *virtual* because they do not actually exist on the endpoint, but are an abstraction introduced by CA IAM CS.

For backward compatibility, you can define Virtual Containers in a connector's `connector.xml` file, however this is deprecated in favor of defining virtual containers in metadata.

- Map every container class, whether real or virtual, to one of the eleven container classes available. For example, `eTDYNContainer` and `eTDYNContainer001-010`.
- Avoid implementing a *containerList* attribute which lists all the containers under a parent container (or your root connector). Doing this breaks the LDAP containment model, as asking for attributes on the parent object involves searching for all children. Instead, inform the Provisioning Server whether the search targets containers the customer has asked to manage (the default) or all containers that exist on the endpoint. Include `eAgentOnly` in the searches requested return attributes.

## Metadata Settings for a Real Container Class Example

The following is an example of important metadata settings for a real, that is, not virtual, container class. This example is from the metadata for the SDKFS sample, `sdkfs_metadata.xml`:

```
<class name="eTDYNContainer001">

    <metadata name="childTypes">
        <value>
            <setValue>
                <baseType>
                    <strValue/>
                        </baseType>
                        <val>

<strValue>eTDYNContainer001</strValue>
                        </val>
                        <val>

<strValue>eTDYNAccount</strValue>
                        </val>
                        <val>

<strValue>eTDYNObject001</strValue>
                        </val>
                    </setValue>
                </value>
            </metadata>
            <metadata name="connectorMapTo">
                <value>
                    <strValue>folder</strValue>
                </value>
            </metadata>
            <property name="eTDYNContainer001Name">
                <value>
                    <strValue>Container Name</strValue>
                </value>
                <metadata name="isNaming">
                    <value>
                        <boolValue>true</boolValue>
                    </value>
                </metadata>
                <metadata name="isRequired">
                    <value>
                        <boolValue>true</boolValue>
                    </value>
                </metadata>
            </property>
        </class>
```

```
        <metadata name="displayName">
            <value>
                <strValue>folder name</strValue>
            </value>
        </metadata>
        <metadata name="connectorMapTo">
            <value>
                <strValue>dirname</strValue>
            </value>
        </metadata>
    </property>
    ... arbitrary other properties can be mapped for the class...

</class>
```

The following settings in the above example are important to consider:

#### **groupMappings / groupContents / displayName**

These settings are required by the CA Identity Manager and CA Identity Manager Provisioning Manager user interfaces.

**Value:** As shown in the code example above.

#### **isVirtual**

Distinguishes virtual containers from real ones.

**Value:** *true*

#### **childTypes**

Specifies all classes in the datamodel that can be contained under this class (the class on which childTypes appears).

This setting is used the same way as for real containers. You can specify more than one class name, but each class can only appear in the childTypes setting for a single container. The values here also affect the searches done across the containers. Searches are optimized where possible to take only the classes that can exist under the container into account.

#### **connectorMapToSame**

Specifies that connectorMapTo values do not have to be provided for the class and its naming attribute (that is, their LDAP names are used). Note that these values are not important in a connector's implementation because the container is virtual and therefore does not exist on the endpoint.

**Value:** *true*

#### **eTDYNContainer001Name**

Specifies the container's name used by UI clients.

**Value:** SDK Groups

**Note:** For more information on real container examples involving ambiguous mappings, review some mappings generated for a JNDI endpoint by Connector Xpress.

## Important Metadata Settings for a Virtual Container Class Example

The following is an example of the important metadata settings for a virtual container class taken from the metadata for the SDKDYN sample, `sdkdyn_metadata.xml`:

```
<class name="eTDYNContainer001">
  <metadata name="groupMappings">
    <value>
      <mapValue>
        <keyType>
          <enumValue def="SDKDYN_Groups"></enumValue>
        </keyType>
        <valueType>
          <sequenceValue/>
        </valueType>
        <mapEntry>
          <key>
            <enumValue def="SDKDYN_Groups">ROOT</enumValue>
          </key>
          <value>
            <sequenceValue>
              <baseType>
                <enumValue
def="SDKDYN_Groups"></enumValue>
                </baseType>
                <val>
                  <enumValue
def="SDKDYN_Groups">GROUP_CONT_MAIN_GROUP</enumValue>
                </val>
              </sequenceValue>
            </value>
          </mapEntry>
        </mapValue>
      </value>
    </metadata>
    <metadata name="groupContents">
      <value>
        <mapValue>
          <keyType>
            <enumValue def="SDKDYN_Groups"></enumValue>
```

```

        </keyType>
        <valueType>
            <sequenceValue/>
        </valueType>
        <mapEntry>
            <key>
                <enumValue
def="SDKDYN_Groups">GROUP_CONT_MAIN_GROUP</enumValue>
            </key>
            <value>
                <sequenceValue>
                    <baseType>
                        <strValue></strValue>
                    </baseType>
                    <val>

<strValue>eTDYNContainer001Name</strValue>
                </val>
            </sequenceValue>
        </value>
    </mapEntry>
</mapValue>
</value>
</metadata>
<metadata name="connectorMapToSame">
    <value>
        <boolValue>true</boolValue>
    </value>
</metadata>
<metadata name="isVirtual">
    <value default="false">
        <boolValue>true</boolValue>
    </value>
</metadata>
<metadata name="rdnAttribute">
    <value>
        <strValue>eTDYNContainer001Name</strValue>
    </value>
</metadata>
<metadata name="childTypes">
    <value>
        <setValue>
            <baseType>
                <strValue></strValue>
            </baseType>
            <val>
                <strValue>eTDYNObject001</strValue>
            </val>
        </setValue>

```

```
        </value>
    </metadata>
    <property name="eTDYNContainer001Name">
        <value default="true">
            <strValue>SDK Groups</strValue>
        </value>
        <metadata name="isNaming">
            <value>
                <boolValue>true</boolValue>
            </value>
        </metadata>
        <metadata name="displayName">
            <value>
                <strValue>Name</strValue>
            </value>
        </metadata>
        <metadata name="isRequired">
            <value>
                <boolValue>true</boolValue>
            </value>
        </metadata>
    </property>
```

The settings for the groupMappings, groupContents, and displayName are required by CA Identity Manager and the CA Identity Manager Provisioning Manager user interfaces. See the code example for the values for these settings.

The following settings in the above example are important to consider:

**isVirtual**

Distinguishes virtual containers from real ones.

**Value:** *true*

**childTypes**

Specifies all classes in the datamodel that can be contained under this class (the class on which childTypes appears).

This setting is used the same way as for real containers. You can specify more than one class name, but each class can only appear in the childTypes setting for a single container. The values here also affect the searches done across the containers. Searches are optimized where possible to take only the classes that can exist under the container into account.

**connectorMapToSame**

Specifies that connectorMapTo values do not have to be provided for the class and its naming attribute (that is, their LDAP names are used).

Note that these values are not important in a connector's implementation because the container is virtual and therefore does not exist on the endpoint.

**Value:** *true*

#### **eTDYNContainer001Name**

Specifies the container's name used by UI clients.

**Value:** SDK Groups

## Association Metadata

In addition to describing objectclasses in metadata, describe the association relationships between objects (for example, the list of groups to which a user belongs). The following are the types of associations you can use:

- Direct (used by the JNDI connector)
- Indirect (used by the JDBC connector)

**Note:** For more information, see the class `com.ca.jcs.meta.MetaDefs` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

## Direct Associations

In Direct Associations, references are persisted directly into a multivalued attribute on the endpoint. For example, in LDAP, a group's member attribute directly stores reference to the accounts it contains. Metadata of the following represents the group's member attribute:

```
<property name="eTDYNMember">
  <doc>LDAP member [DN]</doc>
  <value>
    <setValue>
      <baseType>
        <flexiStrValue type="DN" />
      </baseType>
    </setValue>
  </value>
  <metadata name="beanPropertyName">
    <value>
      <strValue>member</strValue>
    </value>
  </metadata>
  <metadata name="isMultiValued">
    <value>
      <boolValue>true</boolValue>
    </value>
  </metadata>
  <metadata name="connectorMapToAmbiguous">
```

```
<value>
  <sequenceValue>
    <baseType>
      <strValue />
    </baseType>
    <val>
      <strValue>
        groupOfUniqueNames:uniqueMember
      </strValue>
    </val>
    <val>
      <strValue>groupOfNames:member</strValue>
    </val>
  </sequenceValue>
</value>
</metadata>
<metadata name="refObjectType">
  <value>
    <strValue>eTDYNAccount</strValue>
  </value>
</metadata>
<metadata name="isDNAbsolute">
  <value>
    <boolValue>>false</boolValue>
  </value>
</metadata>
<metadata name="DNLdapObjectClass">
  <value>
    <strValue>eTDYNAccount</strValue>
  </value>
</metadata>
```

**Note:** For more information about the various metadata settings, see the CA IAM CS Javadoc for the constants in `MetaDataDefs.java` matching each metadata property's name.

If a single associative attribute can contain references to multiple objectclasses, then the "DNLdapObjectClasses" attribute should be used instead of "DNLdapObjectClass". In either case the `assocRefObjectClass` setting is required and needs to have the same value (or any one of the values) of the `DNLdapObjectClass(es)` setting.

In the Direct case it is often useful to also define a virtual attribute (so called because it is calculated on the fly at possibly considerable runtime cost) which can pass back information about the association in the reverse direction. For instance the *eTDYNMemberOf* for an account returns the list of groups to which each account belongs calculated entirely from the `group.member` attribute discussed above. Its metadata would be defined as follows:

```
<property name="eTDYNMemberOf">
  <doc>LDAP memberOf [DN] *</doc>
```



```
<value>
  <setValue>
    <baseType>
      <flexiStrValue type="DN" />
    </baseType>
  </setValue>
</value>
<metadata name="beanPropertyName">
  <value>
    <strValue>groupNames</strValue>
  </value>
</metadata>
<metadata name="isMultiValued">
  <value>
    <boolValue>true</boolValue>
  </value>
</metadata>
<metadata name="connectorMapTo">
  <value>
    <strValue>memberOf</strValue>
  </value>
</metadata>
<metadata name="virtual">
  <value>
    <boolValue>true</boolValue>
  </value>
</metadata>
<metadata name="forceModificationMode">
  <value>
    <strValue>DELTA</strValue>
  </value>
</metadata>
<metadata name="assocRefObjectClass">
  <value>
    <strValue>eTDYNGroup</strValue>
  </value>
</metadata>
<metadata name="assocAttr">
  <value>
    <strValue>eTDYNMember</strValue>
  </value>
</metadata>
<metadata name="isDNAbsolute">
  <value>
    <boolValue>>false</boolValue>
  </value>
</metadata>
<metadata name="DNLdapObjectClass">
  <value>
```

```
        <strValue>eTDYNGroup</strValue>
    </value>
</metadata>
</property>
```

In cases where the metadata values are similar to the member case, except that the *forceModificationMode=DELTA* setting, modifications are always expressed as a set of additions and deletions, easing the process of updating the various group.members list internally.

## Indirect Associations

In Indirect Associations, links between objects are not stored on either object but rather in a table external to both which stores the keys to both objects. The JDBC connector expects this scheme as it matches the way relational databases model associations, and is expressed in the following metadata, where the table and column names would vary according to each target database.

### **account.member:**

```
<property name="eTDYNMember">
    <value>
        <!-- Automatically triggers DN validators and converters, meaning that DNs
are checked to ensure that they reference existing objects etc -->
        <setValue><baseType><flexiStrValue type="DN"/></baseType></setValue>
    </value>
    <metadata name="displayName">
        <value><strValue>Accounts</strValue></value>
    </metadata>
    <!-- still need a connector-speak name for the field -->
    <metadata name="connectorMapTo">
        <value><strValue>member</strValue></value>
    </metadata>
    <metadata name="refObjectType">
        <value><strValue>eTDYNAccount</strValue></value>
    </metadata>
    <metadata name="assocTable">
        <value><strValue>acc_grp_assoc</strValue></value>
    </metadata>
    <metadata name="assocTableObjNamingAttr">
        <value><strValue>grp_name</strValue></value>
    </metadata>
    <metadata name="assocTableRefNamingAttr">
        <value><strValue>acc_name</strValue></value>
    </metadata>
    <metadata name="DNLDAPObjectClass">
        <value><strValue>eTDYNAccount</strValue></value>
    </metadata>
```

```

    <!-- Let the framework take care of verifying that contained DNs reference existing
objects, rather than having to do this explicitly in connector code. -->
    <metadata name="DNTestExists">
        <value><boolValue>true</boolValue></value>
    </metadata>
    <!-- Connector wants only names of accounts by the time the data gets to it. -->
    <metadata name="DNNameOnly">
        <value><boolValue>true</boolValue></value>
    </metadata>
</property>

```

#### **group.memberOf:**

```

<property name="eTDYNMemberOf">
    <value>
        <!-- Automatically triggers DN validators and converters, meaning that DNs
are checked to ensure that they reference existing objects etc -->
        <setValue><baseType><flexiStrValue type="DN"/></baseType></setValue>
    </value>
    <metadata name="displayName">
        <value><strValue>Groups</strValue></value>
    </metadata>
    <!-- still need a connector-speak name for the field -->
    <metadata name="connectorMapTo">
        <value><strValue>memberof</strValue></value>
    </metadata>
    <!-- Is "logically inserted" in Java CS processing
    <metadata name="isMultiValued">
        <value><boolValue>true</boolValue></value>
    </metadata>
    -->
    <metadata name="refObjectType">
        <value><strValue>eTDYNGroup</strValue></value>
    </metadata>
    <metadata name="assocTable">
        <value><strValue>acc_grp_assoc</strValue></value>
    </metadata>
    <metadata name="assocTableObjNamingAttr">
        <value><strValue>acc_name</strValue></value>
    </metadata>
    <metadata name="assocTableRefNamingAttr">
        <value><strValue>grp_name</strValue></value>
    </metadata>
    <metadata name="DNLDAPObjectClass">
        <value><strValue>eTDYNGroup</strValue></value>
    </metadata>
    <!-- Let the framework take care of verifying that contained DNs reference existing
objects, rather than having to do this explicitly in connector code. -->
    <metadata name="DNTestExists">
        <value><boolValue>true</boolValue></value>
    </metadata>

```

```
</metadata>
<!-- Connector wants only names of groups by the time the data gets to it. -->
<metadata name="DNNameOnly">
  <value><boolValue>true</boolValue></value>
</metadata>
</property>
```

With indirect associations, the runtime cost for looking up the association attribute is the same in either direction (for example, `group.member` or `account.memberOf`) unlike the direct case where an expensive virtual attribute has to be used in one direction.

Typically a connector has one style of associations or the other, however it is possible to have both. For example, a JDBC connector uses indirect associations but supports direct associations to represent compound values.

## How Metadata Is Used

The CA IAM CS framework reads the metadata provided for an endpoint type. The framework learns the data model from the metadata for the connector and configures how each object class and attribute are processed. Object classes and attributes which are mentioned in requests to a connector instance, for which there are no *connectorMapTo\** settings, are logged and discarded.

This allows the connector's implementation's coverage to be built incrementally, especially when porting an existing C++ connector to Java.

Some client applications, for example, the Provisioning Server, pass on some attributes to the CA IAM CS even though they are not relevant to CA IAM CS. You can configure the *acceptedUnknownAttrlds* property in `connector.xml` to list the names of attributes which are not relevant to the connector implementation, and are not logged when received. Also, the setting *acceptedUnknownAttrlds* in `server_jcs.xml` specifies attributes global to the whole CA IAM CS, rather than a specific connector.

A message is logged at the INFO level to `jcs_daily.log` for each object class, summarizing all its attributes which are mapped in metadata, for example:

```
INFO - class='eTDYNGroup': all mapped attributes=eTDYN-int-01;eTDYNMember
[expensive];eTDYNGroupName;eTDYN-str-01
```

The syntax chosen for the list in the message lets you cut and paste into the list of requested attributes in JMeter search tests after qualifications in square brackets have been deleted. For example *[expensive]* in the preceding expression.

## Association Related Code

At runtime, associations are encapsulated in instances of the `com.ca.jcs.assoc.Association` class and managed by attribute-style processors deriving from either `DefaultAssocDirectAttributeOpProcessor` or implementing `AssocIndirectAttributeOpProcessor`.

The `DefaultAssocDirectAttributeOpProcessor` can provide reverse association logic to you for free. The direct case is more amenable to a reusable default implementation. Therefore, consider carefully which class to use as the basis for your connector's attribute-style processor.

The `AssocAttributeOpProcessorProxy` can be used to provide default reverse association handling for connectors which use direct associations. The connector triggers the proxy when the connector returns `true` from its `isAutoDirectAssocRequired()` method. This defaults to `!isIndirectAssociations()`, where the `getAutoDirectAssocExclusions()` method can also be overridden to name operations you want to exempt from this processing, if necessary.

Its full source file is bundled with the SDK and provides a reference for the appropriate preprocessing and postprocessing required to handle associations around each type of operation and LDAP request.

The reverse association handling service offered by the CA IAM CS covers all LDAP operations, not just computing values when querying. For example, if `group.members` is the value persistently stored on the endpoint, then the `account.memberOf` value can be automatically calculated for you by the CA IAM CS framework. In this case, creating a new account and providing `memberOf` values will have the side-effect of adding the new account to all the named groups automatically. Renaming an account will cause the member list for all groups referencing to be automatically updated to its new name.

If you want to use this service, but want to exclude certain LDAP operations, (for example, because they are performed asynchronously by the endpoint) then you need to override the `com.ca.jcs.BaseConnector.getAutoDirectAssocExclusions()` to specify exclusions for the methods listed below.

Then either leave it to endpoint logic to tidy up dangling references as required, or customize the matching association methods in your attribute style processor to handle the special requirements of your endpoint for the following example:

```
import com.ca.jcs.processor.OpProcessor.MethodName
...
import com.ca.jcs.processor.OpProcessor.MethodName
...
public HashSet<MethodName> getAutoDirectAssocExclusions()
```

```
{  
  
    final HashSet<MethodName>exclusions=newHashSet<MethodName>(1);  
  
    exclusions.add(MethodName.doDelete);  
  
    exclusions.add(MethodName.doModifyRn);  
  
    exclusions.add(MethodName.doMove);  
    return exclusions;  
}
```

These methods for the previous example would be:

- doDeleteAssocs()
- doModifyRnAssocs()
- doMoveAssocs()

## Association Modeling

As well as representing indirect associations using DNSs, we have added the following extensions to association modeling:

- Simple key associations

An association where the membership is expressed through an additional attribute (key). For example, members of a `posixGroup` are identified by a value of their `uid` which is an attribute of an account, rather than using account names.

- Complex key associations (`nisNetgroup`)

An association where the membership is expressed through a filter expression evaluated for membership test. For example, account members of a `nisNetgroup` are expressed through a `nisNetgroupTriple` value (host, user, and domain). However, matching in the reverse direction from account to group requires using a complex filter expression.

# Chapter 6: Endpoint Objects

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This section contains the following topics:

[Creating Endpoint Objects](#) (see page 111)

[How You Create an Object](#) (see page 112)

[Add Operation Testing](#) (see page 114)

[How You Delete an Object](#) (see page 114)

[How You Search for an Object](#) (see page 118)

[Endpoint Object Update](#) (see page 123)

[Associations](#) (see page 127)

[How You Rename the Object](#) (see page 130)

[How You Move the Object](#) (see page 132)

## Creating Endpoint Objects

This chapter describes how to create new objects on the endpoints with which your connector communicates. Creation of all object classes managed by the connector (for example, accounts and groups) is routed through the same `doAdd()` method of the attribute-style processor you returned from your connector's `createAttributeStyleOpProcessor()` method.

Creation of a new connector instance is not routed through this method, but handled instead by the CA IAM CS framework, which calls your connector's `constructor` and `activate()` methods.

In some cases, it is necessary to define and register a specialized `com.ca.jcs.processor.ConnectorAttributesProcessor` to handle the attributes stored for the connector. For example, if you want to support a virtual attribute which has a value calculated by the code.

If your method creates an object that exists, throw an `LdapNameAlreadyBoundException`.

## How You Create an Object

Depending on your choice of endpoint type, implementing the add operation involves extending `AbstractAttributeStyleProcessor` and implementing the following methods:

**Note:** See the CA IAM CS Javadoc in the CA Identity Manager bookshelf for descriptions of parameters, and the SDK Sample connector for a complete sample implementation.

### Implementing `AttributeStyle`

```
public void doAdd(final ObjectInfo objInfo,  
                 final Attributes attrs)  
    throws NamingException
```

**Note:** For more information, see `com.ca.jcs.processor.OpProcessor.html#doAdd(com.ca.jcs.ObjectInfo,%20javax.naming.directory.Attributes)` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

### Implementing `AssocAttributeProcessor` (implementing associations)

```
public void doModifyAssocs(final ObjectInfo objInfo,  
                          final AssocModificationItem[] items,  
                          final Object context)  
    throws NamingException  
  
public void addAttrAssocs(final ObjectInfo objInfo,  
                         final Association assoc,  
                         final Attribute attr,  
                         final Object context)  
    throws NamingException
```

### Implementing `doAdd(ObjectInfo objInfo, Attributes attrs)` throws `NamingException`

Consider verifying that an object with the same name does not exist before trying to add the object.

Update the endpoint system to record the object's creation, given a reference to it (`objInfo`) and the attributes are assigned to it (`attrs`). If multiple object types can be created, you can distinguish which type is being requested by examining `objInfo.getObjectClassMapping().getConnectorClassName()`. This yields the *connectorMapTo* defined in the metadata for this object (that is, the connector terminology representation of the class name). In some cases, the alias or LDAP terminology class name can also be useful in distinguishing which object class is being targeted.

As with all `do*()` methods in the connector interface, all attribute names, values, and filters have been validated, converted, and mapped to connector-terminology before your method is called.

It is necessary to persist the provided attributes on the endpoint system. For example, a JDBC connector would translate this list into the column names and values in an SQL INSERT clause executed on the endpoint.



To minimize references to LDAP attribute names in your connector code, consider using the values of the *connectorMapTo* or *connectorMapToAlias* metadata properties when deciding how to process an object.

To minimize or avoid checks for syntactic validity on attribute values, consider using an attribute validator.

To minimize or avoid manipulating attribute values, consider introducing an attribute converter.

The CA IAM CS SDK includes a library of built-in validators and converters. However you can also write your own and connect them to objectclasses and attributes using metadata definitions.

If your connector handles associations then get the list of associations and handle adding them. The following code snippet shows an example:

```
// splitAssocAttrs will remove the associations from attrs and return them
assocAttrItems = objInfo.getObjectClassMapping().splitAssocAttrs(attrs);

// create context and implementation of object creation here

// now hand off adding the associations
if (assocAttrItems != null)
    doModifyAssocs(objInfo, assocAttrItems, context);
```

**Implementing doModifyAssocs(ObjectInfo objInfo, AssocModificationItem[ ] items, Object context) throws NamingException**

This method is passed a list of modification items, including additions, deletions and replacements. This method is responsible for calling getModificationOp() on each modification item and then handing off the work to addAttrAssocs() or removeAttrAssocs() as appropriate. Use this method if your modification items are not independent of each other (for example, if ordering is significant).

**Note:** For this release, modifications are limited to additions only.

**Implementing addAttrAssocs(ObjectInfo objInfo, Association assoc, final Attribute attr, Object context) throws NamingException**

This method is called to create a single association of the type described by assoc from the objInfo object.

Coupled with objInfo.getName() and attr.get().getValue(), which return the name of the source object and the name of the target association respectively, you can construct the endpoint relationship.

**Note:** For more information, see com.ca.jcs.assoc.Association in the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

*attr* can hold multiple values indicating several relationships of the same type to different target objects. Depending on the capabilities of the endpoint system, issue separate creation statements or a single statement listing multiple parameters.

## Add Operation Testing

At this stage, verify that you can do the following:

1. Create the endpoint type object within the Provisioning Manager.
2. Create the connector object within the Provisioning Manager.
3. Create managed object types.
4. Create associations between managed objects.

The JMeter test performs step 1 and 2 and then performs multiple instances of steps 3 and 4. For your initial development work, drive simple creations from an LDAP client. However, once your add operation is complete you create an automated test scenario that covers the following test coverage objectives:

- Creation of all object types and creation of all possible attributes.
- Creation of all possible object associations.
- Failure cases where objects cannot be created because the object exists, access permissions are insufficient, or other appropriate endpoint failures cases.

Use the scripted tests for creating connectors and directories you developed earlier to construct a working environment for these test cases.

## How You Delete an Object

Removing an endpoint object can be the easiest LDAP operation to implement in a connector. In general, this operation does not involve any object attributes, but simply requires passing the naming identifier of the object to the delete method on the endpoint system.

To remove an object from the endpoint system, implement the `doDelete` method in the CA IAM CS SDK:

```
public void doDelete(ObjectInfo info)
```

Verify that the object you want to delete exists. To verify that the object exists, retrieve the naming identifier from the `ObjectInfo` parameter and call your endpoint system SDK existence check or search method.

**Note:** For more information, see [com/ca/jcs/processor/OpProcessor.html#doDelete\(com.ca.jcs.ObjectInfo\)](http://com/ca/jcs/processor/OpProcessor.html#doDelete(com.ca.jcs.ObjectInfo)) in the CA IAM CS Javadoc in the CA Identity Manager bookshelf, and the SDK Sample connector for a complete sample implementation.

If the object is not in the endpoint system, throw the following exception:

```
org.apache.directory.shared.ldap.exception.LdapNameNotFoundException
    boolean isThere = api.searchForObject(info.getName());
    if(!isThere)
    {
        throw new LdapNameNotFoundException(
            info.getLdapDn() + " does not exist");
    }
```

Next, call the delete method using your endpoint system API.

A common problem when deleting objects is that the credentials used by the connector contain insufficient privileges to perform a deletion.

**Note:** For more information, see,  
`org.apache.directory.shared.ldap.exception.LdapNoPermissionException`.

Write your code to account for a possible transient condition, such as a communication exception. In this case, throw the following exception:  
`org.apache.directory.shared.ldap.exception.LdapServiceUnavailableException`.

If necessary, perform subsequent cleanup on any other objects that contain references to the object that you deleted. For example, membership references to this account can exist in other group objects.

Some APIs (especially those not supporting transactional behavior) can prevent an object from being deleted before all references to it have been cleaned up. In this case, either to inform your customers of this restriction, or code your `doDelete()` method to clean up references before deleting the target object (probably by calling its implementation of `com.ca.jcs.assoc.AssocAttributeOpProcess.doDeleteAssocs()`).

If possible, use the `AttributeStyleProcessor doSearch(ObjectInfo info)` and `doDelete(ObjectInfo info)` methods as a basis for your own custom logic if the association handling logic built into CA IAM CS is not sufficient. However if your connector uses any structural converters, we recommend that you carefully examine the format of the search results returned by calling `doSearch()`. In particular, the search results have relative (rather than absolute DNs) and are in connector-speak. However, if structural converters are used, use `com.ca.jcs.meta.MetaObjectClassMapping.unflatten()` before changing attribute values and `flatten()` after changing the values.

## Example: Implementing doDeleteAssocs

The following is an example of how you implement doDeleteAssocs:

```
public void doDeleteAssocs(final ObjectInfo objInfo, final Object context) throws
NamingException
{
    doAssocUpdateReferencesTo(objInfo, null, connector);
}
```

This command has the following format:

**objInfo**

Specifies the object modified or deleted.

**context**

(Optional) Provides additional context for the requested updates. For example, transactional connectors may want the updates of the associative relationships to occur within a larger transaction.

The method following method constructs the search filter and invokes the doSearch method of this connector's attribute-style processor to retrieve the associative objects (for example, Account):

```
com.ca.jcs.assoc.DefaultAssocDirectAttributeOpProcessor.doAssocUpdateReferencesTo
()
```

It then constructs the modification item and invokes the doModify() method to update the associative attribute for the associative object (group members attribute in the Account).

## Example: Calling doDeleteAssocs() Methods Inside the doDelete and doModifyRn

The following is an example of Calling doDeleteAssocs() Methods inside the doDelete and doModifyRn:

```
// if there are any associations referencing objects of this type defined in the
meta data file

if (!info.getObjectClassMapping().getToAssociations().isEmpty())

    doDeleteAssocs(info, null);
```

## Delete Operation Testing

At this stage, verify that you can do the following:

1. Create the endpoint type object within the Provisioning Manager.
2. Create the connector object within Provisioning Manager.
3. Create managed object types.
4. Create associations between managed objects.
5. Delete all managed object types.

The new items in step 5 are operations that require tests. For your initial development work, we recommend that you drive simple creations from an LDAP client. However, once the delete operation is complete, create an automated test scenario that covers the following objectives:

- Deletion of all object types
- Associated deletion of all related object associations.
- Failure cases where objects cannot be deleted because access permissions are insufficient, or other endpoint failures cases.

Use the scripted tests for creating connectors and directories you developed earlier to construct a working environment for these tests cases

## How You Search for an Object

The CA IAM CS framework provides an abstract class `AbstractAttributeStyleProcessor` which your connector can implement. Implement the following methods to handle the search for endpoint objects:

```
Attributes doLookup(ObjectInfo objInfo, String[] attrIds) throws NamingException;  
NamingEnumeration doSearch(Name baseName,  
    FilterInfo filterInfo,  
    Map environment, SearchControls searchControls)  
    throws NamingException;
```

**Note:** For more information, see the following sections in the CA IAM CS Javadoc in the CA Identity Manager bookshelf:

- [com/ca/jcs/processor/OpProcessor.html#doLookup\(com.ca.jcs.ObjectInfo,%20java.lang.String\[\]\)](#)
- [com/ca/jcs/processor/OpProcessor.html#doSearch\(com.ca.jcs.ObjectInfo,%20com.ca.jcs.filter.FilterInfo,%20java.util.Map,%20javax.naming.directory.SearchControls\)](#)

See the SDK Sample connector for a complete sample implementation.

All values of DN, search filter, and return attribute IDs are mapped to the connector by the time these methods are called. If you provided *connectorMapTo=values* in your connector metadata file, all values are in connector terminology.

The CA IAM CS Framework runs any required validators or converters before you invoke this method, that is, all data is in connector terminology.

**Note:** The `childTypes` metadata setting for the top-level `eTDYNDirectory` class and all containers classes is critical in driving the behavior of the lookup and search operations – if a class name is missing then objects of this class will not be found.

## How you Implement doLookup

To implement this method, use the object reference and attribute names provided, and return a `javax.naming.directory.Attributes` object containing the values for any of the named attributes which have values. If an attribute has no value, then do not include it in the returned attributes. Otherwise, the CA IAM CS framework throws an exception as such attributes are known to upset the ApacheDS framework over which CA IAM CS is built.

**Note:** The ApacheDS SchemaService calls this method on your connector to sanity test MODIFY and other operations. Therefore, implement it as one of the first operations for your connector, before everything except, perhaps, the ADD operation. Also, if an operation makes it to the expected method call on PartitionLoaderService (for example, `modify()`), but it does not make it to the corresponding call on MetaConnector, (for example, `modify()`), then it is worth putting a breakpoint in your connector's attribute-style processor's `doLookup()` method to see if a problem is occurring here. Or if `doLookup` is not being executed, in `MetaConnector.lookup()` or `MetaConnector.search()`.

## How You Implement doSearch

You should be able to search and retrieve the corresponding objects on an endpoint system, provided with the search information details.

1. Distinguish the search object type

If multiple object types can be searched and your connector returns true from `isBehaviourSearchSingleClass()`, you can distinguish which type is being requested by examining `filterInfo.getObjectClassMapping().getConnectorClassName()` which yields the connectorMapTo defined in the metadata for this object. Where your connector does not return true from `isBehaviourSearchSingleClass()`, the list of object classes matching the provided search filter can instead be accessed using `filterInfo.getObjectClassMappings()`.

2. Determine the scope of the search

The scope on search controls can be OBJECT, ONE-LEVEL or SUBTREE with appropriate logic for the types of objects that are returned. For flat connectors (like SDK/JDBC) this logic is taken care of for you, but needs to be addressed for hierarchical connectors like JNDI-based ones.

3. Use the search filter

Write your connector to support search filtering as supported by the endpoint system API to improve performance. You can get the `ExprNode` by calling `filterInfo.getMappedFilter()` or convert it to a string representation in LDAP filter syntax. For example, `(|(name=f*)(memberOf=*))` using `filterInfo.getMappedFilterString()`.

If necessary, the mappedFilter can be converted to a different syntax or in-memory representation using a class deriving from `com.ca.jcs.filter.SimpleFilterVisitor` (or perhaps `org.apache.directory.shared.ldap.filter.FilterVisitor`), which you would then invoke using `filterInfo.getMappedFilter().accept(myFilterVisitor)`.

For an example, see `LDAPFilterToFileSearchVisitor` in the SDK sample.

The `com.ca.jcs.filter.SimpleLDAPFilterToMapVisitor` provides a useful utility visitor for connectors that only implement basic filter semantics, and utility methods like `com.ca.jcs.filter.FilterUtil.toSimpleMap(FilterInfo)` use this visitor under the covers to convert a `FilterInfo` into a simple map of attribute values mentioned in the filter. Connectors making use of such visitors could probably also benefit from using the `isConnectorFilterable` Boolean metadata setting on any attributes that can appear in customer-provided filters but which the connector cannot process the filtering for. When it is used, the CA IAM CS framework automatically reevaluates search results returned by the connector against the provided filter, and throws away any that do not match it before they are returned to the client. This post-filtering has no negative impact on search result streaming (if implemented by the connector), but does incur a slight performance impact.

1. Retrieve the return attributes

If possible given the API of the endpoint system, it is best to return only the attributes named in `searchControls.getReturningAttributes()` to maximize performance. The default behavior for CA IAM CS is to *not* return attributes which have been flagged with the *isExpensive* metadata setting (like photos or associations) in one-level and subtree searches, unless they are explicitly requested in the return attributes. CA IAM CS also does not return attributes when a search specifies a null return attributes array, which usually is interpreted to mean *all attributes*.

This can be controlled using the `ConnectorConfig.setSearchExpensiveAttrs(boolean)` method for your connector's configuration, typically set using your connector's `conf/connector.xml` file.

2. Base classes for `NamingEnumeration` objects returned from search operations can be found in the `com.ca.jcs.enumeration` package. In particular, `RawNamingEnumeration` takes care of handling size and time limits for its derived classes. `AppendingNamingEnumeration` can be used to wrap a prepared collection of results or multiple subenumerations are stepped through in order.

3. Streaming search support

The ApacheDS and the CA IAM CS frameworks support a streaming search mechanism, which is marginally harder to implement but has considerable scalability advantages (that is, search results are passed back to the client as soon as they become available and peak memory usage during searches is greatly reduced).



To stream search, implement your own `NamingEnumeration` which processes and returns each `SearchResult` object one at a time, and return this `NamingEnumeration` from `doSearch()`, rather than caching all search results in memory before returning. CA IAM CS then processes and passes back search object one by one after the `doSearch()` call has already finished executing, rather than waiting for all results to become available before any are passed back to the client application.

`SDKAttributeStyleOpProcessor` conditionally uses `com.ca.jcs.sdk.SDKSearchEnumeration` when streaming is enabled (configured by setting `eTDYNDirectory.eTDYN-str-multi-ca-01=1`, because it has `connectorMapTo=isStreaming` in `sdkdyn_metadata.xml`). For an example, see `com.ca.jcs.sdk.SDKSearchEnumeration` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

In some cases, it can make sense for your search method to support both normal search and streaming search mechanisms, in which case the `ConnectorConfig.getStreamingQueryThreshold()` threshold number which is configurable by `connector.xml` file can provide a useful comparison point. In particular, if the number of objects is bigger than the threshold number, you could use a streaming search resulting in higher scalability, otherwise you could use the nonstreaming search for possibly better runtime performance. Use of this threshold approach assumes there is a way to determine efficiently the number of results a search can possibly return or did actually return, or somehow tracking the total number of objects of a type that can exist based on a rough calculation during `connector activate()` and keeping running totals.

The streaming search can make debugging and connection management more difficult, because the actual querying takes place after the `doSearch()` method has returned. If you plan to support both modes, it is recommended that you get the nonstreaming implementation working first. When debugging search problems, the following setting in `cs-home /conf/log4j.properties` can be useful:

```
# When above setting is active, comment out if you want every search result logged
(lots of output)
```

```
log4j.logger.org.apache.directory.server.ldap.support.SearchHandler.logEveryResult=ERROR
```

**Note:** If it is necessary to implement your own enumeration, then see the CA IAM CS Javadoc for these classes of interest:

- `com.ca.jcs.enumeration.ProcessingNamingEnumeration`
- `com.ca.jcs.enumeration.AbsoluteQueryResultNamingEnumeration`
- `com.ca.jcs.meta.MapSearchResultsFromConnectorEnum` (this calls your connector's `MetaConnector.convertAttributesFromConnector()`)

## How you Test the Search Operation

Your connector and directory object load correctly after implementing the `doSearch` method. To test the `doSearch` function, you also have to implement the `doAdd` function first so you can add some objects within the Provisioning Manager.

Assuming there are some account and group objects in the system, you can do the following searches for testing:

1. Test searching all type of object types.

Issue a one-level search under the connector (or appropriate virtual containers where your connector uses them), by providing filters of the form (*objectclass=<class1>*) for each object type. One level searches are important as the Provisioning Server favors their use.

2. Test searching objects with filtering, for example, using a filter of the form (*namingAttribute=a\**).

For unsupported filters, your connector should throw `com.ca.jcs.LdapNotSupportedException`.

3. Test search objects with return attributes.

Try to establish a search by specifying some specific attributes you want to return.

4. Test the streaming search.

Turn on the streaming search and start a subtree level search under the connector.

If no user interface is available at the time you do the testing, you can use JXplorer or other LDAP clients to issue the search requests.

## Search Related Configuration

CA IAM CS supports classifying search filters. A connector can signal the CA IAM CS framework the level of filter awareness it has by returning a collection of enum values, for example:

```
public enum FilterAware
{
    PRESENCE,
    EQUALITY,
    APPROXIMATE,
    GREATER_THAN_OR_EQUAL,
    LESS_THAN_OR_EQUAL,
    STARTS_WITH,
    ENDS_WITH,
    CONTAINS,
    CONJUNCTION,
    DISJUNCTION,
    NEGATION,
    MULTIVALUED_ATTRIBUTE
}
```

You can use the `isConnectorFilterable` metadata to trigger the CA IAM CS framework to post-filter search results when the connector is unable filter the search results.

**Note:** For more information, see the CA IAM CS Javadoc in the CA Identity Manager bookshelf

Connectors can override the following method:

```
public Collection<? extends FilterAware> getFilterAwareness()
```

Any combination of types from the previous can be returned. When a filter is encountered that is more complex than the given connector supports, the CA IAM CS post-filters the search automatically.

## Endpoint Object Update

You update endpoint objects, such as accounts and groups, by using LDAP MODIFY requests which are modeled in JNDI as an array of `ModificationItem` objects. Each specifies a target attribute and new attribute values. For multivalued attributes, a specified mode indicates exactly how the target attribute is modified. For example, whether new values are added, or existing ones deleted.

## Updating an Object

Implementing the modify operation involves extending `AbstractAttributeStyleProcessor` (or a class deriving from it) and implementing the following method:

### implementing `AttributeStyle`

```
public void doModify(ObjectInfo objInfo,  
                    ModificationItem[] items)  
    throws NamingException
```

Note: For more information, see `com/ca/jcs/processor/OpProcessor.html#doModify(com.ca.jcs.ObjectInfo,%20javax.naming.directory.ModificationItem[])` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf, and the SDK Sample connector for a complete sample implementation.

And for method-style involves implementing:

### Implementing `OpBindingsProcessor`

```
void doUpdate(OpBindingType opBinding,  
             ObjectInfo info,  
             Map parameterValues)  
    throws NamingException;
```

**Note:** See the add operation for descriptions of the missing parameters. For further information about these parameters, see the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

### `ModificationItem[ ] items`

Contains the list of attributes that are modified. `getModificationOp()` can be used to indicate what operation is performed (like ADD, REPLACE, or REMOVE) and `getAttribute()` provides the attribute details.

### Implementing `public void doModify(ObjectInfo objInfo, ModificationItem[ ] items) throws NamingException`

Update the endpoint system to record the object's modification, given a reference to it (`objInfo`) and an array of modification items.

If multiple object types can be modified, you can distinguish which type is being requested by examining `objInfo.getObjectClassMapping().getConnectorClassName()`, which yields the `connectorMapTo` defined in the metadata for this object.

The CA IAM CS framework runs any required validators or converters before you invoke this method.

The forceModificationMode metadata setting can significantly simplify coding of modification logic for multivalued attributes in many cases. The setting normalizes all modifications to either of the following, according to the requirements of the endpoint system with which your connector interacts:

- An explicit assignment to a new set of values (= "REPLACE") or to
- A set of additions and deletions from the current set of values (= "DELTA").

For example, the SDK example connector uses this metadata setting on the eTSDKAccount.eTSDKGroupMembers attribute so that it is always handed the new set of values to persist, regardless of whether the original modification mode was ADD, REMOVE, or REPLACE. As a consequence, its code is simplified considerably.

**Note:** See the CA IAM CS Javadoc in the CA Identity Manager bookshelf for information about the MetaDataDefs.MD\_FORCE\_MOD\_MODE constant.

Modify the provided attributes on the endpoint system. For example, a JDBC connector would translate this list into the column name and values of an update statement. An endpoint called by a Java API would translate these into the appropriate endpoint objects to represent a rename.

As the modification attributes are provided in an array for modification, rather than the List of attributes supplied when adding a new entry, the code snippet for splitting the associations from ordinary attributes changes slightly.

```
SplitModificationItems splitItems =
objInfo.getObjectClassMapping().splitAssocModificationItems(items);
if (splitItems != null)
    items = splitItems.nonAssocItems;

if (items.length > 0)
    // handle modifying attributes

if ((splitItems != null) && (splitItems.assocItems != null))
    doModifyAssocs(objInfo, splitItems.assocItems, jt);
```

## How Connectors Avoid Race Conditions

You can use `forceModificationMode=REPLACE` to normalize all requests to REPLACE requests only. This is valuable for connectors and endpoints that can accept only REPLACE requests, including the SAP connector. For more information about this setting, see [Updating an Object](#) (see page 124).

CA Identity Manager splits DELTA requests mentioning multiple objects into multiple separate requests, to allow for different workflows for each change. However, this splitting can cause race conditions in which DELTA requests can end up overwriting each other.

To avoid this problem, when CA IAM CS receives multiple requests targeting the same object, it locks those requests to permit only one request being processed at a time. Each lock is keyed to the connector-speak Distinguished Name of the target object. CA IAM CS maintains these locks in a cache.

However, this locking works only for connectors within a single CA IAM CS instance. If you have multiple CA IAM CS instances running, and connectors from each instance are targeting the same endpoint, you might see problems due to race conditions, unless the instances of CA IAM CS are set up to be peers in a high-availability deployment.

**Note:** CA Identity Manager uses DELTA and splits, for communications between its internal components. The `forceModificationMode` setting affects requests only when they are sent from the connector to the endpoint.

### Example: Add roles to an SAP account

The SAP connector can accept REPLACE requests only, so this connector uses `forceModificationMode=REPLACE`.

1. An administrator uses the User Console to add fifteen roles to an existing SAP account.
2. CA Identity Manager splits the request into fifteen separate add delta requests (one for each role being added) targeted at the same account. This allows each request to have a different workflow.
3. Because many requests are going to be sent which target one object, CA IAM CS locks them, ensuring that each request will be sent only when the previous one has been processed.
4. To convert the MODIFY requests into REPLACE requests, CA IAM CS does the following for each request:
  - a. It asks the SAP endpoint for the account's existing roles.
  - b. It creates a new request that adds one role to the existing roles.
  - c. It sends the REPLACE request.
5. When all requests for the account have been processed, the lock is released.

This ensures that each request is fully processed before the next is sent. If these fifteen requests were sent at the same time without locking, some would probably overwrite others, leading to some roles not being added to the account.

## Avoid Race Conditions in Custom Connectors

If you are writing or modifying your own connectors and you need to avoid race conditions, you can use the same cache of locks.

To use it, call the `MetaConnector.getModifyMonitorCache()` method. The key is the connector-speak DN of the target object. You can then use normal Java `synchronize` calls on the object returned from the cache to lock.

## Update Operation Testing

At this stage, verify that you can do the following:

- Modify all managed object types
- Modify associations between managed object types

For your initial development work, drive simple creations from an LDAP client. However, when your add operation is complete create an automated test scenario that covers the following objectives:

- Modification of all attributes of all object types
- Modification of all possible object associations
- Failure cases where objects can be created because the object does not exist, access permissions are insufficient or other appropriate endpoint failures cases

Use the scripted tests for creating connectors, directories and endpoint objects you developed earlier to construct a working environment for these test cases.

## Associations

There can be a requirement to create associations between the managed objects in your endpoint system. It can be necessary to perform some specific actions for the objects being associated after the associative attributes get added, deleted, or modified (or other LDAP operations).

You could implement custom actions in *do* methods, however, CA IAM CS provides a uniform way to handle these situations.

## AssocAttributeProcessor Methods

To use the CA IAM CS association support, implement `com.ca.jcs.assoc.AssocAttributeOpProcessor` which has the following methods:

- `doDeleteAssocs`
- `doModifyRnAssocs`
- `doModifyAssocs`
- `doLookupAssocs`
- `doMoveAssocs`
- `doSearchAssocs`
- `addAttrAssocs`
- `removeAttrAssocs`

Where your connector uses direct associations, the `com.ca.jcs.assoc.DefaultAssocDirectAttributeOpProcessor` is likely to provide a useful base class, and it you may not have to code any association logic at all. Otherwise, implement the `com.ca.jcs.assoc.AssocIndirectAttributeOpProcessor` interface to handle your connector's indirect associations.

## Defining Associations

Define associations between objects in the connector metadata file.

In the SDK sample connector, the Group is associated with the group members attribute in the Account. When a Group is deleted or renamed, update the group members attribute in all Account objects which are the members of the group to reflect the changes. Alternatively, the SDK sample could have added the code for updating the group members attribute for the Account objects in `doDelete` and `doModfyRn`. However, it uses the association to provide an example how to take the advantage provided by the framework.



**Define the association between Group and group member attribute in Account.**

```
<property name="eTSDKGroupMembers">
    ...
    <!-- when no "assocAttr" is specified it means a uni-directional link
from this object
        to another one using primary key (i.e. naming attribute) -->
    <metadata name="refObjectType">
        <value><strValue>eTSDKGroup</strValue></value>
    </metadata>
</property>
```

## Reverse Associations

Be aware of the reverse association support offered to connectors which use direct associations by CA IAM CS.

**Note:** For more information, see [SDK Overview](#) (see page 13).

## Handling DN Conversion

An important consideration when implementing associations is the representations that DNs have in connector terminology. To help you understand how representation is configured and implemented, the source code for `com.ca.jcs.converter.connector.DNPropertyConverter` (which handles these conversions) is bundled with SDK.

The following metadata settings and their impact on the DN conversion are important to understand:

- `processMetaDataDefs.MD_DN_NAME_ONLY` ("DNNameOnly")
- `MetaDataDefs.MD_DN_TEST_EXISTS` ("DNTestExists")
- `MetaDataDefs.MD_DN_LDAP_OBJECTCLASS` ("DNLdapObjectClass")
- `MetaDataDefs.MD_DN_IS_ABSOLUTE` ("isDNAbsolute")

The following settings can be used for ambiguous properties where multiple objectclasses can apply:

- `MetaDataDefs.MD_DN_LDAP_OBJECT_CLASSES` (“DNLdapObjectClasses”)
- `MetaDataDefs.MD_DN_NAME_ONLY_LDAP_OBJECTCLASS` (“DNNameOnlyLdapObjectClass”)

## How You Rename the Object

Implementing the optional rename operation (passed in as an LDAP MODIFYRN request) involves extending `AbstractAttributeStyleOpProcessor` and implementing the following method:

```
implementing AttributeStyle
    public void doModifyRn(ObjectInfo objInfo, final Rdn newRdn)
        throws NamingException
```

This operation renames the object identified by `objInfo` to the new name `newRdn`. `ObjInfo.getObjectClassMapping().getConnectorClassName()` specifies the type of object being renamed. The old object name is `objInfo.getName()` and the new object name is `newRdn`.

To perform the equivalent of a rename operation, modify the appropriate endpoint objects. If your endpoint does not support a rename operation, simulate the behavior by doing the following:

1. Call `doLookup` to retrieve the existing attributes.
2. Call `doAdd` to create an object with the new name.
3. Call `doDelete` to remove the old object.

If your endpoint does not support renaming objects, write your connector so that it raises an `LdapNotImplementedException`.

The JDBC connector supports both the direct rename operation and the simulated rename which involves delete and add operations. In this case the `MD_IS_RENAME_VIA_DELETE_ADD` (“isRenameViaDeleteAdd”) metadata is used to signify which rename style is requested per class.

## Example: Implementing doModifyRnAssocs

The following is an example of implementing doModifyRnAssocs:

```
public void doModifyRnAssocs(final ObjectInfo objInfo, final Rdn newRn, final
Object context) throws NamingException
{
    final Name      connDn = objInfo.getConnectorDn();

    final Name      newName = connDn.getPrefix(connDn.size() - 1);

    newName.add(newRn.toString());

    doAssocUpdateReferencesTo(objInfo, newName, connector);
}
```

This code contains the following formats:

**objInfo**

Specifies the object that is modified or deleted.

**newRnValue**

New relative name (RN) for object, "namingAttr=newName".

**context**

Optional field which can provide additional context for the requested updates. For example, transactional connectors can require want the updates of the associative relationships to occur within a larger transaction.

The

com.ca.jcs.assoc.DefaultAssocDirectAttributeOpProcessor.doAssocUpdateReferencesTo () method constructs the search filter and invokes the doSearch method of this connector's attribute-style processor to retrieve all objects referencing the target object renamed, through associations. For example, Groups referencing an Account which is being renamed. The method then constructs a modification item for each and invokes the doModify() method to update the associative attributes on any impacted referencing objects. For example, the member attribute on each Group that references the renamed Account.

## Example: Calling doModifyRnAssocs()inside doModifyRn()

The following is an example of calling doModifyRnAssocs()inside doModifyRn():

```
// need to replace every reference to the renamed object, with the new name
if (!objInfo.getObjectClassMapping().getToAssociations().isEmpty())
    doModifyRnAssocs(objInfo, newRn, null);
```

## Rename Operation Testing

At this stage verify that you can rename all managed object types. Write test cases that cover renaming all managed object types, and failure scenarios such as renaming nonexistent objects, or renaming an object using the name of an existing object.

## How You Move the Object

Implementing the optional move operation (passed in as an LDAP MOVE request), involves extending AbstractAttributeStyleOpProcessor and implementing the following methods:

implementing AttributeStyle

```
public void doMove(ObjectInfo objInfo,
                  Name newParentName)
    throws NamingException

public void doMove(ObjectInfo objInfo,
                  Name newParentName,
                  Rdn newRdn)
    throws NamingException
```

Both operations move the object identified by objInfo so it now has a new parent, with the second flavor also changing its name at the same time. indicated by

The objInfo.getObjectClassMapping().getConnectorClassName() method indicates the type of object being renamed. The old object DN is objInfo.getConnectorDN() and the new object name is constructed using newParentName combined with either newRdn or the object's existing RDN.

Modify the appropriate endpoint objects to perform the equivalent of the move operation. If your endpoint does not support a move operation, simulate the behavior by following these steps:

1. Call `doLookup` to retrieve the existing attributes.
2. Call `doAdd` to create an object under the specified parent (with either the same name or a new name depending on which `doMove()` variant was called).
3. Call `doDelete` to remove the old object.

If your endpoint does not support moving objects, write your connector so that it raises an `LdapNotImplementedException`.

**Note:** As of CA Identity Manager SP6, you do not need to code `OpProcessor.doMove(ObjectInfo objInfo, Name newParentName)` as this method is no longer called. Calling this method is equivalent to calling `OpProcessor.doMove(ObjectInfo objInfo, Name newParentName, Rdn newRdn)` where the last argument is null.

## Example: Implementing `doMoveAssocs`

The following shows an example of implementing `doMoveAssocs`:

```
public void doMoveAssocs(final ObjectInfo objInfo, final Name newName, final
Object context) throws NamingException
{
    doAssocUpdateReferencesTo(objInfo, newName, null);
}
```

This code contains the following parameters:

**objInfo**

Specifies the object to be modified or deleted.

**newName**

Specifies the new full DN for the target object.

**context**

(Optional) Provides additional context for the requested updates, for example, transactional connectors can require the updates of the associative relationships to occur within a larger transaction.

com.ca.jcs.assoc.DefaultAssocDirectAttributeOpProcessor.doAssocUpdateReferencesTo () constructs the search filter and invokes the doSearch method of this connector's attribute-style processor to retrieve the all objects referencing the target object, which is moved, through associations (for example, Groups referencing an Account which is being moved). It then constructs a modification item for each and invokes the doModify() method to update the associative attributes on any impacted referencing objects (for example, the member attribute on each Group that references the moved Account).

### Example: Calling doMoveAssocs() inside doMove()

The following is an example of calling doMoveAssocs() inside doMove()

```
// need to replace every reference to the renamed object, with the new name  
  
Final Name    newName = ...; // depends on which variant of doMove()  
  
doMoveRnAssocs(objInfo, newName, null);
```

### Move Operation Testing

At this stage, you should be able to move all managed object types. Write you test cases to cover moving all managed object types and testing failure scenarios like moving nonexistent objects or moving an object to the name of an existing object.

# Chapter 7: Implementing Connectors

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This section contains the following topics:

[How to Implement a Connector](#) (see page 135)

[Implementation Guidelines](#) (see page 136)

[Connector Base Classes](#) (see page 136)

[Implementing Validator and Converter Plug-ins](#) (see page 138)

[Representing Connector-Speak DNs](#) (see page 138)

[Exceptions](#) (see page 139)

[Representing Target Objects](#) (see page 139)

[Non-homogeneous Association Collections](#) (see page 141)

[Style Processors](#) (see page 141)

[How To Test a Connection](#) (see page 147)

## How to Implement a Connector

To implement a connector, do the following.

1. Determine which values are required to be passed to the endpoint system to establish a connection.
2. Decide which LDAP attributes are used to pass these values (on the connector level of the DIT, or connector objectclass).
3. Write connector metadata, paying special attention to connection-related attributes on the connector's objectclass.
4. Incrementally write and test the related connector logic while defining the metadata.

**Note:** For more information, see [Create New Metadata](#) (see page 94).

5. Decide whether connection pooling support (between connector and endpoint) is required. If using the default support built-in to CA IAM CS, then it is only necessary to write a class extending `org.apache.commons.pool.BasePoolableObjectFactory`.
6. Test first with JXplorer and then with a JMeter (or equivalent) component test.

## Implementation Guidelines

Consider the following guidelines when designing and implementing a connector:

- Drive as much of the connector implementation logic as possible using metadata. This approach is the same as the approach used for CA IAM CS core framework where generic problems are encountered, such as adding support for *connectorMapToAmbiguous=metadata* mappings for the JNDI connector.
- Write code that takes advantage of the service provided by the CA IAM CS framework, like pluggable validators and converters, and connection pooling support classes.
- Write custom connector code to address any additional specific coding requirements.

**Note:** This approach is not an either or situation of using metadata versus custom coding, but rather a case of treating custom coding of connector behavior as the last resort.

## Connector Base Classes

Decide which type of connector you want to implement. The CA IAM CS SDK provides several abstract connector base classes you can extend:

- `com.ca.jcs.BaseConnector`—Implement this class to implement all connector behavior in the Java code of the connector itself.

**Note:** Extending `MetaConnector` is a much faster and less error-prone alternative because flexible metadata rather than static Java code drives most of the logic.

- `com.ca.jcs.meta.MetaConnector`—A connector translates LDAP concepts such as DN's to identifiers on the endpoint system, and to map LDAP attribute name to native object concepts. `MetaConnector` and all its subclasses perform this job, and also take care of basic attribute validation and conversion tasks as outlined in the data model metadata stored on their parent endpoint type. This class is the basis for all metadata-driven connectors.

Most endpoint systems have a flat (nonhierarchical) structure, which is reflected by extending from `MetaConnector` and overriding its `isBehaviourSearchSingleClass()` method to return `true`. This causes the framework to call your connectors' attribute-style processor's `doSearch()` method with one object class at a time (even when a SEARCH filter matches multiple object classes), greatly simplifying the implementation of this method.



However, for performance and logical grouping reasons, it is best to present objects of the same type (accounts/groups) as contained in their own virtual container. This class takes care of presenting these logical virtual containers on your behalf where virtual containers are specified in the connector's `conf/connector.xml` configuration file.

**Note:** For more information, see the SDK example connector.

**Note:** Defining virtual containers more dynamically in metadata is considered best practice. For an example, see the definition of the `eTDYNAccountContainer` class in `cs-sdk-home/connectors/sdkdyn/conf/sdkdyn_metadata.xml`. Most custom connectors can be implemented by extending this class.

If your custom connector supports a hierarchy (such as an LDAP or JNDI directory), and you want to represent this information in your connector, this class (or one of its derived classes) we recommended that you start with this class. If the endpoint system search semantics map clearly to LDAP search filters that can match multiple objectclasses, then write your connector so that it does not define `isBehaviourSearchSingleClass()`, as it defaults to false.

Other Boolean behavioral methods include:

- **isBehaviourSearchObjAsLookup()**—Should a SEARCH on a single object be turned into a `doLookup()` call to simplify the implementation of your connector's attribute-style processor's `doSearch()` method?

When the connector returns true from `isBehaviourSearchObjAsLookup()` in its `metaConnector` class, the CA IAM CS calls the connector's `doLookup()` method when a base level search request is received. When there is a search filter included in the search request, it is ignored by CA IAM CS. As a result, CA IAM CS sometimes returns search results that should not be returned according to the search filter used in the original search request.

Some connectors can utilize `BehaviourSearchObjAsLookup()` method, by overriding it to return true to mean that they want to take advantage of CA IAM CS changing some searches into lookups (where applicable).

When this happens, CA IAM CS now post filters the lookup result to ensure it complies with the original search filter (if any).

- **isObjectClassRequired()**—Should the objectclass be passed through in the attributes passed to your connector (by default this is set to `!isBehaviourSearchSingleClass()`).
- **isHiddenLdapBaseDn()**—Should the base DN be hidden for a hierarchical connector?
- **isBehaviourStrictConnectorDns()**—Should connector-speak DNSs be handled as strictly RFC 2253 conformant? Defaults to false.

- **isIndirectAssociations()**—Does your connector strictly represent associations between objects by using a table external to both of the objects? The default value returned by this method is null, which means that metadata will be consulted in order to determine the style of association for each association (for instance the JDBC connector supports both indirect and direct styles of associations). Where the style of associations is strictly defined by the technology of the endpoint system either true or false should be returned as appropriate. For instance the JNDI connector returns "false" from this method as LDAP technology does not support indirect associations.
- **isHiddenLdapBaseDn()**—Should the base DN be hidden for a hierarchical connector?
- **isAutoDirectAssocRequired()**—If your connector makes use of direct associations, then returning true from this method causes the CA IAM CS framework to use the `com.ca.jcs.assoc.AssocAttributeOpProcessorProxy` class to implement virtual reverse association attributes for your connector.

**Note:** For more information, see the SDK example and the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

## Implementing Validator and Converter Plug-ins

The `com.ca.jcs.PluginNotRequiredException` exception is now deprecated in favor of the plugin class implementing the `com.ca.jcs.cfg.Vetoable` interface and uses the `getVetoed()` method to return false when this exception would otherwise be thrown.

The concrete class converter implementation `com.ca.jcs.converter.meta.NullValueClassConverter` (used by the JDBC connector to prune attributes which effectively have no value) is included with the SDK. You can use this class as a reference. If you need to implement a converter that has to consider all attribute values for an object at once.

## Representing Connector-Speak DNs

As the conventions of attribute names and values on the native endpoint may not match those of LDAP, use the `com.ca.jcs.util.SimpleRdn` and `com.ca.jcs.util.SimpleLdapName` classes to represent native DNs and their components. For example, a native DN may permit underscores or multibyte characters in attribute names. For example, database column names in the JDBC connector case, which LDAP does not support.

## Exceptions

To simplify resiliency configuration, it is important to chain exceptions in your connector implementation using `namingException.initCause(origEx)` when wrapping exceptions thrown by native APIs. This allows you to configure retrying with a minimal set of base error messages configured (for example, chained cause may be a socket error).

For example, consider the following code snippet:

```
try
{
    ...native API calls...
}
catch (NativeException e)
{
    final LdapNamingException ne;
    ne = new LdapNamingException(msg,
        ResultCodeEnum.INVALID_CREDENTIALS);
    ne.initCause(e);
    throw ne;
}
```

## Representing Target Objects

Each LDAP operation results in a matching method in your connector's attribute style processor being called. These methods are passed an instance of the `ObjectInfo` class which passes on information about the target object such as its DN (in both connector-speak and LDAP) and a class map that allows easy reference to the target object's class.

Connectors that have special requirements for handling connector-speak Distinguished Names may need to make use of the following extension points:

- Connectors can implement the `ObjectInfo createObjectInfo()` method in the `com.ca.jcs.Connector` interface, which allows a connector to add extra annotations to be added via an extension to the `ObjectInfo` class passed in to each of the `do*()` methods if desired.
- Specialized `ObjectInfo` extensions can implement the `String getConnectorNativeName()` method to return native connector-speak hierarchical names which are not in the standard comma separated format (for example, Lotus Notes Domino uses a '/' separator between naming elements)

When this method is implemented it may also be useful to implement the `ObjectInfo getObjectInfo(LdapDN ldapDn, boolean mapDN)` method if you need to do an extra lookup on the endpoint to cache some extra state on your specialized `ObjectInfo` value.

The following methods also in the `com.ca.jcs.Connector` interface are also likely to be useful in such cases, so that the CA IAM CS framework services such as reverse associations are accessible:

- `convertAttributesFromConnector`
- `convertDNFromConnector`
- `convertDNToConnector`
- `postProcessLdapSearchResult`

Also, it may be useful to implement an extension to the `com.ca.jcs.converter.connector.DNPropertyConverter` class and to register it for use with DN typed attributes in the connector's `conf/connector.xml` file with XML similar to the code shown next. Note that a plugin will displace an already registered plugin from which it extends, so the following settings cause the `LNDDNPropertyConverter` to displace the standard `DNPropertyConverter` (which it extends) registered in `server_jcs.xml`:

```
<property name="converters">
  <bean class="com.ca.jcs.cfg.MetaPluginConfigSuite">
    <property name="propertyPluginConfigs">
      <list>
        <bean class="com.ca.jcs.cfg.MetaPluginConfig">
          <property name="pluginClass">

            <value>com.ca.jcs.lnd.LNDDNPropertyConverter</value>
          </property>
          <property name="metadataPropNames">

            <list>

              <value>DNLdapObjectClass</value>
              <value>DNLdapObjectClasses</value>
              <value>isDNAbsolute</value>
              <value>DNTestExists</value>
              <value>DNNameOnly</value>

            </list>

            </property>
          </bean>
        </list>
      </list>
    </property>
  </bean>
```

If you need to implement such a converter then pay careful attention to the role of the `DNConverterFactory` which allows specialized `DNConverters` to extend the basic converters which are part of the CA IAM CS framework, and hence reuse much of their implementation.

**Note:** For more information, see [Non-homogenous Association Collections](#). (see page 141)

## Non-homogeneous Association Collections

It is possible to define a single association attribute that contains DN's for more than one object class, in which case use the `MetaDataDefs.MD_DN_LDAP_OBJECTCLASSES` ("DNLdapObjectClasses") metadata setting, rather than the singular "DNLdapObjectClass" setting.

When this setting is used, a DN converter implementation needs to determine the object class for each contained value. The base DN converter in the CA IAM CS framework (`com.ca.jcs.converter.connector.DNPropertyConverter`) first attempts to distinguish the object class for each DN based on their connector-speak naming attributes. If there is no overlap in these for all of the classes allowed to appear in the collection, the connector developer does not need to provide any special handling. However, if there is an overlap, then the connector developer must override the `com.ca.jcs.meta.MetaConnector.resolveObjectClass()` method and use custom logic to return the appropriate object class for each DN. In the most difficult case (there is no syntactic clue in the connector-speak native names) it may be necessary to actually lookup the referenced object on the endpoint itself.

## Style Processors

The following are the CA IAM CS style processor types for implementing connectors:

- [Attribute Style Processor](#) (see page 144)
- [Method Style Processor](#) (see page 141)
- [Scripting Style Processor](#) (see page 143)

### Method Style Processor

The Method Style Processor maps LDAP operations to native PRE,OP, and POST methods invoked on the endpoint system (for example, stored procedure support in JDBC connector). These opbindings can therefore be used to customize or replace the logic coded for `doAdd()` / `doModify()` methods on your connector's attribute-style processor.

The metadata used to express this style adheres to the `opbindings.xsd` and `opattributes.xsd` schemas. The method-style languages on endpoint systems are assumed to be much less powerful than those accessed using script-style bindings. Therefore much of the content for opbindings of this style is concerned with formatting the parameters passed into or out of the native methods which are invoked.

## Method Payload Parameters

The MethodPayloadType in cs-sdk-home/conf/xsd/opbindings.xsd specifies a method payload which consists of the following:

- The name of a native method to execute, that is, its method attribute.
- A number of bindings for each parameter the method expects.

Each parameter of type ParameterBindingType specifies:

- An attribute name
- The native method parameter name bound to it when the method is called
- The Boolean flags that specify whether the parameter is used to pass a value into the native method (input), or out of the native method (output), or both.
- The handling of multivalued attributes is addressed through the multiValuedFlattenStyle and multiValuedModifyMode attributes, where multiple values can be *flattened*. Or the collection of all attribute values could be encoded using cs-sdk-home/conf/xsd/opattributes.xsd into a single string literal.

As the native languages behind the method-style mappings (for example, Stored Procedures for JDBC) are likely to have limited power to work with structured parameters, the CA IAM CS framework performs flattening and mapping simplifications of parameters on their behalf.

The following table shows the special values that can also be used as the value for the attribute value of any method payload parameter, in addition to the attributes mapped in the datamodel metadata for the object class targeted by a method opbinding. Using special attribute names allows runtime context information known to the CA IAM CS framework to be passed into the native method. Or, in the case of \*ErrorStatus\*, to be passed out of the native method.

Contextual Attribute	Direction	Description	Applicable LDAP Operations
*NAME*	IN	Target object's most nested RDN value by itself	All
*DN*	OUT	Target object's full distinguished name	All
*ErrorStatus*	IN	Should remain null unless an error occurs in which case a description can be passed back.	All update operations: ADD / MODIFY / DELETE / MODIFY_RN

Contextual Attribute	Direction	Description	Applicable LDAP Operations
*AddModify_AttrsAsXML*	IN	XML representation of entire ADD or MODIFY is passed in as a single string (refer opattributes.xsd)	ADD or MODIFY
*ModifRny_NewRdn*	IN	New RDN	MODIFY_RN
*Move_NewParentName*	IN	New parent name	MOVE
*MoveRename_NewRdn*	IN	New RDN (may be null)	MOVE

**Note:** Method-style bindings to the query LDAP operations (LOOKUP and SEARCH) are not supported. Also, the setting of the lookUpLevel attribute is important to the handling of POST delete method opbindings. POST delete method opbindings are special as it can be necessary to cache attribute values before the target object is deleted. However, ccaching can impose too much of a performance burden.

## Scripting Style Processor

The Scripting Style Processor maps LDAP operations and attribute into scripted output which is then submitted to the endpoint system for processing.

The Scripting Style Processor is similar to method-style processing except that the opbindings are tied to executed scripts. For example, in JDBC, scripts can be executed that perform logic directly, or alternatively, scripts can be executed to generate SQL which is then executed as a separate step.

Scripting support for executedDirectly=true opbindings is provided through the CA IAM CS framework and does not require any special support from your connector. A script-style processor is only required to support opbindings for which executedDirectly=false, in which case the script generates a string of native code that is executed. For example, scripts bound to the JDBC connector can produce text containing SQL commands that are executed with `com.ca.jcs.jdbc.JDBCScriptStyleOpProcess` or later.

The metadata used to drive this style of processing adheres to the opbindings.xsd schema, but unlike method-style processing, its opbindings have scripting payloads. The relative power of scripting languages allows the arguments to Java methods to be passed in as-is to the scripts, rather than defining mappings for them in the metadata, as is required for method-style processing. Currently, only script-style opbindings can be bound to the query operations, LOOKUP, and SEARCH.

## Attribute Style Processor

The Attribute Style Processor maps LDAP attributes to endpoint attributes, usually through the CA IAM CS framework support driven by metadata.

The most commonly implemented style using metadata-driven mappings are from LDAP objectclasses and attributes to connector equivalents on the endpoint system. For example, JDBC objectclasses are mapped to table names and attributes are mapped to column names.

The metadata used to drive this style of processing adheres to the datamodel.xsd XML schema.

## Style Processor Methods

Connectors advertise their support for each style of processor by implementing the corresponding method in the `com.ca.jcs.processor.OpProcessorStyleFactory` interface to return a processor instance as shown in the following table:

Style Processor Type	Methods to Implement
Attribute Style Processor	<code>createAttributeStyleOpProcessor ()</code>
Method Style Processor	<code>createMethodStyleOpProcessor()</code>
Scripting Style Processor	<code>createScriptStyleOpProcessor()</code>

Connectors can implement one or more of the preceding styles. Where multiple styles are implemented, multiple processors being applied to a single LDAP request (as dictated by data model and opbindings metadata content) can result. For example, a web service connector would only implement method and script-style processor (RPC or document-style) and the JDBC connector implements all three styles.

**Note:** For an example, see the SDK connector.



## How Connectors Work

The CA IAM CS connectors return an instance of the `com.ca.jcs.ConnectionManager` class using the `getConnectionManager()` method to their constituent processors and to the CA IAM CS framework.

The SDK connector works by persisting data to local files. Therefore its notion of a connection is a bit contrived, and is implemented to return a reference to the parent directory into which object data files are written. The SDK attribute-style processor's methods have been wrapped in try and catch blocks, to demonstrate how code which that accesses a connection manager is structured.

**Note:** For more information see `com.ca.jcs.sdk.SDKAttributeStyleOpProcessor` and `com.ca.jcs.sdk.SDKConnectionManager` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf, and the source files included with the SDK.

## Connection Pooling Considerations

Wherever possible, write `ConnectionManager` implementations as pools to provide scalability benefits. The utility class `com.ca.jcs.cfg.GenericObjectPoolConnectionManager*` is useful in case the endpoint system does not have connection pooling built-in. If this approach is used, the class derived from `org.apache.commons.pool.PoolableObjectFactory` (from the Jakarta Commons Pool open source library), which opens and closes connections accessed using the pool, does most of the work.

In most cases, it can be necessary to:

- Write a small class which extends `BasePoolableObjectFactory` and gets and releases connections in its `makeObject()` and `destroyObject()` methods. The pool uses this method to manage the raw connections it contains.
- Write another small stub class extending `GenericObjectPoolConnectionManager` which contains any additional custom logic you require.

**Note:** For an example of how you to code such a manager and factory, see `sdk.com.ca.jcs.jndi.JNDIConnectionFactory`, `com.ca.jcs.jndi.JNDIConnectionPool` in the CA IAM CS Javadoc, in the CA Identity Manager bookshelf, and the source files included with the SDK, which are bundled with the SDK.

**Note:** The `com.ca.jcs.cfg.GenericObjectPoolConfigBeanWrapper` class provides a mechanism for you to configure common properties on your pool using your connector's `conf/connector.xml` file.

You can specify a custom connection/pooling management class through the `connectionManagerClass` property in `connector.xml` which names such class. The CA IAM CS framework loads this class and creates an instance of the class provided a constructor with the signature `Attributes, GenericObjectPool.Config, and Logger` exists. The custom connection manager constructor is given all the connection-related attributes and is responsible for initializing itself into a state where it can then create connections using those attributes.

The `activate()` method is invoked when your connector's LDAP interface receives its first LDAP request after CA IAM CS is started. The method is also invoked when the client modifies any attribute you have flagged with the `isConnection` metadata. When the method is invoked, it does the following:

- Looks up the attribute values using the `getAttributes()` method
- Establishes a connection to the endpoint system (or preferably a connection pool).

If the endpoint system cannot be contacted or the supplied credentials are invalid, the method throws appropriate LDAP exceptions.

When the connector receives a message from CA IAM CS that it is about to shut down, override the `deactivate()` method of your connector to perform any cleanup routines that you want to perform inside your connector. For example:

- Closing session pools
- Deleting temporary files
- Closing open references to files

## Connector Opbinding Support

Any connector allows you to define opbindings for all top-level operations implemented by its `AttributeStyleProcessor`. Defining opbindings allows you to customize connector behavior through JavaScript payloads, or if your connector supports a method-style processor, such as JDBC stored procedures.

However, to call opbindings in all circumstances, it is important that any calls your attribute-style processor makes to its own methods are invoked through the following:

- `proxiedSelf.method(...)`  
For methods defined on the `com.ca.jcs.processor.AttributeStyleOpProcessor` interface. This attribute is defined in the `com.ca.jcs.processor.AbstractAttributeStyleOpProcessor` abstract base class.
- `proxiedAssocSelf.method(...)`. For methods defined on:
  - `com.ca.jcs.processor.AssocAttributeOpProcessor` interface.  
In this case, this attribute is defined in the `AbstractAttributeStyleOpProcessorAssocDirect` base class.
  - `com.ca.jcs.processor.AssocIndirectAttributeOpProcessor` interface.  
In this case, this attribute is defined in the `com.ca.jcs.processor.AbstractAttributeStyleOpProcessorAssocIndirect` base class.

For example, a call directly to `doAdd(...)` in your attribute-style processor, (such a call can occur in the implementation of the `doModifyRn()` method) bypasses any registered opbindings, whereas a call to `proxiedSelf.doAdd()` with the same arguments executes any registered opbindings.

In addition to writing code that defines all possible opbindings, be aware of relevant configuration such as *allowMetadataModify* settings.

**Note:** For more information, see `Connector.xml` Files

## How To Test a Connection

To test a connection, do the following:

1. Deploy your connector to CA IAM CS by running *ant dist* from the top-level *cs-sdk-home* directory.
2. Start CA IAM CS using an IDE configuration (this SDK includes configurations for the Eclipse and IDEA IDEs). Starting from within an IDE allows you to debug, but you can also run CA IAM CS using *jcs-dir/build/dist/bin/jcs.bat* (Windows) or *jcs-dir/build/dist/bin/jcs.sh* (Solaris).

3. Submit the LDAP ADD request to create the parent endpoint type, and check for a successful response code. At this stage, CA IAM CS has validated and stored the metadata you provided for the endpoint type. For static endpoint types, the metadata is read from within the connector's *.jar* as configured through the contained *connector.xml* file. For dynamic cases, the metadata is included as the value for the *eTMetaData* attribute in the ADD request.
4. Submit a second LDAP ADD request for an endpoint using a DN directly under the parent endpoint type you created, that contains all the required attributes for the connector (both connection-related and otherwise).
5. Check for a successful response code.

# Chapter 8: Writing Scripts

---

This chapter describes how logic written in scripts can be used to customize the logic of an existing connector (for example, like a program exit) or write a complete connector. For example, like the SDKSCRIPT connector included in this SDK. In both cases, the logic is bound to the processing of LDAP operations (ADD/MODIFY and such) using opbindings metadata documents with script payloads.

**Note:** For more information see, *Metadata Syntaxes*. (see page 83)

The chapter precedes sections that describe each area of connector implementation, as the content of these chapters is largely independent of whether you implement in Java or JavaScript.

This section contains the following topics:

[Implementing in Java or JavaScript Considerations](#) (see page 149)

[How You Pass Data to and from Scripts](#) (see page 151)

[Exception Handling In Scripts](#) (see page 152)

[Scripted Opbindings Debugging](#) (see page 152)

[LOOKUP and SEARCH Query Operations through Script Opbindings Considerations](#) (see page 153)

[Simplify Opbindings When Post-processing LOOKUP and SEARCH Results](#) (see page 154)

[Example JNDI Opbindings](#) (see page 154)

[Pure Scripted Connectors](#) (see page 155)

[Scripted Logic Update Considerations](#) (see page 155)

## Implementing in Java or JavaScript Considerations

Deciding to implement in Java or JavaScript encompasses a number of considerations:

- Almost anything that can be implemented in Java can be implemented in JavaScript, therefore, the relative power of each approach is not a large consideration. In particular, note that the CA IAM CS scripting support allows streaming of search results through the use of the *searchResultsBlockingQueue* scripting variable. The SDKSCRIPT connector demonstrates this.
- Scripting languages tend to speed up the edit and test cycle as no recompilation or CA IAM CS restarts are required when JavaScript code is changed. However, they are much less strict in their type safety checking, so thorough testing is the only way to find the bugs that a Java compiler would pick-up at build time. Therefore, scripting is perfect for minor customizations or proof of concepts, but for larger production connectors, consider Java.

- As the Rhino 1.7R1 JavaScript engine used by CA IAM CS does not support embedded debugging, the primitive approach of using trace messages is the only option available to debug your scripts at this time. This approach can prove prohibitive if your scripts become too long and complicated, unless they are composed of sections of script that have already been independently tested and verified.
- Where minor customer-specific customizations of an existing connector are the focus, scripted opbindings are a good option.
- If most of the logic for a connector depends on fairly simple textual manipulation, consider using scripts. For example, preparing specially formatted arguments to be passed as command-line arguments to existing native endpoint system executables.
- If the customizations are more far-reaching, then writing a custom connector derived from the classes of the existing connector is easy to achieve using the CA IAM CS framework. Writing a few specialized classes and referencing their names in a new connector.xml can be all that is required. In such circumstances, implementation code can be shared even if a different LDAP schema is used for the new specialized connector. This is the concrete benefit of referencing only connector terminology attribute names in connector code.
- There is a slight performance cost to using scripts compared to Java code. However the cost is minimal as CA IAM CS helps ensure that scripts are only compiled once and maintained in a pool for fast reuse. Of more concern is that the loose type-checking in most scripting languages (including JavaScript) can mean that problems picked up by the compiler in Java are only discovered later during execution.
- You can start a connector as a scripted solution and later migrate it to Java. For example, if the connectors code grows beyond initial expectations and becomes hard to maintain and or nonperformant.

**Important!** Pay careful attention to XML quoting issues so that scripts are not corrupted when they are included as fields within an opbindings XML metadata document. To avoid script corruption, use CDATA sections as demonstrated in `sdkscript_opbindings.xml`. If for some reason you cannot use CDATA sections, then use the correct quoted characters in your script text instead. For example, replace `<` characters in a script with `&lt;` when the script is included in an XML document.

**Note:** The scripting language supported for CA IAM CS is JavaScript as provided by the Rhino opensource project, which Sun Microsystems bundle with JDK 6 onwards. For more information, see the Rhino opensource project at <http://www.mozilla.org>. The version used by JCS 1.7R1 is later than the bundled version (1.6R2), as the bundled version is deficient in regards to exceptions thrown from your JavaScript scripts.

**Note:** CA IAM CS uses Rhino to handle JavaScript. Rhino 1.6R2 is included with JDK 6, but CA IAM CS requires Rhino 1.7R1. For more information, see the Rhino project at <http://www.mozilla.org>.

## How You Pass Data to and from Scripts

You can execute either of the following formats of script (as reflected in the `opbindings.xsd` XML schema definition):

1. You can define one or more global scripts at the head of the `opbindings` XML file.

As a result, the individual bindings cause the execution of individual functions within these scripts. When this style is used, the exact same arguments passed to the attribute-style processor's method are passed to the corresponding target scripting function. For example, a scripting function targeting an ADD operation are passed an `ObjectInfo` instance as its first argument, and an `Attributes` object as its second argument. This is because these are the arguments to `com.ca.jcs.processor.OpProcessor.doAdd(ObjectInfo, Attributes)`. Use this approach for all but the simplest scripts, as it allows reuse of utility functions between multiple scripts.

Note: For more information about the arguments passed to other methods, see the JavaDocs in the CA Identity Manager bookshelf for the `com.ca.jcs.processor.OpProcessor` interface. For an example of a script function targeting a MODIFY operation, see `com.ca.jcs.processor.OpProcessor.doModify(ObjectInfo, ModificationItem[])` in the CA IAM CS Javadoc in the CA Identity Manager bookshelf.

2. Alternatively, each opbinding can be tied to a complete self-contained script (instead of to a function contained with a script). In this case, each of the arguments to the attribute-style processor's method are bound to script variable names using the exact arguments names and Java structures as defined in the `OpProcessor`'s JavaDoc. For example, a script targeted an ADD operation `doAdd(ObjectInfo objInfo, Attributes attrs)` are called with two scripting variables defined:

- `objInfo` is bound to a Java object of type `ObjectInfo`
- `attrs` are bound to a Java object of type `Attributes`.

For both formats, the following additional scripting variables are also bound:

- The zeroth element of special scripting variable `statusArray` (of type `String[]`) can be assigned a string value to signify an error condition, which are then passed back to the client. If `strictCompletion` is true, the LDAP operation to fail. In JavaScript, it is better to throw an exception than to use this variable, as there is better control. For example, an LDAP error code can be assigned to the exception. The SDKSCRIPT connector has a number of examples where LDAP exceptions are thrown, for example, where a `LdapServiceUnavailableException` is thrown in `sdkscript_opbindings.xml`.

- The variable connector is bound to the parent connector which owns the attribute-style processor being invoked. Through this variable, the script can access the connector's parent connector type (and hence the metadata settings) and the CA IAM CS framework. For example, a script looking up the value of an attribute stored on the connector to modulate its behavior accordingly.
- For the opbindings targeting the MODIFY operation, the script variable `currAttrs` can be used to access the current state of the target object (in connector-speak) where required. For example, a script can verify that a single-valued attribute currently has no values before adding a new value for it.

**Note:** For more information about query-related scripting variables and other notes on queries, see LOOKUP and SEARCH query operations through Script opbindings Considerations.

Only script opbindings that have their `executedDirectly` Boolean field set to false require a connector to have a script-style processor. As such, opbindings produce connector-specific text (for example, SQL for the JDBC connector) which only the connector knows how to execute. The CA IAM CS framework invokes all other opbindings without any special support being required from the target connector.

## Exception Handling In Scripts

The CA IAM CS framework intercepts any JavaScript exceptions which are thrown that include line numbers, and helps ensure that the line number relative to the start of the opbindings document. That is, the value of the `namespace.eTopBindingsMetaData` attribute are also included in the exception text.

A useful technique when encountering errors in a JavaScript script is to put an exception breakpoint on the `org.mozilla.javascript.JavaScriptException` base class used by Rhino. Walking up the stack of such an exception often provides some context about where and why the script is failing.

## Scripted Opbindings Debugging

As the tools for debugging embedded JavaScript (whether individual opbindings or as part of a completely scripted connector) are not currently offered as part of the Rhino project, a number of methods like `ScriptStyleOpProxyHandler.debug(String message, Object obj, boolean dumpStack, int pos)` have been added.

These methods let you can invoke them from your script and therefore allow you to put breakpoints on these methods and analyze state during script execution. In addition to acting as potential breakpoint targets, these methods also output tracing output.



The "pos" parameter is intended to allow you to flag related calls with the same value, and allow triggering of conditional breakpoints so that calls which are not interesting during a debugging run are easily skipped.

You can try this approach for setting breakpoints out against the SDKSCRIPT connector which includes example debug calls.

## LOOKUP and SEARCH Query Operations through Script Opbindings Considerations

Consider the following when dealing with the LOOKUP and SEARCH query operations through script opbindings:

- Query Opbindings with Timing=PRE are not supported.
- LOOKUP opbindings with Timing=POST can access the attributes returned from the operation using the `attrs` scripting variable.
- Directly-executed SEARCH opbindings with Timing=OP can return search results through a `NamingEnumeration` as some form of `java.util.Collection`, where a simple synchronous implantation is chosen. However, it is also possible to specify that directly executed SEARCH opbindings with Timing=OP are executed asynchronously, by setting `asynchronousSearch=true` on their guards. When the property is set to true, the triggered script must queue search results by adding them to the queue bound to the `searchResultsBlockingQueue` scripting variable, and return null when it has finished its processing. In this case, the CA IAM CS framework automatically runs the SEARCH script in a separate thread and streams results back to the client asynchronously as they become available.
- Opbindings with Timing=OP (instead-of) are supported and mean that the script process the query, rather than the target connector being wrapped. The most difficult aspect in implementing SEARCH operations (whether using Java code or scripting) is the issue of manipulating and filter based on the provided LDAP filter.

**Note:** For more information, see *Querying Connector Objects*.

- The CA IAM CS framework allows some flexibility in the way that LOOKUP and SEARCH results are represented.

Instead of returning an `Attributes` object, LOOKUP operations can choose to return a `Map`, and SEARCH operations can return either a `NamingEnumeration`, or any form of `java.util.Collection` of `Maps`, instead of equivalent `javax.naming.SearchResult` values. Where `Map` is used, they must be compatible with the signature `Map<String, Object>`.

**Note:** `BaseConnector.CONN_NAME` ("!nameId!") and `LdapUtil.LDAP_OBJECT_CLASS` (objectclass) are mandatory map entries with special significance to the framework.

- POST bindings on SEARCH operations need the following special handling:
  - Directly-executed synchronous SEARCH opbindings with Timing=POST can step through search results queued by the SEARCH operation itself by using the NamingEnumeration bound to the searchResults scripting variable.
  - Process search results by iterating through them one-by-one (recall that doSearch() returns a NamingEnumeration). This means that the streaming of search results is not supported when a SEARCH opbinding with Timing=POST timing is registered. It also means that ScriptStyleOpProxyHandler has to collate all results against each opbindings guard, so that each script is only invoked once for all objects matching it (rather than a script being executed for each individual search result).
  - Each NamingEnumeration can contain objects with any number of objectclasses depending on the LDAP filter passed in. This is one of the prime motivators that opbinding guard's allow multiple objectclasses to be specified.

## Simplify Opbindings When Post-processing LOOKUP and SEARCH Results

In CA Identity Manager SP6, new methods in `com.ca.jcs.processor.PostQueryAttributesProcessor` are available to simplify opbindings when you need to post-process LOOKUP/SEARCH results.

This interface is implemented by all base classes implementing `AttributeStyleOpProcessor` with default implementations that use stubs that do nothing. For example:

```
public void processPostQueryAttributes(ObjectInfo objInfo, Attributes attrs)

public void processPostQuerySearchResult(ObjectInfo objInfo,

                                         Set<String> requestedConnAttrIds, Attributes attrs, SearchResult sr)
```

## Example JNDI Opbindings

The test file `jcs\connectors\jndi\test\jndi_core_script_opbindings.jmx` which references opbindings in file `jcs\connectors\jndi\test\jndi_script_opbindings.xml` contain examples of the following opbindings invocations:

- Post-Query-Attributes - run on attributes returned by LOOKUP and for each result returned by SEARCH, where search results can still be streamed.
- Post-Query-Search-Result - run just before each search result is returned.

**Note:** For more information, see the JavaDoc in the CA Identity Manager bookshelf.

## Pure Scripted Connectors

The fully functional SDK script connector bundled with this SDK is an example of a 100 percent scripted connector.

If you do not want to use a ready-made connector, you can create your own pure scripted connector using a templates provided by Connector Xpress. You can use the following two templates to create a pure scripted connector:

- SDK DYN Script
- SDK DYN UPO Script

Using this template as a starting point, you can invoke your own JavaScript functions for each mandatory operation. This functionality relies on the 'instead of' operation binding. Before CA IAM CS performs any operation, it checks to see whether there are any operation bindings that tell it to invoke some logic before, after, or instead of the operation. Use the 'instead of' operation binding to invoke a JavaScript operation for your own pure scripted connector.

You must create an 'instead of' operation binding for each of the mandatory operations; Add, Delete, Modify, Search, and Lookup.

You can 'hot deploy' a pure scripted connector, which means that you do not have to change CA IAM CS for the new connector to become operational.

A hot deployed connector specifies its connector.xml content as part of its metadata 'connectorXML' at the namespace level (accounting for proper XML encoding of this value). This means that a scripted connector can be created on the fly on a running CA IAM CS without needing to restart it, or adding a static connector.xml on the CA IAM CS host. Also, any connector configuration changes that are typically specified in connector.xml can be made active without a CA IAM CS restart such as the connection pool settings.

## Scripted Logic Update Considerations

Consider commenting out the *staticMethodScriptStyleMetaDataFile* property from your connector's connector.xml file while writing or enhancing scripts. Instead, provide values for the endpoint type's *eTopBindingsMetaData* attribute explicitly in LDAP ADD and MODIFY requests. This allows you to test new scripting logic through the following:

- A simple LDAP MODIFY passing in the value of a variable assigned using a *Var From File Controller*, through which the new <connector>\_opbindings.xml file can be read.
- Cutting and pasting the content of the new <connector>\_opbindings.xml into JXplorer.

However, for production usage, consider reinstating the *staticMethodScriptStyleMetaDataFile* property setting in *connector.xml*, therefore stopping changes to the endpoint type's *eTopBindingsMetaData* attribute which can subvert your connector's implementation. If you are using a hot-deployed connector that has its *connector.xml* settings in metadata rather than in a file residing on CA IAM CS, this procedure is not recommended.

# Chapter 9: Packaging and Deploying a Connector

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This section contains the following topics:

- [How to Package a Connector](#) (see page 157)
- [How to Deploy a Connector](#) (see page 167)
- [How to Migrate a Connector to OSGi](#) (see page 170)
- [Configure the Provisioning Server](#) (see page 170)
- [Building and Debugging](#) (see page 171)
- [SDK Packages](#) (see page 172)

## How to Package a Connector

Use this process to create a connector:

1. [Ensure that the Bundle Builder tool is set up.](#) (see page 158)
2. Create the Java classes required by the connector.
3. Create connector.xml, which contains the configuration details for the connector.
4. [Create manifest.mf, which is the bundle manifest for the connector](#) (see page 158).
5. [Create a folder structure](#) (see page 162) and move the following files into the correct folders:
  - connector.xml
  - manifest.mf
  - Any JARs that the bundle requires
  - Any other resources that the bundle requires
6. [Run Bundle Builder to create the bundle.](#) (see page 163)

You can run the tool using the command line or an ANT task.

The connector is now ready to be deployed.

## Set Up the Bundle Builder Tool

Bundle Builder is a stand-alone utility that you can run from the command line. It creates an OSGi bundle that you can deploy to the Connector Server.

**Follow these steps:**

1. Install a Java development kit.
2. Set the JAVA\_HOME environment variable.
3. Install the CA IAM Connector Server SDK, which includes Bundle Builder.
4. Ensure that Bundle Builder has permission to read and write files on the local file system.

## Create a Bundle Manifest

Every bundle must contain a bundle manifest, which is a Java manifest file that contains OSGi-specific headers. These headers provide the OSGi container with the following information about the bundle:

- Which resources the bundle expects to be able to source from other bundles deployed in the OSGi container. Resources are specified using package names and will be imported from other bundles.
- The classpath within the bundle to access resources within the bundle itself
- Name and version information about the bundle
- The resources that the bundle exposes for access by other bundles
- The location of other resources that are to be included in the bundle

**Note:** The name of the manifest file must be manifest.mf, in lower-case.

**Follow these steps:**

1. Locate the sample manifest, then copy and rename the file.
2. Open the new file in a text editor and update the information.

## Options in the Bundle Manifest

### **Manifest-Version**

Specify the version of this manifest file.

### **Bundle-Name**

Enter the display name of the connector.

This will be displayed in the User Console after the connector has been deployed to the connector server.

### **Bundle-SymbolicName**

Enter a name that uniquely identifies the connector. Use the same name as the base package name of the connector.

The Connector Server uses this name.

### **Bundle-Description**

Enter text that describes the connector. This will be displayed in the User Console after the connector server has been deployed.

### **Bundle-Vendor**

Enter the name of the company supplying the connector.

### **Bundle-Version**

Enter the version of the connector being deployed. If this is a new connector, use 0.0.0.

If a different bundle with the same symbolic name already exists, then the version numbers specified should be different.

If another connector uses resources from a particular version of this connector, the other connector can specify the correct version.

### **Require-Bundle**

Leave the existing entry unchanged.

This contains a list of all of the Java packages that a bundle requires to run. If any of these packages cannot be found, then the bundle will fail to start.

If your bundle requires other bundles, add them to the existing entry, using a comma to separate entries.

Do not include a comma after the last item.

### **Import-Package**

Include any Java packages that need to be imported by this OSGi bundle from other OSGi bundles.

Do not include a comma after the last item.

### **DynamicImport-Package**

Leave this unchanged, unless the packages to be imported are to be specified.

### **Bundle-ManifestVersion**

Leave this unchanged.

If this is removed then it will default to Version 1, which may not provide all the features required by the connector.

### **Bundle-Classpath**

List all of the JARs that the connector uses, including the JAR that contains the connector classes. If a JAR is not in the root of the bundle, include the relative path.

Do not remove the '.' entry. This loads classes from the root of the bundle.

Do not include a comma after the last item.

## **Example Bundle Manifest Files**

The following examples show two ways of including Java packages.

### **Example: Manifest that specifies package imports**

This manifest uses the Import-Package entry. This contains a list of all of the Java packages that a bundle requires to run. If any of these packages cannot be found, then the bundle will fail to start.

This is the preferred way to import packages.

```
Manifest-Version: 1.0
Bundle-Name: MySampleConnector
Bundle-SymbolicName: com.ca.my.sample.connector
Bundle-Description: A bundle that contains a sample Connector
Bundle-Vendor: CA
Bundle-Version: 1.0.0
Require-Bundle: jcs.server;bundle-version="1.0.0",
               org.eclipse.osgi
Import-Package: javax.activation,
               javax.naming.directory,
               javax.naming.event,
               javax.naming.ldap,
               javax.net.ssl,
               javax.security.auth,
               javax.security.auth.callback,
               javax.security.auth.login
Bundle-ManifestVersion: 2
Bundle-ClassPath: .,
                 jcs-connector-xyz.jar
```



**Example: Manifest that uses dynamic import**

Using Dynamic Import reduces the performance of a connector.

Require-Bundle specifies the bundles that must be present for the connector to start. The connector will not try to start the bundle and resolve imports if the required bundles are not there. However, the connector may not actually need to import anything from the required bundles.

```
Manifest-Version: 1.0
Bundle-Name: MySampleConnector
Bundle-SymbolicName: com.ca.my.sample.connector
Bundle-Description: A bundle that contains a sample Connector
Bundle-Vendor: CA
Bundle-Version: 1.0.0
Require-Bundle: jcs.server;bundle-version="1.0.0",
                org.eclipse.osgi
DynamicImport-Package: *
Bundle-ManifestVersion: 2
Bundle-ClassPath: .,
                jcs-connector-xyz.jar
```

## Create the Folder Structure

Create the following folder structure under *cs-home/connectors*:

```
| - connectorname/
  | - lib/
  | - META-INF/
  | - spring/
  | - <root Java package folder>/
```

### ***connectorname***

Contains folders and files for the new connector. Choose a name that others will easily recognize.

This folder contains *build.xml*.

### **lib**

Contains any third party JAR files required by the connector

### **META-INF**

Contains the OSGi bundle manifest file, which is named *manifest.mf*.

### **spring**

Contains *connector.xml* for the connector.

### **<root Java package folder>**

This is the root Java package folder for classes included in the bundle. Contains the Java classes and any other resources that should be at runtime using the Java classloader.

For example, if the class *com.ca.MyClass* is in the bundle, this would be the *com* folder.

## Run Bundle Builder to Create a Bundle

You can run Bundle Builder from the command line or [using an ANT task](#) (see page 164).

### Follow these steps:

1. Open a command prompt and change to the following folder:  
`cs-home/jcs/tools/bundle_builder`
2. Run the `bundle_builder` script, using the following arguments:

#### **manifestfile**

(Optional) Identifies the bundle manifest file.

If a bundle manifest file is provided, Bundle Builder uses the following information from this file:

- The name of the bundle
- The Java files to include in the bundle

If no manifest file is listed, Bundle Builder creates a [bundle fragment](#) (see page 167).

#### **jardir**

Lists the folders that contain Java files to be included in the bundle. Use a comma-separated list.

**Default:** If you omit this argument, this defaults to the current directory.

#### **connectorjar**

The name of the connector JAR file. This file must contain `connector.xml` for the connector. Bundle Builder uses information in `connector.xml` to create the OSGi artifacts required to make the connector visible to the core connector server.

This argument is ignored for bundle fragments.

**Default:** If you omit this argument, Bundle Builder looks for a JAR file with the prefix `jcs-connector`.

#### **outputdir**

The directory to write the output to.

**Default:** If you omit this argument, this defaults to the current directory.

#### **tempdir**

The folder to use for temporary files created by the bundle builder while creating the bundle.

**Default:** If you omit this argument, this defaults to the home directory of the logged in user.

#### **resources**

A comma-separated list of resources to be included in the bundle.

This can include items like static properties files, images, static xml documents etc.

If the user will need to access a resource directly e.g. for customizations, then they should not be included in the bundle.

3. The bundle builder creates the OSGi bundle.

### Start Bundle Builder from an Ant Task

You can create and run an Ant script to run Bundle Builder, instead of running the tool from the command line. Ant lets you script the entire process of building and packaging your connector

#### Follow these steps:

1. Create a new Ant script, or identify an existing script.
2. Add the task for running Bundle Builder to the script.
3. Create an Ant target to use the Bundle Builder task.
4. Run the Ant script.

The bundle builder tool is started by the Ant script.

#### Example: ANT Script to Run Bundle Builder

```
<target name="osgi-jar-builder " >
  <taskdef name="bundlebuilder"
    classname="com.ca.jcs.osgi.bundletool.BundleBuilderAntTask"
    classpath="${build-dir}/../../../build/BundleBuilder.jar" />
  <bundlebuilder manifestfile="${basedir}/META-INF/manifest.mf"
    jardir="${base-dir}/connectors/connectorName/build/dist/lib"
    outputdir="${build-dir}/inst/deploy" />
</target>
```

## How Bundle Builder Packages a Connector

When you use Bundle Builder to create a bundle for a new connector, the tool does the following:

1. Parses the bundle manifest to get the list of JAR files that should be included.

This is listed in the Bundle-Classpath property in the bundle manifest.

2. Looks for an entry in the bundle manifest classpath for a jar file prefixed with 'jcs-connector-'.

This will be identified as the main connector jar file.

3. Opens the 'jcs-connector-...jar' file and extracts the connector.xml file.

4. Creates and compiles the connector class factory for the connector.

This class is used by the core connector server when it needs to use java reflection to creating a new instance of a class that is contained in the connector bundle. . OSGi requires that the classloader of the bundle that contains the class be used when creating a new instance of a class.

The compiled class and the src will be included in the root folder of the connector bundle.

5. Modifies the connector.xml to make the connector class factory available to the connector.

This requires adding a bean definition for the connector class factory, and injecting the bean definition into the impl bundle definition in the connector.xml. The modified connector.xml will be located in the META-INF/spring folder of the connector bundle.

6. Creates the spring configuration to register the connector as an OSGi service.

This will expose the impl bundle as a service to CA IAM CS when the bundle is deployed and started. The name of this file will be connector-osgi.xml and will be located in the META-INF/spring folder of the bundle.

The connector bundle is now ready to be used.

## Logging for Bundle Builder

Bundle Builder outputs any problems it encounters to the command prompt console it is running in, including the following:

- Missing files or resources
- Files or resources in an invalid format
- Invalid command line arguments
- Java compiler not being available
- Invalid or incomplete OSGi bundle manifest

If a connector fails to deploy, check the connector server log. If the log is empty, increase the log level. You can increase the log level by changing the logging configuration file.

## Interpreting Log Messages

Using the packaged logging configuration, the basic format of all log messages is:

- **Date/Time** - The timestamp on the local host when the message was logged. Format is ISO8601.
- The number of milliseconds elapsed from the construction of the layout until the creation of the logging event.
- **Thread name** - the name of the thread that handled the message e.g. [Timer-1]
- **Bundle name** - the name of the OSGi bundle that contained the executed code e.g. the text before the first ':' is the bundle name in (com.ca.jcs.core:com.ca.jcs.osgi.listener.impl.BundleServiceListener:123)
- **Class name** - the name of the class the log message originated from e.g. the text after the first ':' is the bundle name in (com.ca.jcs.core:com.ca.jcs.osgi.listener.impl.BundleServiceListener:123)
- **Line number** - when available, the line number in the class the log message originated from e.g. the text after the second ':' is the bundle name in (com.ca.jcs.core:com.ca.jcs.osgi.listener.impl.BundleServiceListener:123)
- **Severity Level** - The severity of the message e.g. INFO, WARN, ERROR
- **Message** - the log message supplied by the application

## Identifying Routing Paths

Some logged exceptions may contain a string that is prefixed with JCS@. The text following the JCS@ is the name of the connector server host. Where the request has been routed to another connector server and the error occurred on the other connector server, then the list of all connector servers the message has visited will be included in the message.

## Bundle Fragments

You can use Bundle Builder to create a bundle fragment. This is a bundle that includes some, but not all, files necessary for a connector.

A bundle fragment is used to add a JAR, a class, or another resource to a bundle that has already been deployed.

For example, the JDBC connector bundle can use a number of different JDBC drivers but it does not contain any JDBC drivers. The type of JDBC driver required depends on the type of database server that the JDBC connector should connect to. The JDBC driver can be deployed in a bundle fragment, with information in the bundle manifest to say that it must be hosted by the JDBC connector bundle. Once the hosting bundle and the fragment bundle are connected, they behave as if they are one bundle. A hosting bundle can have more than one fragment bundle linked to it.

If Bundle Builder does not detect a connector.xml file, it creates a bundle fragment. If it does detect connector.xml, it creates a connector bundle.

**Note:** Some connectors come with a script that automatically creates a bundle fragment. For information, see *Add a Third-Party Library to a Connector* in the *Connectors Guide*.

## How to Deploy a Connector

You use the following methods to deploy a connector:

- [Deploy using CA IAM CS](#) (see page 168)
- [Deploy using Apache Ant](#) (see page 169)

## Deploy a Connector using CA IAM CS

CA IAM CS lets you hot-deploy connectors. This means that you can add, start, stop, and remove connectors while CA IAM CS is running.

You can deploy connectors that came with your product, and connectors that you downloaded from the CA Support site.

**Follow these steps:**

1. If required, [download the connector](#) and save the files locally.
2. Log in to CA IAM CS.
3. At the top, click the Connector Servers tab.
4. In the Connector Server Management area, click the Bundles tab.
5. In the Bundles area on the right, click Add.
6. Browse to a connector bundle JAR, then select the connector server on which this connector will be available.

You can select Start Bundle to have it start automatically after loading, or you can start it yourself later.

7. Click OK.

The new bundle appears in the Bundles list.

Right-click its name in the list, then choose Start from the popup menu.

8. Log in to the Management Console, then go to the Bundles tab and check that the connector is running.
9. Log in to the CA Identity Manager User Console and check that the connector is working:
  - a. Acquire the endpoint.
  - b. Explore and correlate the endpoint.



## Deploying with Ant

The Apache Ant tool automatically deploys the .jar file and supporting libraries for connectors to the SDK's *cs-home*. This deployment lets you test against a development connector server before deploying using a .zip to a production connector server.

You can deploy a Java connector in the following ways:

- To allow for testing against JMeter: Use ANT to build connectors as described in README.txt. You can also hotdeploy your connector but it won't be visible outside of your SDK CA IAM CS. You are also able to create endpoint instances using the CS UI which can be accessed via `http://localhost` with default credentials user "admin" and password "secret":
  - a. Use "ant inst" to build a zip file, which you can use if you want to test accessing your connector from IMPS use the following steps: Copy your connector zip to a dir where you've extracted the CA IAM CS installer and run this installer to register your connector types with the IMPS.
  - b. Hot deploy your connector to a production connector server and route your connector type in the IMPS to this connector server using Connector Xpress.
- To allow CA Identity Manager to access your connector: Create a Connector Xpress project from your deployed connector type by looking it up under the host IMPS and editing the screens associated with each object class. Once you have saved your changes you can run the RoleDefGenerator as described in the Connector Xpress Guide.

## How to Migrate a Connector to OSGi

You can use Bundle Builder to convert an existing connector.jar file to an OSGi bundle. This makes the connector hot-deployable.

An existing connector must be converted to an OSGi bundle before it can be used with the connector server.

In previous releases, you packaged the following components into a zip archive for deployment to the connector server:

- JARs
- classes
- metadata
- configuration

Now, you package the same components (plus an OSGi manifest) in an OSGi bundle.

The Connector Server SDK includes a tool named Bundle Builder, which creates an OSGi bundle. (incl factory class), so developers just need to create a build and manifest file. Be aware that many of the existing OSGi converted connectors do not use the bundlebuilder tool, as it did not exist at the time. These use custom build scripts and have non-dynamic factory classes.

## Configure the Provisioning Server

To tell the Provisioning Server about the connector type and its associated metadata, configure the Provisioning Server.

**Follow these steps:**

1. Do *one* of the following:
  - When you install CA IAM CS, use the installer to register released connectors and custom connectors.
  - Use one of the Connector Xpress templates bundled for the released connectors to deploy its new connector type to the Provisioning Server.
  - Create a Connector Xpress project by importing the metadata for your custom connector, and deploying a new connector type to the Provisioning Server using it.

**Note:** For more information, see the *Connector Xpress* Guide.

2. Restart CA IAM CS.

## Building and Debugging

After installing the SDK for CA IAM CS, refer to the README.txt file in the *cs-sdk-home* directory. The file explains how the ANT build harness works, and the recommended procedure for debugging.

However, to debug a production connector server remotely, there are some flags you are required to provide on the "java" command-line used to run CA IAM CS. You can refer to these flags in the following file:

```
cs-sdk-home/build/apache-servicemix-4.3.1-fuse-00-00/bin/servicemix_debug.bat
```

Use this file to invoke a development CA IAM CS. The flags are "-Xdebug -Xrunjdwp:server=y,transport=dt\_socket,address=5005,suspend=n".

**Note:** For more information, see <http://www.ibm.com/developerworks/opensource/library/os-eclipse-javadebug/index.html> which is a useful reference article.

Be aware of the following:

- The example port chosen in this configuration (5005) can be varied as long as the Remote Java Application used to connect to the remote CA IAM CS server is also updated to match.
- The debug support in the JVM uses this port and is independent of the port on which CA IAM CS can be contacted, which is configured in `server_jcs.properties` and defaults to 20412 / 20413 (TLS) for SDK instances, and 20410 / 20411 for production CA IAM CS instances.
- If "suspend=y" is used instead of "suspend=n" then CA IAM CS does not proceed with its start-up sequence until a Remote Java Application attaches to it. This is useful if you want to debug the start-up sequence.
- The production CA IAM CS install uses `procrun` to launch JVM as a Windows service. To configure its command-line arguments use the `Regedit` operating system utility to change the following key:
  - **32-bit Windows:** `LOCAL_MACHINE\SOFTWARE\ComputerAssociates\Identity Manager\Procrun 2.0\im_jcs\Parameters\Java`
  - **64-bit Windows:** `LOCAL_MACHINE\Software\Wow6432Node`
- The `Options` key contains the list of all options passed to the target JVM, add the debug arguments described previously.
- Restart the CA IAM CS service (or development JVM) after you change the command-line arguments.

## SDK Packages

The following are some key packages in using the CA IAM CS SDK:

- **com.ca.datamodel**—Contains a library supporting loading and representation of data model metadata (XML documents conforming to the syntax spelled out in the datamodel.xsd schema) as Java objects.
- **com.ca.jcs**—Contains all classes that comprise the CA IAM CS implementation. CA IAM CS supports connectors which accept LDAP input at the top level and convert it into the native language of the endpoint system with which they communicate.
- **com.ca.jcs.assoc**—A collection of classes and interfaces which support the representation and processing of associations between objects.
- **com.ca.jcs.cfg**—A collection of classes used to configure CA IAM CS and its contained components.
- **com.ca.jcs.enumeration**—A collection of classes used to handle returning the results of SEARCH operations back to client applications.
- **com.ca.jcs.filter**—Contains components for representing, analyzing, and converting LDAP filters passed to search operations.
- **com.ca.jcs.meta**—Contains components which are metadata-driven or assist in the condensing of information derived from metadata to allow efficient processing.
- **com.ca.jcs.processor**—Contains components for the processing of LDAP operations like add, modify, search, and such. Three styles are supported: attribute-style, method-style, and script-style.
- **com.ca.jcs.validator**—Contains all support for writing and configuring pluggable validators.
- **com.ca.jcs.converter**—Contains all support for writing and configuring pluggable converters.

**Note:** For more information about the packages in the SDK, see *Javadoc Programming Reference for CA IAM CS* in the CA Identity Manager bookshelf.

# Appendix A: Testing with JMeter

---

This section contains the following topics:

[JMeter](#) (see page 173)

[Execute JMeter Test Cases Interactively](#) (see page 173)

[Test Case Contents](#) (see page 174)

[Extensions to JMeter](#) (see page 176)

[Run a JMeter Test Case](#) (see page 177)

[Editing Test Files](#) (see page 178)

[Debugging Tips](#) (see page 179)

## JMeter

Apache JMeter is an open source Java component testing application designed to load test functional behavior and measure performance. Apache JMeter has both a desktop user interface, and an interface that can be invoked from Ant for bulk testing. The JMeter application provides a workable framework for the CA IAM CS component testing. We strongly encourage you to use either JMeter or an equivalent application supporting LDAP testing so that component tests can be performed concurrently with connector development.

**Note:** See the [Apache JMeter](#) website for complete documentation.

## Execute JMeter Test Cases Interactively

### To execute JMeter test cases interactively

1. Run the following Ant task.

```
ant jmeter.core.init
```

This replaces @VAR@ sequences with real paths while copying test files from cs-sdk-home/connectors/\*/test/ to cs-sdk-home/build/tests/, with any supporting XML files required for each test.

2. Run the following command to start the JMeter application:

```
cs-sdk-home/thirdparty/jakarta-jmeter-*/bin/jmeter.bat
```

3. In JMeter, select File, Open, and open a test case from the following directory:

cs-sdk-home/build/testcases

**Note:** JMeter tests can be executed as a batch process with a bundled Ant task which produces summary web page results in cs-sdk-home/build/jmeter/index.html, for example:

```
cd cs-sdk-home
```

```
ant jmeter.core
```

A common sequence is to do such a bulk test run, and then investigate any failing test cases individually using the GUI, usually running against a connector server that is running inside your IDE's debugger so you trace exactly what the code is doing.

**Note:** For more information, see cs-sdk-home/build.xml. For more information about JMeter testing, see cs-sdk-home/README.txt.

## Test Case Contents

Each bundled test case consists of a top-level test plan and a thread group both sharing the name of the test case file (like *sdk\_core\_basic*). When saving a file, click the top-level node so that the save dialog assumes the right default file name. The basic tests use a single thread group with a single thread so that the steps of the test are executed sequentially and rigorously checked for validity using response assertions. (Load tests that are run after basic behavior has been validated can spawn multiple threads.)

Next, the View Results Tree and View Results in Table listeners record output from each test step with timings, followed by an Include Controller, and a standard JMeter controller which allows one .jmx file to import another.

In this case, the jcs\_global\_vars.jmx file is imported. This file is used to pass on a number of variable assignments from the top-level build.xml, used by all component tests (which port to use / the absolute  $\{DIST\}$  path and similar). When values are known for these variables, the next node (a BIND LDAP Extended Request) can then bind to CA IAM CS.

Tests can include one or more user-defined Variables, Config Elements which allow for variables to be assigned to literal values, where these values can then be referenced using JMeter's  $\{\text{var}\}$  syntax. This allows for swapping to a different value.

Tests for dynamic connectors (like JDBC) can use a Variable From File Controller, one of the CA custom extensions to JMeter, to read metadata files. These controllers allow the contents of a file to be read into a variable reference, after which it can be referenced using JMeter  $\{\text{var}\}$  syntax. Controllers are used widely in the component tests to read in data model and opbindings metadata from local files, making it possible to share them between multiple tests and edit them more easily.

The controllers assign these variables in a prepass before any test steps are executed, so each variable can only be assigned one value in each .jmx file. That is, use a different variable name for each Variable From File Controller.

Nodes in the body of the tests after the bind are grouped in Recording Controllers or If Controllers for visual clarity. *If Controllers* make it easy to skip the block of test steps nested within them. For example, to skip a node deleting all objects after the test case has run, to allow some post-mortem examination of their exact state. The first nodes typically create the parent endpoint type (where the metadata is one of the attribute values that nonstatic connectors require) and the connector. These steps (like almost all following ones) have Response Assertions specified for them, which instruct JMeter how to verify that each step has generated the output it expects.

**Note:** Nodes and assertions can be temporarily enabled and disabled in the JMeter GUI using the right-click menu. This technique is useful for zeroing in on one particular problem in a complex test, by reducing irrelevant operations while you are debugging.

The simplest response assertions simply verify that the Text Response contains:

```
<responsecode>0</responsecode><responsemessage>Success</responsemessage>
```

This means that the operation was successful.

All CA IAM CS related response assertions should check Text Response. However, in cases where you are verifying the result of a test step which you expect to fail, select the Ignore Status check box. The Contains and Matches Pattern Matching Rules look for regular expressions in the Text Response, where '.' matches any character and special characters like '\*' and '(' can be quoted with '\' to be treated as literals. They differ in that Matches means that the whole string must match the provided regular expression, rather than simply containing it. The Not modifier inverts the check too *not Contains* or *not Matches*.

The Equals test is a CA custom extension to JMeter. The test allows you to verify the entire Text Response text against a provided string literal, without having to quote any regular expression special characters. This means that these values can be easily cut and pasted from the nodes in the View Results Tree display to their corresponding assertion after verification that they are complete. The values guarantee the response value does not vary or the component test fails.

Using an Equals test makes it easier to write comprehensive test plans quickly, however using the test also means that the cause of a failure can be harder to determine. Use more specific test cases earlier in your test plan to gain confidence in determining correct behavior. Use coarser tests such as an Equals to verify a whole subtree search result later.

Tests are then made up of sequences of test step and response assertion pairs.

## Extensions to JMeter

We have made the following custom extensions to JMeter:

- Support for “Equals” response assertion. This support also required an extension to make search results stable (that is, ordered alphabetically by search DN and attribute id) so that the Equals tests make sense. However, when more search results are returned than the limit configured using `ldapsampler.max_sorted_results=2000` in `jmeter-home/bin/jmeter.properties`, sorting is disabled.
- Variable From File Controller was added, so that the contents of a named file can now be read into a specified JMeter variable for use in later test steps.
- JMeter was modified to allow multiple attribute values to be specified in a modify request through the following XML semantics.

A JMeter modify request can take the following as a modification value:

```
<list><value>value1</value><value>value2</value><value>value3</value></list>
```

The following symbolic strings were introduced so that they can be used instead of their cryptic numeric forms:

---

**LDAP Extended Request: Search Test: “Scope” Field (scope for LDAP search operation)**

---

String in JMeter Test	Numeric Equivalent	Java Constant (in <code>javax.naming.directory.SearchControls</code> )
object	0	OBJECT_SCOPE
onelevel	1	ONELEVEL_SCOPE
subtree	2	SUBTREE_SCOPE

---

**LDAP Extended Request: Modification Test: “opCode” Column (mode for LDAP MODIFY operation)**

---

String in JMeter Test	Numeric Equivalent	Java Constant (in <code>javax.naming.directory.DirContext</code> )
add	1	ADD_ATTRIBUTE
replace	2	REPLACE_ATTRIBUTE
remove	3	REMOVE_ATTRIBUTE



## Run a JMeter Test Case

### To run a JMeter test case

1. Verify that your CA IAM CS is running and that the endpoint referenced by the component test is functional. The core JDBC and SDK tests (run by *ant jmeter.core*) do not need external endpoints. The endpoint for the JNDI-related tests can be started externally using either *ant -jcs.test.start.apacheds.lda* or by running:  
`jcs-sdk-home/build/dist/bin/apacheds_plain.bat`

2. In JMeter, click the node named View Results Tree and then select Run.

Each test step is listed. To display results, click the result.

If the test failed it, appears in red.

If an Equals tests on large test responses fails, cut-and-paste the expected and received lines of text to two lines of a temporary file. For example, a failure that occurs when comparing the entire results of a wide-ranging search request. Then, working backwards from the end, insert spaces in the shorter string until the later text realigns with the longer string. In this way, you can identify the sections where the two strings differ and verify that there is a logical reason for the differences. If you cannot find a reason, then debug the connector until the strings agree. Otherwise, cut-and-paste the response from the View Results Tree to the matching response assertion to record that this behaviour is now correct.

CA extensions to JMeter LDAP Extended Request Sampler, such as sort search results and the order of attributes within them, support such a stable textual comparison.

Stopping or restarting a test before it completes triggers different behavior on the next run due to created objects not being deleted at the end of the previous run. Therefore, only perform a final verification of response assertions for a test after the previous attempt has completed, so that all created objects are cleaned up.

## Editing Test Files

When editing test files, we recommend that you save them outside of *cs-sdk-home* /build/. Save the files outside of *cs-sdk-home* /build/ even though you opened them under *cs-sdk-home*>/build/tests/ so that you do not accidentally lose your work after doing an ant clean.

When you have completed your edits and verified that everything is working, do the following:

1. Click the jcs\_global\_vars Include controller near the start of the test and change the Filename field to @TESTS@/jcs\_global\_vars.jmx.
2. Save the test to the path *cs-sdk-home* /connectors/<myconnector>/test/ (or a subdirectory of it).

**Note:** We recommend that you commit your changes to revision control and then update a different working directory with them and rerun *ant jmeter* in this other working directory after saving. This helps catch the case where your actual absolute working directory sneaks into a .jmx file, rather than the @TESTS@ reference to which is substituted to a real directory by ant jmeter.core.init.

**Note:** For more information, see *cs-sdk-home*/README.txt

## Debugging Tips

The following are suggested breakpoint locations for debugging custom connectors. These breakpoints are listed in order, starting with locations that are nearest your custom connector to locations deepest within the ApacheDS runtime stack:

- Methods in one of your connector's processing styles (for example, `SDKAttributeStyleOpProcessor.doAdd()`) which are called after the framework has performed all validations and conversions as specified by your configuration metadata. You can check arguments here in the debugger before your connector-specific code uses them.
- LDAP methods within `MetaConnector`, for instance `MetaConnector.add()`. Although the arguments to these methods have been normalized, they are still in LDAP terminology and can provide clues if you are having problems during the name mapping, validation, and conversion phases.
- The ApacheDS `SchemaService` does `lookup()` calls on your connector to sanity test `MODIFY` and other operations. Therefore, if you see an operation make it to the expected method call on `PartitionLoaderService` (say `modify()`), but it does not make it to the corresponding call on `MetaConnector` (say `modify()`) then put a breakpoint in your connector's attribute-style processor's `doLookup()` method, to see if a problem is occurring here (or `MetaConnector.lookup()` / `MetaConnector.search()` if execution is not reaching `doLookup()`)
- The `search()` method returns `NamingEnumerations`. Some streaming varieties mean that results are not retrieved at the time that the `search()` method returns. Instead they are retrieved some later time when the ApacheDS framework steps through the entries in the returned enumeration. When problems occur while stepping through search results, the most interesting breakpoint candidate is at the start of `MapSearchResultsFromConnectorEnum.processNext()` where you can see each result prior to it being converted from connector terminology to LDAP.
- LDAP methods within the `SOAFilteringInterceptor` (like `add()`), which are called as soon as a new LDAP request is submitted to the ApacheDS interceptor chain. These may be useful to look at requests before ApacheDS processes them. This class acts as the front end to CA IAM CS. If methods in `MetaConnector` are not being called, then this is the next layer down in the CA IAM CS architecture.
- `org.apache.directory.server ldap.LdapProtocolProvider.messageReceived()`. This is the deepest point in the ApacheDS stack handling LDAP requests and should only be useful if requests or responses are failing to be encoded or decoded according to the LDAP protocol for some reason.
- When porting a C++ connector to CA IAM CS, you can compare the objects and attributes found in each. To do compare the objects, explore the same endpoint in each connector, and then connect to the ETADB. Delete everything under the connector level in ETADB and restart your Provisioning Server. Also, remove `systemdb` in CA IAM CS before starting it.

- If you want to clean up 'systemdb' on a regular basis, during development, use the secret C++ Connector password in both the Provisioning Manager and CA IAM CS. Using the password saves time in resetting the password. To reset the password manually, bind to a running CA IAM CS with the secret password and set the userPassword on the uid=admin,ou=system object, where it is saved to systemdb.
- For scripted connectors methods invokeFunction and invokeScript are places suitable for debugging execution of scripts and serve as the Java to script language boundary. The exception message generated by Rhino usually includes the file and the line number where the problem occurred.
- Setting exception breakpoint org.mozilla.javascript.JavaScriptException for debugging scripted connectors is a useful way to catch Rhino script execution failures.

# Appendix B: Connector Review Checklist

---

This section contains the following topics:

[Checklists](#) (see page 181)

[Holistic Design Considerations](#) (see page 182)

[Java Development Standards Considerations](#) (see page 183)

[Metadata Use Considerations](#) (see page 184)

[Connector Coding Considerations](#) (see page 185)

[Component Test Considerations](#) (see page 187)

## Checklists

CA IAM CS is a server component which handles hosting, routing to, and management of Java connectors. CA IAM CS provides a Java alternative to the C++ Connector Server (CCS). CA IAM CS is architecturally and functionally similar to the CCS, except that it is implemented in Java rather than C++. Consequently this allows you to write your connectors in Java. In addition, to the extent to which it is possible CA IAM CS is data-driven rather than code-driven, which allows the container (i.e. CA IAM CS) to do much of the connector's work for it.

The Provisioning Server handles provisioning of users, and then delegates to connectors (using CA IAM CS or CCS ) to manage endpoint accounts, groups, and so on.

**Note:** For the most current technical information, see the JavaDoc included with the CA IAM CS SDK install. It may be slightly more up to date than the JavaDoc included in the CA Identity Manager bookshelf.

## Holistic Design Considerations

Consider the following important aspects of the holistic design and requirements for the connector when implementing your connector:

1. Were you able to use the DYN schema for your connector? If not, summarize the areas where it was deficient.
2. Are you porting an existing C++ connector to Java?
  - a. If so, it is necessary to answer *yes* to one of the following two questions:
    - Is the Java connector completely deprecating the C++ connector? In this case the Provisioning Manager plug-in does not need to concern itself with backward compatibility.
    - Is the associated Provisioning Manager plug-in going to detect whether it is communicating with a C++ or Java connector at the back end by testing for the presence of the *eTMetaData* attribute on the associated endpoint type?
  - b. Are any changes to existing schema or parser table required to support the new Java connector?
    - If there are, are the changes backward compatible?
    - If there are changes, has C++ connector been updated to match the changes?
  - c. Have you listed any migration steps (including migration steps as a result of step b) required to migrate C++ connector customers and confirmed where the steps are documented?
3. What are the expected peak numbers of each object class that your connector manages, with particular attention to the most numerous ones? Has the connector been tested against these peak numbers?
4. Does the connector support rename (MODIFYRN) requests and does the Provisioning Manager UI plug-in expose this functionality?
5. Does the connector support MOVE requests and does the Provisioning Manager UI plug-in expose this functionality?
6. Does the connector support any custom behavioral attributes? For example, an attribute passed in a MODIFY that selects the function performed (often with reference to other attributes) on the target object, rather than being stored and later retrieved? If it does, detail the object class and attributes grouped by each function that can be performed.

7. Does connector use any third-party libraries?
  - If it does, do you have permission to bundle them with the connector?
  - If it does not, have you documented the instructions telling customers where to find the third-party files and how to install them? Installing third-party files usually involves copying jars to *cs-home/lib* and recycling CA IAM CS.
  - Does the connector depend on JNI (Java Native Interface) support, directly or indirectly?
8. Does the connector depend on any special configuration on the CA IAM CS server that you cannot work around using a URL scheme for connection details? Have the details of any environmental preconditions regarding third-party software installation been documented?
9. Does the connector impose any operating system requirements on its host CA IAM CS?
10. Is there a requirement that the connector supports a notion of custom attributes, which are mapped to native attributes by the customer after deployment? If so, we recommend that they are configured through `conf/override/<myconnector>/connector.xml`.
11. Does the connector have any compound attributes where a single value for an attribute actually contains multiple pieces of information? Such attributes tend to be required to because the ordering of LDAP attribute values cannot be guaranteed.
12. If there is an existing C++ connector, does it use a plug-in to the Provisioning Manager, outside of the plug-in to the CCS for the connector? Have the details about what the plug-in does been documented?

## Java Development Standards Considerations

Consider the following when determining how well your connector implementation has adhered to Java development standards:

1. Have basic Java standards been adhered to?
2. Have constants been used rather than magic numbers and magic strings?
3. Does the Javadoc meet the following quality and coverage requirements?
  - Have class header comments (especially on the core classes) explaining requirements and gotchas been included?
  - Have method comments, especially important for methods that are confusing, been included?  
**Note:** Some leeway in documenting only one of get or set method for a property is acceptable.
  - Are package.html files on subpackages provided where required?

4. Have the following logging standards been met?
  - Are appropriate levels used?
  - Has careful attention been paid to logging error messages?
  - Have lower-level severity messages been wrapped in "if (log.isDebugEnabled()) checks for runtime efficiency?
  - When logging exceptions, has (log.debug(msg, ex) been used rather than log.debug(msg + ex))?
5. Are JDK 1.5 generics used where applicable and allowed by your chosen API?
6. Are repeatedly referenced complex expressions remembered in stack variables rather than repeated multiple times (use of basic refactoring in IDE)?
7. Has attention been paid to threading issues (for example, synchronization of activate and deactivate calls, and such)?
8. Has some testing been performed where multiple threads access the connector concurrently?
9. Has dead, commented out code been cleaned up?

## Metadata Use Considerations

As a CA IAM CS connector is expected to be a fairly thin adapter between LDAP and the native endpoint system, optimal use of metadata significantly reduces the amount of custom coding required. For static C++ options that have been ported, there is typically, an 80-90 percent code reduction. Consider the following when you rate the degree to which metadata has been used correctly:

1. Has connectorMapTo and similar supporting values (possibly with extra connector-specific metadata settings being added), been used to minimize coding?
2. Have you verified that no LDAP object classes or attributes are referenced in the connector's code, and that connectorMapTo or connectorMapToAlias values have been used instead?
3. Have optimal choices of data model value types been used?
  - Has the correct value definition for datamodel properties been used?
  - Have metadata *enum* definitions been used where appropriate?
  - Have *flexistr* values been used where required?



4. Do all appropriate metadata items on the Connector object class have *isConnection=true*?  
Have you fully tested changing of connection-related attributes?
5. Do all attributes requiring secure handling such directory and account passwords have secure metadata settings?  
*isWriteOnly=true* means that the attribute value can only be written and not read back and should be used on attributes containing sensitive data, unless there a requirement that they can be queried.
6. Is metadata and opbindings modification through LDAP MODIFY requests allowed for this connector? If not, then *allowMetadataModifyGlobally* (server\_jcs.properties) and *allowMetadataModify* in connector.xml can be used to lock down the connector with respect to metadata changes.
  - *allowMetadataModifyGlobally* can be set in the server\_jcs.xml and can disable all metadata modifications server wide.
  - *allowMetadataModify* is set on a per connector basis and can override the server setting.
  - Enabling metadata modifications means that metadata can be updated from time to time, when connector is up and running. However, it can be beneficial to keep it locked down which means no metadata changes are allowed until the flag is reset again.

## Connector Coding Considerations

Consider the following when assessing the general coding of the connector's logic:

1. Is the coding and configuration of the connection pool correct?
2. Is the streaming of search results supported? streaming always / threshold between streaming and not / no. If streaming is supported:
  - Is super-streaming of search results supported?  
**Note:** You do not need all ids / primary keys in memory at once.
  - Is streaming used for all object classes, and if it is not, is the subset for which it is used listed?
  - Is a new connection taken from the pool and released for each search result (or a small number of search results), so that many concurrent searches can be active and share available connections fairly? If not, then detail what the connector does in this regard. Include the reason that the same connection is used for the whole search. For example, this can be necessary to support super-streaming or because the native API mandates it.

3. Has maximum use been made of the CA IAM CS framework services and existing connector implementations, or both?
  - Has any reuse that was possible and any specialization that was required been summarized?
  - Have any extra connector-specific metadata settings that were required been summarized?
  - Have any connector-specific validator or converter plug-ins that were written for the connector been summarized?
4. Have Validator and Converter plug-Ins been used to minimize custom coding?
5. To what degree is the conversion LDAP search filters to native filters supported?
  - Minimal—Only expressions like (*objectclass=eTDYNAccount*) and (*eTDYNAccountName=a\**) are supported
  - Partial—A richer set of filter syntax and attributes are supported, presumably by morphing the LDAP filter using a FilterVisitor)
  - Complete—Complete filter syntax is supported.
  - If support is not complete, has the `isConnectorFilterable=false` metadata setting been used to flag attributes which the connector is unable to respect in filter assertions?
6. Are complete one-level and subtree search semantics supported so that clients other than the Provisioning Manager can use them?
7. Are all attributes that can be returned from an object scope search also supported for one-level and subtree cases?

**Note:** This approach is highly recommended.
8. How has exception handling been implemented?
  - Are exceptions not being swallowed, that is, caught and simply ignored?
  - Is `LdapExceptionPrefix` prepended to the message for all exceptions raised in the connector's code?
  - Are native exceptions being carefully mapped into `LdapNamingExceptions` with suitable `ResultCodeEnum` codes, especially:
    - `LdapNameAlreadyBoundException` for ADD requests
    - `LdapNameNotFoundException` for other requests
  - Have retrievable exceptions been distinguished explicitly in code where required?

**Note:** For more information, see `RetryOpProcessorProxy`.
  - Has resiliency support been properly configured and tested, that is, are retry group messages in `connector.xml` accurate and complete?
9. Are the remaining TODOs small in number and minor in consequence?

10. Has optimal caching of information during activate() been implemented to improve performance, where applicable?
11. Does the connector depend on any objects with specialized lifecycles? For example, connector sibling objects, objects which clients poll and change asynchronously and such.

## Component Test Considerations

We recommend that component tests (for example, JMeter or equivalent software) grow in strict tandem with the functionality of the connector. A useful maxim is that any connector functionality not covered by automated component tests cannot be considered to exist. Even if manual testing proves the connector works today, this may not be adequate when the connector is modified in the future. Without the support of component tests with good coverage, there can be no confidence future changes are safe. Consider the following when designing component tests:

1. Is coverage of component tests adequate?
  - Are all object classes tested for all supported operations?
  - Are examples of attributes with all supported datamodel values present?
  - Are all validator and converter plug-ins relevant for the connector covered by test cases?
  - Are a suitable number of multivalued attributes tested, including different modes (for example, replace, add, remove) in MODIFY requests?
  - Are all associations tested from all supported directions, for example, group.member and account.memberOf) with a range of containment levels for DNs in direct associations?
  - Have a number of characters special to LDAP been tested in object RDNs to verify correct handling? This is especially important for object classes with DNs that are stored in association attribute values.
  - Have a number of characters special to the connector's chosen API been tested in object RDNs to verify correct handling? This is especially important for object classes with DNs that are stored in association attribute values.
2. Are strict response assertions being used to ensure correct behavior (for example, search after modify to ensure correct change)?
  - Are basic tests split into the smallest units to allow easy tracking from failures back to minimal root causes?
  - Is confidence established in earlier test steps before blunter equals assertions on larger sets of search results appear?

3. Are basic error cases tested (for example, modify, search with base, delete, modify on nonexistent object, adding an existing object)?
4. If the connector requires multiple flavors of connection, is there enough coverage of different supported connection schemes?

# Appendix C: Frequently Asked Questions

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This section contains the following topics:

[Design Questions](#) (see page 189)

[Implementation Questions](#) (see page 193)

## Design Questions

### **What is the difference between Metadata and Property tags in the Data Model metadata.xml file?**

The properties and classes describe the actual data model and closely relate to the LDAP schema (for example, objectclass *eTDYNAccount* has a string attribute named *eTDYNAccountName*). These can then have metadata property settings specified that spell out specific details regarding their behavior affecting various sections of the architecture. For example, *eTDYNAccount* maps to database table *accounts*, and *eTDYNAccountName* is its naming attribute.

Some metadata settings are only relevant to specific layers of the architecture (for example, *connectorMapTo=* is only important to CA IAM CS) whereas the data model itself is relevant to all layers.

### **Is there any documentation on the connector.xml file?**

This file is turned into a `com.ca.jcs.impl.Bundle` JavaBean by the Spring XML Framework. The best reference is the CA IAM CS Javadoc for this class and all the child classes it references. Look for the class names passed as arguments to `<bean class=` within the `connector.xml` file.

The `connector.xml` for the SDK sample connector also contains some instructional comments. One of the most important parts of the constructed JavaBean is the configuration JavaBean for the connector itself, which is an instance of a class extending `com.ca.jcs.meta.MetaConnectorConfig`. If you are writing a connector which requires some extra custom configuration settings not offered by the `MetaConnectorConfig` base class, then write your own class to extend it. Configure it automatically using Spring XML by changing the class name specified to the matching `<bean class=` construct in `connector.xml`. Then, and add extra XML to set the values of the fields you added to your JavaBean.

### **What is connectorTypeClass?**

This field specifies the ConnectorType class for storing data model and opbindings XML metadata documents, and to act as the parental container for all connector instances which are driven them. Connector implementations rarely (if ever) change this setting from com.ca.jcs.meta.MetaConnectorType. An instance of this bean handles LDAP requests targeting the namespace level of the Admin DIT, referred to as the ConnectorType level of the DIT by CA IAM CS.

### **What is the difference between the server\_osgi\_\*.xml files and connector.xml?**

These files share some similar content (like validator and converter plug-in configuration) and both are read and converted into JavaBean instances by Spring XML.

However, the server\_osgi\_\*.xml files deal with global configuration for all ApacheDS and CA IAM CS settings across the whole server (including plug-ins which have global scope). Connector.xml deals with configuration for each specific connector implementation (and configured plug-ins are visible to it alone).

**Note:** For information about the five server\_osgi\_\*.xml files, see Configuration Files for CA IAM CS in the *Connectors Guide*.

### **Is there any documentation on attributes in metadata.xml file?**

You can find information about the attributes in the CA IAM CS Javadoc for com.ca.commons.datamodel.MetadataDefs for CA IAM CS and com.ca.commons.datamodel.DataModelDefs for JIAM, where constants are defined for each standardized setting. You can also add extra per-connector metadata settings, after you have checked the existing standard attributes). In this case, create your own class which defines constants for each of the settings.

**Note:** For more information, see the example in the SDK sample connector com.ca.jcs.sdk.MetadataConsts class.

### **Is there any documentation on attribute connectorMapTo?**

See the CA IAM CS Javadoc in the CA Identity Manager bookshelf for com.ca.commons.datamodel.MetadataDefs and look for the matching constant MD\_CONN\_MAP\_TO. Pay attention to the related settings MD\_CONN\_MAP\_ALIAS and MD\_CONN\_MAP\_TO\_AMBIGUOUS.

### **Which attributes do I need to add after translation parser table into metadata? Only the connectorMapTo attribute, or are others also required?**

You are likely to need additional settings from the CA IAM CS Javadoc for com.ca.commons.datamodel.MetadataDefs for CA IAM CS and com.ca.commons.datamodel.DataModelUtil for JIAM.

**Note:** For more information, see the preceding question.

### My connector has an LDAP objectclass or attribute names which potentially map to multiple connector names. What should I do?

The following can be used in this case to specify such a relationship:

- com.ca.commons.datamodel.MetadataDefs.html#MD\_CONN\_MAP\_TO\_AMBIGUOUS
- com.ca.commons.datamodel.MetadataDefs.html#MD\_CONN\_MAP\_TO\_AMBIGUOUS\_CHOICE\_ATTR

The CA IAM CS framework then takes care of the required handling.

There can be a considerable performance penalty when trying to determine the connector DN for a provided LDAP DN, especially where there are multiple levels of containers.

### How does my connector deal with case sensitivity in the endpoint system?

Use the `ConnectorConfig.setCaseSensitive()` method which is configured using `conf/connector.xml` - for example the SDKDYN sample connector sets it to true as follows:

```
<property name="caseSensitive">
    <value>true</value>
</property>
```

Also note that the SDKFS connector demonstrates the case-insensitive case, which means that all native class and attribute names are converted to lowercase before performing lookups of associated metadata. In the case sensitive case class and attribute names returned by the endpoint system must exactly match the names provided in the metadata document.

### How can I validate data passed to and from my connector?

The settings `validateToConnector` and `validateFromConnector` in your `conf/connector.xml` control whether all registered validators triggered by available metadata are executed. Never set `validateToConnector=false` outside of development because a false setting turns off all validation of LDAP information being passed to your connector.

`validateFromConnector` defaults to false. If you suspect bad data either preexists or is being written to the endpoint system by another interface, in which validation is performed on query results before they are returned to the client, you can set `validateFromConnector` to true.

### How do I write and register a custom validator/converter plug-in?

The [Plug-In Classes](#) (see page 17), and the SDK sample connector code have examples of both.

### **Why document implementing operations? Are they not described in metadata?**

In implementing attribute-style processing driven by the data model metadata, there is still a need to write code to interface with the endpoint system. Where the endpoint system supports method-style processing (like JDBC stored procedures), you can write this code in a language other than Java. You can then use opbindings metadata to instruct CA IAM CS how to call it. You can also use opbindings and write this code in a scripting language like JavaScript.

**Note:** For more information, see [Writing Scripts](#) (see page 149).



## Implementation Questions

### Why is my custom connector implementation not found?

Consider the following:

1. Does the implementationBundle metadata setting on your connector's metadata match the <property name="name"> value in connector.xml? The setting must match, otherwise CA IAM CS does not know which ImplBundle to use to create an appropriate connector instance. As a result there are explanatory log messages in jcs\_daily.log.
2. Is CA IAM CS noticing your connector implementation exists?
  - a. A summary of all connectors is logged to logs/jcs\_daily.log at start-up at INFO log-level, for example:
 

```
INFO    - loaded 10 connectors:

loaded connector "AS400" [connectorTypeName='0S400',
connectorTypeLdapObjClass=eTAS4Namespace]

loaded connector "JDBC" [connectorTypeName='null',
connectorTypeLdapObjClass=eTDYNNamespace]

loaded connector "JNDI" [connectorTypeName='null',
connectorTypeLdapObjClass=eTDYNNamespace]

loaded connector "KRB" [connectorTypeName='KRB Namespace',
connectorTypeLdapObjClass=eTKRBNamespace]

loaded connector "ORA" [connectorTypeName='Oracle Server',
connectorTypeLdapObjClass=eTORANamespace]

loaded connector "SAP" [connectorTypeName='SAP R3',
connectorTypeLdapObjClass=eTSAPNamespace]

loaded connector "SDK" [connectorTypeName='SDK Namespace',
connectorTypeLdapObjClass=null]

loaded connector "SDKDYN" [connectorTypeName='SDK DYN Namespace',
connectorTypeLdapObjClass=null]

loaded connector "SDKSCRIPT" [connectorTypeName='SDK Script DYN Namespace',
connectorTypeLdapObjClass=null]
```
  - b. Also logged at the INFO level is a summary of the information read from schemas contributed by static connectors. For example:
 

```
INFO    - '/conf/eta_sql_openldap.schema': registered 9 objectClasss (skipped 0)
```

Errors encountered processing schemas are also logged, and can be a reason that CA IAM CS is not finding your connector implementation.

If your connector does not appear in this list and you are running within a Java IDE like Eclipse or IDEA, then add your connector's jar file to the CA IAM CS classpath.

- c. If your connector does not appear in this list and you are running from the command line (`jcs.bat` or `jcs.sh`), then your connector jar is probably malformed or has not been copied to `cs-home/lib/`. Verify that it contains a valid `/conf/connector.xml` file. For more information refer to the structure of the SDK connector's jar file.

### **Why does CA IAM CS appear to execute without triggering break-points in the debugger?**

In some circumstances, CA IAM CS has trouble shutting down. There have been observations of a phantom CA IAM CS running in the background which is servicing LDAP requests but to which the debugger is not connected. Run the task manager and manually shut down the phantom CA IAM CS `java.exe` process.

### **Why are exception breakpoints I set in CA IAM CS not being triggered?**

CA IAM CS use of Java proxies in its implementation complicates setting exception breakpoints in your IDE.

If you observe an exception but then find a matching exception breakpoint that is not triggered as you expect, try setting a breakpoint on `InvocationTargetException`, which can wrap the original exception.

### **Why does the debugger step into JDK code if I trace into the end of a call on `MetaConnector`, to `search()` for example?**

The CA IAM CS framework (and some connectors) uses Java proxies. You may be stepping into the call on the proxy method. Try inserting a breakpoint in the related method of the target class (like `JDBCAttributeStyleOpProcessor.doSearch()`) to skip through the proxy code.

### **How does my code access custom metadata settings I have added?**

CA IAM CS uses JAXB generated code to convert the metadata files into JavaBean instances, which are then wrapped in instances of classes from the `com.ca.commons.datamodel` packages (like `DataModelClass` / `DataModelProperty`). These are then cached inside instances of the `com.ca.jcs.meta.MetaObjectClassMapping` for efficient runtime access using CA IAM CS. To access your extra custom metadata settings, you create a reference to the parent `DataModelProperty` (say using `MetaObjectClassMapping.getDataModelProperty(String)`), and then look up its metadata settings using the `getMetaDataProperty(String)` method.

**Note:** For an example, see the `com.ca.jcs.sdk.converter.DummyFlattenPropertyConverter` class reference `MetaDataConsts.MD_FLATTEN_SEPARATOR` in the SDK sample connector.

**Why does CA IAM CS silently hang when performing a search?**

ApacheDS worker threads occasionally hang in the following circumstances:

- When attributes are passed from `doLookup()` or `doSearch()` with no values, the ApacheDS LDAP codec is affected. In this case, do not include the attribute names should not be included, rather than being added with no values. To guard against this occurrence, the CA IAM CS framework checks attributes passed by your connector using the `com.ca.jcs.LdapUtil.checkAttrsValid()` method, so a descriptive assertion failure singles out the errant attribute.
- The CA IAM CS code may need to parse internally generated LDAP filter expressions (like determining which objects have associations with an existing object that is being deleted, renamed, or returned in search results) using `org.apache.directory.shared.ldap.filter.FilterParserImpl`.

In the presence of various special characters, there have been some cases where these expressions are not well-formed. In these cases, the ApacheDS filter parsing code does not fail gracefully but displays an error message to stdout (and may therefore not be noticed). ApacheDS throws an exception which causes the thread executing the current LDAP request to never return to the client.

**Note:** If you observe this behavior, contact CA technical support.

**How can I customize the behavior of the connector level of the DIT, for instance to calculate the values of some virtual attributes?**

Implement a class extending `com.ca.jcs.processor.ConnectorAttributesProcessor` and register it by calling the `setConnectorAttributesProcessor()` method in your connector's constructor.

**How can I insert the values of virtual attributes in search results returned by my connector?**

Usually it is sufficient to override the `convertAttributesFromConnector()` method in your connector. Verify that you call `super.convertAttributesFromConnector()` (!) to handle what ever logic is required, as this method is called by `com.ca.jcs.meta.MapSearchResultsFromConnectorEnum` for each search result to map them to LDAP.

We recommended that you add you virtual attributes first and then call `super.convertAttributesFromConnector()` afterwards, so that you can keep your logic free from referencing LDAP attribute names.

**How can I determine which objectclass instance my code has been passed when my connectorMapTo settings are long involved expressions (like a complicated SELECT statement in SQL)? I do not want my code to refer to LDAP objectclass names.**

Use the metadata setting

com.ca.commons.datamodel.MetadataDefs.html#MD\_CONN\_MAP\_ALIAS to specify a short alias for your objectclass (say connectorMapToAlias=account), and use the metadata setting as the discriminator in your code. We recommend that you use your own utility method to look up the value of this metadata setting where required (see previous question for tips).

**What does an exception of this form mean: "ERROR - ...  
LdapInvalidAttributeIdentifierException: eTLNDDeleteOldReplicas not found in  
attribute registry!"?**

The metadata document for your connector refers to an attribute not known in the following:

- Your connector's LDAP schema (in this case, connectors/Ind/conf/eta\_Ind\_openldap.schema), registered using conf/connector.xml
- Any other global schema files loaded by CA IAM CS as driven by server\_osgi\_jcs.xml.

This means that either an incorrect attribute name has been referenced, or that you need to add the attribute name to the appropriate .schema file.

**Why is the Provisioning Server not behaving as expected?**

If you enter non-valid XML code directly into the Provisioning Directory, the Provisioning Server or Provisioning Manager may no longer work as expected.

**What's the impact of using integer types in java connectors?**

When you use an attribute mapped as an integer, for example, when you add an integer typed field to an account in Connector Xpress, the integer values that your connector receives may end up padded. This can effect minimum and maximum field length validation in the CA Identity Manager Provisioning Server.

This is because the CA Identity Manager Provisioning Server pads the value. For example, for a client sending 22, CA IAM CS receives the following:

Type : 'eTDYN-int-c-01'

Val[0] : 0000000022

For a client sending 022, CA IAM CS receives the following:

Type : 'eTDYN-int-c-01'

Val[0] : 0000000022

Although the CA IAM CS unpads the values, in this example, CA IAM CS cannot determine if 022 or 22 is sent. The unpadding algorithm unpads the value up to the minimum length you specified, so 0000000022 becomes 022 for a specified minimum length of 3.

This occurs for all connectors when you map an *int* datatype. We recommend that you do not map to *-int* and use *-str*, unless, for example you use a capability attribute.



# Appendix D: LDAP Overview

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CA IAM CS sends and receives LDAP (Lightweight Directory Access Protocol) requests, and is based on the JNDI (Java Naming and Directory Interface) API. The LDAP protocol is designed to manipulate hierarchical, object-oriented data.

The primary unit of data for LDAP is an object. An object represents items such as an account, a directory, or an intermediate container. All these objects are organized in a Directory Information Tree (DIT). A DIT defines the structure or schema of your endpoint to CA IAM CS.

This section contains the following topics:

[LDAP Operations](#) (see page 199)

[LDAP Request Processing](#) (see page 200)

## LDAP Operations

The LDAP protocol provides the following simple set of operations that LDAP clients can perform on objects:

- **ADD**—Adds a new object to the DIT
- **MODIFY**—Modifies an object in the DIT
- **SEARCH**—Locates or enumerates one or more objects in the DIT
- **DELETE**—Deletes an object from the DIT
- **MODRDN**—Renames an object by modifying its Relative Distinguished Name (RDN)
- **COMPARE**—Compares an object in the DIT to a certain criteria

## LDAP Request Processing

An LDAP request from a client interface always includes two items of information:

- The type of the request
- The DN of an object that the request targets

The Core LDAP Message Handler detects incoming DN's, and creates and registers endpoint types and connectors when required, and as such is referred to as the *front end* of the CA IAM CS architecture.

The message handler then passes LDAP requests back through the message handler chain to the Message Router, where it is handed back to the ApacheDS LDAP binding. ApacheDS partitions are no longer used in CA IAM CS.

CA IAM CS can host any number of endpoint types, each of which is associated with a single metadata definition. Each can contain any number of connector instances (each of which is associated with a single set of connection details).