CA Identity Manager

Installation Guide (WebLogic)

r12.5 SP2

CA Product References

This document references the following CA products:

- CA Identity Manager
- CA SiteMinder® Web Access Manager
- CA Directory
- CA Enterprise Log Manager
- CA Role & Compliance Manager

Contact CA

Contact Technical Support

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- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- CA Support policies and guidelines
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Contents

Chapter 1: Installation Overview

This guide provides instructions for installing CA Identity Manager and also includes information on optional components for installation such as Provisioning and CA SiteMinder.

This section contains the following topics:

Sample CA Identity Manager Installations

Based on the functionality you want to implement, you can select which components of CA Identity Manager you want to install in your environment.

In all CA Identity Manager installations, the Identity Manager Server is installed on an application server. After you install the application server, you use the CA Identity Manager Installer to install the software you need. The following sections illustrate some examples of CA Identity Manager implementations at a high level.

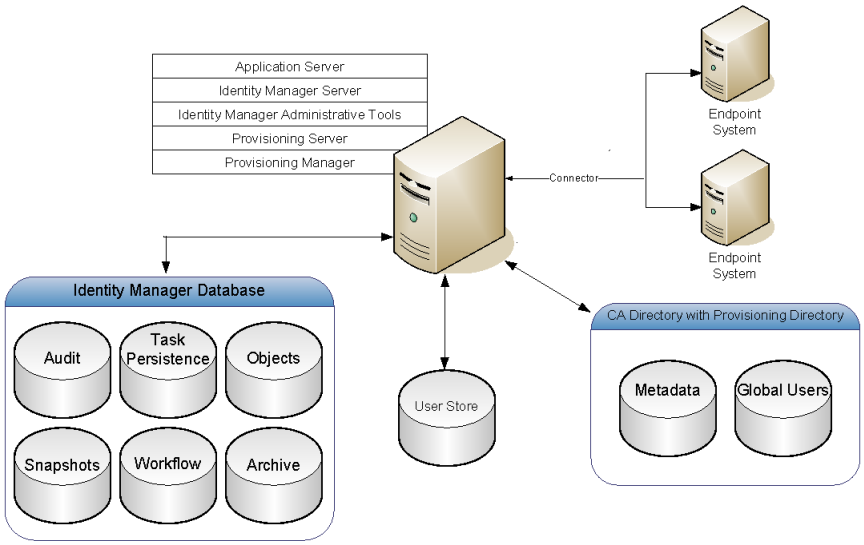
Basic Installation

In a basic installation, all software components are installed on the same system. Two types of basic installation exist:

- A standalone installation -- all software is on one system, suitable for product demonstration
- A distributed installation -- one copy of each component is installed, but components are on different systems

CA Identity Manager Provisioning allows you to create an Environment that connects to a Provisioning Server for provisioning accounts to various endpoint systems. You can assign provisioning roles to users you create through CA Identity Manager. Provisioning roles are associated with account templates that define accounts that users can receive on endpoint systems. Account templates provide users with access to additional resources, such as an email account.

The accounts exist in managed endpoints defined by the account templates. The following figure is an example of a basic CA Identity Manager installation with Provisioning:



Identity Manager Server

Executes tasks within CA Identity Manager. The J2EE Identity Manager application includes the Management Console (for configuring environments), and the User Console (for managing an environment).

Identity Manager Administrative Tools

Provides tools and samples for configuring and using CA Identity Manager. The tools include configuration files, scripts, utilities, and jar files that you use to compile custom objects with CA Identity Manager APIs and API samples. The Provisioning Manager and WorkPoint Designer are also included with the Administrative Tools.

The default installation location for most Administrative Tools follows:

- **Windows:** C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools
- **UNIX:** /opt/CA/IdentityManager/IAM_Suite/Identity_Manager/tools

However, the default location for Provisioning Manager, which is only installed on Windows, follows:

- C:\Program Files\CA\Identity Manager\Provisioning Manager

Identity Manager Database

Stores data for CA Identity Manager. This database stores information for auditing, task persistence, snapshots (reporting), workflow, and Identity Manager objects. This database must be a relational database.

Note: For a complete list of supported relational databases, see the CA Identity Manager support matrix on the CA Support Site.

Identity Manager User Store

Contains users and their information. This store can be a pre-existing user store already in use by the company. This user store can be LDAP or a relational database.

Note: For more information about setting up a user store for CA Identity Manager, see the *Configuration Guide*.

Identity Manager Provisioning Server

Manages accounts on endpoint systems. On the same system or another system, you can also install Connector Servers, which manage Java or C++ based connectors to endpoints.

Identity Manager Provisioning Directory

Specifies the Provisioning Directory schema to CA Directory. This schema sets up the Directory System Agents (DSAs) within CA Directory. The Identity Manager user store can also be the Provisioning Directory.

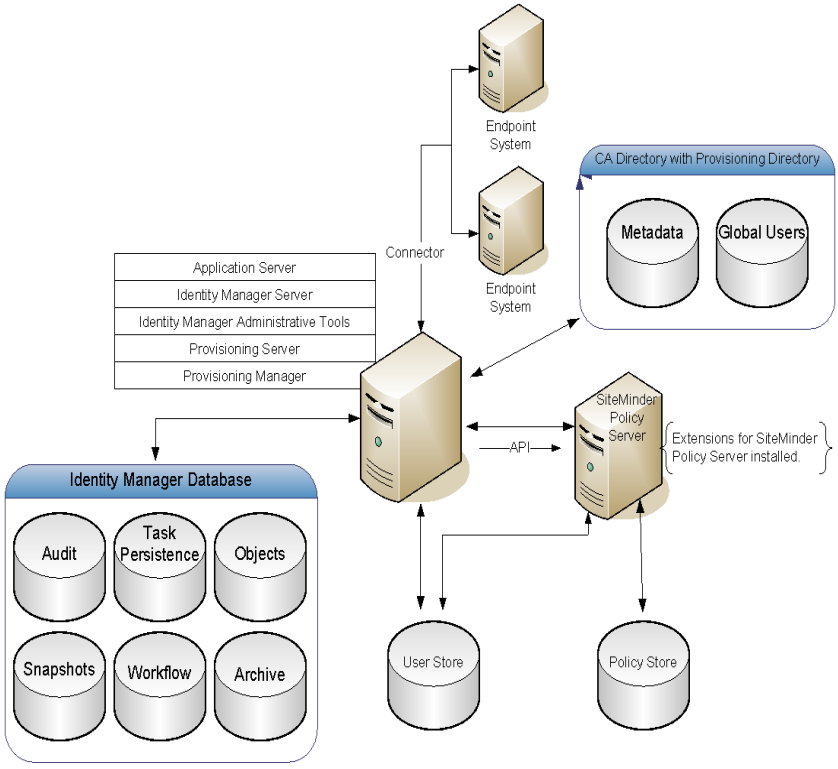
Identity Manager Provisioning Manager

Manages the Provisioning Server through a graphical interface. This tool is used for administrative tasks such as synchronizing accounts with account templates. The Provisioning Manager is installed as part of the Identity Manager Administrative Tools or can be installed separately from those tools.

Note: This application runs on Windows only.

Installation with a SiteMinder Policy Server

CA Identity Manager can be integrated with a SiteMinder Policy Server, which provides advanced authentication and protection for your Environment. The following figure is an example of a CA Identity Manager installation with a CA SiteMinder Web Access Manager Policy Server:



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The default installation location for most Administrative Tools follows:

- **Windows:** C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools
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However, the default location for Provisioning Manager, which is only installed on Windows, follows:

- C:\Program Files\CA\Identity Manager\Provisioning Manager

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Stores data for CA Identity Manager. This database stores information for auditing, task persistence, snapshots (reporting), workflow, and Identity Manager objects. This database must be a relational database.

Note: For a complete list of supported relational databases, see the CA Identity Manager support matrix on the CA Support Site.

Identity Manager User Store

Contains users and their information. This store can be a pre-existing user store already in use by the company. This user store can be LDAP or a relational database.

Note: For more information about setting up a user store for CA Identity Manager, see the *Configuration Guide*.

SiteMinder Web Agent

Works with the SiteMinder Policy Server to protect the User Console. Installed on the system with the Identity Manager Server.

SiteMinder Policy Server

Provides advanced authentication and authorization for CA Identity Manager and facilities such as Password Services, and Single Sign-On.

Extensions for SiteMinder Policy Server

Enable a SiteMinder Policy Server to support CA Identity Manager. Install the extensions on each SiteMinder Policy Server system in your CA Identity Manager implementation.

High Availability Installation

Before installing CA Identity Manager, consider what your goals are. For example, you may want a resilient implementation that consistently provides good performance. You may also want to make the implementation scalable, so you can easily add users and systems over many different network operating systems, security systems, databases, and groupware products.

A high-availability implementation provides the following features:

- Failover—Switches to another system automatically if the primary system fails or is temporarily offline for any reason
- Load balancing—Distributes processing and communications activity evenly across a computer network so that performance remains good and no single device is overwhelmed
- Various deployment tiers that provide the flexibility to serve dynamic business requirements

A high-availability implementation addresses the following requirements:

- The Identity Manager Server can be installed on an application server to allow failover to any of the nodes in the cluster, providing uninterrupted access to users.
- The Provisioning Directory uses a CA Directory router to route Provisioning Server directory traffic using the X.500 protocol.
- CA Identity Manager includes the connector servers that can be configured per-directory or per-managed systems. Installing multiple connector servers increases resilience. Each connector server is also an LDAP server, similar to the Provisioning Server.

Identity Manager Server Architecture

An Identity Manager implementation may span a multi-tiered environment that includes a combination of hardware and software, including three tiers:

- Web Server tier
- Application Server tier
- Policy Server tier (optional)

Each tier may contain a cluster of servers that perform the same function to share the workload for that tier. You configure each cluster separately, so that you can add servers only where they are needed. For example, in a clustered Identity Manager implementation, a group of several systems may all have an Identity Manager Server installed. These systems share the work that is performed by the Identity Manager Server.

Note: Nodes from different clusters may exist on the same system. For example, an application server node can be installed on the same system as a Policy Server node.

Provisioning Components Architecture

Provisioning provides high availability solutions in the following three tiers:

- Client tier

  The clients are the Identity Manager User Console, Identity Manager Management Console and the Provisioning Manager. You can group clients together based on their geographic locations, organizational units, business functions, security requirements, provisioning workload, or other administration needs. Generally, we recommend keeping clients close to the endpoints they manage.

- Provisioning Server tier

  Clients use primary and alternate Provisioning Servers, in order of their failover preference. Client requests continue to be submitted to the first server until that server fails, that is, the connection stays active until the server fails. In case of a failure, the client checks the list of configured servers, in order of preference, to find the next available server.

  The Provisioning Server can have multiple connector servers in operation. Each connector server handles operations on a distinct set of endpoints. Therefore, your organization may choose to deploy connector servers on systems that are close in the network to the endpoints. For example, if you have many UNIX /etc endpoints, you might have one connector server installed on each of these servers so that each connector server controls only the endpoint on the server where it is installed.

  Installing Connector Servers close to the endpoints also reduces the delays in managing accounts on those endpoints.

- CA Directory Repository tier (Provisioning Directory)

  You can use another CA Directory router to send server requests to Provisioning Directories. You can replicate multiple Provisioning Directories for load-balancing, failover, or both.

Installation on UNIX and Console Mode

The examples in this guide provide the Solaris executable name for the installation program. However, you may be installing on AIX or Linux.

- For AIX, use: ca-im-imr12.5-sp01-aix.bin
- For LINUX, use: ca-im-imr12.5-sp01-linux.bin

If you are performing an installation in console mode, such as on a UNIX workstation, you add another option to the command line.

- For the main installation, add -i console. For example:
  ./ca-im-12.5-sp01-sol.bin -i console
- For installation of provisioning components, add -console.

Installation without Provisioning

This guide refers to the Windows and Solaris program names for the installers that provide options to install provisioning software. If you prefer to see no provisioning options, you can use these installers:

- For Windows, use IMWithoutProvisioning\ca-im-web-r12.5sp2-win32.bat
- For Solaris, use IMWithoutProvisioning\ca-im-web-r12.5sp2-sol.sh

Overall Installation Process

To install CA Identity Manager, perform the following steps:

1. Install the prerequisite hardware and software and configure your system as required.
2. Install the CA Identity Manager components on one system or several systems or install the Identity Manager Server on an application server cluster.
3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers.
4. (Optional) Install optional provisioning components.
5. (Optional) Protect CA Identity Manager with SiteMinder.

6. (Optional) Install the report server.

Note: In this document, each chapter includes a checklist of the steps to install or configure a CA Identity Manager feature or component. It is the section that begins with a How To title in each chapter. The appendix **Installation Checklists** includes all checklists. Print this appendix before you begin the installation.

Installation Worksheet

During CA Identity Manager installation, you are prompted for the location of software, administrator account names, and other information. To simplify the installation process, see the appendix **Installation Worksheet** to have answers ready for these questions.

Chapter 2: Product Prerequisites

This section contains the following topics:

Installation Status

The following table shows you where you are in the installation process:

You Are Here	Step in Installation Process
X	**1. Install prerequisite hardware and software and configure your system as required.**
	2. Perform one of these installations: ■ Standalone installation ■ Distributed installation ■ Installation on an application server cluster
	3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.
	4. (Optional) Install optional provisioning components as needed.
	5. (Optional) Protect CA Identity Manager with SiteMinder.
	6. (Optional) Install the report server.

Prerequisite Knowledge

This guide is intended for users who are familiar with Java, J2EE standards, and application server technology. It assumes that you have the following technical knowledge:

- An understanding of J2EE application servers and multi-tier architecture
- Experience with managing the application server, including tasks such as starting the application server
- Experience with managing a relational database
- (Optional) Familiarity with SiteMinder concepts, terms, and Policy Server configuration tasks

How to Install Prerequisite Components

To install the prerequisite hardware and software for CA Identity Manager:

✓	Step
	1. Install the CA Identity Manager bookshelf.
	2. Make your system meet the hardware and software requirements.
	3. Set up the application server as required.
	4. Record the information you will need to supply during the CA Identity Manager installation.

Install the CA Identity Manager Bookshelf

For complete information about this product, install the CA Identity Manager Bookshelf, so that you can do the following:

- Use a single console to view documents published for CA Identity Manager.
- Use a single alphabetical index to find a topic in any document.
- Search all documents for one or more words.

To use the Bookshelf

1. Extract the contents of the ZIP file.
2. Choose one of the following methods:
   - Open the Bookshelf.hta file if the bookshelf is on the local system and you are using Internet Explorer.
   - Open the Bookshelf.html file if the bookshelf is on a remote system or if you are using Mozilla Firefox.

Note: The CA Identity Manager Bookshelf includes the release notes for this product. The release notes may contain additional installation and configuration information that was issued after publication of this guide.

Meet System Requirements

Before installing CA Identity Manager, make sure your systems have the right hardware, software, and configuration required.

Check Hardware Requirements

Identity Manager Server

These requirements take into account the requirements of the application server installed on the system where you install the Identity Manager Server.

Component	Minimum	Recommended
CPU	Intel (or compatible) 1.5 GHz (Windows or Red Hat Linux), SPARC 1.0 GHz (Solaris) or POWER4 1.1 GHz (AIX)	Dual core Intel (or compatible) 2.5 GHz (Windows or Red Hat Linux), Dual core SPARC 1.5 GHz (Solaris) POWER5 1.5 GHz (AIX)
Memory	2 GB	4 GB
Available Disk Space	2 GB	2 GB
Temp Space	2 GB	2 GB

Provisioning Server or a Standalone Connector Server

Component	Minimum	Recommended
CPU	Intel (or compatible) 1.5 GHz (Windows) SPARC 1.0 GHz (Solaris)	Dual core Intel (or compatible) 2.5 GHz (Windows) SPARC 1.5 GHz (Solaris)
Memory	2 GB	4 GB
Available Disk Space	2 GB	2 GB

Provisioning Directory

Component	Minimum	Recommended
CPU	Intel (or compatible) 1.5 GHz (Windows) SPARC 1.0 GHz (Solaris)	Dual core Intel (or compatible) 2.5 GHz (Windows) SPARC 1.5 GHz (Solaris)
Memory	2 GB	4 GB
Available Disk Space	2 to 10 GB, depending on the number of endpoint accounts ■ Compact—Up to 10,000 accounts, 0.25 GB per datafile (total 1 GB) ■ Basic—Up to 400,000 accounts, 0.5 GB per datafile, (total 2 GB) ■ Intermediate (64 bit only)—Up to 600,000 accounts, 1 GB per datafile, total 4 GB ■ Large (64 bit only)—Over 600,000 accounts, 2 GB per datafile, total 8 GB	2 to 10 GB, depending on the number of endpoint accounts ■ Compact—Up to 10,000 accounts, 0.25 GB per datafile (total 1 GB) ■ Basic—Up to 400,000 accounts, 0.5 GB per datafile, (total 2 GB) ■ Intermediate (64 bit only)— Up to 600,000 accounts, 1 GB per datafile, total 4 GB ■ Large (64 bit only)—Over 600,000 accounts, 2 GB per datafile, total 8 GB
Processor	32-bit processor and operating system for small deployments 64-bit processor and operating system for intermediate and large deployments	64-bit processor and operating system

All Components on One System

Hosting the entire CA Identity Manager product on a single physical system is not recommended for production environments. However, to do so, the hardware requirements are as follows:

Component	Minimum
CPU	Intel (or compatible) 2.0 GHz (Windows) SPARC 1.5 GHz (Solaris)
Memory	4 GB
Available Disk Space	6 to 14 GB depending on the number of accounts
Processor	64 bit processor and operating system for intermediate and large deployments

Check Software Requirements

Before you install CA Identity Manager, do the following:

1. On the system where you plan to install the Identity Manager Server.
   - Install the application server
   - Install a supported Java Development Kit (JDK) or Java Runtime Environment (JRE) for CA Identity Manager on the application server system.

     If you are installing on a 64-bit operating system, be sure the JDK or JRE is the 64-bit version.

   Note: For a complete list of supported platforms and versions, see the CA Identity Manager support matrix on CA Support.

2. Install CA Directory so you can use provisioning in CA Identity Manager. A supported version of CA Directory is included on your installation media.

   For details on installation of CA Directory, download the documentation from the support site. If support is added for other versions of CA Directory, those versions will be added to the CA Identity Manager support matrix on CA Support..

   Important! For a production environment, you need at least two copies of CA Directory, one on the system where you plan to install the Provisioning Directory and one on the system where you plan to install the Provisioning Server. The latter is for routing purposes, so that the Provisioning Server can communicate with the remote Provisioning Directory.

3. Install a supported relational database: Microsoft SQL Server or Oracle.

   When you run the CA Identity Manager installer, provide the database information when prompted. All database schemas are created automatically when the application server starts.

Important! We recommend that you disable all antivirus software before installation. If antivirus software is enabled while installation takes place, problems can occur. Remember to re-enable your antivirus protection after you complete the installation.

Create a Database

Create a database for CA Identity Manager to store objects and data for auditing, snapshots (reporting), workflow, and task persistence. When you run the CA Identity Manager installer, provide the database information when prompted, and all the database schemas are created automatically. Full details exist in the Database Creation chapter.

Create a FIPS 140-2 Encryption Key

When you run the CA Identity Manager installer, you are given the option of enabling FIPS 140-2 compliance mode. For CA Identity Manager to support FIPS 140-2, all components in a CA Identity Manager environment must be FIPS 140-2 enabled. You need a FIPS encryption key to enable FIPS 140-2 during installation. A Password Tool for creating a FIPS key is located in the installation media at PasswordTool\bin.

Important! Use the same FIPS 140-2 encryption key in all installations and be sure that you safeguard the key file once generated by the Password Tool.

(Optional) Configure a Policy Server

A SiteMinder Policy Server is an optional component that you install as described in the *SiteMinder Installation Guide*. If you plan to make the policy server highly available, you configure it as a policy server cluster.

To install a policy server

1. Install the SiteMinder Policy Server. For details, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide*.
2. If you plan to make the policy server highly available, install it on each node that should be in the Policy Server cluster.

   Note: Each Policy Server in the cluster uses the same policy store.
3. Check that you can ping the systems that host the Policy Server from the system where you plan to install the Identity Manager Server.

To install the Identity Manager Extensions for SiteMinder

Before installing the Identity Manager server, you need to add the extension to each policy server. If the Policy Server is on the system where you plan to install the Identity Manager server, you can install the extensions and the Identity Manager server simultaneously. If so, omit this procedure.

1. Stop the SiteMinder services.
2. Install the Identity Manager Extensions for SiteMinder. Do one of the following:
   - **Windows:** From your installation media, run the following program in the top-level folder:
     ca-im-r12.5sp2-win32.exe
   - **UNIX:** From your installation media, run the following program in the top-level folder:
     ca-im-r12.5sp2-sol.bin

   The CA Identity Manager installer opens.
3. Complete the instructions in the CA Identity Manager installation dialog boxes.

Create a Link on Linux

If you plan to install CA Identity Manager on a Red Hat Linux 64-bit system, you need to create a symbolic link to work around a CryptoJ failure. Create a link as follows:

ln –s /dev/urandom /dev/random

WebLogic Application Server

The following sections provide information to aid users with an Oracle WebLogic application server. If you are comfortable using WebLogic, you may alter the instructions in the following sections. However, note the following:

- The Identity Manager Server is a J2EE application that is deployed on a supported application server.
- If you are installing CA Identity Manager on Solaris, run the installation as root.
- Be sure to install WebLogic in a directory pathname that contains no spaces.
- CA Identity Manager takes advantage of the auto-deployment feature of WebLogic. When creating your WebLogic domain, be sure to select a domain type that supports auto-deployment.
- The Application Server connects to the Provisioning Server and other servers by SSL. See the Application Server documentation for information on configuring SSL, including information on certificates and keys.

Install a WebLogic Application Server

Install the WebLogic server as described in Oracle documentation:

- WebLogic 9.2:

  http://download.oracle.com/docs/cd/E13222_01/wls/docs92/index.html
- WebLogic 10.3:

  http://download.oracle.com/docs/cd/E12840_01/wls/docs103/index.html

Note: For a complete list of supported platforms and versions, see the CA Identity Manager support matrix on CA Support.

Create a WebLogic Application Server Instance

Before installing Identity Manager Server, create a WebLogic domain using the Configuration Wizard that is part of the WebLogic installation and do the following:

- Note the name of the domain. You will need the domain name when you install CA Identity Manager.
- Select the Basic WebLogic Server Domain template.

  Note: If you select Production Mode when you create the domain, start the domain to verify that it is running correctly, and then stop it before installing CA Identity Manager.
- Verify that the JAVA_HOME variable is set to the setDomainEnv.cmd/.sh file, which is located in *weblogic_home*\user_projects\domains*weblogic_domain*\bin.

Verify the WebLogic Domain

Confirm the following:

- The WebLogic application server is running.
- You can access the WebLogic Server Administration Console at the following URL:

  http://*hostname*:*port*/console

  For example:

  http://myserver.mycompany.com:7001/console
- In the WebLogic Server Administration Console, under Domain Configurations, select the Domains link.

  The newly created domain appears in the list of existing domains.

Note: Once you have completed the verification, shut down the application server to prepare for a CA Identity Manager installation. If you are running a CA Identity Manager installation on a WebLogic domain in Production mode, initialize the domain *first* by starting and shutting down the server.

Collect Information for the Installer

The CA Identity Manager installation program asks you for information about previously installed software and the software that you are installing. If you are running the CA Identity Manager installer on an IPv6 system, ensure that you provide hostnames (and not IP addresses) in the installer screens.

Note: Use the **Installation Worksheet** to record this information. We recommend that you complete the worksheet before starting the installation.

WebLogic Information

Record the following WebLogic information you need during the CA Identity Manager installation:

Field Name	Description	Your Response
WebLogic Binary Folder	The location of the application server home directory.	
Domain Folder	The name of the WebLogic domain you created for CA Identity Manager. **Default:** base_domain	
Server Name	The name of the WebLogic server on which the domain is configured. **Default:** wlserver	
Cluster Name	The name of the WebLogic cluster. This name is only needed if you plan to install CA Identity Manager in a clustered environment.	
App Server URL and port	The application URL and port number of the system that will host the Identity Manager Server (system that will host the application server).	

Provisioning Directory

Record the following Provisioning Directory and Provisioning Server information you need during the CA Identity Manager installation.

Field Name	Description	Your Response
Provisioning Directory Hostname	The hostname of the Provisioning Directory system. You need the hostnames for the primary and any alternate Provisioning Directories.	
Port	The port number of the Provisioning Directory system.	
Provisioning Server Hostname	The hostname names of each Provisioning Server. You need the hostnames for the primary and any alternate Provisioning Servers.	
Provisioning Directory Shared Secret	The special password for the Provisioning Directory. Use the same password for the primary and any alternate Provisioning Directories.	

Note: The correct version of CA Directory is included on the CA Identity Manager installation media. This installer asks for information to install DXadmind for DXManager. You can safely uncheck this option. The Provisioning Directory does not use DXManager.

Provisioning Components Passwords

Record the following passwords you need during the Provisioning Server and C++ Server installation.

Field Name	Description	Your Response
Provisioning Server	A password for this Server.	
C++ Connector Server	A password needed for this server. Each C++ Connector	

Field Name	Description	Your Response
	Server can have a unique password.	
Provisioning Directory	A password used by Provisioning Server to connect to Provisioning Directory. For an alternate Provisioning Server, enter the Provisioning Directory password created for the primary Provisioning Server.	

Database Information

A Oracle or Microsoft SQL Server database must already be configured and working. Record the following database information you need during the CA Identity Manager installation:

Field Name	Description	Your Response
Database Type	The database type (vendor/version) of the database created for task persistence, workflow, audit, reporting, object storage, and task persistence archive.	
Host Name	The hostname of the system where the database is located. **Note:** Ensure you provide a hostname and *not* an IP address.	
Port Number	The port number of the database.	
Service/Database Name	The database identifier.	
Username	The username for database access. **Note:** This user must have administrative rights to the database.	

Field Name	Description	Your Response
Password	The password for the user account with administrative rights.	

SiteMinder Information

Record the following SiteMinder Policy Server information you need during the CA Identity Manager installation:

Field Name	Description	Your Response
Policy Server Host Name	The hostname of the SiteMinder Policy Server.	
SiteMinder Administrator Name	The administrator username for the SiteMinder Policy Server.	
SiteMinder Administrator Password	The administrator user password for the SiteMinder Policy Server.	
SiteMinder Folder (Solaris Only)	The location of SiteMinder on the system with a SiteMinder Policy Server installed.	
SiteMinder Agent Name	The name of the SiteMinder Agent that CA Identity Manager will use to connect to SiteMinder.	
SiteMinder Shared Secret	The shared secret for the above Agent.	

Chapter 3: Database Creation

This section contains the following topics:

How to Create a Database Instance

CA Identity Manager requires a relational database to store objects and data for auditing, snapshots (reporting), workflow, and task persistence. When installing CA Identity Manager, all of the database schemas are created automatically when the application server is started.

Also, for scalability purposes, you may want to create a separate database to replace any one of the existing database schemas initially created by CA Identity Manager during installation.

You can create a new database instance for the following:

- Workflow
- Auditing
- Task Persistence
- Object Store
- Snapshots (reporting)
- Archive (task persistence archive)

Perform the following steps to create a new database.

1. Create a new MS SQL Server or Oracle database instance for CA Identity Manager.
2. Edit the data source.
3. (Optional) Run the SQL scripts.

Important! The Windows default locations for CA Identity Manager database schema files are the following:

- Workflow: run the CreateDatabase script (see page 39)
- Auditing: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db

- Task Persistence: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db
- Object Store: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db
- Snapshots (reporting): C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\imrexport\tools\db
- Archive (task persistence archive): C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db

Create an MS SQL Server Database Instance

To create an MS SQL Server Database Instance

1. Create a database instance in SQL server.
2. Create a user and grant this user the necessary rights (such as public and db_owner rights) to the database by editing the properties of the user.

   Note: The user must have at least select, insert, update, and delete permissions for all of the tables created by the .sql script for creating the database, and must be able to execute all of the stored procedures (if applicable) defined in these scripts.
   For example, the user must have these permissions on the tables defined in the following default location:

   C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db\taskpersistence\sqlserver\idm_db_sqlserver.sql
3. While editing the user's properties, set the database you just created as the default database for the user.
4. Ensure the Authentication setting has a value of SQL Server or Windows on the Security tab of the SQL Server Properties dialog for the server where the database is installed.

Note: For complete information about MS SQL Server, see your MS SQL Server documentation.

Create an Oracle Database Instance

To create an Oracle Database Instance

1. Create a new tablespace.
2. Create a new user.

3. Grant the user rights to the new database.
   - Create/alter/drop tables
   - Create/alter/drop view
   - Create/alter/drop INDEX
   - Create/replace/drop stored procedures
   - Create/replace/drop functions
   - Create/drop sequence
   - Create/replace/drop triggers
   - Create/replace/drop types
   - Insert/select/delete records
   - CREATE SESSION / connect to database
4. Give DBA rights to the user.

Note: For complete information about Oracle, see your Oracle documentation.

Edit the Data Source

To edit the data source

1. Within the WebLogic Server Administration Console, open the appropriate data source descriptor.

   The JNDI names for the data source descriptors are as follows:
   - Task Persistence: jdbc/idm
   - Workflow: jdbc/WPDS
   - Auditing: auditDbDataSource
   - Snapshots: jdbc/reportsnapshot
   - Object Store: jdbc/objectstore
   - Archive: jdbc/archive
2. Change the DatabaseName, User, and Password in the data source descriptor to the appropriate values for the new database.

   The database schema (SQL scripts) will be automatically applied when you restart CA Identity Manager.
3. Disable Support Global Transactions on the data source.
4. Restart the application server.

Run the SQL Scripts

SQL scripts are automatically run against the databases when CA Identity Manager starts, however if you want to run the SQL scripts yourself, perform the following steps before restarting the application server:

These scripts are installed with the Identity Manager Administrative Tools.

To run the SQL scripts

1. Do one of the following:
   - MS SQL Server: Open the Query Analyzer tool and select the script you need.
   - Oracle: Open the SQL prompt for the script you need.
2. Select one of the following scripts (shown with the default Windows locations) depending on what the database was created for:
   - Task Persistence:
     - MS SQL: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db\taskpersistence\sqlserver\idm_db_sqlserver.sql
     - Oracle: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db\taskpersistence\oracle9i\idm_db_oracle.sql
   - Workflow: Run the CreateDatabase script outlined in the next section.
   - Auditing:
     - MS SQL: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db\auditing\sqlserver\ims_mssql_logs.sql
     - Oracle: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\db\auditing\oracle\ims_oracle_logs.sql
   - Snapshots:
     - MS SQL: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\imrexport\db\sqlserver\ims_mssql_report.sql
     - Oracle: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\imrexport\db\oracle\ims_oracle_report.sql
3. Run the script file.

To verify that the database instance is correctly configured, check the database tables for CA Identity Manager objects that begin with the letters idm.

Run the CreateDatabase Script for Workflow

CA Identity Manager includes SQL scripts for setting up a new workflow database instance.

To run the CreateDatabase script

1. Add the path to the sqljdbc.jar to the DB_CLASSPATH attribute in the CreateDatabase.bat or .sh script before you run it.
2. From a command prompt, run CreateDatabase.bat or sh. The default installation location for Windows for this script is C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\Workpoint\install.

   A command prompt window and the WorkPoint application open.
3. Select the database type from the drop-down.
4. Use the following guidelines to fill in fields in the configuration utility:
   - For the JDBC Class parameter, enter:

     Oracle: oracle.jdbc.driver.OracleDriver

     SQL Server: com.microsoft.jdbc.sqlserver.SQLServerDriver

     SQL Server 2005: com.microsoft.sqlserver.jdbc.SQLServerDriver
   - For the JDBC URL, enter:

     Oracle: jdbc:oracle:thin:@*wf_db_system*:1521:*wf_oracle_SID*

     SQL Server: jdbc:microsoft:sqlserver://*wf_db_system*:1433; databaseName=*wf_db_name*

     SQL Server 2005: jdbc:sqlserver://*wf_db_system*:1433; databaseName=*wf_db_name*
   - For the Database User ID parameter, enter the workflow user you created when creating the workflow database.
   - For the Password parameter, enter the password you created for the workflow user.
   - For the Database ID, enter WPDS
5. Accept the default check box selections.
6. Click the Initialize button.

   When the configuration is complete, a message that resembles the following appears in the Command Prompt window:

   The create database process finished with 0 errors.
7. Restart the application server.

Chapter 4: Standalone Installation

This section contains the following topics:

Installation Status

This table shows you where you are in the installation process:

You Are Here	Step in Installation Process
	1. Install prerequisite hardware and software and configure your system as required.
X	**2. Perform one of these installations:** ■ **Standalone installation** ■ **Distributed installation** ■ **Installation on an application server cluster**
	3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.
	4. (Optional) Install optional provisioning components as needed.
	5. (Optional) Protect CA Identity Manager with SiteMinder.
	6. (Optional) Install the report server.

CA Identity Manager Components

The main CA Identity Manager components include the following:

- Identity Manager Server—The server that provides the core functionality of the product.
- Identity Manager Administrative Tools—Tools such as the Provisioning Manager, which provides an additional interface to endpoint systems.

- Identity Manager Provisioning Server—The server that handles all provisioning requests and works with endpoint systems.
- Identity Manager Provisioning Directory—A directory to store provisioning data.
- Extensions for SiteMinder—Extensions required for the SiteMinder Policy Server if you are using it to protect CA Identity Manager. If the Policy Server is on the same system where you are installing CA Identity Manager, you can install CA Identity Manager and the extensions simultaneously. Otherwise, install the extensions before installing CA Identity Manager.

How to Perform a Standalone Installation

Use the following checklist to perform a standalone installation of CA Identity Manager:

✓	Step
	1. Install the components of CA Identity Manager on one system.
	2. Verify the Identity Manager Server starts.

Install All Components on One System

You may decide to install all components of CA Identity Manager on a single system.

Important! Installing *all* CA Identity Manager components on one system is recommended *only* for demonstration environments.

To install the main CA Identity Manager components on one system

1. Make sure that you have the required information for installer screens (see page 30), such as host names and passwords.
2. Ensure that CA Directory is already installed on the system.
3. Stop the application server.
4. Log in as a Local Administrator (for Windows) or root (for Solaris).
5. Run the CA Identity Manager installer from your installation media's top level folder:

   - **Windows:**
     ca-im-r12.5sp2-win32.exe
   - **UNIX:**
     ca-im-r12.5sp2-sol.bin

   The CA Identity Manager installer opens.
6. Check all of the following components to install on a single system:
   - Identity Manager Server
     - Connect to SiteMinder Policy Server
   - Identity Manager Administrative Tools

     Note: Provisioning Manager is only installed on a Windows system.
   - Identity Manager Provisioning Server
   - Identity Manager Provisioning Directory

     Note: CA Directory must already be installed on the system.
   - Extensions for SiteMinder
7. Complete the instructions in the CA Identity Manager installer dialog boxes.

   When installing the Provisioning Directory, you are asked to choose a deployment size. For an installation of all software on one system, choose Compact or Basic:

   - Compact—up to 10,000 accounts
   - Basic—up to 400,000 accounts
   - Intermediate (64 bit only)—up to 600,000 accounts
   - Large (64 bit only)—more than 600,000 accounts

   Note: Intermediate and Large installations require 64 bit Directory installs (either Solaris or Windows 64 bit).

If any issues occur during installation, check the installation logs (see page 137).

Verify the Identity Manager Server Starts

To start CA Identity Manager on WebLogic, you use the startWebLogic.cmd file for Windows, or the startWebLogic.sh file on UNIX. This file is located in the directory that was created for your CA Identity Manager domain.

Note: If you are using WebLogic in production mode, the Identity Manager EAR may not auto-deploy the first time you start the application server after an install or upgrade. If this should occur, deploy the IdentityMinder.ear manually from the user_projects\applications folder.

To verity that the Identity Manager Server starts

1. Navigate to *weblogic_home*/*weblogic_domain*/bin from a command line.

   For example, the Windows default is:

   c:\bea\user_projects\domains*weblogic_domain*\bin

2. Enter the following:

   - **Windows:** startWebLogic
   - **UNIX:** ./startWebLogic.sh

   You may be prompted for the WebLogic administrator name and password for the application server to start up.

3. If prompted, enter the WebLogic administrator name and password that you provided when you created the domain.

   Note: The first time you start the Identity Manager Server, CA Identity Manager's JSP files are precompiled. This can cause the initial start up to take some time.

   When you see the following message, the server has completed its startup process:
   <Server started in RUNNING mode>

4. Access the Management Console and confirm the following:

   - You can access the following URL from a browser:

     http://*im_server*:*port*/idmmanage

     For example:

     http://MyServer.MyCompany.com:*port-number*/idmmanage

   - The Management Console opens.
   - No errors are displayed in the application server log.
   - You do not receive an error message when you click the Directories link.

   Note: For details about the Management Console, see the *Configuration Guide*.

Chapter 5: Distributed Installation

This section contains the following topics:

Installation Status

This table shows you where you are in the installation process:

You Are Here	Step in Installation Process
	1. Install prerequisite hardware and software and configure your system as required.
X	**2. Perform one of these installations:** ■ **Standalone installation** ■ **Distributed installation** ■ **Installation on an application server cluster**
	3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.
	4. (Optional) Install optional provisioning components as needed.
	5. (Optional) Protect CA Identity Manager with SiteMinder.
	6. (Optional) Install the report server.

Distributed versus Clustered Installation

A distributed installation occurs when you install components on different systems. You install one copy of each component, but use two or more systems for where you install them.

Note: If you intend to install multiple copies of components for high availability, see the chapters on installation on a cluster and high-availability provisioning installation.

Install one of each of the following components on a system in your distributed installation:

- Identity Manager Server—The server that provides the core functionality of the product.
- Identity Manager Administrative Tools—Install tools such as the Provisioning Manager, which runs on a Windows system.
- Identity Manager Provisioning Server—Enables provisioning in CA Identity Manager.
- Identity Manager Provisioning Directory Initialization—Configures a directory to store provisioning data. Use the installation program on each system where CA Directory is installed.
- Extensions for SiteMinder—Extend the SiteMinder Policy Server if you are using it to protect CA Identity Manager. Install these extensions on the same system as the Policy Server before you install the Identity Manager Server.

How to Perform a Distributed Installation

Use the following checklist to perform a distributed installation of CA Identity Manager:

✓	Step
	1. Install CA Identity Manager on the systems required.
	2. Verify the Identity Manager Server starts.

Perform a Distributed Installation

For a production environment, use separate systems for data servers. For example, we recommend that the Provisioning Directory and a database (SQL or Oracle) are on a separate system from the Identity Manager Server and the Provisioning Server. If you are installing SiteMinder, you may also prefer to have it on a separate system. The Administrative Tools can be installed on any system.

Use the CA Identity Manager installer to perform the installation on the systems required. In the procedures that follow, the step to run the installer refers to this program in your installation media's top-level folder:

- **Windows:**
  ca-im-r12.5sp2-win32.exe
- **UNIX:**
  ca-im-r12.5sp2-sol.bin

For each component that you install, make sure that you have the required information for installer screens (see page 30), such as host names and passwords. If any issues occur during installation, check the installation logs (see page 137).

To install the Extensions for SiteMinder

1. Log into the system where SiteMinder is installed as a Local Administrator (for Windows) or root (for Solaris).
2. Stop the SiteMinder services.
3. Run the installer and select Extensions for SiteMinder.

To install the Identity Manager Server

1. If you have installed SiteMinder on a separate system, ensure that you have installed the extensions for SiteMinder there also.
2. Log into the system where the application server is installed as a Local Administrator (for Windows) or root (for Solaris).
3. Stop the application server.
4. Run the installer and select the Identity Manager Server.
5. If you have SiteMinder on the local system, select Extensions for SiteMinder. If it is on a remote system, select Connect to Existing SiteMinder Policy Server.

To install the Provisioning Directory

1. Log into the system as a Local Administrator (for Windows) or root (for Solaris).
2. Ensure that CA Directory is already installed on the system.

3. Run the installer and select the Identity Manager Provisioning Directory Initialization.
4. Answer the question about deployment size. Consider the following guidelines, while allowing room for future growth:
   - Compact—up to 10,000 accounts
   - Basic—up to 400,000 accounts
   - Intermediate (64 bit only)—up to 600,000 accounts
   - Large (64 bit only)—more than 600,000 accounts

   Note: If you are installing a Provisioning Directory in an established CA Identity Manager installation, be sure to make the deployment size large enough. Otherwise, an error occurs because the data does not fit when loaded into the data files. Intermediate and Large installations require 64-bit Directory installs (either Solaris or Windows 64 bit).

To install the Provisioning Server

1. Log into the system as a Local Administrator (for Windows) or root (for Solaris).
2. Ensure that CA Directory is already installed and you have the details of the remote Provisioning Directory.
3. Run the installer and select the Identity Manager Provisioning Server.

Verify the Identity Manager Server Starts

To start CA Identity Manager on WebLogic, you use the startWebLogic.cmd file for Windows, or the startWebLogic.sh file on UNIX. This file is located in the directory that was created for your CA Identity Manager domain.

Note: If you are using WebLogic in production mode, the Identity Manager EAR may not auto-deploy the first time you start the application server after an install or upgrade. If this should occur, deploy the IdentityMinder.ear manually from the user_projects\applications folder.

To verity that the Identity Manager Server starts

1. Navigate to *weblogic_home*/*weblogic_domain*/bin from a command line.

   For example, the Windows default is:

   c:\bea\user_projects\domains*weblogic_domain*\bin

2. Enter the following:
   - **Windows:** startWebLogic
   - **UNIX:** ./startWebLogic.sh

   You may be prompted for the WebLogic administrator name and password for the application server to start up.
3. If prompted, enter the WebLogic administrator name and password that you provided when you created the domain.

   Note: The first time you start the Identity Manager Server, CA Identity Manager's JSP files are precompiled. This can cause the initial start up to take some time.

   When you see the following message, the server has completed its startup process:
   <Server started in RUNNING mode>
4. Access the Management Console and confirm the following:
   - You can access the following URL from a browser:

     http://*im_server*:*port*/idmmanage

     For example:

     http://MyServer.MyCompany.com:*port-number*/idmmanage
   - The Management Console opens.
   - No errors are displayed in the application server log.
   - You do not receive an error message when you click the Directories link.

   Note: For details about the Management Console, see the *Configuration Guide*.

Install Additional Components

If you installed a subset of the CA Identity Manager components, you may want to install additional components at a later date.

To install additional components

1. Stop the application server.
2. From your installation media's top-level folder, run the following program:
   - **Windows:**
     ca-im-r12.5sp2-win32.exe
   - **UNIX:**
     ca-im-r12.5sp2-sol.bin

   The CA Identity Manager installer opens.

3. To install one or more of the following components, select it and continue with the installation:
   - Identity Manager Server
   - Identity Manager Administrative Tools
   - Identity Manager Provisioning Server
   - Identity Manager Provisioning Directory
   - Extensions for SiteMinder

   Note: If a component is already installed, CA Identity Manager reinstalls that component if it is selected. To prevent CA Identity Manager from reinstalling the component, clear it before continuing.
4. Complete the instructions in the CA Identity Manager installation dialog boxes.

Chapter 6: Installation on a WebLogic Cluster

A WebLogic Server cluster consists of multiple WebLogic Server instances that work together to provide increased scalability and reliability.

Installation Status

This table shows you where you are in the installation process:

You Are Here	Step in Installation Process
	1. Install prerequisite hardware and software and configure your system as required.
X	**2. Perform one of these installations:** ■ **Standalone installation** ■ **Distributed installation** ■ **Installation on an application server cluster**
	3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.
	4. (Optional) Install optional provisioning components as needed.
	5. (Optional) Protect CA Identity Manager with SiteMinder.
	6. (Optional) Install the report server.

WebLogic Clusters

A WebLogic Server cluster consists of multiple WebLogic Server instances that work together to provide increased scalability and reliability.

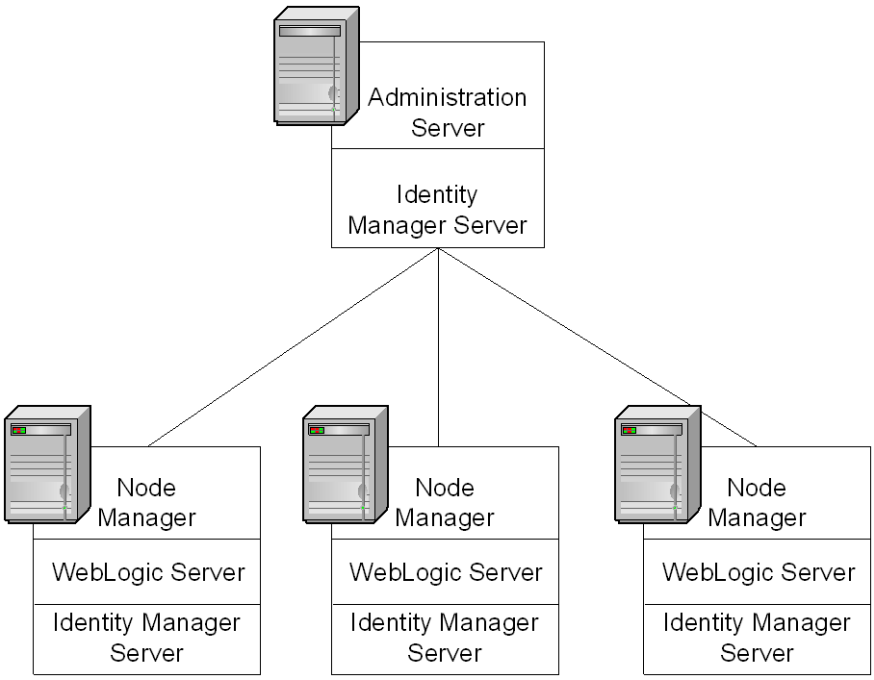
Note: Before you configure a WebLogic cluster, you should be familiar with WebLogic clusters and JMS objects. See Oracle WebLogic documentation for WebLogic 9.2 or WebLogic 10.3.

WebLogic clusters include the following components:

- One Administration Server, which configures and manages the WebLogic Server instances in its domain
- Managed Server nodes, each of which run the Identity Manager Server
- Node Manager, a WebLogic Server utility that enables you to start, shut down, and restart Administration Server and Managed Server nodes from a remote location.

  You install the Node Manager on each WebLogic server in the cluster.

The following figure shows the relationship between the Administration Server and three Managed Server nodes in a WebLogic cluster.



How to Install CA Identity Manager on a WebLogic Cluster

The following procedures describe how to install CA Identity Manager on an Oracle BEA WebLogic cluster.

✓	Step
	1. Create a WebLogic Cluster (see page 53)
	2. Configure the Proxy Plug-In for the Cluster (see page 58)

✓	Step
	3. Create a Distributed JMS Server for WebLogic (see page 59)
	4.Configure a Distributed JMS Server for Workflow (see page 60)
	5. Start the Cluster (see page 61)

Create a WebLogic Cluster

The instructions in this section describe how to configure a cluster based on the multi-tier architecture described in the documentation for WebLogic 9.2 or WebLogic 10.3.

To create a WebLogic cluster

1. Decide which system in the cluster will be the Administration Server, and which systems will be the managed nodes.
2. Install WebLogic on the Administration Server and the managed nodes.
3. Use the WebLogic Configuration Wizard to create the WebLogic domain on the Administration Server.
4. Customize the WebLogic domain for the cluster.
5. On the node where you create the Administration Server, create a cluster domain.

   This domain can serve as the source location from where the application will be deployed to the managed server nodes.

Register Node Manager

Node Manager is the WebLogic utility that starts the Administration Server and managed nodes from a remote location. Oracle recommends registering Node Manager on each managed node in a cluster. For instructions on registering Node Manager, see the Oracle WebLogic documentation for WebLogic 9.2 or WebLogic 10.3.

Verify the Cluster

Verify that you can start and stop each managed node.

To verify the cluster

From the WebLogic Admin Console:

1. Set up user and password for each managed node:
   a. In an internet browser, go to http://*admin server machine*:7001/console
   b. Choose Environment, servers, *Server Name*
   c. Go to Server Start tab.
   d. Provide the user and password that you used to set up the managed node
2. On each node manager system,
   a. Start the WebLogic Node Manager.

      On Windows, go to Start, Programs, BEA Products, Tools and choose Run Node Manager.

      On Solaris use the script: NodeManager.sh
   b. Start each of the managed servers/machines. In the WebLogic Admin Console, go to:
      Environment->servers, *Server Name*, control, start
3. Stop the Admin server and all managed servers in preparation for installing CA Identity Manager.

Install CA Identity Manager on the WebLogic Cluster

Before deploying Identity Manager to the cluster, deploy it in a cluster domain in the Administration Server to verify that it installs correctly. The cluster domain serves as a staging area where you can test Identity Manager and then deploy it to other nodes in the cluster.

When you supply a cluster name during the installation, these primary resources will be configured:

- Distributed queues/topics with Round-Robin as the default load-balancing algorithm, all targeted to cluster name provided.
- Connection factories targeted to cluster name provided.
- Data sources also targeted to cluster name provided.
- Two JMS modules: imjmsmodule and wpjmsmodule.

During the installation, the following EARs are installed to that cluster domain at the following root C:\bea\user_projects\domains\<domain name>\applications

- IdentityMinder.ear
- ca-stylesr5.1.1.ear

Note: Make sure that you have the required information for installer screens (see page 30), such as host names and passwords. If any issues occur during installation, check the installation logs (see page 137).

To install Identity Manager on the WebLogic Admin Server

1. Update the /etc/hosts file if you are installing on a UNIX system.

   Include IP addresses and hostnames of any remote system that you plan to include during the installation.

2. On the system that hosts the WebLogic Admin Server, install the Identity Manager server using the installation program:

   - Windows: From your installation media, run the following program:
     ca-im-r12.5sp2-win32.exe
   - UNIX: From your installation media, run the following program:
     ca-im-r12.5sp2-sol.bin

3. When you reach the WebLogic section, complete it as follows:

   WebLogic Binary Folder

   The location of the application server home directory.

   Domain Folder

   The name of the WebLogic domain you created for Identity Manager.

Server Name

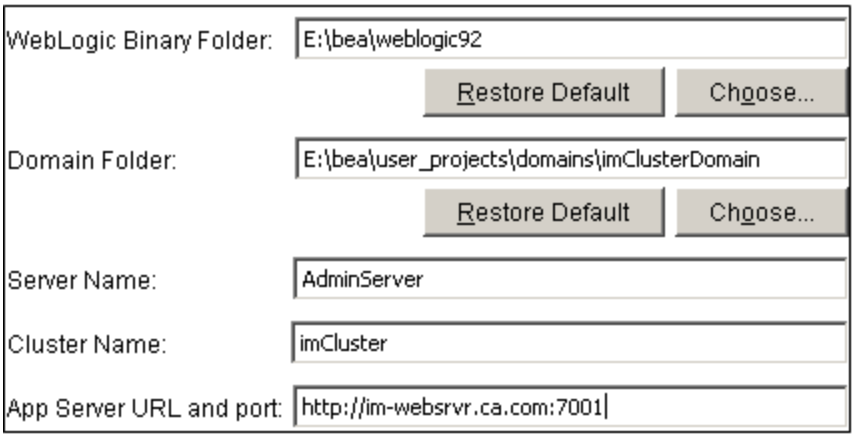
The name of the WebLogic server on which the domain is configured.

Cluster Name

The name of the cluster.

App Server URL and port

Supply the URL and the port number for the web server used for load balancing.



Configure Managed Nodes

To configure the managed nodes in a cluster, you copy files from the cluster domain on the Administration Server to each managed node, and then configure the JDBC drivers for the cluster.

Note: This procedure also applies after you have completely installed CA Identity Manager and you want to add more nodes.

To configure managed nodes

1. Copy the database JDBC drivers to all other managed nodes. Copy the sqljdbc.jar or ojdbc14.jar from …./tools/lib/jdbcdrivers/ to *WL_HOME*/server/lib/ on the node.
2. Log onto a node where you installed Node Manager.
3. If you have installed Node Manager as a Windows service, it must be disabled first as follows:
   a. Double-click Administrative Tools on the Control Panel.
   b. Double-click the Services icon.
   c. Double click BEA Products NodeManager.
   d. Click Stop.
   e. Click Startup type and select Disabled.
4. On the Admin Server, start WebLogic.
5. Open Weblogic Admin Server Administration console
   a. Navigate to Environment, Servers, *Server*, Server Start tab.
   b. Fill in Java Home with Sun JDK home location of the JDK shipped with the application server.

      For example: C:\bea\jdk160_05
   c. Fill in Java Vendor with Sun.
   d. Fill in Class Path with the fully resolved content of WEBLOGIC_CLASSPATH from commEnv.{cmd,sh} file shipped with the Application installation supplemented by WL_HOME\server\lib\ojdbc14.jar;WL_HOME\server\lib\sqljdbc.jar where WL_HOME is as set in commEnv.{cmd,sh} file shipped with the product.

      For example:
      C:\bea\patch_wls1030\profiles\default\sys_manifest_classpath\weblogic_patch.jar;
      C:\bea\patch_cie660\profiles\default\sys_manifest_classpath\weblogic_patch.jar;
      C:\bea\JDK160~1\lib\tools.jar;C:\bea\WLSERV~1.3\server\lib\weblogic_sp.jar;
      C:\bea\WLSERV~1.3\server\lib\weblogic.jar;
      C:\bea\modules\features\weblogic.server.modules_10.3.0.0.jar;
      C:\bea\WLSERV~1.3\server\lib\webservices.jar;
      C:\bea\modules\ORGAPA~1.5/lib/ant-all.jar;
      C:\bea\modules\NETSFA~1.0_1/lib/ant-contrib.jar;
      C:\bea\WLSERV~1.3\server\lib\ojdbc14.jar;C:\bea\WLSERV~1.3\server\lib\sqljdbc.jar
   e. Fill in arguments with:
      -server -Xms768m -Xmx768m -XX:MaxPermSize=492m
      -Djavax.xml.stream.XMLInputFactory=weblogic.xml.stax.XMLStreamInputFactory

6. Open commEnv.{cmd,sh} file under WL_HOME\weblogic92\common\bin or WL_HOME\weblogic103\common\bin. At the end of the file, add the following:

   a. For Windows
   ```
   set
   IM_SM_PATH=%WL_HOME%\common\nodemanager\servers\<server>\stage\IdentityMinder\IdentityMinder.ear\library
   set PATH=%PATH%;%IM_SM_PATH%
   ```

   b. For UNIX
   ```
   IM_SM_PATH=${WL_HOME}/common/nodemanager/servers/<server>/stage/IdentityMinder/IdentityMinder.ear/library
   LD_LIBRARY_PATH=${LD_LIBRARY_PATH}:${IM_SM_PATH}
   export LD_LIBRARY_PATH
   ```

   Note: If IM_SM_PATH is already defined in this file, replace the definition with the Windows or UNIX definition from this step.

7. Log onto the next node and repeat this procedure.

Configure the Proxy Plug-In

Install the WebLogic proxy plug-in for your Web Server as described in the WebLogic documentation. Then, modify the proxy plug-in file using one of the following procedures:

- Modify the Plug-in for an IIS Web Server (see page 59)
- Modify the Plug-in for an iPlanet Web Server (see page 59)

Modify the Plug-in for an IIS Web Server

To modify the plug-in for an IIS Web Server

1. Configure proxying by file extension and by path. When you configure proxying by file extension, add an application mapping in the App Mapping tab with the following properties:
   - Executable: IISProxy.dll
   - Extension: .wlforward
2. Make these changes to the iisproxy.ini file, remove or comment out the WebLogicHost and WebLogicPort entries. For example, comment out these entries:
   ```
   WebLogicHost=localhost
   WebLogicPort=7001
   ```
3. Add a WebLogicCluster entry in this format:
   WebLogicCluster="*wl_hostname*:*port*,*wl_host*:*port*,..."

For example, this cluster has two nodes:
WebLogicCluster=north.com:7101,south.com:7201

Note: Be sure to use host names, not IP addresses. The host names work even if you use dynamic IP addresses.

Modify the Plug-in for an iPlanet Web Server

To modify the plug-in for an iPlanet Web Server

Make these changes to the obj.conf file:

1. Locate each line that includes WebLogicHost and WebLogicPort parameters. For example:
   Service fn="wl-proxy"
   WebLogicHost="north.com" WebLogicPort="7001" PathTrim="/weblogic"
2. Replace these parameters with a WebLogicCluster parameter in this format:
   WebLogicCluster="*wl_host*:*port*,*wl_host*:*port*,..."

   For example, this cluster has two nodes:
   Service fn="wl-proxy" **WebLogicCluster="north.com**:**7001**,**south.com**:**7001**" PathTrim="/weblogic"

   Note: Be sure to use host names, not IP addresses. The host names work even if you use dynamic IP addresses.

Create a Distributed JMS Server for WebLogic

To configure a WebLogic cluster for high availability, configure a distributed JMS server to manage queues and topics in JMS Modules for the cluster.

To create a distributed JMS server

1. Create an IM_JMS_filestore directory on the managed node, for example:
   c:\bea\user_projects\IM_JMS_filestore
2. Under Admin Console, go to Services, Messaging, JMS Servers, New JMS Server.
3. Configure the following JMS objects in the Persistent Store section:
   - JMS File Store

     Name: IM_JMS_filestore

     Directory: *pathname*/IM_JMS_filestore

- JMS Server

  Server Name: *jms_server_name* (any meaningful name)

  Persistent Store: *jms_store_name* (the JMS File Store that you configured)

  Target: Set the target for these objects to the server where the JMS service will run. Use the imjmsmodule created during the installation.

  Note: The required distributed queues and topics were already created for use in the cluster during installation.

4. Repeat steps 1 and 2 for each managed node per server in the cluster.
5. Target GeneralMonitorCFdeployment subdeployment to each of the IM JMS servers you created. Associate GeneralMonitorCFdeployment with these resources:
   - GeneralMonitorCF
   - IMS Events
   - Run time status
   - Server Command Topic
   - General Monitor Messages

   Note: The cluster was used as a target of GeneralMonitorCFdeployment by the installer, so you need to remove it as a target.
6. To continue the configuration, configure a distributed JMS Server for workflow (see page 60).

Configure a Distributed JMS Server for Workflow

If you are using workflow in your development environment, create additional JMS resources for the WebLogic cluster.

To create a distributed JMS server for workflow

1. Create a WP_JMS_filestore directory on each managed node, for example:

   c:\bea\user_projects\WP_JMS_filestore
2. Create a JMS Server for each managed node in the WebLogic Administration Console.

   Set the target for each JMS Server to the managed node name, and configure each JMS Server to use the file store you created in step 1.

3. Set wpConnectionFactory subdeployment to each of the Workflow JMS servers you created.

   wpConnectionFactory associates with the resources queue/wpServAutoActQueue, queue/wpUtilQueue, queue/wpEventQueue, and jms/wpConnectionFactory.

   Note: The cluster was used as a target of wpConnectionFactory by the installer, so you need to remove it as a target.

4. Create the Workflow Data Source for the workflow database.

   When you create the data source for the cluster, set the target to the cluster, and enable Logging Last Resource.

5. Repeat this procedure for one managed node per server in the cluster.

Start the Cluster

After you configure managed nodes, you start the WebLogic cluster.

Note: If you are installing CA Identity Manager as part of an upgrade, you should now return to the *Upgrade Guide* to perform any final steps in the upgrade process.

If you are using WebLogic in production mode, the Identity Manager EAR may not auto-deploy the first time you start the application server after an install or upgrade. If this should occur, deploy the IdentityMinder.ear manually from the user_projects\applications folder.

To start the WebLogic cluster

1. Start one of the SiteMinder Policy Servers that supports Identity Manager if you are using SiteMinder.

   Note: If you have a Policy Server cluster, only one Policy Server should be running while you create Identity Manager directories, create or modify Identity Manager environments, or change WorkPoint settings.

2. Start the Node Manager on each managed node.

   - For Windows: Navigate to Start, Programs, BEA Products, Tools, Node Manager
   - For Solaris: Use the startNodeManager.sh script.

     A sample startNodeManager.sh script is installed in *WL_HOME*\server\bin. Edit this script for your environment.

3. Use the WebLogic Administration Console to start the managed nodes:

   a. Navigate to Environment, servers, *managed node*, control, start/stop.

   b. Repeat for each managed node in the cluster.

Note: If errors stating that Identity Manager cannot connect to SiteMinder occur, set the -Djava.library.path in the Arguments field in the WebLogic console for each node in the cluster. The –Djava.library.path must be set to the directory that contains the SiteMinder library files (see page 56). Make sure that this path is not overwritten by the default path.

4. If you have already installed a SiteMinder Web Agent, start the Web Server where you installed the SiteMinder Web Agent and the application server proxy plug-in.

Verify the Clustered Installation

When you have completed all steps and started the cluster, check that the installation was successful.

To verify the clustered installation

1. Access the Identity Manager Management Console as follows:

   http://host_name:port/idmmanage

   host_name

   Defines the fully-qualified host name for the server where CA Identity Manager is installed

   port

   Defines the application server port.

2. If these steps succeeded, start any extra Policy Servers and CA Identity Manager nodes that you stopped.

Chapter 7: High Availability Provisioning Installation

Based on the guidelines in this chapter, you implement high availability for provisioning components by installing alternate Provisioning Servers and Provisioning Directories, and connector servers for C++ and Java connectors.

This section contains the following topics:

Installation Status

The following table shows you where you are in the installation process:

You Are Here	Step in Installation Process
	1. Install prerequisite hardware and software and configure your system as required.
	2. Perform one of these installations: ■ Standalone installation ■ Distributed installation ■ Installation on an application server cluster
X	**3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.**
	4. (Optional) Install optional provisioning components as needed.
	5. (Optional) Protect CA Identity Manager with SiteMinder.
	6. (Optional) Install the report server.

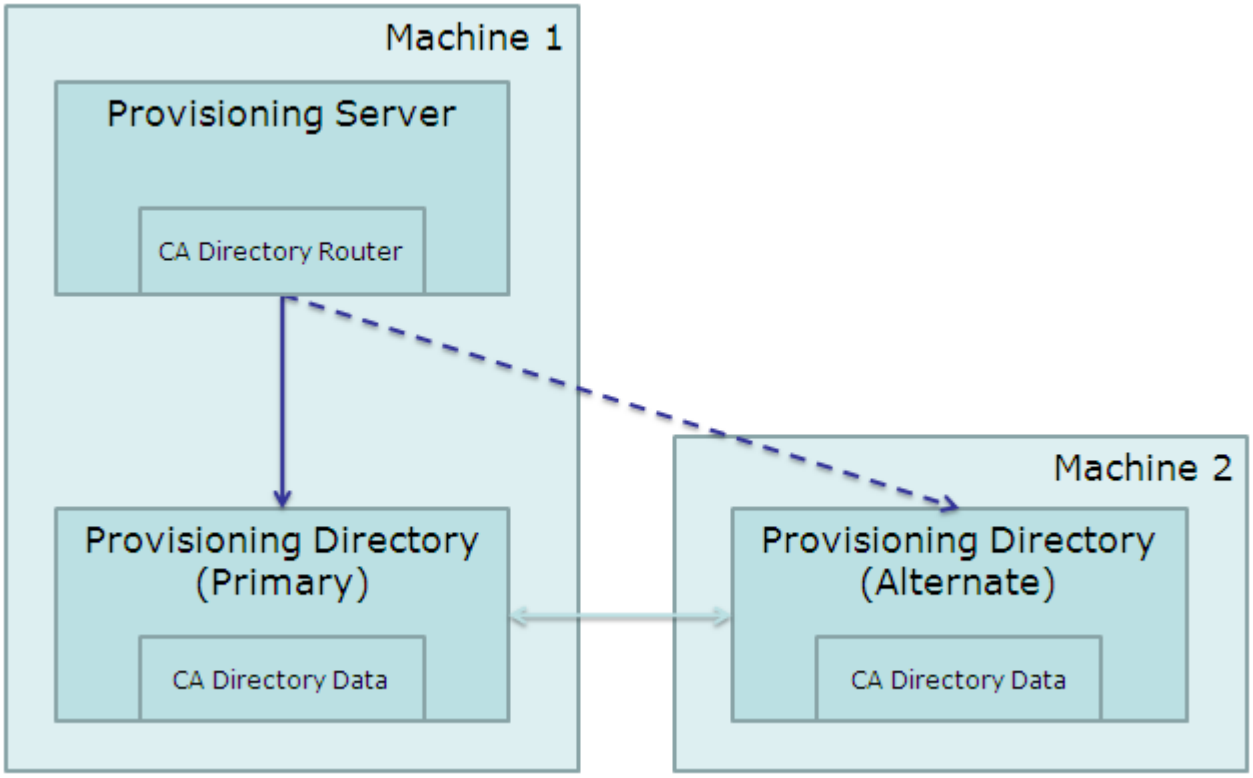
How to Install High Availability Provisioning Components

The following table describes the steps involved in installing provisioning components for high availability:

✓	Step
	1. Install primary and alternate Provisioning Servers and provisioning directories for load balancing and failover.
	2. Install several connector servers for load balancing and failover.
	3. Enable clients of the provisioning server to fail over.

Install Provisioning Directories

To support failover and load balancing, you can install primary and alternate Provisioning Directories. For example, you may have one system with the Provisioning Server on it and the primary Provisioning Directory. A second system has the alternate Provisioning Directory. If the primary Provisioning Directory fails, the alternate Provisioning Directory is assigned automatically.



You install alternate Provisioning Directories if they were not configured during the installation.

To install Provisioning Directories

1. Install the primary Provisioning Directory using the Provisioning Directory installer from where you unpacked the install package.

   - **Windows:**
     Unpacked-Install-Package\Provisioning\Provisioning Directory\setup.exe
   - **UNIX:**
     Unpacked-Install-Package/Provisioning/ProvisioningDirectory/setup

   If you have already installed a primary Provisioning Directory during the installation, you can omit step 1.

2. Perform the prerequisite configuration for the new Provisioning Directories.
3. Install one or more alternate Provisioning Directories.

Perform Prerequisite Configuration for New Provisioning Directories

You use the High Availability Configuration command before you use the Provisioning Directory installation program.

To Perform Prerequisite Configuration for New Provisioning Directories

1. Log into the system where the primary Provisioning Directory is installed.
2. On a command line prompt, navigate to the highavailability sub-directory where you unpacked the install package. For example:

   Unpacked-Install-Package\Provisioning\Provisioning Directory\highavailability

3. Enter this command:
   highavailability.bat

   The command displays a summary of the current configuration: the domain name, the hostname of each Provisioning Server and Provisioning Directory, and which one is the Primary Provisioning Directory.

4. Respond to the prompts to provide the hostnames required for each alternate Provisioning Directory that you want to add.

   If you plan to install alternate Provisioning Servers, you can add their hostnames now by responding to the prompts.

5. Log into all other Provisioning Directory and Provisioning Servers and repeat steps 2 through 4.

Install Alternate Provisioning Directories

Once you have performed the prerequisite configuration required, you can install alternate Provisioning Directories.

To install alternate Provisioning Directories

1. Log as a Local Administrator (for Windows) or root (for Solaris) into the system where you plan to install the alternate Provisioning Directory.
2. Make sure that CA Directory is installed on this system.
3. Copy custom schema files to the %DXHOME%/config/schema directory if any of the following is true for the primary Provisioning Directory:
   - COSX (etrust_cosx.dxc) has been modified
   - LDA connector (etrust_lda.dxc) is installed
   - A custom C++ connector schema has been created

   The Provisioning Directory installation checks the %DXHOME%/config/schema directory for extra schema files named etrust_*.dxc, and adds them to the group schema file, impd.dxg. If the custom schema files are not copied locally, data replication between the Provisioning Directories will fail.
4. Run the Provisioning Directory installer from where you unpacked the install package.
   - **Windows:**
     Unpacked-Install-Package\Provisioning\Provisioning Directory\setup.exe
   - **UNIX:**
     Unpacked-Install-Package/Provisioning/ProvisioningDirectory/setup

5. Select High Availability, and respond to the questions about the hostnames for systems where other Provisioning Directories are installed and which system is the primary Provisioning Directory.
6. Respond to other questions using the same answers given during the primary Provisioning Directory installation for:
   - Deployment Size
   - Shared Secret
   - FIPS key
7. Respond to this question based on how and when you want to replicate data from the Primary Provisioning Directory. :
   Do you want to start replication to the Provisioning Directory.

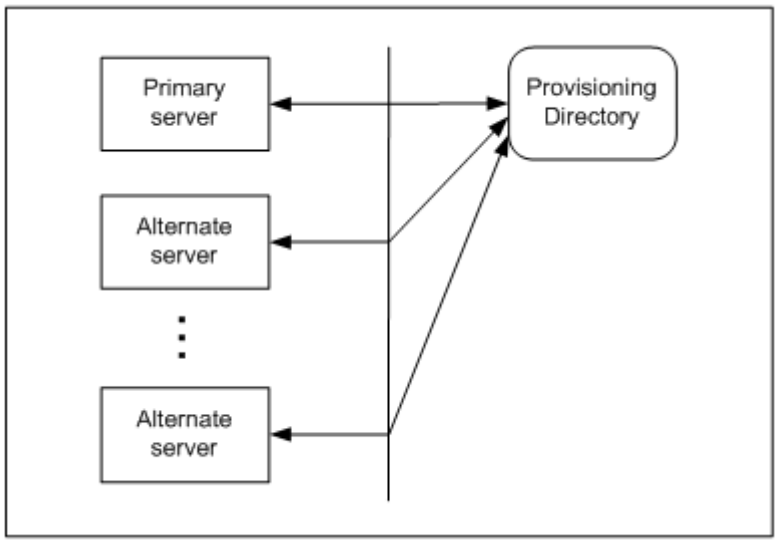
   If you are upgrading from a previous release, you may have a significant amount of data to replicate. You should deselect the checkbox if you do not want replication to start at this time. After the installation, you would then need to copy an LDIF data dump or online backup files from an existing Provisioning Directory and load the data or start the DSAs manually, which will start automatic replication.

Important! If alternate Provisioning Directory installation failed, data replication may have occurred before the failure. If so, the master and other alternate Provisioning Directories have a record that replication occurred. If the alternate Provisioning Directory is successfully reinstalled, that data is not replicated again. To avoid this problem, use the High Availability Configuration command on the primary and alternate Provisioning Directories to remove and add back the alternate Provisioning Directory before you reinstall it.

Provisioning Servers

Multiple Provisioning Servers share the workload of a provisioning domain, providing performance, scalability, and high availability. The first Provisioning Server installed is called the primary Provisioning Server. Additional servers are called alternate Provisioning Servers.

As shown in this illustration, you can configure multiple alternate Provisioning Server for one primary Provisioning Server.



In this illustration, three Provisioning Servers are configured to serve the provisioning domain. All servers are configured to use the Provisioning Directory of the primary Provisioning Server installation.

Router DSA for the Provisioning Server

The Provisioning Server goes through a router DSA, and not directly to the Provisioning Directory. The router DSA, imps-router, is installed with the Provisioning Server installer. This DSA accepts requests from the Provisioning Server and routes them to the appropriate Provisioning Directory DSA (impd-co, impd-main, impd-inc, or impd-notify) depending on the prefix.

In a high-availability installation, the imps-router DSA has connection information for Provisioning Directory DSA on at least one alternate Provisioning Directory system. If a primary Provisioning Directory DSA becomes unavailable, the router DSA attempts to use an alternate DSA.

The imps-router DSA has been assigned ports 20391, 20391, 20393 (for address, SNMP, and console respectively).

Note:In previous releases of this software, the etrustadmin DSA used port 20391. Any connections to 20391 on the Provisioning Directory system fail unless the Provisioning Directory and Provisioning Server are on the same system. Therefore, reroute these connections to port 20391 on the Provisioning Server system.

For CA Directory DSAs running on one system to communicate with DSAs on another system, they must have connection information for each other. So during Provisioning Directory installation, you identify each Provisioning Server that can connect to it.

Install Provisioning Servers

To support failover, you can install primary and alternate Provisioning Servers. If you have already installed a Provisioning Server, you can omit step 1.

To install Provisioning Servers

1. Install the primary Provisioning Server using the Provisioning Server installer from where you unpacked the install package.
   - **Windows**:
     Unpacked-Install-Package\Provisioning\Provisioning Server\setup.exe
   - **UNIX**:
     Unpacked-Install-Package/Provisioning/ProvisioningServer/setup
2. Perform prerequisite configuration for the new Provisioning Servers.
3. Install one or more alternate Provisioning Servers.
4. Enter the alternate Provisioning Server host and port number when you enable provisioning in the Identity Manager Management Console. For details, see the *Configuration Guide*.

Perform Prerequisite Configuration for New Provisioning Servers

To configure knowledge files, you use the High Availability Configuration command on each system with a Provisioning Directory.

To Perform Prerequisite Configuration for New Provisioning Servers

1. Log into the system where the primary Provisioning Directory is installed.
2. On a command line prompt, navigate to the highavailability sub-directory where you unpacked the install package. For example:

   Unpacked-Install-Package\Provisioning\Provisioning Directory\highavailability
3. Enter this command:

   highavailability.bat

   The command displays a summary of the current configuration: the domain name, and the hostname of each Provisioning Server and Provisioning Directory.
4. Respond to the prompts to provide the hostnames required for each Provisioning Server that you want to add.

   If you plan to also install alternate Provisioning Directories, you can add their hostnames now by responding to the command prompts.
5. Log into each system that will host a Provisioning Directory and repeat steps 2 through 4.

Install Alternate Provisioning Servers

Once you have performed the prerequisite configuration involving the highavailability command, you can install one or more Provisioning Servers.

To install alternate Provisioning Servers

1. Log in as a Local Administrator (for Windows) or root (for Solaris) on each system that will host an alternate Provisioning Server.
2. Make sure that CA Directory is installed on this system.
3. Copy custom schema files to the %DXHOME%/config/schema directory if any of the following is true for the primary Provisioning Directory:
   - COSX (etrust_cosx.dxc) has been modified
   - LDA connector (etrust_lda.dxc) is installed
   - A custom C++ connector schema has been created

   The Provisioning Directory installation checks the %DXHOME%/config/schema directory for extra schema files named etrust_*.dxc, and adds them to the group schema file, impd.dxg. If the custom schema files are not copied locally, the Provisioning Server will not route any custom schema.
4. Run the Provisioning Server installer from where you unpacked the install package.
   - **Windows**:
     Unpacked-Install-Package\Provisioning\Provisioning Server\setup.exe
   - **UNIX**:
     Unpacked-Install-Package/Provisioning/ProvisioningServer/setup
5. Complete the instructions in the installer dialog boxes.

   You can select a check box during installation to configure Provisioning Directory high availability. If you choose this option, you must supply the hostnames of any alternate Provisioning Directories and specify the primary Provisioning Directory.

Configure Provisioning Server Failover

For CA Identity Manager to distinguish the primary from the alternate Provisioning Server, you create server definitions in JIAM in the Management Console. You create these definitions in the directory object associated with the Identity Manager directory for your environment. During initialization, CA Identity Manager reads any failover server definitions defined in that object, adding them to the JIAM failover server definitions.

Note: For details on setting up server definitions, see the *Configuration Guide*.

Connector Servers

With the Connector Server Framework (CSF), you can run multiple Connector Servers and configure the Provisioning Servers to communicate with Connector Servers in specific contexts.

As a result, the Provisioning Server can:

- Support Connector Servers on different platforms to manage endpoint types that are unavailable on the platform where the Provisioning Server is installed.
- Communicate with multiple Connector Servers, which each manage a different set of endpoint types or endpoints. Therefore, endpoint types or endpoints can be managed on a parallel basis to achieve load balancing.

Connector Server Framework

The use of several Connector Servers is called the Connector Server Framework. The Connector Server Framework has two important characteristics:

- Scalability - multiple connector servers may share the load of working on a set of endpoints.

  For example, a lengthy exploration of an endpoint on one connector server does not influence the ability to operate on an endpoint that is being controlled by another Connector Server

- Communication channel security - communication between Provisioning Server and connector server is encrypted using TLS.

  If an endpoint type uses a proprietary protocol to communicate between the connector server and endpoints of that protocol, the extent of use of the proprietary protocol may be limited to a local network, or even to just local communication inside one server.

When deciding on an implementation strategy, consider these factors so that you protect the Connector Servers in your organization against unauthorized access:

- The Connector Server may be configured to disclose passwords in clear text.

  Any person with access to the system running the Connector Server and with sufficient privileges to modify the configuration of the Connector Server and to restart the Connector Server can make the Connector Server log passwords appear in clear text.

  The Connector Server is based on the open source slapd process. The instructions to make a slapd process log incoming passwords in clear text are in the public domain, for example, by looking at the manual pages at http://www.openldap.org

- The Connector Server is only protected by a bind password.

  The Connector Server trusts any client who connects to it and is able to provide the proper credentials, such as Bind DN and Bind Password. The Connector Server does not know if the connection comes from a Provisioning Server or not. Any user with internal access may disclose the bind password, then connect to the Connector Server from another server, and so have administrator privileges over the endpoints controlled by the Connector Server.

- The Connector Server is not protected against brute force attacks on the bind password

  Unlike the Provisioning Server, the Connector Server is not protected against repeated attempts at binding with different passwords. An attacker may therefore try to guess the password by brute force attack. Should an attacker succeed in guessing the bind password, then the road is open for the attacker to control the endpoints under control of the Connector Server.

For these reasons you are advised to design your implementation such that

- The same organizational unit is responsible for administrative access to all Provisioning Servers and connector servers.
- Your connector servers are suitably protected by firewalls or similar such that the ports may not be reached by unauthorized means.
- The ability to connect to Provisioning Servers and connector servers on non-TLS ports should be disabled in your production environments.

Load-Balancing and Failover

Failover and load-balancing of connector requests is achieved by each provisioning server based on the CSF configuration defined using csfconfig or Connector Xpress.

Each provisioning server consults the CSF configuration that applies to it and determines which Connector Servers it should use to access each endpoint or endpoint type. Failover and load-balancing occur when there are multiple connectors servers configured to serve the same endpoint or endpoint type.

Failover and load-balancing are unified and cannot be controlled separately. One cannot indicate that a particular connector server is to remain idle except when needed for failover. Instead, a provisioning server that is configured to use two or more connector servers interchangeably will distribute work between these connector servers (load balancing) during normal operation. Should one or more of the Connector Server become unavailable, the remaining connector servers will provide failover support for the unavailable connector servers.

Reliability and Scalability

With the Connector Server Framework (CSF), the Connector Server high availability features increase reliability and scalability.

Reliability is enhanced by having multiple Connector Servers serve a Provisioning Server, so it can continue to function if one or more Connector Servers become unavailable.

For example, if one Connector Server manages the UNIX endpoint type and another manages the Active Directory endpoint type; and the Active Directory Connector Server becomes unavailable, the Provisioning Server can still manage the UNIX endpoint types.

Scalability is achieved by having a mechanism to add more Connector Servers to manage an increasing amount of endpoint types or endpoints. For example, if the number of endpoint types increases to 100, the Provisioning Server can be configured to have 20 Connector Servers, with each Connector Server managing five endpoint types. Or configure 20 Connector Servers with each Connector Server managing overlapping sets of 10 endpoint types to allow for failover and load balancing behaviors as well.

Multi-Platform Installations

The Connector Server Framework is the configuration of Connector Servers that exist on multiple systems, which could be Windows or Solaris systems.

The following use cases are supported:

- Use Case 1
  - Provisioning Server and connector server installed on a Solaris system.
  - A second Connector Server installed on a Windows system, serving the non-multi-platform connectors.
- Use Case 2
  - Provisioning Server and connector server installed on a Windows system.
  - A second Connector Server installed on Solaris system, serving the multi-platform connectors.
  - A third Connector Server installed on a remote Windows system, serving the other connectors.

- Use Case 3
  - Provisioning Server installed on a Windows or Solaris system and a Connector Server installed on the same system.
  - Multiple additional Connector Servers installed on Windows or Solaris systems, serving as endpoint agents. This scenario is important for cases where the connector is using a proprietary or un-secured communication channel. Using this topology, the important segment of network traffic is secured by the standard Provisioning Server to Connector Server communication protocol and not by the proprietary protocol.

Install Connector Servers

Based on the guidelines in this chapter, you make connector servers highly available by installing several instances of Java Connector Servers or C++ Connector Servers, or both.

To install the Java Connector Server

If you plan to install more than one Java Connector Server, see the *Java Connector Server Implementation Guide* for additional guidelines. For a single Java Connector Server, follow these steps:

1. Run the following program where you unpacked the install package.
   - **Windows:**
     Unpacked-Install-Package\Provisioning\Connector Server\setup.exe
   - **UNIX:**
     Unpacked-Install-Package/Provisioning/ConnectorServer/setup
2. Complete the instructions in the installer dialog boxes.

To install the C++ Connector Server

1. Run the following program where you unpacked the install package.
   - **Windows:**
     Unpacked-Install-Package\Provisioning\Provisioning Server\setup.exe
   - **UNIX:**
     Unpacked-Install-Package/Provisioning/ProvisioningServer\setup.bin
2. Complete the instructions in the installer dialog boxes.

   This installation program also gives you the option to install alternate Provisioning Servers. However, for that component, a different procedure (see page 69) applies.

Configure Connector Servers

You configure the Connector Server Framework by using the csfconfig command or by using Connector Xpress. The csfconfig command uses the data in the Windows Registry (or UNIX counterpart created for Provisioning Server) to connect to a Provisioning Server. The csfconfig command must run on the system where one of the Provisioning Server runs.

Using the command, you can:

- Add or modify a Connector Server connection object with information such as the connector server, host, and port.
- Define for which endpoints or endpoint types the connector server is used; possibly varying this definition for alternate provisioning servers.
- Delete the Connector Server connection information object.
- List all connector server connection objects in a domain.
- Show one or all connector server connection objects for one or all connector servers

The csfconfig command uses the authorizations provided by a global user credential, so that global user must have the necessary administrative privileges to manipulate the appropriate ConfigParam and ConfigParamContainer objects.

csfconfig Command

To use the csfconfig command, the command line syntax is:

```
csfconfig [--help[=op]] [operation] [argument]
```

You can use these arguments in any order. The operation argument is required unless you are using the --help argument.

The --help[=op] option provides minimal on-line help. The "=op" argument may be used to list the arguments that are required or optional for the operation. For example, "--help=add" will provide a description of the add operation, while "--help" will provide general information.

If help is requested, other arguments are ignored and no request is sent to the server.

Note: The domain parameter can be omitted as it is always the domain used in the whole installation.

The following operations are available.

add

Add a new CS connection object. A name will be generated by this operation if one is not specified by the user. Required arguments: auth, host, pass. Optional arguments: authpwd, br-add, desc, domain, name, port, usetls, debug.

addspec

Adds a branches specialization for one provisioning server.

When you have installed alternative provisioning servers, sometimes a connector server is not to be used by all of these Provisioning Servers. Or sometimes different provisioning servers will want to use the same connector servers for different branches (endpoint types or endpoints). A branches specialization is a list of branches that is specific to one provisioning server. Only provisioning servers without a specialization will use the branches specified in the main CS connection object. Required arguments: auth, name, server. Optional arguments: authpwd, br-add, domain, debug.

list

List all CS connection objects. Required arguments: auth. Optional arguments: authpwd, domain, debug.

modify

Modify a CS connection object. Required arguments: auth, name. Optional arguments: authpwd, br-add, br-rem, desc, domain, host, pass, port, usetls, debug.

modspec

Edits a specialization created by addspec. Required arguments: auth, name, server. Optional arguments: authpwd, br-add, br-rem, domain, debug.

remove

Remove an existing CS connection object. Required arguments: auth, name. Optional argument: authpwd, debug.

remspec

Removes a specialization created by addspec. Required arguments: auth, name, server. Optional arguments: authpwd, domain, debug.

modify

Modify a CS connection object. Required arguments: auth, name. Optional arguments: authpwd, br-add, br-rem, desc, domain, host, pass, port, server, tls, usetls.

show

Show a specific CS connection object or show all CS connection objects. The output shows the host and port of the connector server if it is available. Required arguments: auth. Optional arguments: authpwd, name, domain, debug.

Each operation takes several arguments in the form "name=value". Spaces are not allowed before or after the "=" symbol, and if the value contains any spaces, the argument must be quoted appropriately for the platform (Windows or UNIX). Except as noted, the value must be provided, and must be non-empty.

The following arguments are used for the operations as noted above:

auth=<value>

Identify the global user for authentication.

Value format: "name" where name is the global user's name.

authpwd=<value>

Identify a file containing just the global user's password on the first line. If this argument is not specified, the user will be prompted for a password.

Value format: any appropriate operating system file path.

br-add=<value>

Add a new branch. This argument may be specified multiple times to add multiple branches.

Value format: "[[endpoint,]endpoint type][@[domain]]". Use a branch of "@" by itself to represent all branches. Add "endpoint type" or "endpoint,endpoint type" to identify a specific endpoint type or endpoint.

br-rem=<value>

Remove an existing branch. This argument may be specified multiple times to remove multiple branches.

Value format: same format as specified for br-add.

debug=<value>

Turns on trace logging for the command. Tracing messages are written to the file PSHOME\logs\etaclientYYYYMMDD.log file.

Value format: The value "yes" enables logging.

desc=<value>

Provide an arbitrary description for the object. If not specified in an add operation, it will default to the value of the host argument.

Value format: an arbitrary string.

domain=<value>

Define the default domain. If not specified, the domain specified in the auth argument is used as the default.

As the value can only be the default, this parameter can always be omitted

host=<value>

Define the name of the host on which the Connector Server runs.

Value format: any legal host name or IP address.

name=<value>

The name of the Connector Server object. If not specified during Add, csfconfig will assign a name and display what name was created.

Value format: A case-insensitive string of one or more characters consisting of upper-case English letters (A-Z), lower-case English letters (a-z), digits (0-9), hyphen(-) or underscore(_).

pass[=<value>]

Define the file containing the password for the Connector Server connection object. If the value is not specified, the user will be prompted.

Value format: any appropriate OS file path.

Important! The password you must specify is the password you entered when you installed that Connector Server or you changed subsequent to install by running the pwdmgr utility on that Connector Server system.

port=<value>

Define the port number for the object. This must be a valid number for a port where the Connector Server listens for connections.

Value format: an integer.

server[=<value>]

In addspec, modspec and remspec commands, define the name of the Provisioning Server that is served by the Connector Server . The branches defined in a specialization override, for a particular provisioning server, the branches defined in the CS configuration object by add and modify commands.

Value format: the name of the host where the Provisioning Server is running as returned by the system's hostname command.

Note: The Connector Server configuration objects are stored with the other domain configuration parameters in the provisioning directory. While the Connector Server configuration parameters cannot be viewed or changed with the provisioning manager directly, one can use the provisioning manager (System task, Domain Configuration button) to get a list of known provisioning servers. To do this, open the "Servers" parameter folder and the known provisioning servers will be listed.

usetls[=<value>]

Indicate if TLS should be used to communicate with the Connector Server. The value is optional for the add operation only, in which case it defaults to "yes." .

Value format: a string "yes" or "no".

Upon successful completion of the add operation, the name of the newly created Connector Server connection object will be listed. If the name parameter is missing, a name is generated. For example:

```
Created CS object with name = SA000
```

For most operations, successful or not, the status and a message (if any) will be shown. For example:

```
The host name, port number, or TLS flag was successfully changed. The branch settings were successfully changed.
```

For some errors, such as invalid command line parameters, no status code or server error message is displayed. In these cases, a simple statement of the error will be shown. For example:

```
$ csfconfig add
No authentication information supplied.
For on-line help, use "--help [=<op>]"
```

csfconfig Command Examples

To specify that the UNIX and CA Access Control endpoint types should be served by the Connector Server running on host "sunserver01" and the remaining endpoint types served by a Connector Server running on host "windows02", issue the following commands.

Each command execution prompts you for the etaadmin password.

```
csfconfig add \
auth="etaadmin" \
br-add="UNIX – etc" \
br-add="UNIX – NIS-NIS plus Domains" \
br-add="Access Control" \
host="sunserver01" \
usetls="yes"

csfconfig add \
auth="etaadmin" \
br-add="@" \
host="windows02" \
usetls="yes"
```

C++ Connector Server on Solaris

The C++ Connector Server installed on Solaris can manage only Solaris UNIX ETC and ACC endpoints. For all other Connectors, install the C++ Connector Server on a Windows system and register it with the Provisioning Server installed on Solaris. During installation, specify that this Connector Server is your default C++ Connector Server.

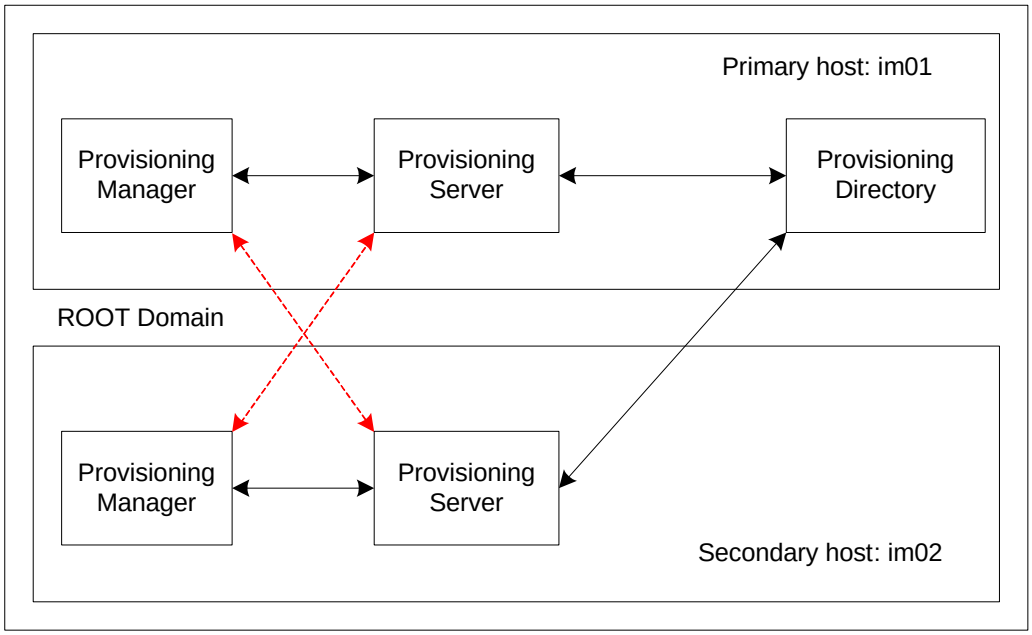
Failover for Provisioning Clients

Client-tier configuration includes the following tasks:

- Configure the Windows client-tier failover
- Configure the Provisioning Manager to communicate with their local Provisioning Servers, and fail over to the remote Provisioning Server

You use the same Provisioning Manager dialog to accomplish both of these tasks, on each server in turn.

The configuration shown in the following illustration lets Provisioning Manager submit identity provisioning requests to one Provisioning Server and fail over to another server:



The Provisioning Manager sends requests to the default Provisioning Server and fails over to another server.

Enable User Console Failover

If the application server for the Identity Manager Server fails, it does not receive Provisioning Server updates. As a result, the Identity Manager User Console does not show provisioning changes. Therefore, you should configure an alternate URL for the Identity Manager Server.

To enable the client-tier failover for the User Console

1. Launch the Provisioning Manager.
2. Click System, Identity Manager Setup.
3. Fill in the host name and port for another system in the cluster.
4. Fill in the environment.

   It must be the same one that is on the primary URL.
5. Click Add.

Enable Provisioning Manager Failover

You can enable Provisioning Manager failover on both the primary and secondary host servers. When this procedure is complete, you will have configured each server for failover to the other.

To enable the Provisioning Manager failover

1. Launch the Provisioning Manager.
2. Select File, Preferences, and select the Failover tab.
3. Mark the Enable Failover check box. By default, the local Provisioning Server is already defined.
4. Click Add.
5. Enter the host name of the remote Provisioning Server.

   For example, on im01, enter the server host for im02. On im02, enter the server host for im01.
6. Enter 20389 for the LDAP port value and 20390 for the LDAP/TLS port value, respectively.
7. Adjust the preference order by moving the entries up and down in the list.
8. Click OK.
9. Restart the Provisioning Manager to enable your changes.

Test the Provisioning Manager Failover

You can test your client failover configuration by performing the following procedure:

To test Provisioning Manager failover

1. Stop the CA Identity Manager - Provisioning Server service on one domain server.
2. Issue one or more operations using Provisioning Manager for this server installation.

   Since you stopped the CA Identity Manager - Provisioning Server service locally, the traffic flows to the failover domain server. If it does not, check your configuration and try the test again.

Chapter 8: Optional Provisioning Component Installation

This section contains the following topics:

Installation Status

The following table shows you where you are in the installation process:

You Are Here	Step in Installation Process
	1. Install prerequisite hardware and software and configure your system as required.
	2. Perform one of these installations: ■ Standalone installation ■ Distributed installation ■ Installation on an application server cluster
	3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.
X	**4. (Optional) Install optional provisioning components as needed.**
	5. (Optional) Protect CA Identity Manager with SiteMinder.
	6. (Optional) Install the report server.

Install Optional Provisioning Components

Optional Provisioning Components for CA Identity Manager are in the im-pc-r12.5sp1.zip, which includes the following:

SPML Manager

Run the SPML installer from the Provisioning Component media (under \Clients) to install this component.

SPML Service

Run the SPML installer from the Provisioning Component media (under \Clients) to install this component.

Remote Agents

Run the specific agent installer from the Provisioning Component media (under \RemoteAgent) to install these components. If you want IPv6 support, you will need to install your agents.

Password Sync Agents

Run the Password Sync Agent installer from the Provisioning Component media (under \Agent) to install this component.

GINA

Run the GINA installer from the Provisioning Component media (under \Agent) to install this component.

Vista Credential Provider

Run the Vista Credential Provider installer from the Provisioning Component media (under \Agent) to install this component.

Bulk Loader Client/PeopleSoft Feed

Run the Bulk Loader Client installer from the Provisioning Component media (under \Clients) to install this component.

JCS SDK

Run the JCS SDK installer from the CA Identity Manager media (under \Provisioning) to install this component.

CCI Standalone

Run the CCI Standalone installer from the Provisioning Component media (under \Infrastructure) to install this component.

More information exists for these components in the following guides:

- Credential Provider (*Administration Guide)*
- GINA Option for Password Reset/Unlock (*Administration Guide)*

- Password Synchronization Agent (*Administration Guide)*
- Connector Xpress (*Connector Xpress Guide)*
- SPML Service (*Provisioning Reference Guide)*
- Agents for use with connectors (*Connectors Guide)*

Provisioning Manager Setup

If your Provisioning Server is not on the same system as the Provisioning Manager, run the Provisioning Manager setup.

Note: To install the Provisioning Manager, install the Identity Manager Administrative Tools on a Windows system.

To run the Provisioning Manager setup

1. Go to Start, Programs, CA, Identity Manager, Provisioning Manager Setup
2. Enter the hostname of the Provisioning Server.

   Note: You must use the hostname. Entering a localhost for an IP address does not work.
3. Click Configure.
4. For an alternate Provisioning Server, select the domain name from the pull-down list.
5. Click Ok.

   You can now start the Provisioning Manager and see the domain name that you configured.

Connector Xpress

To create your own connectors, you use Connector Xpress to create connectors without expertise required to use a programming interface.

Connector Xpress is a CA Identity Manager utility for managing dynamic connectors, mapping dynamic connectors to endpoints, and establishing routing rules for endpoints. You can use it to configure dynamic connectors to allow provisioning and management of SQL databases and LDAP directories.

Note: For more information on using Connector Xpress, see the *Connector Xpress Guide.*

Connectors

The Identity Manager installer installs all connectors by default. However, in some cases, you must install an agent on an endpoint system you are managing before you can use the related connector.

Connectors run on the Provisioning Server and communicate with the systems managed by an endpoint. For example, systems running Active Directory Services (ADS) can be managed only if the ADS Connector is installed on the Provisioning Server.

Note: For more information about each connector, see the *Connectors Guide*.

Chapter 9: SiteMinder Protection of CA Identity Manager

This section contains the following topics:

Installation Status

The following table shows you where you are in the installation process:

You Are Here	Step in Installation Process
	1. Install prerequisite hardware and software and configure your system as required.
	2. Perform one of these installations: ■ Standalone installation ■ Distributed installation ■ Installation on an application server cluster
	3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.
	4. (Optional) Install optional provisioning components as needed.
X	**5. (Optional) Protect CA Identity Manager with SiteMinder.**
	6. (Optional) Install the report server.

How Resources are Protected

Advanced authentication requires you to use a SiteMinder Policy Server in your implementation.

In many situations, the application server hosting the Identity Manager Server is on a separate system from the one with the Web Server that proxies requests to the application server. To provide forwarding services, the Web Server needs the following:

- A plug-in that is provided by the application server vendor
- A SiteMinder agent to protect the CA Identity Manager resources, such as the User Console, Self Registration, and the Forgotten Password feature

The Web Agent controls the access of users who request CA Identity Manager resources. After authenticating and authorizing users, the Web Agent allows the Web Server to process the requests.

When the Web Server receives the request, the application server plug-in forwards it to the application server hosting the Identity Manager Server.

The Web Agent facilitates communication between the Identity Manager Server and the Policy Server and protects CA Identity Manager resources that are exposed to users and administrators.

How to Protect CA Identity Manager with SiteMinder

The following table describes the steps involved in protecting CA Identity Manager resources:

✓	Step
	1. Be sure you have installed the Identity Manager Extensions for SiteMinder on the SiteMinder Policy Server.
	2. Install and configure a SiteMinder Web Agent to protect CA Identity Manager resources.
	3. Install the plug-in the Web Server uses to forward requests to the application server.
	4. Verify that the plug-in is successfully forwarding requests to the application server.
	5. Configure the SiteMinder Policy Store for use with CA Identity Manager.

✓	Step
	6. Configure SiteMinder high availability for CA Identity Manager.

Install the SiteMinder Web Agent

You can use a SiteMinder Web Agent or a Web Agent Group to protect CA Identity Manager resources. For supported Web Agent versions, see the CA Identity Manager support matrix on the CA Support Site.

Note: For more information about Web Agent groups, see the *CA SiteMinder Web Access Manager Policy Server Configuration Guide*.

Before installing the Web Agent, ensure the following requirements have been met:

- The SiteMinder Policy Server is installed and configured.
- The system that hosts the Web Agent has network access to the Policy Server.
- The Web Server that hosts the Web Agent is running.

The following table lists the steps to install and configure a SiteMinder Web Agent:

✓	Step	Refer to...
	1. Install and configure the Web Agent.	*CA SiteMinder Web Access Manager Web Agent Installation Guide*
	2. If you installed the Web Agent on an IIS Web Server, be sure to set the DefaultAgentName and DefaultPassword parameters of your Agent Configuration Object.	*CA SiteMinder Web Access Manager Web Agent Installation Guide*
	3. Enable the Web Agent.	*CA SiteMinder Web Access Manager Web Agent Installation Guide*
	4. If you are using an IIS web server, ensure the SiteMinder web agent ISAPI filter appears before any other filter, including the SePlugin filter, in the IIS console.	IIS documentation

Important! CA Identity Manager now uses a new CA styles EAR. To support this, change the web server plug-in that is used to forward to the application server, by adding a redirection to /castylesr5.1.1 in addition to /idm in the http proxy forwarder.

To use the SiteMinder Web Agent to protect CA Identity Manager, select the Web Agent when you create an Environment. For instructions, see the *Configuration Guide*.

Note: You do not need to create any additional objects in SiteMinder to use the SiteMinder Web Agent.

To verify the Web Agent, confirm the following:

- The SiteMinder Policy Server Authentication and Authorization logs verify that the Web Agent starts properly.
- The Agent log for the Web Agent verifies that the Web Agent starts properly.

Install the Proxy Plug-In

Once the Web Agent authenticates and authorizes a request for a CA Identity Manager resource, the Web Server on which you installed the Web Agent must forward the request to the application server that hosts the Identity Manager Server. This is accomplished through a Web Server proxy plug-in provided by the application server vendor.

1. Install the WebLogic proxy plug-in for your Web Server as described in the WebLogic documentation.

   Note: For IIS users, when you install the proxy plug-in, be sure to configure proxying by file extension and by path. When you configure proxying by file extension, add an application mapping in the App Mapping tab with the following properties:
   Executable: IISProxy.dll
   Extension: .wlforward

2. Configure the proxy plug-in for CA Identity Manager as described in one of the following sections:

   - Configure the IIS Proxy Plug-in (see page 93)
   - Configure the iPlanet Proxy Plug-in (see page 93)
   - Configure the Apache Proxy Plug-in (see page 96)

Configure the IIS Proxy Plug-in

The proxy plug-in for IIS Web Servers requires an iisproxy.ini file. This file contains the specific parameters used by the plug-in to determine proxy behavior.

To use the WebLogic plug-in, edit the WlForwardPath parameter in the iisproxy.ini file that you created when you installed the proxy plug-in for IIS as follows:

WlForwardPath=/idm,/castylesr5.1.1

For example:

WebLogicHost=*MyServer.MyCompany.com*
WebLogicPort=*7001*
ConnectTimeoutSecs=20
ConnectRetrySecs=2
WlForwardPath=/idm,/castylesr5.1.1
WLLogFile=c:\temp\proxy.log
DebugConfigInfo=ON

Configure the iPlanet Proxy Plug-in

To configure the plug-in, modify the following iPlanet configuration files:

- magnus.conf
- obj.conf

The iPlanet configuration files have strict rules about the placement of text. To avoid problems, note the following:

- Eliminate extraneous leading and trailing white space. Extra white space can cause your iPlanet server to fail.
- If you must enter more characters than you can fit on one line, place a backslash (\) at the end of that line and continue typing on the following line. The backslash directly appends the end of the first line to the beginning of the following line. If a space is necessary between the words that end the first line and begin the second line, be certain to use one space, either at the end of the first line (before the backslash), or at the beginning of the second line.
- Do not split attributes across multiple lines.

The iPlanet configuration files for your iPlanet instance are found in the following location:

iplanet_home/https-*instance_name*/config/

where *iplanet_home* is the root directory of the iPlanet installation, and *instance_name* is the particular server configuration that you are using.

To install the proxy plug-in on an iPlanet Web Server

1. From the *weblogic_home*/server/lib directory, copy the libproxy.so file that corresponds to your version of your iPlanet Web Server to the file system where you installed iPlanet.
2. In a text editor, modify the iPlanet magnus.conf file.

   To instruct iPlanet to load the libproxy.so file as an iPlanet module, add the following lines to the beginning of the magnus.conf file:

   ```
   Init fn="load-modules" funcs="wl_proxy,wl_init"\
   shlib=path in file system from step 1/libproxy.so
   Init fn="wl_init"
   ```

   For example:

   ```
   Init fn="load-modules" funcs="wl_proxy,wl_init"\
   shlib=/usr/local/netscape/plugins/libproxy.so
   Init fn="wl_init"
   ```

   The function load-modules tags the shared library for loading when iPlanet starts up. The values wl_proxy and wl_init identify the functions that the plug-in executes.

3. In a text editor, modify the iPlanet obj.conf file as follows:

   a. After the last line that begins with the following:

      NameTrans fn=....

      Add the following Service directive to the Object name="default" section:

      ```
      Service method="(GET|HEAD|POST|PUT)" type=text/jsp fn="wl-proxy"
      ```

      Note: You may add this directive in a line following existing Service directives.

   b. Add the following to the end of the file:

      ```
      <Object name="idm" ppath="*/idm*">
      Service fn="wl-proxy" WebLogicHost="hostname" WebLogicPort="portnumber" PathTrim="/weblogic"
      </Object>
      <Object name="weblogic1" ppath="*/console*">
      Service fn="wl-proxy" WebLogicHost="hostname" WebLogicPort="portnumber" PathTrim="/weblogic"
      </Object>
      ```

      where *hostname* is the server name and domain of the system where you installed WebLogic, and *portnumber* is the WebLogic port (default is 7001).

      You may have more than one Object entry.

      For example:

      ```
      <Object name="idm" ppath="*/idm*">
      Service fn="wl-proxy" WebLogicHost="MyServer.MyCompany.com" WebLogicPort="7001"
      PathTrim="/weblogic"
      <Object name="weblogic1" ppath="*/console*">
      Service fn="wl-proxy" WebLogicHost="MyServer.MyCompany.com" WebLogicPort="7001"
      PathTrim="/weblogic"
      </Object>
      ```

4. Save your iPlanet configuration file.

5. Restart your Web Server instance.

Configure the Apache Proxy Plug-in

1. After installing a Web Agent on Solaris, stop the Apache web server and copy the mod_wl_20.so file from the following location:

   weblogic_home/server/lib/solaris

   to

   apache_home/modules

2. Edit the http.conf file (located in *apache_home*/conf) and make the following changes:

   a. Under the load module section, add the following:
   ```
   LoadModule weblogic_module    modules/mod_wl_20.so
   ```

   b. Edit the server name with the name of the Apache server system.

   c. Add an If block at the end of the file as follows:
   ```
   <IfModule mod_weblogic.c>
    WebLogicHost weblogic_server.com
    WebLogicPort 7001
    MatchExpression /idm
    MatchExpression /castylesr5.1
   </IfModule>
   ```

3. Save the http.conf file.

4. Restart the Apache web server.

For more information about the http.conf file, see BEA's documentation at one of the following locations:

- http://e-docs.bea.com/wls/docs92/plugins/apache.html
- http://edocs.bea.com/wls/docs103/plugins/apache.html

Start the Servers

Once all configuration is complete, start all servers.

To start the servers

1. Start one of the SiteMinder Policy Servers that supports Identity Manager.

   Note: If you have a Policy Server cluster, only one Policy Server should be running while you create Identity Manager directories, create or modify Identity Manager environments, or change WorkPoint settings.

2. If neccessary, start the WebLogic Administration Server:

   a. Change to the domain directory you created for the cluster.

   b. Start WebLogic.

3. Start the clustered server instances by running the following command on each of the nodes you created:
   startManagedWeblogic.cmd *ServerName AdminServerAddress:port*

   Note: Before using the startManagedWebLogic.cmd file to start each node in the WebLogic cluster, update the paths in the file to point to the deployed IdentityMinder.ear on the managed server node. If these paths are not set correctly, errors occur when the cluster tries to start.
4. Use the WebLogic Node Manager to start the clustered Managed Server nodes from the Admin Server. This requires that the Node Manager is installed and running on each of the physical systems that hosts the clustered servers.
5. Start the Web Server where you installed the SiteMinder Web Agent and the application server proxy plug-in.

Verify the Web Agent and Connector

The Identity Manager Server installation contains a JSP page that you can use to verify that the application server connector is successfully forwarding requests to the application server.

In a browser, enter the following URL:

http://*web_server*/idm/ui/ping.jsp

For example:

http://MyServer.MyCompany.com/idm/ui/ping.jsp

If your application server connector is functioning, you receive a JSP page with an initial heading of Request Information. This page provides details about the processing of the request for the JSP page.

If the Web Agent you created is functioning correctly, information similar to the following appears under Request Headers in the page displayed in your browser:
SM_AUTHTYPE = Not Protected
SM_DOMAIN = *domain*
SMTRANSACTIONID = *system-generated_id*

For example:
SM_AUTHTYPE = Not Protected
SM_DOMAIN = *.MyCompany.com*
SMTRANSACTIONID = 41041aac-04ec-3edbc669-0a70-012d19d9

Configure the Policy Store for CA Identity Manager

Once you install the CA Identity Manager Extensions for SiteMinder on the system with the Policy Store, extend the policy store schema for CA Identity Manager.

To extend the schema to the policy store, use the Identity Manager Administrative Tools. Install the tools using the CA Identity Manager installation program, without installing the Identity Manager Server.

Configure a Relational Database

To configure a relational database policy store

1. Configure the directory as a supported SiteMinder Policy Store.

   Note: Be sure that SiteMinder is pointing to this policy store. For configuration instructions, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide.*

2. Run one of the following scripts for CA Identity Manager on the Policy Store database:

   - **SQL:** C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas\MicrosoftSQLServer\ims8_mssql_ps.sql
   - **Oracle:** /opt/CA/IdentityManager/IAM_Suite/Identity_Manager/tools/policystore-schemas/OracleRDBMS/ims8_oracle_ps.sql

   The preceding are default installation locations. The location for your installation may be different.

Configure Sun Java Systems Directory Server or IBM Directory Server

To configure a Sun Java Systems Directory or IBM Directory policy store

1. Configure the directory as a supported SiteMinder Policy Store.

   Note: Be sure that SiteMinder is pointing to this policy store. For configuration instructions, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide.*

2. Add the appropriate LDIF schema file from the following table to the directory. The default Windows location for the LDIF files is C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas.

   Adding the following schema files for your directory:

   - **IBM Directory Server:**

     IBMDirectoryServer\V3.identityminder8

   - **Sun Java Systems Directory Server (iPlanet):**

     SunJavaSystemDirectoryServer\sundirectory_ims8.ldif

Configure Microsoft Active Directory

To configure a Microsoft Active Directory policy store, you apply the activedirectory_ims8.ldif script.

To configure an Active Directory policy store

1. Configure the directory as a supported SiteMinder Policy Store.

   Note: Be sure that SiteMinder is pointing to this policy store. For configuration instructions, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide.*

2. Modify the activedirectory_ims8.ldif schema file as follows:

   a. In a text editor, open the activedirectory_ims8.ldif file. The default Windows location is:

      C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas\MicrosoftActiveDirectory

   b. Replace all instances of {root} with the root organization for the directory.

      The root organization must match the root organization that you specified when you configured the policy store in the Policy Server Management Console.

For example, if the root is dc=myorg,dc=com, replace dn: CN=imdomainid6,CN=Schema,CN=Configuration,{root} with dn: CN=imdomainid6,CN=Schema,CN=Configuration,dc=myorg,dc=com

c. Save the file.

3. Add the schema file as described in the documentation for your directory.

Configure Microsoft ADAM

To configure a Microsoft ADAM policy store, you apply the adam_ims8.ldif script.

To configure a Microsoft ADAM policy store

1. Configure the directory as a supported SiteMinder Policy Store.

   Note: Be sure that SiteMinder is pointing to this policy store. For configuration instructions, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide.*

2. Modify the adam_ims8.ldif schema file as follows:

   a. In a text editor, open the adam_ims8.ldif\.ldif file. The default Windows location is:

      C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas\MicrosoftActiveDirectory

   b. Replace every cn={guid} reference with the string you found when you configured the SiteMinder policy store in Step 1 of this procedure.

      For example, if the guid string is CN={39BC711D-7F27-4311-B6C0-68FDEE2917B8}, then replace every cn={guid} reference with CN={39BC711D-7F27-4311-B6C0-68FDEE2917B8}.

   c. Save the file.

3. Add the schema file as described in the documentation for your directory.

Configure CA Directory Server

To configure a CA Directory policy store

1. Configure the directory as a supported SiteMinder Policy Store.

   Note: Be sure that SiteMinder is pointing to this policy store. For configuration instructions, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide.*

2. Copy etrust_ims8.dxc to *dxserver_home*\config\schema

   where *dxserver_home* is the directory where CA Directory is installed. The default source location for this file on Windows is C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas\eTrustDirectory.

3. Create a custom schema configuration file as follows:

   a. Copy the *dxserver_home*\config\schema\default.dxg to *dxserver_home*\config\schema*company_name*-schema.dxg.

   b. Edit the *dxserver_home*\config\schema*company_name*-schema.dxg file by adding the following lines to the bottom of the file:

   ```
   # Identity Manager Schema
   source "etrust_ims8.dxc";
   ```

4. Edit the *dxserver_home*\bin\schema.txt file by adding the contents of etrust_ims_schema.txt to the end of the file. The default source location for this file on Windows is C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas\eTrustDirectory.

5. Create a custom limits configuration file as follows:

   a. Copy the *dxserver_home*\config\limits\default.dxc to *dxserver_home*\config\limits*company_name*-limits.dxc.

   b. Increase the default size limit to 5000 in the *dxserver_home*\config\limits*company_name*-limits.dxc file as follows:

   ```
   set max-op-size=5000
   ```

   Note: If you upgrade CA Directory, the limits.dxc file is overwritten, therefore you must reset max-op-size to 5000 after the upgrade is completed.

6. Edit the *dxserver_home*\config\servers*dsa_name*.dxi as follows:

   ```
   # schema
   source "company_name-schema.dxg";

   #service limits
   source "company_name-limits.dxc";
   ```

   where *dsa_name* is the name of the DSA using the customized configuration files.

7. Run the dxsyntax command.

   This utility reports any errors with the directory configuration. If this utility runs with no errors, continue to Step 8.

8. Stop and restart the DSA as the dsa user to make the schema changes take effect, as follows:
   dxserver stop *dsa_name*
   dxserver start *dsa_name*

Configure Novell eDirectory Server

To configure an Novell eDirectory Server policy store, you apply the novell_ims8.ldif script.

To configure an Novell eDirectory policy store

1. Configure the directory as a supported SiteMinder Policy Store.

   Note: Be sure that SiteMinder is pointing to this policy store. For configuration instructions, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide.*

2. Find the DN of the NCPServer for your Novell eDirectory Server by entering the following information in a command window on the system where the Policy Server is installed:
   ldapsearch -h *hostname* -p *port* -b *container* -s sub
   -D *admin_login* -w *password* objectClass=ncpServer dn

   For example:
   ldapsearch -h 192.168.1.47 -p 389 -b "o=nwqa47container" -s sub -D "cn=admin,o=nwqa47container" -w password objectclass=ncpServer dn

3. Open the novell_ims8.ldif file.

4. Replace every NCPServer variable with the value you found in Step 2.

   The default location for novell_ims8.ldif on Windows is:

   C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas\NovelleDirectory

   For example, if the DN value is cn=servername,o=servercontainer, you would replace every instance of *NCPServer* with cn=servername,o=servercontainer.

5. Update the eDirectory Server with the novell_ims8.ldif file.

   See the Novell eDirectory documentation for instructions.

Configure Oracle Internet Directory (OID)

To configure an Oracle Internet Directory policy store

1. Configure the directory as a supported SiteMinder Policy Store.

   Note: Be sure that SiteMinder is pointing to this policy store. For configuration instructions, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide.*

2. Update the Oracle Internet Directory Server with the oracleoid_ims8.ldif file. The default installation location for this file on Window is:

   C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\policystore-schemas\OracleOID\

   See the Oracle Internet Directory documentation for instructions.

3. Start the Policy Server services as follows:

   a. Open the Policy Server Management Console.

   b. Click the Update button in the console and verify that the services started successfully.

Note: If you experience a timeout when searching for Admin roles using the wildcard (*) character, create a SearchTimeout string value in the LdapPolicy key in the registry. Set the value to a number greater than 20 seconds, which is the default search timeout, then restart the Policy Server services.

To access the registry on Windows, open Start, Run. Enter REGEDT32 in the Run window. On Solaris, open *policy_server_home*/registry/sm.registry.

The LdapPolicy key is located in:

HKEY_LOCAL_MACHINE\SOFTWARE\Netegrity\SiteMinder\CurrentVersion\Ds\

Verify the Policy Store

To verify the policy store, confirm the following:

- Your Policy Server log does not contain a section of warnings that begins with the following:
  *** IMS NO SCHEMA BEGIN

  Note: For SiteMinder r6.x, check smps.log.

  This warning appears only if you have installed the Extensions for the SiteMinder Policy Server, but you have not extended the Policy Store schema.

- The CA Identity Manager objects exist in the policy store database or directory. The CA Identity Manager objects begin with an ims prefix.

SiteMinder High Availability for the Application Server Cluster

If you have created a SiteMinder Policy Server cluster, you can configure the WebLogic cluster to use it for load balancing and failover.

To configure SiteMinder high availability for a WebLogic cluster

1. Edit the ra.xml file in this location:
   wl_domain/applications/IdentityMinder.ear/policyserver_rar/META-INF
2. Modify these items, which are explained in the sections that follow:
   - Connection settings for the Policy Server
   - The number of Policy Servers
   - The selection of load balancing or failover for the cluster.
3. Repeat these steps for each Identity Manager server in the cluster.
4. Restart the WebLogic server for changes to take effect.

Modify Policy Server Connection Settings

The Policy Server connection information should reflect the primary server for the production environment. This information consists of the ConnectionURL, the user name and password for the SiteMinder Admin account, and the name and shared secret for the Agent.

In the following example, the values to edit appear in CAPITAL LETTERS.

```
<config-property>
        <config-property-name>ConnectionURL</config-property-name>
  <config-property-type>java.lang.String</config-property-type>
        <config-property-value>DEVELOPMENT.SEVERCOMPANY.COM,VALUE,VALUE,VALUE</config
-
                property-value>
</config-property>

<config-property>
        <config-property-name>UserName</config-property-name>
  <config-property-type>java.lang.String</config-property-type>
        <config-property-value>SITEMINDER-ADMIN-NAME</config-property-
                value>
</config-property>

<config-property>
        <config-property-name>AdminSecret</config-property-name>
        <config-property-type>java.lang.String</config-property-type>
        <config-property-value>ENCRYPTED-PASSWORD</config-
                property-value>
</config-property>
```

```
<config-property>
        <config-property-name>AgentName</config-property-name>
        <config-property-type>java.lang.String</config-property-type>
        <config-property-value>DEVELOPMENT-AGENT-NAME</config-property-
            value>
</config-property>

<config-property>
        <config-property-name>AgentSecret</config-property-name>
        <config-property-type>java.lang.String</config-property-type>
        <config-property-value>ENCRYPTED-AGENT-SECRET</config-
            property-value>
</config-property>
```

Note: For the values that require encrypted text, use the Identity Manager password tool. For more information, see the *Configuration Guide*.

Select Load Balancing or Fail Over

The default behavior of CA Identity Manager is to use round-robin load balancing using the servers identified by the ConnectionURL and FailoverServers. Load balancing occurs if you leave FailOver set to false.

To select failover, set FailOver to true:

```
<config-property>
        <config-property-name>FailOver</config-property-name>
        <config-property-type>java.lang.String</config-property-type>
        <config-property-value>true</config-property-value>
</config-property>
```

Add More Policy Servers

To add more Policy Servers to the CA Identity Manager installation instance, edit the FailoverServers entry in the ra.xml file.

Note: Include the primary Policy Server and all failover servers in the FailoverServers entry.

For each Policy Server, enter an IP address followed by port numbers for authentication, authorization, and accounting services. Use a semi-colon to separate entries as shown here:

```
<config-property>
        <config-property-name>FailoverServers</config-property-name>
        <config-property-type>java.lang.String</config-property-type>
        <config-property-value>
                172.123.123.123,44441,44442,44443;172.123.123.124,33331,
                33332,33333
        </config-property-value>
</config-property>
```

Chapter 10: Report Server Installation

This section contains the following topics:

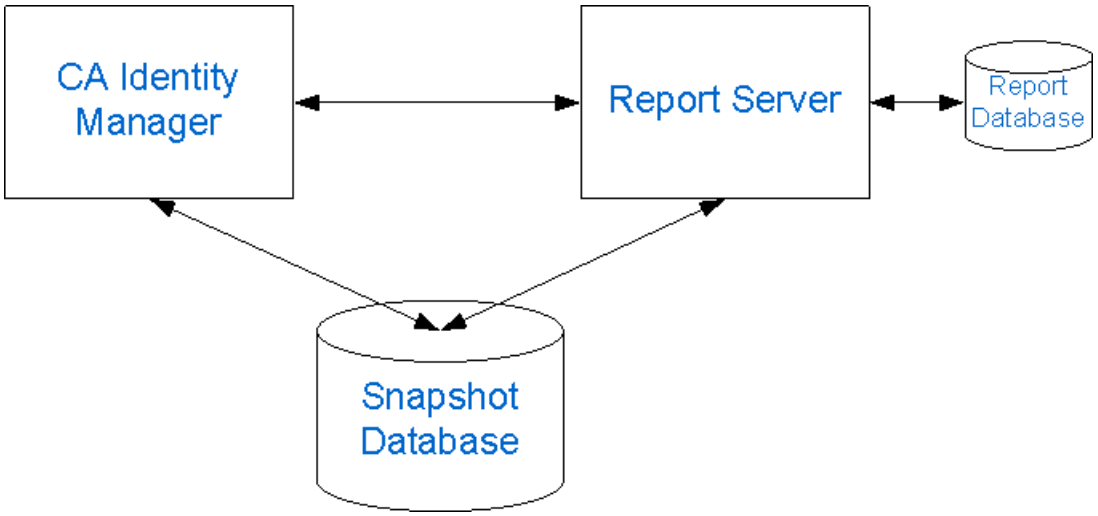
Installation Status

The following table shows you where you are in the installation process:

You Are Here	Step in Installation Process
	1. Install prerequisite hardware and software and configure your system as required.
	2. Perform one of these installations: ■ Standalone installation ■ Distributed installation ■ Installation on an application server cluster
	3. (Optional) Install alternate Provisioning Directories, alternate Provisioning Servers, and connector servers to support failover and load balancing.
	4. (Optional) Install optional provisioning components as needed.
	5. (Optional) Protect CA Identity Manager with SiteMinder.
X	**6. (Optional) Install the report server.**

Reporting Architecture

In CA Identity Manager, the reporting setup requires the three major components in the following diagram:



Note: The Snapshot Database in the previous graphic could also be the Audit Database or Workflow Database.

Report Server

Also known as CA Business Intelligence. This is the engine behind the generation of reports for CA Identity Manager. It communicates directly with CA Identity Manager and the Snapshot Database.

Report Database

The database where the CA Report Server (Business Objects) stores its own data.

CA Identity Manager

CA Identity Manager allows you to export CA Identity Manager object data to the Report Database.

Snapshot Database

A separate database containing the snapshot data of objects in CA Identity Manager

Important! The Report Server is powered by Business Objects Enterprise XI. If you already have a Report Server in your environment and want to use it with CA Identity Manager, the minimum version required by CA Identity Manager is Business Objects XI r2 sp2.

Reporting Considerations

Consider the following before installing the Report Server:

- Installing the Report Server can take up to two hours.
- If JBoss is installed on the machine to which you are installing the Report Server, port conflicts may occur. If you experience port conflicts after installing the Report Server, you can locate JBoss port information in the following files:
  - jboss-service.xml

    Default location: *jboss_home*\server*server_configuration*\conf
  - server.xml

    Default location: *jboss_home*\server*server_configuration*\deploy\jboss-web.deployer

jboss_home

Specifies the JBoss installation path.

server_configuration

Specifies the name of your server configuration.

Default value: default

Note: Restart JBoss if you make changes to either of these files.

Hardware Requirements

The following requirements must be met for the Report Server to install and run correctly in the following environments:

Important! Business Objects Enterprise XI software is supported on Windows only for the 32-bit AMD and Intel chipsets.

Windows

- Processor: P3, 700 MHz
- Physical Memory: 2 GB is recommended
- Disk Space: 9 GB for Business Objects and 1.5 GB for Performance Management
- Drives: CDROM

Solaris 8, 9

- Processor: SPARC v8plus
- Physical Memory: 2 GB is recommended
- Disk Space: 9 GB for Business Objects

Note: For information regarding supported OS versions and databases, see the Business Objects web site.

How to Install the Report Server

The following checklist describes the steps to install CA Identity Manager's reporting feature:

✓	Step
	1. Review the report pre-installation checklist.
	2. Gather reporting information.
	3. Install the Report Server (CA Business Intelligence)
	4. Run the Registry Script.
	5. Copy the JDBC JAR files.
	6. Run the command line to deploy the default reports.

Note: For more information on configuring reporting after the installation, see the *Administration Guide*.

Reports Pre-Installation Checklist

You may want to print the following checklist to help ensure you meet the minimum system and database requirements before installing the report server:

- Be sure that the Windows or UNIX system to which you are installing the report server meets the minimum system requirements.
- Be sure that you are using a supported version of MS SQL Server or Oracle database for the Report Database.

- Create a database instance to be used as the Report Database.
  - If you are using MS SQL Server, create a data source name (DSN) that the report server uses to communicate with the Report Database.
  - If you are using Oracle, create a transparent network substrate (TNS) that the report server uses to communicate with the Report Database.
- If you create a new database instance for the Snapshot Database, run the following scripts on the new database:
  - MS SQL: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\imrexport\db\sqlserver\ims_mssql_report.sql
  - Oracle: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\imrexport\db\oracle\ims_oracle_report.sql
- (UNIX) Set the following parameters:
  - ORACLE_HOME: the path to the Oracle root directory.
  - LD_LIBRARY_PATH: $ORACLE_HOME/lib32:$ORACLE_HOME/lib
  - ORACLE_SID: the SID name used in the tnsnames.ora file.
  - JAVA_HOME: the path to the Java root directory. Business Objects installs a JDK in the following location:
    report_server_home/j2sdk1.4.2_08
  - PATH: $LD_LIBRARY_PATH:$JAVA_HOME:$JAVA_HOME/bin:$ORACLE_HOME/bin:$PATH
  - LC_ALL: en_US.UTF-8
- (UNIX) Be sure that you have access to a non-root user account. You cannot use a root account to install the report server.

Reporting Information

Record the following information you need during the Report Server installation:

Field Name	Description	Your Response
Administrator Password	Defines the password to log into the Business Objects Infoview console.	
DSN Name	Identify the name of the DSN that the Report Server uses to communicate with the Report Database.	
TNS Name	The name of the TNS that the Report Server uses to	

Field Name	Description	Your Response
	communicate with the Report Database. **Note:** This information is needed only if you are using Oracle.	
Database Name	Identify the Report Database name. **Note:** This information is needed only if you are using MS SQL.	
User Name	Identify the username for the Report Database.	
Password	Identify the administrative password credentials for the Report Database.	
Pre-Installed Tomcat Information	Identify the path and port numbers for any previous installation of Tomcat. If you do not want to use a previous installation of Tomcat, Report Server installer can install Tomcat.	
Tomcat Port Numbers	The Tomcat connection, redirect, and shutdown ports. **Note:** If you are installing the Report Server on the same system as the CA Identity Manager, ensure that the Tomcat connection port does not conflict with the port number you specified for the application server URL when installing the CA Identity Manager.	

Note: Oracle and MS SQL are supported for the Report Database.

Install the CA Report Server

You can install the Report Server on a supported Windows or UNIX system. The following sections detail how to install the Report Server using a Windows and UNIX installation wizard, as well as a UNIX console.

For a production environment, install the Report Server on a separate system from the Identity Manager Server. If you want to install the Report Server on the same system as the Identity Manager Server for demonstration purposes, choose non-default ports for 8080 and 1099.

The Report Server is powered by Business Objects Enterprise XI.

Note: CA Identity Manager supports the latest version of Business Objects XI. For more information on upgrading the Report Server, see the *Upgrade Guide*.

Run the Windows Installer

Install the Report Server using the Windows installation wizard (ca-iamreportserver-12.5sp1-win32.exe) found on the Report Server media.

Note: The Report Server is available for download on the CA Support site, under CA Identity Manager product downloads.

To install the Report Server

1. Exit all applications.
2. Download the Report Server and unzip it.
3. Navigate to Disk1\InstData\VM and double-click the installation executable.

   The installation wizard starts.
4. Use the gathered reporting information to install the report server.

   Note the following:

   - Select a Custom install during installation. This lets you select either Oracle or MS SQL as your Report Database.
   - If you are installing the Report Server on the same system as CA Identity Manager, ensure that the Tomcat connection port does not conflict with the port number you specified for the application server URL when installing CA Identity Manager.
5. Review the installation settings and click Install.

   The Report Server is installed.

Run the UNIX Installer

Install the Report Server using the UNIX installation wizard (ca-iamreportserver-12.5sp1-sol.bin) found on the Report Server media.

Note: You may need to add executable permissions to the install file by running the following command:

```
chmod+x ca-iamreportserver-12.5-sol.bin
```

Important! The installer may crash if executed across different subnets. To avoid this problem, install the Report Server directly on the host machine.

To install the Report Server

1. Exit all applications.
2. Download the Report Server and untar it.
3. **Note:** The Report Server is available for download on the CA Support site, under CA Identity Manager product downloads.
4. Open a command window and navigate to where the install program is located.
5. Enter the following command:

   ```
   sh./ca-iamreportserver-12.5sp1-sol.bin
   ```

   The installation wizard starts.
6. Use the gathered reporting information to install the report server.

   Choosing a Typical install installs Tomcat and use MySQL as the Report Database by default. A Custom install will allow you to select another type of database for your Report Database.

   Note the following:

   - The installer installs the report server to /opt/CA/SharedComponents/CommonReporting. Specifying another location does not change the installation location. The /opt/CA directory must have non-root user permissions or the installation fails.
   - If you are installing the Report Server on the same system as CA Identity Manager, ensure that the Tomcat connection port does not conflict with the port number you specified for the application server URL when installing CA Identity Manager.
7. Review the installation settings and click Install.

   The Report Server is installed.
8. Click Done and reboot the system.

Run the Registry Script

In order for CA Identity Manager to dynamically change data sources for reports in the Report Server, run the mergeConnection.reg script. The default Windows location for this script is: C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\ReportServerTools.

Copy the JDBC JAR Files

To copy the jdbc JAR files

1. Navigate to the C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\lib\jdbcdrivers folder on the CA Identity Manager media.
2. Copy one of the following JAR files to *report_server_home*/common/3.5/java/lib:
   - **SQL:** sqljdbc.jar
   - **Oracle:** ojdbc14.jar
3. In *report_server_home/*common/3.5/java, open the CRConfig.xml file.
4. Add the location of the jdbc JAR files to the Classpath. For example, if you are using an MS SQL database, your Classpath would look like the following:

   <Classpath>C:*report_server_home*\common\3.5\java\lib\sqljdbc.jar;…</Classpath>
5. Save the file.
6. Restart the Report Server as follows:
   a. Go to Start, Program Files, CA, Report Server, Central Configuration Manager.

      The Central Configuration Manager opens.
   b. Select all services and click Restart.

Deploy Default Reports

CA Identity Manager comes with default reports you can use for reporting.

To deploy the default reports

1. Unzip the importbiarfilestool.zip file on the machine where the Report Server is installed. This default Windows location for this tools is:

   C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\BIARTool

   Important! Unzip this file to the root folder of the drive where the Report Server (Business Objects) is installed.

2. Be sure that the JAVA_HOME variable is set correctly, and that you have JDK1.5 installed.
3. Run the following file in the import-biar-tool folder:
   importIMBIARFiles.bat

   Provide the following information needed to import the default reports:

   - Report Server Root Folder—location of the business objects install folder, for example, E:\Program Files\CA\SC\CommonReporting\BusinessObjects Enterprise 11.5
   - Reporting Database Type—1=MSSQL, 2=Oracle

     Note: This is the database that the Report Server (CA Business Intelligence) uses to store its own data.
   - Reporting Database User—user created for the Report Database
   - Reporting Database Password—password for the user created in Report Database
   - Reporting Database DSN Name—the ODBC DSN name created
   - Reporting Database Name—the Report Database name
   - Reporting Server Administrator Name—The default is Administrator. If you have a different administrator name, provide it here.
   - Reporting System Password—reporting administrator's password entered during the installation
   - BIAR File Location—provide the correct location. The default installation location on Windows is:
     - C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\imrexport\ReportDefinitions\IM Standard Reports\Ms-SQL_Reports\ms-sql_reports.biar
     - C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\imrexport\ReportDefinitions\IM Standard Reports\Oracle Reports\oracle_reports.biar

   The default reports are imported in the IM Reports folder of the Report Server.

Note: After the import completes, you are asked if you want to remove the biekInstall.properties file. BiekInstall.properties contains sensitive information, such as user passwords. This file is not used again by the tool, but it can be kept for future reference.

Verify the Reporting Installation

To ensure that reporting has been installed correctly, do the following:

- In the Central Configuration Manager, ensure that all services are running.
- Be sure that your Report Database is running.

Note: For more information on configuring reporting after the installation, see the *Administration Guide*.

How to Uninstall Reporting

Complete the following procedures to uninstall the Report Server:

1. Uninstall the Report Server.
2. Remove leftover items.

Uninstall the Report Server from Windows

You uninstall the Report Server when it is no longer required on the system.

To uninstall the Report Server

1. Click Start, Settings, Control Panel.

   The Control Panel opens.
2. Double-click Add/Remove Programs.

   A list of currently installed programs appears.
3. Select Report Server, and click Change/Remove

   A wizard to uninstall the Report Server starts.
4. Follow the instructions and prompts in the wizard.

   Note: If the system displays a remove shared file message, click No to All.
5. If requested, reboot the system.

   The Report Server is uninstalled.

Uninstall the Report Server from UNIX

You uninstall the Report Server when it is no longer necessary on the system.

To uninstall the Report Server on UNIX

1. Navigate to the Report Server home directory in a console window.

2. Run the following command:

   ./iam-report-server-uninstall.sh

   The uninstallation program appears.

3. Press Enter.

   A status indicator shows the Report Server is being uninstalled and prompts successful completion.

Remove Leftover Items

The following sections detail the items you must manually remove after uninstalling the Report Server to keep the system as clean as possible and to prevent a reinstallation of the Report Server to the same machine from failing.

Remove Windows Items

To remove leftover Report Server items after removing a Report Server from a Windows system

1. Navigate to *report_server_home*\IAM Report Server.

   report_server_home

   Specifies the Report Server installation path.

2. Open the BusinessObjects Enterprise 11.5 folder, and delete the following folders:

   - Data
   - Developer_Help
   - java
   - Logging
   - Samples
   - Web Content
   - Web Services
   - win32x86

3. Return to the Report Server folder.

4. Open the common folder.

5. Open the 3.5 folder, and delete the following folders:
   - crystalreportviewers115
   - java
6. Return to the Report Server folder, and delete the following folders:
   - log
   - OLAP Intelligence 11.5
   - stylesheets

   You have completed removing leftover items.

Remove UNIX Items

To remove leftover Report Server items after uninstalling a Report Server from a UNIX system

1. Navigate to the following location from a command prompt:

   /opt/CA/SharedComponents
2. Delete the following folders:
   - CommonReporting
   - iamreportserver

   You have completed removing leftover items.

Chapter 11: Uninstallation and Reinstallation

This section contains the following topics:

How to Uninstall CA Identity Manager

To fully uninstall CA Identity Manager, remove CA Identity Manager software components and clean up the CA Identity Manager-specific configuration in your application server. The following checklist describes the steps to uninstall CA Identity Manager:

✓	Step
	1. Delete CA Identity Manager objects with the Management Console.
	2. (Optional) If you used SiteMinder, remove the CA Identity Manager schema from the policy store or remove the Policy Server. For more information, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide*.
	3. Use the highavailability command to uninstall Provisioning Directories and Provisioning Servers from this location: *Unpacked-Install-Package*\Provisioning\Provisioning Directory\highavailability
	4. Uninstall the CA Identity Manager components.
	5. Remove CA Identity Manager configuration information from the application server.

Remove CA Identity Manager Objects with the Management Console

In order to remove objects created automatically by CA Identity Manager when you configure environments and directories, use the Management Console.

1. Open the Management Console:

   http://*im_server*:*port*/idmmanage
2. Click Environments.
3. Select all of the check boxes for the existing Environments.
4. Click Delete.
5. Click Directories.
6. Select all of the check boxes for the existing Directories.
7. Click Delete.

Remove the CA Identity Manager Schema from the Policy Store

If you were using a SiteMinder Policy Server, remove the CA Identity Manager schema from the policy store.

Remove the CA Identity Manager schema from a SQL Policy Store

On systems where you installed the CA Identity Manager Extensions for SiteMinder, remove the CA Identity Manager schema. The default location for the command to remove the schema follows:

- SQL Server:
  C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas\mssql\ims8_mssql_ps_delete.sql
- Oracle:
  /opt/CA/IdentityManager/IAM_Suite/Identity_Manager/tools/policystore-schemas/oracle/ims8_oracle_ps_delete.sql

Remove the CA Identity Manager schema from an LDAP Policy Store

Note: If you are using Microsoft Active Directory or Microsoft ADAM as a policy store, you do not need to complete this procedure. You cannot remove schema objects from these policy stores. However, you can disable them. For more information, see the documentation for your directory.

To remove the CA Identity Manager schema from an LDAP policy store

1. Complete one of the following:
   - If you are using IBM Directory Server as a policy store, in the IBM Directory Server Web Administration user interface, remove the schema file V3.imsschema60 from the Files section of the schema configuration. Then, restart the directory server.

     Note: There are no other steps required to remove the schema from an IBM Directory Server. Continue with Uninstall CA Identity Manager Software Components.
   - If you are using CA Directory as a policy store, remove the etrust_ims.dxc file from *dxserver_home*\config\schema.

     where *dxserver_home* is the install location of CA Directory.

     Note: There are no other steps required to remove the schema from a CA Directory Server. Continue with Uninstall CA Identity Manager Software Components.
   - If you are using another LDAP directory as a policy store, skip to Step 2.
2. Navigate to the policystore-schemas folder. These are the default locations:
   - **Windows:** C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager\tools\policystore-schemas
   - **UNIX:** /opt/CA/IdentityManager/IAM_Suite/Identity_Manager/tools/policystore-schemas
3. Use the appropriate LDIF schema file from the following table to remove the schema from the directory.

   Note: For more information on removing schema files, see the documentation for your directory.

Directory Type	LDIF File
Novell eDirectory	novell\novell-delete-ims8.ldif
Oracle Internet Directory (OID)	oracle-internet-directory\oracle-internet-directory-delete-ims8.ldif

Directory Type	LDIF File
Sun Java Systems (Sun One, iPlanet)	sunone\sunone-delete-ims8.ldif

Uninstall CA Identity Manager Software Components

Use the instructions in this section to uninstall CA Identity Manager components from each system on which you installed a component. For example, if you installed the Identity Manager Server and the Identity Manager Administrative Tools on separate systems, uninstall components from both systems.

To uninstall CA Identity Manager software components on Windows

1. Install a 32-bit JRE or JDK, which is required for the uninstallation program to run.
2. Go to Start, Control Panel, Add/Remove Programs and select CA Identity Manager.
3. Select CA Identity Manager.
4. Click Change/Remove.

   All non-provisioning components will be uninstalled.
5. For any provisioning components, use the individual component installer to uninstall the component.

To uninstall CA Identity Manager software components on UNIX

1. Navigate to the following location:

   /opt/CA/Identity_Manager/install_config_info/im-uninstall/uninstall
2. Run the following script:

   sh im-uninstall.sh

   Follow the on-screen instructions.
3. For any provisioning components, use the individual component installer to uninstall the component.

Remove CA Identity Manager from WebLogic

After uninstalling the CA Identity Manager software, you can remove the CA Identity Manager configuration from your WebLogic application server.

To remove the CA Identity Manager application from WebLogic

1. Be sure the WebLogic application server is running.
2. Start the Weblogic Admin Console.
3. Delete the following JMS resources in the messaging area:
   - imJMSModule and wpJMSmodule.
   - wpJMSserver and Hawaii or all JMS servers created manually if you installed a WebLogic cluster
4. In the Deployments area, delete the following applications:
   - castyles5.1.1.ear
   - IdentityMinder
5. In the Services area, delete the following resources:
   - IAM Suite Mail session
   - The following JDBC data sources installed by CA Identity Manager:
     - DataSource-archive
     - DataSource-audit
     - DataSource-rs
     - DataSource-os
     - DataSource-tp
     - DataSource-wf

Reinstall CA Identity Manager

You can reinstall any of the CA Identity Manager software components by rerunning the installer. When you run the installer, it detects any CA Identity Manager components installed on the system. You may reinstall the same components that you originally installed on the system or other components that were not originally on the system.

Note: Reinstalling the Identity Manager Administrative Tools replaces all of the files in the Administrative Tools directory. To prevent overwriting custom files, back up the directory where the Administrative Tools are installed.

Appendix A: Unattended Installation

This section contains the following topics:

How to Run an Unattended Installation

To run the installer in the unattended installation mode

1. Modify the im-installer.properties file.
2. Run the following command:
   - **Windows:**
     ca-im-12.5-sp01-win32.exe -f im-installer.properties -i silent
   - **UNIX:**
     ./ca-im-12.5-sp01-sol.bin -f im-installer.properties -i silent

Modify the Configuration File

To enable an unattended CA Identity Manager installation, modify the settings in the im-installer.properties configuration file using a text editor. The default parameters in the file reflect the information entered during the initial CA Identity Manager installation. Change the default values as needed.

Note the following when modifying the configuration file:

- Make a back-up copy of the installer properties file before modifying the original, since the file holds all of the values you entered during the initial installation or configuration.
- Do not add extra spaces between the parameter name, the equals sign (=), and the attribute value.
- All directory names on Windows must contain either double back slashes or forward slashes, not single back slashes.

Initial Choices

For basic installation choices, enter values for the following parameters:

Parameter	Instructions
DEFAULT_NEW_INSTANCE_DISPLAY_NAME	Enter 'New Installation' if this is a fresh install. For upgrades, this will be blank.
DEFAULT_COMPONENTS	Enter one or more components: ■ Server - Identity Manager Server ■ Exten - Extensions to the Policy Server ■ Admin - Identity Manager Administrative Tools ■ Provision - Provisioning Server ■ Directory - Provisioning Directory To install more than one component, separate components by a comma.
DEFAULT_INSTALL_FOLDER	Enter the directory in which to install the Identity Manager Server.
DEFAULT_GENERIC_USERNAME	Generic login information for CA Identity Manager components that are installed.
DEFAULT_GENERIC_PASSWORD	Generic password information for CA Identity Manager components that are installed.
DEFAULT_FIPS_MODE	Select if you want to enable FIPS 140-2 compliance.
DEFAULT_FIPS_KEY_LOC	Enter the path to the FIPS key location.

The installation program ignores any parameters that do not apply to the component you are installing. For example, if you set DEFAULT_COMPONENTS to Exten, only the DEFAULT_PS_ROOT and DEFAULT_USE_SITEMINDER parameters are used.

Identity Manager Server

If you plan to install the Identity Manager Server, enter values for the following:

Parameter	Instructions
DEFAULT_APP_SERVER	Enter, Weblogic, WebSphere, or JBoss
DEFAULT_APP_SERVER_URL	Enter full URL of the application server hosting CA Identity Manager, including the port.
DEFAULT_JAVA_HOME	Path to JRE or JDK for CA Identity Manager.
Additional Database Parameters	
DEFAULT_DB_HOST	Enter the hostname of the system hosting the CA Identity Manager database.
DEFAULT_DB_PORT	Enter the port of the system hosting the CA Identity Manager database.
DEFAULT_DB_NAME	Enter the name of the CA Identity Manager database.
DEFAULT_DB_USER	Enter the administrative username for the CA Identity Manager database.
DEFAULT_DB_PASSWORD	Enter the password for the administrative user of the CA Identity Manager database.
DEFAULT_DB_TYPE	Enter the type of database used for the CA Identity Manager database.
Additional JBoss Parameter	
DEFAULT_JBOSS_FOLDER	Enter the full pathname of the directory where you installed the JBoss application server. For example, C:\jboss-4.2.3
Additional WebLogic Parameters	
DEFAULT_BINARY_FOLDER	Enter the full directory path of the directory where you installed WebLogic. For example: C:\bea\weblogic92\

Parameter	Instructions
DEFAULT_DOMAIN_FOLDER	Enter the full path and directory name for the WebLogic domain you created for CA Identity Manager.
DEFAULT_SERVER_NAME	Enter the name of the WebLogic server instance you created for use with CA Identity Manager.
DEFAULT_BEA_CLUSTER	Enter the cluster name for the WebLogic cluster.
Additional WebSphere Parameters	
DEFAULT_WEBSPHERE_FOLDER	Enter the full pathname of the directory where you installed CA Identity Manager Tools for WebSphere.
DEFAULT_WAS_NODE	Enter the name of the node in which the application server is located.
DEFAULT_WAS_SERVER	Enter the name of the system on which the application server is running.
DEFAULT_WAS_CELL	Enter the name of the cell in which the application server is located.
WAS_PROFILE	(WebSphere 6) Enter the location of the WebSphere profile files.
DEFAULT_WAS_CLUSTER	(WebSphere 6) Enter the cluster name for the WebSphere cluster.

If you are using a SiteMinder Policy Server, enter the following:

Parameter	Instruction
DEFAULT_PS_HOST	Enter the fully-qualified domain name of the Policy Server.
DEFAULT_PS_USER	Enter the user name of the Policy Server

Parameter	Instruction
	administrator.
DEFAULT_PS_PW	Enter the password of the Policy Server administrator.

Provisioning Components

If you install Provisioning, enter the following:

Parameter	Instruction
DEFAULT_CONFIG_REMOTE PROVISIONING	Enter true if you are connecting to a remote Provisioning Directory.
DEFAULT_DEPLOYMENT_SIZE	Enter the size of your Provisioning Directory deployment.
DEFAULT_DIRECTORY_IMPS_HOSTNAMES	Enter the hostnames of all Provisioning Servers that will connect to the Directory.
DEFAULT_DOMAIN_NAME	Enter 'im' unless you have an existing Provisioning domain.
DEFAULT_DIRECTORY_HOST	Enter the hostname of the system with Provisioning Directory installed.
DEFAULT_DIRECTORY_PORT	Enter the port number of the system with the Provisioning Directory installed.
DEFAULT_DIRECTORY_PASSWORD	Enter the password for the Provisioning Directory.

Extensions for SiteMinder

To install the extensions for a SiteMinder Policy Server, enter the following:

Parameter	Instruction
DEFAULT_PS_ROOT	(Solaris Only) Enter the directory where the Policy Server is installed.

Parameter	Instruction
DEFAULT_USE_SITEMINDER	Enter true if you are using a SiteMinder Policy Server in your implementation.

Configuration File Format

The im-installer.properties file is located in the CA Identity Manager installation directory, for example, C:\Program Files\CA\CA Identity Manager\install_config_info\.

The following is an example of the im-installer.properties file created during a CA Identity Manager installation:

```
################################################################
### Silent input properties file for the IMR12.5 installer ##
################################################################

#INSTANCE DISPLAY NAME
#   For fresh installation it will always be 'New Installation'
#   For Upgrade NEW_INSTANCE_DISPLAY_NAME will be equal to INSTANCE_NAME
#DEFAULT_NEW_INSTANCE_DISPLAY_NAME=

# Component list
#   Valid values (comma-separated, one or more):  Server,Exten,Admin,Provision,Directory
DEFAULT_COMPONENTS=

# Install folder
#   All products are installed in subfolders under this folder
#   This is parent product root selected by the user
#   For e.g. C:\\Program Files\\CA
DEFAULT_INSTALL_FOLDER=

#Generic login information
DEFAULT_GENERIC_USERNAME=
#DEFAULT_GENERIC_PASSWORD=<For silent install, insert generic user password here and uncomment line.>

# Provisioning Server and Provisioning Directory Information.
#  Configure the Provisioning Server to a remotely installed Provisioning Directory(true/false)
DEFAULT_CONFIG_REMOTE_PROVISIONING=

 #Select the deployment type that suits your needs (1,2,3 or 4): 1. Compact 2. Basic 3. Intermediate (64 Bit only) 4. Large (64 Bit only)
DEFAULT_DEPLOYMENT_SIZE=
DEFAULT_DIRECTORY_IMPS_HOSTNAMES=
DEFAULT_DOMAIN_NAME=
DEFAULT_DIRECTORY_HOST=
DEFAULT_DIRECTORY_PORT=
#DEFAULT_DIRECTORY_PASSWORD=<For silent install, insert password to be used with Provisioning Components here and uncomment line.>


#FIPS 140-2 Compliance mode (true/false) for Identity Manager, Admin Tools, Provisioning Manager and Provisioning Server
```

```
DEFAULT_FIPS_MODE=
#Complete path of the FIPS key file. For e.g. C:\\Program Files\\FIPSkey.dat
DEFAULT_FIPS_KEY_LOC=

#Identity Manager Application Server information
#   App Server
#   Valid values:  JBoss, Weblogic9,WebLogic10, WebSphere6
DEFAULT_APP_SERVER=
DEFAULT_APP_SERVER_URL=

#Path to JDK for the JBOSS Application Server. No input required for other Application Servers
DEFAULT_JAVA_HOME=

#JBoss info
DEFAULT_JBOSS_FOLDER=

#Weblogic info
DEFAULT_BINARY_FOLDER=
DEFAULT_DOMAIN_FOLDER=
DEFAULT_SERVER_NAME=

#For Weblogic 9 & 10 only:
DEFAULT_BEA_CLUSTER=

#WebSphere info
DEFAULT_WEBSPHERE_FOLDER=

#WAS_NODE Value: $WAS_HOME$\installedApps\$WAS_NODE$ or
$WAS_HOME$\config\cells\$WAS_CELL$\nodes\$WAS_NODE$. These should be same.
DEFAULT_WAS_NODE=

#WAS_SERVER Value:
$WAS_HOME$\config\cells\$WAS_CELL$\nodes\$WAS_NODE$\servers\$WAS_SERVER$
DEFAULT_WAS_SERVER=

#WAS_CELL Value: $WAS_HOME$\config\cells\$WAS_CELL$
DEFAULT_WAS_CELL=

#WAS_PROFILE Value: $WEBPHERE_HOME$\profiles\$WAS_PROFILE$
WAS_PROFILE=

#WAS_CLUSTER Value: $WAS_HOME$\config\cells\$WAS_CELL$\clusters\$WAS_CLUSTER$
DEFAULT_WAS_CLUSTER=

#Policy Server info
DEFAULT_PS_HOST=
DEFAULT_PS_USER=
#DEFAULT_PS_PW=<For silent install, insert PS Admin user password here and uncomment line.>
```

```
#8.1 Migration
# SiteMinder Agent Name
DEFAULT_AGENT_NAME=
# SiteMinder Shared Secret
DEFAULT_AGENT_PW=
# Automatically migrate. Valid values (true/false)
DEFAULT_MIGRATE_DIR_ENV=
# Directory to export to
DEFAULT_DIR_ENV_EXPORT=

#Policy Server Extensions info
#   Location of CsSmPs-<Instance name> folder
DEFAULT_PS_ROOT=
#You can use the SiteMinder Policy Server and a SiteMinder Web Agent to provide advanced security
# for CA Identity Manager environments. Valid values (true/false)
DEFAULT_USE_SITEMINDER=

#Database Info
DEFAULT_DB_HOST=
DEFAULT_DB_PORT=
DEFAULT_DB_NAME=
DEFAULT_DB_USER=
#DEFAULT_DB_PASSWORD=<For silent install, insert database password here and uncomment line.>

#Following are permissible values: mssql2005, or oracle10
DEFAULT_DB_TYPE=

#Upgrading from IM8.1sp2
#           If you have data stores located on separate servers or you wish to install them on separate
#           servers, you can specify them below. Otherwise if you wish to have all the data stores on
#           the same server, change the DEFAULT_DB_* properties from above.

#Object Store Datastore Info
#DEFAULT_OS_DB_HOST=
#DEFAULT_OS_DB_PORT=
#DEFAULT_OS_DB_NAME=
#DEFAULT_OS_DB_USER=
#DEFAULT_OS_DB_PASSWORD=<For silent install, insert database password here and uncomment line.>

#Task Persistence Datastore Info
#DEFAULT_TP_DB_HOST=
#DEFAULT_TP_DB_PORT=
#DEFAULT_TP_DB_NAME=
#DEFAULT_TP_DB_USER=
#DEFAULT_TP_DB_PASSWORD=<For silent install, insert database password here and uncomment line.>

#Audit Datastore Info
#DEFAULT_AUDIT_DB_HOST=
#DEFAULT_AUDIT_DB_PORT=
```

```
#DEFAULT_AUDIT_DB_NAME=
#DEFAULT_AUDIT_DB_USER=
#DEFAULT_AUDIT_DB_PASSWORD=<For silent install, insert database password here and uncomment line.>

#Reporting Snapshot Datastore Info
#DEFAULT_RS_DB_HOST=
#DEFAULT_RS_DB_PORT=
#DEFAULT_RS_DB_NAME=
#DEFAULT_RS_DB_USER=
#DEFAULT_RS_DB_PASSWORD=<For silent install, insert database password here and uncomment line.>

#Workflow Datastore Info
#DEFAULT_WF_DB_HOST=
#DEFAULT_WF_DB_PORT=
#DEFAULT_WF_DB_NAME=
#DEFAULT_WF_DB_USER=
#DEFAULT_WF_DB_PASSWORD=<For silent install, insert database password here and uncomment line.>

# Automatically Upgrade Workflow DB
DEFAULT_UPGRADE_WF_DB=

# Automatically Migrate Task Persistance
DEFAULT_MIGRATE_TP=
```

Appendix B: Installation Log Files

The log files are stored based on where you unpack the installation package. The following examples may have different top-level directories than these default locations.

This section contains the following topics:

Log Files on Windows

If you encounter any issues while performing a CA Identity Manager installation, see the caiamsuite.log file in this location:

C:\Program Files\CA\Identity Manager\IAM Suite\Identity Manager

The Identity Manager Server installer logs are written to the following default location:

C:\Program Files\CA\Identity Manager\install_config_info

On a 64-bit windows system, the default location is:

C:\Program Files (x86)\CA\Identity Manager\install_config_info

The Provisioning installer logs are written to the user's Temp directory.

Example:

C:\Documents and Settings*user*\Local Settings\Temp\imps_server_install.log

Log files on UNIX

If you encounter any issues while performing a CA Identity Manager installation, see the caiamsuite.log file in this location:

/opt/CA/IdentityManager/

The Identity Manager Server installer logs are written to the following default location:

/opt/CA/IdentityManager/install_config_info

The Provisioning installer logs are written to the user's Temp directory.

Appendix C: Windows Services Started by CA Identity Manager

The following are the services started on Windows when you install and start all components of CA Identity Manager:

- CA Directory impd-co
- CA Directory impd-inc
- CA Directory impd-notify
- CA Directory impd-router
- CA Directory SSL Daemon – impd
- CA Identity Manager Connector Server (C++)
- CA Identity Manager Connector Server (Java)
- CA Identity Manager Provisioning Server
- Enterprise Common Services (Transport)
- Enterprise Common Services GUI Framework
- Enterprise Common Services Store-And-Forward Manager

This list of services may useful to you for troubleshooting purposes.

Appendix D: Installation Worksheet

Use the following worksheets to collect information about your system before installing CA Identity Manager. If you are running the CA Identity Manager installer on an IPv6 system, ensure that you provide hostnames (and not IP addresses) in the installer screens.

This section contains the following topics:

WebLogic Information

Record the following WebLogic information you need during the CA Identity Manager installation:

Field Name	Description	Your Response
WebLogic Binary Folder	The location of the application server home directory.	
Domain Folder	The name of the WebLogic domain you created for CA Identity Manager. **Default:** base_domain	
Server Name	The name of the WebLogic server on which the domain is configured. **Default:** wlserver	
Cluster Name	The name of the WebLogic cluster. This name is only needed if you plan to install CA Identity Manager in a clustered environment.	
App Server URL and port	The application URL and port number of the system that will host the Identity Manager Server (system that will host the application server).	

Provisioning Directory

Record the following Provisioning Directory and Provisioning Server information you need during the CA Identity Manager installation.

Field Name	Description	Your Response
Provisioning Directory Hostname	The hostname of the Provisioning Directory system. You need the hostnames for the primary and any alternate Provisioning Directories.	
Port	The port number of the Provisioning Directory system.	
Provisioning Server Hostname	The hostname names of each Provisioning Server. You need the hostnames for the primary and any alternate Provisioning Servers.	
Provisioning Directory Shared Secret	The special password for the Provisioning Directory. Use the same password for the primary and any alternate Provisioning Directories.	

Note: The correct version of CA Directory is included on the CA Identity Manager installation media. This installer asks for information to install DXadmind for DXManager. You can safely uncheck this option. The Provisioning Directory does not use DXManager.

Database Information

A Oracle or Microsoft SQL Server database must already be configured and working. Record the following database information you need during the CA Identity Manager installation:

Field Name	Description	Your Response
Database Type	The database type (vendor/version) of the	

Field Name	Description	Your Response
	database created for task persistence, workflow, audit, reporting, object storage, and task persistence archive.	
Host Name	The hostname of the system where the database is located. **Note:** Ensure you provide a hostname and *not* an IP address.	
Port Number	The port number of the database.	
Service/Database Name	The database identifier.	
Username	The username for database access. **Note:** This user must have administrative rights to the database.	
Password	The password for the user account with administrative rights.	

SiteMinder Information

Record the following SiteMinder Policy Server information you need during the CA Identity Manager installation:

Field Name	Description	Your Response
Policy Server Host Name	The hostname of the SiteMinder Policy Server.	
SiteMinder Administrator Name	The administrator username for the SiteMinder Policy Server.	
SiteMinder Administrator Password	The administrator user password for the SiteMinder Policy Server.	
SiteMinder Folder (Solaris Only)	The location of SiteMinder on the system with a SiteMinder Policy Server installed.	

Field Name	Description	Your Response
SiteMinder Agent Name	The name of the SiteMinder Agent that CA Identity Manager will use to connect to SiteMinder.	
SiteMinder Shared Secret	The shared secret for the above Agent.	

Reporting Information

Record the following information you need during the Report Server installation:

Field Name	Description	Your Response
Administrator Password	Defines the password to log into the Business Objects Infoview console.	
DSN Name	Identify the name of the DSN that the Report Server uses to communicate with the Report Database.	
TNS Name	The name of the TNS that the Report Server uses to communicate with the Report Database. **Note:** This information is needed only if you are using Oracle.	
Database Name	Identify the Report Database name. **Note:** This information is needed only if you are using MS SQL.	
User Name	Identify the username for the Report Database.	
Password	Identify the administrative password credentials for the Report Database.	
Pre-Installed Tomcat Information	Identify the path and port numbers for any previous installation of Tomcat. If you do not want to use a previous	

Field Name	Description	Your Response
	installation of Tomcat, Report Server installer can install Tomcat.	
Tomcat Port Numbers	The Tomcat connection, redirect, and shutdown ports. **Note:** If you are installing the Report Server on the same system as the CA Identity Manager, ensure that the Tomcat connection port does not conflict with the port number you specified for the application server URL when installing the CA Identity Manager.	

Note: Oracle and MS SQL are supported for the Report Database.

Appendix E: Installation Checklists

Use the following checklists in this appendix in the order they appear to help you install and configure CA Identity Manager. You may want to print the checklists and check off the steps as you complete them.

This section contains the following topics:

How to Install Prerequisite Components

To install the prerequisite hardware and software for CA Identity Manager:

✓	Step
	1. Install the CA Identity Manager bookshelf.
	2. Make your system meet the hardware and software requirements.
	3. Set up the application server as required.
	4. Record the information you will need to supply during the CA Identity Manager installation.

How to Perform a Standalone Installation

Use the following checklist to perform a standalone installation of CA Identity Manager:

✓	Step
	1. Install the components of CA Identity Manager on one system.
	2. Verify the Identity Manager Server starts.

How to Perform a Distributed Installation

Use the following checklist to perform a distributed installation of CA Identity Manager:

✓	Step
	1. Install CA Identity Manager on the systems required.
	2. Verify the Identity Manager Server starts.

How to Install CA Identity Manager on a WebLogic Cluster

The following procedures describe how to install CA Identity Manager on an Oracle BEA WebLogic cluster.

✓	Step
	1. Create a WebLogic Cluster (see page 53)
	2. Configure the Proxy Plug-In for the Cluster (see page 58)
	3. Create a Distributed JMS Server for WebLogic (see page 59)
	4.Configure a Distributed JMS Server for Workflow (see page 60)
	5. Start the Cluster (see page 61)

How to Install High Availability Provisioning Components

The following table describes the steps involved in installing provisioning components for high availability:

✓	Step
	1. Install primary and alternate Provisioning Servers and provisioning directories for load balancing and failover.
	2. Install several connector servers for load balancing and failover.
	3. Enable clients of the provisioning server to fail over.

How to Protect CA Identity Manager with SiteMinder

The following table describes the steps involved in protecting CA Identity Manager resources:

✓	Step
	1. Be sure you have installed the Identity Manager Extensions for SiteMinder on the SiteMinder Policy Server.
	2. Install and configure a SiteMinder Web Agent to protect CA Identity Manager resources.
	3. Install the plug-in the Web Server uses to forward requests to the application server.
	4. Verify that the plug-in is successfully forwarding requests to the application server.
	5. Configure the SiteMinder Policy Store for use with CA Identity Manager.
	6. Configure SiteMinder high availability for CA Identity Manager.

How to Install the Report Server

The following checklist describes the steps to install CA Identity Manager's reporting feature:

✓	Step
	1. Review the report pre-installation checklist.
	2. Gather reporting information.
	3. Install the Report Server (CA Business Intelligence)
	4. Run the Registry Script.
	5. Copy the JDBC JAR files.
	6. Run the command line to deploy the default reports.

Note: For more information on configuring reporting after the installation, see the *Administration Guide*.

How to Uninstall CA Identity Manager

To fully uninstall CA Identity Manager, remove CA Identity Manager software components and clean up the CA Identity Manager-specific configuration in your application server. The following checklist describes the steps to uninstall CA Identity Manager:

✓	Step
	1. Delete CA Identity Manager objects with the Management Console.
	2. (Optional) If you used SiteMinder, remove the CA Identity Manager schema from the policy store or remove the Policy Server. For more information, see the *CA SiteMinder Web Access Manager Policy Server Installation Guide*.
	3. Use the highavailability command to uninstall Provisioning Directories and Provisioning Servers from this location: *Unpacked-Install-Package*\Provisioning\Provisioning Directory\highavailability
	4. Uninstall the CA Identity Manager components.
	5. Remove CA Identity Manager configuration information from the application server.

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