

Open Workbench®

Release Notes
r2.1.00



This Documentation, which includes embedded help systems and electronically distributed materials, (hereinafter referred to as the "Documentation") is for your informational purposes only and is subject to change or withdrawal by CA at any time.

This Documentation may not be copied, transferred, reproduced, disclosed, modified or duplicated, in whole or in part, without the prior written consent of CA. This Documentation is confidential and proprietary information of CA and may not be disclosed by you or used for any purpose other than as may be permitted in (i) a separate agreement between you and CA governing your use of the CA software to which the Documentation relates; or (ii) a separate confidentiality agreement between you and CA.

Notwithstanding the foregoing, if you are a licensed user of the software product(s) addressed in the Documentation, you may print or otherwise make available a reasonable number of copies of the Documentation for internal use by you and your employees in connection with that software, provided that all CA copyright notices and legends are affixed to each reproduced copy.

The right to print or otherwise make available copies of the Documentation is limited to the period during which the applicable license for such software remains in full force and effect. Should the license terminate for any reason, it is your responsibility to certify in writing to CA that all copies and partial copies of the Documentation have been returned to CA or destroyed.

TO THE EXTENT PERMITTED BY APPLICABLE LAW, CA PROVIDES THIS DOCUMENTATION "AS IS" WITHOUT WARRANTY OF ANY KIND, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT. IN NO EVENT WILL CA BE LIABLE TO YOU OR ANY THIRD PARTY FOR ANY LOSS OR DAMAGE, DIRECT OR INDIRECT, FROM THE USE OF THIS DOCUMENTATION, INCLUDING WITHOUT LIMITATION, LOST PROFITS, LOST INVESTMENT, BUSINESS INTERRUPTION, GOODWILL, OR LOST DATA, EVEN IF CA IS EXPRESSLY ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

The use of any software product referenced in the Documentation is governed by the applicable license agreement and such license agreement is not modified in any way by the terms of this notice.

The manufacturer of this Documentation is CA.

Provided with "Restricted Rights." Use, duplication or disclosure by the United States Government is subject to the restrictions set forth in FAR Sections 12.212, 52.227-14, and 52.227-19(c)(1) - (2) and DFARS Section 252.227-7014(b)(3), as applicable, or their successors.

Copyright © 2013 CA. All rights reserved. All trademarks, trade names, service marks, and logos referenced herein belong to their respective companies.

Support

Contact CA Support

For your convenience, CA Technologies provides one site where you can access the information you need for your Home Office, Small Business, and Enterprise CA Technologies products. At <http://ca.com/support>, you can access the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- CA Support policies and guidelines
- Other helpful resources appropriate for your product

Note: For software downloaded from the Open Workbench website, a self-supported online forum is available to access information about Open Workbench, ask questions, and share experiences with other users. Go to <http://www.openworkbench.org> for more information about your support options.

Provide Feedback

If you have comments or questions about CA Technologies product documentation, you can send a message to techpubs@ca.com.

If you would like to provide feedback about CA Technologies product documentation, complete our short customer survey, which is available on the CA Support website at <http://ca.com/docs>.

Contents

Chapter 1: Welcome	7
What's New in This Release	7
Date Attribute	7
User Interface Improvements	8
Dependency Deletion.....	8
Draggable Margins in the Print Preview	9
Cost Type Attribute	9
Installation and Upgrade.....	9
Supported Languages.....	11

Chapter 1: Welcome

The Open Workbench r2.1.00 Release Notes provides a list of resolved issues, installation instructions and system requirements.

Note: For more information about using Open Workbench, see the *Open Workbench User Guide*.

What's New in This Release

The following new features and enhancements are available in this release:

- [Date Attribute](#) (see page 7)
- [User Interface Improvements](#) (see page 8)
- [Dependency Editing and Deletion](#) (see page 8)
- [Draggable Margins in the Print Preview](#) (see page 9)
- [Cost Type Attribute](#) (see page 9)

Date Attribute

Starting with this release, you can use the Date and Time option in the Formatting Options to configure the Date attribute. This option is applicable only for the Date attribute and is cleared by default. When you configure the Date attribute, the configuration can be persisted into the View data just as other options.

The Date and Time option is supported in the following languages:

- French
- German
- Japanese
- Portuguese

Note: The Open Workbench Date format configuration is independent of, and does not affect, the CA Clarity PPM view configuration. The configuration persists only on the client side and cannot be saved back to CA Clarity PPM. If you configure the Date attribute to appear as Date and Time in CA Clarity PPM, the configuration exists only in the application and it does not affect Open Workbench. By default, the Date attribute appears as Date in Open Workbench, unless you have configured that attribute to appear as Date and Time.

User Interface Improvements

This release includes the following user interface enhancements to make it grid-based:

- **Auto-resizing of columns**

Double-clicking the column separator in the head of a grid view resizes the column width. The column to the left of the separator automatically resizes so you can see the full content. If the content is wider than the available space, the columns resize so that the fields fill the available space, but leave room for other columns.

- **Auto-resizing of panels**

Double-clicking the panel separator moves the separator to fit the panel to the left of the separator so that the full panel is visible. If the panel is wider than the screen, the separator moves, pushing the panels to the right off the screen.

- **Correct scaling of scroll bars to content**

Before this release, the scroll bars did not tell you how much content is in the view and in which position the display is located in the view. Starting with this release, the size of the scroll bars reflects the portion of the screen that is visible in relation to the total content. If the content of the panel is two screens high, the vertical scroll bar handle occupies half of the available scroll bar height. This allows you to see how much content is in the panel and you can also determine the exact position of the display.

- **Removal of scroll bars when not necessary**

Before this release, the grid scroll bars were available even if there was no scrollable content. Starting with this release, the scroll bars disappear when no scrollable content is present, allowing for a larger display of data.

Dependency Deletion

The Dependency Deletion feature lets you remove unwanted dependencies. The feature is divided into the following parts:

- **Dependency Selection**

When you hover over a dependency line in the Gantt chart, the cursor changes to crosshair.

- **Edit or Delete the Dependency**

Double-clicking the dependency line opens the Task Properties window with the Dependencies tab selected and the successor task highlighted. You can edit or delete the highlighted task.

Draggable Margins in the Print Preview

You can turn on and off the appearance of separation lines using the Show margins check box in the ribbon menu. The separation lines appear between two display elements, for example, between the page header and the page content. Use these separators to change the delimiters and page area for each element.

Cost Type Attribute

Starting with this release, the Cost Type attribute is added as part of a task and a project in the investment XOG. You can edit the Cost Type attribute and save it back to CA Clarity PPM only if you have the following access rights:

Global Rights	Instance Rights
<i>Project - Edit Financial - All</i>	<i>Project - Edit</i>
<i>Project - Enable Financial</i>	<i>Project - Edit Financial</i>

Without these access rights, you can only edit the attribute, but you cannot save it back to CA Clarity PPM.

Note:

- You can edit and save the Cost Type attribute for all projects and tasks when you have at least one of these Global rights.
- You can edit and save the Cost Type attribute for specified projects and tasks when you have at least one of these Instance rights.
- For master or subproject structure, instance rights cannot be inherited from the master project to a subproject.

Installation and Upgrade

Some versions of CA Clarity PPM require a mandatory upgrade of Open Workbench. See the *CA Clarity PPM Release Notes* for your specific version to determine compatibility requirements with Open Workbench.

Minimum System Requirements

Open Workbench r2.1 runs on the following operating systems:

- Windows XP Service Pack 2 or higher
- Windows Vista, all editions
- Windows 7, 32-bit and 64-bit, Professional edition or higher
- Windows 8, 32-bit and 64-bit, Professional edition or higher

Open Workbench requires x86 Java Runtime Engine (JRE) version 1.7 or higher. You can download the latest version of JRE from <http://www.java.com>.

To install and run Open Workbench successfully, you must be a power user with the following rights:

- Registry Edit rights
- Read/write access for the %ProgramFiles% folder (for x86 Windows) or the %ProgramFiles(x86)% folder (for x64 Windows)

CA Technologies recommends at least 256 MB of RAM when using Open Workbench.

Before You Start

Uninstall any existing versions of Open Workbench before installing this version.

Important! The Open Workbench installer resets any customized views that you have saved in the Open Workbench library default views folder. Any saved, customized views from a previous installation are removed from the library when you reinstall Open Workbench. After installing the updated version of Open Workbench, you can add back your customized views to the default views folder.

See the Open Workbench Online Help for more information about adding views to library groups.

Install Open Workbench

To connect Open Workbench with CA Clarity PPM, you can download the latest version of Open Workbench and CA Clarity PPM Schedule Connect from the following:

- CA Clarity PPM DVD. From the DVD, navigate to Clients\OpenWorkbench and click owbsetup.exe.
- CA Clarity PPM. In CA Clarity PPM, select Account Settings from the Personal menu to access the Software Downloads page. You must have the *Software Download - Open Workbench* access right.

To use Open Workbench as stand-alone, you can download the latest version of Open Workbench from the Open Workbench website.

Follow these steps:

1. Download the latest version of Open Workbench.
If your browser prompts you to open or save the executable file, click Save to save the file to your computer.
2. Double-click the executable file to start the installation process.
A dialog box appears asking your language preference for the installer.
3. Select a language and click OK.
A license agreement dialog box appears.
4. Agree to the Open Workbench license to continue with the installation.
A series of dialog boxes take you through the setup process.
5. Follow the instructions on each dialog box to continue.

Uninstall Open Workbench

Use the Add or Remove Programs tool in your operating system to uninstall Open Workbench. After you uninstall Open Workbench, the following contents are deleted automatically:

- Open Workbench installation directory, “%ProgramFiles(x86)%\Open Workbench”
- HKEY_LOCAL_MACHINE\Software\Niku\Niku Workbench registry key
- HKEY_CURRENT_USER\Software\Niku\npWBench registry key
- HKEY_CURRENT_USER\Software\Niku\Niku Workbench registry key

Supported Languages

Open Workbench is a multilingual application available in the following languages:

- Brazilian Portuguese
- English
- French
- German
- Japanese

The Open Workbench online help and user guide is available in the following languages:

- Brazilian Portuguese
- English
- Japanese