CA Clarity™ PPM

Access Rights Reference Guide v13.0.00



This documentation, which includes embedded help systems and electronically distributed materials, (hereinafter referred to as the "Documentation") is for your informational purposes only and is subject to change or withdrawal by CA at any time.

This Documentation may not be copied, transferred, reproduced, disclosed, modified or duplicated, in whole or in part, without the prior written consent of CA. This Documentation is confidential and proprietary information of CA and may not be disclosed by you or used for any purpose other than as may be permitted in (i) a separate agreement between you and CA governing your use of the CA software to which the Documentation relates; or (ii) a separate confidentiality agreement between you and CA.

Notwithstanding the foregoing, if you are a licensed user of the software product(s) addressed in the Documentation, you may print or otherwise make available a reasonable number of copies of the Documentation for internal use by you and your employees in connection with that software, provided that all CA copyright notices and legends are affixed to each reproduced copy.

The right to print or otherwise make available copies of the Documentation is limited to the period during which the applicable license for such software remains in full force and effect. Should the license terminate for any reason, it is your responsibility to certify in writing to CA that all copies and partial copies of the Documentation have been returned to CA or destroyed.

TO THE EXTENT PERMITTED BY APPLICABLE LAW, CA PROVIDES THIS DOCUMENTATION "AS IS" WITHOUT WARRANTY OF ANY KIND, INCLUDING WITHOUT LIMITATION, ANY IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE, OR NONINFRINGEMENT. IN NO EVENT WILL CA BE LIABLE TO YOU OR ANY THIRD PARTY FOR ANY LOSS OR DAMAGE, DIRECT OR INDIRECT, FROM THE USE OF THIS DOCUMENTATION, INCLUDING WITHOUT LIMITATION, LOST PROFITS, LOST INVESTMENT, BUSINESS INTERRUPTION, GOODWILL, OR LOST DATA, EVEN IF CA IS EXPRESSLY ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH LOSS OR DAMAGE.

The use of any software product referenced in the Documentation is governed by the applicable license agreement and such license agreement is not modified in any way by the terms of this notice.

The manufacturer of this Documentation is CA.

Provided with "Restricted Rights." Use, duplication or disclosure by the United States Government is subject to the restrictions set forth in FAR Sections 12.212, 52.227-14, and 52.227-19(c)(1) - (2) and DFARS Section 252.227-7014(b)(3), as applicable, or their successors.

Copyright © 2011 CA. All rights reserved. All trademarks, trade names, service marks, and logos referenced herein belong to their respective companies.

Contact CA Technologies

Contact CA Support

For your convenience, CA Technologies provides one site where you can access the information you need for your Home Office, Small Business, and Enterprise CA Technologies products. At http://ca.com/support, you can access the following:

- Online and telephone contact information for technical assistance and customer services
- Information about user communities and forums
- Product and documentation downloads
- CA Support policies and guidelines
- Other helpful resources appropriate for your product

Providing Feedback About Product Documentation

If you have comments or questions about CA Technologies product documentation, you can send a message to <u>techpubs@ca.com</u>.

If you would like to provide feedback about CA Technologies product documentation, complete our short customer survey, which is available on the CA Support website at http://ca.com/docs.

Contents

Chapter 1: General	7
Audit Trail Access Rights	7
Basic User Group Access Rights	
Software Download Access Rights	8
Timesheets Access Rights	8
Chapter 2: Projects, Resources, and Investments	11
Earned Value Definition Access Rights	11
Portfolio Access Rights	12
Project Access Rights	14
Resource Access Rights	20
Scenario Access Rights	23
Chapter 3: Financial Management	25
Department Access Rights	25
Financial Administration Access Rights	26
Financial Planning Access Rights	27
Financial Management Access Rights	29
Location Access Rights	29
Chapter 4: Admininstration	31
Administration Access Rights	31
License Information Access Rights	32
Jobs Access Rights	33
Page Access Rights	34
Portlet Access Rights	35
Reports Access Rights	36

Chapter 1: General

This section contains the following topics:

Audit Trail Access Rights (see page 7)

<u>Basic User Group Access Rights</u> (see page 7)

<u>Software Download Access Rights</u> (see page 8)

<u>Timesheets Access Rights</u> (see page 8)

Audit Trail Access Rights

The following access rights are available for audit:

Audit Trail - Access

Allows users to access audit page.

Type: Global

Audit Trail - View - All

Allows users to view any audit page.

Type: Global

Basic User Group Access Rights

The following access rights are provided by the default user group, *Basic Group for User Access*:

Account Settings - Navigate

Lets the user navigate to the Account Settings page.

Type: Global

Organizer - Access

Lets the user access the Organizer page and the Actions, Events, and Notifications portlets available from the Organizer page.

Type: Global

Projects - Navigate

Lets the user navigate to the Projects list page and to the My Projects portlet.

Software Download Access Rights

The following access rights are available for downloading software:

Software Download - Microsoft Project Interface

Allows users to download the CA Clarity PPM Microsoft Project Interface.

Type: Global

Offline Timesheet - Download

Allows a user to download CA Clarity PPM Offline Timesheets from the software downloads page.

Type: Global

Software Download - JRE

Required to download the Sun Java Runtime Environment.

Type: Global

Software Download - Open Workbench

Required to download Open Workbench.

Type: Global

Software Download - Xcelsius

Required to download Xcelsius.

Type: Global

Software Download - SVG Viewer

Required to download the SVG viewer.

Type: Global

Timesheets Access Rights

The following access rights are available for timesheets:

Timesheets - Navigate

Lets you navigate to timesheet pages.

Type: Global

Timesheets - Edit All

Allows users to edit all timesheets.

Timesheets - Approve All

Allows users to approve all submitted timesheets.

Type: Global

Resource - Enter Time

Allows users to complete and submit timesheets for a specific resource.

Type: Instance

Project - Edit Project Plan

Allows users to add unplanned tasks to a specific project when completing their timesheets when they are a team member on the project.

Chapter 2: Projects, Resources, and **Investments**

This section contains the following topics:

Earned Value Definition Access Rights (see page 11)

Portfolio Access Rights (see page 12)

Project Access Rights (see page 14)

Resource Access Rights (see page 20)

Scenario Access Rights (see page 23)

Earned Value Definition Access Rights

The following access rights are required to work with earned value definitions:

Earned Value Definition - Create

Allows users to create a new earned value definition.

Type: Global

Earned Value Definition - Edit Access Rights - All

Allows users to edit the access rights for all earned value definitions.

Requires: Earned Value Definition - Navigate right or Earned Value Definition - View

right

Type: Global

Earned Value Definition - Edit All

Allows users to edit any earned value definition.

Type: Global

Earned Value Definition - Navigate

Allows users to access any earned value definition pages.

Type: Global

Earned Value Definition - View All

Allows users to view any earned value definition.

Portfolio Access Rights

The following access rights are available to resources, groups, and OBS units to create, view, and edit a portfolio:

Portfolio - Navigate

Allows users to access the Portfolio Management menu.

Type: Global

Portfolio - Create

Allows users to create portfolios.

Includes: Portfolio - Navigate to access Portfolio Management menu.

Type: Global

Portfolio - Create Scenarios

Allows user to create scenarios for a specific portfolio.

Requires:

- Portfolio Navigate to access the Portfolio Management menu
- Portfolio View to view a specific portfolio.

Type: Instance

Portfolio - Edit

Allows users to view, edit, and delete specific portfolio. This right also lets users change the portfolio layout and attach, modify, or delete a scenario. With this right, users can view investments, scenarios, and portlets in the portfolio to which they have access.

Requires: Portfolio - Navigate to access the Portfolio Management menu.

Type: Instance

Portfolio - Edit - All

Allows users to view, edit, and delete all portfolios. Users can see only the investments, scenarios, and portlets to which they have access.

Requires: Portfolio - Navigate to access the Portfolio Management menu.

Type: Global

Portfolio - Edit Access Rights

Allows users to view, edit, and delete the access rights for portfolios to which they have access.

Requires: Portfolio - Navigate to access the Portfolio Management menu.

Portfolio - Edit Access Rights - All

Allows users to view, edit, and delete the access rights for any portfolio to which they have access.

Required: Portfolio - Navigate to access the Portfolio Management menu.

Type: Global

Portfolio - Manager - Auto (Automatic)

Automatically assigned when users create an investment or are assigned as the manager of an investment. This right allows users to view, edit, and delete the portfolios they create. This right also lets users view, edit, and delete the access rights for the portfolio. The *Portfolio - Navigate* right is required.

This access right is equivalent to the *Portfolio - Edit* access right, and includes the *Portfolio - Read*, *Portfolio - Edit*, *Portfolio - Delete*, and *Portfolio - Navigate* access rights.

If you reassign the portfolio manager, this access right transfers to the new manager, and the previous manager's access rights to this portfolio is revoked.

Type: Instance

Portfolio - View

Allows you to view a specific portfolio.

Required: Portfolio - Navigate to access the Portfolio Management menu.

Type: Instance

Portfolio - View - All

Allows users to view all portfolios. Users can view only investments, scenarios, and portlets in the portfolio to which they have access.

Requires: Portfolio - Navigate to access the Portfolio Management menu.

Type: Global

Portfolio - View Scenarios

Allows users to view all scenarios for a specific portfolio.

Requires:

- Portfolio Navigate to access the Portfolio Management menu.
- Portfolio View to view a specific portfolio.

Project Access Rights

The following access rights are required to work with projects:

Project - Approve

Allows users to approve a specific project.

Includes: *Project - Edit* right to edit the project.

Type: Instance

Project - Approve - All

Allows users to approve all projects.

Includes: Project - Edit - All right to edit all projects.

Type: Global

Project - Benefit Plan - Edit

Allows users to edit the benefit plans for a specific project.

Type: Instance

Project - Benefit Plan - Edit - All

Allows users to edit the benefit plans for all projects.

Type: Global

Project - Benefit Plan - View

Allows users to view the benefit plans for a specific project.

Type: Instance

Project - Benefit Plan - View - All

Allows users to view the benefit plans for all projects.

Type: Global

Project - Billing Access

Allows users to access a billing for a specific project.

Type: Instance

Project - Billing Approval

Allows users to approve a billing for a specific project.

Type: Instance

Project - Budget Plan - Approve

Allows users to approve the budget plans for a specific project.

Project - Budget Plan - Approve All

Allows users to approve the budget plans of any project.

Type: Global

Project - Budget Plan - Edit

Allows users to edit the budget plans for a specific project.

Type: Instance

Project - Budget Plan - Edit All

Allows users to edit the budget plans of any project.

Type: Global

Project - Budget Plan - View

Allows users to view the budget plans for a specific project.

Type: Instance

Project - Budget Plan - View All

Allows users to view budget plans for all projects.

Type: Global

Project - Cost Plan - Edit

Allows users to edit the cost plans for a specific project.

Type: Instance

Project - Cost Plan - Edit All

Allows users to edit cost plans for all projects.

Type: Global

Project - Cost Plan - View

Allows users to view the cost plans for a specific project.

Type: Instance

Project - Cost Plan - View All

Allows users to view cost plans for all projects.

Type: Global

Project - Create

Allows you to create new projects and define the general properties.

Includes: Project - Create from Template right to create a project using a template.

Project - Create from Template

Allows you to create new projects using project templates.

Type: Global

Project - Delete

Allows users to delete a specific project.

Requires: Project - View to view the project.

Type: Instance

Project - Delete - All

Allows users to delete any project.

Requires: Project - View to view the project.

Type: Global

Project - Edit

Allows the user to edit all parts of a project.

Type: Instance

Project - Edit - All

Allows users to edit properties and other areas of any project, except for custom defined fields.

Type: Global

Project - Edit Access Rights

Allows users to manage access rights for all projects.

Requires: Project - Edit Management right to manage access rights for all projects.

Type: Global

Project - Edit Assigned Tasks

Allows the user to edit assigned tasks on a specific project.

Type: Instance

Project - Edit Assigned Tasks - All

Allows the user to edit assigned tasks on all projects.

Project - Edit Financial

Allows users to edit the general properties, team, key tasks, and financial information for a specific project. This access right also allows the user to add subprojects to the project, and to view and edit the project using a desktop scheduler, such as Open Workbench and Microsoft Project.

Type: Instance

Project - Edit Financial - All

Allows users to view and edit the general properties, processes, and financial information about all projects. This right also allows the user to enable financial projects.

Type: Global

Project - Edit Management

Allows users to edit general and management properties, to add staff, create tasks, and create and manage processes for the specific project. This right includes the ability to add subprojects and to edit the project in a project scheduler, such as Microsoft Project.

Type: Instance

Project - Edit Management - All

Allows the user to edit general and management properties for all projects. This right allows you to add staff and create tasks if projects are enabled for management. This right also includes the right to add subprojects to the project and edit the project in a project scheduler, such as Microsoft Project.

Type: Global

Project - Edit Project Plan

Allows users to add unplanned tasks to a specific project when completing their timesheets when they are a team member on the project.

Type: Instance

Project - Edit Project Plan - All

Allows users to add unplanned tasks to any project when completing their timesheets when they are a team member of those projects.

Type: Global

Project - Enable Financial

Allows users to enable financial properties for all projects.

Requires:

Project - View

■ Project - View Management or Project - Manager

Project - Financial Plan - Submit for Approval

Allows users to submit the financial plans for approval for a specific project.

Type: Instance

Project - Manager (Auto)

Allows the user to view and edit general and management properties for the projects and programs to which they have access.

Type: Instance

Project - Modify Baseline

Allows users to edit the baseline for a specific project. This right also allows users to edit the project general properties and processes.

Type: Instance

Project - Modify Baseline All

Allows users to baseline all projects. The right also allows users to view the general properties and processes of projects.

Type: Global

Project - Risk, Issue, Change Request - Create/Edit

Allows users to create and edit risks, issues, and changes for a specific project.

Type: Instance

Project - Risk, Issue, Change Request - Delete

Allows users to delete risks, issues, and changes for a specific project on which they are a staff member.

Type: Instance

Project - Risk, Issue, Change Request - Delete - All

Allows you to delete risks, issues, and change requests for all projects.

Type: Global

this access right is changing in v13. waiting for more info from Bill

Project - Risk, Issue, Change Request - Edit - All

Allows you to create and edit risks, issues, and changes requests for any project.

Type: Global

this access right is changing in v13. waiting for more info from Bill

Project - Risk, Issue, Change Request - View

Allows users to view all risks, issues, and change requests for a specific project.

Project - Risk, Issue, Change Request - View - All

Lets you view all risks, issues, and change requests for a specific project.

Type: Global

Project - View

Allows users to view the general, management, financial properties, custom defined fields, roster, tasks, processes, and subprojects for a specific project.

Type: Instance

Project - View Access Rights

Allows users to view access rights for a specific project. From CA Clarity PPM, this right implies that users also have the *Project - View* access right to the project. From Administration, users must also have the *Resource - Edit Administration* right.

Type: Instance

Project - View All Fields

Allows users to view all the general properties and custom defined fields for a specific project.

Type: Instance

Project - View Financial

Allows users to view the general and financial properties for a specific project.

Type: Instance

Project - View Financial - All

Allows users to view the general and financial properties, and processes on all projects. This right does not include the *Project - Budget Plan - View All* access right.

Type: Global

Project - View Management

Allows users to view management properties, roster, and key tasks of a specific project. This right also allows users view the project in a project scheduler, such as Microsoft Project.

Type: Instance

Project - View Management - All

Allows users to view management properties and processes on any project that has been enabled for management.

Project - View Tasks

Allows the user to view all tasks for a specific project. This access right is dependent on the resource having the *Project - View Base* access right.

Type: Instance

Project - View Tasks - All

Allows the user to view tasks and work breakdown structure for any project the user has been granted access.

Type: Global

Projects - Navigate

Lets the user navigate to the Projects list page and to the My Projects portlet.

Type: Global

Resource Access Rights

The following is a list of the access rights required to create, view, and edit resource properties.

Administration - Resources

Allows users to navigate to the administration pages for viewing and editing resources.

Requires: Resource - Edit Administration to view individual resources.

Type: Global

Resource - Approve Time

Allows users to approve and reject timesheets for a specific resource. The right does not include the *Resource - Enter Time* right.

Type: Instance

Resource - Create

Allows users to create a resource or role, and edit properties. Lets users create labor and nonlabor resources.

Requires: Resource - Navigate

Type: Global

Resource - Edit

Allows users to edit all information for a specific resource.

Requires: Resource - Navigate right

Resource - Edit - All

Allows users to view and edit information for all resources.

Requires: Resource - Navigate right

Type: Global

Resource - Edit Access Rights

Allows users to grant or revoke access rights for a specific resource.

Requires: The Resource - Edit Administration right and also the Resource - View

right or Resource - View - All

Type: Instance

Resource - Edit Administration

Allows users to edit a specific resource from administration pages.

Requires: Administration - Resources right.

Type: Instance

Resource - Edit Calendar

Allows users to edit their own calendar.

Requires: Resource - Navigate right

Type: Instance

Resource - Enter Time

Allows users to complete and submit timesheets for a specific resource.

Type: Instance

Resource - External Access

Allows you access to the Resource list and Resource Finder. The *Resource - View* right allows you to view the general information, contact information, financial information, calendar, and skills of resources.

Type: Global

Resource - Hard Book

Lets you soft and hard book a specific resource for investments to which you have view or edit rights.

Type: Global

Resource - Hard Book - All

Allows users to soft and hard book all resources for investments to which they have view or edit rights.

Resource - Navigate

Allows you to access resource management pages.

Type: Global

Resource - Soft Book

Allows you to soft book a specific resource or role to an investment.

Type: Instance

Resource - Soft Book - All

Allows you to soft book any resource for investments to which you have view or edit rights.

Type: Global

Resource - Update Skills

Allows users to create, edit, and view the skills for a specific resource to which they have Resource - View access right. The privilege also allows users to view information about the resource.

Requires: Resource - View right

Type: Global

Resource - Update Skills

Allows users to create, edit, and view the skills of all resources. The privilege also allows users to view general information of resources.

Requires: Resource - View access right

Type: Global

Resource - View

Allows you to view all of information for a specific resource, except for financial information.

Type: Instance

Resource - View - All

Lets you view information, except the financial properties of all resources.

Type: Global

Resource - View Access Rights

Allows users to view access rights for a specific resource.

Requires: Resource - View right or Resource - Edit Administration right

Resource - View Book

Allows you to view bookings for a specific resource.

Type: Instance

Resource - View Book - All

Lets you view bookings for all resources.

Type: Global

Resource - View Financial

Allows you to view financial information for a specific resource.

Type: Instance

Resource - View Financial - All

Lets you view financial properties for all resources. The right is dependent on being granted the Resource - Navigate right.

Type: Global

Scenario Access Rights

Best Practice: Capacity planning scenarios are designed for you to view a subset of all resources or investments. Limit resources or investments through a security OBS or through instance-level resource access rights. A more manageable amount of data displays for those resources and investments you manage. Additionally, avoid accessing capacity planning scenarios as a CA Clarity PPM administrator or as a user with global access rights to all resources.

The following access rights are available to work with capacity planning scenarios:

Scenario - Edit

Allows users to edit and delete a specific scenario.

Includes: Scenario - View and the ability to delete the Scenario

Requires: Portfolio - Navigate

Type: Global

Scenario - Edit Access Rights

Allows users to edit access rights for a specific scenario.

Requires: Portfolio - Navigate right, Portfolio - View right, or Scenario - View right

Scenario - Manager - Automatic

When you create a scenario, access is automatically assigned. The access allows you to view, edit, and delete scenarios that you own. You can also view, edit, and delete access for that scenario.

Type: Global

Scenario - Navigate

Allows users to view the Scenario toolbar on capacity planning scenario-enabled pages and create new scenarios.

Type: Global

Scenario - View

Allows users to view a specific scenario.

Requires: Portfolio - Navigate right or Portfolio - View right.

Chapter 3: Financial Management

This section contains the following topics:

Department Access Rights (see page 25)

Financial Administration Access Rights (see page 26)

Financial Planning Access Rights (see page 27)

Financial Management Access Rights (see page 29)

Location Access Rights (see page 29)

Department Access Rights

You need the following access rights to work with departments.

Department - Create

Allows users to create departments.

Includes: Department - Navigate right

Type: Global

Department - Edit

Lets the user edit and delete specific departments.

Includes: Department - View access right

Requires: Department - Navigate right

Type: Instance

Department - Edit - All

Allows users to edit and delete all departments.

Includes: *Department - View - All* right

Type: Global

Department - Edit Access Rights

Allows users to edit the access rights for a specific department.

Requires: Department - Navigate right and Department - View right

Type: Instance

Department - Edit Access Rights - All

Allows users to edit access rights for all departments.

Requires: Department - Navigate right and Department - View right

Department - Navigate

Lets the user navigate to department pages.

Requires: Department - View - All right

Type: Global

Department - View

Allows users to view specific departments.

Requires: Department - Navigate right

Type: Instance

Department - View - All

Allows users to view all departments.

Includes: Department - Navigate right

Type: Global

Financial Administration Access Rights

Users must be granted the following access rights if they are responsible for setting up structures:

Administration - Access

Allows the user to access the Administration menu.

Type: Global

Financial Maintenance - Financial Organizational Structure

Allows users to define the financial organizational structure and fiscal time periods. You can create, edit, and view entities, locations, departments, resource classes, transaction classes, and investment classes. Users can also assign departments to locations.

Required: Administration - Navigate

Financial Planning Access Rights

Users must have the following access rights for managing cost, benefit, and budget financial plans for any investment type.

<Investment> - Benefit Plan - Edit

Allows the user to edit the benefit plans for a specific instance of the selected investment type.

Type: Instance

<Investment> Benefit Plan - Edit All

Allows the user to edit all benefit plans for the specified investment type.

Type: Global

<Investment> - Benefit Plan - View

Allows the user to view the benefit plans for a specific instance of the selected investment type.

Type: Instance

<Investment> Benefit Plan - View All

Allows the user to view all benefit plans for the specified investment type.

Type: Global

<Investment> - Budget Plan - Approve

Allows the user to approve the budget plans for a specific instance of the selected investment type.

Type: Instance

<Investment> Budget Plan - Approve All

Allows the user to approve all budget plans for the specified investment type.

Type: Global

<Investment> - Budget Plan - Edit

Allows the user to edit the budget plans for a specific instance of the selected investment type.

Type: Instance

<Investment> Budget Plan - Edit All

Allows the user to edit all budget plans for the specified investment type.

<Investment> - Budget Plan - View

Allows a resource to view the budget plans for a specific instance of the selected investment type.

Type: Instance

<Investment> Budget Plan - View All

Allows the user to view all budget plans for the specified investment type.

Type: Global

<Investment> - Cost Plan - Edit

Allows the user to edit the cost plans for a specific instance of the selected investment type.

Type: Instance

<Investment> Cost Plan - Edit All

Allows the user to edit all cost plans for the specified investment type.

Type: Global

<Investment> - Cost Plan - View

Allows the user to view the cost plans for a specific instance of the selected investment type.

Type: Instance

<Investment> Cost Plan - View All

Allows the user to view all cost plans for the specified investment type.

Type: Global

Cost Plan - XOG Access

Allows the user to import and export cost plan instances using the XML Open Gateway interface.

Type: Global

Budget Plan - XOG Access

Allows the user to import and export budget plan instances using the XML Open Gateway interface.

Type: Global

Benefit Plan - XOG Access

Allows the user to import and export benefit plan instances using the XML Open Gateway interface.

Financial Management Access Rights

This section lists the access rights required for doing the following tasks:

- Setting up financial data
- Processing and monitoring transactions
- Processing and monitoring the financial cost/rate matrix

Financial Maintenance - Financial Management

Allows users to access financial management setup features in the Administration menu.

Type: Global

Location Access Rights

You need the following access rights to work with locations.

Location - Create

Allows users to create locations.

Type: Global

Location - Edit

Allows users to edit specific locations.

Type: Instance

Location - Edit - All

Allows users to edit all locations.

Type: Global

Location - Navigate

Allows users to navigate to location pages.

Type: Global

Location - View

Allows users to view specific locations.

Type: Instance

Location - View- All

Allows users to view all locations.

Chapter 4: Admininstration

This section contains the following topics:

Administration Access Rights (see page 31)

<u>License Information Access Rights</u> (see page 32)

Jobs Access Rights (see page 33)

Page Access Rights (see page 34)

Portlet Access Rights (see page 35)

Reports Access Rights (see page 36)

Administration Access Rights

The following access rights are available to manage administrative tasks:

Administration - Access

Allows the user to access the Administration menu.

Type: Global

Administration - Application Setup

Allows users to edit CA Clarity PPM system options and settings, including Organization and Access menu, Timesheet Options, Data Administration menu, and General Settings menu.

Includes: Administration - Access to access the Administration menu.

Type: Global

Administration - Authorization

Allows users to manage resources and groups.

Includes: Administration - Access

Type: Global

Administration - Partition Models

Allows users to manage partition models.

Requires: Administration - Access

Administration - Resources

Allows users to navigate to the administration pages for viewing and editing resources.

Requires: Resource - Edit Administration to view individual resources.

Type: Global

Administration - Studio

Allows a user to navigate to Studio menus. Without this right, a user does not see the CA Clarity Studio menu in the Administration menu. This right is dependent on having a license to Studio.

Type: Global

Administration - XOG

Allows users to import and export information through the XML Open Gateway interface.

Type: Global

License Information Access Rights

To view license information, you must either be associated with the License Information Access group or be assigned each of the access rights. This access group allows users to view and navigate license information pages and portlets and includes the following access rights:

Page - View

Allows users to view a general page in CA Clarity PPM. For instance pages (such as portfolio pages), this right is not required.

Type: Instance

Portlet - View

Allows users to view a specific portlet.

Jobs Access Rights

The following access rights are available for managing jobs:

Jobs - Access

Allows users access to jobs pages. Additional rights such as the Jobs - Run - All right or instance level rights such as the Job - Run right, Job - View Output right, or Job -Edit Properties right are required.

Type: Global

Job - Edit Properties

Allows users to view and edit the job properties for specific jobs. This right also lets users reschedule jobs and view output.

Type: Global

Job - Run

Allows users to access and run jobs, edit job properties, and view job output.

Requires: Jobs - Access right

Type: Global

Jobs - Run - All

Allows users to run any job. This right also allows users to schedule of any job, edit of job properties for any job and view the output of any job.

Jobs - View Output

Allows users to view the output of the jobs to which they have access.

Requires: Jobs - Access right

Type: Global

Jobs - View Output - All

Allows users to view the output of any job.

Requires: Jobs - Access right

Reports and Jobs - Administrator

Allows you to view reports and manage job definitions and report and job categories.

Type: Global

Reports and Jobs - Administrator Access

Allows users to view report and job definitions. With this right, users can also view reports and jobs categories.

Reports and Jobs - Create Definition

Allows users to create, edit, and view report or job definitions.

Requires: Report and Jobs - Administrator Access right

Type: Global

Reports and Jobs - Edit Definition

Allows users to view and change reports and job definitions.

Requires: Reports and Jobs - Administrator right

Type: Instance

Reports and Jobs - Edit Definition - All

Allows users to edit any report or job definition.

Requires: Report and Jobs - Administrator Access right

Type: Global

Page Access Rights

The following access rights are available for pages:

Page - View

Allows users to view a general page in CA Clarity PPM. For instance pages (such as portfolio pages), this right is not required.

Type: Instance

Page Definition Editor

Allows users to edit, view, and delete the definition of a specific page.

Required: Administration - Studio access right to access the CA Clarity Studio menu.

Type: Instance

Page Definition Editor - All

Allows users to edit, view, and delete the definition of all pages.

Required: Administration - Studio access right to access the CA Clarity Studio menu.

Type: Global

Page Definition Viewer

Allows the user to view the definition of a specific page.

Required: Administration - Studio access right to access the CA Clarity Studio menu.

Page Definition Viewer - All

Allows the user to view the definition of all pages.

Required: Administration - Studio access right to access the CA Clarity Studio menu.

Type: Global

Page Viewer - All

Lets the user view any configured portlet page. Before the users can view them, link the portlet pages to a menu. The user requires the rights to navigate the menu. For example, if a page links to the Administration menu, the users require the Administration - Access right.

Type: Global

Portlet Access Rights

The following access rights are available for portlets:

Portlet Definition Editor

Allows the user to edit and view the definition of a specific portlet.

Requires: Administration - Studio to access the Studio menu.

Type: Instance

Portlet Definition Editor - All

Allows a user to edit and view the definitions of all portlets available from Studio.

Requires: Administration - Studio to access the Studio menu.

Type: Global

Portlet - View

Allows users to view a specific portlet.

Type: Instance

Portlet Viewer - All

Lets you view and add stock portlets to portlet pages. The right helps add a stock portlet to a personal dashboard.

Reports Access Rights

The following access rights are available for users who run and review reports:

Reports - Access

Allows users to access reports pages. Additional report rights are also required to view, edit, or run reports.

Type: Global

Reports - Run - All

Allows you to run any report. This right also allows users to schedule, edit properties, and view the output of any report. The access is dependent on being granted Reports - Access right.

Type: Global

Report - Run

Allows users to run specific reports, edit properties and review output.

Requires: Reports - Access right

Type: Instance

Reports - View Output - All

Allows users to view the output of any report.

Requires: Reports - Access right